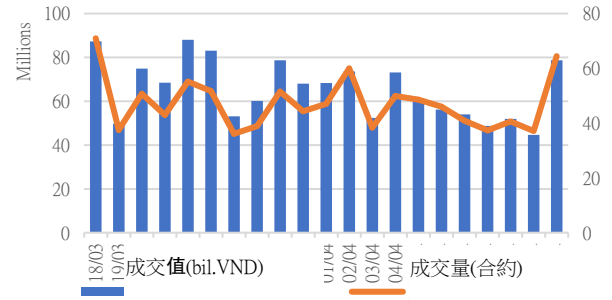


權證同步大幅下跌

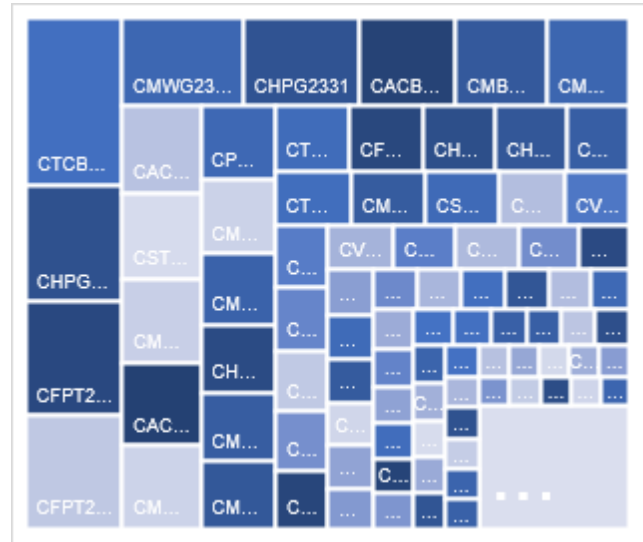
2024/04/16

股票市場在午盤處於非常消極的走勢，一系列股票在承受強勁的拋售壓力下跌停，市場上的權證也大幅下跌。權證市場的流動性比前一交易日大幅增加，HPG、MWG、FPT、STB 仍是交易最活躍的權證。股票的短期走勢轉為負面，我們建議投資者繼續利用股票市場的復甦期以降低權證持有比例。

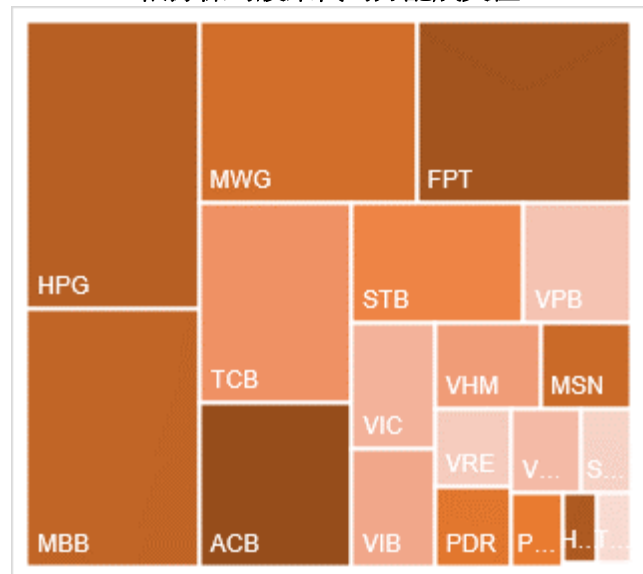
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (Bil.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	-8.9%	1940	650,700	1.332	ITM	7.3%		163	49%
CACB2305	-12.5%	840	1,890,100	1.723	ITM	8.2%		177	44%
CACB2306	-10.5%	1870	682,500	1.398	ITM	2.8%		98	44%
CACB2307	-16.7%	600	371,800	0.246	ITM	6.5%		128	38%
CACB2401	-29.7%	1300	20,000	0.029	ITM	2.8%		65	31%
CFPT2305	-3.1%	4650	2,300	0.01	ITM	1.4%		2	
CFPT2309	-7.6%	4160	65,500	0.293	ITM	1.2%	3.39	21	118%
CFPT2310	-10.4%	3790	152,800	0.622	ITM	2.6%	3.62	112	48%
CFPT2313	-12.8%	1910	478,000	0.969	ITM	6.7%	4.67	116	49%
CFPT2314	-7.5%	2600	851,500	2.233	ITM	12.9%	3.26	269	49%
CFPT2315	0.0%	4120	-	0	ITM	1.2%	3.39	9	193%
CFPT2316	-7.2%	3200	645,300	2.203	ITM	2.2%	3.44	98	52%
CFPT2317	-9.3%	1460	416,300	0.659	ITM	10.1%	3.83	220	44%
CFPT2318	-11.2%	2300	163,200	0.393	ITM	5.2%	5.08	91	49%
CHDB2306	-12.5%	1470	289,700	0.451	ITM	4.1%	4.18	72	63%
CHPG2309	-18.9%	1720	521,200	1.047	ITM	2.3%	5.27	39	63%
CHPG2315	0.0%	1670	-	0	ITM	20.9%	2.65	70	131%
CHPG2316	-15.1%	1010	165,900	0.184	OTM	15.5%	3.94	161	53%
CHPG2319	-32.8%	450	1,648,000	0.967	OTM	12.0%	6.49	72	47%
CHPG2321	-20.0%	1400	47,300	0.074	ITM	0.7%		2	
CHPG2322	-23.5%	1170	163,600	0.243	OTM	13.5%	5.40	93	50%
CHPG2326	-36.6%	450	3,787,500	2.301	ITM	2.8%	11.17	21	48%
CHPG2328	-43.6%	570	17,200	0.014	ATM	4.0%	13.20	21	44%
CHPG2329	-25.0%	1200	136,500	0.212	OTM	10.2%	6.32	112	39%
CHPG2331	-19.3%	670	2,868,600	2.094	ITM	12.4%	4.37	177	44%
CHPG2332	-19.8%	690	280,000	0.221	ATM	14.5%	4.09	210	44%
CHPG2333	-16.3%	720	437,900	0.355	OTM	16.9%	3.80	238	46%
CHPG2334	-13.0%	600	1,494,800	0.946	OTM	20.4%	3.33	269	49%
CHPG2336	-37.1%	390	53,300	0.029	ITM	4.1%	10.97	21	54%
CHPG2337	-6.1%	770	79,400	0.059	OTM	14.9%	4.24	81	65%
CHPG2338	-1.7%	1160	80,000	0.09	OTM	21.5%	3.07	175	64%
CHPG2339	-9.0%	3140	25,300	0.087	OTM	28.1%	2.39	266	69%
CHPG2340	0.0%	1790	-	0	ITM	6.6%	5.29	9	226%
CHPG2341	-25.4%	1000	146,700	0.187	OTM	12.3%	6.36	98	43%
CHPG2342	-11.0%	810	241,100	0.212	ITM	12.6%	2.87	220	64%
CHPG2343	-55.7%	510	193,800	0.197	ITM	3.6%	11.20	60	25%
CHPG2401	-15.2%	390	16,600	0.006	OTM	12.9%	7.86	65	43%
CMBB2306	2.8%	4710	220,200	1.037	ITM	6.6%	2.93	39	155%
CMBB2309	-17.7%	1160	1,154,800	1.631	ITM	1.0%	5.04	21	78%
CMBB2311	-15.7%	2370	140,100	0.397	ITM	1.5%	4.93	21	88%
CMBB2312	-14.1%	2490	285,600	0.833	ITM	4.6%	4.16	112	50%
CMBB2314	-14.9%	1200	767,000	1.046	ITM	6.0%	4.15	116	53%
CMBB2315	-12.6%	1520	509,900	0.84	ITM	11.5%	3.07	269	51%
CMBB2316	-13.2%	660	264,000	0.193	ITM	5.1%	3.55	21	180%
CMBB2317	-12.1%	940	1,267,700	1.342	ITM	5.6%	4.20	128	47%
CMBB2318	-6.6%	1710	613,400	1.125	ITM	6.2%	3.16	161	59%
CMBB2401	-3.8%	2300	31,100	0.074	ITM	5.1%	4.59	65	67%

CMSN2302	-23.1%	1400	153,000	0.249	ITM	11.2%	4.68	39	93%
CMSN2307	-26.5%	250	152,100	0.042	OTM	27.8%	2.76	72	61%
CMSN2311	-40.5%	250	728,800	0.257	OTM	35.3%	3.33	112	52%
CMSN2313	-30.1%	650	262,100	0.202	OTM	29.3%	3.12	177	57%
CMSN2315	-66.7%	30	444,800	0.015	OTM	23.0%	0.99	21	63%
CMSN2316	-26.4%	530	666,700	0.414	OTM	33.5%	2.94	175	56%
CMSN2317	-22.7%	1020	261,100	0.296	OTM	42.0%	2.22	266	60%
CMWG2305	-11.2%	3800	272,600	1.086	ITM	1.6%	3.31	39	88%
CMWG2309	-25.0%	240	1,134,800	0.243	OTM	10.6%	7.87	21	60%
CMWG2310	-22.6%	820	222,600	0.204	OTM	17.4%	4.85	112	52%
CMWG2312	-68.8%	100	1,062,100	0.176	OTM	12.8%	3.46	10	65%
CMWG2313	-22.1%	950	1,440,700	1.48	OTM	11.6%	4.97	116	49%
CMWG2314	-14.0%	860	2,352,700	2.162	OTM	21.4%	3.24	269	51%
CMWG2315	-28.0%	180	556,600	0.111	ITM	5.2%	8.69	21	71%
CMWG2316	-19.2%	1050	617,300	0.729	ITM	8.8%	5.09	130	42%
CMWG2317	0.0%	580	-	0	OTM	7.2%	7.20	9	127%
CMWG2318	-18.0%	1590	756,700	1.321	ITM	3.3%	4.49	98	43%
CNVL2305	-10.6%	1180	44,400	0.055	OTM	31.6%	1.38	72	172%
CPDR2305	-17.3%	2530	371,700	1.145	ITM	2.0%		72	73%
CPOW2306	-11.1%	80	357,700	0.031	OTM	44.9%		72	61%
CPOW2308	0.0%	10	760,600	0.008	OTM	8.1%		2	
CPOW2309	-33.3%	40	267,400	0.014	OTM	30.8%		32	63%
CPOW2313	6.3%	340	219,300	0.07	OTM	21.7%		81	60%
CPOW2314	-3.3%	590	654,700	0.393	OTM	28.2%		175	58%
CPOW2315	0.0%	840	238,700	0.197	OTM	35.7%		266	62%
CSHB2302	15.8%	220	360,200	0.105	OTM	9.6%		21	71%
CSHB2303	5.7%	560	337,500	0.225	OTM	18.6%		80	70%
CSHB2304	3.4%	300	136,100	0.05	OTM	16.0%		81	75%
CSHB2305	13.2%	430	263,900	0.104	OTM	29.6%		175	81%
CSHB2306	9.6%	1260	241,900	0.317	OTM	34.8%		266	76%
CSTB2306	-97.0%	20	359,600	0.16	OTM	9.2%	193.53	39	17%
CSTB2312	-18.2%	180	584,000	0.117	OTM	24.5%	4.99	70	55%
CSTB2313	-25.0%	300	201,700	0.068	OTM	34.7%	4.10	161	52%
CSTB2316	-73.7%	50	495,400	0.027	OTM	33.0%	8.17	72	45%
CSTB2318	-47.6%	110	290,700	0.048	OTM	18.0%	6.88	32	55%
CSTB2319	-15.0%	170	1,607,500	0.325	ITM	3.7%		2	
CSTB2322	-61.9%	80	5,304,300	0.828	OTM	10.3%	15.69	21	45%
CSTB2324	-41.2%	100	92,000	0.01	OTM	14.2%	6.97	21	60%
CSTB2325	0.0%	760	100	0	OTM	25.6%	2.98	112	73%
CSTB2326	-41.7%	70	73,000	0.006	OTM	20.5%	0.24	10	87%
CSTB2327	-10.3%	350	148,200	0.055	OTM	24.0%	4.06	116	58%
CSTB2328	-13.2%	460	850,700	0.41	OTM	33.4%	2.99	269	56%
CSTB2330	-33.3%	40	449,900	0.02	OTM	24.2%	1.48	21	69%
CSTB2331	-25.0%	150	129,900	0.021	OTM	30.0%	4.65	81	54%
CSTB2333	-13.3%	1560	52,500	0.088	OTM	42.7%	2.64	266	59%
CSTB2334	-10.8%	1400	135,400	0.198	ITM	13.5%	3.97	130	58%
CSTB2335	0.0%	320	-	0	OTM	16.2%	0.49	9	142%
CSTB2336	-50.0%	100	1,037,600	0.178	OTM	14.5%	9.93	36	49%
CSTB2337	-1.8%	1090	22,000	0.022	ITM	25.9%	2.24	220	86%
CSTB2338	-43.0%	450	1,775,200	1.371	OTM	10.4%	8.55	60	43%
CSTB2401	-38.9%	580	300	0	OTM	19.1%	4.42	65	64%
CTCB2302	-9.1%	6110	153,400	0.984	ITM	2.1%	2.42	39	131%

CTCB2306	-2.9%	3720	79,500	0.295	ITM	5.6%	2.98	21	209%
CTCB2307	-18.8%	3200	226,900	0.838	ITM	5.4%	3.26	112	69%
CTCB2309	-0.9%	4550	79,200	0.36	ITM	9.6%	2.89	163	73%
CTCB2310	-13.6%	1520	1,957,000	3.262	ITM	6.2%	3.22	177	52%
CTCB2311	0.0%	4570	-	0	ITM	3.0%	3.24	9	257%
CTCB2312	-2.7%	4720	8,200	0.039	ITM	5.3%	3.05	91	85%
CTCB2401	0.4%	6720	11,500	0.072	ITM	6.8%	3.22	65	107%
CTPB2304	-22.2%	210	37,500	0.008	OTM	12.7%		21	90%
CTPB2305	-24.5%	370	484,500	0.193	OTM	18.9%		81	65%
CTPB2306	-17.1%	1260	174,000	0.237	OTM	28.0%		175	68%
CTPB2401	-2.1%	930	9,000	0.007	OTM	16.3%		65	76%
CVHM2302	-32.4%	250	909,800	0.261	OTM	20.3%	3.02	39	60%
CVHM2307	-9.1%	100	8,400	0	OTM	49.7%	0.28	72	70%
CVHM2311	-16.7%	250	69,100	0.018	OTM	45.6%	1.23	112	60%
CVHM2312	-33.3%	20	254,100	0.005	OTM	32.3%	0.04	21	68%
CVHM2313	-9.8%	460	457,700	0.22	OTM	28.8%	2.84	177	59%
CVHM2315	-25.0%	60	41,400	0.002	OTM	21.2%	0.56	21	74%
CVHM2316	-42.9%	200	125,000	0.032	OTM	24.6%	3.69	81	54%
CVHM2317	-18.6%	480	1,121,500	0.587	OTM	32.5%	2.62	175	59%
CVHM2318	-16.8%	1090	306,800	0.361	OTM	38.9%	2.24	266	60%
CVHM2319	0.0%	180	-	0	OTM	24.8%	0.00	9	153%
CVHM2401	-35.7%	810	196,600	0.23	OTM	9.1%	6.70	65	48%
CVIB2302	-11.0%	2760	90,400	0.284	ITM	2.6%		39	70%
CVIB2304	-18.6%	1050	600,100	0.72	ITM	4.5%		116	42%
CVIB2305	-16.7%	700	833,500	0.671	ITM	13.2%		269	42%
CVIB2306	-4.7%	3890	7,000	0.028	ITM	7.0%		130	80%
CVIB2307	-12.0%	1170	40,800	0.054	ITM	14.1%		128	73%
CVIB2401	-7.2%	1680	65,100	0.112	ITM	5.2%		65	55%
CVIC2306	-31.8%	300	32,900	0.007	OTM	37.5%	0.51	72	81%
CVIC2308	-21.6%	400	1,239,500	0.567	OTM	14.9%	5.03	116	47%
CVIC2309	-17.2%	480	587,900	0.311	OTM	20.9%	3.91	177	48%
CVIC2312	-30.2%	300	658,600	0.216	OTM	17.8%	4.28	81	55%
CVIC2313	-16.9%	540	988,100	0.562	OTM	25.2%	3.03	175	57%
CVIC2314	-12.9%	1620	201,900	0.338	OTM	33.3%	2.21	266	64%
CVNM2306	-19.5%	330	409,500	0.141	OTM	15.3%	5.47	72	48%
CVNM2308	-35.3%	220	283,100	0.065	OTM	6.8%	10.90	21	48%
CVNM2310	-18.8%	260	197,600	0.054	OTM	24.7%	4.26	116	45%
CVNM2311	-11.9%	520	1,171,200	0.667	OTM	28.7%	4.04	269	40%
CVNM2313	-25.0%	30	154,500	0.004	OTM	27.3%	0.03	21	71%
CVNM2314	-14.5%	470	237,900	0.118	OTM	36.9%	2.30	175	52%
CVNM2315	-4.0%	1680	50,000	0.088	OTM	#####	0.00	266	500%
CVNM2316	0.0%	630	-	0	ITM	7.7%	7.27	9	156%
CVPB2305	-14.5%	650	509,200	0.362	ITM	2.2%		2	
CVPB2309	-50.0%	30	1,621,400	0.068	OTM	15.9%	11.56	21	51%
CVPB2311	0.0%	540	341,900	0.127	OTM	10.6%	5.83	21	85%
CVPB2312	-21.9%	750	636,000	0.558	OTM	15.3%	5.76	112	47%
CVPB2314	-29.2%	170	3,122,300	0.632	OTM	26.5%	6.89	116	45%
CVPB2315	-14.7%	290	598,600	0.19	OTM	34.5%	4.04	269	47%
CVPB2316	-25.0%	60	194,500	0.009	OTM	21.7%	1.56	21	82%
CVPB2317	-29.2%	170	673,300	0.136	OTM	26.5%	5.16	81	54%
CVPB2318	-4.3%	450	218,000	0.091	OTM	35.1%	3.03	175	61%
CVPB2319	-7.3%	1390	42,800	0.062	OTM	43.0%	2.32	266	66%

CVPB2320	0.0%	190	-	0	OTM	15.7%	0.72	9	130%
CVPB2321	-7.8%	470	280,000	0.139	ITM	14.5%	3.55	128	67%
CVPB2322	-15.3%	500	167,700	0.087	OTM	18.3%	4.46	161	49%
CVRE2303	-35.0%	260	804,900	0.285	OTM	14.6%	6.67	39	57%
CVRE2308	0.0%	300	-	0	OTM	45.9%	0.57	72	99%
CVRE2312	-44.4%	50	503,400	0.028	OTM	23.1%	1.50	21	72%
CVRE2313	-17.1%	290	317,300	0.089	OTM	36.3%	2.72	112	63%
CVRE2315	-10.7%	250	1,557,600	0.372	OTM	42.2%	2.29	177	66%
CVRE2317	-33.3%	20	122,100	0.002	OTM	33.7%	0.13	21	78%
CVRE2318	-9.5%	190	300	0	OTM	41.2%	1.64	81	69%
CVRE2319	-43.2%	210	487,800	0.106	OTM	45.0%	3.90	175	50%
CVRE2320	-23.6%	1100	65,600	0.076	OTM	53.5%	2.14	266	62%
CVRE2321	-53.3%	70	25,200	0.001	OTM	30.1%	0.00	9	149%
CVRE2322	-21.6%	870	36,900	0.032	OTM	18.3%	3.77	98	68%
CVRE2323	-21.9%	500	360,200	0.167	OTM	16.9%	4.69	60	64%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高, 按標的證券的波動率就越大。

為了限制風險, 投資者應選擇具有現金狀態 (ITM), Premium 或隱含波動率偏低的認股權證。此外, 投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易, 以限制風險。

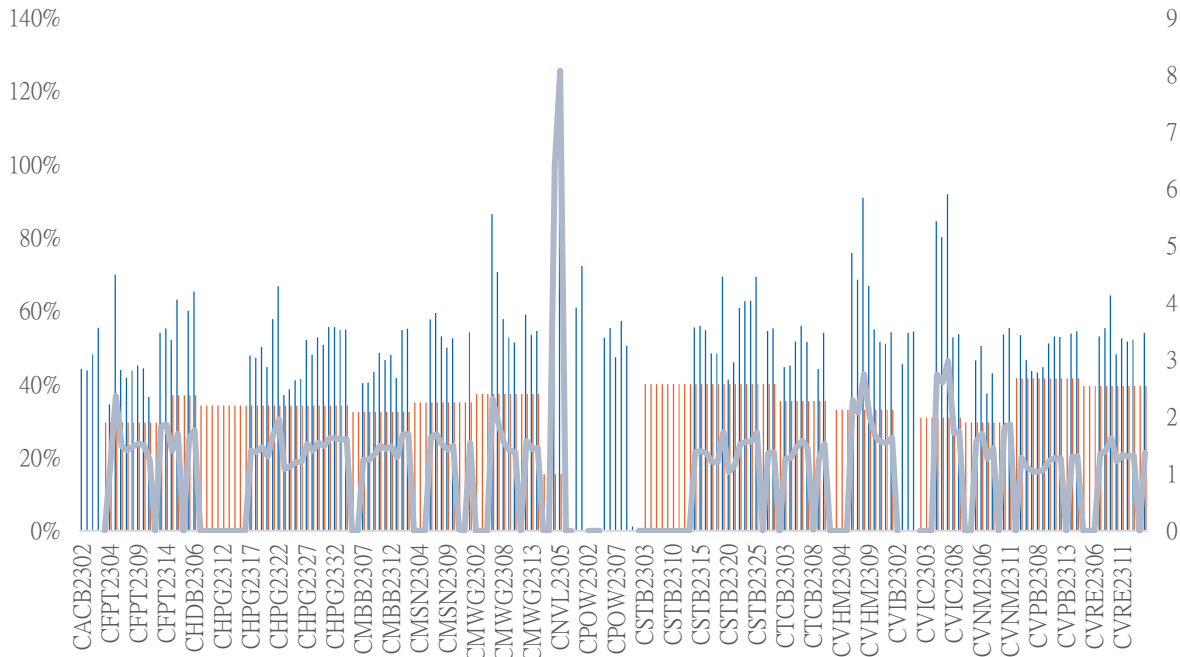
標的股票的技術建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		66.00	下跌	上漲			72.52	-
DPM		32.40	下跌	下跌			35.84	-
FPT	99.90	111.60	下跌	上漲	111.89	0%	117.89	(0.67)
HDB	23.90	23.50	上漲	上漲	25.77	10%	23.03	2.14
HPG		28.50	下跌	上漲			30.31	-
MBB		23.40	下跌	上漲			24.73	-
MSN		66.90	下跌	下跌			73.58	-
MWG	49.10	49.90	上漲	上漲	55.64	12%	48.86	27.28
NVL	17.10	16.50	下跌	上漲	19.47	18%	18.35	(1.89)
PNJ	103.10	96.50	下跌	上漲	116.19	20%	105.35	(5.81)
REE	58.30	60.90	上漲	上漲	66.51	9%	60.58	(3.60)
STB		27.50	下跌	下跌			30.01	-
TCB	42.30	44.40	下跌	上漲	45.77	3%	48.72	(0.54)
VHM	44.20	42.40	下跌	下跌	47.35	12%	45.19	(3.18)
VIC	47.00	47.00	上漲	上漲	53.39	14%	46.68	20.20
VJC	107.00	105.90	上漲	上漲	116.08	10%	101.66	1.70
VNM		64.90	下跌	下跌			67.58	-
VPB	19.60	18.60	下跌	下跌	22.90	23%	20.10	(6.60)
VRE		22.50	下跌	下跌			24.92	-

源自: YSVN



認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。

認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2304	BSI	12 月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12 月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8 月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9 月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	n.a	2	1,000	n.a	25,000	17/06/2024
CFPT2305	VND	10 月	9.8844	4,000	2,000,000	67,214	15/04/2024
CFPT2309	HCM	9 月	7.9075	2,000	5,000,000	80,064	03/05/2024
CFPT2310	HCM	12 月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10 月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16 月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2315	MBS	6 月	8	3,200	2,000,000	80,000	22/04/2024
CFPT2316	VND	8 月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12 月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	n.a	8	2,800	n.a	99,000	11/07/2024
CHDB2306	KISVN	12 月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12 月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12 月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16 月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12 月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2321	VND	10 月	3	3,400	10,000,000	24,500	15/04/2024
CHPG2322	VND	13 月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2326	SSI	9 月	4	1,300	30,000,000	27,500	03/05/2024

CHPG2328	HCM	9 月	2	2,400	10,000,000	28,500	03/05/2024
CHPG2329	HCM	12 月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12 月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14 月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14 月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16 月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2336	KISVN	7 月	4	1,100	8,000,000	28,111	02/05/2024
CHPG2337	KISVN	9 月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12 月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15 月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2340	MBS	6 月	3	1,800	3,000,000	25,000	22/04/2024
CHPG2341	VND	8 月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12 月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	n.a	3	2,300	n.a	28,000	12/06/2024
CHPG2401	VCI	n.a	3	1,150	n.a	31,000	17/06/2024
CMBB2306	ACBS	12 月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2309	SSI	9 月	4	1,000	35,000,000	19,000	03/05/2024
CMBB2311	HCM	9 月	2	1,700	7,000,000	19,000	03/05/2024
CMBB2312	HCM	12 月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10 月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16 月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2316	KISVN	7 月	10	1,000	1,700,000	17,999	02/05/2024
CMBB2317	VND	9 月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10 月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	n.a	2	1,060	n.a	20,000	17/06/2024
CMSN2302	ACBS	12 月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12 月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12 月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12 月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2315	KISVN	7 月	10	1,200	3,000,000	81,999	02/05/2024
CMSN2316	KISVN	12 月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15 月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12 月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2309	HCM	9 月	5	2,000	5,000,000	54,000	03/05/2024
CMWG2310	HCM	12 月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2312	BSI	7 月	3	3,160	3,500,000	56,000	23/04/2024
CMWG2313	SSI	10 月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16 月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2315	KISVN	7 月	20	1,000	1,300,000	48,888	02/05/2024
CMWG2316	ACBS	11 月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2317	MBS	6 月	6	1,300	2,000,000	50,000	22/04/2024
CMWG2318	VND	8 月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12 月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12 月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12 月	2	1,400	2,000,000	15,999	24/06/2024
CPOW2308	VND	10 月	5	1,300	10,000,000	12,000	15/04/2024
CPOW2309	VND	11 月	2	2,000	5,000,000	14,500	15/05/2024
CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2302	KISVN	7 月	2	1,000	8,000,000	11,999	02/05/2024
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	19,000,000	30,000	22/05/2024

CSTB2312	KISVN	12月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2318	VND	11月	4	2,000	6,000,000	32,000	15/05/2024
CSTB2319	VND	10月	9	1,400	10,000,000	27,000	15/04/2024
CSTB2322	SSI	9月	4	1,400	70,000,000	30,000	03/05/2024
CSTB2324	HCM	9月	4	1,200	10,000,000	31,000	03/05/2024
CSTB2325	HCM	12月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2326	BSI	7月	2	2,920	3,500,000	33,000	23/04/2024
CSTB2327	SSI	10月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2330	KISVN	7月	4	1,100	8,000,000	33,999	02/05/2024
CSTB2331	KISVN	9月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2333	KISVN	15月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2335	MBS	6月	3	2,200	3,000,000	31,000	22/04/2024
CSTB2336	VND	6月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	n.a	3	2,100	n.a	29,000	12/06/2024
CSTB2401	VCI	n.a	3	1,150	n.a	31,000	17/06/2024
CTCB2302	ACBS	12月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2306	HCM	9月	4	1,900	7,000,000	32,000	03/05/2024
CTCB2307	HCM	12月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2311	MBS	6月	3	2,300	3,000,000	32,000	22/04/2024
CTCB2312	CK VPBank	n.a	3	2,500	n.a	32,600	11/07/2024
CTCB2401	VCI	n.a	2	1,800	n.a	34,000	17/06/2024
CTPB2304	KISVN	7月	4	1,000	2,500,000	18,888	02/05/2024
CTPB2305	KISVN	9月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	n.a	2	1,000	n.a	18,500	17/06/2024
CVHM2302	ACBS	12月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2312	HCM	9月	5	2,800	7,000,000	56,000	03/05/2024
CVHM2313	SSI	12月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2315	KISVN	7月	8	1,100	3,000,000	50,888	02/05/2024
CVHM2316	KISVN	9月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2319	MBS	6月	5	1,600	2,000,000	52,000	22/04/2024
CVHM2401	VCI	n.a	4	1,100	n.a	43,000	17/06/2024
CVIB2302	ACBS	12月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	n.a	1.9439	1,150	n.a	20,411	17/06/2024
CVIC2306	KISVN	12月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12月	9.4907	1,300	2,000,000	71,707	24/06/2024

CVNM2308	HCM	9 月	7.8398	1,800	5,000,000	67,619	03/05/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2313	KISVN	7 月	9.7998	1,100	3,000,000	82,298	02/05/2024
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	39199	4,400	3,000,000	87,108	02/01/2025
CVNM2316	MBS	6 月	9.7998	1,700	3,000,000	63,698	22/04/2024
CVPB2305	VND	10 月	2.8595	2,900	10,000,000	17,157	15/04/2024
CVPB2309	SSI	9 月	3.8126	1,100	35,000,000	21,446	03/05/2024
CVPB2311	HCM	9 月	1.9063	2,500	7,000,000	19,540	03/05/2024
CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2316	KISVN	7 月	4.7658	1,000	3,000,000	22,357	02/05/2024
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2320	MBS	6 月	2.8595	1,500	3,000,000	20,970	22/04/2024
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2312	HCM	9 月	4	1,600	5,000,000	27,500	03/05/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2317	KISVN	7 月	4	1,100	3,000,000	29,999	02/05/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2321	MBS	6 月	4	1,200	2,000,000	29,000	22/04/2024
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CACB2304	BSI	12 月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12 月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8 月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9 月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	n.a	2	1,000	n.a	25,000	17/06/2024
CFPT2305	VND	10 月	9.8844	4,000	2,000,000	67,214	15/04/2024
CFPT2309	HCM	9 月	7.9075	2,000	5,000,000	80,064	03/05/2024
CFPT2310	HCM	12 月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10 月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16 月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2315	MBS	6 月	8	3,200	2,000,000	80,000	22/04/2024
CFPT2316	VND	8 月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12 月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	n.a	8	2,800	n.a	99,000	11/07/2024
CHDB2306	KISVN	12 月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12 月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12 月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16 月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12 月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2321	VND	10 月	3	3,400	10,000,000	24,500	15/04/2024
CHPG2322	VND	13 月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2326	SSI	9 月	4	1,300	30,000,000	27,500	03/05/2024
CHPG2328	HCM	9 月	2	2,400	10,000,000	28,500	03/05/2024
CHPG2329	HCM	12 月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12 月	6	1,000	23,000,000	28,000	07/10/2024

CHPG2332	SSI	14 月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14 月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16 月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2336	KISVN	7 月	4	1,100	8,000,000	28,111	02/05/2024
CHPG2337	KISVN	9 月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12 月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15 月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2340	MBS	6 月	3	1,800	3,000,000	25,000	22/04/2024
CHPG2341	VND	8 月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12 月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	n.a	3	2,300	n.a	28,000	12/06/2024

源自：FiinPro, YSVN

元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hiên
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部分行經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỷ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12-month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.