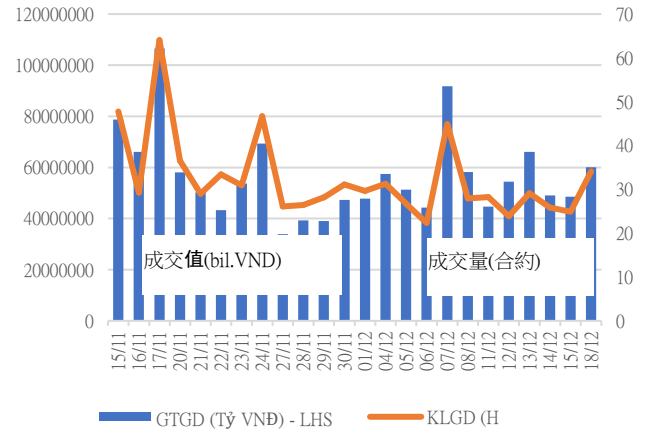


拋售壓力急劇加大

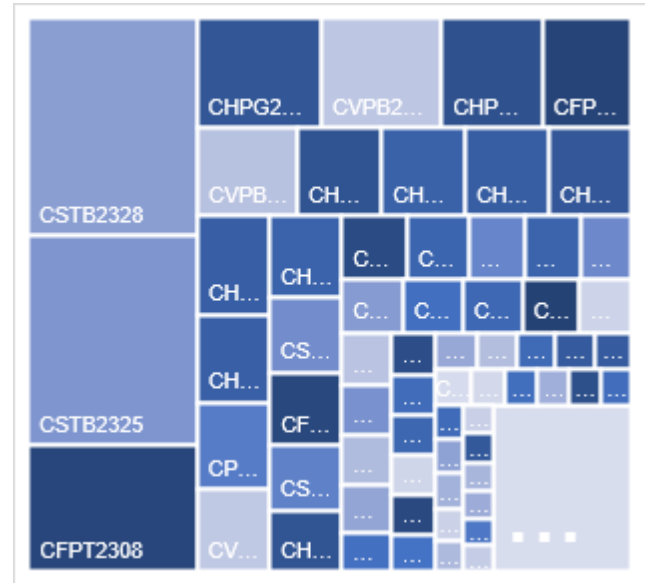
2023/12/19

權證市場的一系列權證在當日持續收跌，股票持續承受強勁獲利的壓力。STB 和 HPG 是交易最活躍的權證，市場的流動性比前一交易日大幅增加。我們建議投資者可以繼續對股票市場的短期走勢保持謹慎態度。

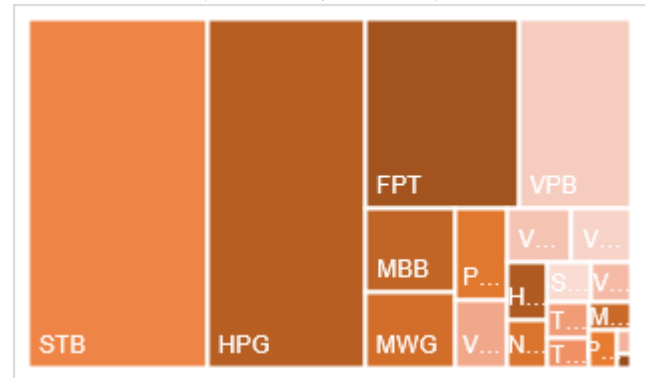
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (Bil.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱合 波動
CACB2303	-2.5%	390	76,800	0.028	ITM	5.8%		44	45%
CACB2304	0.0%	0	-	0	OTM	1.1%		282	0%
CACB2305	-1.6%	630	3,900	0.002	OTM	22.1%		296	48%
CACB2306	-19.6%	1520	117,900	0.18	ITM	16.7%		217	57%
CACB2307	-6.8%	820	48,800	0.04	OTM	31.5%		247	74%
CFPT2305	-8.9%	2880	85,100	0.254	ITM	-0.5%	3.34	121	0%
CFPT2307	-8.0%	2060	395,500	0.84	ITM	-0.9%	5.79	44	0%
CFPT2308	-6.7%	1950	901,100	1.817	ITM	-0.7%	6.13	37	0%
CFPT2309	-4.5%	2520	5,200	0.013	ITM	3.9%	4.28	140	39%
CFPT2310	-7.6%	2440	8,500	0.021	ITM	7.9%	3.94	231	38%
CFPT2311	-3.8%	1020	435,000	0.45	ITM	0.4%	7.76	91	0%
CFPT2312	0.0%	0	-	0	ITM	-4.9%		59	0%
CFPT2313	-5.6%	1360	106,900	0.145	OTM	18.1%	3.79	235	46%
CFPT2314	-5.0%	1900	187,500	0.355	OTM	23.7%	2.93	388	47%
CFPT2315	-1.6%	3060	100	0	ITM	8.6%	3.51	128	69%
CFPT2316	-5.2%	2350	131,100	0.315	ITM	9.7%	3.39	217	51%
CFPT2317	-8.8%	1660	119,000	0.207	OTM	30.9%	2.14	339	69%
CHDB2303	-40.5%	250	104,100	0.033	ITM			7	
CHDB2304	-14.5%	710	212,600	0.154	ITM			98	
CHDB2305	-13.8%	560	156,500	0.092	ITM	7.5%	6.08	70	50%
CHDB2306	-10.0%	900	49,000	0.044	OTM	18.3%	3.43	191	57%
CHPG2307	-5.4%	1050	880,000	0.94	ITM			15	
CHPG2309	-3.8%	1540	410,100	0.636	ITM			158	
CHPG2312	-9.3%	780	466,100	0.38	ITM			15	
CHPG2313	-5.9%	1120	1,021,000	1.16	ITM			74	
CHPG2314	-3.9%	2920	212,100	0.627	ITM			73	
CHPG2315	0.0%	0	-	0	OTM			189	
CHPG2316	-2.7%	1100	1,700	0.001	OTM			280	
CHPG2317	-6.3%	590	132,700	0.076	OTM	9.1%	6.19	70	50%
CHPG2318	-3.9%	490	259,100	0.124	OTM	16.4%	5.05	99	51%
CHPG2319	0.0%	740	163,000	0.121	OTM	23.4%	3.65	191	51%
CHPG2321	-6.2%	1510	404,200	0.627	ITM	8.3%	4.37	121	52%
CHPG2322	-5.7%	1660	359,300	0.611	OTM	24.3%	3.41	212	52%
CHPG2324	-16.7%	350	1,594,400	0.545	ITM	2.2%	13.17	18	41%
CHPG2325	-11.4%	310	2,017,600	0.629	OTM	7.2%	9.82	44	41%
CHPG2326	-8.7%	630	822,000	0.505	OTM	12.0%	5.62	140	40%
CHPG2327	-18.2%	450	2,100	0	OTM	11.6%	7.71	37	51%
CHPG2328	-5.1%	1480	2,200	0.003	OTM	17.4%	4.17	140	53%
CHPG2329	-1.5%	1940	33,900	0.067	OTM	22.7%	3.34	231	52%
CHPG2330	-2.9%	330	887,000	0.3	OTM	19.4%	6.40	91	44%
CHPG2331	-5.0%	760	30,700	0.023	OTM	21.5%	3.27	296	48%
CHPG2332	-12.2%	720	20,500	0.015	OTM	22.5%	3.37	329	45%

CHPG2333	-4.8%	800	61,000	0.048	OTM	26.1%	2.97	357	49%
CHPG2334	-6.1%	620	104,100	0.064	OTM	28.6%	2.82	388	50%
CHPG2335	-6.3%	600	100	0	OTM	10.1%	5.65	49	66%
CHPG2336	-3.9%	980	100	0	OTM	19.5%	3.32	140	65%
CHPG2337	-4.3%	1100	100	0	OTM	27.1%	2.63	200	66%
CHPG2338	3.0%	1370	100	0	OTM	32.4%	2.28	294	66%
CHPG2339	-1.7%	4120	100	0	OTM	43.5%	1.60	385	83%
CHPG2340	-4.7%	2010	2,000	0.004	ITM	15.8%	3.12	128	81%
CHPG2341	-3.4%	1970	55,500	0.109	OTM	26.6%	2.89	217	59%
CHPG2342	-6.4%	880	348,500	0.314	ITM	22.4%	2.25	339	72%
CMBB2305	-9.1%	400	17,600	0.007	ITM			15	
CMBB2306	0.0%	1490	227,900	0.337	ITM			158	
CMBB2308	-4.3%	220	270,100	0.059	OTM	7.4%	9.30	44	42%
CMBB2309	-2.3%	420	93,300	0.039	OTM	14.6%	5.10	140	44%
CMBB2310	-5.4%	350	416,500	0.145	OTM	9.1%	8.77	37	47%
CMBB2311	-2.2%	890	300,000	0.267	OTM	15.1%	4.81	140	46%
CMBB2312	-1.6%	1200	16,600	0.019	OTM	21.3%	3.61	231	48%
CMBB2313	-3.1%	310	12,700	0.003	OTM	19.8%	6.16	91	43%
CMBB2314	-1.7%	570	15,900	0.008	OTM	23.4%	3.51	235	49%
CMBB2315	-3.6%	810	151,700	0.125	OTM	28.8%	2.83	388	49%
CMBB2316	-7.9%	700	6,500	0.004	ITM	38.5%	1.50	140	163%
CMBB2317	-8.4%	760	174,000	0.135	OTM	31.9%	2.14	247	73%
CMBB2318	-16.7%	1400	29,000	0.04	ITM	30.7%	1.97	280	87%
CMSN2302	-4.4%	1730	1,100	0.001	OTM			158	
CMSN2305	-7.4%	250	65,600	0.016	OTM			74	
CMSN2306	-17.4%	190	3,400	0	OTM	30.0%	2.43	70	61%
CMSN2307	-6.9%	540	200	0	OTM	40.3%	2.27	191	60%
CMSN2309	-28.6%	50	224,100	0.011	OTM	35.6%	1.26	44	57%
CMSN2310	0.0%	100	13,300	0.001	OTM	33.0%	0.58	37	70%
CMSN2311	-11.1%	480	27,600	0.013	OTM	46.6%	2.71	231	52%
CMSN2312	0.0%	170	3,900	0	OTM	57.1%	0.08	59	78%
CMSN2313	-5.3%	720	124,000	0.088	OTM	38.4%	2.78	296	52%
CMSN2314	-9.5%	190	101,500	0.019	OTM	28.4%	1.40	49	72%
CMSN2315	-6.5%	430	11,900	0.004	OTM	37.0%	2.20	140	63%
CMSN2316	0.0%	0	-	0	OTM	33.3%		294	1%
CMSN2317	-1.0%	1900	300	0	OTM	62.0%	1.18	385	83%
CMWG2304	-21.4%	330	193,200	0.057	ITM			15	
CMWG2305	-8.6%	2010	72,500	0.149	ITM			158	
CMWG2307	-12.5%	70	354,400	0.024	OTM	24.1%	4.81	44	53%
CMWG2308	-7.7%	120	56,800	0.005	OTM	29.1%	1.53	37	67%
CMWG2309	-8.3%	330	142,300	0.049	OTM	36.6%	3.72	140	51%
CMWG2310	-8.3%	550	163,800	0.091	OTM	40.5%	3.44	231	50%
CMWG2311	-17.6%	140	100,000	0.013	OTM	45.6%	0.87	59	64%
CMWG2312	-17.2%	530	168,900	0.095	OTM	41.3%	2.69	129	57%
CMWG2313	-11.6%	610	431,700	0.268	OTM	31.7%	3.72	235	48%
CMWG2314	-6.6%	570	291,300	0.165	OTM	41.6%	2.72	388	51%
CMWG2315	0.0%	460	25,000	0.011	OTM	42.5%	1.21	140	118%

CMWG2316	-5.6%	670	40,000	0.026	OTM	27.7%	3.99	249	45%
CMWG2317	-10.5%	680	100	0	OTM	32.7%	2.28	128	72%
CMWG2318	-9.6%	1510	171,500	0.271	OTM	25.3%	2.50	217	74%
CNVL2303	-4.8%	800	93,300	0.063	OTM	#N/A		98	
CNVL2304	-30.2%	300	182,600	0.06	ITM	-0.9%	14.08	8	0%
CNVL2305	-1.5%	1320	127,700	0.137	OTM	31.8%	1.90	191	109%
CPDR2303	-12.7%	2000	19,500	0.04	ITM	#N/A		98	
CPDR2304	-3.4%	2010	36,000	0.073	ITM	-1.0%		8	0%
CPDR2305	-4.0%	2170	243,100	0.536	ITM			191	
CPOW2303	-66.7%	10	129,200	0.001	OTM			7	
CPOW2304	0.0%	100	188,700	0.018	OTM			98	
CPOW2305	0.0%	100	300	0	OTM			70	
CPOW2306	0.0%	0	-	0	OTM			191	
CPOW2308	3.7%	280	194,700	0.052	OTM	19.6%		121	65%
CPOW2309	-10.3%	260	25,600	0.006	OTM	34.1%		151	50%
CPOW2310	-18.2%	90	11,200	0.001	OTM	25.8%		37	53%
CPOW2311	0.0%	70	5,400	0	OTM	39.0%		59	52%
CPOW2312	-8.6%	320	197,700	0.067	OTM	14.8%		49	64%
CPOW2313	-2.2%	890	100	0	OTM	31.0%		200	69%
CPOW2314	-5.0%	1140	100	0	OTM	37.4%		294	70%
CPOW2315	-2.2%	1330	100	0	OTM	43.9%		385	71%
CSHB2301	-8.1%	570	60,000	0.033	OTM	15.5%		49	88%
CSHB2302	-2.9%	990	100	0	OTM	29.4%		140	90%
CSHB2303	-2.4%	1210	100	0	OTM	36.7%		199	91%
CSHB2304	-5.7%	660	100,100	0.067	OTM	38.6%		200	113%
CSHB2305	-4.6%	620	233,900	0.145	OTM	45.0%		294	94%
CSHB2306	-1.1%	1840	100	0	OTM	52.4%		385	96%
CSTB2305	-50.0%	50	108,200	0.007	OTM			15	
CSTB2306	0.0%	1220	319,800	0.402	OTM			158	
CSTB2309	-40.0%	30	699,800	0.012	OTM			15	
CSTB2310	-20.0%	400	1,639,500	0.304	OTM			74	
CSTB2312	-7.5%	490	20,000	0.009	OTM			189	
CSTB2313	-8.1%	570	493,600	0.281	OTM			280	
CSTB2314	-23.8%	160	111,900	0.019	OTM			70	
CSTB2315	-37.0%	170	243,600	0.044	OTM			99	
CSTB2316	-10.5%	340	151,900	0.05	OTM			191	
CSTB2318	-12.5%	420	1,095,500	0.46	OTM	24.3%	5.31	151	46%
CSTB2319	-12.8%	680	44,500	0.027	ITM	22.2%	2.57	121	97%
CSTB2321	-40.7%	160	1,288,600	0.211	OTM	9.4%	14.78	44	35%
CSTB2322	3.7%	850	26,000	0.026	OTM	23.2%	3.31	140	65%
CSTB2323	-28.6%	200	242,700	0.055	OTM	10.0%	11.11	37	44%
CSTB2324	-2.2%	900	800	0	OTM	27.7%	2.74	140	73%
CSTB2325	-24.2%	750	4,034,500	3.026	OTM	27.3%	3.74	231	50%
CSTB2326	0.0%	0	-	0	OTM	21.8%		129	1%
CSTB2327	-16.0%	420	650,700	0.272	OTM	27.4%	4.28	235	45%
CSTB2328	-14.8%	460	7,010,500	3.147	OTM	35.4%	3.26	388	47%
CSTB2329	-32.0%	170	13,000	0.002	OTM	20.2%	5.93	49	55%

CSTB2330	-8.2%	0	100	0	OTM	25.5%		140	1%
CSTB2331	-11.3%	470	205,000	0.1	OTM	37.8%	3.06	200	57%
CSTB2332	-5.5%	690	100	0	OTM	45.2%	0.01	294	262%
CSTB2333	-5.1%	3320	100	0	OTM	57.8%	1.45	385	81%
CSTB2334	-7.6%	2180	992,600	2.202	ITM	23.8%	2.53	249	70%
CSTB2335	-8.8%	1250	200	0	OTM	28.2%	2.54	128	79%
CSTB2336	-25.0%	600	39,000	0.024	OTM	25.5%	3.41	155	61%
CSTB2337	-11.4%	1090	113,600	0.129	ITM	27.8%	2.22	339	70%
CTCB2302	0.5%	2070	41,200	0.084	ITM			158	
CTCB2304	-15.8%	160	359,700	0.058	OTM	14.8%	8.91	44	45%
CTCB2305	-12.5%	350	20,000	0.007	OTM	9.2%	8.27	37	51%
CTCB2306	-3.4%	850	19,700	0.016	OTM	15.7%	4.46	140	50%
CTCB2307	0.0%	0	-	0	OTM	11.1%		231	0%
CTCB2308	-4.7%	410	200	0	OTM	24.9%	4.30	91	52%
CTCB2309	0.0%	0	-	0	OTM	14.4%		282	0%
CTCB2310	-7.4%	500	23,900	0.011	OTM	27.5%	3.41	296	47%
CTCB2311	-2.7%	1770	200	0	OTM	21.9%	2.82	128	79%
CTPB2303	-27.3%	160	229,700	0.035	ITM			15	
CTPB2304	-4.6%	620	168,400	0.107	OTM	26.1%		140	75%
CTPB2305	-2.5%	790	80,900	0.063	OTM	32.7%		200	78%
CTPB2306	0.0%	0	-	0	OTM	17.3%		294	0%
CVHM2302	-5.2%	920	62,500	0.058	OTM			158	
CVHM2305	0.0%	130	133,500	0.014	OTM			74	
CVHM2306	33.3%	160	79,900	0.006	OTM			70	
CVHM2307	-14.7%	290	35,600	0.01	OTM			191	
CVHM2309	-14.3%	60	350,700	0.018	OTM	56.6%	0.01	44	88%
CVHM2310	0.0%	100	24,000	0.001	OTM	49.1%	0.01	37	90%
CVHM2311	2.7%	380	546,700	0.2	OTM	56.4%	1.88	231	53%
CVHM2312	-3.6%	270	83,400	0.023	OTM	43.7%	2.05	140	54%
CVHM2313	-2.0%	480	288,100	0.135	OTM	37.3%	2.63	296	53%
CVHM2314	0.0%	200	84,000	0.016	OTM	26.5%	1.26	49	77%
CVHM2315	0.0%	0	-	0	OTM	27.5%		140	1%
CVHM2316	1.5%	680	100	0	OTM	42.0%	1.57	200	74%
CVHM2317	1.1%	890	100	0	OTM	49.0%	1.46	294	74%
CVHM2318	0.0%	1800	100	0	OTM	56.5%	1.30	385	77%
CVHM2319	0.0%	0	-	0	OTM	30.3%		128	1%
CVIB2302	-5.6%	1180	5,800	0.006	OTM			158	
CVIB2304	-9.2%	690	40,000	0.027	OTM	21.1%		235	50%
CVIB2305	-5.4%	530	27,900	0.014	OTM	33.9%		388	51%
CVIB2306	-7.8%	1780	518,100	0.961	ITM	9.4%		249	38%
CVIB2307	-24.3%	870	148,500	0.129	OTM	30.2%		247	66%
CVIC2303	-50.0%	10	248,200	0.002	OTM			7	
CVIC2304	0.0%	290	25,300	0.005	OTM			98	
CVIC2305	14.3%	160	53,600	0.007	OTM			70	
CVIC2306	21.2%	800	2,600	0.001	OTM			191	
CVIC2308	-5.6%	510	141,000	0.073	OTM	26.1%	3.29	235	50%
CVIC2309	-6.7%	560	167,600	0.094	OTM	31.8%	2.85	296	50%

CVIC2310	-5.1%	370	117,100	0.042	OTM	21.2%	1.90	49	84%
CVIC2311	-6.4%	440	100,400	0.046	OTM	27.0%	1.63	77	80%
CVIC2312	-1.2%	810	100	0	OTM	38.3%	1.55	200	83%
CVIC2313	-2.0%	1000	17,600	0.018	OTM	45.2%	1.43	294	82%
CVIC2314	-0.4%	2710	10,700	0.028	OTM	55.9%	1.13	385	92%
CVNM2304	-12.9%	540	148,400	0.084	OTM			74	
CVNM2305	-12.2%	430	169,300	0.074	OTM			70	
CVNM2306	-11.0%	810	92,100	0.078	OTM			191	
CVNM2308	-26.7%	110	36,200	0.004	OTM	10.8%	5.76	140	38%
CVNM2309	-7.1%	650	290,700	0.209	OTM	21.2%	8.88	59	36%
CVNM2310	-5.6%	1010	13,400	0.013	OTM	27.0%	3.50	235	46%
CVNM2311	-20.0%	160	304,900	0.049	OTM	32.3%	2.83	388	47%
CVNM2312	-4.4%	430	38,700	0.015	OTM	19.8%	3.20	49	54%
CVNM2313	-6.3%	1050	10,100	0.01	OTM	29.6%	2.64	140	54%
CVNM2314	-4.4%	3290	100	0	OTM	39.9%	2.11	294	56%
CVNM2315	0.0%	0	-	0	OTM	49.9%	1.49	385	67%
CVNM2316	-22.2%	140	860,900	0.128	ITM	-4.6%		128	0%
CVPB2304	-12.5%	980	740,000	0.755	ITM	#N/A		15	
CVPB2305	-27.3%	80	2,520,200	0.223	ITM	6.7%	4.73	121	43%
CVPB2308	-32.3%	210	4,847,800	1.136	OTM	13.8%	14.83	44	39%
CVPB2309	-42.1%	220	15,300	0.003	OTM	19.0%	8.60	140	36%
CVPB2310	-19.7%	940	507,000	0.508	OTM	11.8%	12.10	37	44%
CVPB2311	-16.2%	1290	1,700	0.002	OTM	14.1%	5.34	140	44%
CVPB2312	-77.8%	60	100	0	OTM	20.2%	3.96	231	47%
CVPB2313	-14.0%	370	178,300	0.069	OTM	25.0%	18.93	59	38%
CVPB2314	-8.9%	410	191,100	0.077	OTM	29.9%	4.84	235	43%
CVPB2315	-20.8%	420	100	0	OTM	37.4%	3.41	388	46%
CVPB2316	-14.3%	480	150,000	0.064	OTM	30.3%	2.87	140	69%
CVPB2317	-12.0%	660	465,000	0.303	OTM	32.1%	3.46	200	56%
CVPB2318	-8.3%	2420	100	0	OTM	38.7%	2.80	294	57%
CVPB2319	-11.5%	850	100	0	OTM	52.7%	1.63	385	78%
CVPB2320	-13.3%	650	155,300	0.108	OTM	25.1%	3.01	128	72%
CVPB2321	-21.4%	880	142,600	0.126	ITM	20.6%	2.66	247	66%
CVPB2322	-5.0%	1140	85,300	0.079	OTM	25.8%	2.87	280	58%
CVRE2303	-6.3%	150	336,600	0.05	OTM	#N/A		158	

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高, 按標的證券的波動率就越大。

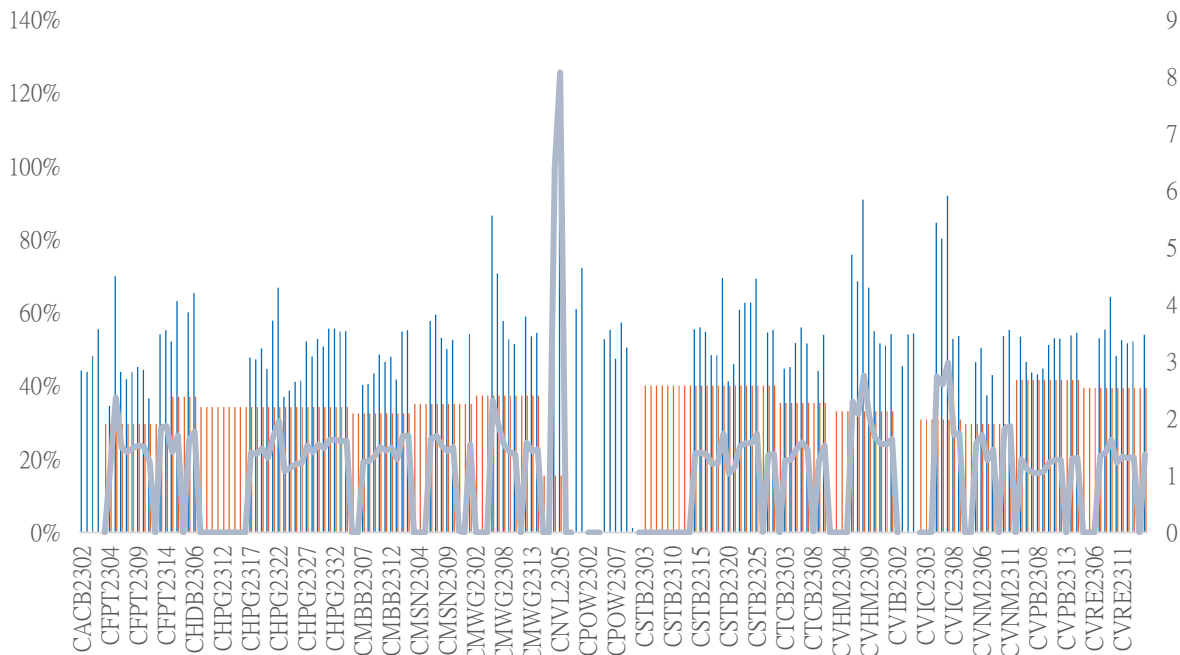
為了限制風險, 投資者應選擇具有現金狀態 (ITM), Premium 或隱含波動率偏低的認股權證。此外, 投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易, 以限制風險。

標的股票的技術建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD	55.00	63.60	上漲	上漲	62.82	-1%	59.85	(1.61)
DPM	32.85	32.80	上漲	下跌	36.48	11%	32.46	9.41
FPT	92.60	94.00	上漲	下跌	103.91	11%	92.47	87.16
HDB	18.90	18.40	上漲	上漲	20.25	10%	18.23	2.02
HPG	25.25	26.60	上漲	下跌	29.15	10%	26.43	(3.31)
MBB		18.00	下跌	下跌			18.45	-
MSN		62.90	下跌	下跌			66.99	-
MWG	42.60	39.60	下跌	下跌	48.67	23%	42.91	(19.38)
NVL		16.40	下跌	上漲			17.95	-
PNJ	76.60	79.50	上漲	下跌	86.27	9%	78.35	(5.52)
REE		56.80	下跌	下跌			59.09	-
STB		26.30	下跌	下跌			28.15	-
TCB		30.05	下跌	下跌			31.12	-
VHM		39.90	下跌	下跌			41.46	-
VIC	44.05	43.20	上漲	下跌	50.17	16%	42.27	3.45
VJC		105.00	下跌	上漲			109.05	-
VNM		67.00	下跌	下跌			69.86	-
VPB		18.40	下跌	下跌			19.25	-
VRE		22.60	下跌	下跌			23.91	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。

認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2302	SSI	4月	4.00000 : 1	1,000	15,000,000	22,000	01/12/2023
CACB2303	SSI	6月	4.00000 : 1	1,000	15,000,000	22,500	29/01/2024
CFPT2214	HCM	11月	8.49830 : 1	1,900	7,000,000	64,588	30/10/2023
CFPT2303	ACBS	9月	8.49830 : 1	1,510	8,000,000	73,085	07/11/2023
CFPT2304	VND	5月	9.88440 : 1	2,700	10,000,000	71,168	15/12/2023
CFPT2305	VND	10月	9.88440 : 1	4,000	2,000,000	67,214	15/04/2024
CFPT2306	SSI	4月	7.90750 : 1	1,700	10,000,000	78,087	01/12/2023
CFPT2307	SSI	6月	7.90750 : 1	1,900	10,000,000	79,075	29/01/2024
CFPT2308	HCM	6月	7.90750 : 1	1,400	7,000,000	80,064	22/01/2024
CFPT2309	HCM	9月	7.90750 : 1	2,000	5,000,000	80,064	03/05/2024
CFPT2310	HCM	12月	7.90750 : 1	2,000	5,000,000	84,512	02/08/2024
CHDB2301	KISVN	6月	3.48150 : 1	1,000	3,000,000	16,827	27/10/2023
CHDB2302	KISVN	5月	3.48150 : 1	1,000	2,000,000	16,536	21/11/2023
CHDB2303	KISVN	6月	3.48150 : 1	1,000	2,000,000	17,504	22/12/2023
CHDB2304	KISVN	9月	3.48150 : 1	1,100	2,000,000	18,277	22/03/2024
CHDB2305	KISVN	8月	3.48150 : 1	1,100	2,000,000	18,471	23/02/2024
CHDB2306	KISVN	12月	3.48150 : 1	1,200	2,000,000	19,341	24/06/2024
CHPG2227	HCM	11月	2.00000 : 1	2,400	15,000,000	20,500	30/10/2023
CHPG2306	ACBS	9月	3.00000 : 1	1,380	24,000,000	20,000	07/11/2023
CHPG2307	KISVN	8月	4.00000 : 1	1,000	8,000,000	22,666	29/12/2023
CHPG2308	KISVN	6月	4.00000 : 1	1,000	8,000,000	22,111	27/10/2023
CHPG2309	ACBS	12月	3.00000 : 1	1,200	18,000,000	24,000	22/05/2024
CHPG2311	KISVN	7月	4.00000 : 1	1,100	8,000,000	21,234	29/11/2023
CHPG2312	KISVN	8月	4.00000 : 1	1,000	8,000,000	23,777	29/12/2023
CHPG2313	KISVN	10月	4.00000 : 1	1,100	8,000,000	23,333	28/02/2024
CHPG2314	PHS	9月	2.00000 : 1	1,500	3,000,000	21,450	27/02/2024
CHPG2315	KISVN	12月	4.00000 : 1	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16月	4.00000 : 1	1,500	3,000,000	28,888	20/09/2024
CHPG2317	KISVN	8月	4.00000 : 1	1,200	3,000,000	26,888	23/02/2024
CHPG2318	KISVN	9月	4.00000 : 1	1,200	3,000,000	29,222	22/03/2024
CHPG2319	KISVN	12月	4.00000 : 1	1,400	3,000,000	30,111	24/06/2024
CHPG2320	VND	5月	2.00000 : 1	2,900	7,000,000	27,000	15/12/2023
CHPG2321	VND	10月	3.00000 : 1	3,400	10,000,000	24,500	15/04/2024
CHPG2322	VND	13月	2.00000 : 1	2,900	8,000,000	30,000	15/07/2024
CHPG2323	SSI	4月	4.00000 : 1	1,100	30,000,000	26,000	01/12/2023
CHPG2324	SSI	5月	4.00000 : 1	1,200	40,000,000	26,000	03/01/2024
CHPG2325	SSI	6月	4.00000 : 1	1,100	30,000,000	27,500	29/01/2024
CHPG2326	SSI	9月	4.00000 : 1	1,300	30,000,000	27,500	03/05/2024
CHPG2327	HCM	6月	2.00000 : 1	2,200	10,000,000	29,000	22/01/2024
CHPG2328	HCM	9月	2.00000 : 1	2,400	10,000,000	28,500	03/05/2024
CHPG2329	HCM	12月	2.00000 : 1	2,800	10,000,000	29,000	02/08/2024
CHPG2330	ACBS	n.a	3.00000 : 1	-	n.a	31,000	15/03/2024
CMBB2215	HCM	11月	1.69650 : 1	2,500	10,000,000	15,269	30/10/2023

CMBB2305	KISVN	8 月	8.48250 : 1	1,000	1,500,000	14,419	29/12/2023
CMBB2306	ACBS	12 月	1.69650 : 1	1,800	15,000,000	16,965	22/05/2024
CMBB2307	SSI	4 月	4.00000 : 1	1,000	35,000,000	18,000	01/12/2023
CMBB2308	SSI	6 月	4.00000 : 1	1,000	35,000,000	18,500	29/01/2024
CMBB2309	SSI	9 月	4.00000 : 1	1,000	35,000,000	19,000	03/05/2024
CMBB2310	HCM	6 月	2.00000 : 1	1,400	7,000,000	19,000	22/01/2024
CMBB2311	HCM	9 月	2.00000 : 1	1,700	7,000,000	19,000	03/05/2024
CMBB2312	HCM	12 月	2.00000 : 1	1,900	7,000,000	19,500	02/08/2024
CMBB2313	ACBS	n.a	2.00000 : 1	-	n.a	21,000	15/03/2024
CMSN2301	KISVN	6 月	10.00000 : 1	1,000	4,000,000	73,979	27/10/2023
CMSN2302	ACBS	12 月	6.00000 : 1	3,300	3,000,000	66,000	22/05/2024
CMSN2304	KISVN	7 月	10.00000 : 1	1,200	3,000,000	75,678	29/11/2023
CMSN2305	KISVN	10 月	10.00000 : 1	1,300	3,000,000	76,789	28/02/2024
CMSN2306	KISVN	8 月	10.00000 : 1	1,200	2,000,000	79,999	23/02/2024
CMSN2307	KISVN	12 月	10.00000 : 1	1,400	2,000,000	82,999	24/06/2024
CMSN2308	SSI	4 月	8.00000 : 1	2,000	15,000,000	80,000	01/12/2023
CMSN2309	SSI	6 月	8.00000 : 1	1,900	15,000,000	85,000	29/01/2024
CMSN2310	HCM	6 月	8.00000 : 1	1,700	7,000,000	83,000	22/01/2024
CMSN2311	HCM	12 月	8.00000 : 1	2,400	5,000,000	88,500	02/08/2024
CMSN2312	VCI	n.a	5.00000 : 1	-	n.a	98,100	13/02/2024
CMWG2215	HCM	11 月	9.90490 : 1	1,300	7,000,000	44,572	30/10/2023
CMWG2302	ACBS	9 月	5.94300 : 1	1,350	12,000,000	49,525	07/11/2023
CMWG2304	KISVN	8 月	19.80990 : 1	1,000	1,300,000	33,676	29/12/2023
CMWG2305	ACBS	12 月	3.96200 : 1	2,000	9,000,000	35,658	22/05/2024
CMWG2306	SSI	4 月	8.00000 : 1	1,000	20,000,000	50,000	01/12/2023
CMWG2307	SSI	6 月	8.00000 : 1	1,100	20,000,000	50,000	29/01/2024
CMWG2308	HCM	6 月	4.95250 : 1	1,800	10,000,000	52,001	22/01/2024
CMWG2309	HCM	9 月	5.00000 : 1	2,000	5,000,000	54,000	03/05/2024
CMWG2310	HCM	12 月	5.00000 : 1	2,400	5,000,000	54,500	02/08/2024
CMWG2311	VCI	n.a	3.00000 : 1	-	n.a	58,900	13/02/2024
CNVL2301	KISVN	6 月	4.00000 : 1	1,000	3,000,000	13,456	27/10/2023
CNVL2302	KISVN	5 月	4.00000 : 1	1,000	3,000,000	16,333	21/11/2023
CNVL2303	KISVN	9 月	4.00000 : 1	1,300	3,000,000	17,333	22/03/2024
CNVL2304	KISVN	6 月	4.00000 : 1	1,100	3,000,000	15,555	22/12/2023
CNVL2305	KISVN	12 月	4.00000 : 1	1,300	3,000,000	16,999	24/06/2024
CPDR2301	KISVN	6 月	4.00000 : 1	1,000	3,000,000	14,222	27/10/2023
CPDR2302	KISVN	5 月	4.00000 : 1	1,100	3,000,000	18,666	21/11/2023
CPDR2303	KISVN	9 月	4.00000 : 1	1,300	3,000,000	19,888	22/03/2024
CPDR2304	KISVN	6 月	4.00000 : 1	1,100	3,000,000	17,999	22/12/2023
CPDR2305	KISVN	12 月	4.00000 : 1	1,300	3,000,000	20,222	24/06/2024
CPOW2301	KISVN	6 月	2.00000 : 1	1,000	4,000,000	13,979	27/10/2023
CPOW2302	KISVN	5 月	2.00000 : 1	1,000	2,000,000	14,333	21/11/2023
CPOW2303	KISVN	6 月	2.00000 : 1	1,100	2,000,000	15,333	22/12/2023
CPOW2304	KISVN	9 月	2.00000 : 1	1,300	2,000,000	16,333	22/03/2024
CPOW2305	KISVN	8 月	2.00000 : 1	1,200	2,000,000	14,999	23/02/2024
CPOW2306	KISVN	12 月	2.00000 : 1	1,400	2,000,000	15,999	24/06/2024
CPOW2307	VND	5 月	2.00000 : 1	1,800	5,000,000	13,500	15/12/2023
CPOW2308	VND	10 月	5.00000 : 1	1,300	10,000,000	12,000	15/04/2024
CPOW2309	VND	11 月	2.00000 : 1	2,000	5,000,000	14,500	15/05/2024
CPOW2310	HCM	6 月	1.00000 : 1	2,000	5,000,000	14,000	22/01/2024

CPOW2311	VCI	n.a	1.00000 : 1	-	n.a	15,500	13/02/2024
CSTB2225	HCM	11 月	2.00000 : 1	2,900	10,000,000	20,500	30/10/2023
CSTB2303	ACBS	9 月	2.00000 : 1	4,500	10,000,000	22,000	07/11/2023
CSTB2304	KISVN	6 月	5.00000 : 1	1,000	8,000,000	28,666	27/10/2023
CSTB2305	KISVN	8 月	5.00000 : 1	1,000	8,000,000	29,111	29/12/2023
CSTB2306	ACBS	12 月	2.00000 : 1	2,600	13,000,000	30,000	22/05/2024
CSTB2308	KISVN	7 月	5.00000 : 1	1,100	8,000,000	27,799	29/11/2023
CSTB2309	KISVN	8 月	5.00000 : 1	1,000	8,000,000	30,555	29/12/2023
CSTB2310	KISVN	10 月	5.00000 : 1	1,200	8,000,000	30,333	28/02/2024
CSTB2311	PHS	6 月	2.00000 : 1	1,700	3,000,000	27,700	28/11/2023
CSTB2312	KISVN	12 月	5.00000 : 1	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5.00000 : 1	1,500	3,000,000	35,555	20/09/2024
CSTB2314	KISVN	8 月	5.00000 : 1	1,100	3,000,000	32,222	23/02/2024
CSTB2315	KISVN	9 月	5.00000 : 1	1,100	3,000,000	34,333	22/03/2024
CSTB2316	KISVN	12 月	5.00000 : 1	1,300	3,000,000	36,333	24/06/2024
CSTB2317	VND	5 月	3.00000 : 1	2,600	7,000,000	30,000	15/12/2023
CSTB2318	VND	11 月	4.00000 : 1	2,000	6,000,000	32,000	15/05/2024
CSTB2319	VND	10 月	9.00000 : 1	1,400	10,000,000	27,000	15/04/2024
CSTB2320	SSI	4 月	4.00000 : 1	1,100	35,000,000	28,500	01/12/2023
CSTB2321	SSI	6 月	4.00000 : 1	1,200	35,000,000	29,000	29/01/2024
CSTB2322	SSI	9 月	4.00000 : 1	1,400	35,000,000	30,000	03/05/2024
CSTB2323	HCM	6 月	4.00000 : 1	1,200	15,000,000	29,000	22/01/2024
CSTB2324	HCM	9 月	4.00000 : 1	1,200	10,000,000	31,000	03/05/2024
CSTB2325	HCM	12 月	4.00000 : 1	1,400	10,000,000	31,500	02/08/2024
CTCB2216	HCM	11 月	4.00000 : 1	1,800	10,000,000	27,500	30/10/2023
CTCB2302	ACBS	12 月	3.00000 : 1	3,100	9,900,000	27,000	22/05/2024
CTCB2303	SSI	4 月	4.00000 : 1	1,200	20,000,000	33,500	01/12/2023
CTCB2304	SSI	6 月	4.00000 : 1	1,300	20,000,000	34,500	29/01/2024
CTCB2305	HCM	6 月	4.00000 : 1	1,400	7,000,000	32,000	22/01/2024
CTCB2306	HCM	9 月	4.00000 : 1	1,900	7,000,000	32,000	03/05/2024
CTCB2307	HCM	12 月	4.00000 : 1	2,000	7,000,000	34,000	02/08/2024
CTCB2308	ACBS	n.a	3.00000 : 1	-	n.a	37,000	15/03/2024
CTPB2303	KISVN	8 月	7.18750 : 1	1,000	2,000,000	15,812	29/12/2023
CVHM2220	HCM	11 月	5.00000 : 1	3,000	7,000,000	58,000	30/10/2023
CVHM2301	KISVN	6 月	8.00000 : 1	1,000	4,000,000	56,879	27/10/2023
CVHM2302	ACBS	12 月	4.00000 : 1	3,800	8,000,000	50,000	22/05/2024
CVHM2304	KISVN	9 月	8.00000 : 1	1,100	4,000,000	53,555	29/11/2023
CVHM2305	KISVN	11 月	8.00000 : 1	1,200	4,000,000	57,777	28/02/2024
CVHM2306	KISVN	6 月	8.00000 : 1	1,100	2,000,000	60,666	23/02/2024
CVHM2307	KISVN	12 月	8.00000 : 1	1,300	2,000,000	62,666	24/06/2024
CVHM2308	SSI	12 月	8.00000 : 1	1,100	15,000,000	61,000	01/12/2023
CVHM2309	SSI	9 月	8.00000 : 1	1,300	15,000,000	62,000	29/01/2024
CVHM2310	HCM	11 月	5.00000 : 1	2,000	7,000,000	59,000	22/01/2024
CVHM2311	HCM	6 月	5.00000 : 1	2,800	7,000,000	60,500	02/08/2024
CVHM2312	HCM	12 月	5.00000 : 1	2,800	7,000,000	56,000	03/05/2024
CVIB2302	ACBS	9 月	1.66520 : 1	2,000	9,000,000	19,150	22/05/2024
CVIB2303	SSI	11 月	4.00000 : 1	1,000	20,000,000	20,500	01/12/2023
CVIC2301	KISVN	6 月	8.00000 : 1	1,000	4,000,000	53,979	27/10/2023
CVIC2302	KISVN	12 月	8.00000 : 1	1,000	3,000,000	55,666	21/11/2023
CVIC2303	KISVN	12 月	8.00000 : 1	1,100	3,000,000	57,777	22/12/2023

CVIC2304	KISVN	9 月	8.00000 : 1	1,200	3,000,000	59,888	22/03/2024
CVIC2305	KISVN	11 月	8.00000 : 1	1,100	2,000,000	61,111	23/02/2024
CVIC2306	KISVN	6 月	8.00000 : 1	1,300	2,000,000	62,222	24/06/2024
CVIC2307	SSI	12 月	8.00000 : 1	1,000	15,000,000	58,500	01/12/2023
CVNM2301	KISVN	9 月	9.68460 : 1	1,000	3,000,000	66,715	27/10/2023
CVNM2303	KISVN	6 月	9.68460 : 1	1,000	3,000,000	67,791	29/11/2023
CVNM2304	KISVN	12 月	9.68460 : 1	1,200	3,000,000	68,760	28/02/2024
CVNM2305	KISVN	12 月	9.68460 : 1	1,100	2,000,000	71,020	23/02/2024
CVNM2306	KISVN	9 月	9.68460 : 1	1,300	2,000,000	73,172	24/06/2024
CVNM2307	SSI	11 月	8.00000 : 1	1,100	12,000,000	75,000	01/12/2023
CVNM2308	HCM	6 月	8.00000 : 1	1,800	5,000,000	69,000	03/05/2024
CVNM2309	VCI	n.a	5.00000 : 1	-	n.a	82,000	13/02/2024
CVPB2304	KISVN	6 月	16.00000 : 1	1,000	2,400,000	16,999	29/12/2023
CVPB2305	VND	12 月	3.00000 : 1	2,900	10,000,000	18,000	15/04/2024
CVPB2306	VND	12 月	2.00000 : 1	2,800	5,000,000	20,000	15/12/2023
CVPB2307	SSI	9 月	4.00000 : 1	1,000	35,000,000	21,500	01/12/2023
CVPB2308	SSI	11 月	4.00000 : 1	1,000	35,000,000	22,000	29/01/2024
CVPB2309	SSI	6 月	4.00000 : 1	1,100	35,000,000	22,500	03/05/2024
CVPB2310	HCM	12 月	2.00000 : 1	1,800	10,000,000	21,500	22/01/2024
CVPB2311	HCM	12 月	2.00000 : 1	2,500	7,000,000	20,500	03/05/2024
CVPB2312	HCM	9 月	2.00000 : 1	2,700	7,000,000	21,000	02/08/2024
CVPB2313	VCI	n.a	2.00000 : 1	-	n.a	24,200	13/02/2024
CVRE2221	HCM	12 月	4.00000 : 1	2,100	7,000,000	32,500	30/10/2023

源自：FiinPro, YSVN

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HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

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