

個股焦點

BMP



BMP - 估值仍然較低

Mã CP: **BMP** | Tên công ty: **Nhựa Bình Minh** | Sàn GD: **HOSE**

ETF FUEDCMID | VNMidcaps

STOCK RATING
97

ĐIỂM CƠ BẢN
100

SỨC MẠNH GIÁ
93

Xu hướng ngắn hạn:

Ngày: **04/12/2023**

Giá đóng cửa: **92,100**

Khuyến nghị: **買進**

短期阻力關卡: 93.90

短期支撐關卡: 84.10

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 99.20

中期支撐關卡: 82.04

中期趨勢 (1-3 月): 下跌

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- BMP 的股票評級為 97 點，因此我們對該股票的增長評級為積極。
- BMP 維持較高的利潤率，這是該企業的一大優勢。同時，我們評估 BMP 可能會維持穩健增長，原因如下：(1) 隨著項目法律障礙的消除，房地產市場預計將於 2024 年復甦 (2) 低利率幫助大幅降低 BMP 的利息成本 (3) 當石油價格降溫時，塑膠樹脂價格保持低位，幫助企業提高回報率。
- 以目前價格計算，BMP 的 TTM 市盈率為 6.9 倍，並低於業界平均市盈率的 16.7 倍，顯示 BMP 的估值仍較低。
- BMP 的價格走勢圖收盤上漲 5.6%，交易量比前一交易日增加 350%。同時，BMP 的價格走勢圖仍處於短期調整階段，因此價格走勢圖在未來幾個交易日可能無法突破 93.90 的短期阻力位，投資者在大幅上漲期間時應限制追漲。此外，BMP 的短期走勢也調整至上漲。因此，我們建議短期投資者可以考慮以當前價位買進。

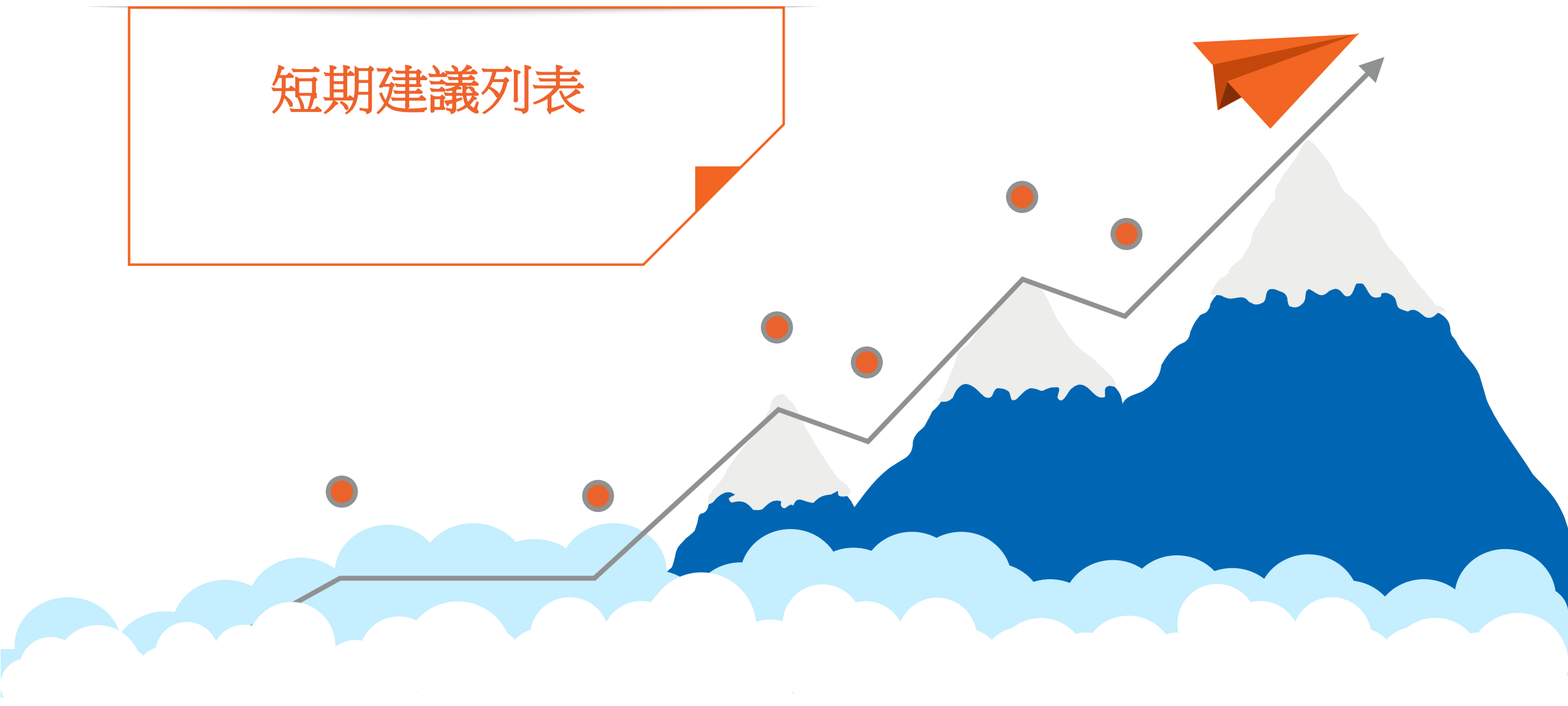
BMP - 估值仍然較低

股票代碼	BMP
建議價格	92.10
目前價格	92.10
短期趨勢	上漲
中期趨勢	下跌
短期目標	106.87
與目前價格相比的短期上漲空間	16.03%
短期停損	84.46
Reward/ Risk	1.97
預期持有 (盤)	20
最佳分配比例	14.04%
建議	買進



源：YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
HSG	22.25	上漲	下跌	03/11/2023	T+22	18.90	20.65	17.72%	持有
HDC	34.20	上漲	下跌	03/11/2023	T+22	32.60	32.32	4.91%	持有
GMD	70.60	上漲	上漲	06/11/2023	T+21	65.00	66.93	8.62%	持有
CTR	90.90	上漲	上漲	06/11/2023	T+21	77.50	84.89	17.29%	持有
SHS	19.50	上漲	下跌	07/11/2023	T+20	16.00	16.98	21.88%	限制新買
DXG	20.65	上漲	下跌	07/11/2023	T+20	18.25	18.75	13.15%	持有
SSI	33.60	上漲	下跌	09/11/2023	T+18	30.30	30.78	10.89%	持有
FPT	93.60	上漲	下跌	09/11/2023	T+18	92.60	89.39	1.08%	持有
VGC	57.40	上漲	上漲	09/11/2023	T+18	49.80	52.55	15.26%	持有
PTB	57.70	上漲	上漲	10/11/2023	T+17	56.90	55.96	1.41%	持有
DXP	12.80	上漲	上漲	15/11/2023	T+14	13.20	12.09	-3.03%	持有
VIP	11.50	上漲	下跌	16/11/2023	T+13	11.35	10.74	1.32%	持有
LAS	13.80	上漲	下跌	17/11/2023	T+12	13.60	12.81	1.47%	持有
BMP	92.10	上漲	下跌	05/12/2023	T+0	92.10	84.46	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
CTD	65.50	上漲	上漲	26/10/2023	T+28	55.00	58.92	19.09%	62.67	限制新買
DCM	33.20	上漲	下跌	03/11/2023	T+22	29.85	30.60	11.22%	35.97	持有
HDC	34.20	上漲	下跌	03/11/2023	T+22	32.60	32.32	4.91%	38.06	持有
HSG	22.25	上漲	下跌	03/11/2023	T+22	18.90	20.65	17.72%	22.18	持有
CTR	90.90	上漲	上漲	06/11/2023	T+21	77.50	84.89	17.29%	92.11	持有
FRT	103.00	上漲	上漲	06/11/2023	T+21	96.00	96.44	7.29%	116.04	持有
GMD	70.60	上漲	上漲	06/11/2023	T+21	65.00	66.93	8.62%	76.01	持有
SJS	72.90	上漲	上漲	06/11/2023	T+21	61.60	66.21	18.34%	73.60	持有
DGC	97.50	上漲	上漲	07/11/2023	T+20	88.40	91.00	10.29%	110.14	持有
DXG	20.65	上漲	下跌	07/11/2023	T+20	18.25	18.75	13.15%	21.05	持有
NKG	23.85	上漲	下跌	07/11/2023	T+20	19.50	21.57	22.31%	23.37	持有
VCI	43.90	上漲	下跌	07/11/2023	T+20	38.70	40.25	13.44%	46.16	持有
FTS	44.50	上漲	下跌	09/11/2023	T+18	39.15	40.50	13.67%	47.20	限制新買
VIX	17.80	上漲	下跌	09/11/2023	T+18	14.60	15.85	21.92%	19.31	限制新買
PVT	26.80	上漲	下跌	09/11/2023	T+18	25.60	25.13	4.69%	29.38	持有
KBC	32.85	上漲	下跌	09/11/2023	T+18	30.45	30.28	7.88%	35.90	持有
VGC	57.40	上漲	上漲	09/11/2023	T+18	49.80	52.55	15.26%	57.50	持有

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
GEX	23.30	上漲	下跌	09/11/2023	T+18	20.90	20.77	11.48%	23.22	持有
VND	22.70	上漲	下跌	09/11/2023	T+18	19.55	20.38	16.11%	23.39	持有
KDH	32.60	上漲	下跌	09/11/2023	T+18	31.05	30.37	4.99%	34.38	持有
SZC	44.95	上漲	下跌	09/11/2023	T+18	37.30	41.06	20.51%	42.64	持有
TCH	12.75	上漲	下跌	09/11/2023	T+18	11.85	11.84	7.59%	13.60	持有
HCM	31.00	上漲	下跌	09/11/2023	T+18	28.80	28.45	7.64%	34.00	持有
HHV	15.50	上漲	下跌	09/11/2023	T+18	15.35	14.01	0.98%	17.29	持有
NLG	38.30	上漲	下跌	09/11/2023	T+18	34.70	35.35	10.37%	39.40	持有
PHR	48.20	上漲	下跌	09/11/2023	T+18	46.40	45.99	3.88%	51.66	持有
PDR	28.35	上漲	下跌	09/11/2023	T+18	23.80	25.92	19.12%	29.34	持有
DGW	53.40	上漲	下跌	09/11/2023	T+18	50.10	48.58	6.59%	58.78	持有
PVD	28.80	上漲	下跌	09/11/2023	T+18	27.35	26.77	5.30%	31.63	持有
PTB	57.70	上漲	上漲	10/11/2023	T+17	56.90	55.96	1.41%	64.87	持有
HAG	12.20	上漲	下跌	14/11/2023	T+15	9.00	11.00	35.56%	10.56	持有
BMP	92.10	上漲	下跌	05/12/2023	T+0	92.10	84.46	0.00%	106.87	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
ELC	25.70	上漲	下跌	03/11/2023	T+22	22.50	24.98	14.22%	26.40	限制新買
EVF	17.80	上漲	上漲	03/11/2023	T+22	11.75	16.08	51.49%	13.79	限制新買
TEG	10.10	上漲	上漲	06/11/2023	T+21	9.80	9.56	3.06%	12.79	持有
CTS	28.60	上漲	下跌	07/11/2023	T+20	23.10	26.13	23.81%	27.93	限制新買
DPG	40.00	上漲	下跌	07/11/2023	T+20	36.60	37.18	9.29%	45.03	持有
BSI	48.25	上漲	下跌	09/11/2023	T+18	39.80	43.28	21.23%	46.44	限制新買
CNG	28.00	上漲	下跌	09/11/2023	T+18	29.40	27.09	-4.76%	32.74	持有
AGR	16.65	上漲	下跌	09/11/2023	T+18	14.45	14.86	15.22%	17.26	持有
HHS	6.46	上漲	下跌	09/11/2023	T+18	6.10	5.97	5.90%	6.90	持有
TIP	26.65	上漲	下跌	09/11/2023	T+18	25.00	23.62	6.60%	29.30	持有
CSV	39.85	上漲	下跌	09/11/2023	T+18	38.95	36.74	2.31%	44.62	持有
HAH	37.35	上漲	下跌	09/11/2023	T+18	33.75	34.66	10.67%	40.55	持有
VIP	11.50	上漲	下跌	16/11/2023	T+13	11.35	10.74	1.32%	12.69	持有
DRC	23.40	上漲	下跌	17/11/2023	T+12	23.00	22.55	1.74%	27.41	持有
GSP	11.75	上漲	下跌	05/12/2023	T+0	11.75	10.98	0.00%	28.41	買進

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