

當日市場：VN-Index 在 1100 點附近波動

2023/12/01

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,094.13	226.15	84.99
%日	-0.79%	-0.39%	-0.06%
%週	-0.99%	-1.50%	-1.16%
%月	3.98%	4.12%	2.33%
%年	6.84%	9.03%	20.83%
成交值(Bil.VND)			
當日	14,647	2,020	393
日均量/週	15,652	1,863	557
日均量/月	16,426	1,989	571
外資進出			
買進	1,179.48	43.16	10.92
賣出	1,565.01	133.59	32.67
買賣超	-385.53	-90.43	-21.75
市場漲跌家數			
上漲	115	77	170
下跌	218	83	133
持平	82	173	600
市場指標			
P/E	13.29	20.03	17.39
總市值 (兆盾)	4,403	302	1,040
股息殖利率	0.00%	0.00%	0.00%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

現金流走弱和猶豫情緒導致指數無法維持上漲動能。VN-Index 收盤下跌 0.79%，止於 1,094.13 點。HNX-Index 下跌 0.39%，Upcom-Index 下跌 0.06%。3 大市場的交易額均達到 17 兆 600 億越南盾。

儘管跌幅占主導地位，但拋售壓力並不算太大，主要集中在 VJC (-4.49%)、VRE (-4.47%)、MSN (-3.82%)、VIC (-1.88%)、HPG (-1.67%) 等，原因可能來自於根據 MSCI 指數追蹤的基金的結構性活動。相反，TPB、VHM、GVR 和 FPT 逆市小幅上漲。

整個市場前景並不太負面，當國會第六次會議通過住房法為社會住房創造條件時，ITA (6.94%)、HQC (4.18%) 等一些股票仍出現亮點。

此外，DBC、DCM、VGC、KHG 也積極復甦。

外資增加賣超超過 4,960 億越南盾。VNM (1,040 億)、FUSSVFL (910 億)、MSN (800 億) 被拋售最多的股票。相反，VHM (870 億)、NKG (580 億)、EVF (390 億) 在買超方面領先。

市場短期觀點

我們認為市場可能會繼續調整，VN-Index 可能會重新測試 1,085 點。同時，市場仍處於短期調整階段，因此流動性可能仍處於較低水平，現金流可能會在各類股票之間出現分化，但總體而言現金流仍處於走弱狀態，因此市場可能難以確認未來幾個交易日的明顯趨勢。此外，短期情緒指標持續小幅上漲，顯示投資者再次樂觀，但投資者情緒仍不完全明顯。

大盤的短期走勢仍維持中性。因此，我們建議短期投資者可以繼續持有均衡的股票比例，並在此期間不宜再次買進。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	中性	下跌	1253	1300	870	800
HNX-Index	中性	下跌	260	306	189	160
VN30	中性	下跌	1270	1300	980	960
VNMidcaps	中性	下跌	1280	1250	963	900
VNSmallcaps	中性	下跌	1250	1250	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1094.13	-0.79%
VN30	1081.7	-1.05%
VN Mid	1665.57	-0.29%
VN Small	1337.31	0.06%

河內交易所 (HSX)

	收盤	漲跌%
HNI	226.15	-0.39%
HN30	478.27	-0.17%
VNX AllSh	1107.51	-0.75%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	84.99	-0.06%

外資交易	成交值 (Bil.VND)
買進	1179.48451
賣出	1565.01467
買超/賣超	-385.53016

外資交易	成交值 (Bil.VND)
買進	43.16
賣出	133.59
買超/賣超	-90.43

外資交易	成交值 (Bil.VND)
買進	10.92
賣出	32.67
買超/賣超	-21.75

上漲排名/ 股碼	漲跌(VND)	漲跌%
SJS	4700	6.95%
ITA	400	6.94%
VMD	1150	6.91%
DBD	3800	6.90%
HQC	150	4.18%

上漲排名/ 股碼	漲跌(VND)	漲跌%
L18	1000	2.86%
TMB	900	2.09%
HUT	400	2.05%
MST	100	1.96%
DXP	200	1.63%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PXL	0	2.68%
VLC	0	2.36%
MPC	0	1.96%
BIG	0	1.48%
MCH	0	1.48%

下跌排名/ 股碼	漲跌(VND)	漲跌%
KDC	-3600	-5.67%
VRE	-1100	-4.74%
VJC	-4800	-4.49%
STK	-1200	-4.41%
MSN	-2400	-3.82%

下跌排名/ 股碼	漲跌(VND)	漲跌%
PTI	-5000	-10.00%
LAS	-600	-4.44%
NRC	-200	-4.17%
VC7	-600	-3.90%
S99	-200	-2.22%

下跌排名/ 股碼	漲跌(VND)	漲跌%
HAF	-545	-3.15%
HSV	-166	-2.44%
TCI	-265	-2.04%
LTG	-258	-1.07%
DFP	-100	-0.90%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	475,631,666
BID	224,027,704
VHM	179,399,941
GAS	178,686,360
VIC	162,282,958

市值排名/ 股碼	Bil.VND
PVS	18,640,685
HUT	17,403,983
IDC	16,070,997
SHS	14,718,137
THD	13,667,499

市值排名/ 股碼	Bil.VND
ACV	148,546,390
VGI	79,367,377
BSR	58,618,046
MCH	57,156,047
VEA	43,639,121

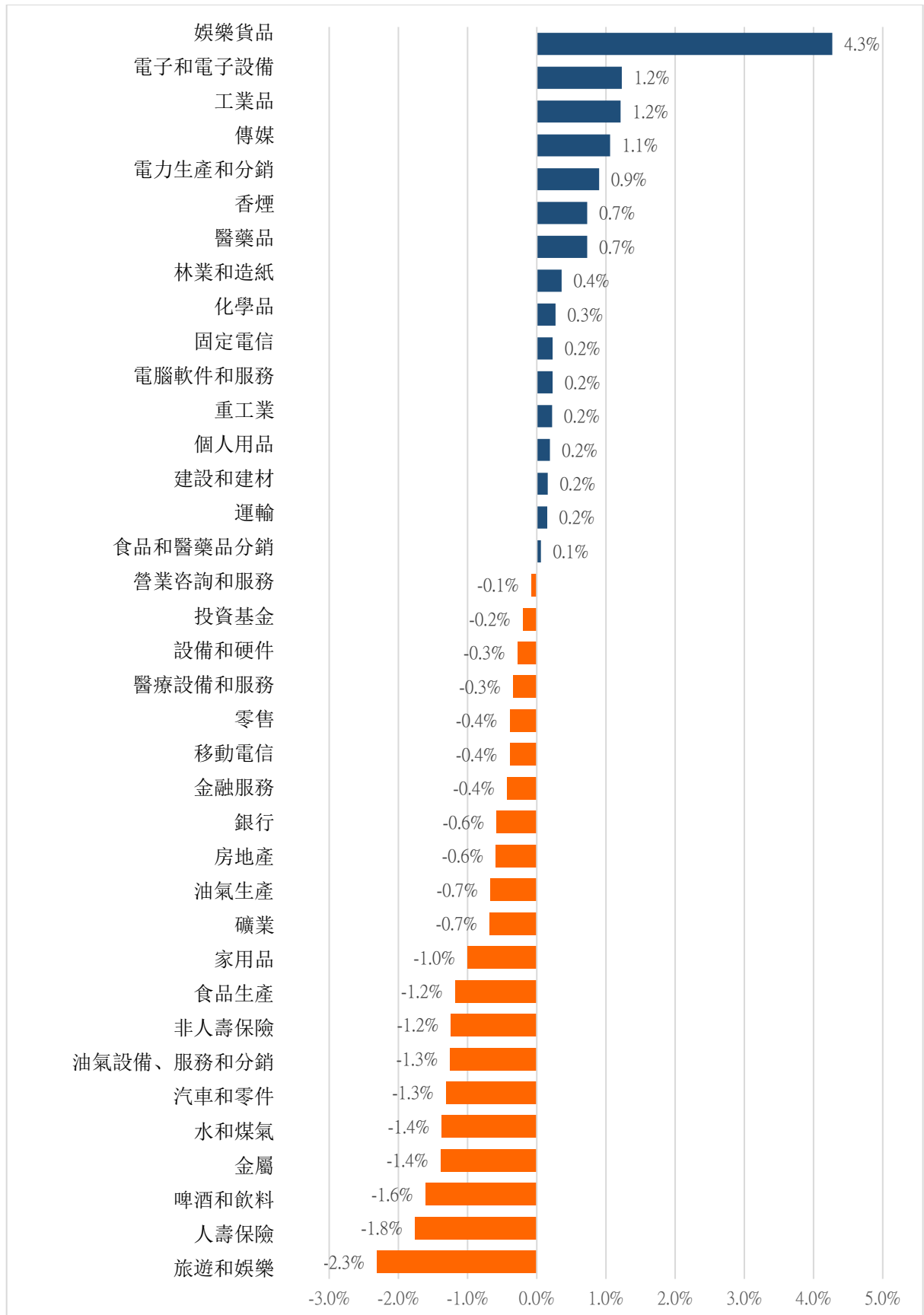
交易量排名/ 股碼	成交值	30 日均
VIX	38,612,500	39,834,583
VND	28,329,400	25,695,475
HAG	26,064,600	20,142,174
NVL	25,525,400	32,905,598
HQC	24,906,100	6,955,733

交易量排名/ 股碼	成交值	30 日均
SHS	733,192,557,400	34,003,839
CEO	285,198,578,800	18,021,916
PVS	268,193,206,600	5,972,106
HUT	93,093,809,600	6,341,470
MBS	92,675,755,600	4,866,132

交易量排 名/股碼	成交值	30 日均
BSR	105,656,779,100	7,677,531
SBS	18,518,198,700	2,539,574
G36	755,281,500	430,271
C4G	14,069,136,700	1,610,617
AAS	9,648,642,300	1,754,295

資料源: Bloomberg & Yuanta Research

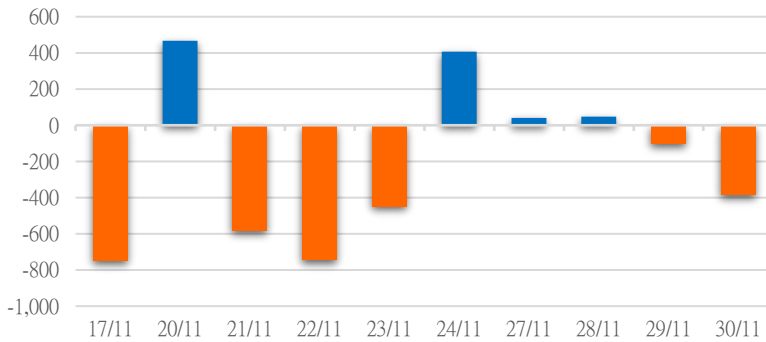
各行業板塊的交易走勢



資料源: FiinPro - YSVN

外資買進賣統計

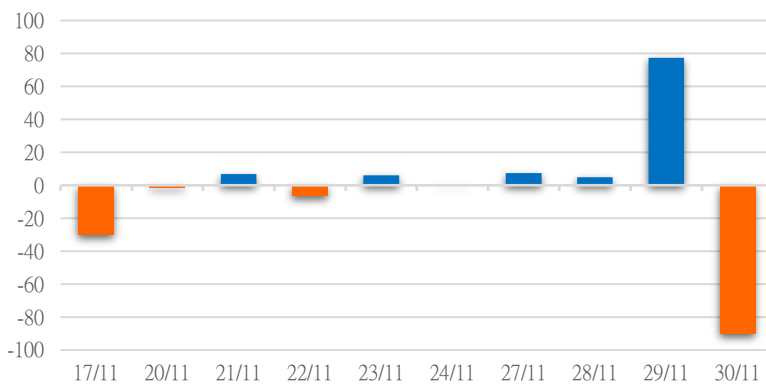
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VHM	87,145	VNM	-103,967
NKG	58,159	FUESSVFL	-90,934
EVF	39,659	MSN	-79,741
FRT	37,253	HPG	-62,478
KOS	31,236	VIC	-50,611

HSX 外資買/賣超的前 5 名

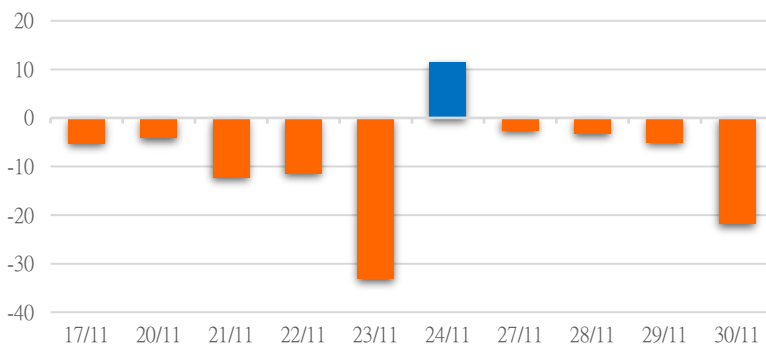
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HUT	23,140	SHS	-54,781
CEO	531	PVS	-24,003
EVS	492	IDC	-23,178
NET	329	THD	-4,056
VIG	266	TIG	-3,915

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	4,641	BSR	-23,649
MPC	751	ACV	-2,579
VGG	299	VEA	-967
HPP	233	MCH	-362
VLC	142	VOC	-226

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FUESSVFL	91,114	STB	67,475
NVL	54,056	FPT	19,558
E1VFN30	17,119	HPG	17,265
DPM	590	ACB	15,662
NTL	428	HDB	12,947

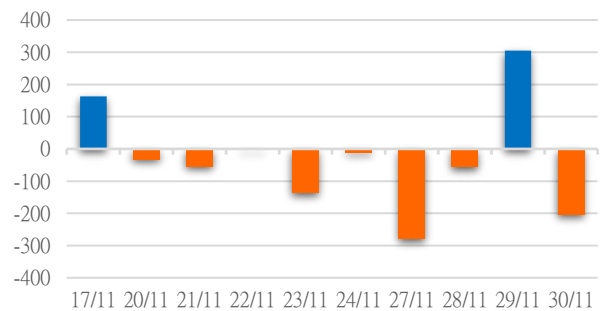
HSX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VCS	1,618	SEB	9,085
IDC	101	PVS	3,892
L18	14		

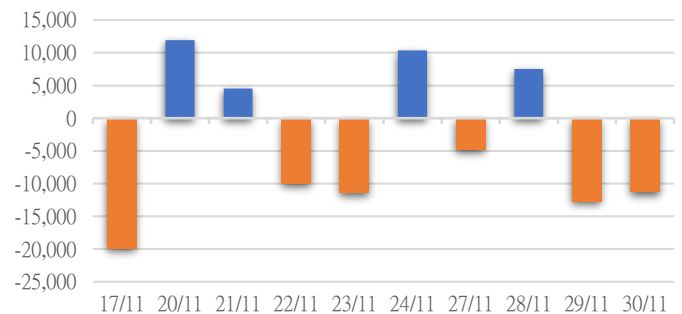
HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MCH	5,978.56	HAF	9,570
		QTP	2,867
		GDA	213

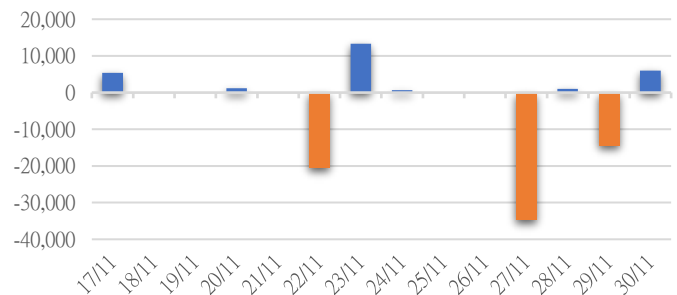
HSX 自營交易每日買/賣超 (Bil.VND)



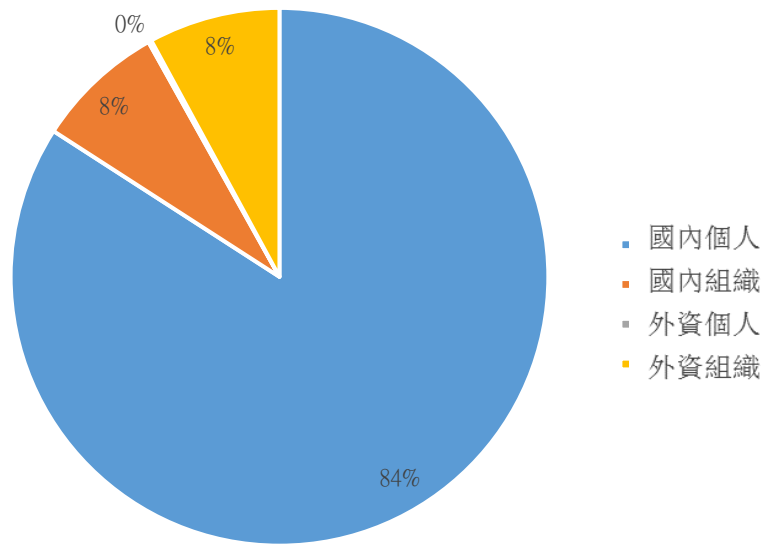
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)

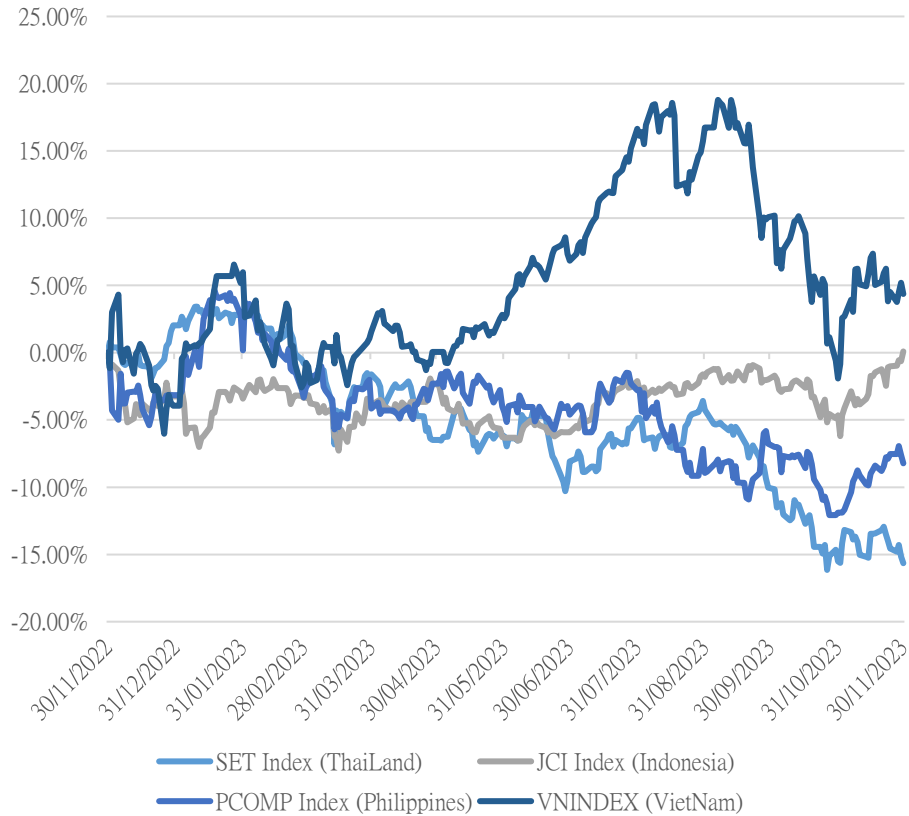


越南證券市場投資人類別統計



資料源: FiinPro - YSVN

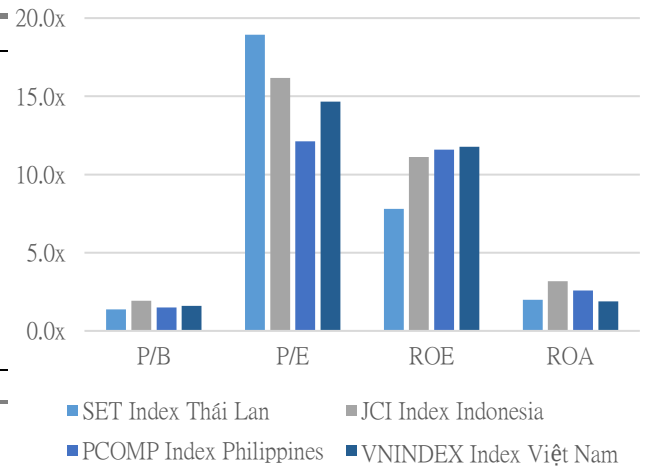
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	1.9x	1.5x	1.6x
P/E		18.9x	16.2x	12.1x	14.7x
ROE	%	7.81	11.12	11.60	11.76
ROA	%	1.99	3.18	2.58	1.88
Vốn hóa	Tỷ USD	485.82	718.36	156.95	183.08
GTGD	Triệu USD	1.35	0.55	0.08	0.47
LS cổ tức	%	3.25	3.80	2.67	1.84

源: Bloomberg & YSVN



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