

當日市場：指數小幅調整

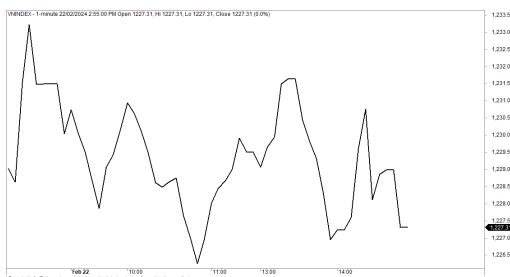
2024/02/23

市場走勢

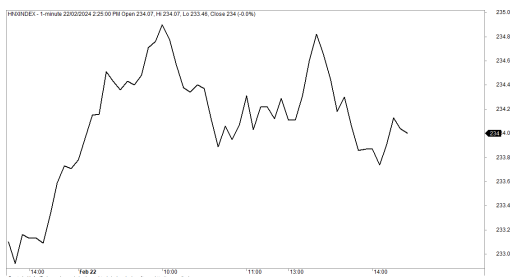
市場指數	VNI	HNI	UPCOM
收盤	1,227.31	234.01	90.57
%日	-0.22%	0.07%	-0.04%
%週	2.63%	1.21%	1.43%
%月	4.11%	1.90%	3.60%
%年	13.66%	9.23%	15.90%
成交值(Bil.VND)			
當日	17,908	1,588	771
日均量/週	21,172	1,497	1,041
日均量/月	17,499	1,338	861
外資進出			
買進	1,108.62	50.52	22.28
賣出	2,047.76	29.34	25.41
買賣超	-939.14	21.18	-3.13
市場漲跌家數			
上漲	20	27	44
下跌	16	13	21
持平	18	36	148
市場指標			
P/E	14.25	19.59	16.14
總市值 (兆盾)	4,952	313	1,152
股息殖利率	0.00%	0.00%	0.00%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

在國內投資者的需求不足以幫助市場上漲的背景下，調整壓力在當日仍然持續。VN-Index 收跌 0.22%，止於 1227.31 點，HNX-Index 上漲 0.07%，Upcom-Index 下跌 0.04%。3 大市場的交易額均達到 20 兆 2,670 億越南盾。

大型股處於分化階段，VN30 -Index 收盤下跌 0.18%，其中有 13 檔上漲股和 16 檔下跌股。在跌幅占主導地位的背景下，TCB (3.33%)、VRE (1.54%)、SHB (1.68%) 是當日突出的股票。相反，BCM、FPT、HDB、MWG、STB、VCB 等下跌約 1%。

甘蔗 (LSS、SBT)、塑膠 (BMP、NTP)、油氣 (PVD)、汽車分銷 (HHS) 等處於積極的走勢。

外資在當日在 3 大市場強勁賣超近 9,200 億越南盾，其中 HPG (1,500 億)、VPB (1,170 億)、MSN (1,100 億) 被拋售最多的股票。相反，DGC (540 億)、ASM (490 億)、IDC (340 億) 在買超方面領先。

市場短期觀點

我們認為，市場可能會繼續在漲跌交替中處於震盪的階段，VN30-Index 可能會在下一個交易日在 1,250 點的阻力位附近橫盤整理。同時，各類股票可能會出現分化，其中我們預期中型股和小型股可能會保持上漲勢頭，而 VN30 中的股票可能會橫盤移動或調整。此外，情緒指標持續上漲，顯示投資者對當前市場走勢仍持樂觀態度。

大盤的短期走勢仍維持上漲。因此，我們建議短期投資者可以繼續持有投資組合中高比例的股票，並僅應以低比例的股票買進新股。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

We Create Fortune

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	1253	1300	870	800
HNX-Index	上漲	上漲	260	306	189	160
VN30	上漲	上漲	1270	1300	980	960
VNMidcaps	上漲	上漲	1280	1250	963	900
VNSmallcaps	上漲	上漲	1250	1250	804	750

We Create Fortune

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1227.31	-0.22%
VN30	1239.9	-0.18%
VN Mid	1814.86	-0.25%
VN Small	1442.31	0.45%

河內交易所 (HSX)

	收盤	漲跌%
HNI	234.01	0.07%
HN30	498.3	-0.19%
VNX AllSh	1246.13	-0.16%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	90.57	-0.04%

外資交易	成交值 (BiL.VND)
買進	1108.6232
賣出	2047.76193
買超/賣超	-939.138724

外資交易	成交值 (BiL.VND)
買進	50.52
賣出	29.34
買超/賣超	21.18

外資交易	成交值 (BiL.VND)
買進	22.28
賣出	25.41
買超/賣超	-3.13

上漲排名/ 股碼	漲跌(VND)	漲跌%
BMP	4900	4.66%
CTR	3300	3.44%
EVG	170	3.21%
LCG	300	2.27%
PC1	550	1.92%

上漲排名/ 股碼	漲跌(VND)	漲跌%
MCO	1600	9.70%
VC2	1000	9.26%
VC7	900	7.32%
MST	300	4.35%
C69	300	3.90%

上漲排名/ 股碼	漲跌(VND)	漲跌%
BOT	30103968	11.55%
PXI	14637240	9.48%
PFL	0	7.44%
G36	0	5.74%
DGT	38612400	2.87%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TCD	-160	-1.91%
VGC	-1000	-1.77%
HT1	-200	-1.48%
VCG	-200	-0.80%
DHA	-400	-0.78%

下跌排名/ 股碼	漲跌(VND)	漲跌%
HUT	-200	-1.04%
CMS	-100	-0.62%
SCG	-200	-0.30%
BCC	0	0.00%
L14	0	0.00%

下跌排名/ 股碼	漲跌(VND)	漲跌%
C4G	-129	-1.09%
VLB	-46	-0.13%
BCR	79	1.30%
DGT	158	2.87%
G36	459	5.74%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	BiL.VND
VGC	25,286,940
VCG	13,361,638
LGC	11,378,431
CTR	10,981,044
PC1	8,925,573

市值排名/ 股碼	BiL.VND
HUT	17,136,230
VCS	9,920,000
NTP	5,610,612
SCG	5,584,500
DNP	2,473,143

市值排名/ 股碼	BiL.VND
SNZ	12,408,793
SJG	6,230,584
CC1	5,620,046
C4G	4,210,789
GAB	2,927,143

交易量排名/ 股碼	成交值	30 日均
PC1	12,956,400	13,369,432
LCG	12,308,900	5,378,743
VCG	9,742,000	6,655,478
CII	9,035,300	10,776,485
HHV	5,291,600	5,055,244

交易量排名/ 股碼	成交值	30 日均
HUT	49,886,521,000	3,737,204
MST	15,046,312,100	1,222,067
VC7	23,778,988,400	458,932
MBG	7,156,750,600	1,484,843
GKM	16,947,220,000	1,388,806

交易量排 名/股碼	成交值	30 日均
C4G	47,342,972,400	689,166
BOT	11,313,671,500	456,940
BCR	9,170,897,800	2,421,762
G36	8,425,772,300	223,817
DGT	4,598,273,400	207,556

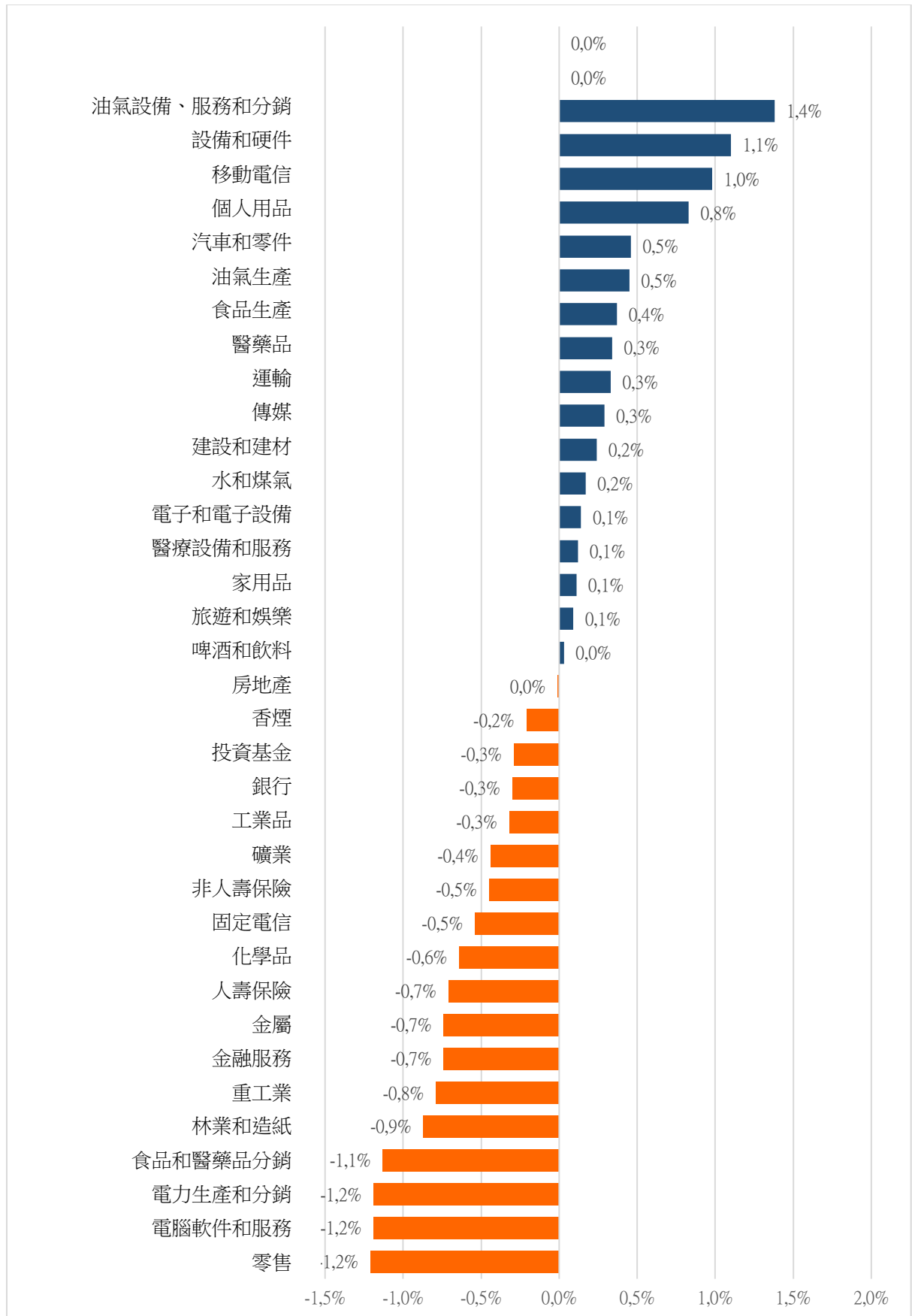
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

We Create Fortune

各行業板塊的交易走勢



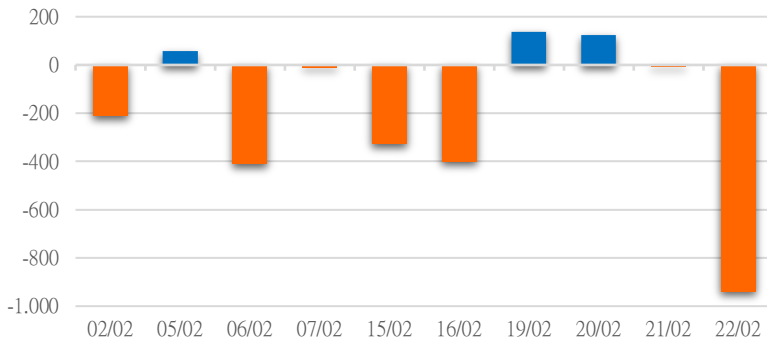
資料源: FinPro - YSVN



We Create Fortune

外資買進賣統計

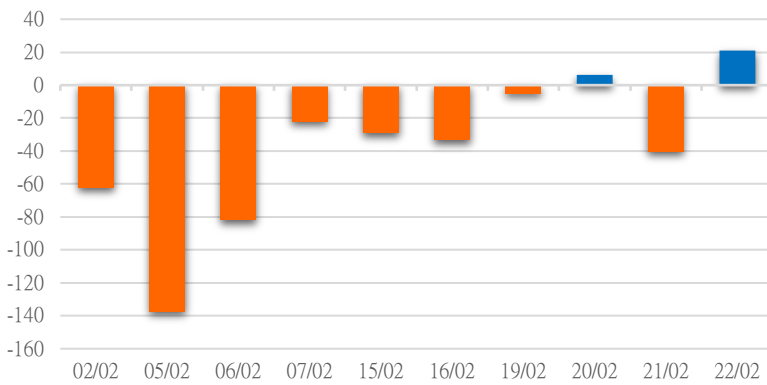
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
CTD	19,089	VCG	-54,667
LCG	18,995	HHV	-3,733
CTR	8,807	LBM	-1,669
BMP	6,703	VGC	-438
CII	4,517	TCD	-425

HSX 外資買/賣超的前 5 名

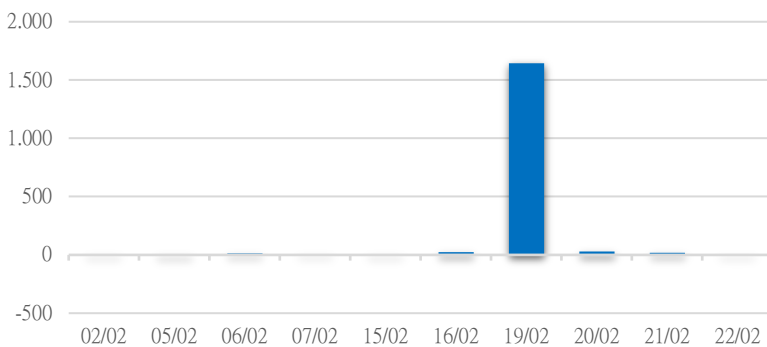
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	8,013	SHS	-23,941
DHT	5,763	PVS	-19,766
TNG	5,514	CEO	-17,761
DTD	4,641	MBS	-1,741
LAS	1,313	VCS	-1,217

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HPP	31		
CMD	18		
BCR	3		

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

We Create **Fortune**

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
EVF	107,296	PC1	138,123
FUEVFNVD	41,686	NVL	89,567
TCB	35,101	ASM	44,975
BID	24,995	FPT	41,839
VIC	18,358	DBC	37,703

HSX 自營交易最大前名

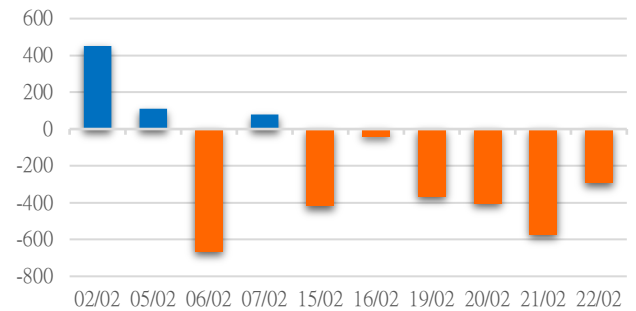
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HGM	33,201	IDC	4,265
HLD	761	PVS	374
MBS	538		

HNX 自營交易最大前名

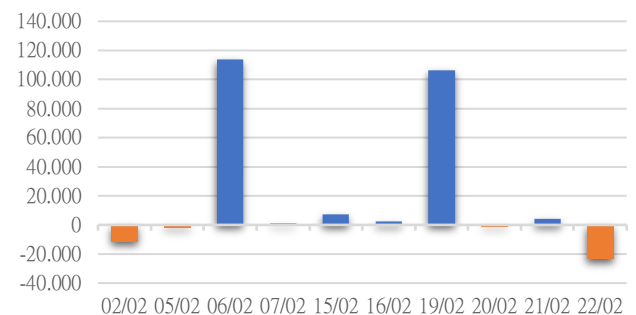
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VGT	1,785.00	VTP	14,880
		GDA	247
		ABB	84
		QTP	68
		SAP	1

UPCoM 自營交易最大前名

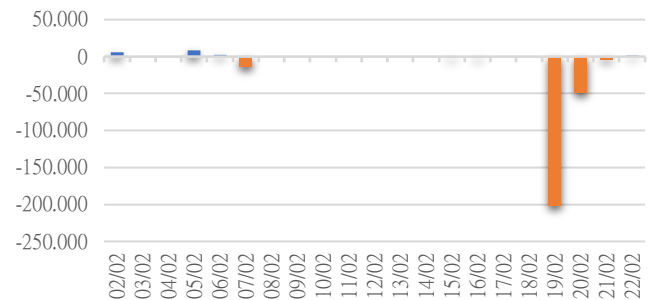
HSX 自營交易每日買/賣超 (BiVND)



HNX 自營交易每日買/賣超 (BiVND)



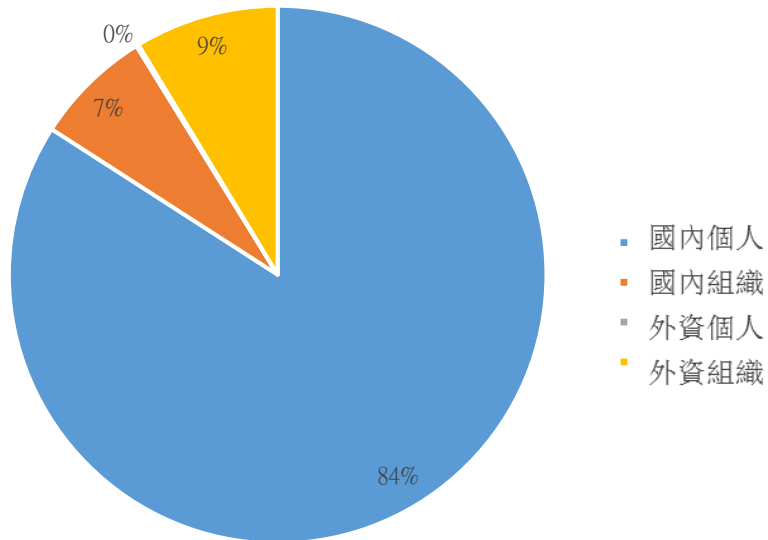
UPCoM 自營交易每日買/賣超 (BiVND)





We Create **Fortune**

越南證券市場投資人類別統計



資料源: FiinPro - YSVN



We Create Fortune

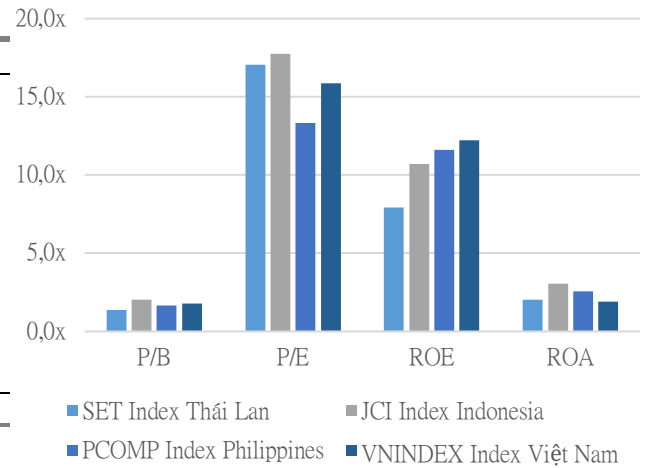
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.3x	2.0x	1.6x	1.8x
P/E		16.9x	17.8x	13.3x	15.9x
ROE	%	7.94	10.71	11.60	12.27
ROA	%	2.03	3.07	2.58	1.89
Vốn hóa	Tỷ USD	474.90	744.60	168.76	203.15
GTGD	Triệu USD	0.98	0.61	0.07	0.77
LS cổ tức	%	3.15	3.36	2.45	1.62

源：Bloomberg & YSVN





We Create **Fortune**

元大證券（越南）公司

個人客戶分析部

Nguyễn Th ê Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hi ền
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部營業中心經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỳ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn



We Create **Fortune**

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12 month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written