

當日市場：市場的指數漲停

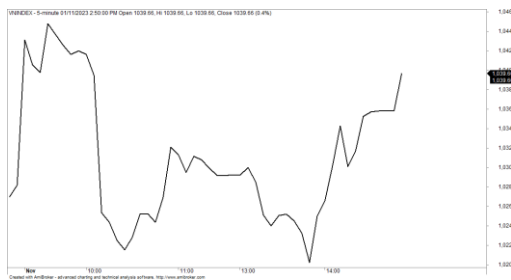
2023/11/03

市場走勢

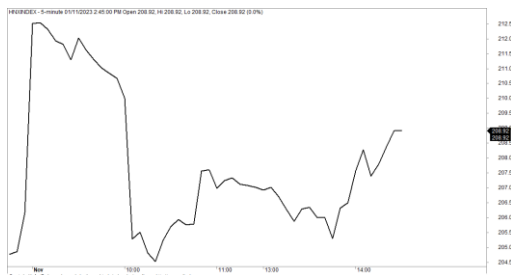
市場指數	VNI	HNI	UPCOM
收盤	1,075.47	217.97	83.97
%日	3.44%	3.97%	2.78%
%週	-5.63%	-7.65%	-4.52%
%月	-9.92%	-11.30%	-7.97%
%年	0.57%	-1.28%	6.81%
成交值(Bil.VND)			
當日	10,440	1,285	391
日均量/週	14,978	1,959	575
日均量/月	14,333	1,845	649
外資進出			
買進	1,332.42	198.29	8.71
賣出	1,479.88	28.74	20.18
買賣超	-147.46	169.55	-11.47
市場漲跌家數			
上漲	340	176	269
下跌	24	39	62
持平	51	118	572
市場指標			
P/E	13.20	19.49	18.59
總市值 (兆盾)	4,429	301	1,068
股息殖利率	0.00%	0.00%	0.00%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

在世界股市積極走勢的催化下，穩定的情緒幫助越南股市指數良好。VN-Index 收於 1,075.47 點，相當於上漲 3.44%，HNX-Index 上漲 3.97%，Upcom-Index 上漲 2.78%。3 大市場的交易額均達到 16 兆 3,750 億越南盾。

SAB、GVR 是在 VN30-Index 中漲停的兩檔股票，而 BID BVH、FPT、HPG、MSN MWG、SHB、STB、TCB、SSI 等上漲超過 4%。VN30-Index 錄得 30 檔上漲股，顯示市場情緒相當樂觀。值得關注的是，MWG 在早盤下跌超過 4% 後反轉上漲。

興奮的情緒幫助整個市場的指數漲停，如 VIX、DIG、NVL、VND、DXG、EVF、HSG、CII、PDR、VIC、BCG 等漲停。

外資的交易持平，其中 SHS (1,280 億)、HPG (750 億)、TCB (430 億) 在買超方面領先。相反，MWG (2,870 億)、VHM (1,040 億)、VRE (590 億) 被拋售最多的股票。

市場短期觀點

我們認為，市場可能會出現調整，但在下個交易日可能會維持上漲勢頭。同時，市場仍處於劇烈波動的時期，因此市場仍可能出現強勁調整的階段，因此投資者不宜急於追漲，而可以等待強勁調整期間買進。此外，短期情緒指標上漲，並突破過度悲觀區域，顯示投資者對當前市場走勢更加樂觀。

大盤的短期走勢從下跌調整至中性。因此，我們建議投資者可以考慮逐步買進，並增加短期投資組合的比例。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1253	1300	870	800
HNX-Index	下跌	下跌	260	306	189	160
VN30	下跌	下跌	1270	1300	980	960
VNMidcaps	下跌	下跌	1280	1250	963	900
VNSmallcaps	下跌	下跌	1250	1250	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1075.47	3.44%
VN30	1087.5	3.41%
VN Mid	1549.41	4.60%
VN Small	1242.51	4.29%

河內交易所 (HSX)

	收盤	漲跌%
HNI	217.97	3.97%
HN30	447.09	6.58%
VNX AllSh	1083.52	3.80%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	83.97	2.78%

外資交易	成交值 (Bil.VND)
買進	1332.41614
賣出	1479.87842
買超/賣超	-147.462285

外資交易	成交值 (Bil.VND)
買進	198.29
賣出	28.74
買超/賣超	169.55

外資交易	成交值 (Bil.VND)
買進	8.71
賣出	20.18
買超/賣超	-11.47

上漲排名/ 股碼	漲跌(VND)	漲跌%
DRH	280	7.00%
SCR	420	7.00%
BCG	520	6.99%
CTS	1450	6.99%
KHG	360	6.98%

上漲排名/ 股碼	漲跌(VND)	漲跌%
C69	600	10.00%
DTD	1900	9.90%
CMS	1800	9.78%
PMC	8000	9.76%
VC2	800	9.64%

上漲排名/ 股碼	漲跌(VND)	漲跌%
KGM	0	13.95%
CEN	0	11.09%
GEE	0	9.42%
HHG	0	9.33%
DGT	0	8.98%

下跌排名/ 股碼	漲跌(VND)	漲跌%
SHI	-100	-0.72%
DBD	-200	-0.34%
CTF	0	0.00%
DVP	0	0.00%
KDC	0	0.00%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TKG	-300	-4.11%
DVM	0	0.00%
TPP	0	0.00%
GKM	200	0.59%
VC3	200	0.84%

下跌排名/ 股碼	漲跌(VND)	漲跌%
PBC	-35	-0.35%
SSH	-81	-0.13%
MCH	75	0.10%
BOT	16	0.43%
ACV	331	0.47%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	497,429,122
BID	210,687,517
GAS	181,901,796
VHM	173,956,981
VPB	161,058,649

市值排名/ 股碼	Bil.VND
PVS	16,776,617
HUT	16,689,974
IDC	14,981,997
THD	13,859,999
SHS	12,522,614

市值排名/ 股碼	Bil.VND
ACV	152,889,406
VGI	74,859,493
BSR	57,337,539
MCH	53,221,491
VEA	47,916,528

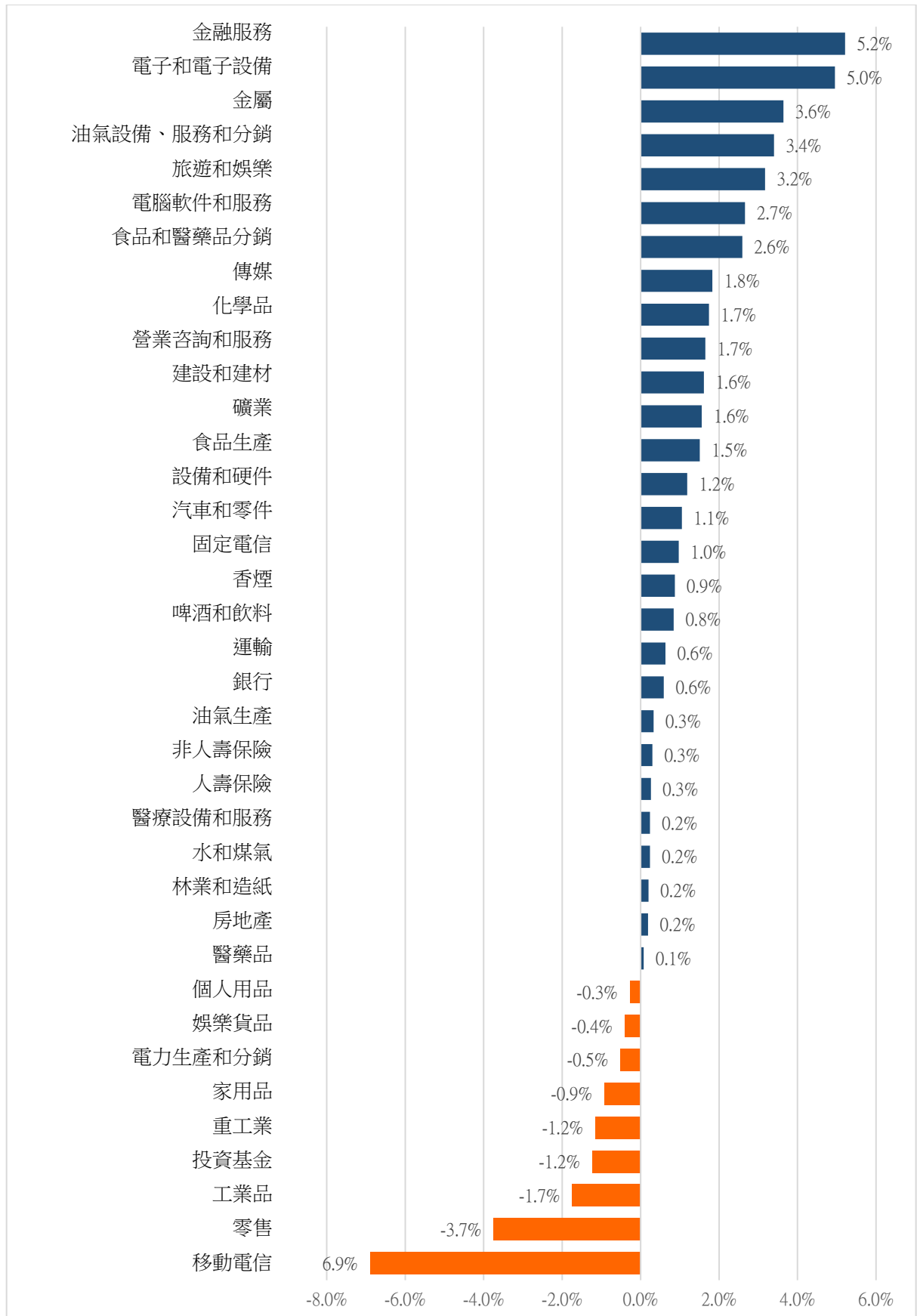
交易量排名/ 股碼	成交值	30 日均
VIX	34,207,000	29,718,174
SSI	27,830,700	25,852,232
HPG	27,571,800	19,765,320
DIG	26,247,800	18,911,603
NVL	26,180,000	16,968,175

交易量排名/ 股碼	成交值	30 日均
SHS	563,662,175,700	29,204,067
CEO	389,789,572,000	9,947,496
HUT	196,619,908,200	6,425,853
MBS	99,964,063,200	5,094,041
PVS	182,792,004,700	7,394,071

交易量排 名/股碼	成交值	30 日均
BSR	196,384,558,600	10,144,931
SBS	21,405,701,900	2,332,674
AAS	19,539,332,100	2,278,580
OIL	19,692,604,600	1,089,430
C4G	19,524,484,000	1,690,293

資料源: Bloomberg & Yuanta Research

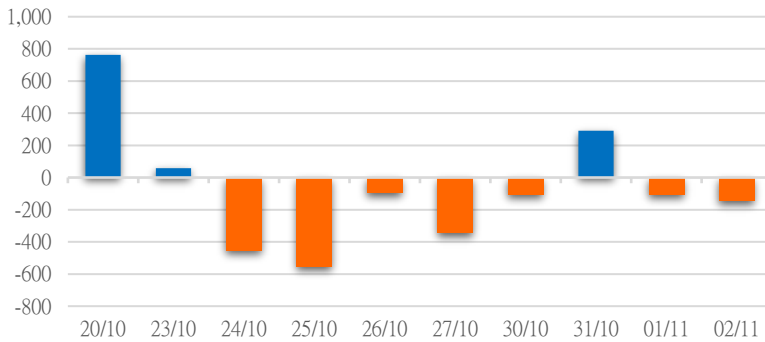
各行業板塊的交易走勢



資料源: FinPro - YSVN

外資買進賣統計

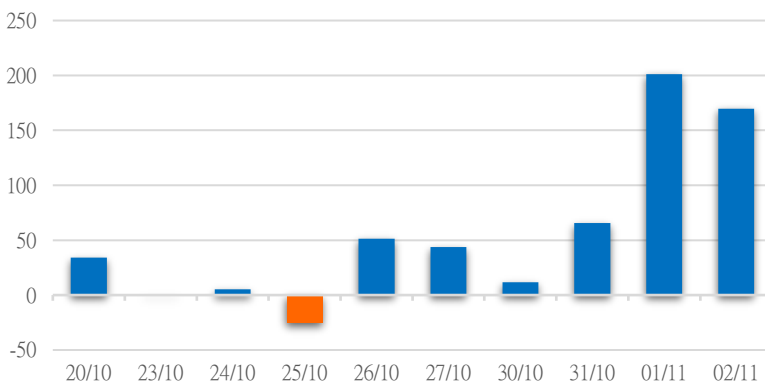
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HPG	75,949	MWG	-284,249
TCB	43,339	VHM	-102,693
PDR	38,118	VRE	-59,457
DGC	33,884	HDB	-44,675
VCG	33,392	FUEVFVND	-23,268

HSX 外資買/賣超的前 5 名

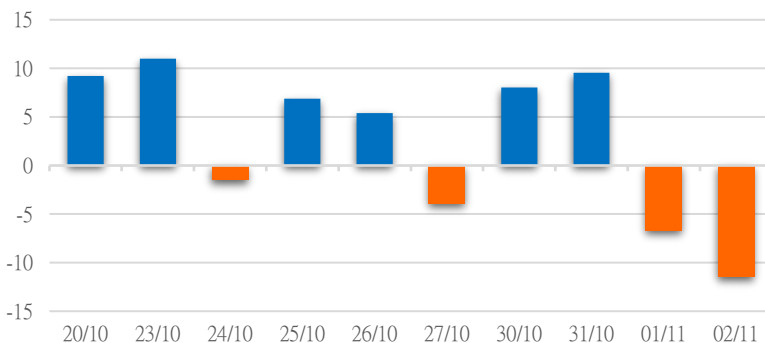
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SHS	127,797	CEO	-3,642
PVS	29,704	MBS	-1,041
IDC	18,603	HUT	-986
TNG	3,061	SLS	-838
VIG	553	PVI	-708

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MCH	2,563	VEA	-12,139
VGG	1,957	QTP	-1,390
MPC	1,329	PAT	-1,227
LTG	990	VTP	-997
VHG	101	OIL	-818

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FPT	48,577	E1VFN30	45,770
STB	34,128	VHM	25,521
TCB	28,325	MWG	7,577
HPG	26,614	REE	3,406
VPB	25,137	FUEVFN30	2,425

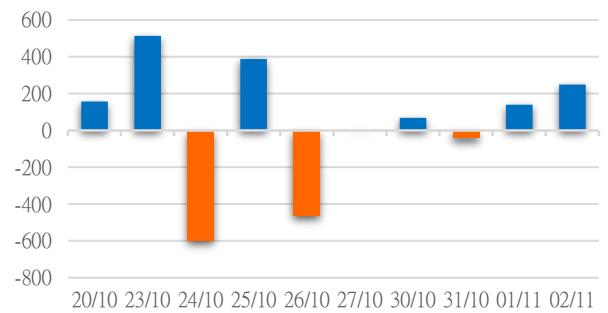
HSX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
NTP	55,29	IDC	5,338
		DDG	310

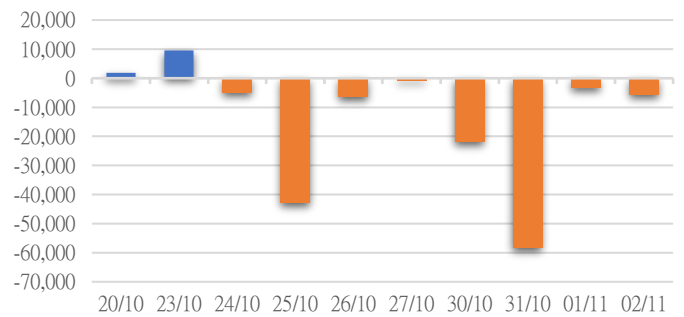
HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
GEE	26,726.56	QNS	37,700
NAB	667.70	BSR	13,856
		GDA	225

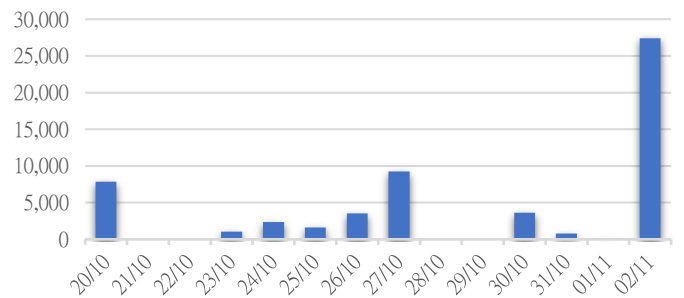
HSX 自營交易每日買/賣超 (Bil.VND)



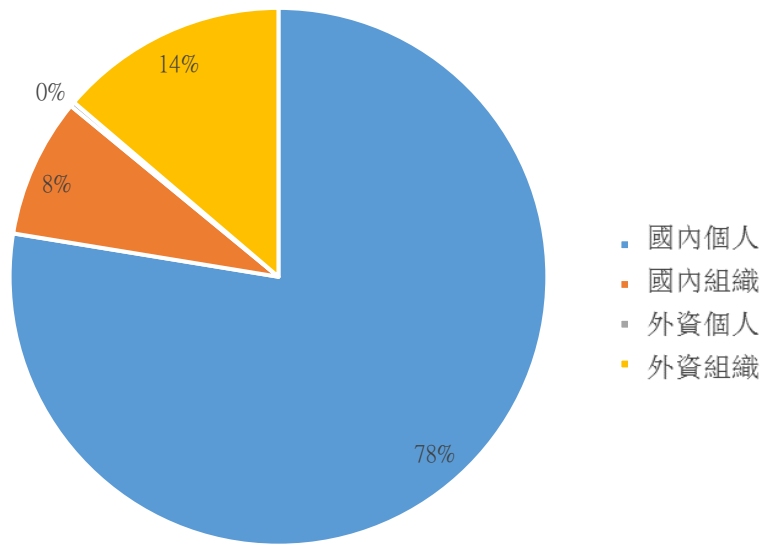
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)

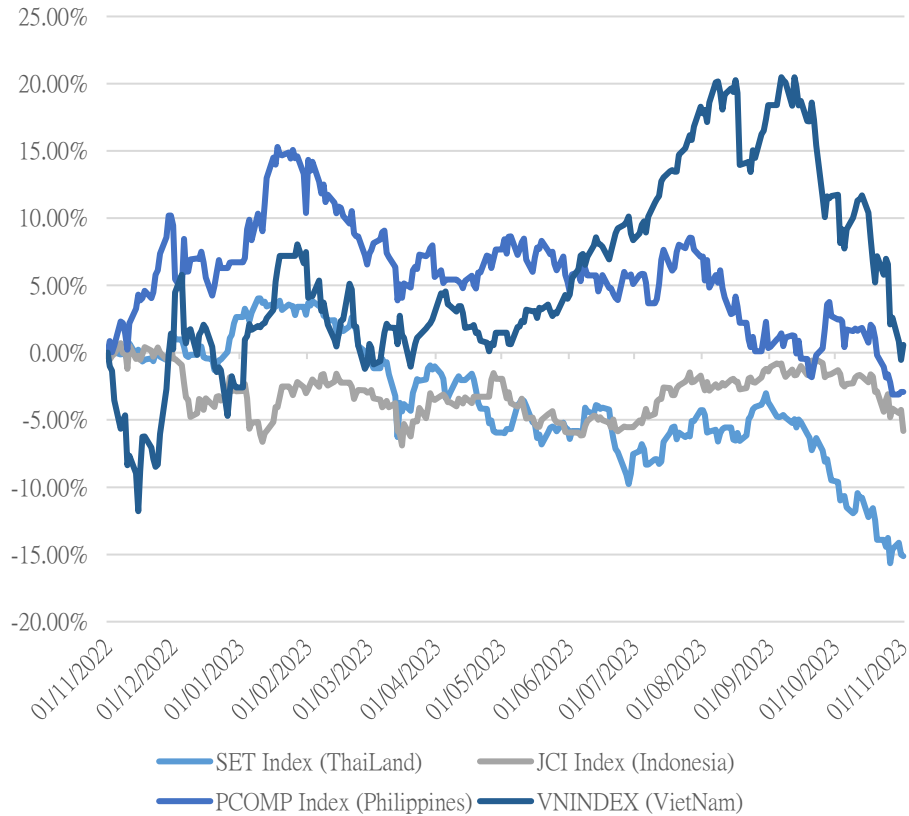


越南證券市場投資人類別統計



資料源: FiinPro - YSVN

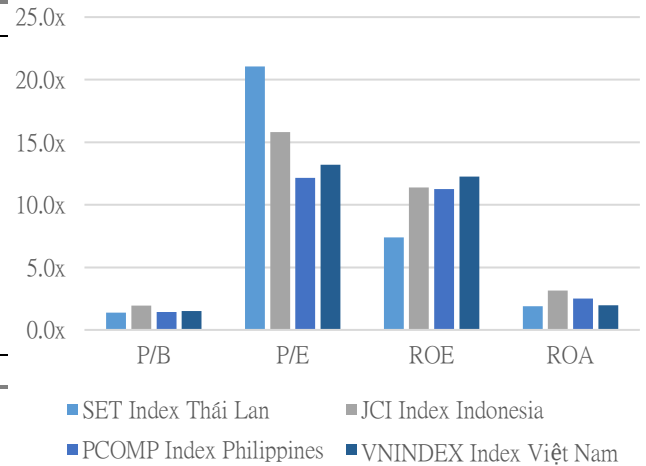
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	1.9x	1.4x	1.5x
P/E		21.1x	15.8x	12.1x	13.2x
ROE	%	7.40	11.39	11.26	12.24
ROA	%	1.89	3.16	2.51	1.96
Vốn hóa	Tỷ USD	467.68	663.24	147.29	168.42
GTGD	Triệu USD	0.94	0.60	0.06	0.55
LS cổ tức	%	3.29	4.03	2.75	1.79

源: Bloomberg & YSVN



■ SET Index Thái Lan ■ JCI Index Indonesia
■ PCOMP Index Philippines ■ VNINDEX Index Việt Nam

元大證券（越南）公司

個人客戶分析部

Nguyễn Th ệ Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hi ền
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部分行經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỳ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn

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