

當日市場：外資持續買超

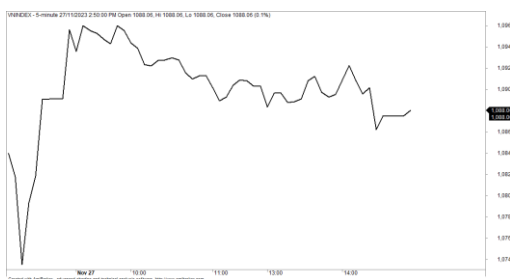
2023/11/28

市場走勢

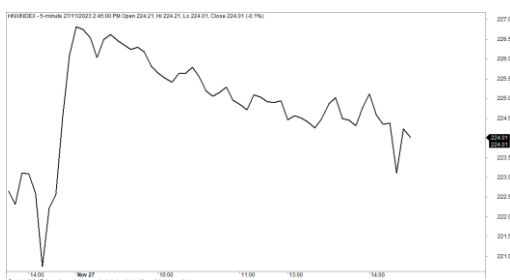
| 市場指數 | VNI | HNI | UPCOM |
|---------------------|----------|--------|--------|
| 收盤 | 1,088.06 | 223.89 | 84.50 |
| %日 | -0.69% | -0.98% | -0.58% |
| %週 | -0.51% | -0.19% | -1.20% |
| %月 | -0.93% | -1.22% | -0.64% |
| %年 | 15.61% | 18.24% | 25.89% |
| 成交值(Bil.VND) | | | |
| 當日 | 11,793 | 1,120 | 342 |
| 日均量/週 | 18,370 | 2,234 | 558 |
| 日均量/月 | 16,836 | 2,087 | 593 |
| 外資進出 | | | |
| 買進 | 630.01 | 17.71 | 7.13 |
| 賣出 | 589.24 | 10.39 | 9.70 |
| 買賣超 | 40.77 | 7.32 | -2.56 |
| 市場漲跌家數 | | | |
| 上漲 | 94 | 62 | 148 |
| 下跌 | 233 | 104 | 126 |
| 持平 | 88 | 167 | 629 |
| 市場指標 | | | |
| P/E | 13.11 | 19.71 | 17.71 |
| 總市值 (兆盾) | 4,344 | 298 | 1,041 |
| 股息殖利率 ² | 0.00% | 0.00% | 0.00% |

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場再次下跌，但流動性大幅下降。具體而言，VN-Index 收盤下跌 0.69%，止於 1,088.06 點，HNX-Index 下跌 0.98%，Upcom-Index 下跌 0.58%。3 大市場的交易額均達到 13 兆 2,550 億越南盾。

證券和銀行股被強勁拋售，如 SSI、VIX、VND、STB 下跌約 3%，而 BID、TCB、TPB 也小幅下跌。然而，Vingroup 股票有所復甦，其中 VIC (1.21%)、VHM (1.79%) 上漲。SAB (2.06%) 在連續第二個交易日上漲，止於 64,300 越南盾/股。

中小型房地產板塊較為積極，如 NTL、NLG (0.41%)、HQC (1.45%) 漲停。

外資的交易在當日是亮點，因為他們在連續第二個交易日買超超過 440 億越南盾，其中 HPG (730 億)、VPB (330 億)、PVD (330 億) 在買超方面領先。相反，SSI (470 億)、STB (180 億)、VND (170 億) 被拋售最多的股票。

市場短期觀點

我們認為市場可能會繼續調整，VN-Index 可能會重新測試 1,085 點。同時，市場仍處於短期調整階段，因此 VN-Index 的價格走勢圖在未來幾個交易日可能會繼續在 20 日均線附近波動。此外，短期情緒指標持續下跌，顯示短期投資者對當前市場走勢轉為悲觀態度。

大盤的短期走勢仍維持中性。因此，我們建議短期投資者可以將股票比例降低至均衡水平，並在現階段不宜買進。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



We Create Fortune

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

| 指數 | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|-------------|------|------|-------|-------|-------|-------|
| VN-Index | 中性 | 下跌 | 1253 | 1300 | 870 | 800 |
| HNX-Index | 中性 | 下跌 | 260 | 306 | 189 | 160 |
| VN30 | 中性 | 下跌 | 1270 | 1300 | 980 | 960 |
| VNMidcaps | 中性 | 下跌 | 1280 | 1250 | 963 | 900 |
| VNSmallcaps | 中性 | 下跌 | 1250 | 1250 | 804 | 750 |

We Create Fortune

胡志明市交易所 (HSX)

| | 收盤 | 漲跌% |
|----------|---------|--------|
| VNI | 1088.06 | -0.69% |
| VN30 | 1078.42 | -0.82% |
| VN Mid | 1639.47 | -1.66% |
| VN Small | 1317.61 | -0.67% |

河內交易所 (HSX)

| | 收盤 | 漲跌% |
|-----------|--------|--------|
| HNI | 223.89 | -0.98% |
| HN30 | 468.26 | -1.93% |
| VNX AllSh | 1099.2 | -1.05% |

UPCOM 市場 (UPCoM)

| | 收盤 | 漲跌% |
|-------|------|--------|
| UPCoM | 84.5 | -0.58% |

| 外資交易 | 成交值 (Bil.VND) |
|-------|---------------|
| 買進 | 630.009744 |
| 賣出 | 589.238179 |
| 買超/賣超 | 40.7715656 |

| 外資交易 | 成交值 (Bil.VND) |
|-------|---------------|
| 買進 | 17.71 |
| 賣出 | 10.39 |
| 買超/賣超 | 7.32 |

| 外資交易 | 成交值 (Bil.VND) |
|-------|---------------|
| 買進 | 7.13 |
| 賣出 | 9.70 |
| 買超/賣超 | -2.56 |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|-------|
| C47 | 510 | 6.89% |
| NTL | 1850 | 6.85% |
| YEG | 1100 | 6.81% |
| SJS | 2300 | 3.49% |
| RAL | 2700 | 2.60% |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|-------|
| HTP | 1000 | 4.67% |
| VFS | 500 | 2.66% |
| CMS | 400 | 1.95% |
| TKG | 100 | 1.41% |
| NVB | 100 | 0.93% |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|--------|
| HSV | 0 | 13.00% |
| HU4 | 0 | 5.31% |
| CEN | 0 | 2.79% |
| BOT | 0 | 2.45% |
| TCI | 0 | 2.37% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|--------|
| CTD | -2500 | -4.00% |
| TNT | -190 | -3.97% |
| SAM | -250 | -3.73% |
| VCI | -1500 | -3.57% |
| FIT | -150 | -3.41% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|--------|
| SJE | -1000 | -4.65% |
| DTD | -900 | -3.88% |
| CEO | -800 | -3.57% |
| HUT | -700 | -3.50% |
| L14 | -1600 | -3.43% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌% |
|---------|---------|--------|
| LTG | -232 | -0.96% |
| OIL | -85 | -0.84% |
| VEA | -271 | -0.83% |
| ACV | -302 | -0.44% |
| FOX | -153 | -0.30% |

*備註：市值>5,000 億盾；成交值>15 億盾

| 市值排名/股碼 | Bil.VND |
|---------|-------------|
| VCB | 479,544,030 |
| BID | 217,516,524 |
| GAS | 176,389,620 |
| VHM | 173,303,826 |
| VIC | 159,613,203 |

| 市值排名/股碼 | Bil.VND |
|---------|------------|
| PVS | 17,732,549 |
| HUT | 17,225,481 |
| IDC | 15,839,997 |
| SHS | 14,148,927 |
| THD | 13,628,999 |

| 市值排名/股碼 | Bil.VND |
|---------|-------------|
| ACV | 149,987,531 |
| VGI | 79,269,975 |
| BSR | 58,205,679 |
| MCH | 55,724,388 |
| VEA | 42,825,895 |

| 交易量排名/股碼 | 成交值 | 30 日均 |
|----------|------------|------------|
| HAG | 36,444,700 | 17,865,814 |
| EIB | 30,751,300 | 17,192,999 |
| NVL | 22,774,900 | 32,268,941 |
| VIX | 22,101,800 | 40,793,328 |
| SHB | 21,115,400 | 21,112,354 |

| 交易量排名/股碼 | 成交值 | 30 日均 |
|----------|-----------------|------------|
| SHS | 222,293,291,000 | 36,855,317 |
| CEO | 253,288,665,700 | 18,076,271 |
| HUT | 61,202,034,100 | 7,212,916 |
| MBS | 61,220,013,900 | 5,017,696 |
| PVS | 104,403,619,900 | 6,208,732 |

| 交易量排名/股碼 | 成交值 | 30 日均 |
|----------|----------------|-----------|
| HSV | 23,408,412,200 | 87,413 |
| BSR | 64,376,308,700 | 8,533,162 |
| SBS | 9,431,992,400 | 2,684,412 |
| QNS | 11,683,445,200 | 694,263 |
| BOT | 3,294,657,200 | 1,442,303 |

資料源: Bloomberg & Yuanta Research

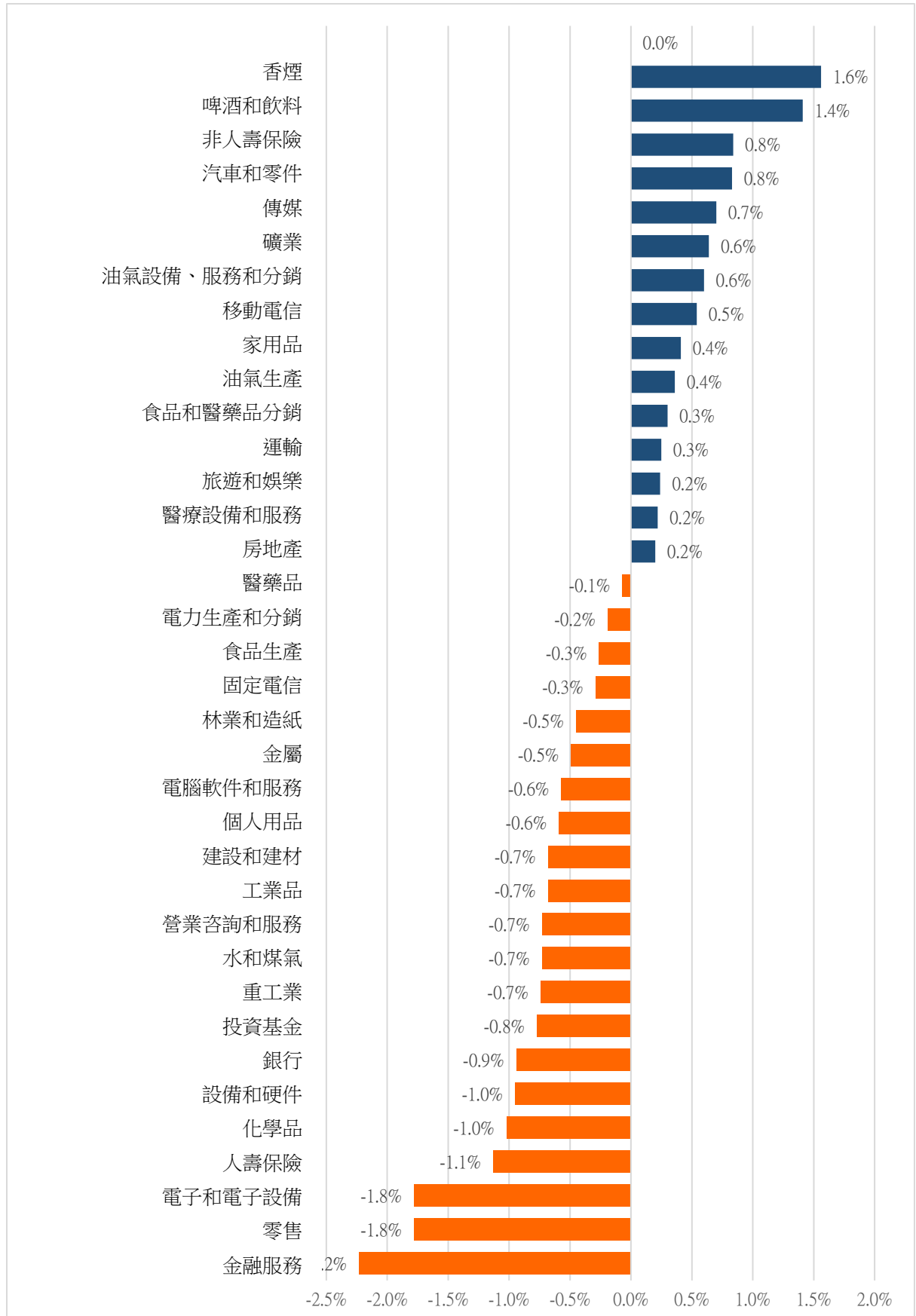
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research



We Create Fortune

各行業板塊的交易走勢



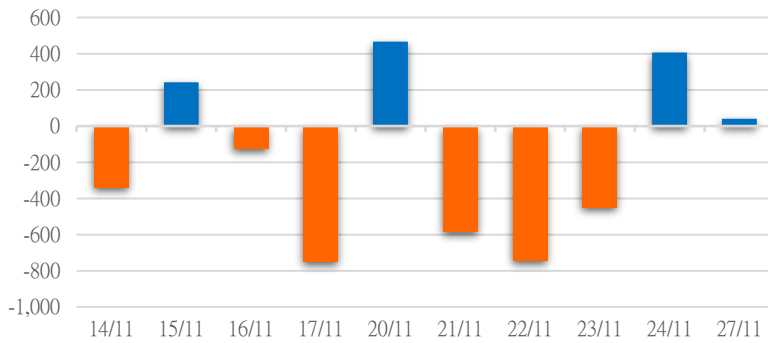
資料源:: FiinPro - YSVN



We Create Fortune

外資買進賣統計

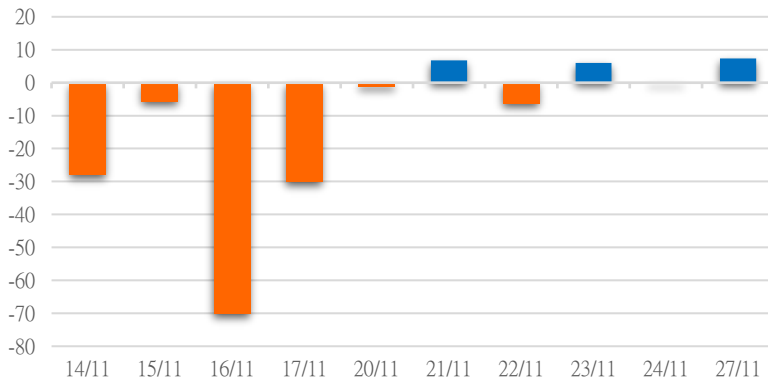
HSX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| HPG | 72,774 | SSI | -47,581 |
| VPB | 32,825 | STB | -18,283 |
| PVD | 32,704 | VND | -17,739 |
| SAB | 24,045 | GAS | -15,634 |
| VIC | 20,971 | VHM | -13,844 |

HSX 外資買/賣超的前 5 名

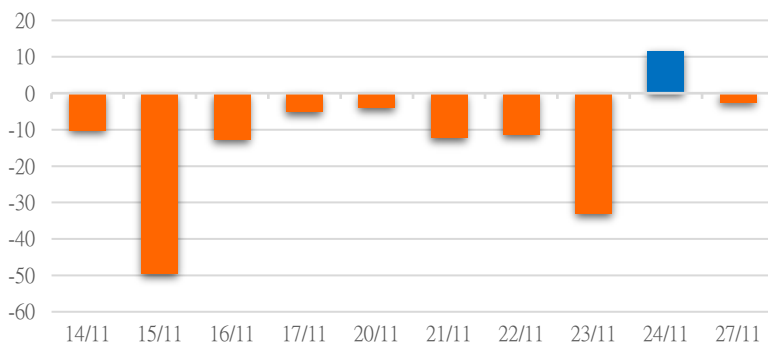
HNX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| PVS | 11,336 | TIG | -1,442 |
| PVI | 869 | IDC | -1,428 |
| SHS | 520 | VCS | -985 |
| MBS | 171 | CEO | -631 |
| SLS | 105 | TA9 | -365 |

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| TCI | 3,109 | VEA | -3,234 |
| MPC | 794 | QNS | -1,305 |
| ACV | 358 | SAS | -650 |
| LTG | 167 | MCH | -592 |
| BSR | 66 | TTD | -406 |

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



We Create Fortune

自營統計

| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|----------|----------------|------|----------------|
| FUEVFNVD | 24,225 | EIB | 94,961 |
| KBC | 4,937 | EVF | 40,545 |
| DPM | 2,401 | HPG | 17,624 |
| HSG | 1,190 | FPT | 13,444 |
| GMD | 1,050 | ACB | 13,379 |

HSX 自營交易最大前名

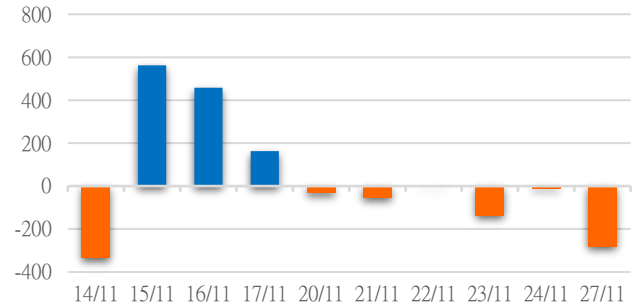
| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| NTP | 57 | PVS | 4,192 |
| | | IDC | 623 |
| | | | |
| | | | |
| | | | |

HNX 自營交易最大前名

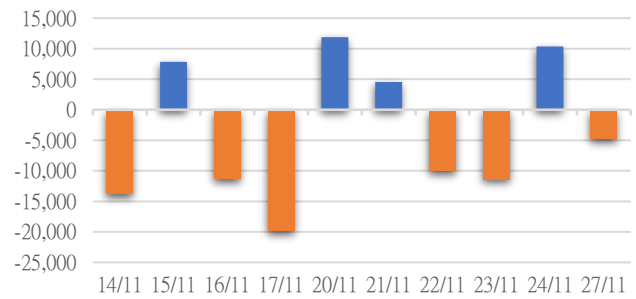
| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| VTP | 2,821.00 | QNS | 38,564 |
| BSR | 618.52 | GDA | 235 |
| MCH | 514.00 | | |
| | | | |
| | | | |

UPCoM 自營交易最大前名

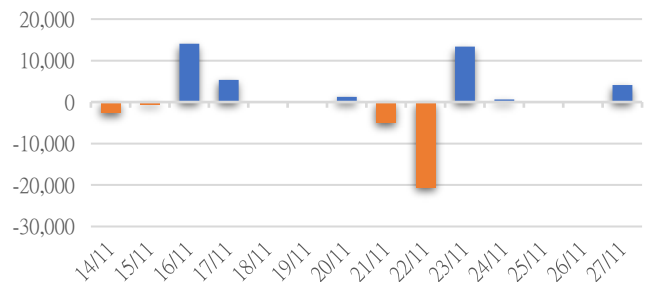
HSX 自營交易每日買/賣超 (BiVND)



HNX 自營交易每日買/賣超 (BiVND)



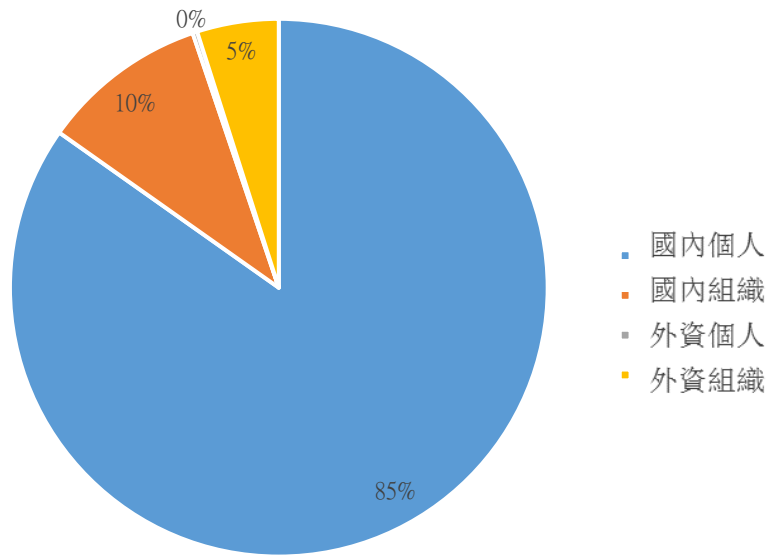
UPCOM 自營交易每日買/賣超 (BiVND)





We Create **Fortune**

越南證券市場投資人類別統計

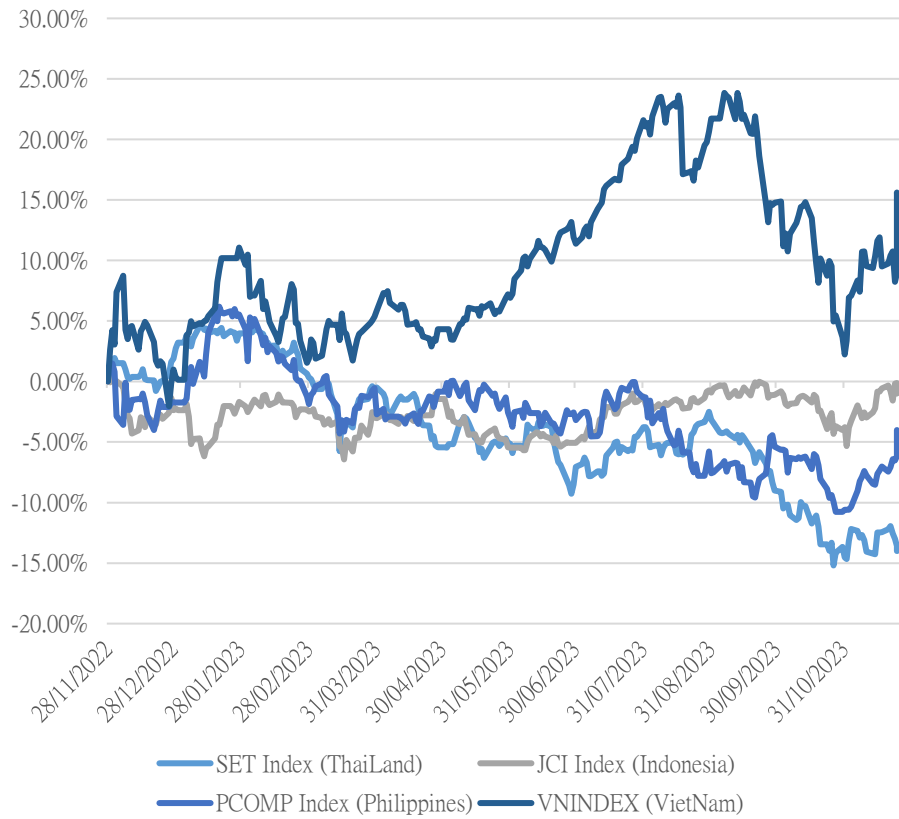


資料源: FiinPro - YSVN



We Create Fortune

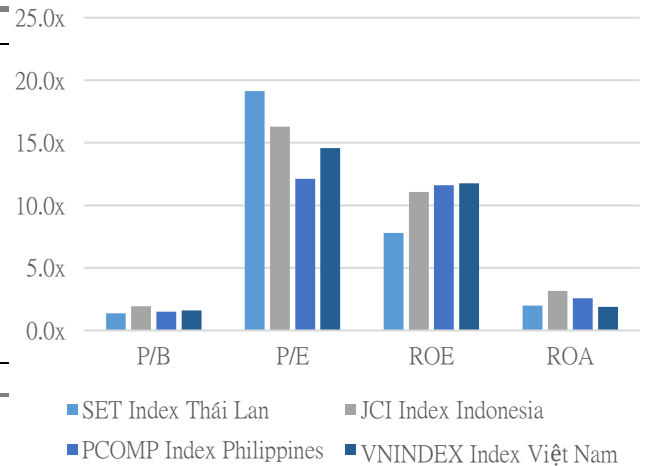
東南亞主要市場走勢比較



東南亞主要市場數據

| | | Thailand | Indonesia | Philippines | Vietnam |
|-----------|-----------|----------|-----------|-------------|---------|
| P/B | | 1.4x | 1.9x | 1.5x | 1.6x |
| P/E | | 19.1x | 16.3x | 12.1x | 14.6x |
| ROE | % | 7.80 | 11.06 | 11.60 | 11.77 |
| ROA | % | 1.98 | 3.16 | 2.58 | 1.88 |
| Vốn hóa | Tỷ USD | 488.08 | 714.98 | 157.49 | 181.97 |
| GTGD | Triệu USD | 0.86 | 0.50 | 0.04 | 0.73 |
| LS cổ tức | % | 3.22 | 3.83 | 2.60 | 1.88 |

源: Bloomberg & YSVN



■ SET Index Thái Lan ■ JCI Index Indonesia
■ PCOMP Index Philippines ■ VNINDEX Index Việt Nam



We Create **Fortune**

元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hiên
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部營業中心經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỳ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn



We Create **Fortune**

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12 month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written