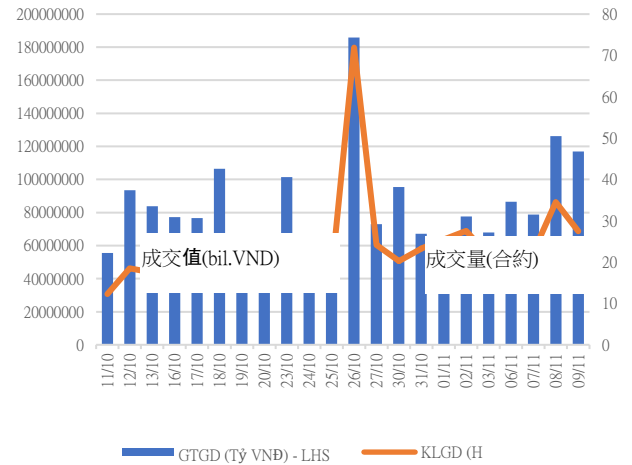


PDR 認股權證是焦點

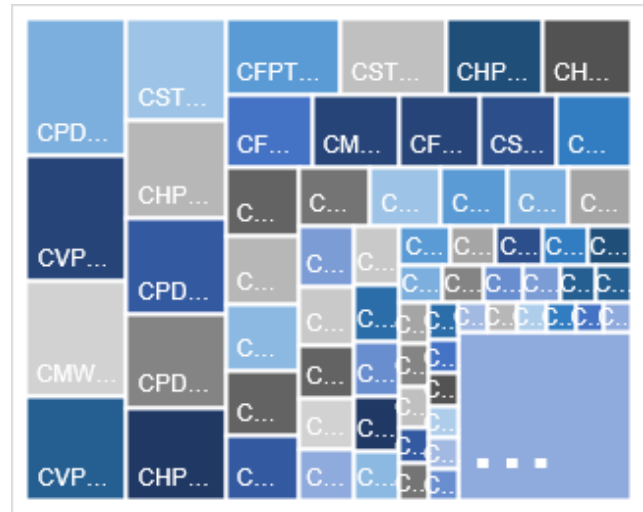
2023/11/10

由於股票的積極表現，權證市場上的 PDR 權證在當日大幅上漲。HPG 和 STB 仍然是交易最活躍的權證。我們建議投資者可以對大幅上漲的權證獲利，並等待機會以考慮再次買進。

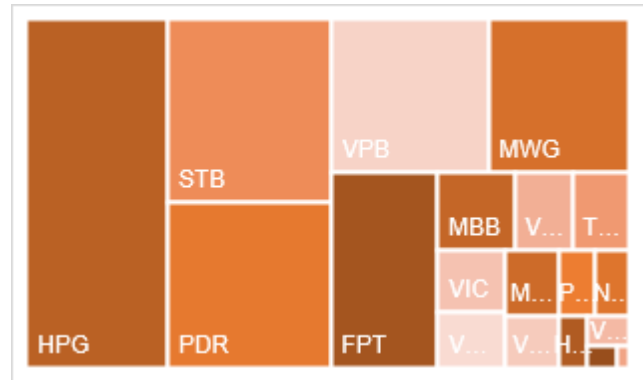
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (Bil.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱合 波動
CACB2302	-2.9%	340	60,300	0.021	ITM	2.5%		25	39%
CACB2303	-5.6%	510	46,400	0.023	ITM	7.6%		83	41%
CACB2304	-1.4%	1460	3,000	0.004	OTM	20.1%		321	48%
CACB2305	-1.3%	740	118,300	0.088	OTM	24.7%		335	52%
CFPT2304	1.9%	2180	419,100	0.92	ITM	0.1%	4.29	39	0%
CFPT2305	0.0%	2880	65,600	0.19	ITM	3.3%	3.15	160	47%
CFPT2306	4.4%	1900	687,700	1.314	ITM	0.6%	6.12	25	47%
CFPT2307	3.5%	2070	412,400	0.857	ITM	3.1%	5.09	83	43%
CFPT2308	20.2%	1960	22,500	0.044	ITM	3.2%	5.33	76	45%
CFPT2309	1.7%	2400	7,000	0.016	ITM	7.0%	4.02	179	43%
CFPT2310	-0.8%	2450	27,000	0.067	ITM	12.2%	3.52	270	44%
CFPT2311	5.6%	950	792,000	0.761	ITM	6.2%	6.52	130	31%
CFPT2312	-11.2%	1910	8,400	0.015	ITM	n.a		98	
CFPT2313	4.1%	1510	22,600	0.034	OTM	24.3%	3.00	274	52%
CFPT2314	3.0%	2040	52,200	0.107	OTM	30.0%	2.45	427	54%
CHDB2302	0.0%	680	295,500	0.198	ITM			14	
CHDB2303	0.0%	680	14,100	0.009	ITM			46	
CHDB2304	-1.1%	940	52,700	0.048	ITM			137	
CHDB2305	-3.8%	760	58,800	0.046	ITM	12.3%	4.28	109	59%
CHDB2306	0.9%	1090	10,100	0.011	OTM	23.1%	2.78	230	64%
CHPG2307	-2.5%	1180	309,900	0.375	ITM			54	
CHPG2309	0.0%	1460	963,300	1.457	ITM			197	
CHPG2311	-2.8%	1400	380,100	0.549	ITM			22	
CHPG2312	-4.0%	960	112,100	0.11	ITM			54	
CHPG2313	-3.1%	1240	550,300	0.704	ITM			113	
CHPG2314	2.7%	3020	75,200	0.227	ITM			112	
CHPG2315	-23.5%	1300	1,500	0.001	OTM			228	
CHPG2316	0.8%	1220	6,500	0.007	OTM			319	
CHPG2317	-2.7%	710	108,300	0.08	ITM	10.3%	5.44	109	46%
CHPG2318	3.3%	620	164,000	0.102	OTM	17.6%	4.58	138	49%
CHPG2319	-3.6%	810	63,600	0.053	OTM	23.8%	3.63	230	49%
CHPG2320	-3.9%	740	974,900	0.782	OTM	5.7%	9.70	39	43%
CHPG2321	-1.1%	1800	218,000	0.41	ITM	10.9%	3.68	160	56%
CHPG2322	-1.2%	2530	186,500	0.471	OTM	30.1%	2.41	251	66%
CHPG2323	-2.5%	390	1,516,100	0.632	ITM	2.3%	11.98	25	37%
CHPG2324	-1.8%	560	2,405,700	1.376	ITM	4.8%	7.86	57	39%
CHPG2325	-6.3%	450	2,130,800	1.011	OTM	8.7%	7.63	83	38%
CHPG2326	-1.3%	770	1,402,700	1.117	OTM	13.5%	4.85	179	41%
CHPG2327	6.0%	890	218,300	0.207	OTM	14.2%	5.59	76	51%
CHPG2328	-0.6%	1730	6,000	0.01	OTM	18.6%	3.85	179	51%
CHPG2329	13.2%	2320	16,000	0.036	OTM	24.8%	2.95	270	55%
CHPG2330	2.0%	510	85,600	0.043	OTM	20.7%	5.39	130	44%

CHPG2331	4.7%	900	204,300	0.185	OTM	23.9%	2.86	335	52%
CHPG2332	6.9%	930	25,200	0.023	OTM	26.5%	2.71	368	53%
CHPG2333	-1.1%	920	15,500	0.014	OTM	28.1%	2.68	396	52%
CHPG2334	-1.4%	700	161,000	0.114	OTM	30.2%	2.59	427	52%
CHPG2335	-1.2%	850	82,400	0.07	OTM	13.2%	4.33	88	65%
CHPG2336	16.3%	1210	100	0	OTM	22.3%	2.88	179	68%
CHPG2337	15.0%	1300	100	0	OTM	29.4%	2.40	239	68%
CHPG2338	-2.5%	1530	29,900	0.046	OTM	34.0%	2.15	333	67%
CHPG2339	9.3%	4480	100	0	OTM	45.4%	1.54	424	85%
CMBB2305	-1.9%	530	17,100	0.009	ITM			54	
CMBB2306	0.6%	1780	425,100	0.727	ITM			197	
CMBB2307	4.2%	250	1,059,900	0.27	ITM	3.5%	11.47	25	44%
CMBB2308	-5.1%	370	438,300	0.164	OTM	8.9%	6.67	83	42%
CMBB2309	0.0%	540	44,800	0.024	OTM	15.3%	4.47	179	44%
CMBB2310	-5.6%	670	10,000	0.006	OTM	10.8%	6.32	76	47%
CMBB2311	14.7%	1170	100	0	OTM	16.3%	4.12	179	48%
CMBB2312	-25.8%	1410	11,000	0.015	OTM	21.6%	3.39	270	48%
CMBB2313	5.0%	420	1,600	0	OTM	19.0%	6.60	130	38%
CMBB2314	0.0%	740	11,400	0.008	OTM	25.1%	3.01	274	53%
CMBB2315	0.0%	990	10,500	0.01	OTM	30.6%	2.49	427	53%
CMBB2316	-6.6%	850	3,800	0.003	ITM	44.4%	1.34	179	173%
CMSN2302	-2.6%	1500	65,300	0.094	OTM			197	
CMSN2304	66.7%	100	227,800	0.014	OTM			22	
CMSN2305	-4.7%	410	31,000	0.012	OTM			113	
CMSN2306	-6.1%	310	130,200	0.04	OTM	30.2%	3.14	109	57%
CMSN2307	6.2%	690	100	0	OTM	40.9%	2.25	230	61%
CMSN2308	-33.3%	20	411,900	0.009	OTM	25.6%	2.16	25	53%
CMSN2309	7.1%	150	168,600	0.025	OTM	35.1%	3.00	83	53%
CMSN2310	-52.5%	190	214,400	0.04	OTM	32.5%	2.69	76	56%
CMSN2311	-15.9%	530	592,500	0.377	OTM	45.4%	3.11	270	48%
CMSN2312	11.1%	200	30,500	0.005	OTM	n.a		98	
CMSN2313	-2.4%	810	152,400	0.13	OTM	38.1%	2.80	335	51%
CMSN2314	-4.3%	440	30,700	0.013	OTM	30.7%	1.92	88	74%
CMSN2315	22.6%	650	13,700	0.009	OTM	38.7%	2.04	179	67%
CMSN2316	13.1%	1380	200	0	OTM	53.3%	1.39	333	79%
CMSN2317	7.0%	2000	20,100	0.04	OTM	61.2%	1.26	424	80%
CMWG2304	-2.0%	490	109,700	0.054	ITM	n.a		54	
CMWG2305	6.3%	1870	926,100	1.745	ITM	n.a		197	
CMWG2306	-14.3%	60	1,996,800	0.126	OTM	27.5%	0.57	25	78%
CMWG2307	8.3%	260	309,000	0.081	OTM	31.5%	2.29	83	69%
CMWG2308	25.0%	200	701,700	0.146	OTM	33.8%	2.80	76	58%
CMWG2309	7.5%	430	593,500	0.27	OTM	41.8%	3.04	179	54%
CMWG2310	10.9%	710	134,300	0.1	OTM	46.6%	2.61	270	55%
CMWG2311	-71.7%	360	1,633,300	0.591	OTM	n.a		98	
CMWG2312	12.5%	810	13,600	0.011	OTM	47.6%	2.01	168	62%
CMWG2313	16.4%	780	1,179,900	0.917	OTM	38.1%	2.77	274	55%
CMWG2314	8.6%	630	675,100	0.432	OTM	47.2%	2.33	427	55%

CMWG2315	0.0%	0	-	0	OTM	23.5%		179	1%
CMWG2316	-4.2%	1150	33,600	0.039	OTM	38.6%	2.20	288	66%
CNVL2302	-9.5%	190	196,300	0.042	OTM			14	
CNVL2303	2.2%	950	106,800	0.1	OTM			137	
CNVL2304	13.3%	680	281,400	0.191	OTM	17.9%	3.01	47	128%
CNVL2305	-0.7%	1380	97,600	0.134	OTM	45.3%	0.93	230	124%
CPDR2302	29.5%	1670	444,100	0.729	ITM			14	
CPDR2303	21.2%	1890	1,145,100	2.065	ITM			137	
CPDR2304	22.9%	1930	775,000	1.41	ITM	8.1%		47	146%
CPDR2305	18.8%	2150	685,800	1.384	ITM	21.1%		230	94%
CPOW2302	-25.0%	30	433,000	0.011	OTM			14	
CPOW2303	14.3%	80	65,900	0.004	OTM			46	
CPOW2304	18.8%	190	147,500	0.028	OTM			137	
CPOW2305	16.7%	210	122,800	0.025	OTM	34.1%		109	55%
CPOW2306	15.8%	440	6,600	0.002	OTM	46.8%		230	56%
CPOW2307	0.0%	80	461,200	0.042	OTM	18.8%		39	49%
CPOW2308	6.3%	340	761,200	0.261	OTM	19.1%		160	60%
CPOW2309	15.4%	450	38,600	0.017	OTM	33.9%		190	53%
CPOW2310	62.5%	390	229,900	0.102	OTM	25.1%		76	54%
CPOW2311	13.3%	170	6,100	0.001	OTM	n.a		98	
CPOW2312	11.9%	750	254,000	0.194	OTM	19.3%		88	79%
CPOW2313	9.3%	1180	100	0	OTM	32.6%		239	74%
CPOW2314	4.5%	1380	100	0	OTM	38.0%		333	73%
CPOW2315	4.7%	1570	100	0	OTM	44.3%		424	74%
CSHB2301	-1.9%	1030	583,000	0.595	ITM	18.0%		88	93%
CSHB2302	4.7%	1350	200	0	OTM	29.5%		179	92%
CSHB2303	6.9%	1550	200	0	OTM	36.1%		238	93%
CSHB2304	2.2%	920	366,200	0.325	OTM	43.3%		239	132%
CSHB2305	0.0%	940	9,000	0.007	OTM	52.0%		333	120%
CSHB2306	0.0%	2140	200	0	OTM	50.3%		424	97%
CSTB2305	-6.5%	580	227,900	0.118	ITM			54	
CSTB2306	1.6%	2490	170,700	0.405	ATM			197	
CSTB2308	-3.4%	560	2,763,000	1.495	ITM			22	
CSTB2309	-4.5%	420	212,900	0.09	OTM			54	
CSTB2310	-5.6%	670	532,200	0.368	OTM			113	
CSTB2311	-3.8%	1270	11,400	0.014	ITM			21	
CSTB2312	0.0%	900	32,500	0.029	OTM			228	
CSTB2313	12.4%	1000	142,300	0.14	OTM			319	
CSTB2314	-5.2%	550	455,300	0.25	OTM	16.6%	4.78	109	54%
CSTB2315	-3.7%	520	118,100	0.059	OTM	23.1%	4.15	138	55%
CSTB2316	0.0%	0	-	0	OTM	21.1%		230	1%
CSTB2317	-7.9%	580	169,200	0.102	ATM	5.8%	9.32	39	44%
CSTB2318	-4.3%	880	559,100	0.501	OTM	18.4%	4.29	190	47%
CSTB2319	9.3%	820	36,000	0.028	ITM	14.6%	2.97	160	74%
CSTB2320	-3.7%	520	2,275,500	1.216	ITM	1.9%	10.47	25	39%
CSTB2321	1.3%	810	417,500	0.338	ITM	7.5%	5.84	83	46%
CSTB2322	0.0%	1260	43,800	0.054	ATM	16.8%	3.51	179	57%

CSTB2323	-8.2%	890	32,200	0.029	ITM	8.5%	5.32	76	55%
CSTB2324	8.3%	1300	100	0	OTM	20.7%	3.13	179	64%
CSTB2325	0.0%	1690	20,000	0.033	OTM	27.5%	2.46	270	68%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

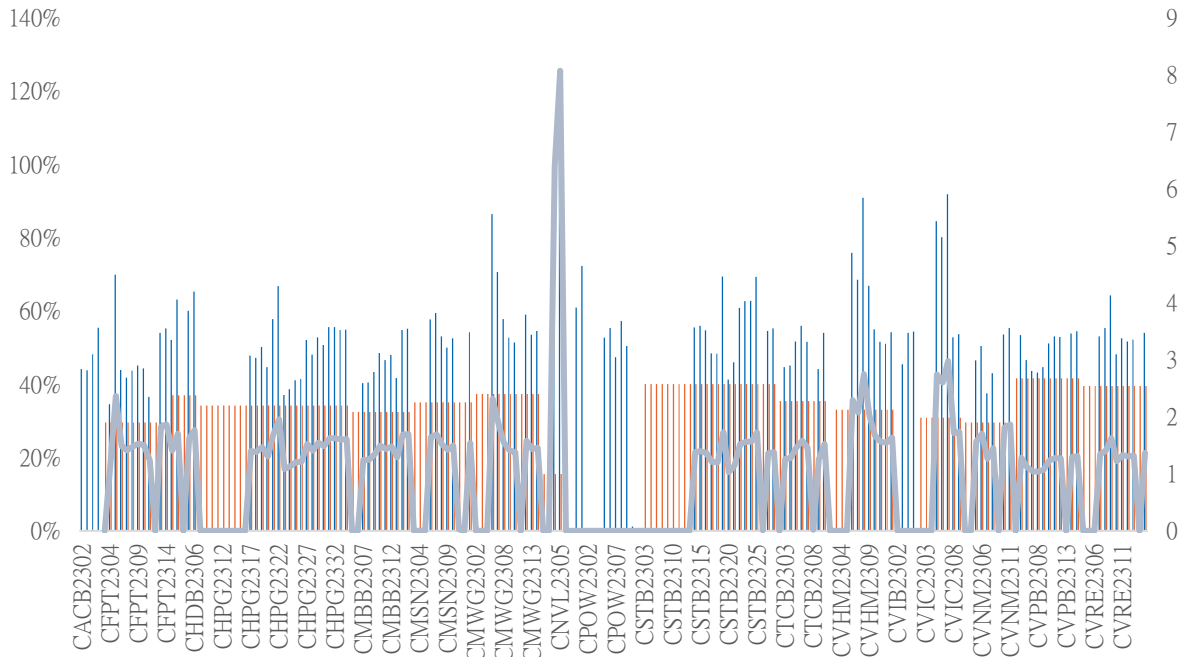
標的股票的技術建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD	55.00	62.00	上漲	上漲	62.82	1%	56.80	(4.35)
DPM	32.85	32.85	上漲	下跌	36.48	11%	30.14	1.34
FPT	92.60	92.50	上漲	下跌	103.91	12%	87.55	2.24
HDB	17.75	18.75	上漲	上漲	19.08	2%	17.96	(6.40)
HPG	25.25	26.70	上漲	下跌	29.15	9%	25.17	49.92
MBB	17.95	18.35	上漲	下跌	20.14	10%	17.57	5.70
MSN	63.90	62.80	上漲	下跌	72.30	15%	58.54	1.57
MWG	40.30	40.30	上漲	下跌	46.04	14%	36.33	1.45
NVL	14.55	16.30	上漲	下跌	16.59	2%	14.50	37.26
PNJ	76.60	76.50	上漲	下跌	86.27	13%	73.53	3.16
REE	57.00	57.00	上漲	下跌	65.26	14%	53.49	2.35
STB	29.45	29.65	上漲	下跌	33.56	13%	28.00	2.84
TCB	31.00	31.50	上漲	下跌	33.44	6%	29.61	1.76
VHM	42.90	42.90	上漲	下跌	46.04	7%	38.76	0.76
VIC	45.40	45.40	上漲	下跌	51.71	14%	41.65	1.68
VJC	104.90	108.40	上漲	下跌	113.01	4%	103.70	6.78
VNM	70.90	70.70	上漲	下跌	78.33	11%	68.20	2.75
VPB	21.35	20.00	上漲	下跌	24.95	25%	19.03	1.55
VRE	24.40	24.30	上漲	下跌	26.65	10%	22.19	1.02

源自: YSVN



認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。

認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2302	SSI	4 月	4.00000 : 1	1,000	15,000,000	22,000	01/12/2023
CACB2303	SSI	6 月	4.00000 : 1	1,000	15,000,000	22,500	29/01/2024
CFPT2214	HCM	11 月	8.49830 : 1	1,900	7,000,000	64,588	30/10/2023
CFPT2303	ACBS	9 月	8.49830 : 1	1,510	8,000,000	73,085	07/11/2023
CFPT2304	VND	5 月	9.88440 : 1	2,700	10,000,000	71,168	15/12/2023
CFPT2305	VND	10 月	9.88440 : 1	4,000	2,000,000	67,214	15/04/2024
CFPT2306	SSI	4 月	7.90750 : 1	1,700	10,000,000	78,087	01/12/2023
CFPT2307	SSI	6 月	7.90750 : 1	1,900	10,000,000	79,075	29/01/2024
CFPT2308	HCM	6 月	7.90750 : 1	1,400	7,000,000	80,064	22/01/2024
CFPT2309	HCM	9 月	7.90750 : 1	2,000	5,000,000	80,064	03/05/2024
CFPT2310	HCM	12 月	7.90750 : 1	2,000	5,000,000	84,512	02/08/2024
CHDB2301	KISVN	6 月	3.48150 : 1	1,000	3,000,000	16,827	27/10/2023
CHDB2302	KISVN	5 月	3.48150 : 1	1,000	2,000,000	16,536	21/11/2023
CHDB2303	KISVN	6 月	3.48150 : 1	1,000	2,000,000	17,504	22/12/2023
CHDB2304	KISVN	9 月	3.48150 : 1	1,100	2,000,000	18,277	22/03/2024
CHDB2305	KISVN	8 月	3.48150 : 1	1,100	2,000,000	18,471	23/02/2024
CHDB2306	KISVN	12 月	3.48150 : 1	1,200	2,000,000	19,341	24/06/2024
CHPG2227	HCM	11 月	2.00000 : 1	2,400	15,000,000	20,500	30/10/2023
CHPG2306	ACBS	9 月	3.00000 : 1	1,380	24,000,000	20,000	07/11/2023
CHPG2307	KISVN	8 月	4.00000 : 1	1,000	8,000,000	22,666	29/12/2023

CHPG2308	KISVN	6 月	4.00000 : 1	1,000	8,000,000	22,111	27/10/2023
CHPG2309	ACBS	12 月	3.00000 : 1	1,200	18,000,000	24,000	22/05/2024
CHPG2311	KISVN	7 月	4.00000 : 1	1,100	8,000,000	21,234	29/11/2023
CHPG2312	KISVN	8 月	4.00000 : 1	1,000	8,000,000	23,777	29/12/2023
CHPG2313	KISVN	10 月	4.00000 : 1	1,100	8,000,000	23,333	28/02/2024
CHPG2314	PHS	9 月	2.00000 : 1	1,500	3,000,000	21,450	27/02/2024
CHPG2315	KISVN	12 月	4.00000 : 1	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16 月	4.00000 : 1	1,500	3,000,000	28,888	20/09/2024
CHPG2317	KISVN	8 月	4.00000 : 1	1,200	3,000,000	26,888	23/02/2024
CHPG2318	KISVN	9 月	4.00000 : 1	1,200	3,000,000	29,222	22/03/2024
CHPG2319	KISVN	12 月	4.00000 : 1	1,400	3,000,000	30,111	24/06/2024
CHPG2320	VND	5 月	2.00000 : 1	2,900	7,000,000	27,000	15/12/2023
CHPG2321	VND	10 月	3.00000 : 1	3,400	10,000,000	24,500	15/04/2024
CHPG2322	VND	13 月	2.00000 : 1	2,900	8,000,000	30,000	15/07/2024
CHPG2323	SSI	4 月	4.00000 : 1	1,100	30,000,000	26,000	01/12/2023
CHPG2324	SSI	5 月	4.00000 : 1	1,200	40,000,000	26,000	03/01/2024
CHPG2325	SSI	6 月	4.00000 : 1	1,100	30,000,000	27,500	29/01/2024
CHPG2326	SSI	9 月	4.00000 : 1	1,300	30,000,000	27,500	03/05/2024
CHPG2327	HCM	6 月	2.00000 : 1	2,200	10,000,000	29,000	22/01/2024
CHPG2328	HCM	9 月	2.00000 : 1	2,400	10,000,000	28,500	03/05/2024
CHPG2329	HCM	12 月	2.00000 : 1	2,800	10,000,000	29,000	02/08/2024
CHPG2330	ACBS	n.a	3.00000 : 1	-	n.a	31,000	15/03/2024
CMBB2215	HCM	11 月	1.69650 : 1	2,500	10,000,000	15,269	30/10/2023
CMBB2305	KISVN	8 月	8.48250 : 1	1,000	1,500,000	14,419	29/12/2023
CMBB2306	ACBS	12 月	1.69650 : 1	1,800	15,000,000	16,965	22/05/2024
CMBB2307	SSI	4 月	4.00000 : 1	1,000	35,000,000	18,000	01/12/2023
CMBB2308	SSI	6 月	4.00000 : 1	1,000	35,000,000	18,500	29/01/2024
CMBB2309	SSI	9 月	4.00000 : 1	1,000	35,000,000	19,000	03/05/2024
CMBB2310	HCM	6 月	2.00000 : 1	1,400	7,000,000	19,000	22/01/2024
CMBB2311	HCM	9 月	2.00000 : 1	1,700	7,000,000	19,000	03/05/2024
CMBB2312	HCM	12 月	2.00000 : 1	1,900	7,000,000	19,500	02/08/2024
CMBB2313	ACBS	n.a	2.00000 : 1	-	n.a	21,000	15/03/2024
CMSN2301	KISVN	6 月	10.00000 : 1	1,000	4,000,000	73,979	27/10/2023
CMSN2302	ACBS	12 月	6.00000 : 1	3,300	3,000,000	66,000	22/05/2024
CMSN2304	KISVN	7 月	10.00000 : 1	1,200	3,000,000	75,678	29/11/2023
CMSN2305	KISVN	10 月	10.00000 : 1	1,300	3,000,000	76,789	28/02/2024
CMSN2306	KISVN	8 月	10.00000 : 1	1,200	2,000,000	79,999	23/02/2024
CMSN2307	KISVN	12 月	10.00000 : 1	1,400	2,000,000	82,999	24/06/2024
CMSN2308	SSI	4 月	8.00000 : 1	2,000	15,000,000	80,000	01/12/2023
CMSN2309	SSI	6 月	8.00000 : 1	1,900	15,000,000	85,000	29/01/2024
CMSN2310	HCM	6 月	8.00000 : 1	1,700	7,000,000	83,000	22/01/2024
CMSN2311	HCM	12 月	8.00000 : 1	2,400	5,000,000	88,500	02/08/2024
CMSN2312	VCI	n.a	5.00000 : 1	-	n.a	98,100	13/02/2024
CMWG2215	HCM	11 月	9.90490 : 1	1,300	7,000,000	44,572	30/10/2023
CMWG2302	ACBS	9 月	5.94300 : 1	1,350	12,000,000	49,525	07/11/2023
CMWG2304	KISVN	8 月	19.80990 : 1	1,000	1,300,000	33,676	29/12/2023
CMWG2305	ACBS	12 月	3.96200 : 1	2,000	9,000,000	35,658	22/05/2024
CMWG2306	SSI	4 月	8.00000 : 1	1,000	20,000,000	50,000	01/12/2023
CMWG2307	SSI	6 月	8.00000 : 1	1,100	20,000,000	50,000	29/01/2024
CMWG2308	HCM	6 月	4.95250 : 1	1,800	10,000,000	52,001	22/01/2024

CMWG2309	HCM	9 月	5.00000 : 1	2,000	5,000,000	54,000	03/05/2024
CMWG2310	HCM	12 月	5.00000 : 1	2,400	5,000,000	54,500	02/08/2024
CMWG2311	VCI	n.a	3.00000 : 1	-	n.a	58,900	13/02/2024
CNVL2301	KISVN	6 月	4.00000 : 1	1,000	3,000,000	13,456	27/10/2023
CNVL2302	KISVN	5 月	4.00000 : 1	1,000	3,000,000	16,333	21/11/2023
CNVL2303	KISVN	9 月	4.00000 : 1	1,300	3,000,000	17,333	22/03/2024
CNVL2304	KISVN	6 月	4.00000 : 1	1,100	3,000,000	15,555	22/12/2023
CNVL2305	KISVN	12 月	4.00000 : 1	1,300	3,000,000	16,999	24/06/2024
CPDR2301	KISVN	6 月	4.00000 : 1	1,000	3,000,000	14,222	27/10/2023
CPDR2302	KISVN	5 月	4.00000 : 1	1,100	3,000,000	18,666	21/11/2023
CPDR2303	KISVN	9 月	4.00000 : 1	1,300	3,000,000	19,888	22/03/2024
CPDR2304	KISVN	6 月	4.00000 : 1	1,100	3,000,000	17,999	22/12/2023
CPDR2305	KISVN	12 月	4.00000 : 1	1,300	3,000,000	20,222	24/06/2024
CPOW2301	KISVN	6 月	2.00000 : 1	1,000	4,000,000	13,979	27/10/2023
CPOW2302	KISVN	5 月	2.00000 : 1	1,000	2,000,000	14,333	21/11/2023
CPOW2303	KISVN	6 月	2.00000 : 1	1,100	2,000,000	15,333	22/12/2023
CPOW2304	KISVN	9 月	2.00000 : 1	1,300	2,000,000	16,333	22/03/2024
CPOW2305	KISVN	8 月	2.00000 : 1	1,200	2,000,000	14,999	23/02/2024
CPOW2306	KISVN	12 月	2.00000 : 1	1,400	2,000,000	15,999	24/06/2024
CPOW2307	VND	5 月	2.00000 : 1	1,800	5,000,000	13,500	15/12/2023
CPOW2308	VND	10 月	5.00000 : 1	1,300	10,000,000	12,000	15/04/2024
CPOW2309	VND	11 月	2.00000 : 1	2,000	5,000,000	14,500	15/05/2024
CPOW2310	HCM	6 月	1.00000 : 1	2,000	5,000,000	14,000	22/01/2024
CPOW2311	VCI	n.a	1.00000 : 1	-	n.a	15,500	13/02/2024
CSTB2225	HCM	11 月	2.00000 : 1	2,900	10,000,000	20,500	30/10/2023
CSTB2303	ACBS	9 月	2.00000 : 1	4,500	10,000,000	22,000	07/11/2023
CSTB2304	KISVN	6 月	5.00000 : 1	1,000	8,000,000	28,666	27/10/2023
CSTB2305	KISVN	8 月	5.00000 : 1	1,000	8,000,000	29,111	29/12/2023
CSTB2306	ACBS	12 月	2.00000 : 1	2,600	13,000,000	30,000	22/05/2024
CSTB2308	KISVN	7 月	5.00000 : 1	1,100	8,000,000	27,799	29/11/2023
CSTB2309	KISVN	8 月	5.00000 : 1	1,000	8,000,000	30,555	29/12/2023
CSTB2310	KISVN	10 月	5.00000 : 1	1,200	8,000,000	30,333	28/02/2024
CSTB2311	PHS	6 月	2.00000 : 1	1,700	3,000,000	27,700	28/11/2023
CSTB2312	KISVN	12 月	5.00000 : 1	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5.00000 : 1	1,500	3,000,000	35,555	20/09/2024
CSTB2314	KISVN	8 月	5.00000 : 1	1,100	3,000,000	32,222	23/02/2024
CSTB2315	KISVN	9 月	5.00000 : 1	1,100	3,000,000	34,333	22/03/2024
CSTB2316	KISVN	12 月	5.00000 : 1	1,300	3,000,000	36,333	24/06/2024
CSTB2317	VND	5 月	3.00000 : 1	2,600	7,000,000	30,000	15/12/2023
CSTB2318	VND	11 月	4.00000 : 1	2,000	6,000,000	32,000	15/05/2024
CSTB2319	VND	10 月	9.00000 : 1	1,400	10,000,000	27,000	15/04/2024
CSTB2320	SSI	4 月	4.00000 : 1	1,100	35,000,000	28,500	01/12/2023
CSTB2321	SSI	6 月	4.00000 : 1	1,200	35,000,000	29,000	29/01/2024
CSTB2322	SSI	9 月	4.00000 : 1	1,400	35,000,000	30,000	03/05/2024
CSTB2323	HCM	6 月	4.00000 : 1	1,200	15,000,000	29,000	22/01/2024
CSTB2324	HCM	9 月	4.00000 : 1	1,200	10,000,000	31,000	03/05/2024
CSTB2325	HCM	12 月	4.00000 : 1	1,400	10,000,000	31,500	02/08/2024
CTCB2216	HCM	11 月	4.00000 : 1	1,800	10,000,000	27,500	30/10/2023
CTCB2302	ACBS	12 月	3.00000 : 1	3,100	9,900,000	27,000	22/05/2024
CTCB2303	SSI	4 月	4.00000 : 1	1,200	20,000,000	33,500	01/12/2023

CTCB2304	SSI	6 月	4.00000 : 1	1,300	20,000,000	34,500	29/01/2024
CTCB2305	HCM	6 月	4.00000 : 1	1,400	7,000,000	32,000	22/01/2024
CTCB2306	HCM	9 月	4.00000 : 1	1,900	7,000,000	32,000	03/05/2024
CTCB2307	HCM	12 月	4.00000 : 1	2,000	7,000,000	34,000	02/08/2024
CTCB2308	ACBS	n.a	3.00000 : 1	-	n.a	37,000	15/03/2024
CTPB2303	KISVN	8 月	7.18750 : 1	1,000	2,000,000	15,812	29/12/2023
CVHM2220	HCM	11 月	5.00000 : 1	3,000	7,000,000	58,000	30/10/2023
CVHM2301	KISVN	6 月	8.00000 : 1	1,000	4,000,000	56,879	27/10/2023
CVHM2302	ACBS	12 月	4.00000 : 1	3,800	8,000,000	50,000	22/05/2024
CVHM2304	KISVN	9 月	8.00000 : 1	1,100	4,000,000	53,555	29/11/2023
CVHM2305	KISVN	11 月	8.00000 : 1	1,200	4,000,000	57,777	28/02/2024
CVHM2306	KISVN	6 月	8.00000 : 1	1,100	2,000,000	60,666	23/02/2024
CVHM2307	KISVN	12 月	8.00000 : 1	1,300	2,000,000	62,666	24/06/2024
CVHM2308	SSI	12 月	8.00000 : 1	1,100	15,000,000	61,000	01/12/2023
CVHM2309	SSI	9 月	8.00000 : 1	1,300	15,000,000	62,000	29/01/2024
CVHM2310	HCM	11 月	5.00000 : 1	2,000	7,000,000	59,000	22/01/2024
CVHM2311	HCM	6 月	5.00000 : 1	2,800	7,000,000	60,500	02/08/2024
CVHM2312	HCM	12 月	5.00000 : 1	2,800	7,000,000	56,000	03/05/2024
CVIB2302	ACBS	9 月	1.66520 : 1	2,000	9,000,000	19,150	22/05/2024
CVIB2303	SSI	11 月	4.00000 : 1	1,000	20,000,000	20,500	01/12/2023
CVIC2301	KISVN	6 月	8.00000 : 1	1,000	4,000,000	53,979	27/10/2023
CVIC2302	KISVN	12 月	8.00000 : 1	1,000	3,000,000	55,666	21/11/2023
CVIC2303	KISVN	12 月	8.00000 : 1	1,100	3,000,000	57,777	22/12/2023
CVIC2304	KISVN	9 月	8.00000 : 1	1,200	3,000,000	59,888	22/03/2024
CVIC2305	KISVN	11 月	8.00000 : 1	1,100	2,000,000	61,111	23/02/2024
CVIC2306	KISVN	6 月	8.00000 : 1	1,300	2,000,000	62,222	24/06/2024
CVIC2307	SSI	12 月	8.00000 : 1	1,000	15,000,000	58,500	01/12/2023
CVNM2301	KISVN	9 月	9.68460 : 1	1,000	3,000,000	66,715	27/10/2023
CVNM2303	KISVN	6 月	9.68460 : 1	1,000	3,000,000	67,791	29/11/2023
CVNM2304	KISVN	12 月	9.68460 : 1	1,200	3,000,000	68,760	28/02/2024
CVNM2305	KISVN	12 月	9.68460 : 1	1,100	2,000,000	71,020	23/02/2024
CVNM2306	KISVN	9 月	9.68460 : 1	1,300	2,000,000	73,172	24/06/2024
CVNM2307	SSI	11 月	8.00000 : 1	1,100	12,000,000	75,000	01/12/2023
CVNM2308	HCM	6 月	8.00000 : 1	1,800	5,000,000	69,000	03/05/2024
CVNM2309	VCI	n.a	5.00000 : 1	-	n.a	82,000	13/02/2024
CVPB2304	KISVN	6 月	16.00000 : 1	1,000	2,400,000	16,999	29/12/2023
CVPB2305	VND	12 月	3.00000 : 1	2,900	10,000,000	18,000	15/04/2024
CVPB2306	VND	12 月	2.00000 : 1	2,800	5,000,000	20,000	15/12/2023
CVPB2307	SSI	9 月	4.00000 : 1	1,000	35,000,000	21,500	01/12/2023
CVPB2308	SSI	11 月	4.00000 : 1	1,000	35,000,000	22,000	29/01/2024
CVPB2309	SSI	6 月	4.00000 : 1	1,100	35,000,000	22,500	03/05/2024
CVPB2310	HCM	12 月	2.00000 : 1	1,800	10,000,000	21,500	22/01/2024
CVPB2311	HCM	12 月	2.00000 : 1	2,500	7,000,000	20,500	03/05/2024
CVPB2312	HCM	9 月	2.00000 : 1	2,700	7,000,000	21,000	02/08/2024
CVPB2313	VCI	n.a	2.00000 : 1	-	n.a	24,200	13/02/2024
CVRE2221	HCM	12 月	4.00000 : 1	2,100	7,000,000	32,500	30/10/2023

源自：FiinPro, YSVN

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HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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