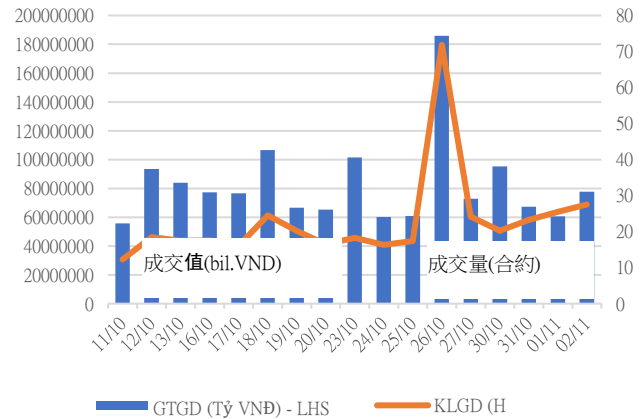


市場處於尤其積極的走勢

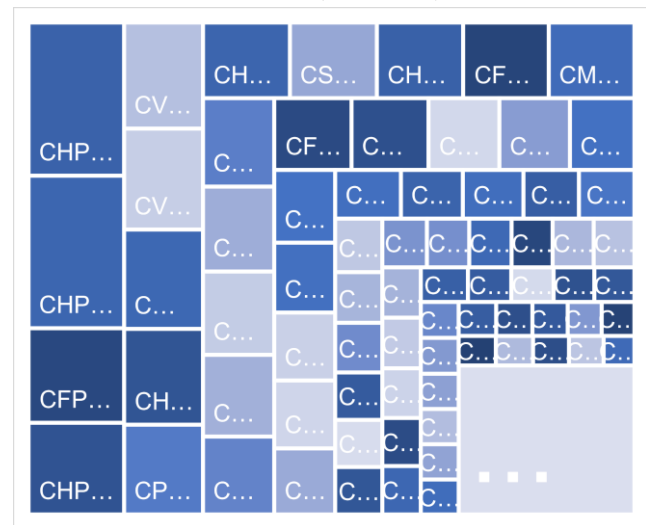
2023/11/03

由於股票市場在當日復甦非常積極，市場上的一系列權證均大幅上漲。HPG、STB、MWG 仍是交易最活躍的權證，但市場流動性仍較低，顯示投資者對股票市場的短期走勢仍持謹慎態度。我們建議投資者可以持有短期走勢良好的認股權證。

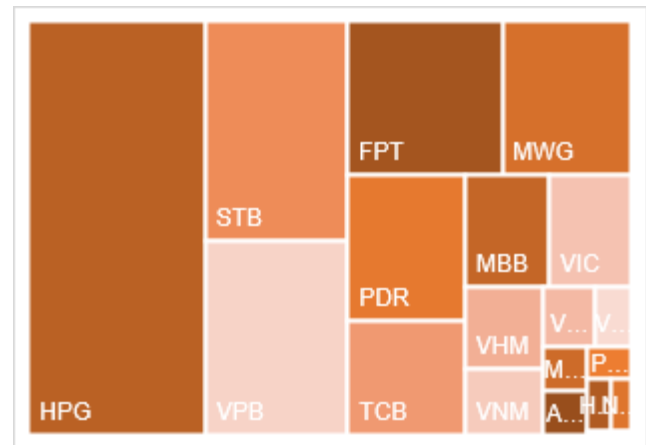
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (Bil.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱合 波動
CACB2302	-39.0%	290	1,183,000	0.69	OTM	8.2%		32	58%
CACB2303	-27.0%	470	109,000	0.08	OTM	13.9%		90	53%
CACB2304	0.0%	1360	20,000	0.03	OTM	26.5%		328	54%
CACB2305	0.0%	720	7,100	0.01	OTM	32.3%		342	60%
CFPT2303	-1.6%	1860	222,200	0.14	ITM	7.1%	5.25	7	277%
CFPT2304	-4.8%	1840	98,900	0.25	ITM	7.7%	4.33	46	105%
CFPT2305	-4.0%	2720	161,000	0.65	ITM	13.4%	2.77	167	86%
CFPT2306	14.1%	1410	566,800	1.11	ITM	7.5%	5.91	32	92%
CFPT2307	14.2%	1660	725,700	1.48	ITM	11.1%	4.35	90	67%
CFPT2308	46.4%	1560	1,000	0	ITM	11.3%	4.43	83	68%
CFPT2309	27.0%	2000	2,200	0.01	ITM	15.5%	3.43	186	58%
CFPT2310	45.5%	2100	100	0	OTM	21.8%	2.90	277	56%
CFPT2311	0.0%	720	62,100	0.12	OTM	15.8%	4.93	137	44%
CFPT2312	0.0%	1880	10,100	0.01	OTM	21.5%	2.90	105	69%
CFPT2313	0.0%	1350	100	0	OTM	36.7%	2.02	281	63%
CFPT2314	0.0%	1820	11,200	0.02	OTM	42.4%	1.86	434	62%
CHDB2302	-29.0%	350	23,000	0.01	ITM	3.2%	9.95	21	53%
CHDB2303	-29.0%	450	16,200	0.01	OTM	10.9%	5.45	53	65%
CHDB2304	-22.7%	690	26,000	0.02	OTM	20.2%	3.39	144	64%
CHDB2305	-27.3%	610	152,000	0.12	OTM	19.7%	3.51	116	66%
CHDB2306	-25.0%	790	145,400	0.13	OTM	28.4%	2.78	237	61%
CHPG2306	4.5%	1810	869,418	1	ITM	10.6%	4.23	7	375%
CHPG2307	29.0%	900	4,500	0.01	ITM	14.2%	3.78	61	94%
CHPG2309	8.3%	1290	112,500	0.15	OTM	21.2%	3.13	204	59%
CHPG2311	22.7%	1070	500	0	ITM	10.9%	4.45	29	138%
CHPG2312	16.0%	720	300	0	OTM	15.9%	3.61	61	87%
CHPG2313	25.5%	970	500	0	OTM	18.3%	3.22	120	75%
CHPG2314	90.7%	2360	100	0	ITM	13.8%	3.44	119	75%
CHPG2315	25.7%	1600	7,600	0.01	OTM	48.6%	1.19	235	107%
CHPG2316	28.0%	1020	5,100	0.01	OTM	43.3%	1.92	326	66%
CHPG2317	22.5%	610	17,100	0.03	OTM	27.5%	2.45	116	72%
CHPG2318	11.7%	470	2,300	0	OTM	35.2%	2.16	145	65%
CHPG2319	12.1%	740	200	0	OTM	43.8%	1.81	237	67%
CHPG2320	-20.0%	470	275,300	0.61	OTM	21.5%	2.55	46	70%
CHPG2321	-17.4%	1530	44,100	0.14	OTM	26.5%	2.38	167	81%
CHPG2322	6.9%	2090	109,000	0.32	OTM	48.6%	1.40	258	80%
CHPG2323	-39.1%	210	1,385,300	0.83	OTM	16.7%	3.24	32	71%
CHPG2324	-35.0%	340	1,492,600	1.04	OTM	19.0%	3.89	64	63%
CHPG2325	-39.1%	300	119,100	0.07	OTM	24.8%	3.48	90	57%
CHPG2326	-29.2%	590	306,300	0.27	OTM	29.8%	2.96	186	57%
CHPG2327	-40.5%	660	10,100	0.01	OTM	31.8%	1.72	83	71%
CHPG2328	0.0%	1400	-	0	OTM	36.1%	2.09	186	68%

CHPG2329	-2.9%	1800	12,800	0.03	OTM	41.7%	1.95	277	66%
CHPG2330	0.0%	500	494,500	0.54	OTM	41.3%	1.62	137	66%
CHPG2331	0.0%	740	15,400	0.01	OTM	41.0%	2.00	342	65%
CHPG2332	0.0%	730	1,000	0	OTM	43.0%	2.00	375	63%
CHPG2333	0.0%	820	23,100	0.02	OTM	47.5%	1.76	403	67%
CHPG2334	0.0%	630	6,900	0.01	OTM	50.2%	1.70	434	67%
CMBB2305	-2.0%	530	64,800	0.06	ITM	10.6%	3.53	61	118%
CMBB2306	8.3%	1650	31,000	0.06	ITM	15.6%	3.70	204	50%
CMBB2307	-36.0%	190	149,600	0.1	OTM	9.7%	7.17	32	57%
CMBB2308	-36.0%	300	337,300	0.21	OTM	15.2%	5.24	90	50%
CMBB2309	-31.0%	470	159,700	0.1	OTM	22.1%	3.70	186	51%
CMBB2310	0.0%	570	-	0	OTM	17.8%	4.42	83	55%
CMBB2311	-14.1%	1010	1,000	0	OTM	22.9%	3.45	186	53%
CMBB2312	0.0%	1250	-	0	OTM	28.7%	2.90	277	53%
CMBB2313	0.0%	420	-	0	OTM	27.7%	4.00	137	48%
CMBB2314	0.0%	680	2,000	0	OTM	32.9%	2.46	281	59%
CMBB2315	0.0%	900	1,100	0	OTM	38.0%	2.19	434	58%
CMSN2302	17.6%	1370	100	0	OTM	27.5%	2.85	204	61%
CMSN2304	23.3%	100	400	0	OTM	31.7%	0.22	29	85%
CMSN2305	38.5%	370	300	0	OTM	38.3%	1.79	120	67%
CMSN2306	43.3%	310	300	0	OTM	42.8%	1.38	116	68%
CMSN2307	41.4%	580	400	0	OTM	52.6%	1.58	237	65%
CMSN2308	-42.5%	20	121,800	0.14	OTM	37.7%	0.32	32	61%
CMSN2309	-36.3%	110	221,100	0.24	OTM	47.6%	1.36	90	57%
CMSN2310	-24.1%	150	300	0	OTM	44.7%	1.11	83	62%
CMSN2311	-12.1%	560	1,000	0	OTM	59.8%	1.76	277	58%
CMSN2312	0.0%	190	-	0	OTM	#N/A		105	
CMSN2313	0.0%	830	10,200	0.01	OTM	51.7%	1.85	342	62%
CMWG2302	3.3%	10	1,058,700	0.31	OTM	31.5%	0.00	7	120%
CMWG2304	-2.0%	480	2,500	0	ITM	14.5%	3.23	61	129%
CMWG2305	38.0%	1580	16,100	0.04	ITM	11.2%	4.03	204	43%
CMWG2306	-30.0%	90	153,500	0.11	OTM	34.5%	0.25	32	89%
CMWG2307	-25.5%	250	137,400	0.11	OTM	37.9%	1.57	90	73%
CMWG2308	-17.2%	140	9,600	0.01	OTM	39.8%	2.55	83	56%
CMWG2309	0.0%	270	-	0	OTM	46.8%	3.60	186	49%
CMWG2310	0.0%	480	-	0	OTM	50.9%	3.06	277	50%
CMWG2311	0.0%	170	200	0	OTM	#N/A		105	
CMWG2312	0.0%	460	7,500	0.01	OTM	52.2%	2.56	175	54%
CMWG2313	0.0%	570	10,000	0.01	OTM	41.7%	3.08	281	51%
CMWG2314	0.0%	520	2,100	0	OTM	51.7%	2.39	434	53%
CNVL2302	-2.0%	220	22,300	0.02	OTM	33.4%	0.00	21	165%
CNVL2303	3.1%	880	1,700	0	OTM	61.7%	0.01	144	150%
CNVL2304	-0.9%	440	8,500	0.01	OTM	34.2%	0.01	54	138%
CNVL2305	13.8%	1200	500	0	OTM	69.0%	0.08	237	145%
CPDR2302	19.1%	990	300	0	ITM	8.0%		21	147%
CPDR2303	28.5%	1330	300	0	ITM	20.3%		144	92%
CPDR2304	35.5%	1250	300	0	ITM	9.8%		54	114%

CPDR2305	36.9%	1590	2,400	0	ITM	26.9%		237	89%
CPOW2302	-18.0%	80	200	0	OTM	36.7%		21	107%
CPOW2303	-27.3%	100	500	0	OTM	46.5%		53	80%
CPOW2304	-26.9%	160	10,800	0.01	OTM	57.1%		144	60%
CPOW2305	-12.5%	190	100	0	OTM	45.1%		116	62%
CPOW2306	-9.3%	370	100	0	OTM	57.9%		237	60%
CPOW2307	-21.1%	70	35,500	0.05	OTM	28.7%		46	58%
CPOW2308	-12.3%	290	325,300	0.41	OTM	26.9%		167	66%
CPOW2309	-17.5%	360	25,400	0.04	OTM	43.6%		197	56%
CPOW2310	-33.5%	0	2,300	0	OTM	32.1%		83	2%
CPOW2311	0.0%	170	330,300	0.2	OTM	#N/A		105	
CSTB2303	9.2%	3600	156,500	0.61	ITM	8.1%	3.75	7	374%
CSTB2305	-20.0%	480	100	0	OTM	16.7%	4.10	61	74%
CSTB2306	-23.1%	2220	53,800	0.11	OTM	27.6%	2.77	204	66%
CSTB2308	8.2%	450	1,300	0	OTM	11.3%	5.15	29	87%
CSTB2309	8.0%	420	3,300	0	OTM	20.9%	3.30	61	78%
CSTB2310	0.8%	610	147,000	0.19	OTM	23.6%	3.30	120	68%
CSTB2311	0.0%	1000	-	0	OTM	10.0%	5.93	28	79%
CSTB2312	-2.9%	800	3,200	0	OTM	38.3%	2.33	235	68%
CSTB2313	-4.0%	880	43,300	0.06	OTM	48.0%	2.06	326	66%
CSTB2314	-13.6%	470	1,100	0	OTM	28.0%	3.11	116	67%
CSTB2315	-19.1%	460	2,200	0	OTM	35.7%	2.62	145	66%
CSTB2316	-19.2%	630	1,300	0	OTM	46.2%	2.18	237	66%
CSTB2317	-27.7%	520	110,600	0.2	OTM	16.9%	4.44	46	71%
CSTB2318	-24.5%	800	25,000	0.04	OTM	30.4%	3.09	197	60%
CSTB2319	-20.0%	800	32,200	0.04	ATM	26.7%	2.20	167	98%
CSTB2320	15.5%	430	125,000	0.15	OTM	11.9%	5.48	32	76%
CSTB2321	18.3%	740	111,800	0.15	OTM	18.4%	3.83	90	69%
CSTB2322	11.4%	1200	105,800	0.16	OTM	28.9%	2.50	186	75%
CSTB2323	0.0%	900	-	0	OTM	20.7%	3.08	83	84%
CSTB2324	0.0%	1050	-	0	OTM	30.4%	2.56	186	71%
CSTB2325	26.4%	1270	13,700	0.02	OTM	35.5%	2.32	277	68%
CSTB2326	0.0%	1730	1,100	0	OTM	35.0%	2.40	175	71%
CSTB2327	0.0%	790	106,000	0.09	OTM	36.1%	2.40	281	65%
CSTB2328	0.0%	770	106,800	0.09	OTM	45.0%	2.01	434	65%
CTCB2302	0.0%	1700	8,100	0.03	ITM	15.9%	3.43	204	55%
CTCB2303	-20.0%	90	133,200	0.12	OTM	22.2%	2.67	32	60%
CTCB2304	-14.6%	290	125,500	0.14	OTM	28.7%	3.20	90	57%
CTCB2305	0.0%	510	-	0	OTM	22.9%	3.22	83	66%
CTCB2306	0.0%	860	-	0	OTM	27.9%	2.92	186	61%
CTCB2307	0.0%	1010	-	0	OTM	37.3%	2.38	277	61%
CTCB2308	0.0%	550	-	0	OTM	39.5%	2.08	137	62%
CTCB2309	0.0%	1260	-	0	OTM	40.0%	2.53	328	55%
CTCB2310	0.0%	610	26,000	0.02	OTM	44.0%	2.00	342	64%
CTPB2303	-11.0%	280	40,200	0.04	OTM	12.8%		61	79%
CVHM2302	8.2%	1080	20,600	0.08	OTM	39.3%	1.98	204	64%
CVHM2304	19.1%	70	200	0	OTM	38.8%	0.02	29	92%

CVHM2305	15.8%	310	200	0	OTM	54.5%	0.44	120	81%
CVHM2306	28.2%	220	100	0	OTM	60.1%	0.29	116	78%
CVHM2307	33.8%	650	100	0	OTM	74.0%	0.47	237	87%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

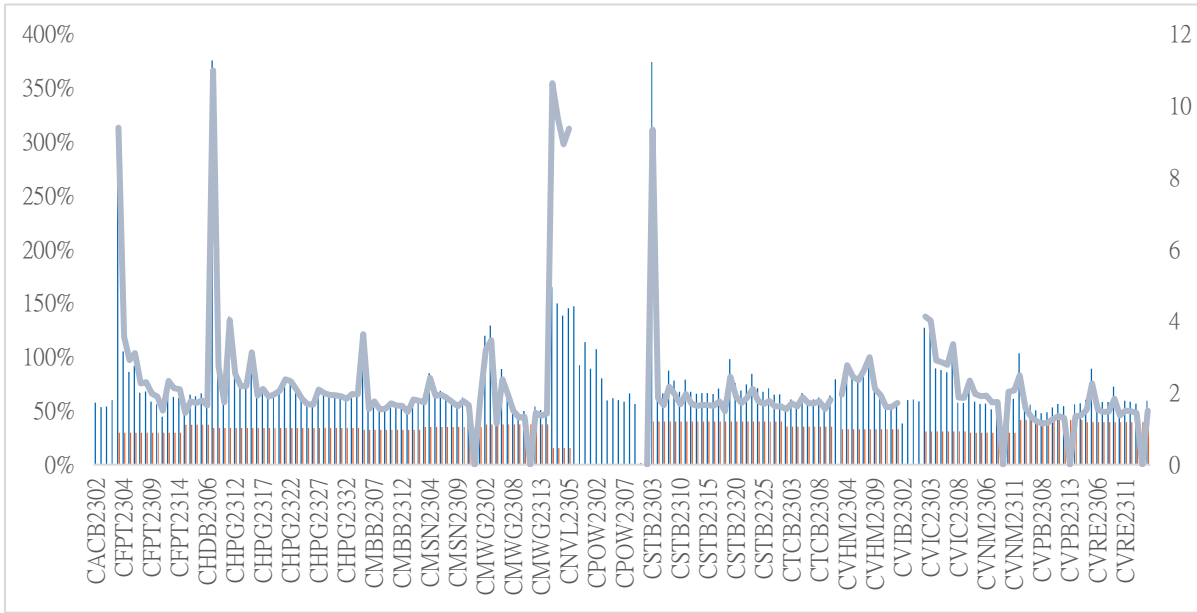
為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

標的股票的技術建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD	55.00	53.80	上漲	上漲	62.82	17%	49.45	1.41
DPM		30.85	下跌	上漲			32.19	-
FPT		89.00	下跌	上漲			89.12	-
HDB	17.75	17.60	上漲	上漲	19.08	8%	16.93	1.63
HPG	25.25	25.25	上漲	上漲	29.15	15%	23.01	1.74
MBB		17.70	下跌	上漲			17.87	-
MSN		62.70	下跌	上漲			63.02	-
MWG		37.00	下跌	上漲			39.92	-
NVL		14.00	下跌	上漲			14.48	-
PNJ		73.80	下跌	上漲			74.53	-
REE		54.60	下跌	上漲			55.47	-
STB		29.00	下跌	上漲			29.16	-
TCB		29.35	下跌	上漲			29.74	-
VHM		39.95	下跌	上漲			41.66	-
VIC		41.45	下跌	上漲			43.39	-
VJC	104.90	104.90	上漲	下跌	113.01	8%	97.08	1.04
VNM	70.90	70.90	上漲	上漲	78.33	10%	66.90	1.86
VPB		20.30	下跌	上漲			21.14	-
VRE		23.25	下跌	上漲			24.39	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。

認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2302	SSI	4 月	4.00000 : 1	1,000	15,000,000	22,000	01/12/2023
CACB2303	SSI	6 月	4.00000 : 1	1,000	15,000,000	22,500	29/01/2024
CFPT2214	HCM	11 月	8.49830 : 1	1,900	7,000,000	64,588	30/10/2023
CFPT2303	ACBS	9 月	8.49830 : 1	1,510	8,000,000	73,085	07/11/2023
CFPT2304	VND	5 月	9.88440 : 1	2,700	10,000,000	71,168	15/12/2023
CFPT2305	VND	10 月	9.88440 : 1	4,000	2,000,000	67,214	15/04/2024
CFPT2306	SSI	4 月	7.90750 : 1	1,700	10,000,000	78,087	01/12/2023
CFPT2307	SSI	6 月	7.90750 : 1	1,900	10,000,000	79,075	29/01/2024
CFPT2308	HCM	6 月	7.90750 : 1	1,400	7,000,000	80,064	22/01/2024
CFPT2309	HCM	9 月	7.90750 : 1	2,000	5,000,000	80,064	03/05/2024
CFPT2310	HCM	12 月	7.90750 : 1	2,000	5,000,000	84,512	02/08/2024
CHDB2301	KISVN	6 月	3.48150 : 1	1,000	3,000,000	16,827	27/10/2023
CHDB2302	KISVN	5 月	3.48150 : 1	1,000	2,000,000	16,536	21/11/2023
CHDB2303	KISVN	6 月	3.48150 : 1	1,000	2,000,000	17,504	22/12/2023
CHDB2304	KISVN	9 月	3.48150 : 1	1,100	2,000,000	18,277	22/03/2024
CHDB2305	KISVN	8 月	3.48150 : 1	1,100	2,000,000	18,471	23/02/2024
CHDB2306	KISVN	12 月	3.48150 : 1	1,200	2,000,000	19,341	24/06/2024
CHPG2227	HCM	11 月	2.00000 : 1	2,400	15,000,000	20,500	30/10/2023
CHPG2306	ACBS	9 月	3.00000 : 1	1,380	24,000,000	20,000	07/11/2023
CHPG2307	KISVN	8 月	4.00000 : 1	1,000	8,000,000	22,666	29/12/2023
CHPG2308	KISVN	6 月	4.00000 : 1	1,000	8,000,000	22,111	27/10/2023
CHPG2309	ACBS	12 月	3.00000 : 1	1,200	18,000,000	24,000	22/05/2024

CHPG2311	KISVN	7 月	4.00000 : 1	1,100	8,000,000	21,234	29/11/2023
CHPG2312	KISVN	8 月	4.00000 : 1	1,000	8,000,000	23,777	29/12/2023
CHPG2313	KISVN	10 月	4.00000 : 1	1,100	8,000,000	23,333	28/02/2024
CHPG2314	PHS	9 月	2.00000 : 1	1,500	3,000,000	21,450	27/02/2024
CHPG2315	KISVN	12 月	4.00000 : 1	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16 月	4.00000 : 1	1,500	3,000,000	28,888	20/09/2024
CHPG2317	KISVN	8 月	4.00000 : 1	1,200	3,000,000	26,888	23/02/2024
CHPG2318	KISVN	9 月	4.00000 : 1	1,200	3,000,000	29,222	22/03/2024
CHPG2319	KISVN	12 月	4.00000 : 1	1,400	3,000,000	30,111	24/06/2024
CHPG2320	VND	5 月	2.00000 : 1	2,900	7,000,000	27,000	15/12/2023
CHPG2321	VND	10 月	3.00000 : 1	3,400	10,000,000	24,500	15/04/2024
CHPG2322	VND	13 月	2.00000 : 1	2,900	8,000,000	30,000	15/07/2024
CHPG2323	SSI	4 月	4.00000 : 1	1,100	30,000,000	26,000	01/12/2023
CHPG2324	SSI	5 月	4.00000 : 1	1,200	40,000,000	26,000	03/01/2024
CHPG2325	SSI	6 月	4.00000 : 1	1,100	30,000,000	27,500	29/01/2024
CHPG2326	SSI	9 月	4.00000 : 1	1,300	30,000,000	27,500	03/05/2024
CHPG2327	HCM	6 月	2.00000 : 1	2,200	10,000,000	29,000	22/01/2024
CHPG2328	HCM	9 月	2.00000 : 1	2,400	10,000,000	28,500	03/05/2024
CHPG2329	HCM	12 月	2.00000 : 1	2,800	10,000,000	29,000	02/08/2024
CHPG2330	ACBS	n.a	3.00000 : 1	-	n.a	31,000	15/03/2024
CMBB2215	HCM	11 月	1.69650 : 1	2,500	10,000,000	15,269	30/10/2023
CMBB2305	KISVN	8 月	8.48250 : 1	1,000	1,500,000	14,419	29/12/2023
CMBB2306	ACBS	12 月	1.69650 : 1	1,800	15,000,000	16,965	22/05/2024
CMBB2307	SSI	4 月	4.00000 : 1	1,000	35,000,000	18,000	01/12/2023
CMBB2308	SSI	6 月	4.00000 : 1	1,000	35,000,000	18,500	29/01/2024
CMBB2309	SSI	9 月	4.00000 : 1	1,000	35,000,000	19,000	03/05/2024
CMBB2310	HCM	6 月	2.00000 : 1	1,400	7,000,000	19,000	22/01/2024
CMBB2311	HCM	9 月	2.00000 : 1	1,700	7,000,000	19,000	03/05/2024
CMBB2312	HCM	12 月	2.00000 : 1	1,900	7,000,000	19,500	02/08/2024
CMBB2313	ACBS	n.a	2.00000 : 1	-	n.a	21,000	15/03/2024
CMSN2301	KISVN	6 月	10.00000 : 1	1,000	4,000,000	73,979	27/10/2023
CMSN2302	ACBS	12 月	6.00000 : 1	3,300	3,000,000	66,000	22/05/2024
CMSN2304	KISVN	7 月	10.00000 : 1	1,200	3,000,000	75,678	29/11/2023
CMSN2305	KISVN	10 月	10.00000 : 1	1,300	3,000,000	76,789	28/02/2024
CMSN2306	KISVN	8 月	10.00000 : 1	1,200	2,000,000	79,999	23/02/2024
CMSN2307	KISVN	12 月	10.00000 : 1	1,400	2,000,000	82,999	24/06/2024
CMSN2308	SSI	4 月	8.00000 : 1	2,000	15,000,000	80,000	01/12/2023
CMSN2309	SSI	6 月	8.00000 : 1	1,900	15,000,000	85,000	29/01/2024
CMSN2310	HCM	6 月	8.00000 : 1	1,700	7,000,000	83,000	22/01/2024
CMSN2311	HCM	12 月	8.00000 : 1	2,400	5,000,000	88,500	02/08/2024
CMSN2312	VCI	n.a	5.00000 : 1	-	n.a	98,100	13/02/2024
CMWG2215	HCM	11 月	9.90490 : 1	1,300	7,000,000	44,572	30/10/2023
CMWG2302	ACBS	9 月	5.94300 : 1	1,350	12,000,000	49,525	07/11/2023
CMWG2304	KISVN	8 月	19.80990 : 1	1,000	1,300,000	33,676	29/12/2023
CMWG2305	ACBS	12 月	3.96200 : 1	2,000	9,000,000	35,658	22/05/2024
CMWG2306	SSI	4 月	8.00000 : 1	1,000	20,000,000	50,000	01/12/2023
CMWG2307	SSI	6 月	8.00000 : 1	1,100	20,000,000	50,000	29/01/2024
CMWG2308	HCM	6 月	4.95250 : 1	1,800	10,000,000	52,001	22/01/2024
CMWG2309	HCM	9 月	5.00000 : 1	2,000	5,000,000	54,000	03/05/2024
CMWG2310	HCM	12 月	5.00000 : 1	2,400	5,000,000	54,500	02/08/2024

CMWG2311	VCI	n.a	3.00000 : 1	-	n.a	58,900	13/02/2024
CNVL2301	KISVN	6 月	4.00000 : 1	1,000	3,000,000	13,456	27/10/2023
CNVL2302	KISVN	5 月	4.00000 : 1	1,000	3,000,000	16,333	21/11/2023
CNVL2303	KISVN	9 月	4.00000 : 1	1,300	3,000,000	17,333	22/03/2024
CNVL2304	KISVN	6 月	4.00000 : 1	1,100	3,000,000	15,555	22/12/2023
CNVL2305	KISVN	12 月	4.00000 : 1	1,300	3,000,000	16,999	24/06/2024
CPDR2301	KISVN	6 月	4.00000 : 1	1,000	3,000,000	14,222	27/10/2023
CPDR2302	KISVN	5 月	4.00000 : 1	1,100	3,000,000	18,666	21/11/2023
CPDR2303	KISVN	9 月	4.00000 : 1	1,300	3,000,000	19,888	22/03/2024
CPDR2304	KISVN	6 月	4.00000 : 1	1,100	3,000,000	17,999	22/12/2023
CPDR2305	KISVN	12 月	4.00000 : 1	1,300	3,000,000	20,222	24/06/2024
CPOW2301	KISVN	6 月	2.00000 : 1	1,000	4,000,000	13,979	27/10/2023
CPOW2302	KISVN	5 月	2.00000 : 1	1,000	2,000,000	14,333	21/11/2023
CPOW2303	KISVN	6 月	2.00000 : 1	1,100	2,000,000	15,333	22/12/2023
CPOW2304	KISVN	9 月	2.00000 : 1	1,300	2,000,000	16,333	22/03/2024
CPOW2305	KISVN	8 月	2.00000 : 1	1,200	2,000,000	14,999	23/02/2024
CPOW2306	KISVN	12 月	2.00000 : 1	1,400	2,000,000	15,999	24/06/2024
CPOW2307	VND	5 月	2.00000 : 1	1,800	5,000,000	13,500	15/12/2023
CPOW2308	VND	10 月	5.00000 : 1	1,300	10,000,000	12,000	15/04/2024
CPOW2309	VND	11 月	2.00000 : 1	2,000	5,000,000	14,500	15/05/2024
CPOW2310	HCM	6 月	1.00000 : 1	2,000	5,000,000	14,000	22/01/2024
CPOW2311	VCI	n.a	1.00000 : 1	-	n.a	15,500	13/02/2024
CSTB2225	HCM	11 月	2.00000 : 1	2,900	10,000,000	20,500	30/10/2023
CSTB2303	ACBS	9 月	2.00000 : 1	4,500	10,000,000	22,000	07/11/2023
CSTB2304	KISVN	6 月	5.00000 : 1	1,000	8,000,000	28,666	27/10/2023
CSTB2305	KISVN	8 月	5.00000 : 1	1,000	8,000,000	29,111	29/12/2023
CSTB2306	ACBS	12 月	2.00000 : 1	2,600	13,000,000	30,000	22/05/2024
CSTB2308	KISVN	7 月	5.00000 : 1	1,100	8,000,000	27,799	29/11/2023
CSTB2309	KISVN	8 月	5.00000 : 1	1,000	8,000,000	30,555	29/12/2023
CSTB2310	KISVN	10 月	5.00000 : 1	1,200	8,000,000	30,333	28/02/2024
CSTB2311	PHS	6 月	2.00000 : 1	1,700	3,000,000	27,700	28/11/2023
CSTB2312	KISVN	12 月	5.00000 : 1	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5.00000 : 1	1,500	3,000,000	35,555	20/09/2024
CSTB2314	KISVN	8 月	5.00000 : 1	1,100	3,000,000	32,222	23/02/2024
CSTB2315	KISVN	9 月	5.00000 : 1	1,100	3,000,000	34,333	22/03/2024
CSTB2316	KISVN	12 月	5.00000 : 1	1,300	3,000,000	36,333	24/06/2024
CSTB2317	VND	5 月	3.00000 : 1	2,600	7,000,000	30,000	15/12/2023
CSTB2318	VND	11 月	4.00000 : 1	2,000	6,000,000	32,000	15/05/2024
CSTB2319	VND	10 月	9.00000 : 1	1,400	10,000,000	27,000	15/04/2024
CSTB2320	SSI	4 月	4.00000 : 1	1,100	35,000,000	28,500	01/12/2023
CSTB2321	SSI	6 月	4.00000 : 1	1,200	35,000,000	29,000	29/01/2024
CSTB2322	SSI	9 月	4.00000 : 1	1,400	35,000,000	30,000	03/05/2024
CSTB2323	HCM	6 月	4.00000 : 1	1,200	15,000,000	29,000	22/01/2024
CSTB2324	HCM	9 月	4.00000 : 1	1,200	10,000,000	31,000	03/05/2024
CSTB2325	HCM	12 月	4.00000 : 1	1,400	10,000,000	31,500	02/08/2024
CTCB2216	HCM	11 月	4.00000 : 1	1,800	10,000,000	27,500	30/10/2023
CTCB2302	ACBS	12 月	3.00000 : 1	3,100	9,900,000	27,000	22/05/2024
CTCB2303	SSI	4 月	4.00000 : 1	1,200	20,000,000	33,500	01/12/2023
CTCB2304	SSI	6 月	4.00000 : 1	1,300	20,000,000	34,500	29/01/2024
CTCB2305	HCM	6 月	4.00000 : 1	1,400	7,000,000	32,000	22/01/2024

CTCB2306	HCM	9 月	4.00000 : 1	1,900	7,000,000	32,000	03/05/2024
CTCB2307	HCM	12 月	4.00000 : 1	2,000	7,000,000	34,000	02/08/2024
CTCB2308	ACBS	n.a	3.00000 : 1	-	n.a	37,000	15/03/2024
CTPB2303	KISVN	8 月	7.18750 : 1	1,000	2,000,000	15,812	29/12/2023
CVHM2220	HCM	11 月	5.00000 : 1	3,000	7,000,000	58,000	30/10/2023
CVHM2301	KISVN	6 月	8.00000 : 1	1,000	4,000,000	56,879	27/10/2023
CVHM2302	ACBS	12 月	4.00000 : 1	3,800	8,000,000	50,000	22/05/2024
CVHM2304	KISVN	9 月	8.00000 : 1	1,100	4,000,000	53,555	29/11/2023
CVHM2305	KISVN	11 月	8.00000 : 1	1,200	4,000,000	57,777	28/02/2024
CVHM2306	KISVN	6 月	8.00000 : 1	1,100	2,000,000	60,666	23/02/2024
CVHM2307	KISVN	12 月	8.00000 : 1	1,300	2,000,000	62,666	24/06/2024
CVHM2308	SSI	12 月	8.00000 : 1	1,100	15,000,000	61,000	01/12/2023
CVHM2309	SSI	9 月	8.00000 : 1	1,300	15,000,000	62,000	29/01/2024
CVHM2310	HCM	11 月	5.00000 : 1	2,000	7,000,000	59,000	22/01/2024
CVHM2311	HCM	6 月	5.00000 : 1	2,800	7,000,000	60,500	02/08/2024
CVHM2312	HCM	12 月	5.00000 : 1	2,800	7,000,000	56,000	03/05/2024
CVIB2302	ACBS	9 月	1.66520 : 1	2,000	9,000,000	19,150	22/05/2024
CVIB2303	SSI	11 月	4.00000 : 1	1,000	20,000,000	20,500	01/12/2023
CVIC2301	KISVN	6 月	8.00000 : 1	1,000	4,000,000	53,979	27/10/2023
CVIC2302	KISVN	12 月	8.00000 : 1	1,000	3,000,000	55,666	21/11/2023
CVIC2303	KISVN	12 月	8.00000 : 1	1,100	3,000,000	57,777	22/12/2023
CVIC2304	KISVN	9 月	8.00000 : 1	1,200	3,000,000	59,888	22/03/2024
CVIC2305	KISVN	11 月	8.00000 : 1	1,100	2,000,000	61,111	23/02/2024
CVIC2306	KISVN	6 月	8.00000 : 1	1,300	2,000,000	62,222	24/06/2024
CVIC2307	SSI	12 月	8.00000 : 1	1,000	15,000,000	58,500	01/12/2023
CVNM2301	KISVN	9 月	9.68460 : 1	1,000	3,000,000	66,715	27/10/2023
CVNM2303	KISVN	6 月	9.68460 : 1	1,000	3,000,000	67,791	29/11/2023
CVNM2304	KISVN	12 月	9.68460 : 1	1,200	3,000,000	68,760	28/02/2024
CVNM2305	KISVN	12 月	9.68460 : 1	1,100	2,000,000	71,020	23/02/2024
CVNM2306	KISVN	9 月	9.68460 : 1	1,300	2,000,000	73,172	24/06/2024
CVNM2307	SSI	11 月	8.00000 : 1	1,100	12,000,000	75,000	01/12/2023
CVNM2308	HCM	6 月	8.00000 : 1	1,800	5,000,000	69,000	03/05/2024
CVNM2309	VCI	n.a	5.00000 : 1	-	n.a	82,000	13/02/2024
CVPB2304	KISVN	6 月	16.00000 : 1	1,000	2,400,000	16,999	29/12/2023
CVPB2305	VND	12 月	3.00000 : 1	2,900	10,000,000	18,000	15/04/2024
CVPB2306	VND	12 月	2.00000 : 1	2,800	5,000,000	20,000	15/12/2023
CVPB2307	SSI	9 月	4.00000 : 1	1,000	35,000,000	21,500	01/12/2023
CVPB2308	SSI	11 月	4.00000 : 1	1,000	35,000,000	22,000	29/01/2024
CVPB2309	SSI	6 月	4.00000 : 1	1,100	35,000,000	22,500	03/05/2024
CVPB2310	HCM	12 月	2.00000 : 1	1,800	10,000,000	21,500	22/01/2024
CVPB2311	HCM	12 月	2.00000 : 1	2,500	7,000,000	20,500	03/05/2024
CVPB2312	HCM	9 月	2.00000 : 1	2,700	7,000,000	21,000	02/08/2024
CVPB2313	VCI	n.a	2.00000 : 1	-	n.a	24,200	13/02/2024
CVRE2221	HCM	12 月	4.00000 : 1	2,100	7,000,000	32,500	30/10/2023

源自：FiinPro, YSVN

元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hiên
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部分行經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỹ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn

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HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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