

當日市場：上漲勢頭有所擴大

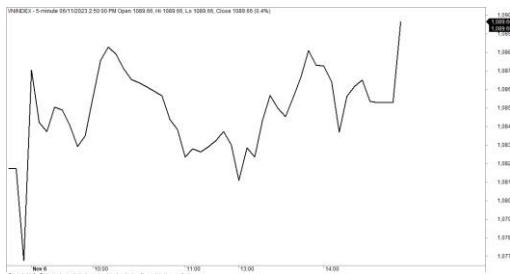
2023/11/07

市場走勢

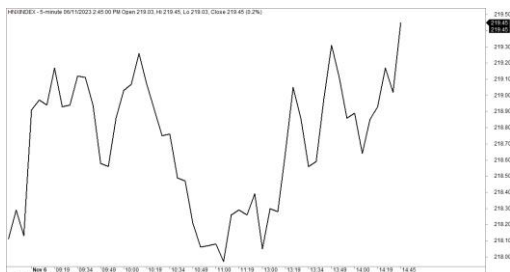
市場指數	VNI	HNI	UPCOM
收盤	1,089.66	219.59	85.05
%日	1.20%	0.85%	1.06%
%週	1.52%	-0.13%	1.28%
%月	-3.70%	-3.94%	-2.91%
%年	5.59%	3.33%	11.23%
成交值(Bil.VND)			
當日	10,440	1,285	391
日均量/週	13,600	1,744	541
日均量/月	14,224	1,837	621
外資進出			
買進	1,469.07	199.08	80.42
賣出	1,116.76	62.72	19.33
買賣超	352.31	136.36	61.09
市場漲跌家數			
上漲	216	97	193
下跌	117	66	108
持平	82	170	602
市場指標			
P/E	13.20	19.49	18.59
總市值 (兆盾)	4,429	301	1,068
股息殖利率	0.00%	0.00%	0.00%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

世界股市在周末處於積極的走勢幫助越南股指從盤初就突破。VN-Index 收於 1,089.66 點，相當於上漲 1.2%，HNX-Index 上漲 0.85%，Upcom-Index 上漲 1.06%。3 大市場的交易額均達到 12 兆 1,150 億越南盾。

銀行業在本周的首個交易日領漲，如 VPB、STB、MBB 和 TPB 均上漲超過 3%。此外，HPG (2.59%)、HSG (2.83%) 等建築材料股票也上漲。相反，VRE、MWG、GAS 逆市而行。

除了銀行和建築材料外，房地產板塊也是亮點，如 NVL、PDR、DXG、DIG 和 NHH 漲停。證券和煤炭板塊錄得積極的漲幅。

外資買超 5,410 億越南盾，其中 STB (1,580 億)、HPG (1,200 億)、SHS (1,110 億) 在買超方面領先。相反，MWG (460 億)、VIX (340 億)、VRE (300 億) 被拋售最多的股票。

市場短期觀點

我們認為，當 VN-Index 在下一個交易日觸及 20 日均線時，市場可能會出現調整。同時，市場出現進入短期調整階段的跡象，因此市場的流動性較低可能在各類股票之間分化，VN-Index 可能在未來幾個交易日在 20 日均線附近波動。此外，短期情緒指標大幅上漲，顯示投資者仍逐漸更加樂觀，但短期風險仍較低，投資者仍有尋求短期獲利的機會。

大盤的短期走勢仍維持上漲。因此，我們建議投資者在短期內可能會繼續利用調整期以增加持股比例。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	下跌	1253	1300	870	800
HNX-Index	上漲	下跌	260	306	189	160
VN30	上漲	下跌	1270	1300	980	960
VNMidcaps	上漲	下跌	1280	1250	963	900
VNSmallcaps	上漲	下跌	1250	1250	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1089.66	1.20%
VN30	1103.52	1.60%
VN Mid	1576.73	1.29%
VN Small	1252.78	0.61%

河內交易所 (HSX)

	收盤	漲跌%
HNI	219.59	0.85%
HN30	450.63	1.30%
VNX AllSh	1099.89	1.45%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	85.05	1.06%

外資交易	成交值 (Bil.VND)
買進	1469.07275
賣出	1116.76106
買超/賣超	352.311693

外資交易	成交值 (Bil.VND)
買進	199.08
賣出	62.72
買超/賣超	136.36

外資交易	成交值 (Bil.VND)
買進	80.42
賣出	19.33
買超/賣超	61.09

上漲排名/ 股碼	漲跌(VND)	漲跌%
NHH	1350	6.85%
VPB	1000	5.05%
REE	2400	4.53%
GEX	850	4.47%
EVF	500	4.17%

上漲排名/ 股碼	漲跌(VND)	漲跌%
TKG	400	5.56%
CAP	3800	5.25%
SHS	700	4.58%
VIG	300	4.48%
CMS	700	3.15%

上漲排名/ 股碼	漲跌(VND)	漲跌%
SGI	0	11.86%
DSC	0	6.09%
HNI	0	4.85%
VEA	0	4.35%
AAS	0	3.07%

下跌排名/ 股碼	漲跌(VND)	漲跌%
KOS	-1100	-2.86%
MWG	-900	-2.31%
APG	-210	-2.21%
MHC	-170	-2.08%
VNE	-110	-1.82%

下跌排名/ 股碼	漲跌(VND)	漲跌%
DDG	-100	-1.64%
BCC	-100	-1.10%
NDN	-100	-1.05%
HUT	-100	-0.53%
SCG	-100	-0.15%

下跌排名/ 股碼	漲跌(VND)	漲跌%
VGCV	-1304	-4.22%
GEE	-858	-2.58%
CEN	-118	-2.27%
VNZ	-13885	-1.74%
DGT	-73	-1.38%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	500,223,668
BID	211,446,296
GAS	181,442,448
VHM	178,529,067
VPB	165,025,611

市值排名/ 股碼	Bil.VND
HUT	16,868,476
PVS	16,728,820
IDC	14,981,997
THD	13,898,499
SHS	13,010,508

市值排名/ 股碼	Bil.VND
ACV	152,551,979
VGI	76,646,210
BSR	57,396,449
MCH	52,946,337
VEA	51,303,639

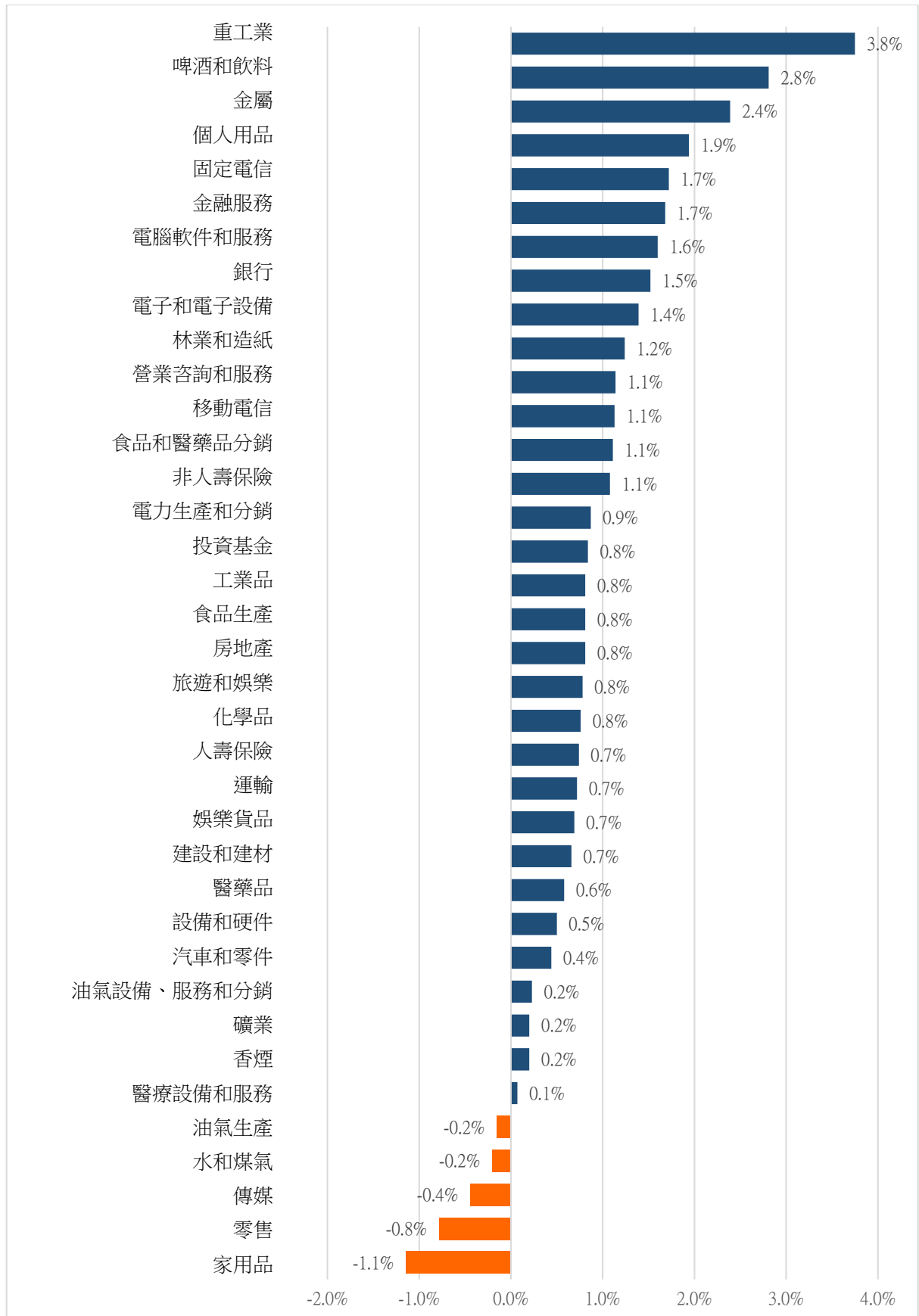
交易量排名/ 股碼	成交值	30 日均
HPG	47,070,500	19,570,380
EIB	40,778,900	9,927,677
NVL	27,905,400	17,559,737
STB	27,745,600	17,061,568
VIX	26,572,700	29,985,068

交易量排名/ 股碼	成交值	30 日均
SHS	532,355,309,700	29,965,823
CEO	222,479,107,400	10,364,510
HUT	74,037,328,800	6,559,831
MBS	60,595,804,900	4,911,816
PVS	106,289,815,500	6,967,822

交易量排 名/股碼	成交值	30 日均
BSR	91,325,444,800	9,542,992
SGI	50,740,000	6,313
BOT	8,894,096,000	851,528
QNS	46,368,160,600	671,363
VGCV	82,870,000	7,440

資料源: Bloomberg & Yuanta Research

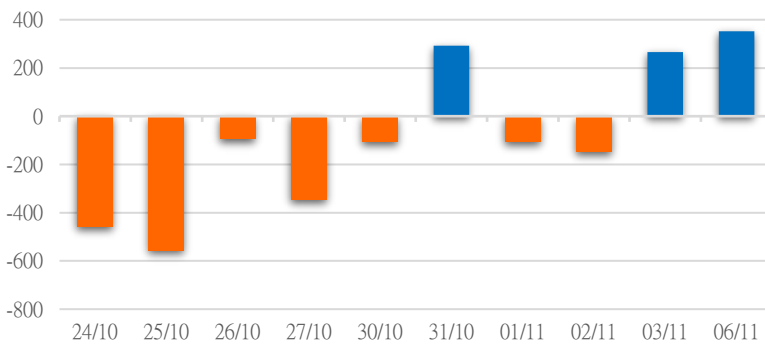
各行業板塊的交易走勢



資料源: FiinPro - YSVN

外資買進賣統計

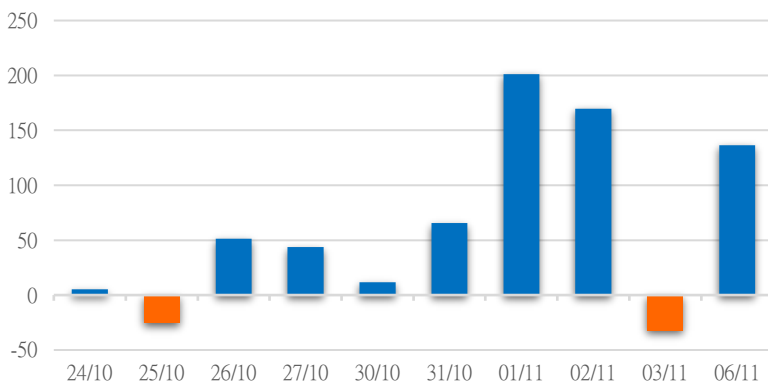
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
STB	159,152	MWG	-45,491
HPG	119,662	VIX	-33,488
HSG	39,880	VRE	-29,862
GMD	34,572	FRT	-21,759
FUESSVFL	28,664	SSI	-17,691

HSX 外資買/賣超的前 5 名

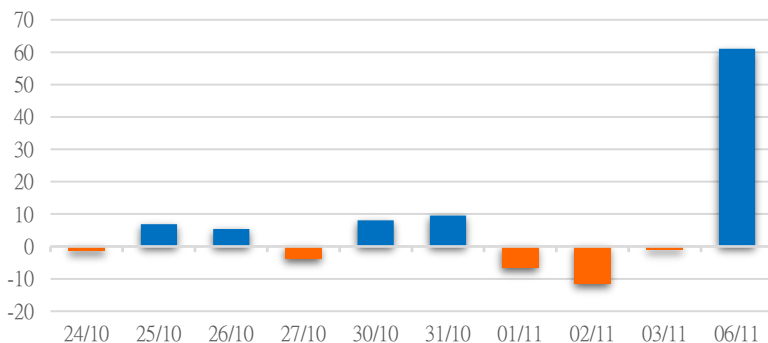
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SHS	110,284	HUT	-788
PVS	20,155	BVS	-138
IDC	4,372	DHT	-133
PVI	761	PMC	-126
MBS	594	APS	-73

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VGV	59,840	VEA	-8,735
QNS	9,973	QTP	-1,713
MCH	2,351	ACV	-1,472
LTG	466	GDA	-345
MPC	403	FOC	-226

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
STB	53,560	E1VFN30	32,934
FRT	26,789	FUESSVFL	28,206
VPB	25,137	VHM	25,521
HPG	24,204	TCB	24,652
MBB	19,559	FUEVFN30	13,293

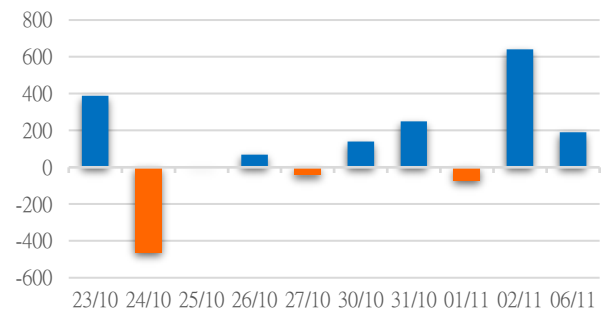
HSX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	9,705.41	GKM	18,928
NTP	18.69	HUT	3,170
		SHS	2,335

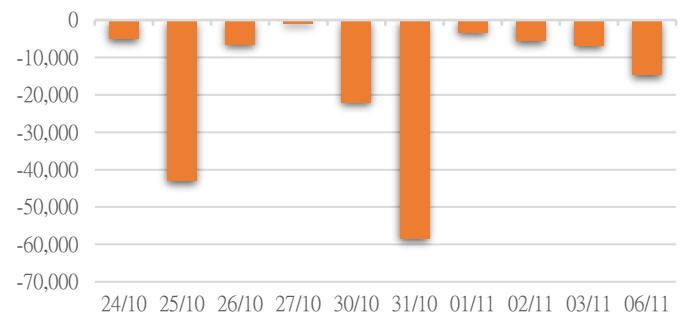
HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)

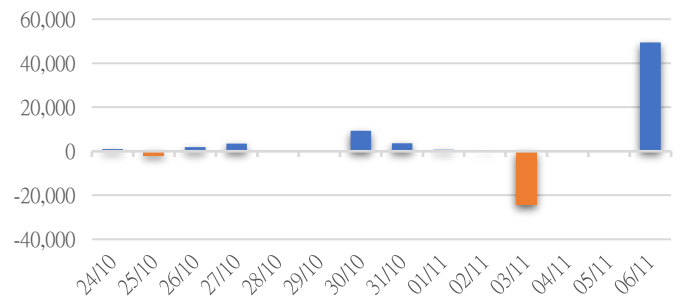
HSX 自營交易每日買/賣超 (Bil.VND)



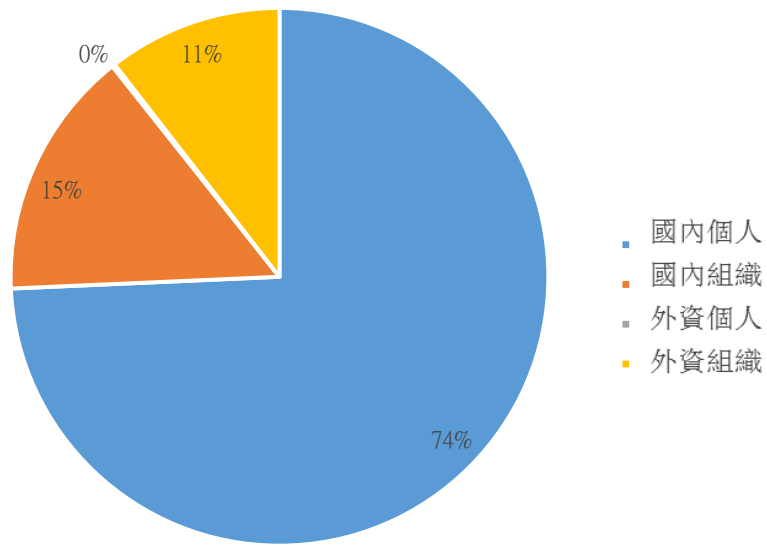
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)

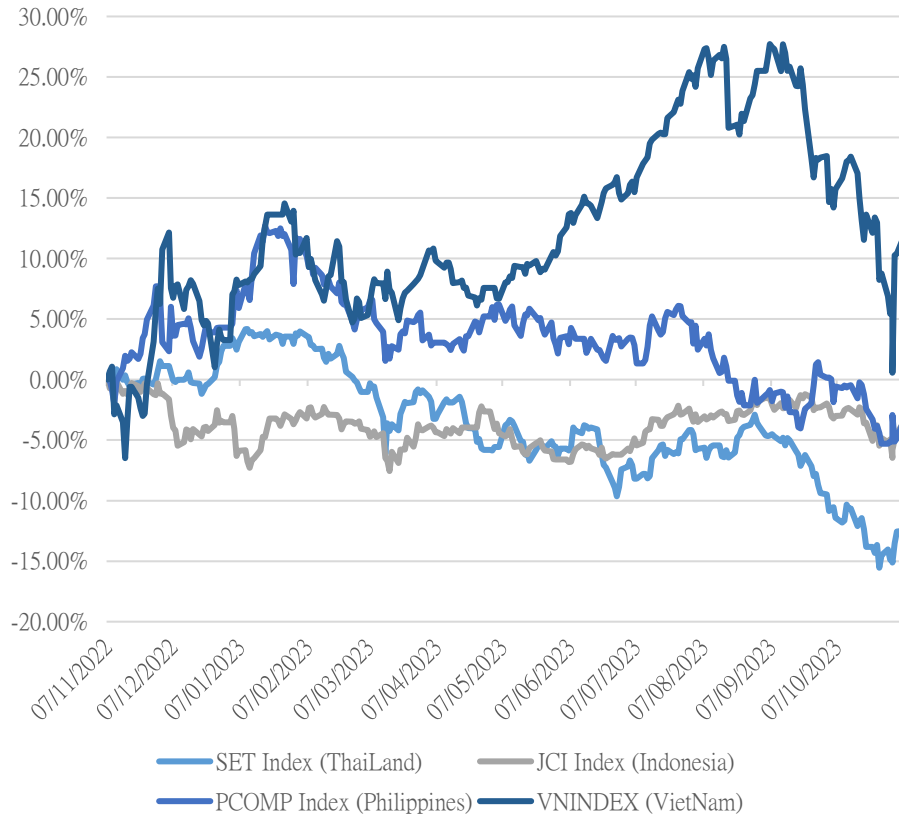


越南證券市場投資人類別統計



資料源: FiinPro - YSVN

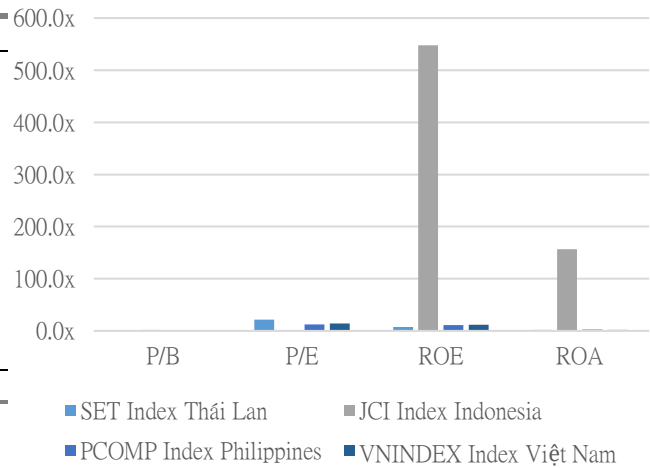
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	1.9x	1.4x	1.6x
P/E		21.6x	0.1x	12.2x	14.1x
ROE	%	7.40	547.95	11.26	11.88
ROA	%	1.89	156.52	2.51	1.90
Vốn hóa	Tỷ USD	491.65	680.57	149.82	177.66
GTGD	Triệu USD	1.22	0.53	0.05	0.58
LS cổ tức	%	3.18	3.92	2.71	1.71

源: Bloomberg & YSVN



■ SET Index Thái Lan ■ JCI Index Indonesia
■ PCOMP Index Philippines ■ VNINDEX Index Việt Nam

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HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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