

當日市場：外資尚未停止賣超

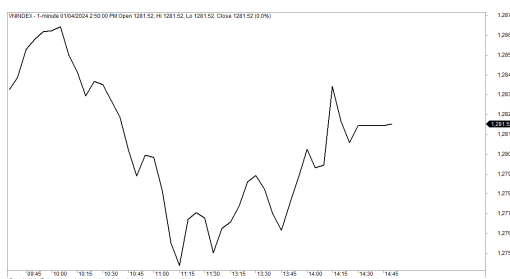
2024/04/02

市場走勢

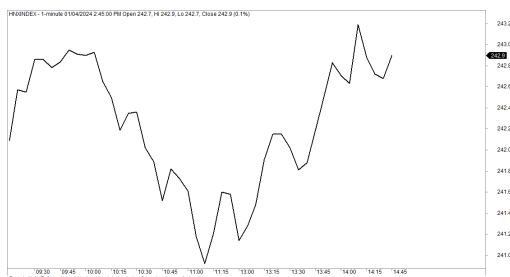
| 市場指數 | VNI | HNI | UPCOM |
|---------------------|----------|--------|--------|
| 收盤 | 1,281.52 | 242.90 | 91.33 |
| %日 | -0.20% | 0.13% | -0.27% |
| %週 | 1.08% | 0.87% | 0.26% |
| %月 | 1.85% | 2.74% | 0.19% |
| %年 | 20.37% | 17.06% | 18.98% |
| 成交值(Bil.VND) | | | |
| 當日 | 23,244 | 2,241 | 558 |
| 日均量/週 | 23,619 | 1,885 | 613 |
| 日均量/月 | 26,690 | 2,343 | 697 |
| 外資進出 | | | |
| 買進 | 2,033.95 | 101.47 | 4.80 |
| 賣出 | 2,756.63 | 42.87 | 21.42 |
| 買賣超 | -722.68 | 58.60 | -16.63 |
| 市場漲跌家數 | | | |
| 上漲 | 117 | 74 | 153 |
| 下跌 | 218 | 92 | 199 |
| 持平 | 84 | 159 | 551 |
| 市場指標 | | | |
| P/E | 14.89 | 20.03 | 18.16 |
| 總市值 (兆盾) | 5,201 | 327 | 1,212 |
| 股息殖利率 | 0.00% | 0.00% | 0.00% |

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

越南股市指數處於漲跌交替的走勢，其中指數在 HOSE 上收跌，而油氣股的積極幫助指數在 HNX 上逆轉上漲。具體而言，VN-Index 收盤下跌 0.2%，並下跌至 1,281.52 點，HNX-Index 上漲 0.13%，Upcom-Index 下跌 0.27%。3 大市場的交易額均達到 26 兆 430 億越南盾。

大型股的現金流持謹慎態度，導致 VN30-Index 下跌 0.33%，其中 TPB、VIB、MBB、MSN、CTG 分別下跌 1-2%。同時，上漲股的漲幅也相當有限，如 VCB、SSI、SHB、MWG、PLX 錄得的漲幅均不足 1%。

由於 DIG (4.04%)、PDR (3.14%)、DXG (1.76%) 或 DXS、SKG 漲停，中型股表現較為積極。此外，在經審計的 2023 年和 2024 年第一季度業務業績報告錄得增長後，HVN 也漲停。相反，HPX (-7%、HAG (-3.07%) 承受強勁的拋售壓力。

外資在連續第 15 個交易日在 3 大市場賣超 6,810 億越南盾，主要集中在 MSN (2,480 億)、SSI (1,710 億)、VNM (1,590 億) 被拋售最多的股票。相反，DIG (1,660 億)、MWG (1,300 億)、PDR (870 億) 在買超方面領先。

市場短期觀點

我們認為市場可能會在下一個交易日再度上漲，VN-Index 可能會測試 1,294 點的短期阻力位。同時，市場仍處於積極劇烈波動的時期，因此市場可能會快速結束調整階段。此外，低價區域的流動性大幅增加，顯示短期需求依然良好，投資者仍在尋找短期機會，其中房地產股表現最為明顯。

大盤的短期走勢仍維持上漲。因此，我們建議短期投資者繼續持有投資組合中高比例的股票，並在目前不宜拋售。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

| 指數 | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|-------------|------|------|-------|-------|-------|-------|
| VN-Index | 上漲 | 上漲 | 1300 | 1330 | 870 | 800 |
| HNX-Index | 上漲 | 上漲 | 260 | 306 | 189 | 160 |
| VN30 | 上漲 | 上漲 | 1300 | 1336 | 980 | 960 |
| VNMidcaps | 上漲 | 上漲 | 1280 | 1250 | 963 | 900 |
| VNSmallcaps | 上漲 | 上漲 | 1250 | 1250 | 804 | 750 |

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胡志明市交易所 (HSX)

| | 收盤 | 漲跌% |
|----------|---------|--------|
| VNI | 1281.52 | -0.20% |
| VN30 | 1292.62 | -0.33% |
| VN Mid | 1935.7 | -0.30% |
| VN Small | 1524.97 | -0.01% |

河內交易所 (HSX)

| | 收盤 | 漲跌% |
|-----------|---------|--------|
| HNI | 242.9 | 0.13% |
| HN30 | 535.69 | 0.35% |
| VNX AllSh | 1308.85 | -0.30% |

UPCOM 市場 (UPCoM)

| | 收盤 | 漲跌% |
|-------|-------|--------|
| UPCoM | 91.33 | -0.27% |

| 外資交易 | 成交值 (BiL.VND) |
|-------|------------------|
| 買進 | 2033.95014 |
| 賣出 | 2756.62805 |
| 買超/賣超 | -722.677916 |

| 外資交易 | 成交值 (BiL.VND) |
|-------|------------------|
| 買進 | 101.47 |
| 賣出 | 42.87 |
| 買超/賣超 | 58.60 |

| 外資交易 | 成交值 (BiL.VND) |
|-------|------------------|
| 買進 | 4.80 |
| 賣出 | 21.42 |
| 買超/賣超 | -16.63 |

| 上漲排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|-------|
| DXS | 510 | 6.99% |
| SKG | 1050 | 6.95% |
| SGR | 1450 | 6.84% |
| HVN | 900 | 6.67% |
| CRE | 420 | 4.68% |

| 上漲排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|-------|
| SDA | 600 | 9.84% |
| NDN | 800 | 6.72% |
| NRC | 200 | 3.92% |
| IVS | 500 | 3.91% |
| PVS | 1500 | 3.83% |

| 上漲排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|----------|--------|
| AGP | 0 | 11.07% |
| CMM | 0 | 10.64% |
| HIO | 10499400 | 9.89% |
| PXS | 23067070 | 7.18% |
| VGI | 0 | 2.87% |

| 下跌排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|--------|
| HPX | -550 | -7.00% |
| AGM | -460 | -6.86% |
| NO1 | -340 | -4.15% |
| HAG | -400 | -3.07% |
| POM | -140 | -2.77% |

| 下跌排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|--------|
| HMR | -2200 | -9.78% |
| MCO | -2000 | -7.55% |
| TC6 | -600 | -5.45% |
| TA9 | -700 | -4.09% |
| DDG | -200 | -4.08% |

| 下跌排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|---------|
| HSV | -765 | -11.42% |
| PIV | -374 | -9.84% |
| HHG | -112 | -4.87% |
| CST | -948 | -3.45% |
| NED | -265 | -3.19% |

*備註：市值>5,000 億盾；成交值>15 億盾

| 市值排名/ 股碼 | BiL.VND |
|-------------|-------------|
| VCB | 532,081,488 |
| BID | 296,992,710 |
| CTG | 187,949,711 |
| VHM | 186,802,365 |
| GAS | 185,117,232 |

| 市值排名/ 股碼 | BiL.VND |
|-------------|------------|
| PVS | 19,453,228 |
| IDC | 19,304,996 |
| HUT | 17,136,230 |
| SHS | 16,507,082 |
| THD | 13,474,999 |

| 市值排名/ 股碼 | BiL.VND |
|-------------|-------------|
| ACV | 183,580,053 |
| VGI | 135,270,014 |
| MCH | 97,607,521 |
| BSR | 59,765,231 |
| VEA | 49,828,671 |

| 交易量排名/ 股碼 | 成交值 | 30 日均 |
|--------------|------------|------------|
| HPX | 46,821,900 | 5,358,102 |
| NVL | 37,590,800 | 33,151,584 |
| VIX | 35,818,500 | 37,856,713 |
| SSI | 31,123,753 | 27,304,190 |
| MBB | 29,108,248 | 27,819,936 |

| 交易量排名/ 股碼 | 成交值 | 30 日均 |
|--------------|------------|------------|
| SHS | 24,619,742 | 32,439,766 |
| PVS | 15,239,975 | 8,102,010 |
| CEO | 11,328,411 | 15,433,392 |
| MBS | 4,753,195 | 5,111,141 |
| HUT | 3,357,510 | 5,194,347 |

| 交易量排 名/股碼 | 成交值 | 30 日均 |
|--------------|-----------|-----------|
| BSR | 4,923,828 | 5,640,574 |
| AAH | 4,192,200 | 728,779 |
| VGI | 2,124,571 | 2,028,177 |
| SBS | 1,829,418 | 3,246,933 |
| AAS | 1,743,816 | 2,317,600 |

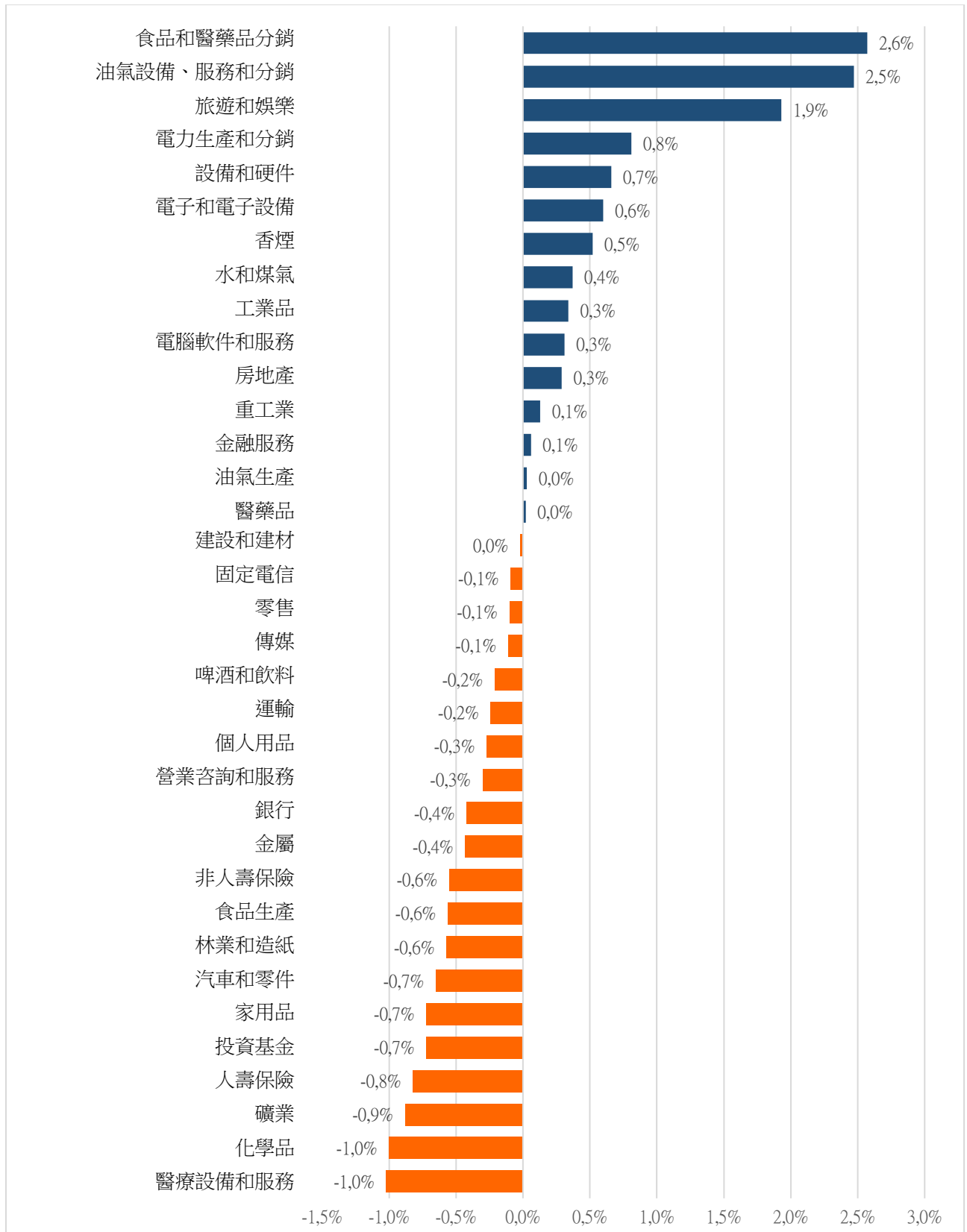
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



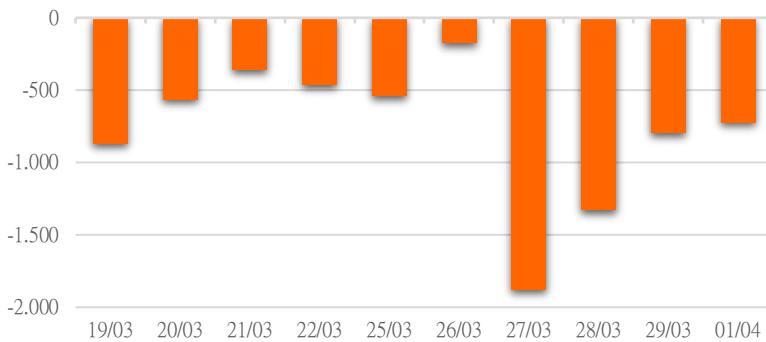
資料源: FinPro - YSVN



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外資買進賣統計

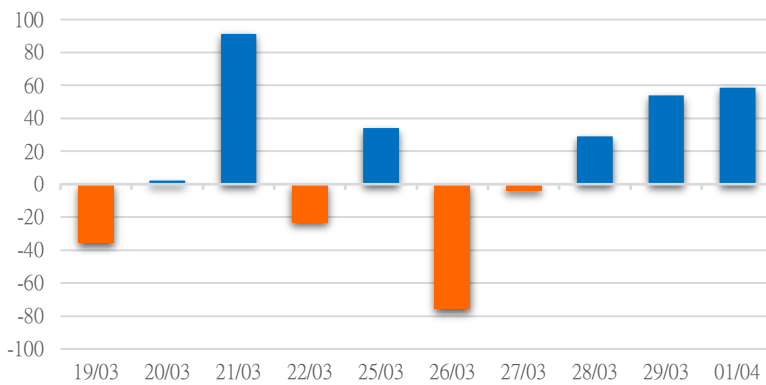
HSX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| DIG | 165,623 | MSN | -248,103 |
| MWG | 129,701 | SSI | -170,148 |
| PDR | 86,709 | VNM | -159,276 |
| STB | 47,111 | VCI | -98,191 |
| NVL | 29,410 | DGC | -85,718 |

HSX 外資買/賣超的前 5 名

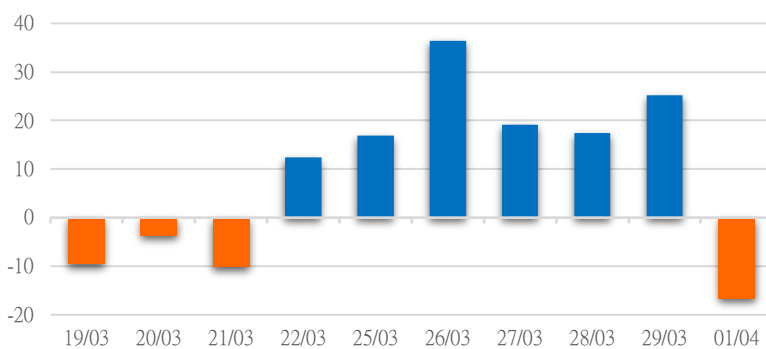
HNX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| PVS | 70,559 | TNG | -6,204 |
| SHS | 7,717 | TIG | -4,606 |
| DTD | 3,164 | IVS | -4,505 |
| MBS | 2,266 | GKM | -4,017 |
| PVI | 1,817 | HUT | -3,250 |

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| VEA | 1,887 | BSR | -18,483 |
| ACV | 726 | MPC | -493 |
| SGP | 214 | VGI | -444 |
| VGG | 199 | CSI | -199 |
| VAV | 177 | PXT | -170 |

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

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自營統計

| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|----------|----------------|
| HPG | 42,258 | VIX | 78,567 |
| GEX | 30,149 | FUEVFNVD | 16,740 |
| SSI | 24,572 | DCM | 5,072 |
| FPT | 23,360 | HCM | 5,014 |
| MBB | 22,864 | FUESSVFL | 4,454 |

HSX 自營交易最大前名

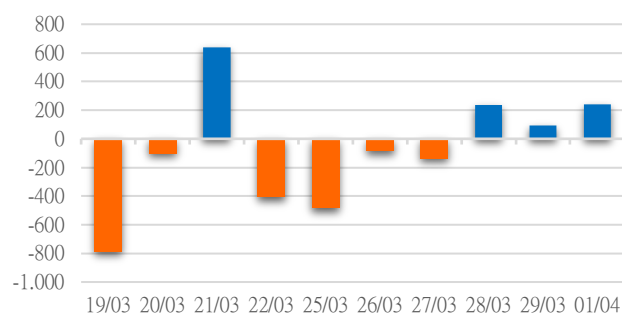
| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| | | SHS | 1,879 |
| | | NTP | 191 |
| | | PVS | 37 |

HNX 自營交易最大前名

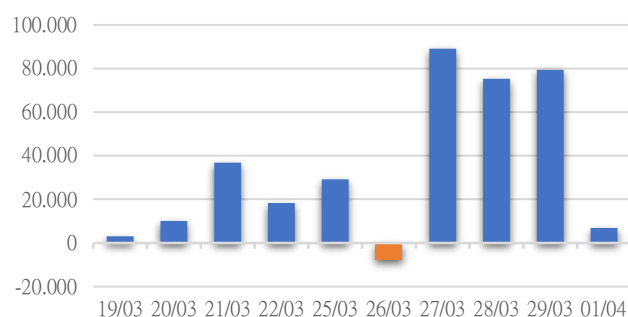
| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| BSR | 5,790.00 | VGT | 610 |
| | | DDV | 16 |

UPCoM 自營交易最大前名

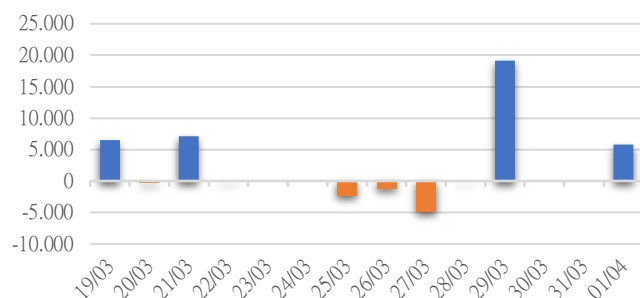
HSX 自營交易每日買/賣超 (BilVND)



HNX 自營交易每日買/賣超 (BilVND)



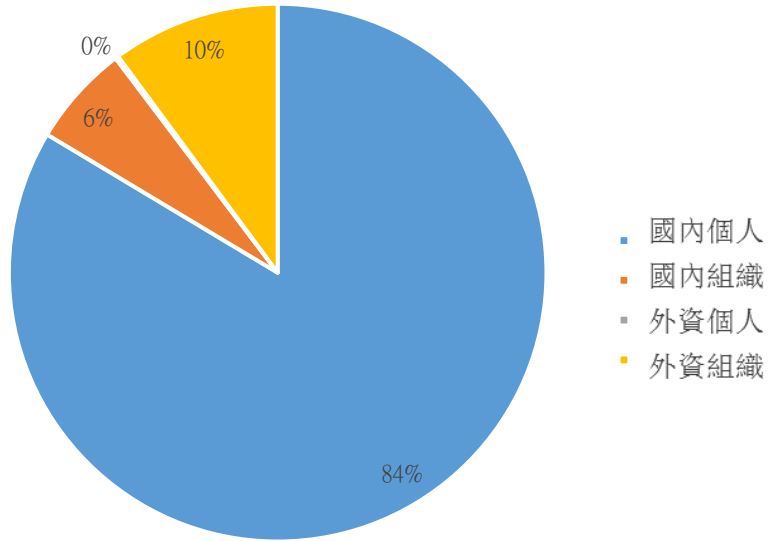
UPCoM 自營交易每日買/賣超 (BilVND)





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越南證券市場投資人類別統計

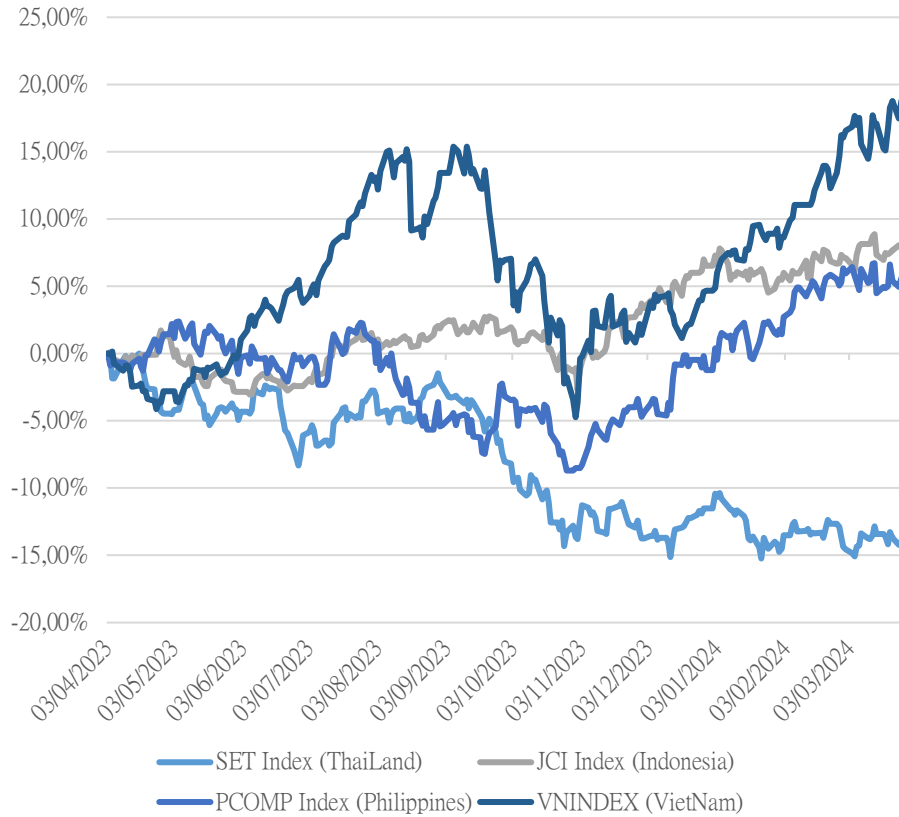


資料源: FiinPro - YSVN



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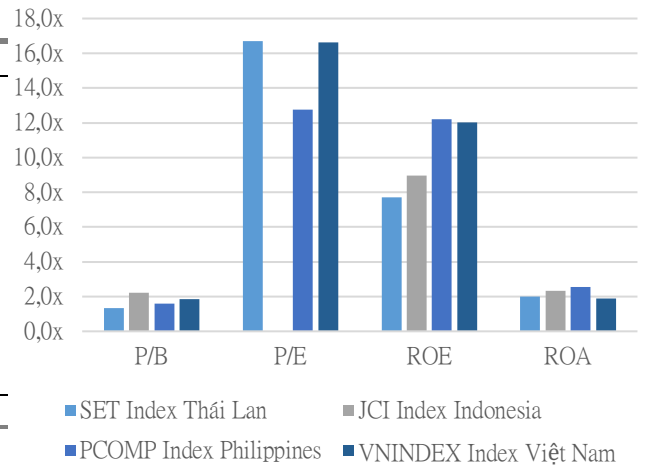
東南亞主要市場走勢比較



東南亞主要市場數據

| | | Thailand | Indonesia | Philippines | Vietnam |
|-----------|-----------|----------|-----------|-------------|---------|
| P/B | | 1.4x | 2.2x | 1.6x | 1.8x |
| P/E | | 16.7x | | 12.8x | 16.6x |
| ROE | % | 7.70 | 8.98 | 12.21 | 12.02 |
| ROA | % | 1.99 | 2.31 | 2.56 | 1.89 |
| Vốn hóa | Tỷ USD | 467.34 | 737.18 | 168.75 | 211.02 |
| GTGD | Triệu USD | 0.69 | 0.64 | 0.08 | 0.78 |
| LS cổ tức | % | 3.29 | 3.87 | 2.53 | 1.59 |

源：Bloomberg & YSVN



■ SET Index Thái Lan ■ JCI Index Indonesia
■ PCOMP Index Philippines ■ VNINDEX Index Việt Nam



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SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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