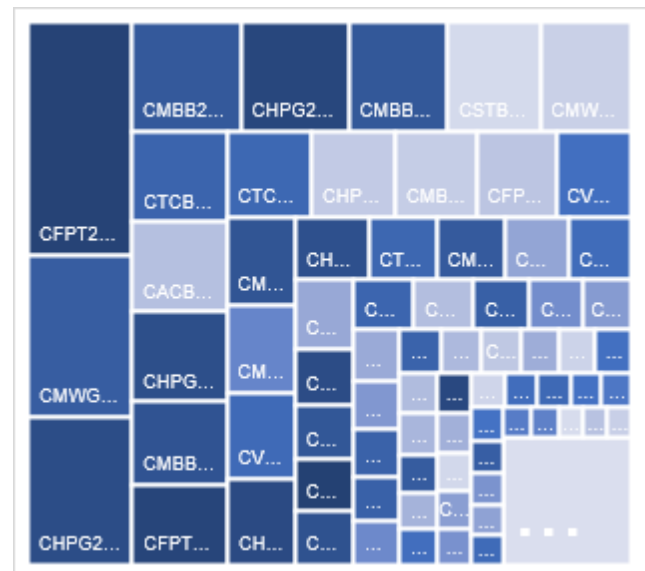
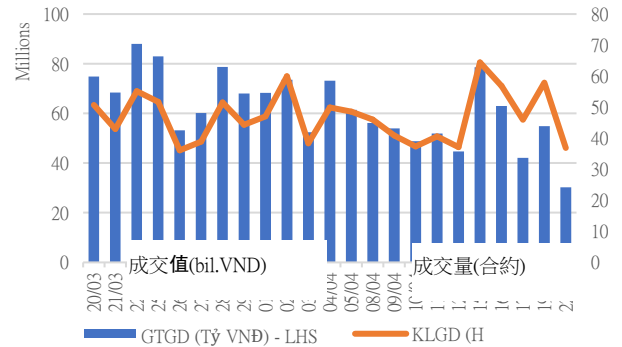


市場可能再度上漲

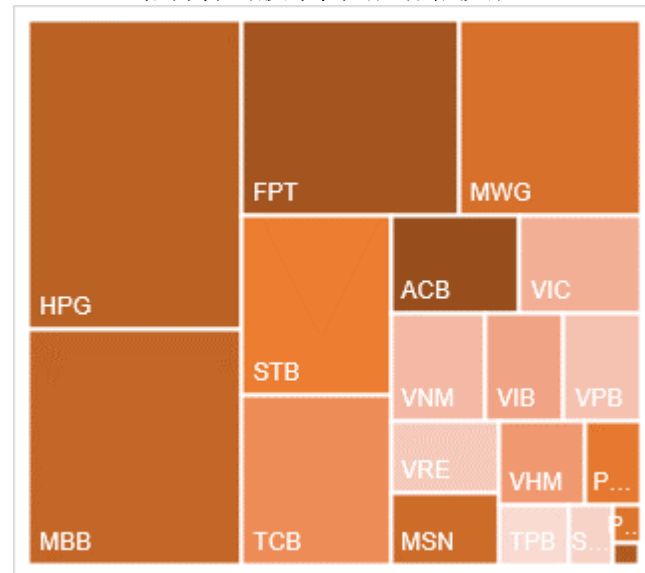
2024/04/23

股票市場在當日復甦良好，VN30 中的大部分股票收盤上漲，市場上的認股權證也處於相當積極的走勢。然而，權證市場的流動性比前一交易日大幅下降，成交量減少至近幾個月來的最低水平，其中 HPG、MWG、FPT 和 MBB 是交易最為活躍的權證。我們繼續建議投資者不應急於再次增加比例，因為權證市場的流動性下降至較低的水平，顯示出市場的情緒仍然相當謹慎。

成交值和成交量



根據標的股票代碼分配成交值



源自: YSVN

當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (Bil.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	1.6%	1860	4,200	0.007	ITM	6.6%		156	47%
CACB2305	1.2%	820	279,900	0.227	ITM	7.9%		170	44%
CACB2306	2.9%	1770	353,200	0.632	ITM	1.9%		91	36%
CACB2307	1.8%	580	93,400	0.054	ITM	6.3%		121	38%
CACB2401	0.0%	1320	300	0	ITM	3.1%		58	35%
CFPT2309	6.5%	3930	12,400	0.047	ITM	0.8%	3.55	14	130%
CFPT2310	7.4%	3750	10,600	0.038	ITM	3.5%	3.61	105	57%
CFPT2313	4.2%	1750	1,022,500	1.792	ITM	6.5%	4.94	109	47%
CFPT2314	2.1%	2390	235,300	0.56	ITM	12.3%	3.44	262	47%
CFPT2315	0.0%	4070	-	0	ITM	2.0%		2	
CFPT2316	2.1%	2960	170,300	0.503	ITM	1.2%	3.68	91	38%
CFPT2317	3.9%	1330	98,300	0.128	ITM	9.7%	4.07	213	41%
CFPT2318	-5.2%	2020	3,300	0.006	ITM	4.4%	5.62	84	44%
CHDB2306	5.4%	1170	33,000	0.038	ITM	4.5%	4.74	65	60%
CHPG2309	3.6%	1450	629,100	0.866	ITM	1.3%	6.13	32	50%
CHPG2315	0.0%	1500	200	0	ITM	20.6%	2.68	63	130%
CHPG2316	2.3%	890	116,100	0.098	OTM	15.9%	4.13	154	52%
CHPG2319	2.7%	380	139,700	0.053	OTM	13.0%	6.48	65	49%
CHPG2322	-5.7%	990	21,100	0.02	OTM	14.2%	5.57	86	50%
CHPG2326	3.7%	280	1,542,400	0.427	ITM	2.2%	16.00	14	43%
CHPG2328	-5.6%	340	17,800	0.005	OTM	4.2%	16.63	14	46%
CHPG2329	4.3%	980	239,800	0.239	OTM	10.6%	6.99	105	38%
CHPG2331	1.7%	610	1,878,000	1.139	ATM	13.1%	4.48	170	45%
CHPG2332	3.3%	630	1,037,300	0.628	OTM	15.3%	4.19	203	44%
CHPG2333	-3.1%	630	549,000	0.345	OTM	17.1%	4.06	231	44%
CHPG2334	3.9%	530	427,500	0.225	OTM	20.5%	3.53	262	47%
CHPG2336	-11.5%	230	105,500	0.023	OTM	3.7%	15.01	14	52%
CHPG2337	8.3%	520	71,600	0.035	OTM	13.4%	5.46	74	53%
CHPG2338	-3.4%	850	80,000	0.066	OTM	19.3%	3.83	168	53%
CHPG2339	2.1%	2890	200	0	OTM	28.6%	2.42	259	68%
CHPG2340	18.8%	1200	100	0	ITM	2.1%		2	
CHPG2341	7.0%	760	21,200	0.016	OTM	12.6%	7.33	91	40%
CHPG2342	1.3%	770	695,100	0.528	ITM	13.2%	2.90	213	65%
CHPG2343	-2.9%	680	134,700	0.091	ATM	7.3%	7.51	53	47%
CHPG2401	-25.0%	300	1,600	0	OTM	13.9%	8.16	58	43%
CMBB2306	0.0%	3600	162,700	0.585	ITM	2.1%	3.70	32	96%
CMBB2309	-7.1%	920	475,300	0.442	ITM	0.4%	6.14	14	63%
CMBB2311	-1.1%	1860	22,100	0.041	ITM	0.5%	6.07	14	71%
CMBB2312	-11.2%	1980	114,300	0.236	ITM	3.8%	4.84	105	41%
CMBB2314	5.0%	1050	773,700	0.797	ITM	7.1%	4.34	109	55%
CMBB2315	0.0%	1350	653,900	0.878	ITM	12.4%	3.19	262	50%
CMBB2316	6.0%	530	119,000	0.06	ITM	3.1%	4.26	14	171%
CMBB2317	5.5%	770	685,500	0.512	ITM	5.5%	4.69	121	43%
CMBB2318	1.4%	1500	36,900	0.054	ITM	6.2%	3.40	154	56%
CMBB2401	-10.9%	1640	24,700	0.042	ITM	3.0%	5.93	58	46%
CMSN2302	2.9%	1070	44,800	0.047	ITM	8.3%	6.14	32	77%
CMSN2307	-3.7%	260	5,500	0	OTM	28.0%	2.29	65	66%

CMSN2311	0.0%	350	41,800	0.014	OTM	36.5%	2.15	105	61%
CMSN2313	6.8%	780	61,400	0.046	OTM	31.2%	2.54	170	65%
CMSN2315	-57.1%	30	549,300	0.005	OTM	23.0%	0.06	14	82%
CMSN2316	-5.6%	510	6,900	0.003	OTM	33.2%	2.96	168	56%
CMSN2317	2.1%	990	444,500	0.438	OTM	41.7%	2.25	259	60%
CMWG2305	4.1%	3300	94,800	0.314	ITM	0.3%	3.71	32	0%
CMWG2309	-42.9%	40	536,400	0.024	OTM	11.5%	14.17	14	47%
CMWG2310	0.0%	660	163,900	0.111	OTM	18.9%	5.02	105	51%
CMWG2312	-50.0%	10	413,700	0.004	OTM	15.3%	0.00	3	134%
CMWG2313	5.1%	820	12,400	0.01	OTM	13.0%	5.07	109	50%
CMWG2314	9.3%	820	1,570,300	1.244	OTM	23.9%	3.10	262	54%
CMWG2315	-9.1%	100	11,200	0.001	OTM	4.7%	11.74	14	66%
CMWG2316	5.4%	980	117,000	0.116	ITM	10.9%	4.92	123	47%
CMWG2317	0.0%	50	-	0	OTM	3.5%		2	
CMWG2318	2.9%	1440	516,300	0.731	ITM	4.2%	4.67	91	48%
CNVL2305	-5.1%	940	3,700	0.003	OTM	39.3%	0.12	65	182%
CPDR2305	5.4%	2130	37,500	0.075	ITM	7.8%		65	117%
CPOW2306	50.0%	60	60,300	0.003	OTM	51.4%		65	67%
CPOW2309	0.0%	30	76,400	0.001	OTM	36.7%		25	78%
CPOW2313	0.0%	210	35,000	0.006	OTM	25.0%		74	58%
CPOW2314	-4.3%	450	330,500	0.145	OTM	31.6%		168	57%
CPOW2315	-1.4%	680	296,500	0.191	OTM	39.1%		259	60%
CSHB2302	-15.4%	110	68,900	0.006	OTM	8.6%		14	66%
CSHB2303	4.2%	500	175,400	0.087	OTM	18.6%		73	70%
CSHB2304	0.0%	310	62,600	0.016	OTM	17.5%		74	84%
CSHB2305	-7.9%	350	27,400	0.009	OTM	27.2%		168	71%
CSHB2306	-1.7%	1140	65,200	0.073	OTM	33.8%		259	72%
CSTB2306	10.0%	330	574,600	0.204	OTM	10.9%	11.26	32	46%
CSTB2312	33.3%	160	1,000	0	OTM	23.4%	5.33	63	55%
CSTB2313	20.0%	300	594,500	0.152	OTM	34.0%	4.09	154	52%
CSTB2316	0.0%	140	53,500	0.005	OTM	33.9%	2.61	65	64%
CSTB2318	16.7%	70	192,800	0.012	OTM	16.7%	8.42	25	53%
CSTB2322	66.7%	50	3,443,500	0.161	OTM	9.2%	18.28	14	47%
CSTB2324	200.0%	30	15,200	0	OTM	12.5%	12.96	14	51%
CSTB2325	-3.2%	600	7,500	0.004	OTM	22.6%	3.79	105	63%
CSTB2326	-50.0%	10	2,900	0	OTM	19.4%	0.00	3	166%
CSTB2327	16.7%	350	49,400	0.016	OTM	23.3%	4.07	109	59%
CSTB2328	0.0%	510	271,000	0.137	OTM	34.1%	2.72	262	60%
CSTB2330	0.0%	20	1,898,300	0.018	OTM	23.3%	0.38	14	75%
CSTB2331	7.1%	150	3,100	0	OTM	29.3%	4.39	74	56%
CSTB2333	4.8%	1540	116,300	0.165	OTM	41.7%	2.69	259	59%
CSTB2334	1.6%	1300	163,200	0.219	ITM	11.8%	4.35	123	54%
CSTB2335	0.0%	100	-	0	OTM	13.2%		2	
CSTB2336	12.5%	90	649,500	0.045	OTM	13.7%	9.67	29	51%
CSTB2337	4.1%	1020	42,500	0.043	ITM	23.5%	2.43	213	80%
CSTB2338	5.0%	420	1,669,300	0.749	OTM	9.4%	9.26	53	42%
CSTB2401	-21.7%	180	20,000	0.003	OTM	14.1%	14.02	58	36%
CTCB2302	7.3%	6190	105,400	0.638	ITM	0.7%	2.44	32	108%
CTCB2306	5.1%	3310	66,200	0.221	ITM	0.0%	3.42	14	0%
CTCB2307	19.0%	3570	100,900	0.321	ITM	6.7%	3.03	105	84%
CTCB2309	8.1%	4120	4,100	0.016	ITM	4.7%	3.32	156	50%
CTCB2310	7.4%	1590	339,700	0.531	ITM	5.5%	3.20	170	52%

CTCB2311	0.0%	4300	-	0	ITM	-0.8%		2	
CTCB2312	10.0%	4400	19,800	0.086	ITM	1.2%	3.37	84	46%
CTCB2401	13.2%	5760	1,800	0.01	ITM	0.6%	3.87	58	30%
CTPB2304	-42.9%	40	598,700	0.019	OTM	8.8%		14	51%
CTPB2305	29.2%	310	700,600	0.181	OTM	17.6%		74	60%
CTPB2306	18.2%	1170	87,900	0.09	OTM	27.0%		168	66%
CTPB2401	18.1%	850	8,700	0.007	OTM	15.4%		58	75%
CVHM2302	-6.3%	150	151,700	0.023	OTM	22.1%	2.04	32	61%
CVHM2307	0.0%	90	12,400	0.001	OTM	52.9%	0.11	65	75%
CVHM2311	5.0%	210	4,200	0	OTM	48.5%	0.90	105	61%
CVHM2312	100.0%	20	1,441,000	0.014	OTM	35.3%	0.00	14	94%
CVHM2313	0.0%	310	269,800	0.082	OTM	28.1%	3.57	170	50%
CVHM2315	-33.3%	20	386,600	0.003	OTM	23.2%	0.03	14	80%
CVHM2316	-5.9%	160	414,600	0.07	OTM	26.7%	3.12	74	55%
CVHM2317	0.0%	390	779,300	0.298	OTM	33.8%	2.66	168	56%
CVHM2318	-3.2%	900	12,400	0.012	OTM	39.8%	2.36	259	56%
CVHM2319	0.0%	10	9,400	0	OTM	25.6%		2	
CVHM2401	-2.6%	760	42,600	0.03	OTM	11.1%	5.95	58	55%
CVIB2302	0.5%	2050	900	0.001	ITM	3.4%		32	73%
CVIB2304	2.2%	910	479,100	0.433	ITM	8.4%		109	55%
CVIB2305	1.6%	640	106,500	0.068	OTM	18.5%		262	49%
CVIB2306	0.0%	3200	2,000	0.006	ITM	7.3%		123	74%
CVIB2307	1.0%	1020	41,900	0.042	ITM	18.3%		121	80%
CVIB2401	0.9%	1120	50,500	0.055	ITM	6.5%		58	51%
CVIC2306	4.0%	260	4,500	0.001	OTM	53.1%	0.03	65	101%
CVIC2308	-12.0%	220	1,389,800	0.297	OTM	24.3%	3.65	109	51%
CVIC2309	-6.3%	300	287,300	0.084	OTM	31.0%	2.94	170	52%
CVIC2312	-11.8%	150	70,000	0.009	OTM	28.2%	1.99	74	60%
CVIC2313	-7.9%	350	877,600	0.296	OTM	35.6%	2.05	168	60%
CVIC2314	-6.3%	1190	150,500	0.175	OTM	44.1%	1.60	259	67%
CVNM2306	7.7%	280	354,700	0.099	OTM	16.2%	5.15	65	49%
CVNM2308	-10.0%	90	196,100	0.017	OTM	6.8%	14.05	14	44%
CVNM2310	-3.8%	250	24,100	0.005	OTM	26.3%	3.57	109	48%
CVNM2311	-4.0%	480	976,500	0.476	OTM	29.8%	3.99	262	40%
CVNM2313	0.0%	20	4,000	0	OTM	28.9%	0.00	14	89%
CVNM2314	0.0%	430	290,000	0.121	OTM	38.3%	2.09	168	53%
CVNM2315	-6.8%	1500	1,000	0.001	OTM	91908.8%	0.00	259	500%
CVNM2316	-75.0%	20	498,800	0.022	ITM	-0.2%		2	
CVPB2309	0.0%	10	1,240,800	0.012	OTM	17.4%	7.79	14	55%
CVPB2311	7.7%	140	20,600	0.002	OTM	8.2%	13.54	14	55%
CVPB2312	15.1%	610	202,200	0.117	OTM	15.7%	6.41	105	45%
CVPB2314	12.5%	180	473,800	0.08	OTM	28.8%	5.55	109	50%
CVPB2315	0.0%	260	289,900	0.076	OTM	35.7%	4.16	262	46%
CVPB2316	-50.0%	10	885,200	0.009	OTM	22.4%	0.83	14	72%
CVPB2317	18.2%	130	203,100	0.026	OTM	27.7%	5.33	74	54%
CVPB2318	29.0%	400	310,900	0.097	OTM	36.3%	3.04	168	61%
CVPB2319	1.6%	1300	84,100	0.103	OTM	44.4%	2.28	259	66%
CVPB2320	0.0%	70	-	0	OTM	15.7%		2	
CVPB2321	4.5%	460	56,200	0.025	ITM	16.0%	3.42	121	72%
CVPB2322	-3.8%	510	93,400	0.048	OTM	20.4%	4.05	154	55%
CVRE2303	11.1%	200	382,900	0.076	OTM	14.3%	7.10	32	57%
CVRE2308	20.0%	360	14,600	0	OTM	47.9%	0.35	65	114%

CVRE2312	-16.7%	50	2,600	0	OTM	23.7%	0.19	14	93%
CVRE2313	8.0%	270	100,900	0.028	OTM	36.5%	2.60	105	64%
CVRE2315	4.8%	220	175,700	0.039	OTM	41.8%	2.44	170	63%
CVRE2317	0.0%	20	485,400	0.009	OTM	34.3%	0.00	14	103%
CVRE2318	0.0%	170	82,700	0.013	OTM	41.4%	1.44	74	71%
CVRE2319	64.7%	280	558,100	0.115	OTM	46.9%	2.70	168	58%
CVRE2320	12.4%	1000	137,500	0.13	OTM	53.3%	2.24	259	60%
CVRE2321	-50.0%	10	20,000	0	OTM	29.6%		2	
CVRE2322	10.6%	940	126,100	0.119	OTM	19.7%	3.34	91	77%
CVRE2323	8.3%	390	103,700	0.047	OTM	15.9%	5.45	53	60%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

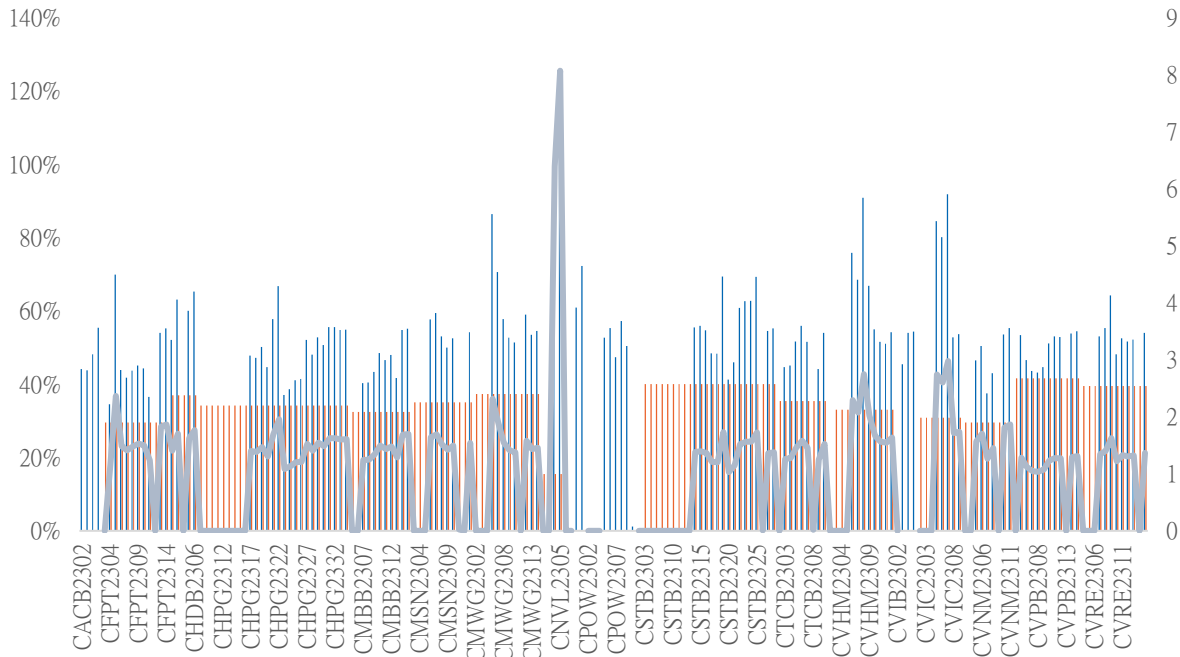
標的股票的技術建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		62.90	下跌	下跌			66.82	-
DPM		31.60	下跌	下跌			33.60	-
FPT		110.30	下跌	上漲			114.37	-
HDB		22.40	下跌	上漲		-100%	23.70	-
HPG		28.00	下跌	下跌			29.26	-
MBB		22.60	下跌	下跌			24.31	-
MSN		66.90	下跌	下跌			70.31	-
MWG		48.60	下跌	上漲		-100%	52.03	-
NVL		14.90	下跌	下跌			16.00	-
PNJ		93.40	下跌	上漲			97.29	-
REE		58.90	下跌	上漲			61.45	-
STB		27.65	下跌	下跌			28.73	-
TCB		45.25	下跌	上漲			46.80	-
VHM		41.45	下跌	下跌			43.11	-
VIC		42.00	下跌	下跌			44.99	-
VJC	107.00	103.30	上漲	上漲	116.08	12%	101.66	1.70
VNM		64.00	下跌	下跌			65.84	-
VPB		18.30	下跌	下跌			19.30	-
VRE		22.40	下跌	下跌			23.17	-

源自: YSVN



認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。

認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2304	BSI	12 月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12 月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8 月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9 月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	n.a	2	1,000	n.a	25,000	17/06/2024
CFPT2305	VND	10 月	9.8844	4,000	2,000,000	67,214	15/04/2024
CFPT2309	HCM	9 月	7.9075	2,000	5,000,000	80,064	03/05/2024
CFPT2310	HCM	12 月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10 月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16 月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2315	MBS	6 月	8	3,200	2,000,000	80,000	22/04/2024
CFPT2316	VND	8 月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12 月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	n.a	8	2,800	n.a	99,000	11/07/2024
CHDB2306	KISVN	12 月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12 月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12 月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16 月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12 月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2321	VND	10 月	3	3,400	10,000,000	24,500	15/04/2024
CHPG2322	VND	13 月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2326	SSI	9 月	4	1,300	30,000,000	27,500	03/05/2024

CHPG2328	HCM	9 月	2	2,400	10,000,000	28,500	03/05/2024
CHPG2329	HCM	12 月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12 月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14 月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14 月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16 月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2336	KISVN	7 月	4	1,100	8,000,000	28,111	02/05/2024
CHPG2337	KISVN	9 月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12 月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15 月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2340	MBS	6 月	3	1,800	3,000,000	25,000	22/04/2024
CHPG2341	VND	8 月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12 月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	n.a	3	2,300	n.a	28,000	12/06/2024
CHPG2401	VCI	n.a	3	1,150	n.a	31,000	17/06/2024
CMBB2306	ACBS	12 月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2309	SSI	9 月	4	1,000	35,000,000	19,000	03/05/2024
CMBB2311	HCM	9 月	2	1,700	7,000,000	19,000	03/05/2024
CMBB2312	HCM	12 月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10 月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16 月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2316	KISVN	7 月	10	1,000	1,700,000	17,999	02/05/2024
CMBB2317	VND	9 月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10 月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	n.a	2	1,060	n.a	20,000	17/06/2024
CMSN2302	ACBS	12 月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12 月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12 月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12 月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2315	KISVN	7 月	10	1,200	3,000,000	81,999	02/05/2024
CMSN2316	KISVN	12 月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15 月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12 月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2309	HCM	9 月	5	2,000	5,000,000	54,000	03/05/2024
CMWG2310	HCM	12 月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2312	BSI	7 月	3	3,160	3,500,000	56,000	23/04/2024
CMWG2313	SSI	10 月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16 月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2315	KISVN	7 月	20	1,000	1,300,000	48,888	02/05/2024
CMWG2316	ACBS	11 月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2317	MBS	6 月	6	1,300	2,000,000	50,000	22/04/2024
CMWG2318	VND	8 月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12 月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12 月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12 月	2	1,400	2,000,000	15,999	24/06/2024
CPOW2308	VND	10 月	5	1,300	10,000,000	12,000	15/04/2024
CPOW2309	VND	11 月	2	2,000	5,000,000	14,500	15/05/2024
CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2302	KISVN	7 月	2	1,000	8,000,000	11,999	02/05/2024
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	19,000,000	30,000	22/05/2024

CSTB2312	KISVN	12月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2318	VND	11月	4	2,000	6,000,000	32,000	15/05/2024
CSTB2319	VND	10月	9	1,400	10,000,000	27,000	15/04/2024
CSTB2322	SSI	9月	4	1,400	70,000,000	30,000	03/05/2024
CSTB2324	HCM	9月	4	1,200	10,000,000	31,000	03/05/2024
CSTB2325	HCM	12月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2326	BSI	7月	2	2,920	3,500,000	33,000	23/04/2024
CSTB2327	SSI	10月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2330	KISVN	7月	4	1,100	8,000,000	33,999	02/05/2024
CSTB2331	KISVN	9月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2333	KISVN	15月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2335	MBS	6月	3	2,200	3,000,000	31,000	22/04/2024
CSTB2336	VND	6月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	n.a	3	2,100	n.a	29,000	12/06/2024
CSTB2401	VCI	n.a	3	1,150	n.a	31,000	17/06/2024
CTCB2302	ACBS	12月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2306	HCM	9月	4	1,900	7,000,000	32,000	03/05/2024
CTCB2307	HCM	12月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2311	MBS	6月	3	2,300	3,000,000	32,000	22/04/2024
CTCB2312	CK VPBank	n.a	3	2,500	n.a	32,600	11/07/2024
CTCB2401	VCI	n.a	2	1,800	n.a	34,000	17/06/2024
CTPB2304	KISVN	7月	4	1,000	2,500,000	18,888	02/05/2024
CTPB2305	KISVN	9月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	n.a	2	1,000	n.a	18,500	17/06/2024
CVHM2302	ACBS	12月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2312	HCM	9月	5	2,800	7,000,000	56,000	03/05/2024
CVHM2313	SSI	12月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2315	KISVN	7月	8	1,100	3,000,000	50,888	02/05/2024
CVHM2316	KISVN	9月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2319	MBS	6月	5	1,600	2,000,000	52,000	22/04/2024
CVHM2401	VCI	n.a	4	1,100	n.a	43,000	17/06/2024
CVIB2302	ACBS	12月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	n.a	1.9439	1,150	n.a	20,411	17/06/2024
CVIC2306	KISVN	12月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12月	9.4907	1,300	2,000,000	71,707	24/06/2024

CVNM2308	HCM	9 月	7.8398	1,800	5,000,000	67,619	03/05/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2313	KISVN	7 月	9.7998	1,100	3,000,000	82,298	02/05/2024
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	39199	4,400	3,000,000	87,108	02/01/2025
CVNM2316	MBS	6 月	9.7998	1,700	3,000,000	63,698	22/04/2024
CVPB2305	VND	10 月	2.8595	2,900	10,000,000	17,157	15/04/2024
CVPB2309	SSI	9 月	3.8126	1,100	35,000,000	21,446	03/05/2024
CVPB2311	HCM	9 月	1.9063	2,500	7,000,000	19,540	03/05/2024
CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2316	KISVN	7 月	4.7658	1,000	3,000,000	22,357	02/05/2024
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2320	MBS	6 月	2.8595	1,500	3,000,000	20,970	22/04/2024
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2312	HCM	9 月	4	1,600	5,000,000	27,500	03/05/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2317	KISVN	7 月	4	1,100	3,000,000	29,999	02/05/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2321	MBS	6 月	4	1,200	2,000,000	29,000	22/04/2024
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CACB2304	BSI	12 月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12 月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8 月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9 月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	n.a	2	1,000	n.a	25,000	17/06/2024
CFPT2305	VND	10 月	9.8844	4,000	2,000,000	67,214	15/04/2024
CFPT2309	HCM	9 月	7.9075	2,000	5,000,000	80,064	03/05/2024
CFPT2310	HCM	12 月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10 月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16 月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2315	MBS	6 月	8	3,200	2,000,000	80,000	22/04/2024
CFPT2316	VND	8 月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12 月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	n.a	8	2,800	n.a	99,000	11/07/2024
CHDB2306	KISVN	12 月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12 月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12 月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16 月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12 月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2321	VND	10 月	3	3,400	10,000,000	24,500	15/04/2024
CHPG2322	VND	13 月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2326	SSI	9 月	4	1,300	30,000,000	27,500	03/05/2024
CHPG2328	HCM	9 月	2	2,400	10,000,000	28,500	03/05/2024
CHPG2329	HCM	12 月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12 月	6	1,000	23,000,000	28,000	07/10/2024

CHPG2332	SSI	14 月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14 月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16 月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2336	KISVN	7 月	4	1,100	8,000,000	28,111	02/05/2024
CHPG2337	KISVN	9 月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12 月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15 月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2340	MBS	6 月	3	1,800	3,000,000	25,000	22/04/2024
CHPG2341	VND	8 月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12 月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	n.a	3	2,300	n.a	28,000	12/06/2024

源自：FiinPro, YSVN

元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hiên
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部分行經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỹ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12-month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

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