

## 當日市場：市場在今年的最後一個交易日在窄幅波動

2024/01/02

### 市場走勢

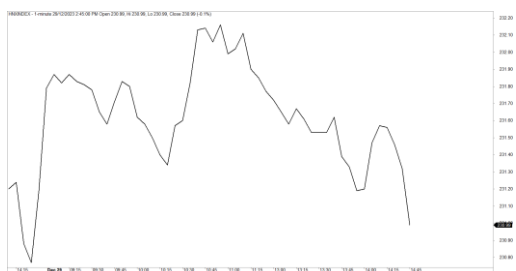
| 市場指數                | VNI      | HNI    | UPCOM  |
|---------------------|----------|--------|--------|
| 收盤                  | 1,129.93 | 231.04 | 87.04  |
| %日                  | 0.09%    | -0.13% | 0.08%  |
| %週                  | 2.44%    | 1.21%  | 1.04%  |
| %月                  | 2.46%    | 1.77%  | 2.35%  |
| %年                  | 11.95%   | 11.86% | 22.78% |
| <b>成交值(Bil.VND)</b> |          |        |        |
| 當日                  | 15,749   | 1,297  | 1,100  |
| 日均量/週               | 16,076   | 1,222  | 965    |
| 日均量/月               | 16,064   | 1,721  | 666    |
| <b>外資進出</b>         |          |        |        |
| 買進                  | 1,279.16 | 67.76  | 52.22  |
| 賣出                  | 936.98   | 37.83  | 62.60  |
| 買賣超                 | 342.18   | 29.93  | -10.38 |
| <b>市場漲跌家數</b>       |          |        |        |
| 上漲                  | 200      | 87     | 217    |
| 下跌                  | 113      | 73     | 174    |
| 持平                  | 102      | 170    | 512    |
| <b>市場指標</b>         |          |        |        |
| P/E                 | 13.63    | 19.46  | 17.66  |
| 總市值<br>(兆盾)         | 4,515    | 305    | 1,054  |
| 股息殖利率 <sup>2</sup>  | 0.00%    | 0.00%  | 0.00%  |

資料源: Bloomberg - YSVN

### VNINDEX



### HNIINDEX



### 市場走勢

市場在今年的最後一個交易日再次在窄幅波動。VN-Index 收盤上漲 0.09%，止於 1129.93 點，HNX-Index 下跌 0.13%，Upcom-Index 上漲 0.08%。3 大市場的交易額均達到 18 兆 1,460 億越南盾。

VN30-Index 上漲 0.23%，其中有 13 檔上漲股和 10 檔下跌股。積極點是，銀行業持續大幅上漲，如 HDB (4.91%)、VPB (2.13%)、BID (1.64%)、STB (1.27%)。此外，GVR (4.43%) 收於 21,200 越南盾。VCB (3.02%)、VNDM (1.31%) 是表現最不佳的兩檔藍籌股。

中小型股持續分化，如 HNG (2.84%)、DXG (1.57%)、CII (2.37%)、PC1 (3.6%)、EVG (3.1%)、DC4 (6.9%) 積極上漲。相反，SBT (-1.12%)、HAG (-3.65%)、GMD (-2.08%)、QCG (-6.51%) 再次調整。外資繼續買超近 3,610 億越南盾，其中 HPG (520 億)、KDH (350 億)、GEX (350 億) 在買超方面領先。相反，VNM (610 億)、GMD (480 億)、GAS (390 億) 被拋售最多的股票。

### 市場短期觀點

我們認為市場可能會在開盤時出現調整，並可能在尾盤再次上漲。同時，大型股在未來的幾個交易日仍可能會領導市場，並吸引主要現金流，而我們觀察到中型股也可能有進入積極劇烈波動期的跡象。VN-Index 可能在 1,131 點最近的阻力位，但我們預計在大中型股的帶動下，VN-Index 在未來的幾個交易日很可能會快速完全突破該阻力位。此外，短期情緒指標大幅上漲，顯示投資者對當前市場走勢更加樂觀。

大盤的短期走勢仍維持上漲。因此，我們建議短期投資者可以繼續利用調整期的機會以增加持股比例，並買進新股。

從周線圖來看，VN-Index 比前一交易日收盤上漲 2.43%。同時，中型股出現進入積極劇烈波動期的跡象。此外，大盤的中期趨勢仍維持中性。因此，我們建議中期投資者可以繼續逐步增加股票比例至投資組合的 40-45%。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



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### 技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

| 指數          | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|-------------|------|------|-------|-------|-------|-------|
| VN-Index    | 上漲   | 中性   | 1253  | 1300  | 870   | 800   |
| HNX-Index   | 上漲   | 下跌   | 260   | 306   | 189   | 160   |
| VN30        | 上漲   | 下跌   | 1270  | 1300  | 980   | 960   |
| VNMidcaps   | 上漲   | 上漲   | 1280  | 1250  | 963   | 900   |
| VNSmallcaps | 上漲   | 上漲   | 1250  | 1250  | 804   | 750   |

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胡志明市交易所 (HSX)

|          | 收盤      | 漲跌%   |
|----------|---------|-------|
| VNI      | 1129.93 | 0.09% |
| VN30     | 1131.46 | 0.26% |
| VN Mid   | 1729.44 | 0.43% |
| VN Small | 1371.45 | 0.23% |

河內交易所 (HSX)

|           | 收盤      | 漲跌%    |
|-----------|---------|--------|
| HNI       | 231.04  | -0.13% |
| HN30      | 494.88  | 0.46%  |
| VNX AllSh | 1154.49 | 0.31%  |

UPCOM 市場 (UPCoM)

|       | 收盤    | 漲跌%   |
|-------|-------|-------|
| UPCoM | 87.04 | 0.08% |

| 外資交易  | 成交值 (BiL.VND) |
|-------|---------------|
| 買進    | 1279.157787   |
| 賣出    | 936.9758129   |
| 買超/賣超 | 342.1819745   |

| 外資交易  | 成交值 (BiL.VND) |
|-------|---------------|
| 買進    | 67.76         |
| 賣出    | 37.83         |
| 買超/賣超 | 29.93         |

| 外資交易  | 成交值 (BiL.VND) |
|-------|---------------|
| 買進    | 52.22         |
| 賣出    | 62.60         |
| 買超/賣超 | -10.38        |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌%   |
|---------|---------|-------|
| NBB     | 1400    | 6.95% |
| DC4     | 670     | 6.89% |
| SCS     | 4400    | 6.52% |
| CMG     | 2300    | 5.58% |
| AGG     | 1300    | 5.16% |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌%   |
|---------|---------|-------|
| MCO     | 700     | 9.33% |
| SDT     | 300     | 7.69% |
| HTP     | 1600    | 7.11% |
| TVC     | 300     | 5.00% |
| HUT     | 700     | 3.59% |

| 上漲排名/股碼 | 漲跌(VND)   | 漲跌%    |
|---------|-----------|--------|
| TTD     | 7543780   | 13.24% |
| PSP     | 19586100  | 12.16% |
| BCR     | 229934000 | 10.34% |
| RCC     | 15706323  | 8.37%  |
| G36     | 0         | 6.10%  |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌%    |
|---------|---------|--------|
| QCG     | -700    | -6.51% |
| TDP     | -1100   | -3.83% |
| HAG     | -500    | -3.65% |
| VCB     | -2500   | -3.02% |
| MSH     | -1000   | -2.68% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌%    |
|---------|---------|--------|
| NVB     | -900    | -7.89% |
| TKG     | -200    | -2.38% |
| NRC     | -100    | -2.04% |
| KDM     | -400    | -1.75% |
| MST     | -100    | -1.61% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌%    |
|---------|---------|--------|
| SEA     | -3084   | -8.36% |
| PRT     | -942    | -6.78% |
| VNZ     | -41712  | -6.25% |
| BCA     | -264    | -4.12% |
| PVX     | -86     | -3.91% |

\*備註：市值>5,000 億盾；成交值>15 億盾

| 市值排名/股碼 | BiL.VND     |
|---------|-------------|
| VCB     | 448,804,028 |
| BID     | 247,398,918 |
| VHM     | 188,108,675 |
| GAS     | 173,403,858 |
| VIC     | 170,535,306 |

| 市值排名/股碼 | BiL.VND    |
|---------|------------|
| PVS     | 18,162,719 |
| HUT     | 18,028,742 |
| IDC     | 17,192,996 |
| SHS     | 15,368,663 |
| THD     | 13,590,499 |

| 市值排名/股碼 | BiL.VND     |
|---------|-------------|
| ACV     | 138,094,851 |
| VGI     | 78,929,068  |
| MCH     | 62,482,854  |
| BSR     | 57,306,534  |
| VEA     | 45,434,330  |

| 交易量排名/股碼 | 成交值        | 30 日均      |
|----------|------------|------------|
| VPB      | 33,847,162 | 16,462,374 |
| NVL      | 25,543,638 | 20,675,060 |
| HPG      | 22,683,363 | 27,173,923 |
| HDB      | 20,609,863 | 12,395,071 |
| EIB      | 19,873,212 | 20,348,723 |

| 交易量排名/股碼 | 成交值             | 30 日均      |
|----------|-----------------|------------|
| SHS      | 266,662,840,200 | 21,789,519 |
| HUT      | 214,519,100,200 | 7,222,059  |
| CEO      | 148,651,982,100 | 12,369,509 |
| VFS      | 104,957,390,100 | 783,031    |
| MBS      | 62,676,713,600  | 4,025,632  |

| 交易量排名/股碼 | 成交值            | 30 日均     |
|----------|----------------|-----------|
| PRT      | 2,213,548,300  | 1,130,488 |
| DGT      | 2,766,308,600  | 2,547,196 |
| SEA      | 1,613,020,000  | 2,392,589 |
| BCR      | 37,501,319,600 | 0         |
| KLB      | 48,748,000     | 884,792   |

資料源: Bloomberg & Yuanta Research

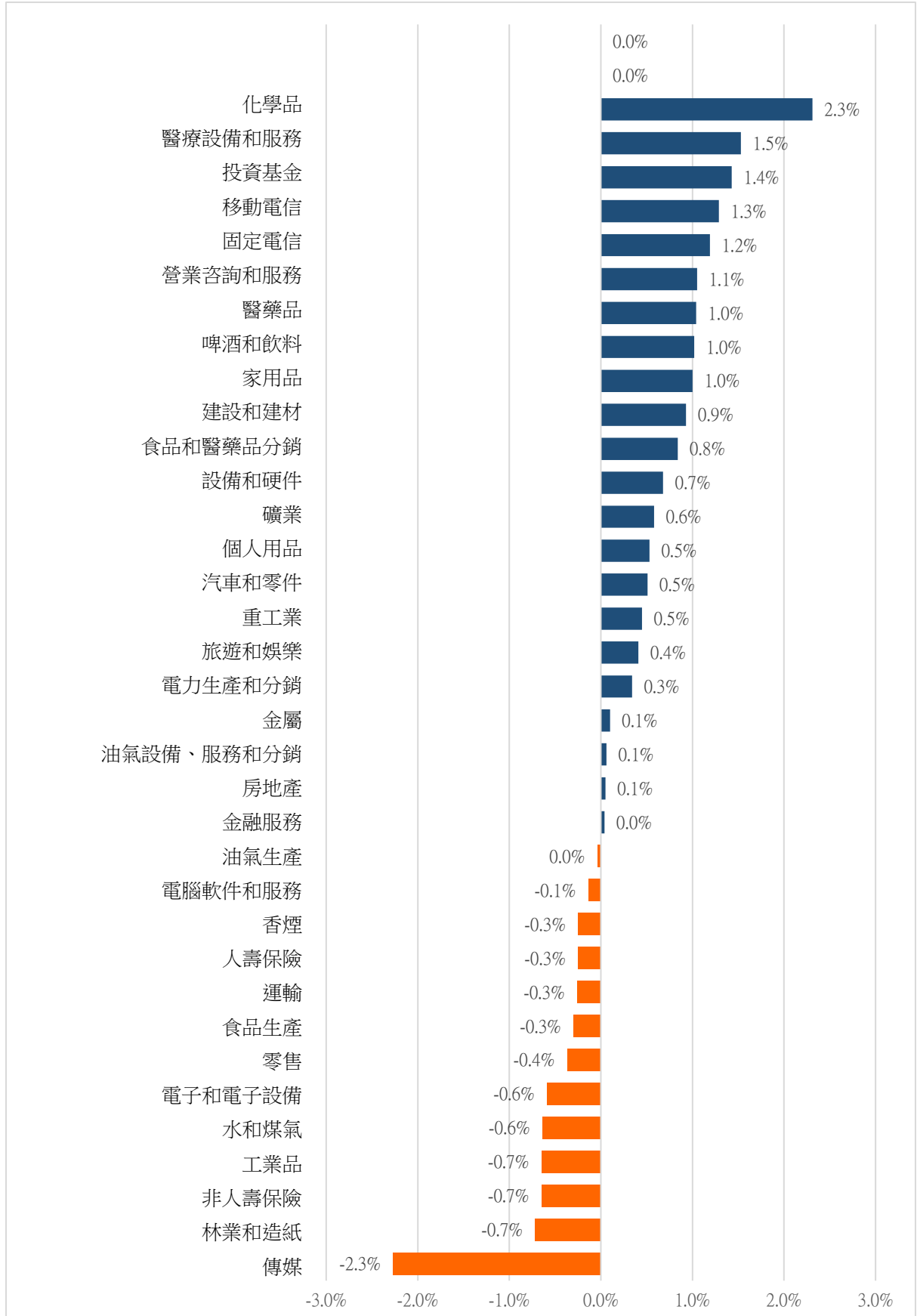
資料源: Bloomberg & Yuanta Research

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### 各行業板塊的交易走勢



資料源:: FiinPro - YSVN

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## 外資買進賣統計

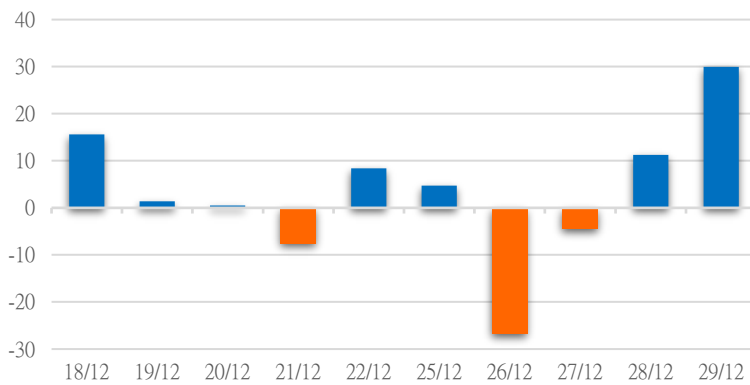
HSX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| HPG  | 51,940         | VNM  | -60,590        |
| KDH  | 35,291         | GMD  | -47,789        |
| GEX  | 35,267         | GAS  | -38,901        |
| HSG  | 34,381         | HDB  | -18,140        |
| KBC  | 30,975         | VJC  | -18,103        |

HSX 外資買/賣超的前 5 名

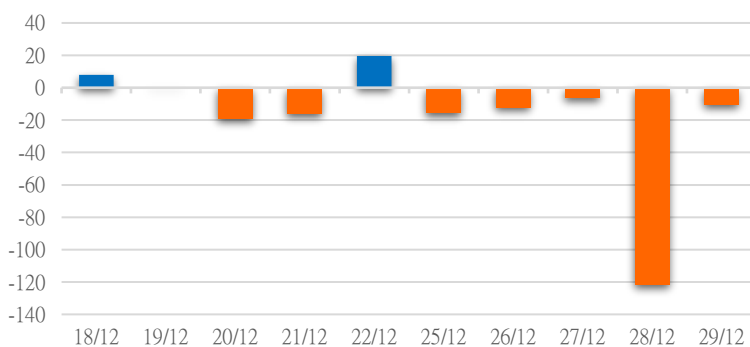
HNX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| IDC  | 13,311         | TNG  | -1,998         |
| SHS  | 639            | NVB  | -349           |
| VFS  | 346            | VCS  | -236           |
| PVS  | 141            | CLH  | -194           |
| PPP  | 107            | MST  | -193           |

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| QNS  | 5,994          | VTP  | -17,484        |
| MML  | 2,508          | ACV  | -4,092         |
| QTP  | 860            | VEA  | -1,706         |
| ABI  | 694            | GDA  | -251           |
| MPC  | 680            | FOC  | -118           |

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



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### 自營統計

| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼     | 賣超金額 (Mil.VND) |
|------|----------------|----------|----------------|
| KDC  | 40,804         | FUEVFNVD | 51,267         |
| ACB  | 35,732         | ASM      | 30,797         |
| DBC  | 11,166         | PLX      | 26,520         |
| MBB  | 10,204         | HAH      | 18,111         |
| CTG  | 9,656          | DXS      | 9,642          |

HSX 自營交易最大前名

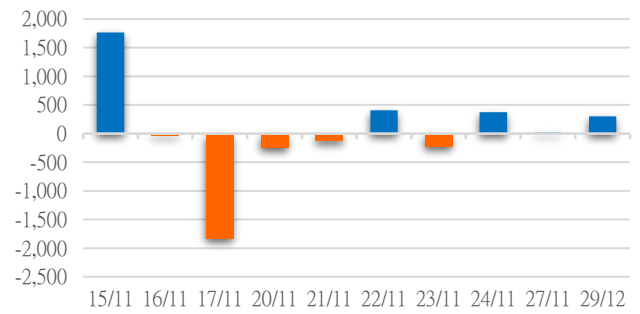
| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| VFS  | 19,500         | PVS  | 1,548          |
| NVB  | 2,642          | SHS  | 190            |
| L18  | 502            | CEO  | 13             |
|      |                | MBS  | 2              |
|      |                | DTD  | 1              |

HNX 自營交易最大前名

| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| GDA  | 4,091.31       | ACV  | 2,805          |
|      |                | PPI  | 234            |
|      |                | DSP  | 231            |

UPCoM 自營交易最大前名

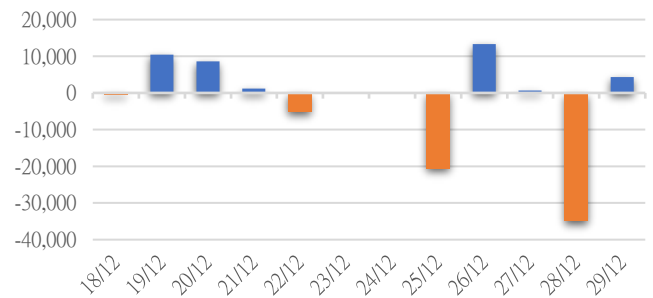
HSX 自營交易每日買/賣超 (BiVND)



HNX 自營交易每日買/賣超 (BiVND)



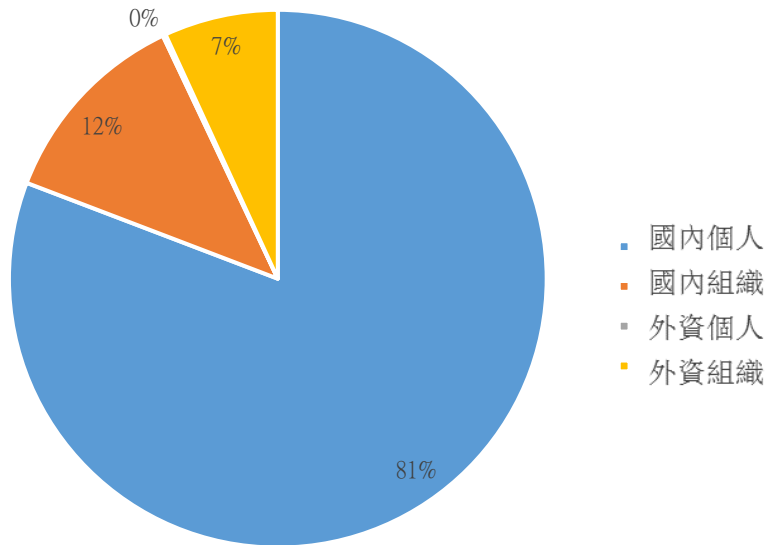
UPCoM 自營交易每日買/賣超 (BiVND)





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### 越南證券市場投資人類別統計

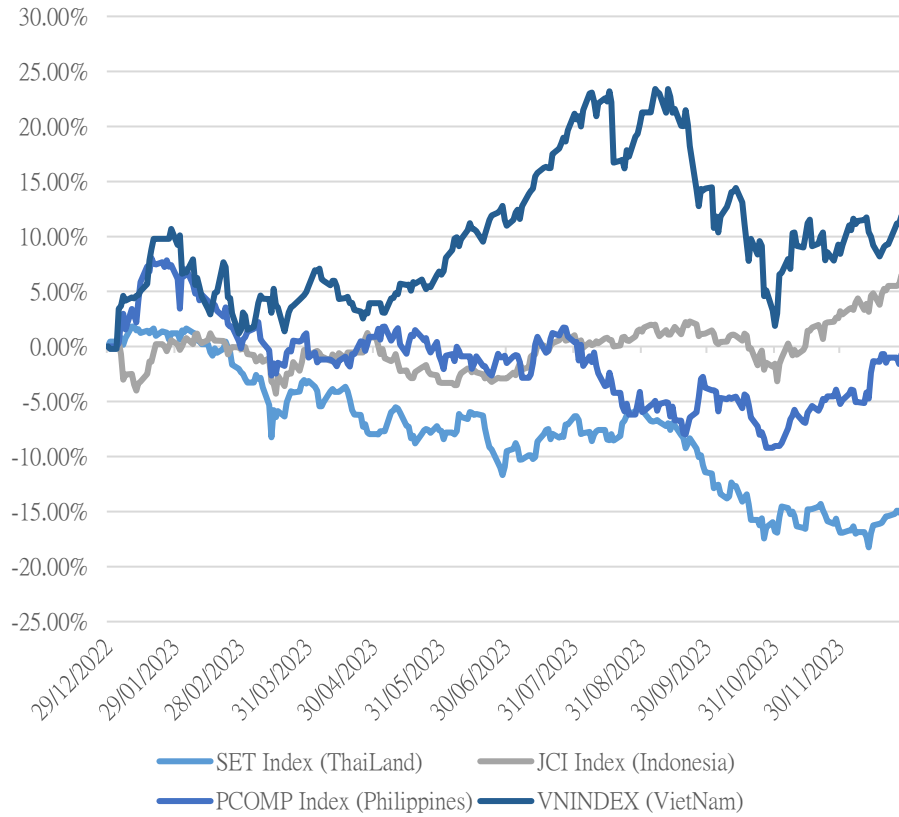


資料源: FiinPro - YSVN



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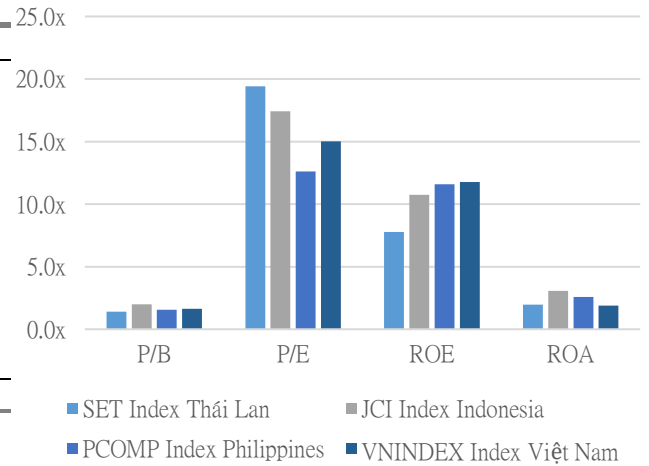
### 東南亞主要市場走勢比較



東南亞主要市場數據

|           |           | Thailand | Indonesia | Philippines | Vietnam |
|-----------|-----------|----------|-----------|-------------|---------|
| P/B       |           | 1.4x     | 2.0x      | 1.5x        | 1.6x    |
| P/E       |           | 19.4x    | 17.3x     | 12.5x       | 14.9x   |
| ROE       | %         | 7.78     | 10.73     | 11.60       | 11.76   |
| ROA       | %         | 1.98     | 3.08      | 2.58        | 1.88    |
| Vốn hóa   | Tỷ USD    | 507.76   | 758.36    | 161.23      | 186.33  |
| GTGD      | Triệu USD | 1.07     | 0.50      | 0.05        | 0.50    |
| LS cổ tức | %         | 3.21     | 3.62      | 2.59        | 1.80    |

源: Bloomberg & YSVN



■ SET Index Thái Lan      ■ JCI Index Indonesia  
■ PCOMP Index Philippines      ■ VNINDEX Index Việt Nam





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## 元大證券（越南）公司

### 個人客戶分析部

**Nguyễn Th ệ Minh**  
研究分析經理  
+84 28 3622 6868 ext 3826  
minh.nguyen@yuanta.com.vn

**Lý Thị Hi ệ n**  
研究分析主管  
+84 28 3622 6868 ext 3908  
hien.ly@yuanta.com.vn

**Quách Đức Khánh**  
研究分析副主管  
+84 28 3622 6868 ext 3833  
khanh.quach@yuanta.com.vn

**Khổng Hữu Hiệp**  
高級分析專員  
+84 28 3622 6868 ext 3912  
hiiep.khong@yuanta.com.vn

**Nguyễn Trịnh Ngọc Hồng**  
高級分析專員  
+84 28 3622 6868 ext 3832  
hong.nguyen@yuanta.com.vn

**Phạm Tấn Phát**  
高級分析專員  
+84 28 3622 6868 ext 3880  
phat.pham@yuanta.com.vn

### 個人客戶業務部

**Phạm Đắc Thành**  
北部營業中心經理  
+84 28 3622 6868 ext 3416  
thanh.pham@yuanta.com.vn

**Võ Thị Thu Thủy**  
平陽分行經理  
+84 28 3622 6868 ext 3505  
thuy.vo@yuanta.com.vn

**Lương Kỳ Ty**  
堤岸分行經理  
+84 28 3622 6868 ext 3653  
ty.luong@yuanta.com.vn

**Bùi Quốc Phong**  
同奈分行經理  
+84 28 3622 6868 ext 3701  
phong.bui@yuanta.com.vn

**Võ Đình Tuấn**  
峴港分行經理  
+84 28 3622 6868 ext 3301  
tuan.vo@yuanta.com.vn

**Nguyễn Việt Quang**  
河內分行經理  
+84 28 3622 6868 ext 3404  
quang.nguyen@yuanta.com.vn

**Đinh Thị Thu Cúc**  
頭頓分行經理  
+84 28 3622 6868 ext 3203  
cuc.dinh@yuanta.com.vn



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