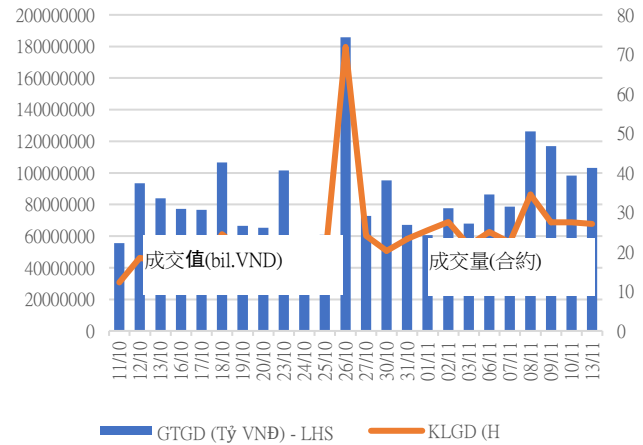


HPG 認股權證是焦點

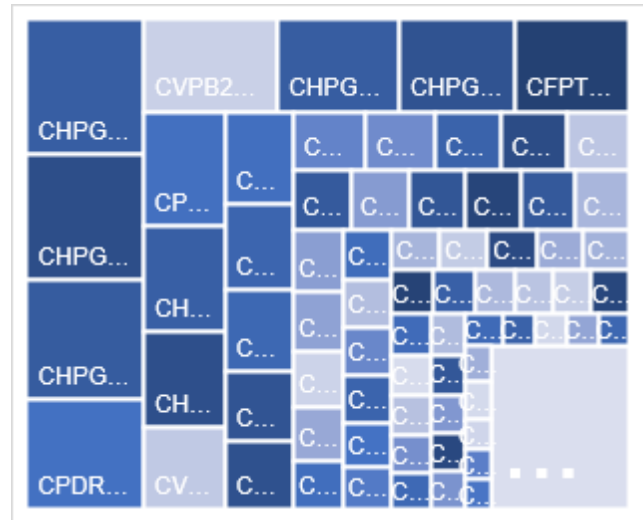
2023/11/14

當 VN30 中的股票處於漲跌交替的走勢時，權證市場可能會處於分化的階段。HPG 和 PDR 仍然是交易最活躍的權證，由於股票的積極走勢，權證市場的大多數股票均積極上漲。我們建議投資者可以對大幅上漲的權證獲利，並等待機會以考慮再次買進。

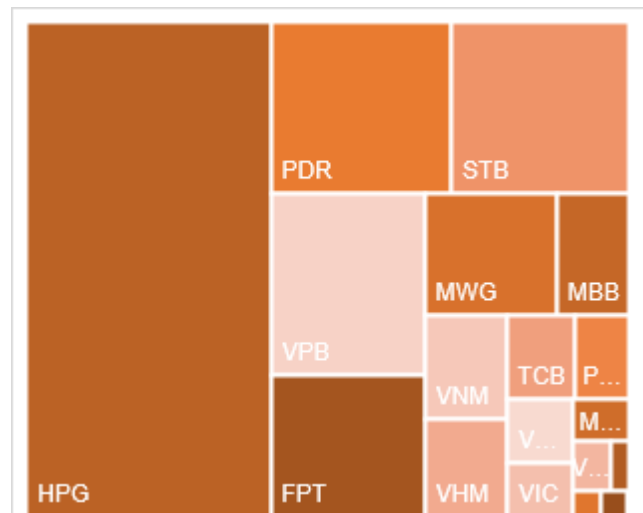
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (Bil.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱合 波動
CACB2302	-10.0%	270	109,300	0.031	ITM	3.0%		21	42%
CACB2303	-4.3%	440	68,500	0.032	OTM	8.3%		79	41%
CACB2304	0.0%	0	-	0	OTM	2.7%		317	0%
CACB2305	-5.6%	680	34,900	0.024	OTM	25.4%		331	51%
CFPT2304	-2.4%	2040	678,600	1.418	ITM	-0.2%	4.53	35	0%
CFPT2305	-2.6%	2670	90,900	0.246	ITM	2.3%	3.35	156	37%
CFPT2306	-9.4%	1640	254,300	0.44	ITM	-0.5%	7.01	21	0%
CFPT2307	-3.1%	1890	117,700	0.224	ITM	2.8%	5.44	79	40%
CFPT2308	-6.8%	1780	16,700	0.03	ITM	2.9%	5.71	72	41%
CFPT2309	-5.0%	2280	5,100	0.011	ITM	7.2%	4.11	175	43%
CFPT2310	1.3%	2390	100	0	ITM	13.0%	3.49	266	46%
CFPT2311	-10.8%	830	201,400	0.176	ITM	6.2%	7.09	126	29%
CFPT2312	0.0%	0	-	0	OTM	#N/A		94	
CFPT2313	-5.5%	1380	192,200	0.266	OTM	24.4%	3.11	270	51%
CFPT2314	-5.1%	1880	39,100	0.074	OTM	29.8%	2.55	423	51%
CHDB2302	4.8%	650	115,000	0.066	ITM			10	
CHDB2303	6.3%	670	23,300	0.015	ITM			42	
CHDB2304	3.3%	940	32,800	0.03	ITM			133	
CHDB2305	2.6%	790	27,800	0.02	ITM	12.6%	4.16	105	62%
CHDB2306	0.0%	0	-	0	OTM	2.6%		226	0%
CHPG2307	4.3%	1220	408,500	0.518	ITM			50	
CHPG2309	9.2%	1540	1,298,900	1.99	ITM			193	
CHPG2311	4.3%	1460	710,100	1.041	ITM			18	
CHPG2312	5.3%	1000	594,800	0.617	ITM			50	
CHPG2313	4.0%	1300	1,077,400	1.441	ITM			109	
CHPG2314	4.2%	3000	207,200	0.633	ITM			108	
CHPG2315	0.0%	1700	900	0.001	OTM			224	
CHPG2316	2.5%	1220	350,100	0.447	OTM			315	
CHPG2317	8.3%	780	101,400	0.077	OTM	13.2%	4.54	105	56%
CHPG2318	5.1%	620	284,900	0.184	OTM	19.6%	4.12	134	53%
CHPG2319	4.9%	850	107,600	0.094	OTM	26.5%	3.19	226	54%
CHPG2320	2.8%	740	549,500	0.436	OTM	7.5%	8.31	35	53%
CHPG2321	2.2%	1840	41,800	0.077	ITM	13.3%	3.42	156	64%
CHPG2322	-0.4%	2480	192,100	0.468	OTM	31.9%	2.28	247	69%
CHPG2323	5.6%	380	4,728,900	1.863	ITM	3.8%	10.91	21	52%
CHPG2324	9.6%	570	2,553,300	1.505	ITM	6.7%	7.04	53	49%
CHPG2325	6.7%	480	4,406,200	2.124	OTM	11.0%	6.40	79	46%
CHPG2326	6.8%	790	1,521,800	1.167	OTM	15.7%	4.39	175	46%
CHPG2327	8.2%	920	13,100	0.013	OTM	16.4%	4.63	72	59%
CHPG2328	9.2%	1890	600	0.001	OTM	21.8%	3.25	175	60%
CHPG2329	4.7%	2240	16,100	0.036	OTM	26.3%	2.86	266	57%
CHPG2330	2.0%	510	160,600	0.081	OTM	22.8%	4.71	126	48%
CHPG2331	5.8%	910	273,500	0.242	OTM	26.3%	2.68	331	56%
CHPG2332	6.8%	940	152,700	0.136	OTM	28.8%	2.54	364	57%
CHPG2333	6.7%	950	538,500	0.52	OTM	30.9%	2.46	392	56%
CHPG2334	2.9%	710	428,900	0.301	OTM	32.8%	2.42	423	55%
CHPG2335	3.7%	850	15,000	0.013	OTM	15.1%	3.92	84	72%

CHPG2336	10.1%	1200	200	0	OTM	24.2%	2.68	175	72%
CHPG2337	9.2%	1300	100	0	OTM	31.6%	2.22	235	72%
CHPG2338	7.4%	1590	17,600	0.028	OTM	37.2%	1.94	329	73%
CHPG2339	3.7%	4500	100	0	OTM	48.0%	1.45	420	88%
CMBB2305	0.0%	0	-	0	ITM			50	
CMBB2306	-2.4%	1660	488,500	0.787	ITM			193	
CMBB2307	-10.5%	170	108,000	0.019	ATM	3.8%	13.98	21	41%
CMBB2308	-3.1%	310	276,200	0.089	OTM	9.7%	7.03	79	42%
CMBB2309	-4.1%	470	183,300	0.091	OTM	16.0%	4.69	175	43%
CMBB2310	3.4%	610	4,900	0.002	OTM	12.3%	5.97	72	50%
CMBB2311	0.0%	0	-	0	OTM	5.6%		175	0%
CMBB2312	-6.6%	1280	800	0.001	OTM	22.6%	3.45	266	48%
CMBB2313	-2.4%	410	311,800	0.126	OTM	21.2%	5.77	126	42%
CMBB2314	-4.3%	660	24,100	0.016	OTM	25.8%	3.12	270	51%
CMBB2315	-4.2%	920	65,700	0.061	OTM	31.6%	2.52	423	53%
CMBB2316	0.0%	0	-	0	ITM	0.0%		175	0%
CMSN2302	0.0%	1480	2,800	0.004	OTM			193	
CMSN2304	-25.0%	60	128,100	0.004	OTM			18	
CMSN2305	-8.3%	330	6,100	0.002	OTM			109	
CMSN2306	-3.8%	250	118,000	0.029	OTM	33.7%	2.69	105	58%
CMSN2307	0.0%	0	-	0	OTM	34.5%		226	1%
CMSN2308	-33.3%	20	347,000	0.006	OTM	29.9%	0.21	21	66%
CMSN2309	0.0%	90	984,100	0.087	OTM	38.9%	2.81	79	51%
CMSN2310	0.0%	150	242,600	0.036	OTM	36.5%	1.89	72	59%
CMSN2311	6.0%	530	158,100	0.084	OTM	50.3%	2.52	266	52%
CMSN2312	-4.8%	200	63,000	0.012	OTM	#N/A		94	
CMSN2313	-6.5%	720	78,900	0.057	OTM	41.3%	2.71	331	52%
CMSN2314	-5.0%	380	100	0	OTM	34.2%	1.42	84	77%
CMSN2315	1.8%	560	100	0	OTM	42.0%	1.84	175	67%
CMSN2316	-1.6%	1250	100	0	OTM	56.4%	1.30	329	79%
CMSN2317	-1.6%	1900	300	0	OTM	65.4%	1.15	420	81%
CMWG2304	0.0%	400	27,500	0.011	ITM			50	
CMWG2305	-0.5%	1840	402,600	0.731	ITM			193	
CMWG2306	-25.0%	30	2,163,700	0.073	OTM	27.5%	0.42	21	74%
CMWG2307	0.0%	250	163,000	0.039	OTM	32.0%	2.11	79	70%
CMWG2308	11.8%	190	998,000	0.188	OTM	34.4%	2.51	72	60%
CMWG2309	7.9%	410	416,800	0.156	OTM	42.3%	3.01	175	54%
CMWG2310	-1.6%	620	115,100	0.075	OTM	46.2%	2.88	266	52%
CMWG2311	-15.2%	280	786,200	0.217	OTM	#N/A		94	
CMWG2312	4.3%	720	12,600	0.009	OTM	47.6%	2.10	164	61%
CMWG2313	1.4%	710	461,600	0.322	OTM	37.7%	2.95	270	53%
CMWG2314	1.7%	590	554,500	0.327	OTM	47.0%	2.43	423	54%
CMWG2315	-1.5%	670	7,600	0.005	OTM	58.1%	0.78	175	152%
CMWG2316	-8.3%	1000	29,100	0.028	OTM	37.1%	2.46	284	61%
CNVL2302	-12.5%	140	182,700	0.026	OTM			10	
CNVL2303	0.0%	940	3,900	0.003	OTM			133	
CNVL2304	8.1%	670	81,300	0.051	ITM	14.0%	4.50	43	118%
CNVL2305	-4.3%	1340	13,300	0.018	OTM	39.7%	1.27	226	114%
CPDR2302	3.4%	1850	455,100	0.833	ITM			10	
CPDR2303	-7.8%	2010	621,900	1.25	ITM			133	
CPDR2304	2.0%	2060	844,800	1.731	ITM	2.3%		43	101%
CPDR2305	1.3%	2260	127,700	0.289	ITM	14.1%		226	80%

CPOW2302	0.0%	30	220,700	0.004	OTM			10	
CPOW2303	-22.2%	70	39,100	0.003	OTM			42	
CPOW2304	0.0%	200	226,800	0.048	OTM			133	
CPOW2305	4.5%	230	70,300	0.017	OTM	32.1%		105	55%
CPOW2306	6.4%	500	20,000	0.01	OTM	45.3%		226	58%
CPOW2307	11.1%	100	862,200	0.097	OTM	17.1%		35	53%
CPOW2308	5.7%	370	717,100	0.269	OTM	18.4%		156	62%
CPOW2309	-6.1%	460	126,400	0.06	OTM	31.8%		186	52%
CPOW2310	6.7%	480	210,100	0.101	OTM	23.8%		72	58%
CPOW2311	-11.8%	150	39,900	0.007	OTM	#N/A		94	
CPOW2312	1.3%	760	13,000	0.01	OTM	17.5%		84	77%
CPOW2313	1.6%	1250	100	0	OTM	31.5%		235	76%
CPOW2314	0.0%	1500	100	0	OTM	37.7%		329	76%
CPOW2315	0.6%	1700	100	0	OTM	44.1%		420	77%
CSHB2301	3.3%	940	38,800	0.036	OTM	18.5%		84	92%
CSHB2302	0.8%	1300	100	0	OTM	30.9%		175	94%
CSHB2303	0.7%	1500	100	0	OTM	37.6%		234	94%
CSHB2304	-3.3%	870	19,800	0.017	OTM	43.6%		235	129%
CSHB2305	-2.2%	910	9,000	0.008	OTM	53.4%		329	120%
CSHB2306	-2.4%	2070	100	0	OTM	51.7%		420	97%
CSTB2305	-9.3%	490	22,800	0.011	ITM			50	
CSTB2306	-1.2%	2400	360,400	0.568	OTM			193	
CSTB2308	-10.4%	430	711,700	0.306	ITM			18	
CSTB2309	-12.5%	350	109,100	0.04	OTM			50	
CSTB2310	-6.2%	610	863,200	0.538	OTM			109	
CSTB2311	-12.5%	980	195,100	0.203	ITM			17	
CSTB2312	0.0%	0	-	0	OTM			224	
CSTB2313	-2.1%	930	3,000	0.002	OTM			315	
CSTB2314	0.0%	530	335,500	0.171	OTM	18.2%	4.49	105	57%
CSTB2315	-8.0%	460	180,300	0.083	OTM	24.2%	4.23	134	54%
CSTB2316	-4.5%	640	5,100	0.003	OTM	34.0%	3.15	226	56%
CSTB2317	-12.7%	480	377,600	0.183	OTM	6.6%	9.87	35	46%
CSTB2318	-5.7%	820	65,600	0.053	OTM	19.6%	4.30	186	48%
CSTB2319	1.3%	770	12,500	0.01	ITM	15.0%	3.02	156	73%
CSTB2320	-10.4%	430	1,090,900	0.459	ITM	2.4%	11.61	21	43%
CSTB2321	-2.5%	770	70,700	0.053	ITM	8.7%	5.71	79	50%
CSTB2322	-10.9%	1230	33,700	0.041	OTM	18.4%	3.38	175	60%
CSTB2323	-16.0%	840	580,400	0.419	ITM	9.7%	5.22	72	58%
CSTB2324	-7.7%	1200	504,400	0.4	OTM	21.4%	3.18	175	64%
CSTB2325	-2.4%	1610	10,300	0.017	OTM	28.6%	2.44	266	69%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高, 按標的證券的波動率就越大。

為了限制風險, 投資者應選擇具有現金狀態 (ITM), Premium 或隱含波動率偏低的認股權證。此外, 投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易, 以限制風險。

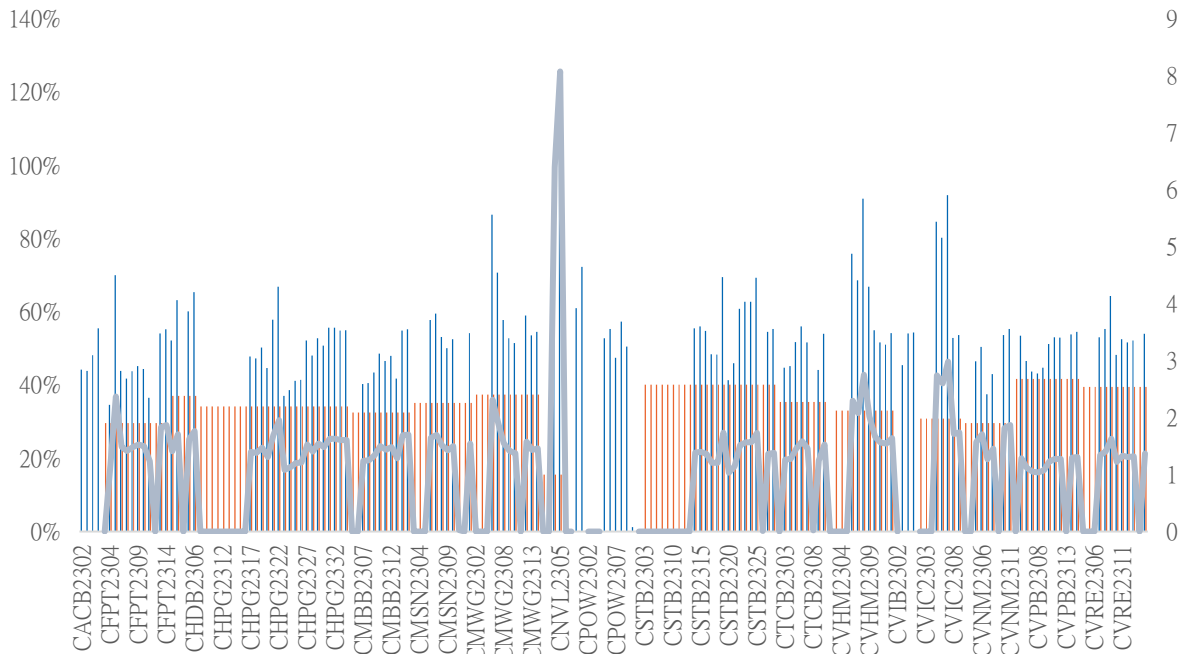
標的股票的技術建議綜合表



代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD	55.00	62.30	上漲	上漲	62.82	1%	56.80	(4.35)
DPM	32.85	32.10	上漲	下跌	36.48	14%	30.14	1.34
FPT	92.60	91.40	上漲	下跌	103.91	14%	87.55	2.24
HDB	17.75	18.80	上漲	上漲	19.08	2%	17.96	(6.40)
HPG	25.25	27.20	上漲	下跌	29.15	7%	25.22	112.14
MBB	17.95	18.10	上漲	下跌	20.14	11%	17.57	5.70
MSN	63.90	62.00	上漲	下跌	72.30	17%	58.54	1.57
MWG	40.30	40.00	上漲	下跌	46.04	15%	36.33	1.45
NVL	14.55	15.75	上漲	下跌	16.59	5%	14.76	(9.52)
PNJ	76.60	76.10	上漲	下跌	86.27	13%	73.53	3.16
REE	57.00	57.30	上漲	下跌	65.26	14%	53.92	2.68
STB	29.45	29.25	上漲	下跌	33.56	15%	28.00	2.84
TCB	31.00	30.90	上漲	下跌	33.44	8%	29.61	1.76
VHM	42.90	41.35	上漲	下跌	46.04	11%	39.41	0.90
VIC	45.40	44.80	上漲	下跌	51.71	15%	41.83	1.77
VJC	104.90	108.00	上漲	下跌	113.01	5%	103.70	6.78
VNM	70.90	68.70	上漲	下跌	78.33	14%	68.20	2.75
VPB	21.35	19.20	上漲	下跌	24.95	30%	19.03	1.55
VRE	24.40	23.50	上漲	下跌	26.65	13%	22.19	1.02

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。

認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後 交易日
CACB2302	SSI	4 月	4.00000 : 1	1,000	15,000,000	22,000	01/12/2023
CACB2303	SSI	6 月	4.00000 : 1	1,000	15,000,000	22,500	29/01/2024
CFPT2214	HCM	11 月	8.49830 : 1	1,900	7,000,000	64,588	30/10/2023
CFPT2303	ACBS	9 月	8.49830 : 1	1,510	8,000,000	73,085	07/11/2023
CFPT2304	VND	5 月	9.88440 : 1	2,700	10,000,000	71,168	15/12/2023
CFPT2305	VND	10 月	9.88440 : 1	4,000	2,000,000	67,214	15/04/2024
CFPT2306	SSI	4 月	7.90750 : 1	1,700	10,000,000	78,087	01/12/2023
CFPT2307	SSI	6 月	7.90750 : 1	1,900	10,000,000	79,075	29/01/2024
CFPT2308	HCM	6 月	7.90750 : 1	1,400	7,000,000	80,064	22/01/2024
CFPT2309	HCM	9 月	7.90750 : 1	2,000	5,000,000	80,064	03/05/2024
CFPT2310	HCM	12 月	7.90750 : 1	2,000	5,000,000	84,512	02/08/2024
CHDB2301	KISVN	6 月	3.48150 : 1	1,000	3,000,000	16,827	27/10/2023
CHDB2302	KISVN	5 月	3.48150 : 1	1,000	2,000,000	16,536	21/11/2023
CHDB2303	KISVN	6 月	3.48150 : 1	1,000	2,000,000	17,504	22/12/2023
CHDB2304	KISVN	9 月	3.48150 : 1	1,100	2,000,000	18,277	22/03/2024
CHDB2305	KISVN	8 月	3.48150 : 1	1,100	2,000,000	18,471	23/02/2024
CHDB2306	KISVN	12 月	3.48150 : 1	1,200	2,000,000	19,341	24/06/2024
CHPG2227	HCM	11 月	2.00000 : 1	2,400	15,000,000	20,500	30/10/2023
CHPG2306	ACBS	9 月	3.00000 : 1	1,380	24,000,000	20,000	07/11/2023
CHPG2307	KISVN	8 月	4.00000 : 1	1,000	8,000,000	22,666	29/12/2023
CHPG2308	KISVN	6 月	4.00000 : 1	1,000	8,000,000	22,111	27/10/2023
CHPG2309	ACBS	12 月	3.00000 : 1	1,200	18,000,000	24,000	22/05/2024
CHPG2311	KISVN	7 月	4.00000 : 1	1,100	8,000,000	21,234	29/11/2023
CHPG2312	KISVN	8 月	4.00000 : 1	1,000	8,000,000	23,777	29/12/2023
CHPG2313	KISVN	10 月	4.00000 : 1	1,100	8,000,000	23,333	28/02/2024
CHPG2314	PHS	9 月	2.00000 : 1	1,500	3,000,000	21,450	27/02/2024
CHPG2315	KISVN	12 月	4.00000 : 1	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16 月	4.00000 : 1	1,500	3,000,000	28,888	20/09/2024
CHPG2317	KISVN	8 月	4.00000 : 1	1,200	3,000,000	26,888	23/02/2024
CHPG2318	KISVN	9 月	4.00000 : 1	1,200	3,000,000	29,222	22/03/2024
CHPG2319	KISVN	12 月	4.00000 : 1	1,400	3,000,000	30,111	24/06/2024
CHPG2320	VND	5 月	2.00000 : 1	2,900	7,000,000	27,000	15/12/2023
CHPG2321	VND	10 月	3.00000 : 1	3,400	10,000,000	24,500	15/04/2024
CHPG2322	VND	13 月	2.00000 : 1	2,900	8,000,000	30,000	15/07/2024
CHPG2323	SSI	4 月	4.00000 : 1	1,100	30,000,000	26,000	01/12/2023
CHPG2324	SSI	5 月	4.00000 : 1	1,200	40,000,000	26,000	03/01/2024
CHPG2325	SSI	6 月	4.00000 : 1	1,100	30,000,000	27,500	29/01/2024
CHPG2326	SSI	9 月	4.00000 : 1	1,300	30,000,000	27,500	03/05/2024
CHPG2327	HCM	6 月	2.00000 : 1	2,200	10,000,000	29,000	22/01/2024
CHPG2328	HCM	9 月	2.00000 : 1	2,400	10,000,000	28,500	03/05/2024
CHPG2329	HCM	12 月	2.00000 : 1	2,800	10,000,000	29,000	02/08/2024
CHPG2330	ACBS	n.a	3.00000 : 1	-	n.a	31,000	15/03/2024
CMBB2215	HCM	11 月	1.69650 : 1	2,500	10,000,000	15,269	30/10/2023
CMBB2305	KISVN	8 月	8.48250 : 1	1,000	1,500,000	14,419	29/12/2023
CMBB2306	ACBS	12 月	1.69650 : 1	1,800	15,000,000	16,965	22/05/2024
CMBB2307	SSI	4 月	4.00000 : 1	1,000	35,000,000	18,000	01/12/2023

CMBB2308	SSI	6 月	4.00000 : 1	1,000	35,000,000	18,500	29/01/2024
CMBB2309	SSI	9 月	4.00000 : 1	1,000	35,000,000	19,000	03/05/2024
CMBB2310	HCM	6 月	2.00000 : 1	1,400	7,000,000	19,000	22/01/2024
CMBB2311	HCM	9 月	2.00000 : 1	1,700	7,000,000	19,000	03/05/2024
CMBB2312	HCM	12 月	2.00000 : 1	1,900	7,000,000	19,500	02/08/2024
CMBB2313	ACBS	n.a	2.00000 : 1	-	n.a	21,000	15/03/2024
CMSN2301	KISVN	6 月	10.00000 : 1	1,000	4,000,000	73,979	27/10/2023
CMSN2302	ACBS	12 月	6.00000 : 1	3,300	3,000,000	66,000	22/05/2024
CMSN2304	KISVN	7 月	10.00000 : 1	1,200	3,000,000	75,678	29/11/2023
CMSN2305	KISVN	10 月	10.00000 : 1	1,300	3,000,000	76,789	28/02/2024
CMSN2306	KISVN	8 月	10.00000 : 1	1,200	2,000,000	79,999	23/02/2024
CMSN2307	KISVN	12 月	10.00000 : 1	1,400	2,000,000	82,999	24/06/2024
CMSN2308	SSI	4 月	8.00000 : 1	2,000	15,000,000	80,000	01/12/2023
CMSN2309	SSI	6 月	8.00000 : 1	1,900	15,000,000	85,000	29/01/2024
CMSN2310	HCM	6 月	8.00000 : 1	1,700	7,000,000	83,000	22/01/2024
CMSN2311	HCM	12 月	8.00000 : 1	2,400	5,000,000	88,500	02/08/2024
CMSN2312	VCI	n.a	5.00000 : 1	-	n.a	98,100	13/02/2024
CMWG2215	HCM	11 月	9.90490 : 1	1,300	7,000,000	44,572	30/10/2023
CMWG2302	ACBS	9 月	5.94300 : 1	1,350	12,000,000	49,525	07/11/2023
CMWG2304	KISVN	8 月	19.80990 : 1	1,000	1,300,000	33,676	29/12/2023
CMWG2305	ACBS	12 月	3.96200 : 1	2,000	9,000,000	35,658	22/05/2024
CMWG2306	SSI	4 月	8.00000 : 1	1,000	20,000,000	50,000	01/12/2023
CMWG2307	SSI	6 月	8.00000 : 1	1,100	20,000,000	50,000	29/01/2024
CMWG2308	HCM	6 月	4.95250 : 1	1,800	10,000,000	52,001	22/01/2024
CMWG2309	HCM	9 月	5.00000 : 1	2,000	5,000,000	54,000	03/05/2024
CMWG2310	HCM	12 月	5.00000 : 1	2,400	5,000,000	54,500	02/08/2024
CMWG2311	VCI	n.a	3.00000 : 1	-	n.a	58,900	13/02/2024
CNVL2301	KISVN	6 月	4.00000 : 1	1,000	3,000,000	13,456	27/10/2023
CNVL2302	KISVN	5 月	4.00000 : 1	1,000	3,000,000	16,333	21/11/2023
CNVL2303	KISVN	9 月	4.00000 : 1	1,300	3,000,000	17,333	22/03/2024
CNVL2304	KISVN	6 月	4.00000 : 1	1,100	3,000,000	15,555	22/12/2023
CNVL2305	KISVN	12 月	4.00000 : 1	1,300	3,000,000	16,999	24/06/2024
CPDR2301	KISVN	6 月	4.00000 : 1	1,000	3,000,000	14,222	27/10/2023
CPDR2302	KISVN	5 月	4.00000 : 1	1,100	3,000,000	18,666	21/11/2023
CPDR2303	KISVN	9 月	4.00000 : 1	1,300	3,000,000	19,888	22/03/2024
CPDR2304	KISVN	6 月	4.00000 : 1	1,100	3,000,000	17,999	22/12/2023
CPDR2305	KISVN	12 月	4.00000 : 1	1,300	3,000,000	20,222	24/06/2024
CPOW2301	KISVN	6 月	2.00000 : 1	1,000	4,000,000	13,979	27/10/2023
CPOW2302	KISVN	5 月	2.00000 : 1	1,000	2,000,000	14,333	21/11/2023
CPOW2303	KISVN	6 月	2.00000 : 1	1,100	2,000,000	15,333	22/12/2023
CPOW2304	KISVN	9 月	2.00000 : 1	1,300	2,000,000	16,333	22/03/2024
CPOW2305	KISVN	8 月	2.00000 : 1	1,200	2,000,000	14,999	23/02/2024
CPOW2306	KISVN	12 月	2.00000 : 1	1,400	2,000,000	15,999	24/06/2024
CPOW2307	VND	5 月	2.00000 : 1	1,800	5,000,000	13,500	15/12/2023
CPOW2308	VND	10 月	5.00000 : 1	1,300	10,000,000	12,000	15/04/2024
CPOW2309	VND	11 月	2.00000 : 1	2,000	5,000,000	14,500	15/05/2024
CPOW2310	HCM	6 月	1.00000 : 1	2,000	5,000,000	14,000	22/01/2024
CPOW2311	VCI	n.a	1.00000 : 1	-	n.a	15,500	13/02/2024
CSTB2225	HCM	11 月	2.00000 : 1	2,900	10,000,000	20,500	30/10/2023
CSTB2303	ACBS	9 月	2.00000 : 1	4,500	10,000,000	22,000	07/11/2023

CSTB2304	KISVN	6 月	5.00000 : 1	1,000	8,000,000	28,666	27/10/2023
CSTB2305	KISVN	8 月	5.00000 : 1	1,000	8,000,000	29,111	29/12/2023
CSTB2306	ACBS	12 月	2.00000 : 1	2,600	13,000,000	30,000	22/05/2024
CSTB2308	KISVN	7 月	5.00000 : 1	1,100	8,000,000	27,799	29/11/2023
CSTB2309	KISVN	8 月	5.00000 : 1	1,000	8,000,000	30,555	29/12/2023
CSTB2310	KISVN	10 月	5.00000 : 1	1,200	8,000,000	30,333	28/02/2024
CSTB2311	PHS	6 月	2.00000 : 1	1,700	3,000,000	27,700	28/11/2023
CSTB2312	KISVN	12 月	5.00000 : 1	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5.00000 : 1	1,500	3,000,000	35,555	20/09/2024
CSTB2314	KISVN	8 月	5.00000 : 1	1,100	3,000,000	32,222	23/02/2024
CSTB2315	KISVN	9 月	5.00000 : 1	1,100	3,000,000	34,333	22/03/2024
CSTB2316	KISVN	12 月	5.00000 : 1	1,300	3,000,000	36,333	24/06/2024
CSTB2317	VND	5 月	3.00000 : 1	2,600	7,000,000	30,000	15/12/2023
CSTB2318	VND	11 月	4.00000 : 1	2,000	6,000,000	32,000	15/05/2024
CSTB2319	VND	10 月	9.00000 : 1	1,400	10,000,000	27,000	15/04/2024
CSTB2320	SSI	4 月	4.00000 : 1	1,100	35,000,000	28,500	01/12/2023
CSTB2321	SSI	6 月	4.00000 : 1	1,200	35,000,000	29,000	29/01/2024
CSTB2322	SSI	9 月	4.00000 : 1	1,400	35,000,000	30,000	03/05/2024
CSTB2323	HCM	6 月	4.00000 : 1	1,200	15,000,000	29,000	22/01/2024
CSTB2324	HCM	9 月	4.00000 : 1	1,200	10,000,000	31,000	03/05/2024
CSTB2325	HCM	12 月	4.00000 : 1	1,400	10,000,000	31,500	02/08/2024
CTCB2216	HCM	11 月	4.00000 : 1	1,800	10,000,000	27,500	30/10/2023
CTCB2302	ACBS	12 月	3.00000 : 1	3,100	9,900,000	27,000	22/05/2024
CTCB2303	SSI	4 月	4.00000 : 1	1,200	20,000,000	33,500	01/12/2023
CTCB2304	SSI	6 月	4.00000 : 1	1,300	20,000,000	34,500	29/01/2024
CTCB2305	HCM	6 月	4.00000 : 1	1,400	7,000,000	32,000	22/01/2024
CTCB2306	HCM	9 月	4.00000 : 1	1,900	7,000,000	32,000	03/05/2024
CTCB2307	HCM	12 月	4.00000 : 1	2,000	7,000,000	34,000	02/08/2024
CTCB2308	ACBS	n.a	3.00000 : 1	-	n.a	37,000	15/03/2024
CTPB2303	KISVN	8 月	7.18750 : 1	1,000	2,000,000	15,812	29/12/2023
CVHM2220	HCM	11 月	5.00000 : 1	3,000	7,000,000	58,000	30/10/2023
CVHM2301	KISVN	6 月	8.00000 : 1	1,000	4,000,000	56,879	27/10/2023
CVHM2302	ACBS	12 月	4.00000 : 1	3,800	8,000,000	50,000	22/05/2024
CVHM2304	KISVN	9 月	8.00000 : 1	1,100	4,000,000	53,555	29/11/2023
CVHM2305	KISVN	11 月	8.00000 : 1	1,200	4,000,000	57,777	28/02/2024
CVHM2306	KISVN	6 月	8.00000 : 1	1,100	2,000,000	60,666	23/02/2024
CVHM2307	KISVN	12 月	8.00000 : 1	1,300	2,000,000	62,666	24/06/2024
CVHM2308	SSI	12 月	8.00000 : 1	1,100	15,000,000	61,000	01/12/2023
CVHM2309	SSI	9 月	8.00000 : 1	1,300	15,000,000	62,000	29/01/2024
CVHM2310	HCM	11 月	5.00000 : 1	2,000	7,000,000	59,000	22/01/2024
CVHM2311	HCM	6 月	5.00000 : 1	2,800	7,000,000	60,500	02/08/2024
CVHM2312	HCM	12 月	5.00000 : 1	2,800	7,000,000	56,000	03/05/2024
CVIB2302	ACBS	9 月	1.66520 : 1	2,000	9,000,000	19,150	22/05/2024
CVIB2303	SSI	11 月	4.00000 : 1	1,000	20,000,000	20,500	01/12/2023
CVIC2301	KISVN	6 月	8.00000 : 1	1,000	4,000,000	53,979	27/10/2023
CVIC2302	KISVN	12 月	8.00000 : 1	1,000	3,000,000	55,666	21/11/2023
CVIC2303	KISVN	12 月	8.00000 : 1	1,100	3,000,000	57,777	22/12/2023
CVIC2304	KISVN	9 月	8.00000 : 1	1,200	3,000,000	59,888	22/03/2024
CVIC2305	KISVN	11 月	8.00000 : 1	1,100	2,000,000	61,111	23/02/2024
CVIC2306	KISVN	6 月	8.00000 : 1	1,300	2,000,000	62,222	24/06/2024

CVIC2307	SSI	12 月	8.00000 : 1	1,000	15,000,000	58,500	01/12/2023
CVNM2301	KISVN	9 月	9.68460 : 1	1,000	3,000,000	66,715	27/10/2023
CVNM2303	KISVN	6 月	9.68460 : 1	1,000	3,000,000	67,791	29/11/2023
CVNM2304	KISVN	12 月	9.68460 : 1	1,200	3,000,000	68,760	28/02/2024
CVNM2305	KISVN	12 月	9.68460 : 1	1,100	2,000,000	71,020	23/02/2024
CVNM2306	KISVN	9 月	9.68460 : 1	1,300	2,000,000	73,172	24/06/2024
CVNM2307	SSI	11 月	8.00000 : 1	1,100	12,000,000	75,000	01/12/2023
CVNM2308	HCM	6 月	8.00000 : 1	1,800	5,000,000	69,000	03/05/2024
CVNM2309	VCI	n.a	5.00000 : 1	-	n.a	82,000	13/02/2024
CVPB2304	KISVN	6 月	16.00000 : 1	1,000	2,400,000	16,999	29/12/2023
CVPB2305	VND	12 月	3.00000 : 1	2,900	10,000,000	18,000	15/04/2024
CVPB2306	VND	12 月	2.00000 : 1	2,800	5,000,000	20,000	15/12/2023
CVPB2307	SSI	9 月	4.00000 : 1	1,000	35,000,000	21,500	01/12/2023
CVPB2308	SSI	11 月	4.00000 : 1	1,000	35,000,000	22,000	29/01/2024
CVPB2309	SSI	6 月	4.00000 : 1	1,100	35,000,000	22,500	03/05/2024
CVPB2310	HCM	12 月	2.00000 : 1	1,800	10,000,000	21,500	22/01/2024
CVPB2311	HCM	12 月	2.00000 : 1	2,500	7,000,000	20,500	03/05/2024
CVPB2312	HCM	9 月	2.00000 : 1	2,700	7,000,000	21,000	02/08/2024
CVPB2313	VCI	n.a	2.00000 : 1	-	n.a	24,200	13/02/2024
CVRE2221	HCM	12 月	4.00000 : 1	2,100	7,000,000	32,500	30/10/2023

源自：FiinPro, YSVN

元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hiên
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部分行經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỹ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12-month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.