

個股焦點

HSG



HSG - 由於較低的原料價格和庫存管理，回報率有所改善



Mã CP: HSG
Tên công ty: Tập đoàn Hoa Sen

STOCK RATING: 89
ĐIỂM CƠ BẢN: 97
SỨC MẠNH GIÁ: 80

Xu hướng ngắn hạn:

Ngày: 22/03/2024

Giá đóng cửa: 23,250

Khuyến nghị: **買進**

短期阻力關卡: 23.80

短期支撐關卡: 20.90

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 27.27

中期支撐關卡: 17.11

中期趨勢 (1-3 月): 上漲

HSG – 由於較低的原料價格和庫存管理，回報率有所改善



- HSG 的股票評級為 89 點，因此我們對該股的增長評級為積極。
- 自 2024 年 3 月中旬以來，世界鋼材價格再次上漲，當時市場預期，在中國政府對該領域提出解決方案後，中國經濟和房地產市場可能會再次復甦。
- 2024 年，我們預期 HSG 的業務業績可能會持續表現良好，得益於銷售量的復甦，尤其是經濟復甦時對亞洲國家的出口通路。同時，良好的庫存管理策略也幫助 HSG 的回報率有所改善。此外，由於供應穩定，焦炭或鐵等鋼鐵業原料的價格也更加穩定，這將支撐 HSG 的利潤率。
- 以目前價格計算，HSG 的 TTM 本益比為 17.5 倍，但仍低於行業平均本益比。
- HSG 的價格走勢圖收盤上漲 2.4%，並突破 20 日均線，成交量比 20 日均線突然增加。同時，價格走勢圖出現進入積極劇烈波動期的跡象，因此預計價格走勢圖可能會在未來的幾個交易日完全突破 23.80 的短期阻力位。
- 價格走勢圖出現上漲加特利反轉模式，HSG 的短期趨勢也調整至上漲。因此，我們建議短期投資者可以考慮以當前價位買進。

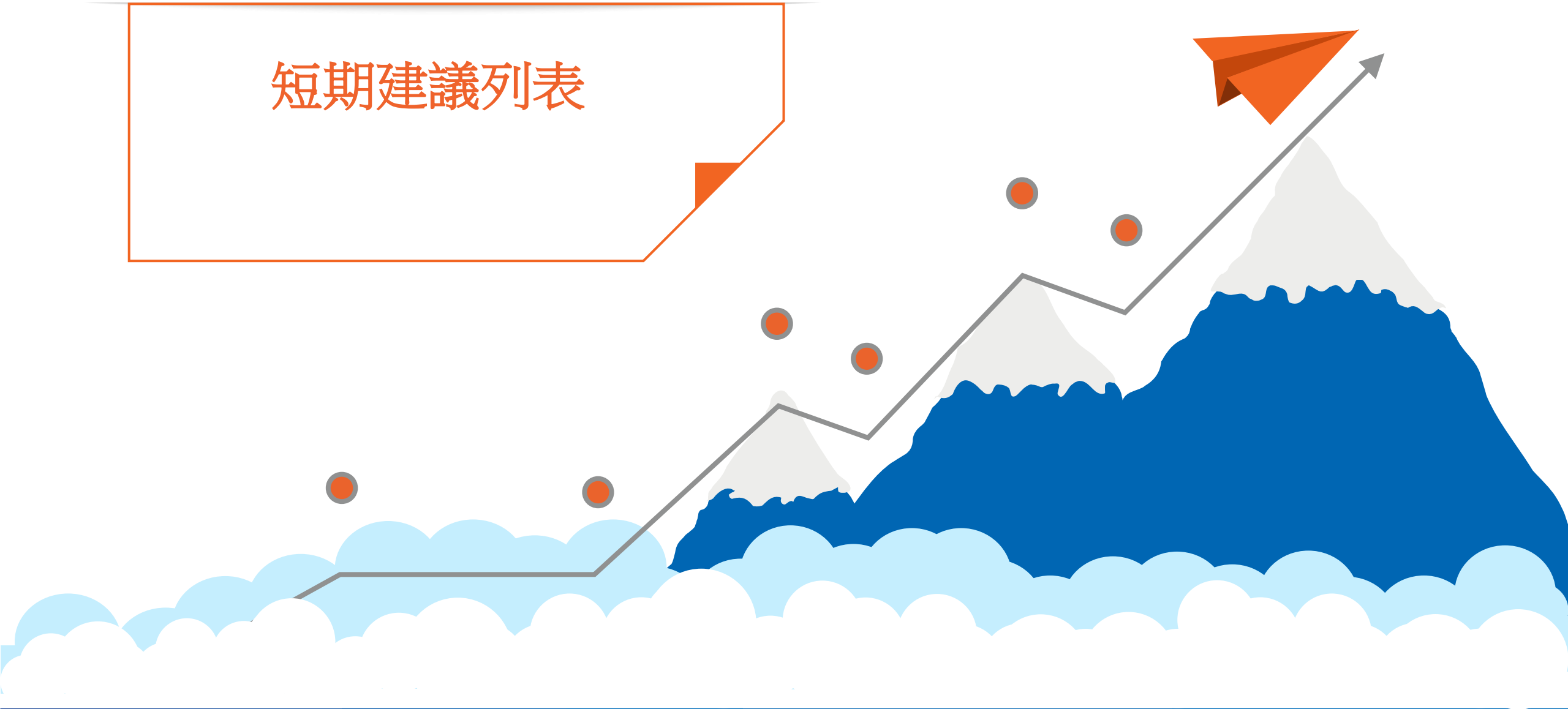
HSG - 由於較低的原料價格和庫存管理，回報率有所改善

| 股票代碼 | HSG |
|----------------|--------|
| 建議價格 | 23.25 |
| 目前價格 | 23.25 |
| 短期趨勢 | 上漲 |
| 中期趨勢 | 上漲 |
| 短期目標 | 27.27 |
| 與目前價格相比的短期上漲空間 | 17.30% |
| 短期停損 | 21.74 |
| Reward/ Risk | 2.42 |
| 預期持有 (盤) | 21 |
| 最佳分配比例 | 31.00% |
| 建議 | 買進 |



源：YSVN

短期建議列表



短期建議列表

| 股碼 | 股價 | 短期趨勢 | 中期趨勢 | 建議買進日期 | T+交易 | 短期買進價格 | Stop loss | 報酬% | 建議 |
|-----|--------|------|------|------------|-------|--------|-----------|--------|------|
| CTR | 128.30 | 上漲 | 上漲 | 06/11/2023 | T+100 | 77.50 | 118.05 | 65.55% | 持有 |
| TNG | 22.00 | 上漲 | 上漲 | 13/12/2023 | T+73 | 19.90 | 21.33 | 10.55% | 持有 |
| KDH | 37.10 | 上漲 | 上漲 | 19/01/2024 | T+46 | 31.30 | 35.89 | 18.53% | 持有 |
| VTP | 88.30 | 上漲 | 上漲 | 23/01/2024 | T+44 | 62.80 | 86.41 | 40.61% | 限制新買 |
| SIP | 90.00 | 上漲 | 上漲 | 23/01/2024 | T+44 | 69.00 | 88.58 | 30.43% | 限制新買 |
| FRT | 149.70 | 上漲 | 上漲 | 26/01/2024 | T+41 | 106.30 | 146.54 | 40.83% | 限制新買 |
| VGC | 58.40 | 上漲 | 上漲 | 31/01/2024 | T+38 | 53.30 | 55.53 | 9.57% | 持有 |
| DHC | 44.00 | 上漲 | 上漲 | 01/02/2024 | T+37 | 42.30 | 43.39 | 4.02% | 持有 |
| FPT | 114.90 | 上漲 | 上漲 | 02/02/2024 | T+36 | 99.90 | 111.50 | 15.02% | 持有 |
| PVD | 31.95 | 上漲 | 上漲 | 06/02/2024 | T+34 | 28.25 | 30.76 | 13.10% | 持有 |
| GMD | 78.60 | 上漲 | 上漲 | 21/02/2024 | T+23 | 72.00 | 76.43 | 9.17% | 持有 |
| ELC | 23.45 | 上漲 | 上漲 | 28/02/2024 | T+18 | 22.35 | 22.70 | 4.92% | 限制新買 |
| NLG | 43.45 | 上漲 | 上漲 | 01/03/2024 | T+16 | 39.60 | 41.41 | 9.72% | 持有 |
| VCI | 53.70 | 上漲 | 上漲 | 04/03/2024 | T+15 | 46.85 | 50.21 | 14.62% | 持有 |
| FCN | 16.25 | 上漲 | 上漲 | 06/03/2024 | T+13 | 15.40 | 15.17 | 5.52% | 持有 |
| PVT | 28.70 | 上漲 | 上漲 | 07/03/2024 | T+12 | 27.40 | 27.60 | 4.74% | 持有 |
| TV2 | 44.00 | 上漲 | 上漲 | 14/03/2024 | T+7 | 42.25 | 42.06 | 4.14% | 持有 |
| PVS | 38.50 | 上漲 | 上漲 | 15/03/2024 | T+6 | 37.90 | 36.00 | 1.58% | 持有 |

短期建議列表

| 股碼 | 股價 | 短期趨勢 | 中期趨勢 | 建議買進日期 | T+交易 | 短期買進價格 | Stop loss | 報酬% | 建議 |
|-----|-------|------|------|------------|------|--------|-----------|--------|----|
| DIG | 31.95 | 上漲 | 上漲 | 18/03/2024 | T+5 | 28.50 | 29.53 | 12.11% | 持有 |
| DXG | 19.85 | 上漲 | 下跌 | 19/03/2024 | T+4 | 19.00 | 18.42 | 4.47% | 持有 |
| TCH | 14.90 | 上漲 | 上漲 | 19/03/2024 | T+4 | 14.20 | 14.04 | 4.93% | 持有 |
| NKG | 25.50 | 上漲 | 上漲 | 20/03/2024 | T+3 | 25.20 | 24.04 | 1.19% | 持有 |
| TCB | 44.90 | 上漲 | 上漲 | 21/03/2024 | T+2 | 42.30 | 41.97 | 6.15% | 持有 |
| MBB | 25.05 | 上漲 | 上漲 | 22/03/2024 | T+1 | 24.75 | 23.82 | 1.21% | 持有 |
| ACB | 28.15 | 上漲 | 上漲 | 22/03/2024 | T+1 | 28.00 | 27.23 | 0.54% | 持有 |
| GEX | 24.95 | 上漲 | 上漲 | 22/03/2024 | T+1 | 23.45 | 22.81 | 6.40% | 持有 |
| HSG | 23.25 | 上漲 | 上漲 | 25/03/2024 | T+0 | 23.25 | 21.74 | 0.00% | 買進 |

VNMidcaps 股票列表顯示信號

| 股碼 | 股價 | 短期趨勢 | 中期趨勢 | 建議買進日期 | T+交易 | 短期買進價格 | Stop loss | 報酬% | 短期目標價 | 信號 |
|-----|--------|------|------|------------|-------|--------|-----------|--------|--------|------|
| CTR | 128.30 | 上漲 | 上漲 | 06/11/2023 | T+100 | 77.50 | 118.05 | 65.55% | 92.11 | 持有 |
| SJS | 73.90 | 下跌 | 上漲 | 06/11/2023 | T+100 | 61.60 | 80.70 | 19.97% | 73.60 | 賣出 |
| FTS | 61.60 | 上漲 | 上漲 | 09/11/2023 | T+97 | 39.15 | 57.88 | 57.34% | 47.20 | 限制新買 |
| VIX | 20.15 | 上漲 | 上漲 | 09/11/2023 | T+97 | 14.60 | 19.16 | 38.01% | 19.31 | 持有 |
| PAN | 24.05 | 上漲 | 上漲 | 26/12/2023 | T+64 | 20.00 | 22.76 | 20.25% | 24.94 | 持有 |
| KDH | 37.10 | 上漲 | 上漲 | 19/01/2024 | T+46 | 31.30 | 35.89 | 18.53% | 34.66 | 持有 |
| FRT | 149.70 | 上漲 | 上漲 | 26/01/2024 | T+41 | 106.30 | 146.54 | 40.83% | 127.90 | 限制新買 |
| PHR | 64.00 | 上漲 | 上漲 | 30/01/2024 | T+39 | 49.90 | 59.08 | 28.26% | 55.50 | 持有 |
| DBC | 31.55 | 上漲 | 上漲 | 31/01/2024 | T+38 | 27.00 | 29.81 | 16.85% | 31.83 | 持有 |
| VGC | 58.40 | 上漲 | 上漲 | 31/01/2024 | T+38 | 53.30 | 55.53 | 9.57% | 61.40 | 持有 |
| DHC | 44.00 | 上漲 | 上漲 | 01/02/2024 | T+37 | 42.30 | 43.39 | 4.02% | 49.99 | 持有 |
| CMG | 40.00 | 上漲 | 上漲 | 05/02/2024 | T+35 | 42.00 | 39.18 | -4.76% | 48.40 | 持有 |
| PVD | 31.95 | 上漲 | 上漲 | 06/02/2024 | T+34 | 28.25 | 30.76 | 13.10% | 32.67 | 持有 |
| VHC | 77.30 | 上漲 | 上漲 | 07/02/2024 | T+33 | 65.60 | 72.83 | 17.84% | 74.74 | 持有 |
| ASM | 12.30 | 上漲 | 上漲 | 19/02/2024 | T+25 | 10.80 | 11.47 | 13.89% | 13.23 | 持有 |
| GMD | 78.60 | 上漲 | 上漲 | 21/02/2024 | T+23 | 72.00 | 76.43 | 9.17% | 84.13 | 持有 |
| NLG | 43.45 | 上漲 | 上漲 | 01/03/2024 | T+16 | 39.60 | 41.41 | 9.72% | 86.13 | 持有 |

VNMidcaps 股票列表顯示信號

| 股碼 | 股價 | 短期趨勢 | 中期趨勢 | 建議買進日期 | T+交易 | 短期買進價格 | Stop loss | 報酬% | 短期目標價 | 信號 |
|-----|-------|------|------|------------|------|--------|-----------|--------|--------|----|
| DGW | 67.00 | 上漲 | 上漲 | 04/03/2024 | T+15 | 59.20 | 62.85 | 13.18% | 69.34 | 持有 |
| PNJ | 98.50 | 上漲 | 上漲 | 04/03/2024 | T+15 | 95.70 | 95.94 | 2.93% | 107.85 | 持有 |
| VCI | 53.70 | 上漲 | 上漲 | 04/03/2024 | T+15 | 46.85 | 50.21 | 14.62% | 55.80 | 持有 |
| KBC | 35.70 | 上漲 | 上漲 | 05/03/2024 | T+14 | 33.35 | 32.55 | 7.05% | 39.25 | 持有 |
| PVT | 28.70 | 上漲 | 上漲 | 07/03/2024 | T+12 | 27.40 | 27.60 | 4.74% | 31.41 | 持有 |
| DCM | 35.00 | 上漲 | 上漲 | 11/03/2024 | T+10 | 35.90 | 33.89 | -2.51% | 42.85 | 持有 |
| DIG | 31.95 | 上漲 | 上漲 | 18/03/2024 | T+5 | 28.50 | 29.53 | 12.11% | 35.60 | 持有 |
| DXG | 19.85 | 上漲 | 下跌 | 19/03/2024 | T+4 | 19.00 | 18.42 | 4.47% | 21.89 | 持有 |
| PDR | 31.50 | 上漲 | 上漲 | 19/03/2024 | T+4 | 29.10 | 29.23 | 8.25% | 35.83 | 持有 |
| TCH | 14.90 | 上漲 | 上漲 | 19/03/2024 | T+4 | 14.20 | 14.04 | 4.93% | 16.27 | 持有 |
| VCG | 25.65 | 上漲 | 上漲 | 19/03/2024 | T+4 | 25.20 | 24.70 | 1.79% | 29.51 | 持有 |
| NKG | 25.50 | 上漲 | 上漲 | 20/03/2024 | T+3 | 25.20 | 24.04 | 1.19% | 31.90 | 持有 |
| LPB | 16.80 | 上漲 | 上漲 | 21/03/2024 | T+2 | 17.00 | 16.07 | -1.18% | 20.88 | 持有 |
| GEX | 24.95 | 上漲 | 上漲 | 22/03/2024 | T+1 | 23.45 | 22.81 | 6.40% | 26.03 | 持有 |
| VND | 24.30 | 上漲 | 上漲 | 22/03/2024 | T+1 | 24.25 | 22.83 | 0.21% | 28.89 | 持有 |
| HSG | 23.25 | 上漲 | 上漲 | 25/03/2024 | T+0 | 23.25 | 21.74 | 0.00% | 27.27 | 買進 |

VNSmallcaps 股票列表顯示信號

| 股碼 | 股價 | 短期趨勢 | 中期趨勢 | 建議買進日期 | T+交易 | 短期買進價格 | Stop loss | 報酬% | 短期目標價 | 信號 |
|-----|-------|------|------|------------|------|--------|-----------|--------|-------|------|
| CNG | 35.00 | 上漲 | 上漲 | 09/11/2023 | T+97 | 29.40 | 33.10 | 19.05% | 32.74 | 持有 |
| DRC | 32.35 | 上漲 | 上漲 | 17/11/2023 | T+91 | 23.00 | 32.11 | 40.65% | 27.41 | 持有 |
| GSP | 12.05 | 上漲 | 下跌 | 05/12/2023 | T+79 | 11.75 | 11.93 | 2.55% | 28.41 | 持有 |
| TDM | 44.00 | 上漲 | 上漲 | 29/12/2023 | T+61 | 40.50 | 43.06 | 8.64% | 47.35 | 持有 |
| ELC | 23.45 | 上漲 | 上漲 | 28/02/2024 | T+18 | 22.35 | 22.70 | 4.92% | 26.17 | 限制新買 |
| IJC | 15.70 | 上漲 | 上漲 | 28/02/2024 | T+18 | 14.40 | 15.26 | 9.03% | 16.85 | 持有 |
| AGR | 21.10 | 上漲 | 上漲 | 04/03/2024 | T+15 | 18.10 | 19.95 | 16.57% | 31.16 | 持有 |
| BSI | 62.50 | 上漲 | 上漲 | 04/03/2024 | T+15 | 58.20 | 55.98 | 7.39% | 32.16 | 限制新買 |
| NBB | 25.50 | 上漲 | 上漲 | 04/03/2024 | T+15 | 21.40 | 23.41 | 19.16% | 33.16 | 持有 |
| FCN | 16.25 | 上漲 | 上漲 | 06/03/2024 | T+13 | 15.40 | 15.17 | 5.52% | 17.43 | 持有 |
| DHA | 50.00 | 上漲 | 上漲 | 14/03/2024 | T+7 | 49.90 | 47.98 | 0.20% | 57.10 | 持有 |
| TV2 | 44.00 | 上漲 | 上漲 | 14/03/2024 | T+7 | 42.25 | 42.06 | 4.14% | 47.87 | 持有 |
| APG | 15.70 | 上漲 | 上漲 | 15/03/2024 | T+6 | 15.05 | 14.76 | 4.32% | 18.00 | 持有 |
| DPG | 44.20 | 上漲 | 上漲 | 18/03/2024 | T+5 | 41.75 | 41.78 | 5.87% | 51.19 | 持有 |
| TNH | 22.85 | 上漲 | 上漲 | 18/03/2024 | T+5 | 22.90 | 21.80 | -0.22% | 25.90 | 持有 |
| HHS | 9.24 | 上漲 | 上漲 | 19/03/2024 | T+4 | 8.85 | 8.70 | 4.41% | 10.04 | 持有 |
| CCL | 9.30 | 上漲 | 上漲 | 22/03/2024 | T+1 | 9.35 | 8.82 | -0.53% | 11.36 | 持有 |

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