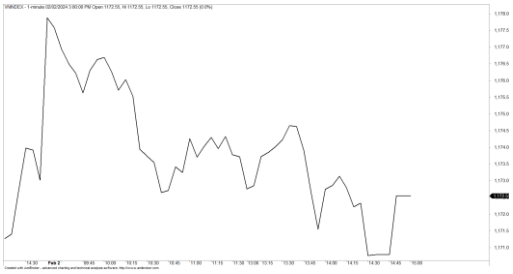
當日市場：外資買超房地產股

2024/02/05

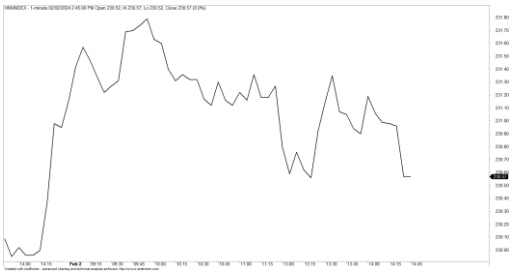
市場走勢			
市場指數	**VNI**	**HNI**	**UPCOM**
收盤	1,172.55	230.56	88.37
%日	-0.04%	0.00%	0.40%
%週	-0.27%	0.49%	0.76%
%月	3.61%	0.25%	0.90%
%年	8.81%	7.08%	18.02%
成交值(Bil.VND)			
當日	19,980	1,454	1,259
日均量/週	17,293	1,332	1,096
日均量/月	16,727	1,370	747
外資進出			
買進	1,483.30	36.30	32.36
賣出	1,693.94	98.45	38.62
買賣超	-210.65	-62.15	-6.26
市場漲跌家數			
上漲	152	72	189
下跌	175	92	178
持平	90	161	536
市場指標			
P/E	13.56	19.19	15.53
總市值(兆盾)	4,702	308	1,116
股息殖利率	0.00%	0.00%	0.00%

資料源: *Bloomberg - YSVN*

VNINDEX



HNXINDEX



市場走勢

儘管流動性比前一交易日有所改善，但市場在周末處於震盪的階段，指數出現分化的階段。VN-Index 收跌 0.04%，止於 1172.55 點，HNX-Index 變化不大，但 Upcom-Index 上漲 0.4%。3 大市場的交易額均達到 22 兆 6,930 億越南盾。

隨著銀行、房地產和證券板塊均處於分化階段，分化階段占主導地位。由於 FPT 上漲（2.1%），VN30-Index 收盤上漲，並創下該股的歷史新高。此外，GVR（2.71%）、HDB（2.52%）、MWG（2.6%）、SSI（0.43%）等幫助指數積極得分的股票。相反，TPB（-1.96%）、BCM（-2.27%）、SHB（-1.29%）、VPB（-1.83%）等導致指數下跌。

PDR（4.42%）是大盤波動不大的背景下的亮點，流動性超過 3,260 萬股。外資反轉賣超近 2,770 億越南盾，其中 VNM（800 億）、SHS（560 億）、PC1（540 億）被拋售最多的股票。相反，PDR（1,540 億）、NVL（910 億）、MWG（600 億）在買超方面領先。

市場短期觀點

我們認為市場可能會在接下來的交易周繼續保持上漲勢頭，VN-Index 可能會在未來的幾個交易日重新測試 1,183 點的阻力位。同時，市場仍處於短期調整階段，因此在接下來的交易周可能會繼續在各類股票之間出現分化，中型股可能會繼續吸引短期現金流。此外，短期情緒指標繼續橫盤整理，顯示投資者對當前市場的走勢仍持謹慎態度，主要是處於漲跌交替走勢的股票，這意味著現金流尚未有退出市場的跡象。

大盤的短期走勢仍維持上漲。因此，我們建議短期投資者可以繼續持有投資組合中高比例的股票，尤其是短期投資者不宜買進大型股。

從周線圖來看，VN-Index 比前一周小幅下跌 0.3%。同時，主要指數的價格走勢圖仍處於中期調整階段，顯示市場仍在各類股票之間分化，投資者仍有機會在低價累計股票。另外，大盤的中期走勢仍維持上漲。因此，我們建議中期投資者可以繼續持有投資組合中高比例的股票，並利用調整期以增加持股比例。

請在 https://ysradar.yuanta.com.vn/查看有關股票的信號。

技術分析圖

指數技術分析圖 VN-Index

指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	1253	1300	870	800
HNX-Index	上漲	上漲	260	306	189	160
VN30	上漲	上漲	1270	1300	980	960
VNMidcaps	上漲	上漲	1280	1250	963	900
VNSmallcaps	下跌	上漲	1250	1250	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1172.55	-0.04%
VN30	1174.76	0.12%
VN Mid	1766.72	0.02%
VN Small	1392.95	0.03%

外資交易	成交值 (Bil.VND)
買進	1483.29659
賣出	1693.941763
買超/賣超	-210.6451725

上漲排名/股碼	漲跌(VND)	漲跌%
TNC	3500	5.89%
VFG	2500	4.65%
PDR	1250	4.42%
ITC	450	4.15%
PAC	1150	3.84%

下跌排名/股碼	漲跌(VND)	漲跌%
ST8	-1000	-6.73%
QNP	-2850	-6.38%
TDP	-1300	-4.48%
QCG	-310	-3.56%
JVC	-130	-3.49%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	Bil.VND
VCB	504,694,941
BID	267,350,444
VHM	179,399,941
GAS	172,714,836
CTG	170,228,738

交易量排名/股碼	成交值	30 日均
NVL	68,137,353	17,970,374
EIB	66,130,833	26,531,127
VIX	49,048,355	24,574,596
SHB	39,997,789	44,732,274
PDR	32,634,070	11,008,884

河內交易所 (HSX)

	收盤	漲跌%
HNI	230.56	0.00%
HN30	493.24	-0.09%
VNX AllSh	1191.37	0.08%

外資交易	成交值 (Bil.VND)
買進	36.30
賣出	98.45
買超/賣超	-62.15

上漲排名/股碼	漲跌(VND)	漲跌%
DXP	1100	8.33%
L18	2300	5.69%
KSQ	200	5.56%
CTP	200	4.65%
C69	200	2.99%

下跌排名/股碼	漲跌(VND)	漲跌%
TKG	-500	-5.68%
MBG	-200	-3.92%
TAR	-300	-3.41%
LAS	-400	-2.33%
TTH	-100	-2.27%

市值排名/股碼	Bil.VND
IDC	18,182,996
PVS	17,541,363
HUT	17,046,979
SHS	14,880,768
THD	13,551,999

交易量排名/股碼	成交值	30 日均
SHS	382,038,402,700	16,342,355
CEO	191,386,285,500	7,614,525
MBS	125,765,733,700	4,545,388
PVS	120,865,213,800	3,677,623
HUT	56,635,042,100	5,659,319

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	88.37	0.40%

外資交易	成交值 (Bil.VND)
買進	32.36
賣出	38.62
買超/賣超	-6.26

上漲排名/股碼	漲跌(VND)	漲跌%
SEA	0	14.81%
PXL	40440603	6.38%
MCM	108777880	4.70%
FOX	0	4.26%
DRI	36464522	4.01%

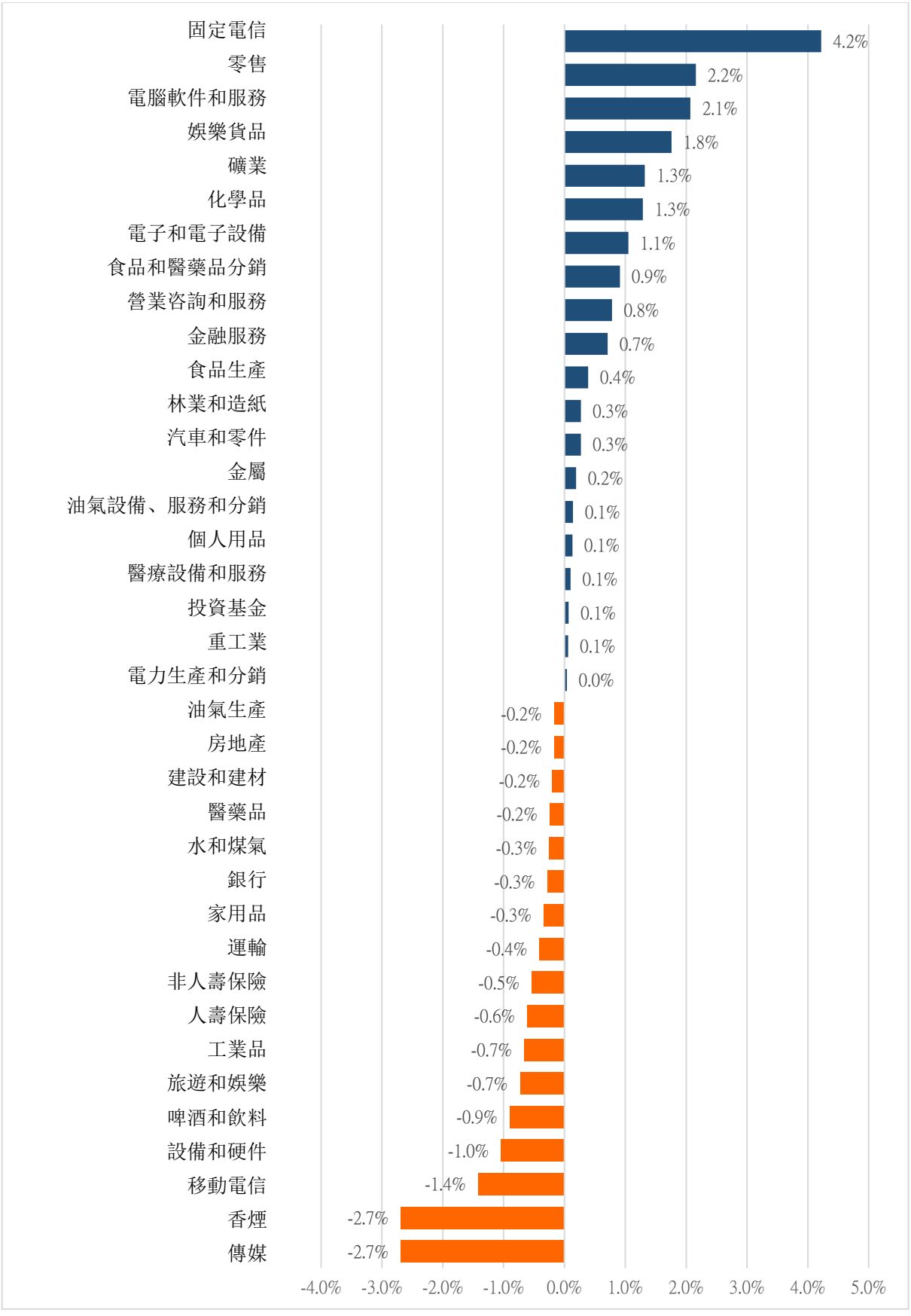
下跌排名/股碼	漲跌(VND)	漲跌%
SHG	-600	-14.29%
PVX	-85	-4.05%
VEF	-5632	-3.75%
VHG	-91	-3.37%
CEN	-86	-1.62%

市值排名/股碼	Bil.VND
ACV	167,666,546
VGI	84,608,820
MCH	74,113,467
BSR	57,573,177
VEA	48,842,702

交易量排名/股碼	成交值	30 日均
SEA	2,213,400	873,718
NAB	14,386,476,400	3,040,599
GEE	6,117,770,000	375,347
SHG	103,320,000	875,930
BCR	14,815,522,800	3,654,959

資料源: BloomBerg & Yuanta Research

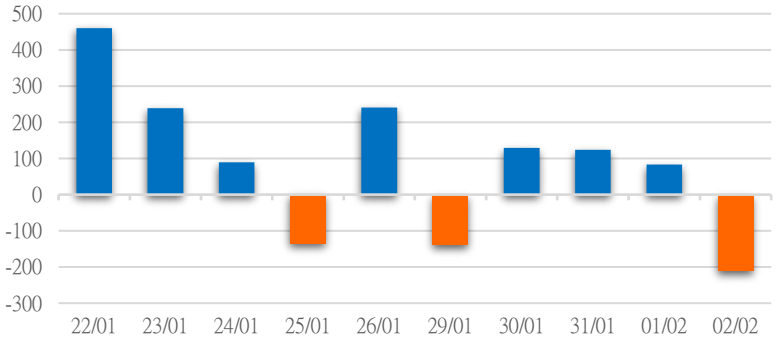
各行業板塊的交易走勢



資料源:: FiinPro - YSVN

外資買進賣統計

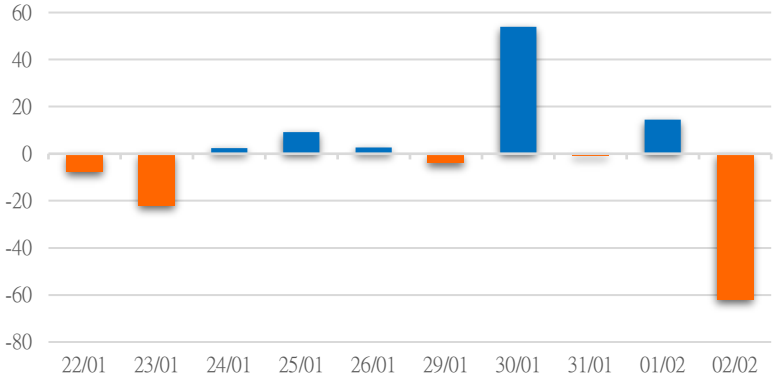
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PDR	154,671	VNM	-80,357
NVL	91,152	PC1	-53,713
MWG	60,057	VPB	-42,441
DIG	33,478	GEX	-42,139
SSI	26,699	VHM	-40,332

HSX 外資買/賣超的前 5 名

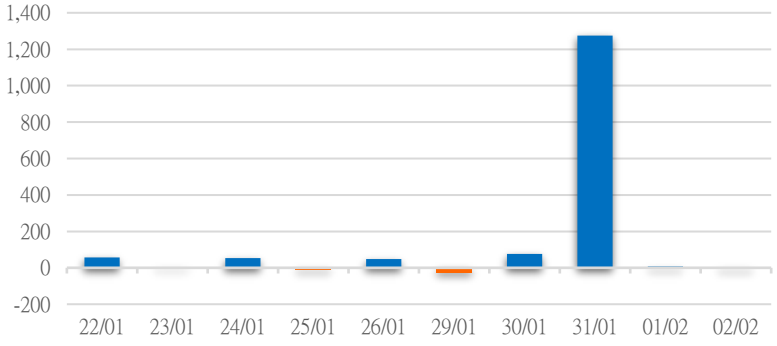
HNX外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
CEO	7,194	SHS	-55,334
MBS	4,319	IDC	-4,752
DHT	2,357	DTD	-3,323
IVS	231	TNG	-2,785
VCS	214	PVS	-1,347

HNX 外資買/賣超的前 5 名

UPCOM外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VAB	370	MCH	-4,209
LTG	338	VTP	-1,209
ACV	321	QNS	-840
HPD	304	NAB	-471
BCR	208	VKC	-312

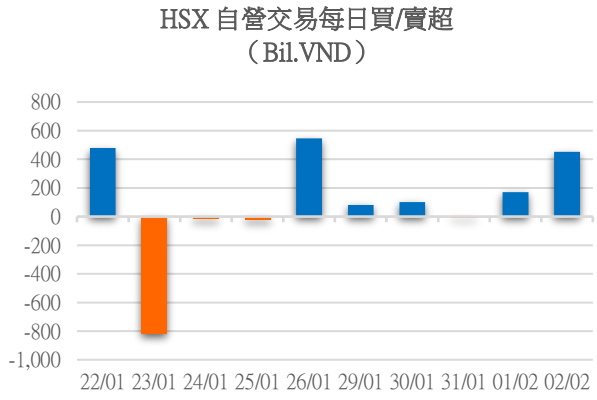
UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

自營統計

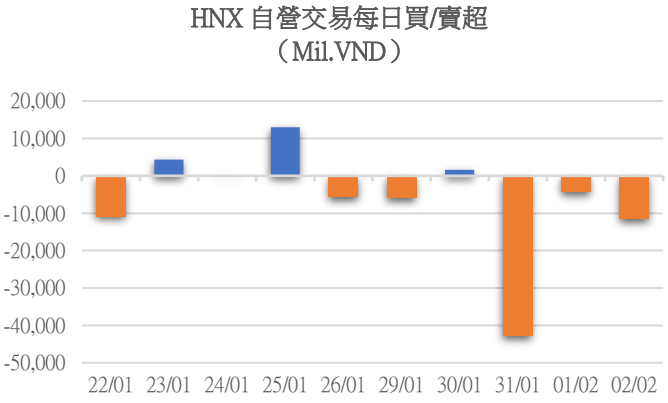
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MWG	125,615	HPG	26,118
PNJ	111,036	NVL	13,751
ACB	102,340	VND	9,666
STB	37,005	VPB	8,537
E1VFVN30	34,446	VCB	8,052

HSX 自營交易最大前名

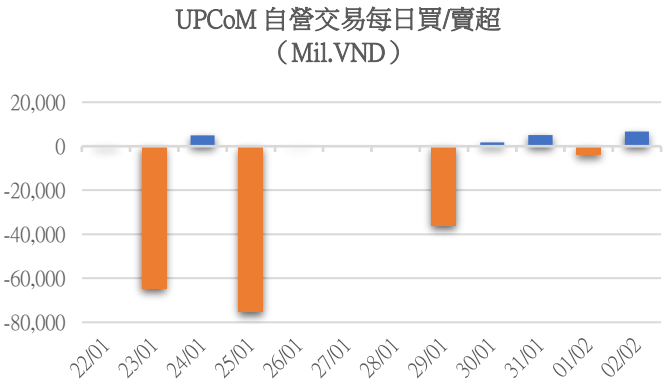


證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MBS	7,384		
PVS	2,565		
IDC	1,657		
TNG	820		
IDV	189		

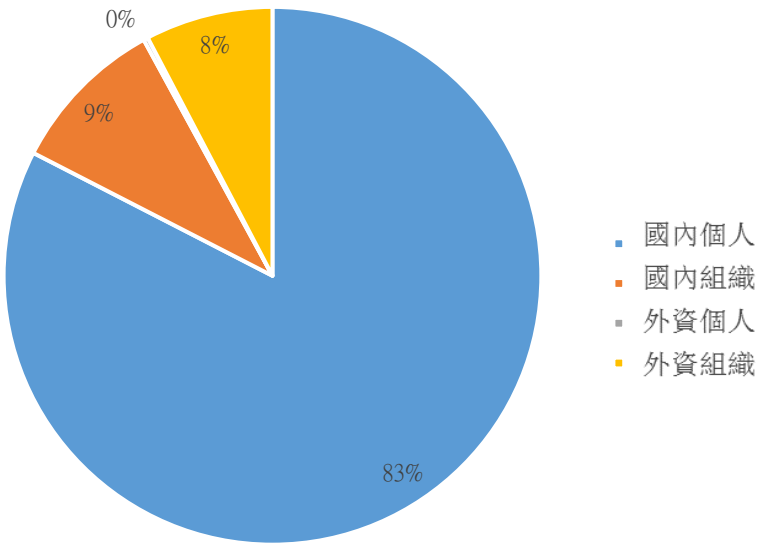
HNX 自營交易最大前名



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	3,237.25	VTP	680
MCH	2,510.88	GDA	253
DDV	960.56		

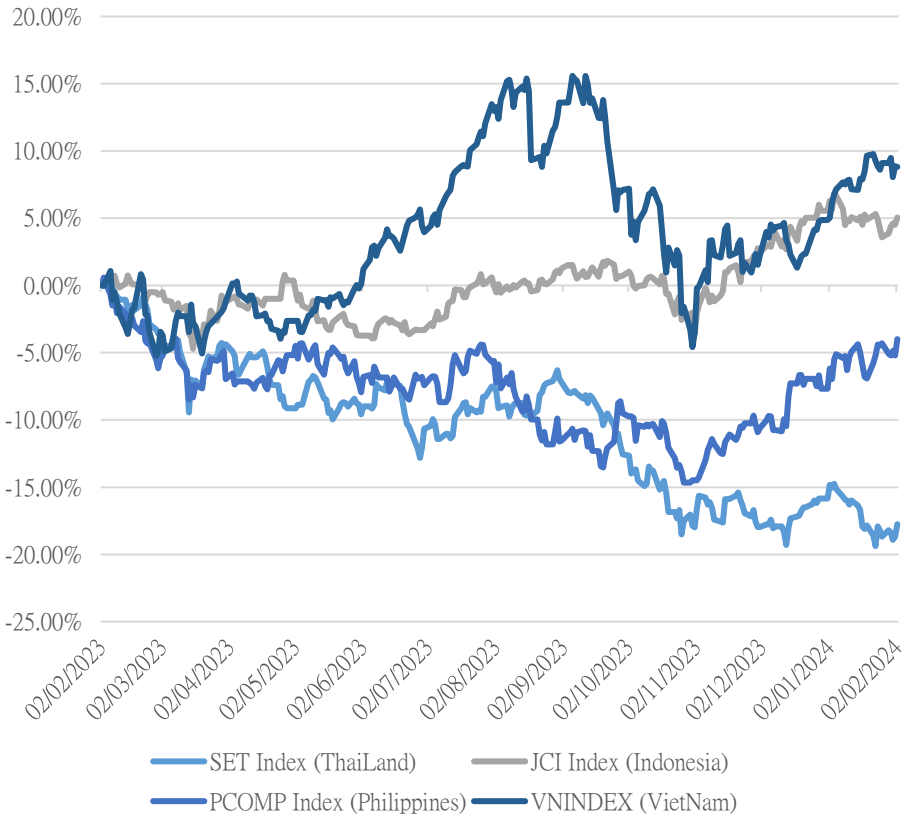


越南證券市場投資人類別統計



資料源: FiinPro – YSVN

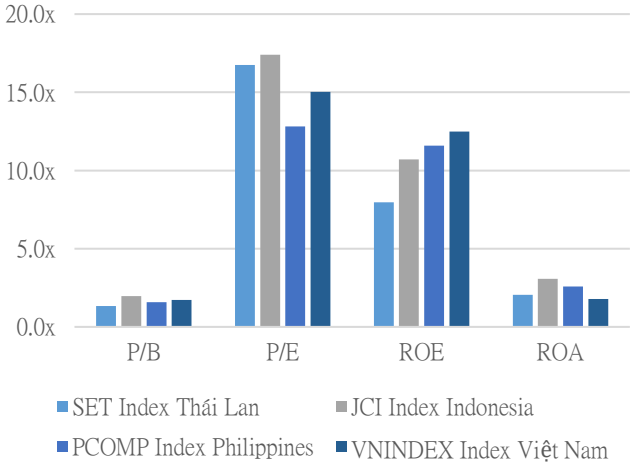
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.3x	2.0x	1.6x	1.7x
P/E		16.8x	17.3x	12.8x	15.6x
ROE	%	7.97	10.71	11.60	11.76
ROA	%	2.04	3.07	2.58	1.88
Vốn hóa	Tỷ USD	479.69	721.82	163.10	194.91
GTGD	Triệu USD	0.93	0.53	0.06	0.47
LS cổ tức	%	3.23	3.42	2.55	1.81

源： BloomBerg & YSVN



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HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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