

個股焦點

CTS、BID



CTS - 觸及 52 周新高

Heart icon

Mã CP
CTS

Tên công ty
Chứng khoán Vietinbank

STOCK RATING
96

ĐIỂM CƠ BẢN
94

SỨC MẠNH GIÁ
97

Xu hướng ngắn hạn

Ngày
12/04/2024

Giá đóng cửa
40,500

Khuyến nghị
買進

短期阻力關卡: 40.70

短期支撐關卡: 35.80

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 40.70

中期支撐關卡: 35.35

中期趨勢 (1-3 月): 上漲

CTS – 觸及 52 周新高

- CTS 的股票評級為 96 點，因此我們對該股的增長評級為積極。
- 證券股票的驅動力主要來自股市的增長動力，我們預期 KRX 系統的早期實施和市場升級可望幫助股市的流動性在 2024 年保持在高水平。
- CTS 的價格走勢圖收盤上漲 6%，並觸及 52 周新高，成交量比 20 日均線突然增加。同時，CTS 的價格走勢圖出現進入積極劇烈波動期的跡象，因此價格走勢圖可能會繼續上漲至更高水平，並很快完全突破 40.70 的阻力位。
- CTS 的短期走勢也調整至上漲。因此，我們建議短期投資者可以考慮以目前價位低於 5% 的比例買進，並在大盤的短期走勢調整至上漲時再增加比例。

CTS - 觸及 52 周新高

股票代碼	CTS
建議價格	40.50
目前價格	40.50
短期趨勢	上漲
中期趨勢	上漲
短期目標	48.95
與目前價格相比的短期上漲空間	20.87%
短期停損	36.27
Reward/ Risk	4.91
預期持有 (盤)	25
最佳分配比例	31.77%
建議	買進



源：YSVN

BID - 預計稅後利潤高於市場的預期

Mã CP: BID | Tên công ty: BIDV

STOCK RATING
90

ĐIỂM CƠ BẢN
96

SỨC MẠNH GIÁ
84

Xu hướng ngắn hạn:

Ngày: **12/04/2024**

Giá đóng cửa: **53,400**

Khuyến nghị: **買進**

短期阻力關卡: 56.70

短期支撐關卡: 50.00

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 56.70

中期支撐關卡: 49.90

中期趨勢 (1-3 月): 上漲

BID – 預計稅後利潤高於市場的預期

- BID 的股票評級為 90 點，因此我們對該股票的增長評級為積極。
- BID 在 2024 年的信貸增長率為 14%，11 號文規定的壞帳率低於 1.4%。整體而言，由於較高的淨利差和較低的壞帳率，我們預期 BID 的利潤將高於市場預期。
- 2023 年增加 BID 資本幫助 BID 增加產業競爭，並致力於數位轉型以增加未來的 NIM。同時，與兩大銀行夥伴的策略合作幫助 BID 在未來擁有很大的增長空間。以目前價格計算，BID 的市淨率為 2.0 倍。
- BID 的價格走勢圖收盤上漲 0.8%，成交量比前一交易日增加 48%。同時，價格走勢圖有進入積極劇烈波動期的跡象，因此價格走勢圖在短期內預計快速完全突破 56.70 的阻力位。此外，短期風險有下跌的跡象。
- BID 的短期趨勢也調整至上漲。因此，我們建議短期投資者可以考慮以目前價位低於 5% 的比例買進，並在大盤的短期走勢調整至上漲時逐步增加股票比例。

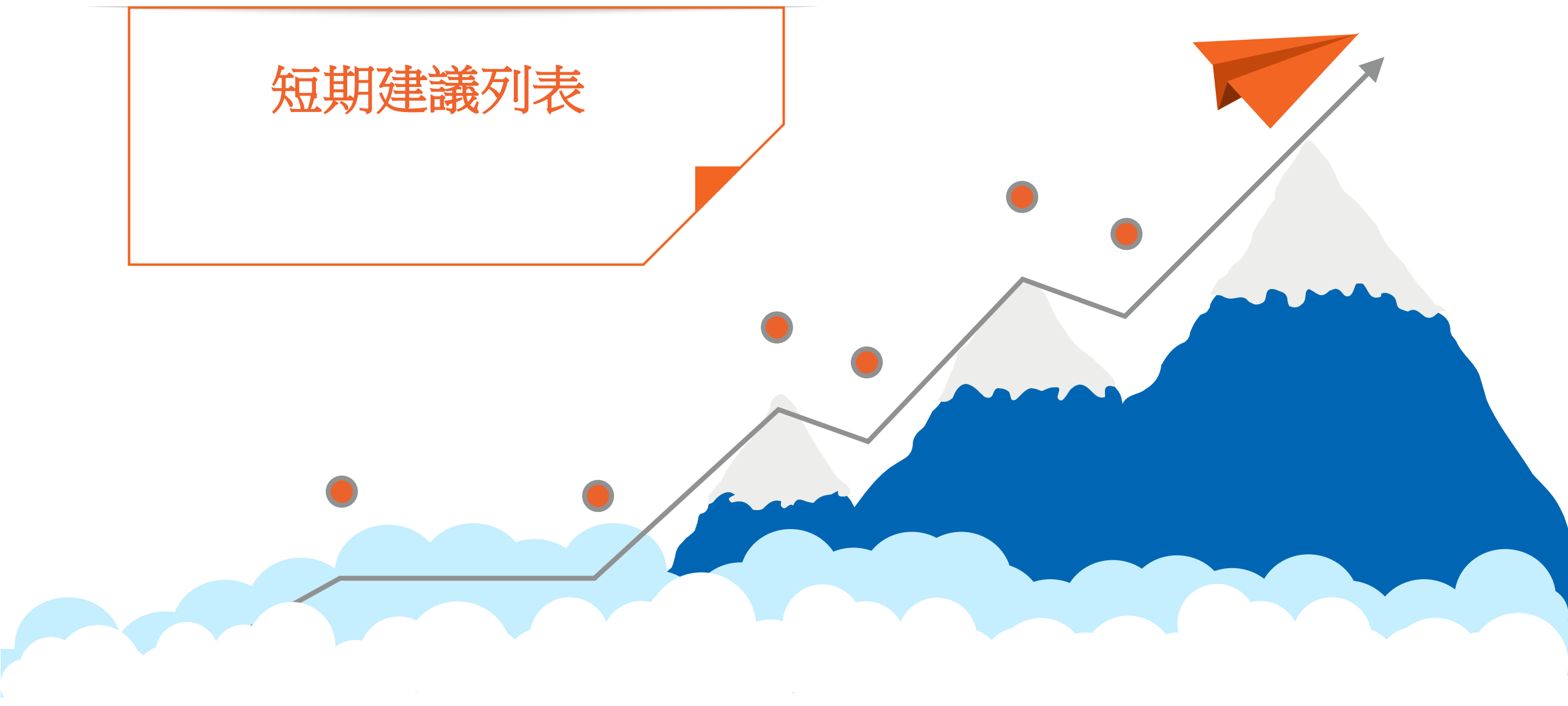
BID - 預計稅後利潤高於市場的預期

股票代碼	BID
建議價格	53.40
目前價格	53.40
短期趨勢	上漲
中期趨勢	上漲
短期目標	60.78
與目前價格相比的短期上漲空間	13.82%
短期停損	50.66
Reward/ Risk	3.74
預期持有 (盤)	28
最佳分配比例	26.43%
建議	買進



源：YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
TNG	22.30	上漲	上漲	13/12/2023	T+88	19.90	21.50	12.06%	持有
FPT	115.50	上漲	上漲	02/02/2024	T+51	99.90	112.00	15.62%	持有
GMD	81.70	上漲	上漲	21/02/2024	T+38	72.00	77.13	13.47%	持有
PVS	43.00	上漲	上漲	15/03/2024	T+21	37.90	40.08	13.46%	持有
DIG	33.60	上漲	上漲	18/03/2024	T+20	28.50	31.18	17.89%	持有
DXG	19.80	上漲	下跌	19/03/2024	T+19	19.00	19.09	4.21%	持有
TCH	17.05	上漲	上漲	19/03/2024	T+19	14.20	15.74	20.07%	持有
TCB	47.40	上漲	上漲	21/03/2024	T+17	42.30	44.97	12.06%	持有
CSV	62.90	上漲	上漲	28/03/2024	T+12	60.90	61.92	3.28%	限制新買
BMP	120.30	上漲	上漲	03/04/2024	T+8	115.70	109.39	3.98%	持有
CTS	40.50	上漲	上漲	15/04/2024	T+0	40.50	36.27	0.00%	買進
BID	53.40	上漲	上漲	15/04/2024	T+0	53.40	50.66	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
CMG	49.30	上漲	上漲	05/02/2024	T+50	42.00	44.23	17.38%	48.40	持有
ASM	13.00	上漲	上漲	19/02/2024	T+40	10.80	12.28	20.37%	13.23	持有
GMD	81.70	上漲	上漲	21/02/2024	T+38	72.00	77.13	13.47%	84.13	持有
DIG	33.60	上漲	上漲	18/03/2024	T+20	28.50	31.18	17.89%	35.60	持有
DXG	19.80	上漲	下跌	19/03/2024	T+19	19.00	19.09	4.21%	21.89	持有
PDR	31.95	上漲	上漲	19/03/2024	T+19	29.10	30.93	9.79%	35.83	持有
TCH	17.05	上漲	上漲	19/03/2024	T+19	14.20	15.74	20.07%	16.27	持有
LPB	19.55	上漲	上漲	21/03/2024	T+17	17.00	17.92	15.00%	20.88	持有
HAG	13.40	上漲	下跌	29/03/2024	T+11	12.95	12.57	3.47%	15.25	持有
BMP	120.30	上漲	上漲	03/04/2024	T+8	115.70	109.39	3.98%	134.22	持有
AAA	10.80	上漲	上漲	04/04/2024	T+7	11.30	10.73	-4.42%	12.60	持有
PNJ	103.10	上漲	上漲	15/04/2024	T+0	103.10	97.51	0.00%	115.94	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
CNG	37.20	上漲	上漲	09/11/2023	T+112	29.40	35.77	26.53%	32.74	持有
GSP	12.75	上漲	上漲	05/12/2023	T+94	11.75	12.11	8.51%	28.41	持有
TDM	48.15	上漲	上漲	29/12/2023	T+76	40.50	43.81	18.89%	47.35	持有
NBB	24.15	上漲	上漲	04/03/2024	T+30	21.40	23.55	12.85%	33.16	持有
APG	15.50	上漲	上漲	15/03/2024	T+21	15.05	14.82	2.99%	18.00	持有
DPG	52.80	上漲	上漲	18/03/2024	T+20	41.75	48.28	26.47%	51.19	持有
TNH	21.90	上漲	上漲	18/03/2024	T+20	22.90	21.80	-4.37%	25.90	持有
HHS	9.84	上漲	上漲	19/03/2024	T+19	8.85	9.23	11.19%	10.04	持有
CCL	8.76	下跌	上漲	22/03/2024	T+16	9.35	9.40	-6.31%	11.36	賣出
CSV	62.90	上漲	上漲	28/03/2024	T+12	60.90	61.92	3.28%	70.20	限制新買
CTS	40.50	上漲	上漲	15/04/2024	T+0	40.50	36.27	0.00%	71.20	買進

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