

市場下跌至 1248-1250 點放緩

2024/04/08

合約走勢					
	收盤	+/-	交易量	到期日	剩餘時間
單位	點數	點數	合約	日期	日
VN30F2112	1252.1	-12.9	229,109	17/04	13
VN30F2201	1258.7	-11.3	917	16/05	41
VN30F2203	1259.0	-11.0	129	20/06	76
VN30F2206	1257.9	-12.1	65	19/09	167

源自 Bloomberg - YSVN

合約更改交易量和持倉量				
	交易量	+/-	OI	+/-
單位	合約	%		%
VN30F2112	229,109	-12.0%	61,447	
VN30F2201	917	-20.5%	1744	
VN30F2203	129	76.7%	1,042	
VN30F2206	65	-14.5%	210	

源自：Bloomberg - YSVN

合約的基差變動			
	基差	前一盤	+/-
單位	點數	點數	點數
VN30F2112	-5.7	-2.7	-3.0
VN30F2201	0.9	-2.7	3.6
VN30F2203	1.2	2.3	-1.1
VN30F2206	0.1	2.3	-2.2

源自：Bloomberg - YSVN

合約走勢

- 4 個期貨合約持續下跌，股票市場進入連續第三個下跌的交易日。VN30F2404 開盤時出現下跌趨勢，並下跌近 1252 點後復甦至參考點。然而，最後幾分鐘的拋售力量導致指數再次下跌。合約的基差折現 -5.7 點的負數，並處於較高水平。
- 成交量在本周的最後交易日減少，VN30F2404 達到超過 229,000 份合約，並減少 12%。

VN30F1M 的評估

- VN30F2404 在連續三個交易日下跌，則可能在 1248 點附近的下一個支撐位，相當於 61.8% 斐波那契水平。RSI 指標在 30 分鐘幀內、1H 下跌至超賣區域，根據艾略特波浪模式，價格處於扁平波浪模式 (A-B-C) 的第 C 波中的第 5 波，因此近期短期跌勢可能在 1248-1250 點。復甦階段可能會重新測試 1272 點或 1279 點以上。
- VN30F2404 合約的短期趨勢在日線圖上轉為下跌。

投資策略

當天策略 (Intraday)	若價格繼續下跌至 1248-1250 點，投資者可以考慮開設多頭，目標為 1272 點，停損於 1246 點。 空頭倉位考慮在 1265 點或 1279 點以上的阻力位開設。
主要短期趨勢策略 (Daily)	投資者保持觀察倉位，並等待新的入場點。

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VN30F1M 合約走勢圖

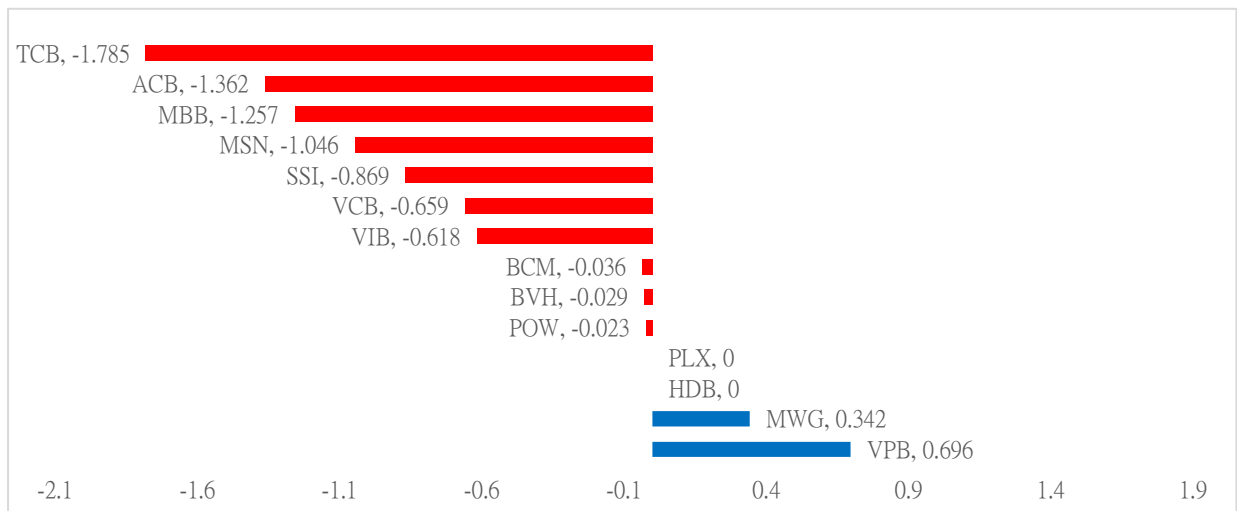


	VN30F2404-Daily	VN30F2404-1H
趨勢	下跌	下跌
支撐 1	1242	1250
支撐 2	1228	1242
阻力 1	1280	1258
阻力 2	1293	1266

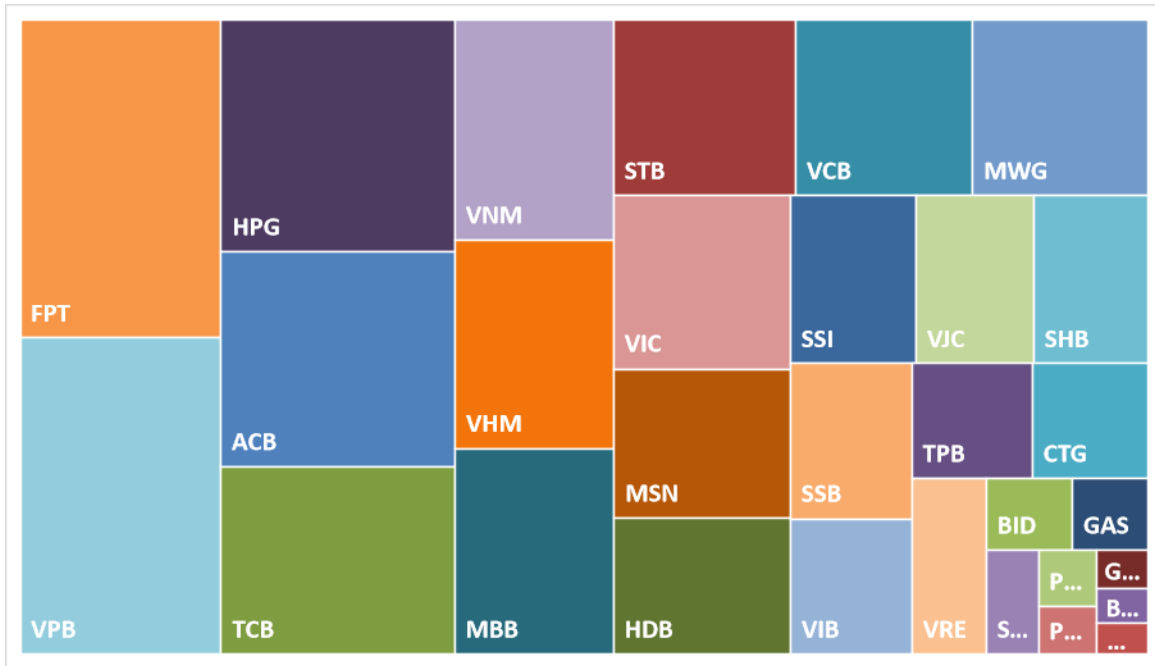
VN30-INDEX 指數走勢

VN30-Index 收盤下跌 0.78%，具有 26 檔下跌股和 2 檔上漲股，其中包括 VPB 和 MWG。

VN30-INDEX 中最有影響力的成份股



VN30-INDEX 中的資本化



VPB 的走勢圖



VN30-INDEX 中的成分股

股碼	公司名稱	行業	比重	收盤價	資本化	PER	PBR	3 個月平均交易量	外資持有	52 週最高	52 週最底
		單位	%	VND	Bil. VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	7.4%	27,150	105,452	6.6	1.5	11,720	30%	28,950	20,826
KDH	Khang Dien 房屋貿易投資股份公司	房地產	0.2%	62,600	64,791	28.4	3.5	882	1%	83,200	56,500
CTG	越南工商股份銀行	金融	0.9%	50,200	286,162	14.6	2.4	1,892	17%	56,700	34,608
ACB	亞洲商業股份銀行	金融	0.2%	41,700	30,955	17.3	1.5	511	26%	49,400	38,600
PLX	越南油氣集團	能源	2.1%	33,200	178,284	9.0	1.4	9,560	27%	37,150	24,431
BVH	Bao Viet 集團	金融	9.5%	113,700	144,395	22.3	5.8	2,554	49%	118,500	67,391
FPT	FPT 發展投資工藝股份公司	科技	0.7%	80,900	185,806	15.5	2.9	1,116	2%	93,250	74,200
GAS	越南氣體總公司 - 股份公司	公用服務	0.4%	31,500	126,000	48.1	2.5	4,238	1%	35,800	14,850
POW	越南天然氣股份總公司	公用服務	3.9%	23,350	67,541	6.7	1.5	6,582	20%	24,500	15,739
HDB	胡志明市發展商業股份銀行	金融	7.3%	29,450	171,245	25.1	1.7	26,214	25%	31,400	20,350
HPG	Hoa Phat (和發) 集團股份公司	原材料	5.2%	23,350	123,453	5.9	1.3	23,312	23%	25,700	15,652
MBB	軍隊貿易股份銀行	金融	4.0%	71,900	102,878	244.6	3.9	4,198	25%	89,400	56,000
MSN	Masan 集團股份公司	必需消費品	4.6%	51,000	74,574	448.5	3.2	10,704	45%	59,300	33,600
MWG	世界移動通信投資股份公司	非必需消費品	0.3%	37,150	47,203	16.8	1.8	1,046	18%	42,200	31,300
NVL	Nova 房地產投資集團股份公司	房地產	0.4%	11,250	26,346	25.4	0.8	6,111	4%	14,200	10,550
PNJ	Phu Nhuan (富潤) 珠寶股份公司	非必需消費品	0.6%	56,100	71,952	17.8	3.0	1,069	61%	89,250	54,900
GVR	越南橡膠工業集團	原材料	2.5%	11,150	40,836	5.5	0.8	30,444	4%	13,600	9,110
PDR	Phat Dat 開發房地產股份公司	房地產	2.3%	21,950	54,781	14.9	1.8	1,453	0%	31,300	21,600
TPB	Tien Phong 股份商業銀行	金融	3.0%	36,800	55,168	24.0	2.4	24,476	#VALUE!	39,250	20,700
SAB	西貢啤酒 - 酒精 - 飲料股份公司	必需消費品	4.3%	29,600	55,802	7.2	1.2	22,394	25%	33,700	24,650
SSI	SSI 西貢證券股份公司	金融	8.0%	45,200	159,217	8.8	1.2	8,585	22%	48,700	27,200
STB	西貢商信銀行 (sacombank)	金融	1.9%	18,200	40,070	9.0	1.2	12,752	29%	20,250	15,600
TCB	越南技商股份銀行 (Techcombank)	金融	4.5%	94,900	530,405	16.1	3.2	1,489	23%	100,500	73,666
VCB	越南外商貿易股份銀行	金融	3.6%	42,950	187,020	5.6	1.0	7,666	21%	66,200	36,750
VHM	Vinhomes 股份公司	房地產	2.2%	22,700	57,586	6.8	1.5	6,505	21%	25,000	16,625
VIC	Vingroup 集團股份公司	房地產	4.2%	47,800	182,771	82.3	1.6	3,714	12%	76,600	38,700
VJC	Vietjet 越捷航空股份公司	工業	2.4%	101,900	55,190	239.6	3.6	656	17%	113,400	92,900
VNM	越南牛奶股份公司	必需消費品	4.4%	67,900	141,908	17.9	4.5	3,928	51%	81,200	65,500
VPB	Viet Nam Thịnh Vương (越南繁榮) 貿易股份銀行	金融	7.2%	19,450	154,315	13.4	1.1	14,767	28%	23,150	17,950
VRE	Vincom Retail 股份公司	房地產	1.7%	24,700	56,126	12.7	1.5	10,206	30%	32,000	21,600

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