

市場處於技術復甦階段

2024/04/17

合約走勢					
收盤	+/-	交易量	到期日	剩餘時間	
單位	點數	點數	合約	日期	日
VN30F2112	1230.0	-6.3	385,513	17/04	3
VN30F2201	1235.0	-5.0	33987	16/05	31
VN30F2203	1234.1	-8.0	452	20/06	66
VN30F2206	1238.0	-6.0	176	19/09	157

源自 Bloomberg - YSVN

合約更改交易量和持倉量				
單位	合約	+/- %	OI	+/- %
VN30F2112	385,513	24.1%	39,197	
VN30F2201	33,987	61.3%	12,611	
VN30F2203	452	9.4%	920	
VN30F2206	176	-23.8%	504	

源自：Bloomberg - YSVN

合約的基差變動			
單位	基差	前一盤	+/-
單位	點數	點數	點數
VN30F2112	-2.7	8.4	-11.1
VN30F2201	2.3	8.4	-6.1
VN30F2203	1.4	14.2	-12.8
VN30F2206	5.3	16.1	-10.8

源自：Bloomberg - YSVN

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合約走勢

- 4 個期貨合約在交易日中的大部分時間裡繼續下跌，因為股票市場仍然承受拋售壓力。VN30-Index 觸及 1210 點時，抄底需求在午盤增加，幫助期貨合約復甦並縮短跌幅。其中，VN30F2404 合約收跌 6 點，基差達 -2.7 點。
- VN30F2404 在第二個交易日的成交量持續增加，達到超過 38.5 萬份合約，比前一交易日增加 24%，持倉量達到 39,197。

VN30F1M 的評估

- VN30F2404 從 1213 點復甦，但價格仍尚未突破 1234-1238 點。根據艾略特波浪模式，VN30F2404 處於從 1286 點跌勢復甦的第 4 波。因此，預計價格可能在 1234-138 點的阻力位，並繼續下跌至 1212 點或 1206 點以上。
- VN30F2404 合約的短期趨勢在日線圖上維持下跌，並可能在 1266 點最近的阻力位。

投資策略

當天策略 (Intraday)	投資者考慮在 1234-1238 點開設空頭，停損於 1240 點，預計止盈在 1206 點附近。
主要短期 趨勢策略 (Daily)	投資者持有空頭倉位，停損於 1266 點。



VN30F1M 合約走勢圖



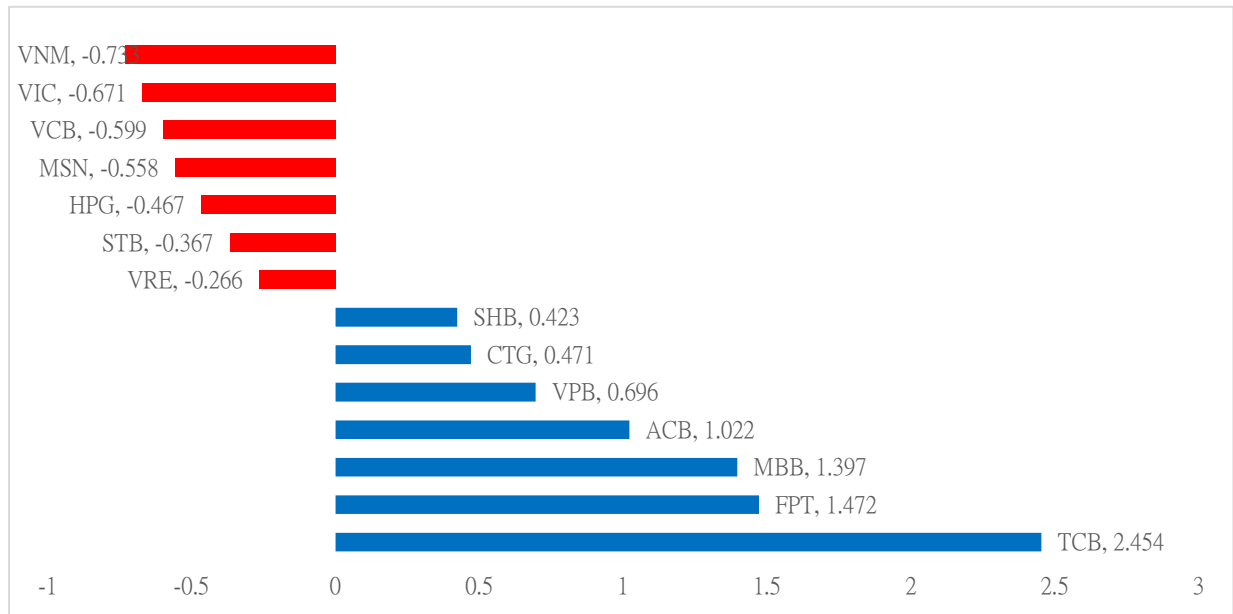
	VN30F2404-Daily	VN30F2404-1H
趨勢	下跌	下跌
支撐 1	1206	1222
支撐 2	1193	1213
阻力 1	1246	1234
阻力 2	1266	1238

VN30-INDEX 指數走勢

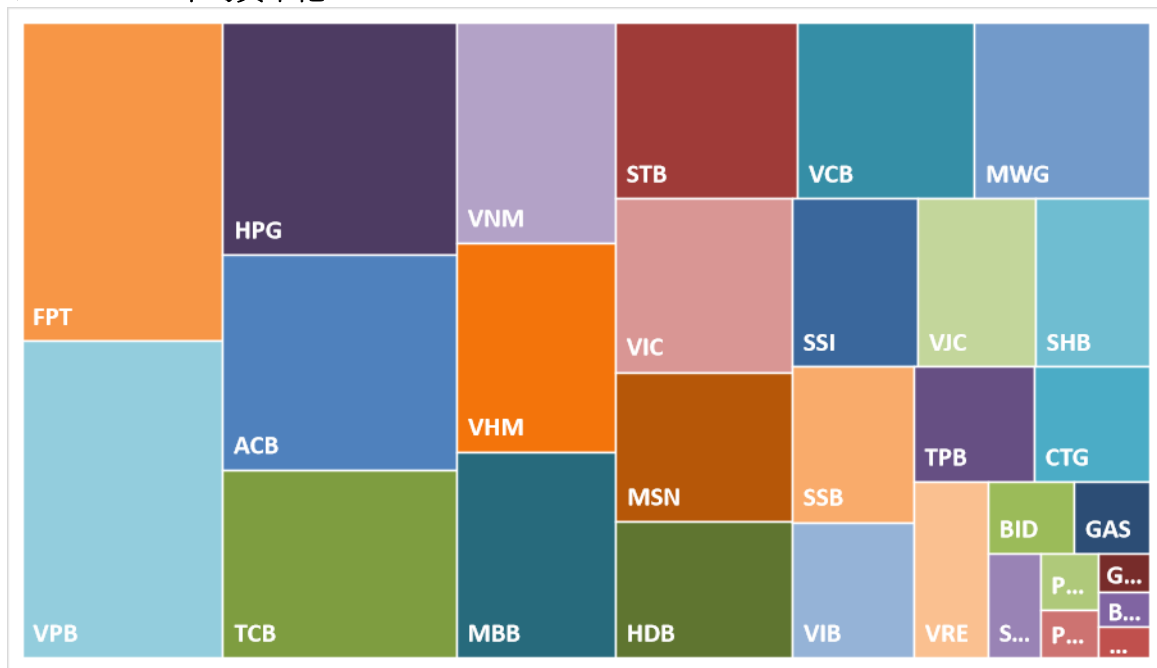
VN30-Index 收漲 0.39%，其中 TCB、FPT 和 MBB 幫助指數得分最多的股票。



VN30-INDEX 中最有影響力的成份股



VN30-INDEX 中的資本化



TCB 的走勢圖



VN30-INDEX 中的成分股

股碼	公司名稱	行業	比重	收盤價	資本化	PER	PBR	3 個月平均交易量	外資持有	52 週最高	52 週最底
		單位	%	VND	Bil. VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	7.5%	27,150	105,452	6.6	1.5	10,953	30%	28,950	20,826
KDH	Khang Dien 房屋貿易投資股份公司	房地產	0.2%	55,600	57,546	25.3	3.1	901	1%	83,000	54,800
CTG	越南工商股份銀行	金融	0.9%	50,300	286,732	13.3	2.4	1,841	17%	56,700	34,608
ACB	亞洲商業股份銀行	金融	0.2%	39,350	29,210	16.4	1.4	471	26%	48,400	38,600
PLX	越南油氣集團	能源	2.2%	34,050	182,848	9.2	1.5	9,525	27%	37,150	24,431
BVH	Bao Viet 集團	金融	9.6%	113,000	143,506	22.1	5.7	2,562	49%	118,500	67,391
FPT	FPT 發展投資工藝股份公司	科技	0.7%	76,000	174,552	14.6	2.7	1,093	2%	93,250	74,200
GAS	越南氣體總公司 - 股份公司	公用服務	0.4%	30,350	121,400	46.3	2.4	4,418	1%	35,800	14,850
POW	越南天然氣股份總公司	公用服務	4.0%	23,500	67,975	6.7	1.5	6,631	20%	24,500	15,739
HDB	胡志明市發展商業股份銀行	金融	7.2%	28,350	164,849	24.1	1.6	25,127	25%	31,400	20,550
HPG	Hoa Phat (和發) 集團股份公司	原材料	5.4%	23,900	126,361	6.0	1.3	22,661	23%	25,700	15,652
MBB	軍隊貿易股份銀行	金融	3.7%	66,100	94,579	224.8	3.6	4,468	25%	89,400	56,000
MSN	Masan 集團股份公司	必需消費品	4.6%	49,900	72,966	438.8	3.1	11,070	45%	59,300	33,600
MWG	世界移動通信投資股份公司	非必需消費品	0.3%	35,950	45,678	16.3	1.8	1,007	18%	42,200	31,300
NVL	Nova 房地產投資集團股份公司	房地產	0.4%	10,900	25,526	24.6	0.8	6,102	4%	14,200	10,550
PNJ	Phu Nhuan (富潤) 珠寶股份公司	非必需消費品	0.6%	54,800	70,284	17.4	2.9	1,092	61%	88,000	53,000
GVR	越南橡膠工業集團	原材料	2.6%	11,500	42,118	5.7	0.8	27,317	4%	13,600	9,110
PDR	Phat Dat 開發房地產股份公司	房地產	2.4%	22,150	55,280	15.0	1.8	1,533	0%	31,300	20,800
TPB	Tien Phong 股份商業銀行	金融	2.9%	35,200	52,770	23.0	2.3	23,301	#VALUE!	39,250	20,700
SAB	西貢啤酒 - 酒精 - 飲料股份公司	必需消費品	4.1%	27,300	51,466	6.7	1.1	21,565	24%	33,700	24,650
SSI	SSI 西貢證券股份公司	金融	8.2%	45,500	160,274	8.9	1.2	8,959	22%	48,700	27,200
STB	西貢商信銀行 (sacombank)	金融	1.8%	17,600	38,749	8.7	1.2	11,714	29%	20,250	15,600
TCB	越南技商股份銀行 (Techcombank)	金融	4.4%	91,000	508,607	15.4	3.1	1,391	24%	100,500	73,666
VCB	越南外商貿易股份銀行	金融	3.7%	42,700	185,931	5.6	1.0	8,802	21%	66,200	36,750
VHM	Vinhomes 股份公司	房地產	2.3%	22,550	57,205	6.8	1.5	6,622	21%	25,000	16,625
VIC	Vingroup 集團股份公司	房地產	4.2%	46,400	177,418	79.9	1.5	3,907	12%	76,600	38,700
VJC	Vietjet 越捷航空股份公司	工業	2.5%	106,000	57,411	249.2	3.8	694	17%	113,400	92,900
VNM	越南牛奶股份公司	必需消費品	4.2%	64,000	133,757	16.9	4.2	4,031	51%	81,200	63,000
VPB	Viet Nam Thịnh Vương (越南繁榮) 貿易股份銀行	金融	7.1%	18,750	148,761	12.9	1.1	14,578	28%	23,150	17,950
VRE	Vincom Retail 股份公司	房地產	1.6%	22,200	50,445	11.4	1.3	10,554	30%	32,000	21,600

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