

當日市場：市場在 1300 點以下處於震盪的階段

2024/04/01

市場走勢

經過兩個交易日的上漲後，市場指數再次出現調整。VN-Index 收盤下跌 0.47%，止於 1284.09 點，HNX-Index 下跌 0.55%，而 Upcom-Index 上漲 0.1%。3 大市場的交易額均達到 25 兆 5,840 億越南盾。

拋售壓力擴散至整個市場，其中 VN30-Index 收盤下跌 0.48%，則錄得 22 檔下跌股、7 檔上漲股和 1 檔參考股。VHM、SHB、SSI、STB、BVH 均下跌約 1%。最負面的是 MSN (-2.37%) 收於 74,200 越南盾。相反，VIB (1.44)、LPB (3.85%) 是兩檔逆市的藍籌股。

由於 DRC (3.08%) 或 TCH (3.29%)、HHS (2.51%) 的大幅上漲勢頭，中型股表現更為積極。

外資在連續第 14 個交易日在 3 大市場賣超 7,140 億越南盾，主要集中在 MSN (2,190 億)、VND (1,890 億)、VHM (1,510 億) 被拋售最多的股票。相反，MWG (1,700 億)、VPB (550 億)、PVS (510 億) 在買超方面領先。

市場短期觀點

我們認為，VN-Index 可能會在盤初繼續調整至 1,278 點，並在下一個交易日在尾盤回歸上漲趨勢。同時，市場也可能快速結束短期調整期，流動性在調整期內走弱，顯示投資者尚未出現退出市場的跡象，並仍主要維持持有倉位。此外，情緒指標持續上漲，顯示投資者對當前市場走勢仍持樂觀態度。

大盤的短期走勢仍維持上漲。因此，我們建議短期投資者可以繼續持有投資組合中高比例的股票，並在未來幾個交易日的漲幅限制新買。

根據週線圖來看，VN-Index 收盤比前一周小幅上漲 0.17%。同時，中期上漲趨勢仍明顯，VN-Index 可能在 1,330 點中期的強勁阻力位。因此，我們認為中期投資者可以維持買進倉位，並在投資組合中持有較高比例的股票。

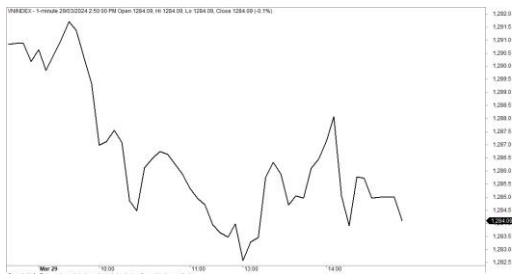
請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

市場走勢

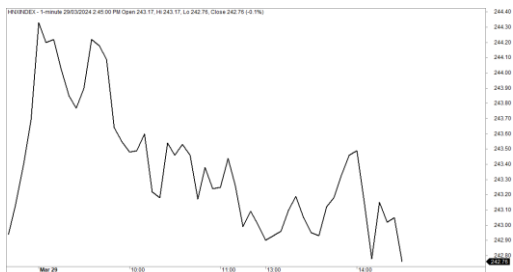
市場指數	VNI	HNI	UPCOM
收盤	1,284.09	242.58	91.57
%日	-0.47%	-0.55%	0.09%
%週	0.18%	0.37%	0.68%
%月	2.50%	3.02%	1.04%
%年	21.56%	17.99%	19.34%
成交值(Bil.VND)			
當日	23,158	1,769	657
日均量/週	24,812	2,023	625
日均量/月	26,710	2,339	702
外資進出			
買進	1,410.92	87.96	31.20
賣出	2,203.75	33.85	6.00
買賣超	-792.83	54.11	25.19
市場漲跌家數			
上漲	118	84	221
下跌	204	90	180
持平	97	151	502
市場指標			
P/E	14.85	20.02	18.12
總市值 (兆盾)	5,211	326	1,209
股息殖利率	0.00%	0.00%	0.00%

資料源: Bloomberg - YSVN

VNINDEX



HNXINDEX



## 技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	1300	1330	870	800
HNX-Index	上漲	上漲	260	306	189	160
VN30	上漲	上漲	1300	1336	980	960
VNMidcaps	上漲	上漲	1280	1250	963	900
VNSmallcaps	上漲	上漲	1250	1250	804	750

**胡志明市交易所 (HSX)**

	收盤	漲跌%
VNI	1284.09	-0.47%
VN30	1296.9	-0.48%
VN Mid	1941.62	-0.31%
VN Small	1525.14	-0.36%

**河內交易所 (HSX)**

	收盤	漲跌%
HNI	242.58	-0.55%
HN30	533.82	-0.83%
VNX AllSh	1312.81	-0.42%

**UPCOM 市場 (UPCoM)**

	收盤	漲跌%
UPCoM	91.57	0.09%

外資交易	成交值 (Bil.VND)
買進	1410.92127
賣出	2203.74872
買超/賣超	-792.827451

外資交易	成交值 (Bil.VND)
買進	87.96
賣出	33.85
買超/賣超	54.11

外資交易	成交值 (Bil.VND)
買進	31.20
賣出	6.00
買超/賣超	25.19

上漲排名/ 股碼	漲跌(VND)	漲跌%
HMC	850	6.88%
SVD	220	6.77%
CSV	3800	6.23%
LPB	650	3.85%
SIP	3100	3.41%

上漲排名/ 股碼	漲跌(VND)	漲跌%
MCO	2400	9.96%
HMR	2000	9.76%
VIT	1700	9.44%
PPT	600	6.00%
TA9	900	5.56%

上漲排名/ 股碼	漲跌(VND)	漲跌%
TSJ	36652000	14.83%
HFH	622300	14.29%
HIO	10499400	11.75%
ATG	7445170	11.16%
PVL	24372009	10.57%

下跌排名/ 股碼	漲跌(VND)	漲跌%
POM	-220	-4.17%
HPX	-340	-4.15%
RDP	-270	-3.97%
FMC	-1650	-3.29%
CTR	-3900	-2.74%

下跌排名/ 股碼	漲跌(VND)	漲跌%
VE4	-28800	-9.99%
NRC	-200	-3.77%
TIG	-400	-2.86%
AMV	-100	-2.56%
SHS	-500	-2.43%

下跌排名/ 股碼	漲跌(VND)	漲跌%
HHG	-210	-8.40%
HSV	-472	-6.56%
NDC	-9900	-5.83%
BOT	-111	-3.47%
PVX	-69	-3.00%

\*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	530,404,761
BID	296,992,710
CTG	190,903,207
VHM	186,584,647
GAS	184,198,536

市值排名/ 股碼	Bil.VND
IDC	19,469,996
PVS	18,736,279
HUT	17,314,732
SHS	16,344,451
THD	13,513,499

市值排名/ 股碼	Bil.VND
ACV	184,442,126
VGI	131,571,783
MCH	96,669,739
BSR	59,948,160
VEA	49,711,737

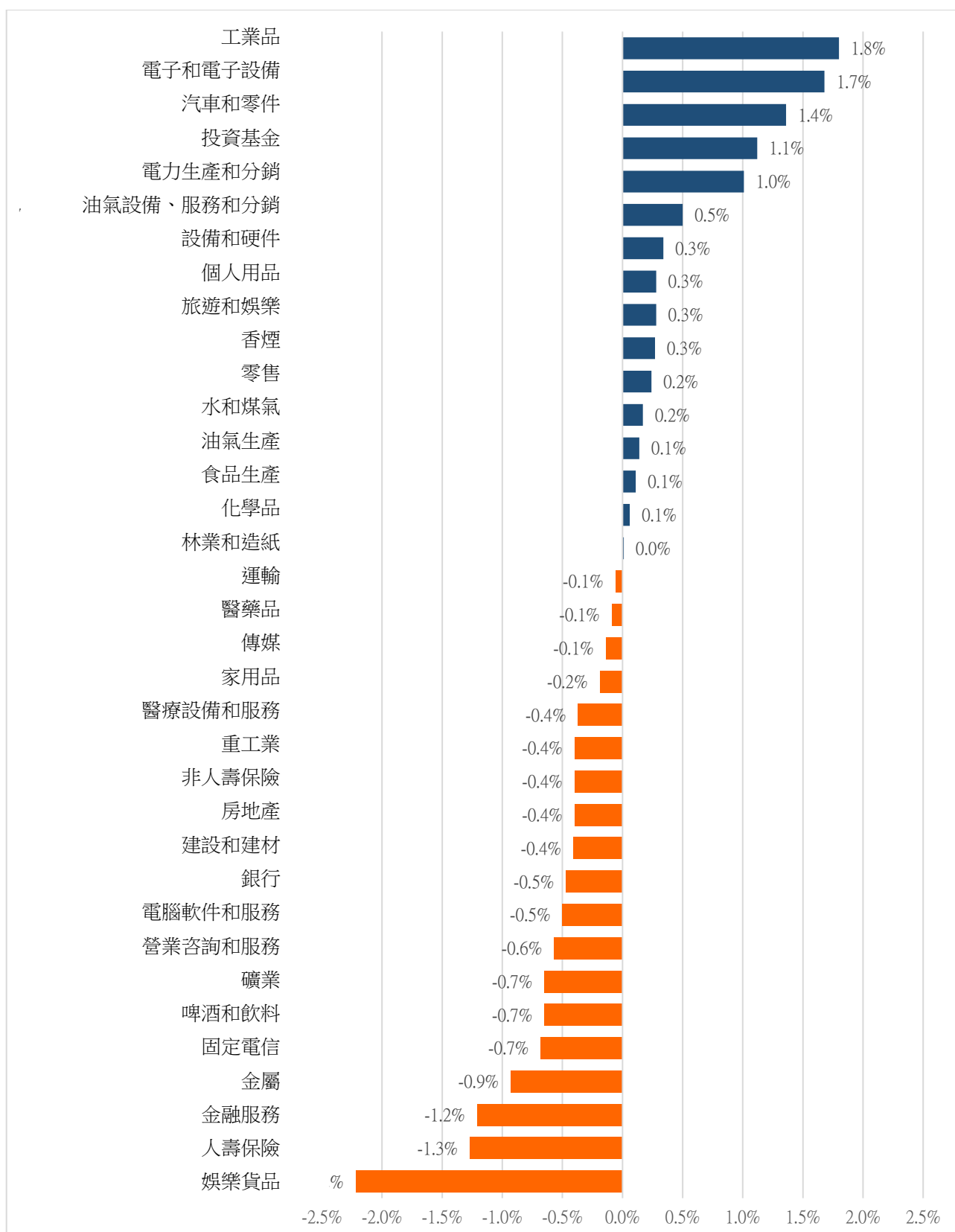
交易量排名/ 股碼	成交值	30 日均
NVL	47,108,000	32,365,143
STB	34,619,500	21,162,070
VND	33,700,500	42,305,949
VPB	33,675,400	19,407,093
VIX	29,218,300	38,203,333

交易量排名/ 股碼	成交值	30 日均
SHS	18,805,814	33,306,196
CEO	11,618,713	15,615,187
PVS	6,764,269	8,027,057
HUT	3,025,053	5,386,931
PVC	2,876,678	1,710,350

交易量排 名/股碼	成交值	30 日均
BSR	5,302,428	5,686,895
DDV	3,114,746	2,701,359
VGI	2,855,186	1,957,245
PVX	2,679,307	596,748
AAH	2,267,054	624,443

資料源: Bloomberg & Yunta Research

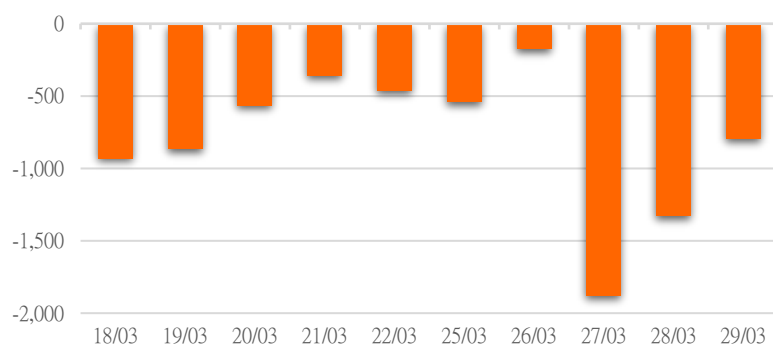
## 各行業板塊的交易走勢



資料源: FiinPro - YSVN

## 外資買進賣統計

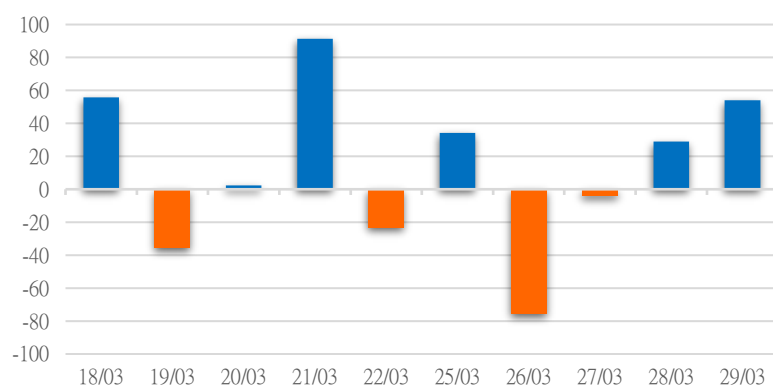
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MWG	169,737	MSN	-218,535
VPB	54,685	VND	-189,513
SSI	34,807	VHM	-150,847
CTG	27,313	STB	-145,294
DRC	24,022	VNM	-93,972

HSX 外資買/賣超的前 5 名

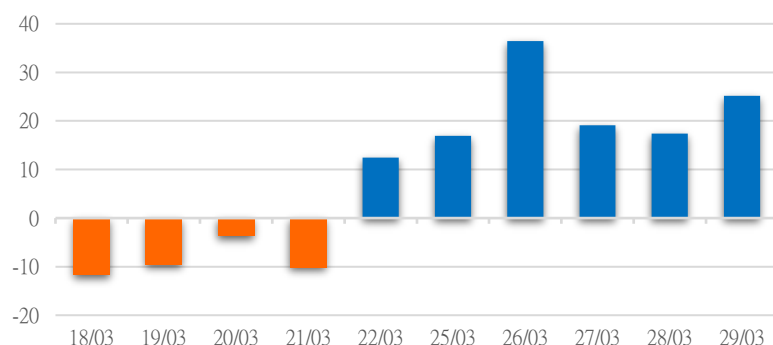
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	51,234	HUT	-9,363
IDC	19,106	SHS	-7,592
GKM	4,367	CEO	-3,429
PVI	2,009	LHC	-2,496
LAS	1,444	TIG	-1,540

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DDV	11,460	NTC	-4,006
BSR	10,359	MCH	-351
ACV	3,675	PIV	-92
VGT	3,453	VGI	-87
ABI	757	GEE	-57

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

## 自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VPB	220,689	MWG	25,902
E1VFN30	21,580	KBC	25,665
FPT	18,465	GEX	24,019
FUESSVFL	14,610	NLG	15,842
STB	10,111	PNJ	13,120

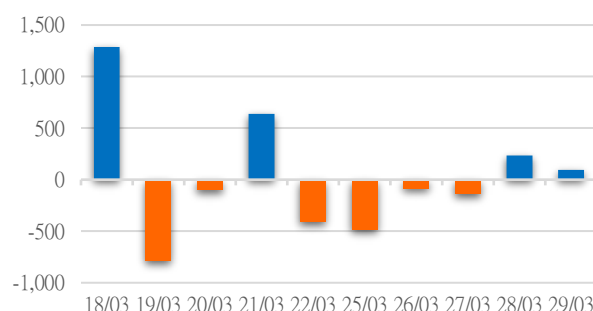
HSX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
		GKM	29,431
		SHS	3,757
		IDC	3,554
		PVS	1,989

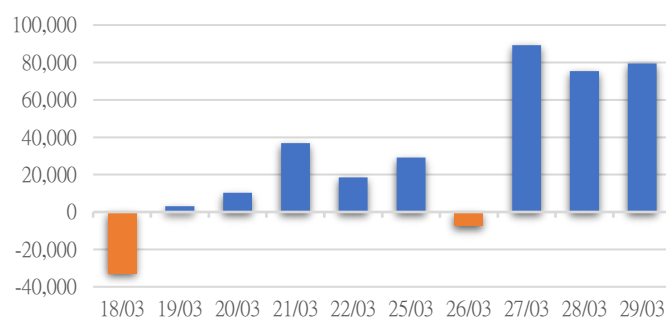
HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TSJ	31,500.00	DDV	10,615
QTP	692.04	VGT	1,500
		BSR	975

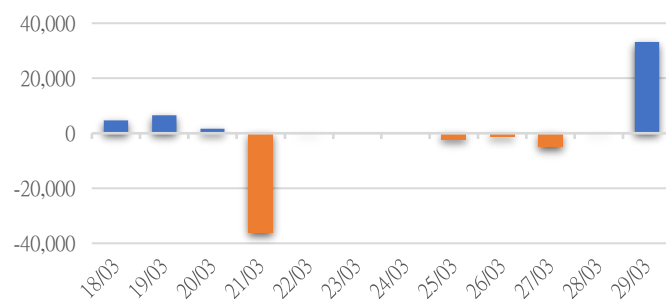
HSX 自營交易每日買/賣超  
(Bil.VND)



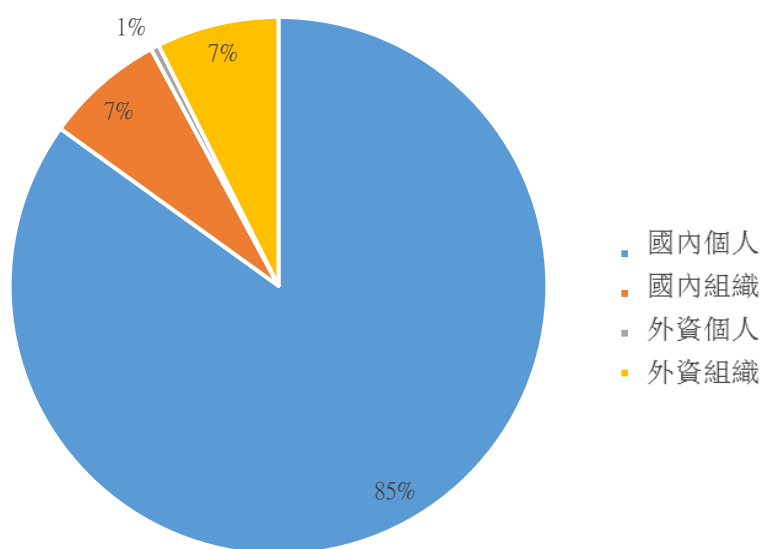
HNX 自營交易每日買/賣超  
(Mil.VND)



UPCoM 自營交易每日買/賣超  
(Mil.VND)

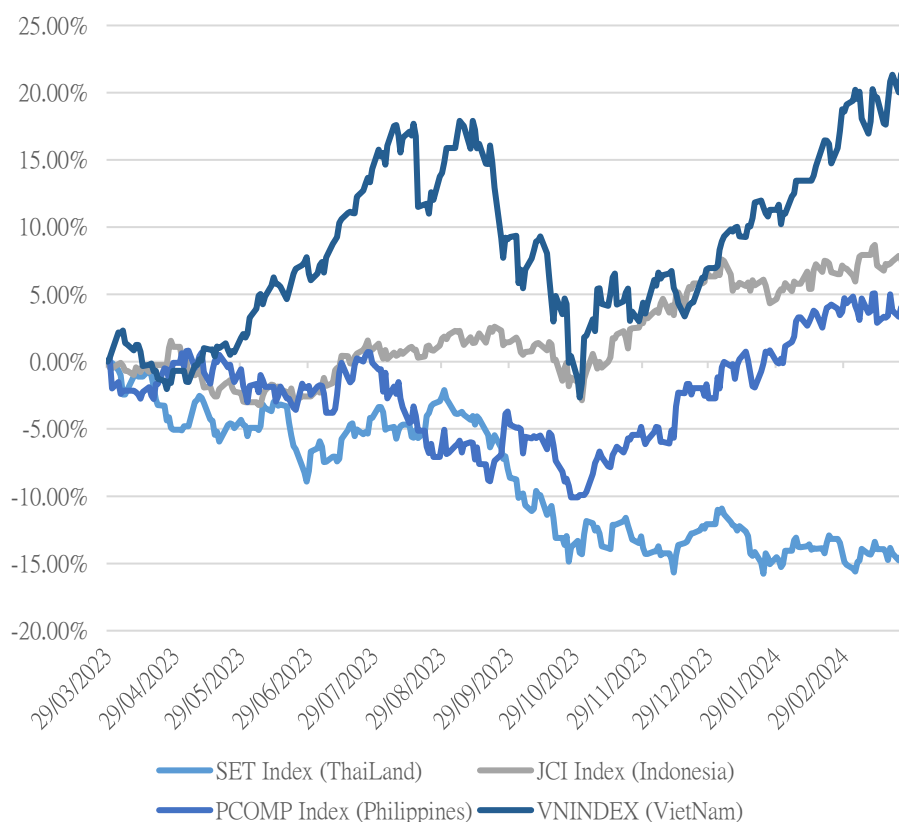


越南證券市場投資人類別統計



資料源: FiinPro - YSVN

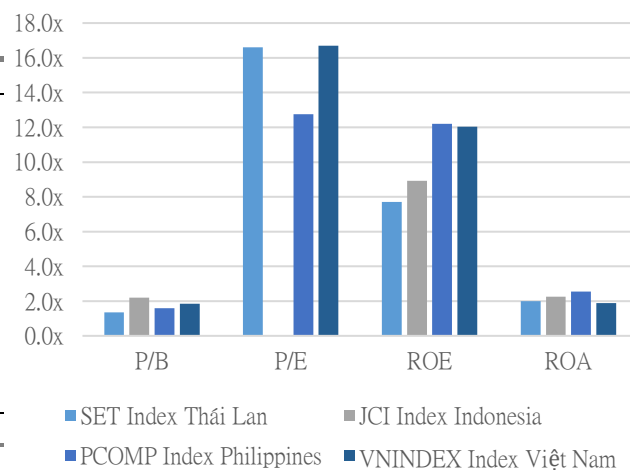
### 東南亞主要市場走勢比較



### 東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.3x	2.2x	1.6x	1.8x
P/E		16.6x	#N/A N/A	12.8x	16.7x
ROE	%	7.71	8.92	12.21	12.03
ROA	%	1.99	2.25	2.56	1.89
Vốn hóa	Tỷ USD	464.20	738.81	168.86	212.00
GTGD	Triệu USD	0.81	0.64	0.08	0.92
LS cổ tức	%	3.30	3.81	2.55	1.58

源: Bloomberg & YSVN





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