

指數繼續走弱

2024/01/25

合約走勢					
收盤	+/-	交易量	到期日	剩餘時間	
單位	點數	點數	合約	日期	日
VN30F2112	1180.7	-3.3	201,972	15/02	24
VN30F2201	1180.1	-4.9	334	21/03	59
VN30F2203	1178.0	-3.3	108	20/06	150
VN30F2206	1175.7	-6.0	39	19/09	241

源自 Bloomberg - YSVN

合約更改交易量和持倉量				
單位	合約	+/- %	OI	+/- %
VN30F2112	201,972	12.4%	61,447	
VN30F2201	334	6.0%	1744	
VN30F2203	108	56.5%	1,042	
VN30F2206	39	14.7%	210	

源自：Bloomberg - YSVN

合約的基差變動			
單位	基差	前一盤	+/-
單位	點數	點數	點數
VN30F2112	1.3	0.2	1.1
VN30F2201	0.6	0.2	0.5
VN30F2203	-1.5	-2.5	1.1
VN30F2206	-3.8	-2.1	-1.6

源自：Bloomberg - YSVN

合約走勢

- 4 個期貨合約在連續第二個交易日下跌，大型股的調整壓力持續存在。VN30F2402 合約的基差達 1.3 點，比前一交易日微為擴大。
- 4 個期貨合約的成交量增加顯示現金流有所改善，與前一交易日相比，VN30F2402 增加 12%，VN30F2403 增加 6%，VN30F2406 增加 66%，VN30F2409 增加 15%。

VN30F1M 的評估

- VN30F2402 繼續調整，並突破 1183 點，顯示該區域是價格的短期阻力位。RSI 指標走弱，但下跌勢頭逐漸放緩。因此，在盤中出現大幅上漲之前，VN30F2402 仍能面臨 1178 點的短期震盪壓力。
- VN30F2402 合約的短期趨勢在日線圖上維持上漲，並可能在 1195-1200 點附近的阻力位，而可能在日線趨勢追蹤停損於 1167 點。

投資策略

當天策略 (Intraday)	當價格下跌至 1178 點時，投資者考慮開設多頭，停損於 1175 點，目標為 1185-1188 點。 投資者考慮在 1188、1191 點的潛在阻力位或價格突破 1175 點時開設空頭。
主要短期趨勢策略 (Daily)	投資者保持觀察倉位，並等待新的入場點。

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VN30F1M 合約走勢圖

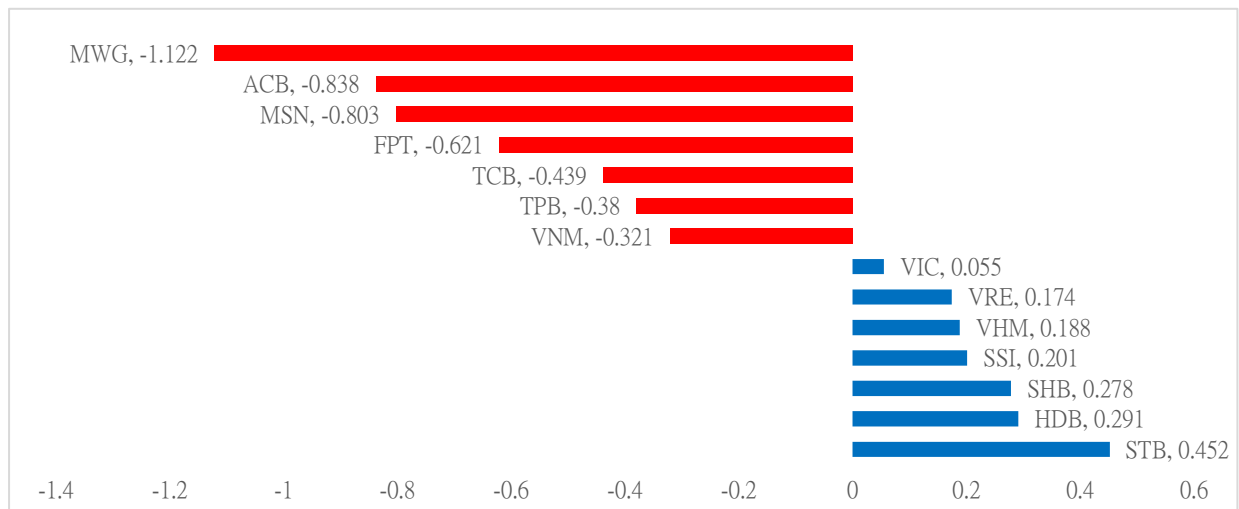


	VN30F2402-Daily	VN30F2402-1H
趨勢	上漲	橫盤
支撐 1	1167	1179
支撐 2	1155	1176
阻力 1	1200	1188
阻力 2	1213	1191

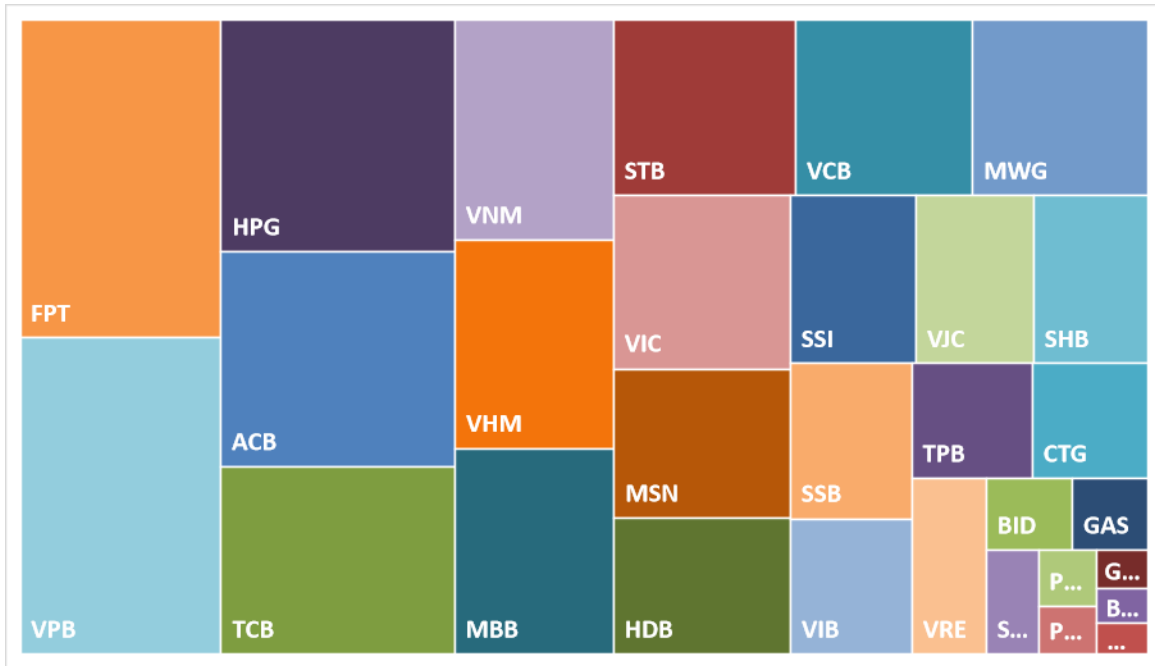
VN30-INDEX 指數走勢

VN30-Index 收盤下跌 0.37%，其中 MWG、ACB 和 MSN 導致指數下跌最多的股票。相反，STB、HDB 和 SHB 幫助指數得分最多的股票。

VN30-INDEX 中最有影響力的成份股



VN30-INDEX 中的資本化



TCB 的走勢圖



VN30-INDEX 中的成分股

股碼	公司名稱	行業	比重	收盤價	資本化	PER	PBR	3 個月平均交易量	外資持有	52 週最高	52 週最底
		單位	%	VND	Bil. VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	7.3%	25,800	100,208	6.7	1.5	8,083	30%	26,450	20,652
KDH	Khang Dien 房屋貿易投資股份公司	房地產	0.2%	62,000	64,170	128.8	3.8	406	2%	86,000	56,500
CTG	越南工商股份銀行	金融	0.9%	48,900	278,751	14.2	2.4	1,251	17%	50,200	34,608
ACB	亞洲商業股份銀行	金融	0.2%	40,700	30,213	17.5	1.4	348	26%	51,800	38,600
PLX	越南油氣集團	能源	2.1%	32,000	171,840	9.5	1.4	4,908	27%	32,800	24,252
BVH	Bao Viet 集團	金融	8.3%	95,000	120,647	19.7	5.1	2,046	49%	100,800	67,043
FPT	FPT 發展投資工藝股份公司	科技	0.7%	75,800	174,093	13.9	2.8	642	3%	93,250	74,200
GAS	越南氣體總公司 - 股份公司	公用服務	0.3%	20,900	83,600	35.6	1.7	2,107	0%	23,700	13,800
POW	越南天然氣股份總公司	公用服務	3.5%	21,150	61,177	7.2	1.5	7,652	20%	21,250	14,478
HDB	胡志明市發展商業股份銀行	金融	7.3%	28,250	164,268	87.8	1.6	24,691	25%	29,400	19,700
HPG	Hoa Phat (和發) 集團股份公司	原材料	5.1%	21,900	114,188	6.0	1.3	11,664	23%	22,550	14,783
MBB	軍隊貿易股份銀行	金融	3.5%	66,200	94,722	115.3	3.5	2,190	28%	106,000	56,000
MSN	Masan 集團股份公司	必需消費品	4.2%	44,400	64,930	93.5	2.8	9,270	46%	59,300	33,600
MWG	世界移動通信投資股份公司	非必需消費品	0.4%	34,650	44,026	13.4	1.7	744	17%	42,200	31,300
NVL	Nova 房地產投資集團股份公司	房地產	0.4%	11,400	26,697	16.8	0.9	4,914	4%	14,200	10,550
PNJ	Phu Nuan (富潤) 珠寶股份公司	非必需消費品	0.7%	60,300	77,339	18.8	3.1	615	62%	99,500	54,900
GVR	越南橡膠工業集團	原材料	2.9%	12,200	44,151	6.0	0.9	21,685	5%	13,600	8,212
PDR	Phat Dat 開發房地產股份公司	房地產	2.5%	23,100	57,651	16.9	2.0	1,324	0%	31,300	22,300
TPB	Tien Phong 股份商業銀行	金融	2.9%	34,000	50,971	25.3	2.3	21,956	#VALUE!	37,000	18,150
SAB	西貢啤酒 - 酒精 - 飲料股份公司	必需消費品	4.7%	30,750	57,970	8.0	1.3	17,459	23%	33,700	22,950
SSI	SSI 西貢證券股份公司	金融	6.6%	35,250	124,169	6.9	1.0	4,080	22%	36,150	25,850
STB	西貢商信銀行 (sacombank)	金融	2.0%	18,300	40,290	9.0	1.2	6,757	30%	20,100	15,411
TCB	越南技商股份銀行 (Techcombank)	金融	4.6%	91,100	509,166	15.1	3.2	1,283	24%	93,700	72,058
VCB	越南外商貿易股份銀行	金融	4.5%	42,500	185,061	4.5	1.0	7,108	22%	66,200	36,750
VHM	Vinhomes 股份公司	房地產	2.4%	20,850	52,892	6.0	1.5	3,717	21%	22,000	16,625
VIC	Vingroup 集團股份公司	房地產	4.0%	43,150	164,991	38.0	1.3	3,758	12%	76,600	38,700
VJC	Vietjet 越捷航空股份公司	工業	2.5%	104,700	56,707	#N/A N/A	3.7	869	17%	118,000	92,900
VNM	越南牛奶股份公司	必需消費品	4.6%	67,300	140,654	18.7	4.6	2,414	54%	81,900	65,500
VPB	Viet Nam Thịnh Vương (越南繁榮) 貿易股份銀行	金融	8.9%	19,650	155,902	12.8	1.3	11,059	28%	23,150	16,550
VRE	Vincom Retail 股份公司	房地產	1.8%	23,950	54,422	13.0	1.5	4,532	31%	32,000	21,600

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