

市場可能繼續復甦

2024/04/09

合約走勢					
收盤	+/-	交易量	到期日	剩餘時間	
單位	點數	點數	合約	日期	日
VN30F2112	1254.2	2.1	214,820	17/04	12
VN30F2201	1257.9	-0.8	973	16/05	40
VN30F2203	1258.0	-1.0	86	20/06	75
VN30F2206	1258.0	0.1	102	19/09	166

源自 Bloomberg - YSVN

合約更改交易量和持倉量				
單位	合約	+/-	OI	+/-
單位	合約	%		%
VN30F2112	214,820	-6.2%	61,447	
VN30F2201	973	6.1%	1744	
VN30F2203	86	-33.3%	1,042	
VN30F2206	102	56.9%	210	

源自：Bloomberg - YSVN

合約的基差變動			
單位	基差	前一盤	+/-
單位	點數	點數	點數
VN30F2112	-0.5	-5.7	5.2
VN30F2201	3.2	-5.7	8.9
VN30F2203	3.3	1.2	2.1
VN30F2206	3.3	0.1	3.2

源自：Bloomberg - YSVN

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合約走勢

- 4 個期貨合約的跌勢放緩，成交量比前一交易日小幅減少。VN30F2404 在尾盤維持基差的正數，顯示短期復甦的預期。
- VN30F2404 的成交量超過 21.4 萬份合約，比前一交易日減少 6%。

VN30F1M 的評估

- VN30F2404 在 1248 點的跌幅有所放緩，但為了確認復甦情景，VN30F2404 需要突破 1258 點以可能上漲至 1264-1269 點附近的下一個阻力位。RSI 指標在 1H 幀內下跌至超賣區域，顯示調整階段即將形成。
- VN30F2404 合約的短期趨勢在日線圖上仍維持下跌。

投資策略

當天策略 (Intraday)	投資者在價格突破 1258 點時考慮開設多頭，停損於 1255 點，目標為 1264-1269 點。 當價格未能突破 1257 時考慮開設空頭，停損於 1259 點。
主要短期趨勢策略 (Daily)	投資者保持觀察倉位，並等待新的入場點。



VN30F1M 合約走勢圖

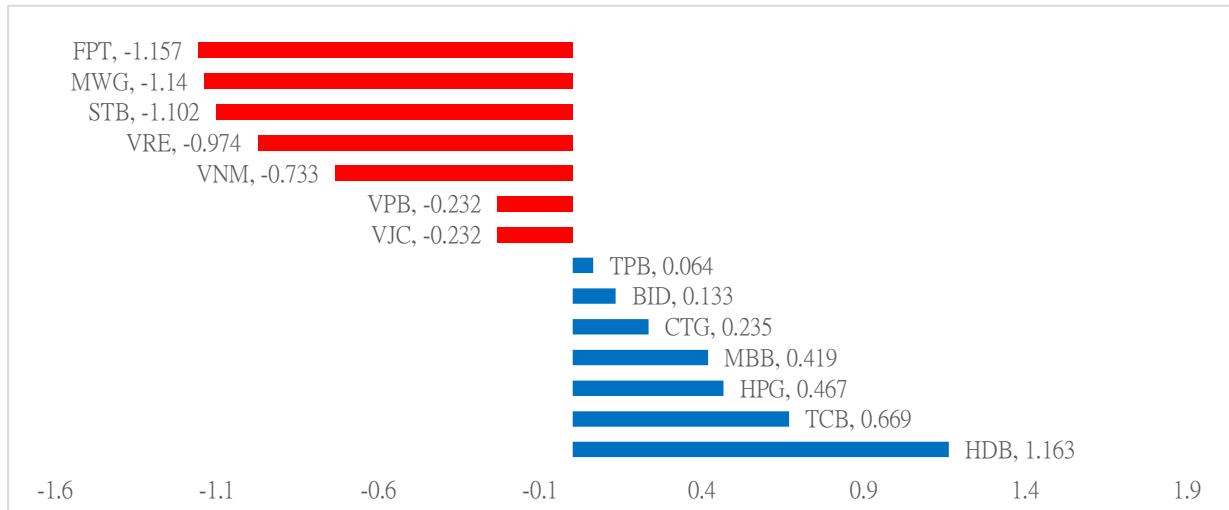


	VN30F2404-Daily	VN30F2404-1H
趨勢	下跌	下跌
支撐 1	1242	1252
支撐 2	1228	1242
阻力 1	1280	1264
阻力 2	1293	1269

VN30-INDEX 指數走勢

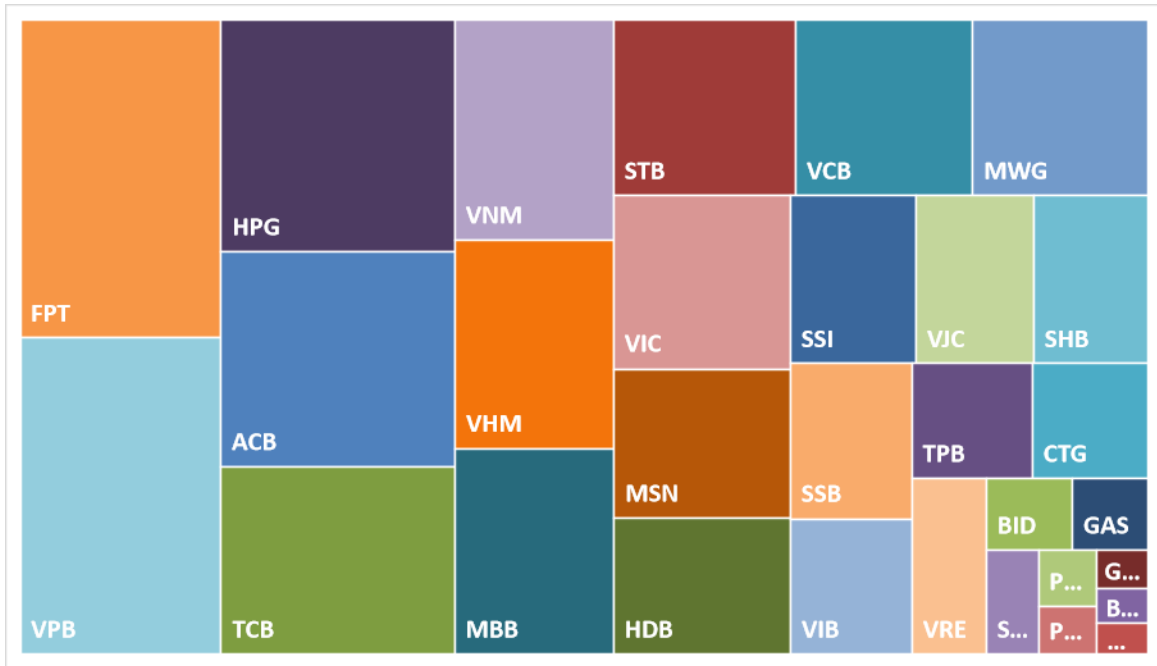
VN30-Index 收盤下跌 0.24%，下跌股占主導地位，其中 FPT、MWG 和 STB 導致指數下跌最多的股票。

VN30-INDEX 中最有影響力的成份股





VN30-INDEX 中的資本化



HDB 的走勢圖



VN30-INDEX 中的成分股

股碼	公司名稱	行業	比重	收盤價	資本化	PER	PBR	3 個月平均交易量	外資持有	52 週最高	52 週最底
		單位	%	VND	Bil. VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	7.4%	27,150	105,452	6.6	1.5	11,535	30%	28,950	20,826
KDH	Khang Dien 房屋貿易投資股份公司	房地產	0.2%	62,000	64,170	28.2	3.5	885	1%	83,000	56,500
CTG	越南工商股份銀行	金融	0.9%	50,800	289,582	14.8	2.5	1,867	17%	56,700	34,608
ACB	亞洲商業股份銀行	金融	0.2%	41,550	30,844	17.3	1.4	505	26%	49,250	38,600
PLX	越南油氣集團	能源	2.1%	33,500	179,895	9.0	1.4	9,480	27%	37,150	24,431
BVH	Bao Viet 集團	金融	9.4%	112,600	142,998	22.1	5.7	2,550	49%	118,500	67,391
FPT	FPT 發展投資工藝股份公司	科技	0.7%	79,800	183,280	15.3	2.9	1,114	2%	93,250	74,200
GAS	越南氣體總公司 - 股份公司	公用服務	0.4%	31,700	126,800	48.4	2.5	4,311	1%	35,800	14,850
POW	越南天然氣股份總公司	公用服務	4.0%	23,900	69,132	6.9	1.6	6,501	20%	24,500	15,739
HDB	胡志明市發展商業股份銀行	金融	7.4%	29,600	172,118	25.2	1.7	25,976	25%	31,400	20,350
HPG	Hoa Phat (和發) 集團股份公司	原材料	5.2%	23,500	124,246	5.9	1.3	22,918	23%	25,700	15,652
MBB	軍隊貿易股份銀行	金融	4.0%	71,900	102,878	244.6	3.9	4,249	25%	89,400	56,000
MSN	Masan 集團股份公司	必需消費品	4.5%	50,000	73,112	439.7	3.1	10,697	45%	59,300	33,600
MWG	世界移動通信投資股份公司	非必需消費品	0.3%	37,050	47,075	16.8	1.8	1,040	18%	42,200	31,300
NVL	Nova 房地產投資集團股份公司	房地產	0.4%	11,200	26,229	25.3	0.8	6,106	4%	14,200	10,550
PNJ	Phu Nhuan (富潤) 珠寶股份公司	非必需消費品	0.6%	55,300	70,926	17.5	2.9	1,072	61%	88,800	54,900
GVR	越南橡膠工業集團	原材料	2.5%	11,100	40,653	5.5	0.8	29,659	4%	13,600	9,110
PDR	Phat Dat 開發房地產股份公司	房地產	2.3%	21,900	54,656	14.8	1.8	1,456	0%	31,300	21,600
TPB	Tien Phong 股份商業銀行	金融	3.0%	36,700	55,018	24.0	2.4	24,025	#VALUE!	39,250	20,700
SAB	西貢啤酒 - 酒精 - 飲料股份公司	必需消費品	4.2%	29,000	54,671	7.1	1.2	22,297	24%	33,700	24,650
SSI	SSI 西貢證券股份公司	金融	8.1%	45,500	160,274	8.9	1.2	8,619	22%	48,700	27,200
STB	西貢商信銀行 (sacombank)	金融	1.9%	18,250	40,180	9.0	1.2	12,408	29%	20,250	15,600
TCB	越南技商股份銀行 (Techcombank)	金融	4.5%	94,900	530,405	16.1	3.2	1,458	24%	100,500	73,666
VCB	越南外商貿易股份銀行	金融	3.6%	43,000	187,238	5.6	1.0	7,743	21%	66,200	36,750
VHM	Vinhomes 股份公司	房地產	2.2%	22,700	57,586	6.8	1.5	6,459	21%	25,000	16,625
VIC	Vingroup 集團股份公司	房地產	4.2%	47,700	182,389	82.1	1.6	3,731	12%	76,600	38,700
VJC	Vietjet 越捷航空股份公司	工業	2.3%	101,100	54,757	237.7	3.6	658	17%	113,400	92,900
VNM	越南牛奶股份公司	必需消費品	4.3%	67,000	140,027	17.7	4.4	3,941	51%	81,200	65,500
VPB	Viet Nam Thịnh Vương (越南繁榮) 貿易股份銀行	金融	7.2%	19,400	153,918	13.4	1.1	14,533	28%	23,150	17,950
VRE	Vincom Retail 股份公司	房地產	1.7%	23,600	53,627	12.2	1.4	10,263	30%	32,000	21,600

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