

當日市場：市場供需平衡

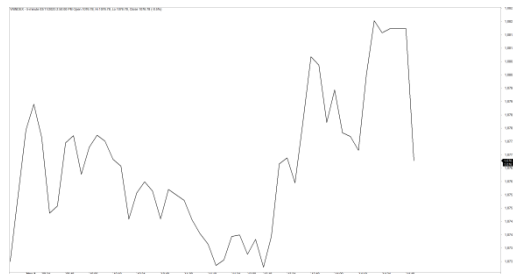
2023/11/06

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,076.78	217.75	84.16
%日	0.12%	-0.10%	0.23%
%週	1.52%	-0.13%	1.28%
%月	-3.70%	-3.94%	-2.91%
%年	5.59%	3.33%	11.23%
成交值(Bil.VND)			
當日	10,440	1,285	391
日均量/週	13,600	1,744	541
日均量/月	14,224	1,837	621
外資進出			
買進	1,755.59	76.90	16.82
賣出	1,497.17	108.80	18.00
買賣超	258.42	-31.90	-1.18
市場漲跌家數			
上漲	151	80	231
下跌	177	86	159
持平	87	167	513
市場指標			
P/E	13.20	19.49	18.59
總市值 (兆盾)	4,429	301	1,068
股息殖利率	0.00%	0.00%	0.00%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

越南股市指數在本周末在窄幅波動，市場在尾盤處於謹慎情緒，同時這也是追蹤基金跟隨 HOSE 指數的結構性時段。VN-Index 收盤小幅上漲 0.12%，收於 1,076.78 點，HNX-Index 下跌 0.1%，Upcom-Index 上漲 0.23%。3 大市場的交易額均達到 12 兆 1,160 億越南盾。

VNDimond 在籃子中處於積極的走勢，因為 MWG、TCB 以及 HDB、VRE 等股票在 ATC 交易日中上漲超過 4%。相反，VPB、FPT、SSB、MBB 等再次被拋售。

市場股票仍維持積極的漲幅。其中，CTD、VPH、CII、HSG、NVL 等積極上漲。

外資買超 2,310 億越南盾，其中 MWG (570 億)、VCB (430 億)、DXG (380 億) 在買超方面領先。相反，VND (430 億)、SSI (360 億)、VCI (260 億) 被拋售最多的股票。

市場短期觀點

我們認為市場在接下來的首個交易周可能會繼續上漲，VN-Index 可能會在接下來的幾個交易日面臨 1,083 - 1,100 點的阻力位。同時，市場出現進入短期調整階段的跡象，因此 VN-Index 在接下來的幾個交易日中可能無法完全突破 1,083 - 1,100 點的阻力位。積極點是，中型股尤其是房地產股的流動性增加，顯示現金流有回歸市場的跡象。此外，情緒指標持續上漲，顯示投資者更加樂觀。

大盤的短期趨勢從中性調整至上漲。因此，我們建議投資者繼續利用調整的機會以增加持股比例。

從週線圖來看，VN-Index 比前一周收盤上漲 1.5%，在 VN-Index 從 1,250 點開始連續下跌之後，價格走勢圖仍處於技術復甦階段。同時，中期風險依然較高。此外，大盤的中期走勢仍維持下跌。因此，我們建議投資者仍能持有較低的中期投資組合比例。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	下跌	1253	1300	870	800
HNX-Index	上漲	下跌	260	306	189	160
VN30	上漲	下跌	1270	1300	980	960
VNMidcaps	上漲	下跌	1280	1250	963	900
VNSmallcaps	上漲	下跌	1250	1250	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1076.78	0.12%
VN30	1086.19	-0.12%
VN Mid	1556.58	0.46%
VN Small	1245.22	0.22%

河內交易所 (HSX)

	收盤	漲跌%
HNI	217.75	-0.10%
HN30	444.83	-0.51%
VNX AllSh	1084.21	0.06%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	84.16	0.23%

外資交易	成交值 (Bil.VND)
買進	1755.588646
賣出	1497.166804
買超/賣超	258.4218421

外資交易	成交值 (Bil.VND)
買進	76.90
賣出	108.80
買超/賣超	-31.90

外資交易	成交值 (Bil.VND)
買進	16.82
賣出	18.00
買超/賣超	-1.18

上漲排名/ 股碼	漲跌(VND)	漲跌%
CTD	3700	6.88%
VPH	470	6.87%
SIS	3600	6.21%
DHC	2250	5.73%
TCB	1650	5.62%

上漲排名/ 股碼	漲跌(VND)	漲跌%
CMS	2000	9.90%
PSD	800	4.97%
LDP	700	4.58%
TVC	200	3.92%
TKG	200	2.86%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PVX	0	8.90%
CEN	0	7.58%
DSC	204836125	4.36%
C4G	0	3.15%
GEE	149994800	3.02%

下跌排名/ 股碼	漲跌(VND)	漲跌%
SSB	-1650	-6.36%
SRC	-1000	-3.45%
VMD	-550	-3.26%
MHC	-270	-3.20%
GDT	-700	-3.01%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TAR	-900	-9.09%
DVM	-500	-3.57%
IDJ	-200	-3.28%
APS	-200	-2.94%
BVS	-700	-2.88%

下跌排名/ 股碼	漲跌(VND)	漲跌%
BOT	-158	-4.27%
CST	-395	-2.56%
MCH	-998	-1.34%
QTP	-90	-0.65%
VAB	-34	-0.51%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	496,870,213
BID	209,928,738
GAS	181,672,122
VHM	176,351,883
VIC	158,659,719

市值排名/ 股碼	Bil.VND
HUT	16,957,727
PVS	16,681,024
IDC	14,816,997
THD	13,975,499
SHS	12,441,298

市值排名/ 股碼	Bil.VND
ACV	152,882,875
VGI	75,775,680
BSR	57,579,378
MCH	52,524,291
VEA	49,221,410

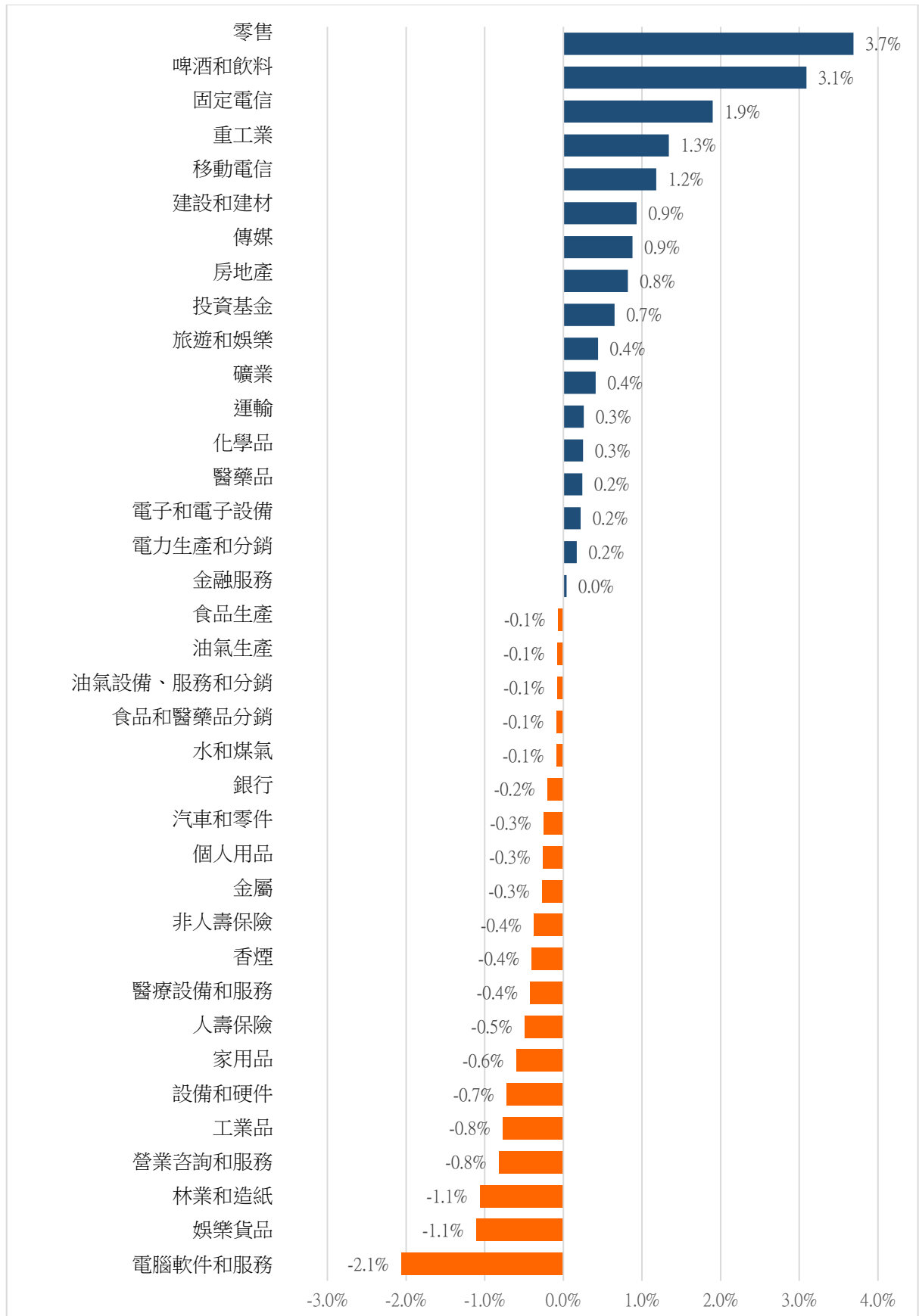
交易量排名/ 股碼	成交值	30 日均
VIX	39,573,920	29,985,068
NVL	31,466,492	17,559,737
DIG	26,900,702	19,647,802
SSI	25,389,923	25,579,572
DXG	22,038,083	16,486,464

交易量排名/ 股碼	成交值	30 日均
SHS	442,102,253,300	29,965,823
CEO	275,120,275,800	10,364,510
HUT	128,388,078,200	6,559,831
TAR	53,986,715,000	1,608,853
PVS	137,280,430,100	6,967,822

交易量排 名/股碼	成交值	30 日均
BSR	126,338,558,300	9,542,992
PVX	4,121,869,000	424,287
SBS	11,328,225,300	2,241,674
C4G	18,045,624,700	1,591,117
AAS	13,534,173,100	1,925,250

資料源: Bloomberg & Yuanta Research

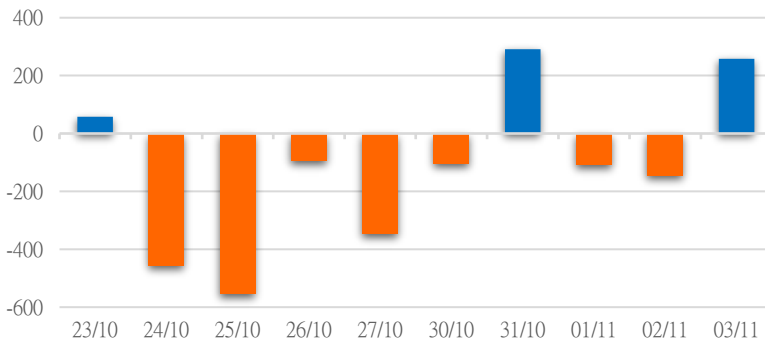
各行業板塊的交易走勢



資料源: FiinPro - YSVN

外資買進賣統計

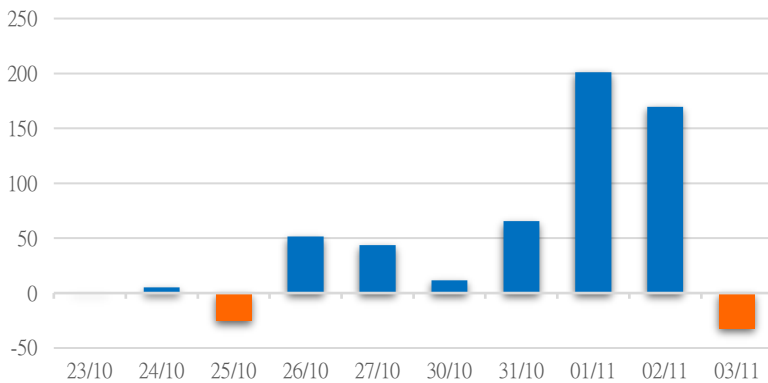
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HDB	36,564	CTG	-10,071
MSB	13,334	OCB	-8,444
BID	9,733	LPB	-2,232
SHB	4,442	MBB	18
EIB	1,056	EIB	1,056

HSX 外資買/賣超的前 5 名

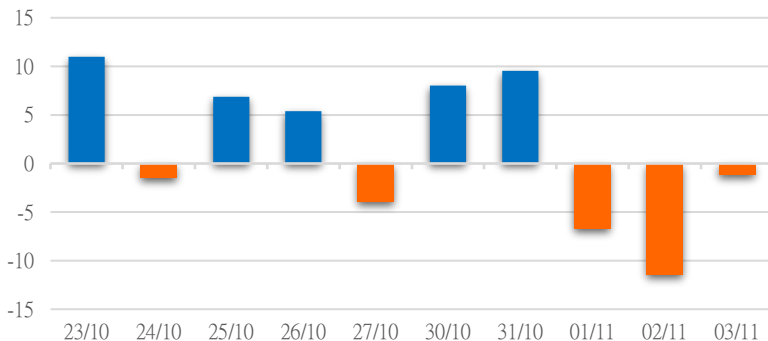
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	3,584	PVI	-22,522
PLC	895	PVS	-9,047
TIG	745	HUT	-2,231
VIG	329	MBS	-1,428
VFS	283	TVD	-1,114

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VTP	3,547	QNS	-6,445
MCH	2,642	QTP	-1,936
MPC	1,511	CST	-1,484
VEA	1,086	MFS	-510
VGG	609	ACV	-238

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VRE	164,739	FUEVFNVD	46,910
MSB	126,024	E1VFN30	34,478
HDB	125,965	VHM	-34,207
TCB	108,186	VNM	6,489
GMD	44,027	ACB	6,014

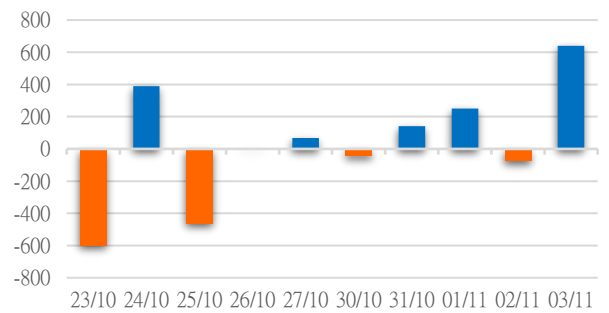
HSX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
LDP	6,561.67	GKM	19,954
HUT	4,592.00		
PVS	670.48		
NTP	37.10		

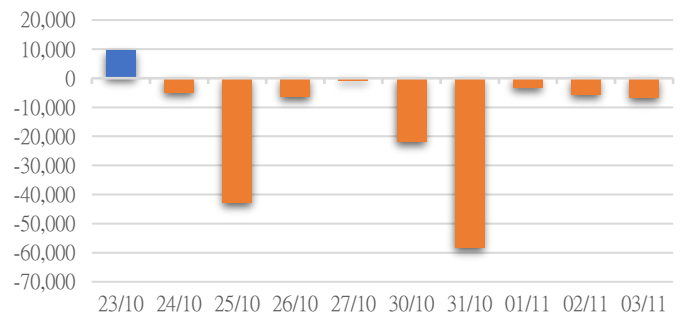
HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
GEE	26,726.56	QNS	37,700
NAB	667.70	BSR	13,856
		GDA	225

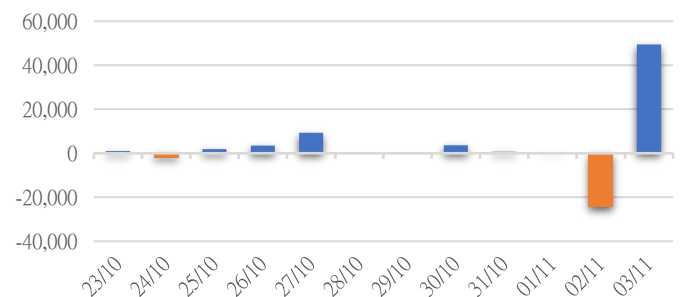
HSX 自營交易每日買/賣超 (Bil.VND)



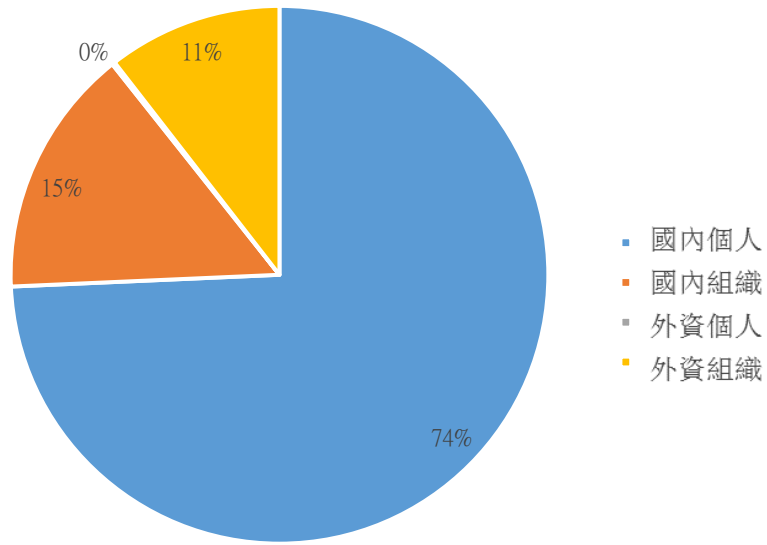
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)



越南證券市場投資人類別統計



資料源: FiinPro - YSVN

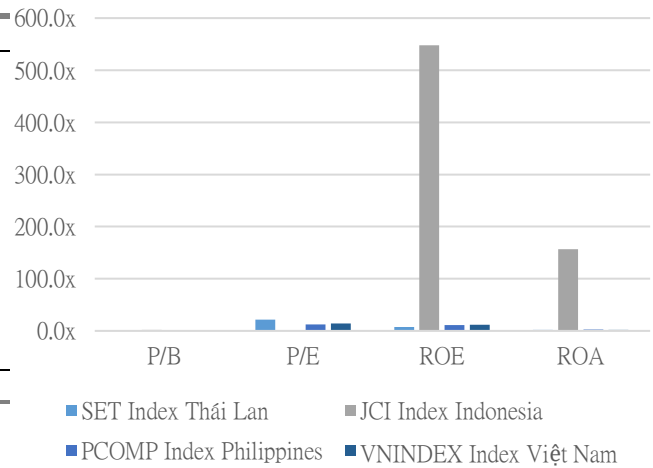
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	1.9x	1.4x	1.6x
P/E		21.6x	0.1x	12.2x	14.1x
ROE	%	7.40	547.95	11.26	11.88
ROA	%	1.89	156.52	2.51	1.90
Vốn hóa	Tỷ USD	487.76	672.35	149.30	176.56
GTGD	Triệu USD	1.21	0.53	0.05	0.58
LS cổ tức	%	3.18	3.95	2.75	1.73

源: Bloomberg & YSVN



■ SET Index Thái Lan ■ JCI Index Indonesia
■ PCOMP Index Philippines ■ VNINDEX Index Việt Nam

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HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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