

個股焦點

PTB



# PTB - 市場復甦是石英石領域的機會

Mã CP	Tên công ty	Sàn GD
<b>PTB</b>	<b>Công ty Cổ phần Phú Tài</b>	<b>HOSE</b>

ETF FUEDCMID VNMidcaps

**STOCK RATING**  
**88**

**ĐIỂM CƠ BẢN**  
**90**

**SỨC MẠNH GIÁ**  
**85**

Xu hướng ngắn hạn:

Ngày: **09/11/2023**

Giá đóng cửa: **56,900**

Khuyến nghị: **買進**

短期阻力關卡: 59.00

短期支撐關卡: 52.10

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 63.00

中期支撐關卡: 52.10

中期趨勢 (1-3 月): 上漲

# PTB - 市場復甦是石英石領域的機會

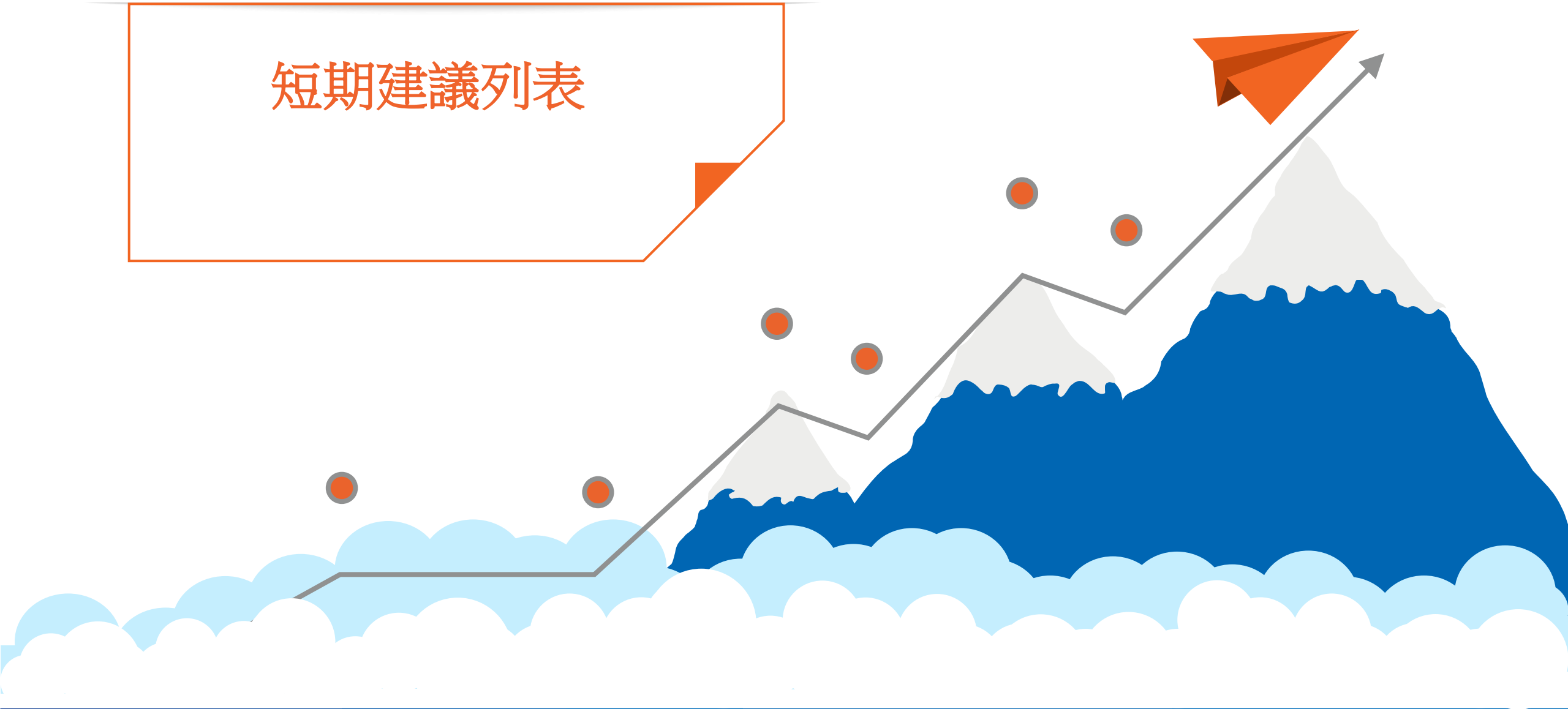
- PTB 的股票評級為 88 點，因此我們對該股票的增長評級為積極。
- 石英石工廠第二期自 2023 年 6 月投入運營，總產能增加至 630,000 平方米/年 (+40%)。我們預計新工廠可能從 2024 年開始貢獻收入，美國的需求在美聯儲停止加息後可能真正復甦。同時，繼中國之後，美國商務部也對從印度和土耳其進口的石英石產品徵收反傾銷稅，因此這被認為是 PTB 在未來一段時間的機會。
- 以目前價格計算，PTB 的 TTM 市盈率為 12.2 倍，並低於木材加工行業的 29.3 倍和家具行業的 16.4 倍。
- PTB 的價格走勢圖收盤上漲 1.42%，並突破 20 日均線。同時，價格走勢圖有進入短期調整階段的跡象，因此價格走勢圖在未來幾個交易日可能會繼續在 20 日均線附近波動，投資者在上漲期間應限制追漲。
- PTB 的短期趨勢也調整至上漲。因此，我們建議短期投資者可以考慮以當前價位買進。

股票代碼	PTB
建議價格	56.90
目前價格	56.90
短期趨勢	上漲
中期趨勢	上漲
短期目標	64.87
與目前價格相比的短期上漲空間	14.01%
短期停損	53.59
Reward/ Risk	1.87
預期持有 (盤)	26
最佳分配比例	16.46%
建議	買進

# PTB - 市場復甦是石英石領域的機會



# 短期建議列表



# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
VCB	87.90	上漲	上漲	01/11/2023	T+7	86.80	85.69	1.27%	持有
HSG	20.80	上漲	下跌	03/11/2023	T+5	18.90	19.29	10.05%	持有
HDC	34.20	上漲	下跌	03/11/2023	T+5	32.60	31.78	4.91%	持有
GMD	68.70	上漲	上漲	06/11/2023	T+4	65.00	64.44	5.69%	持有
CTR	80.60	上漲	上漲	06/11/2023	T+4	77.50	75.94	4.00%	持有
STB	29.65	上漲	下跌	07/11/2023	T+3	29.45	28.00	0.68%	持有
SHS	17.30	上漲	下跌	07/11/2023	T+3	16.00	14.81	8.13%	持有
DXG	19.45	上漲	下跌	07/11/2023	T+3	18.25	17.67	6.58%	持有
SSI	30.85	上漲	下跌	09/11/2023	T+1	30.30	28.25	1.82%	持有
FPT	92.50	上漲	下跌	09/11/2023	T+1	92.60	87.55	-0.11%	持有
VGC	50.00	上漲	上漲	09/11/2023	T+1	49.80	45.85	0.40%	持有
PTB	56.90	上漲	上漲	10/11/2023	T+0	56.90	53.59	0.00%	買進

# VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
LPB	15.70	上漲	上漲	11/10/2023	T+22	14.15	14.85	10.95%	17.62	持有
CTD	62.00	上漲	上漲	26/10/2023	T+11	55.00	56.80	12.73%	62.67	持有
BMP	94.00	上漲	下跌	03/11/2023	T+5	85.50	88.45	9.94%	99.32	持有
DCM	31.25	上漲	下跌	03/11/2023	T+5	29.85	28.51	4.69%	35.97	持有
HDC	34.20	上漲	下跌	03/11/2023	T+5	32.60	31.78	4.91%	38.06	持有
HSG	20.80	上漲	下跌	03/11/2023	T+5	18.90	19.29	10.05%	22.18	持有
CTR	80.60	上漲	上漲	06/11/2023	T+4	77.50	75.94	4.00%	92.11	持有
DHC	41.80	上漲	下跌	06/11/2023	T+4	41.55	38.43	0.60%	49.18	持有
FRT	104.50	上漲	上漲	06/11/2023	T+4	96.00	93.70	8.85%	116.04	持有
GMD	68.70	上漲	上漲	06/11/2023	T+4	65.00	64.44	5.69%	76.01	持有
SJS	62.50	上漲	上漲	06/11/2023	T+4	61.60	57.11	1.46%	73.60	持有
DGC	92.80	上漲	上漲	07/11/2023	T+3	88.40	85.81	4.98%	110.14	持有
DXG	19.45	上漲	下跌	07/11/2023	T+3	18.25	17.67	6.58%	21.05	持有
NKG	20.75	上漲	下跌	07/11/2023	T+3	19.50	19.31	6.41%	23.37	持有
VCG	23.05	上漲	下跌	07/11/2023	T+3	21.95	20.98	5.01%	25.76	持有
VCI	40.50	上漲	下跌	07/11/2023	T+3	38.70	37.18	4.65%	46.16	持有
FTS	40.00	上漲	下跌	09/11/2023	T+1	39.15	35.49	2.17%	47.20	持有
VIX	15.60	上漲	下跌	09/11/2023	T+1	14.60	13.56	6.85%	19.31	持有

# VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
PVT	25.20	上漲	下跌	09/11/2023	T+1	25.60	22.92	-1.56%	29.38	持有
KBC	30.70	上漲	下跌	09/11/2023	T+1	30.45	27.94	0.82%	35.90	持有
VGC	50.00	上漲	上漲	09/11/2023	T+1	49.80	45.85	0.40%	57.50	持有
GEX	21.40	上漲	下跌	09/11/2023	T+1	20.90	19.30	2.39%	23.22	持有
VND	20.05	上漲	下跌	09/11/2023	T+1	19.55	18.15	2.56%	23.39	持有
KDH	31.90	上漲	下跌	09/11/2023	T+1	31.05	29.32	2.74%	34.38	持有
SZC	38.00	上漲	下跌	09/11/2023	T+1	37.30	34.10	1.88%	42.64	持有
TCH	12.00	上漲	下跌	09/11/2023	T+1	11.85	10.95	1.27%	13.60	持有
HCM	29.00	上漲	下跌	09/11/2023	T+1	28.80	26.60	0.69%	34.00	持有
HHV	15.30	上漲	下跌	09/11/2023	T+1	15.35	13.89	-0.33%	17.29	持有
NLG	36.75	上漲	下跌	09/11/2023	T+1	34.70	32.34	5.91%	39.40	持有
PHR	46.95	上漲	下跌	09/11/2023	T+1	46.40	43.81	1.19%	51.66	持有
PDR	25.45	上漲	下跌	09/11/2023	T+1	23.80	22.15	6.93%	29.34	持有
DGW	50.50	上漲	下跌	09/11/2023	T+1	50.10	45.62	0.80%	58.78	持有
PVD	27.15	上漲	下跌	09/11/2023	T+1	27.35	24.66	-0.73%	31.63	持有
PTB	56.90	上漲	上漲	10/11/2023	T+0	56.90	53.59	0.00%	64.87	買進



# VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
ELC	24.00	上漲	下跌	03/11/2023	T+5	22.50	21.76	6.67%	26.40	限制新買
EVF	12.95	上漲	上漲	03/11/2023	T+5	11.75	11.97	10.21%	13.79	持有
NHH	22.05	上漲	上漲	06/11/2023	T+4	19.70	20.06	11.93%	21.75	持有
TEG	9.70	上漲	上漲	06/11/2023	T+4	9.80	9.23	-1.02%	12.79	持有
CTS	25.55	上漲	下跌	07/11/2023	T+3	23.10	22.84	10.61%	27.93	持有
DPG	39.10	上漲	下跌	07/11/2023	T+3	36.60	35.58	6.83%	45.03	持有
BSI	41.80	上漲	下跌	09/11/2023	T+1	39.80	36.59	5.03%	46.44	限制新買
CNG	28.90	上漲	下跌	09/11/2023	T+1	29.40	26.53	-1.70%	32.74	持有
AGR	14.95	上漲	下跌	09/11/2023	T+1	14.45	13.29	3.46%	17.26	持有
HHS	6.20	上漲	下跌	09/11/2023	T+1	6.10	5.66	1.64%	6.90	持有
TIP	24.00	上漲	下跌	09/11/2023	T+1	25.00	22.20	-4.00%	29.30	持有
CSV	38.80	上漲	下跌	09/11/2023	T+1	38.95	35.18	-0.39%	44.62	持有
HAH	33.55	上漲	下跌	09/11/2023	T+1	33.75	30.58	-0.59%	40.55	持有

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