

當日市場：市場繼續下跌

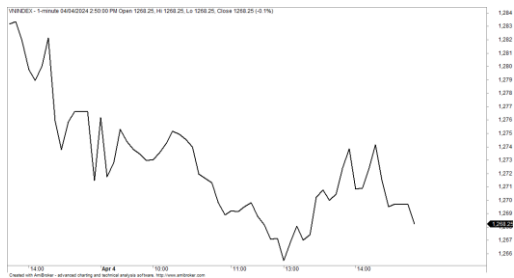
2024/04/05

市場走勢

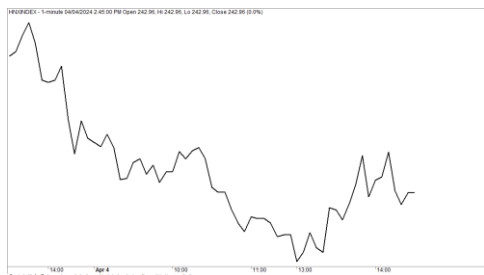
| 市場指數                | VNI      | HNI    | UPCOM  |
|---------------------|----------|--------|--------|
| <b>收盤</b>           | 1,268.25 | 242.44 | 91.01  |
| %日                  | -0.25%   | -0.62% | -0.15% |
| %週                  | -0.91%   | 0.46%  | -0.03% |
| %月                  | 1.05%    | 3.18%  | -0.01% |
| %年                  | 17.81%   | 15.91% | 17.95% |
| <b>成交值(Bil.VND)</b> |          |        |        |
| 當日                  | 23,815   | 2,316  | 907    |
| 日均量/週               | 25,416   | 2,304  | 722    |
| 日均量/月               | 26,754   | 2,385  | 715    |
| <b>外資進出</b>         |          |        |        |
| 買進                  | 2,201.78 | 53.95  | 18.76  |
| 賣出                  | 1,717.57 | 35.45  | 37.25  |
| 買賣超                 | 484.21   | 18.50  | -18.49 |
| <b>市場漲跌家數</b>       |          |        |        |
| 上漲                  | 84       | 61     | 123    |
| 下跌                  | 257      | 101    | 217    |
| 持平                  | 78       | 163    | 563    |
| <b>市場指標</b>         |          |        |        |
| P/E                 | 14.78    | 20.08  | 20.68  |
| 總市值<br>(兆盾)         | 5,147    | 325    | 1,241  |
| 股息殖利率               | 0.00%    | 0.00%  | 0.00%  |

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場在連續第二個交易日持續調整，但幅度不再像前一交易日那麼強勁。VN-Index 收盤下跌 0.25%，並下跌至 1268.25 點，HNX-Index 下跌 0.62%，Upcom-Index 下跌 0.15%。3 大市場的交易額均達到 27 兆 370 億越南盾。

大型股持續被拋售，但各類股票的跌勢有所分化。具體而言，VCB (2.35%)、VNM (2.25%)、MWG (1%) 在當日上漲。相反，GVR、ACB、HPG、BCM、CTG、PLX、MBB、VIB 下跌約 1%。

中型股錄得許多強於大盤的股票，如 CMG 和 PAC 漲停，而 TCH (4.78%)積極上漲。相反，POM 和 QBS 在被迫退市時跌停。

外資在 3 大市場買超 4,840 億越南盾，其中 VNM (1,360 億)、MWG (1,100 億)、VCB (840 億) 在買超方面領先。相反，HPG (1,140 億)、VHM (1,110 億)、FUSSVFL (1,100 億) 被拋售最多的股票。

市場短期觀點

我們認為市場可能會在下一個交易日繼續調整，VN-Index 可能會重新測試 1,255 - 1,260 點的支撐位。同時，短期風險持續上漲，價格走勢圖出現進入短期調整階段的跡象，因此我們評估流動性在未來的幾個交易日可能會走弱。此外，隨著當前市場的走勢，情緒指標繼續下跌並轉為悲觀狀態。

大盤的短期走勢仍維持上漲。因此，我們建議短期投資者可以繼續將槓桿降低至較低水平並重組投資組合，尤其是投資者在此期間限制新買。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

| 指數          | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|-------------|------|------|-------|-------|-------|-------|
| VN-Index    | 上漲   | 上漲   | 1300  | 1330  | 870   | 800   |
| HNX-Index   | 上漲   | 上漲   | 260   | 306   | 189   | 160   |
| VN30        | 上漲   | 上漲   | 1300  | 1336  | 980   | 960   |
| VNMidcaps   | 上漲   | 上漲   | 1280  | 1250  | 963   | 900   |
| VNSmallcaps | 上漲   | 上漲   | 1250  | 1250  | 804   | 750   |

**胡志明市交易所 (HSX)**

|          | 收盤      | 漲跌%    |
|----------|---------|--------|
| VNI      | 1268.25 | -0.25% |
| VN30     | 1267.65 | -0.52% |
| VN Mid   | 1917.81 | -0.63% |
| VN Small | 1509.32 | -0.75% |

**河內交易所 (HSX)**

|           | 收盤      | 漲跌%    |
|-----------|---------|--------|
| HNI       | 242.44  | -0.62% |
| HN30      | 539.14  | -0.94% |
| VNX AllSh | 1288.16 | -0.57% |

**UPCOM 市場 (UPCoM)**

|       | 收盤    | 漲跌%    |
|-------|-------|--------|
| UPCoM | 91.01 | -0.15% |

| 外資交易  | 成交值<br>(Bil.VND) |
|-------|------------------|
| 買進    | 2201.77847       |
| 賣出    | 1717.567         |
| 買超/賣超 | 484.211472       |

| 外資交易  | 成交值<br>(Bil.VND) |
|-------|------------------|
| 買進    | 53.95            |
| 賣出    | 35.45            |
| 買超/賣超 | 18.50            |

| 外資交易  | 成交值<br>(Bil.VND) |
|-------|------------------|
| 買進    | 18.76            |
| 賣出    | 37.25            |
| 買超/賣超 | -18.49           |

| 上漲排名/<br>股碼 | 漲跌(VND) | 漲跌%   |
|-------------|---------|-------|
| CMG         | 3000    | 6.98% |
| PAC         | 2250    | 6.94% |
| RAL         | 8700    | 6.93% |
| SCS         | 5000    | 6.78% |
| DPG         | 3000    | 6.52% |

| 上漲排名/<br>股碼 | 漲跌(VND) | 漲跌%   |
|-------------|---------|-------|
| TMB         | 6800    | 9.42% |
| VC7         | 1300    | 9.42% |
| BVS         | 1200    | 3.27% |
| PGS         | 800     | 2.96% |
| NRC         | 100     | 1.96% |

| 上漲排名/<br>股碼 | 漲跌(VND)  | 漲跌%    |
|-------------|----------|--------|
| BIG         | 2447900  | 13.30% |
| NXT         | 3294000  | 11.24% |
| LIC         | 0        | 10.57% |
| PXL         | 40441603 | 5.12%  |
| VGI         | 0        | 4.74%  |

| 下跌排名/<br>股碼 | 漲跌(VND) | 漲跌%    |
|-------------|---------|--------|
| RDP         | -440    | -6.98% |
| EVG         | -400    | -6.87% |
| POM         | -320    | -6.85% |
| VRC         | -900    | -6.82% |
| QBS         | -140    | -6.76% |

| 下跌排名/<br>股碼 | 漲跌(VND) | 漲跌%    |
|-------------|---------|--------|
| HMR         | -1800   | -9.57% |
| MCO         | -1200   | -5.41% |
| TA9         | -800    | -5.30% |
| MAC         | -700    | -4.70% |
| MBG         | -200    | -4.44% |

| 下跌排名/<br>股碼 | 漲跌(VND) | 漲跌%     |
|-------------|---------|---------|
| SDT         | -531    | -10.21% |
| BCA         | -1571   | -8.06%  |
| GEE         | -2126   | -6.64%  |
| AAH         | -485    | -5.45%  |
| HHG         | -104    | -4.73%  |

\*備註：市值>5,000 億盾；成交值>15 億盾

| 市值排名/<br>股碼 | Bil.VND     |
|-------------|-------------|
| VCB         | 536,552,761 |
| BID         | 290,722,231 |
| VHM         | 187,237,802 |
| GAS         | 187,184,298 |
| VIC         | 182,962,206 |

| 市值排名/<br>股碼 | Bil.VND    |
|-------------|------------|
| PVS         | 20,504,754 |
| IDC         | 19,139,996 |
| HUT         | 16,957,727 |
| SHS         | 16,588,398 |
| THD         | 13,474,999 |

| 市值排名/<br>股碼 | Bil.VND     |
|-------------|-------------|
| ACV         | 181,792,777 |
| VGI         | 168,657,579 |
| MCH         | 98,238,210  |
| BSR         | 60,568,260  |
| VEA         | 49,047,337  |

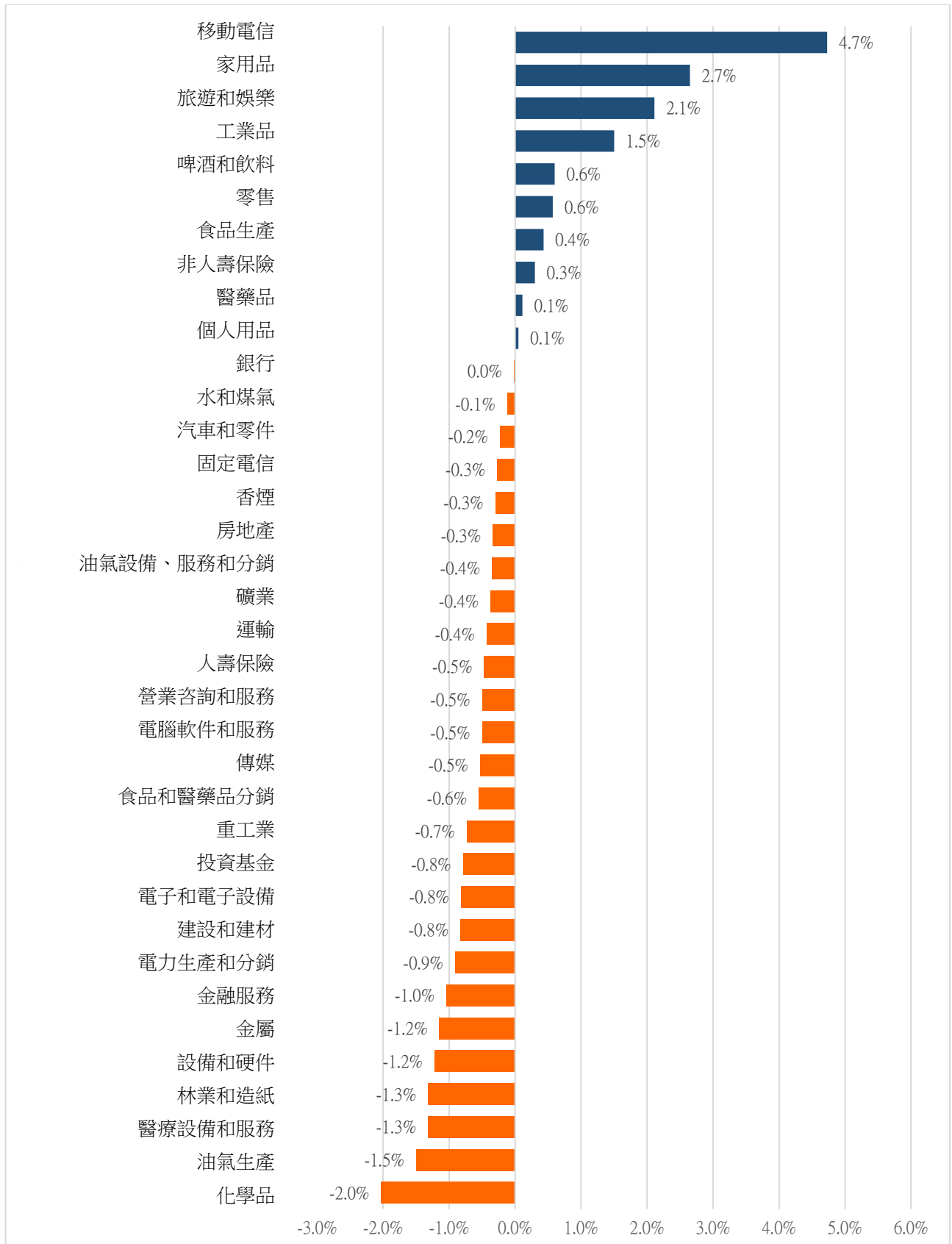
| 交易量排名/<br>股碼 | 成交值        | 30 日均      |
|--------------|------------|------------|
| NVL          | 47,239,700 | 33,114,029 |
| MBB          | 33,522,700 | 28,055,375 |
| DIG          | 31,924,800 | 29,602,838 |
| VIX          | 30,664,900 | 37,398,923 |
| STB          | 30,271,800 | 25,556,711 |

| 交易量排名/<br>股碼 | 成交值        | 30 日均      |
|--------------|------------|------------|
| SHS          | 20,892,897 | 31,607,359 |
| CEO          | 16,015,868 | 15,671,754 |
| PVS          | 10,877,439 | 9,022,475  |
| HUT          | 6,302,567  | 5,204,224  |
| MBS          | 3,896,641  | 5,124,175  |

| 交易量排<br>名/股碼 | 成交值       | 30 日均     |
|--------------|-----------|-----------|
| BSR          | 8,182,669 | 6,170,882 |
| SEA          | 4,775,305 | 187,931   |
| VGI          | 3,086,054 | 2,117,072 |
| VHG          | 2,681,988 | 931,930   |
| DDV          | 2,200,665 | 2,816,514 |

資料源: Bloomberg & Yuanta Research

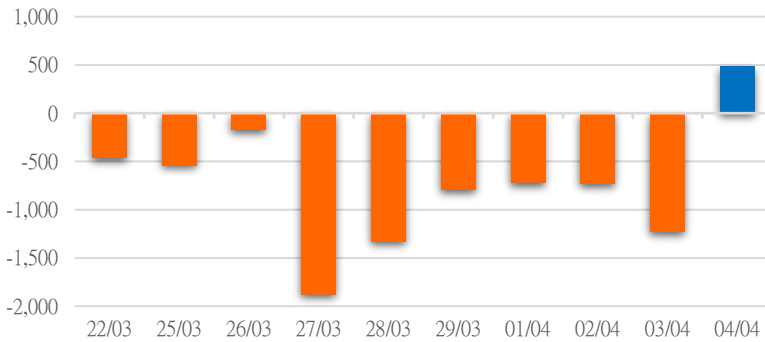
各行業板塊的交易走勢



資料源: FiinPro - YSVN

外資買進賣統計

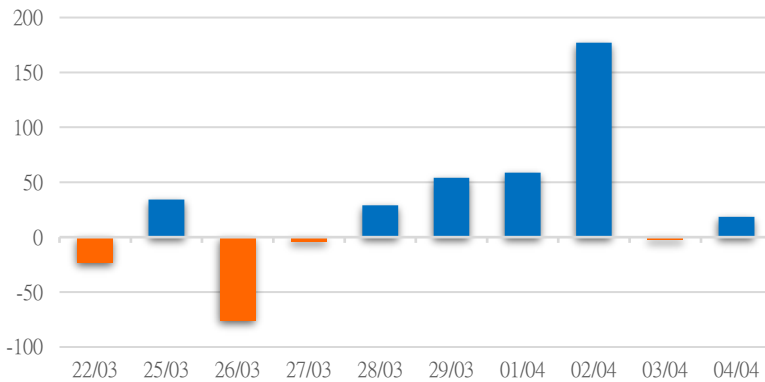
HSX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼     | 賣超金額 (Mil.VND) |
|------|----------------|----------|----------------|
| VNM  | 135,605        | HPG      | -113,843       |
| MWG  | 110,440        | VHM      | -110,718       |
| VCB  | 84,085         | FUESSVFL | -110,095       |
| TCH  | 78,237         | PVD      | -46,903        |
| PDR  | 72,626         | MSN      | -34,445        |

HSX 外資買/賣超的前 5 名

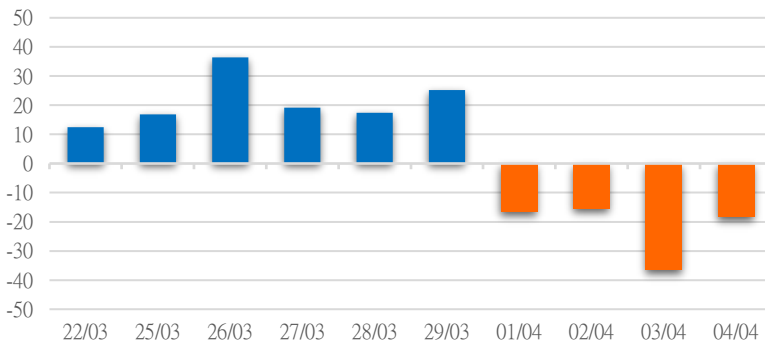
HNX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| IDC  | 13,488         | CEO  | -1,506         |
| PVS  | 3,623          | DTD  | -1,451         |
| TNG  | 2,406          | L14  | -1,254         |
| LAS  | 2,175          | SLS  | -801           |
| VGS  | 1,183          | PVB  | -555           |

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| ACV  | 2,253          | BSR  | -27,219        |
| MCH  | 1,283          | VGI  | -5,133         |
| VAV  | 248            | VEA  | -3,952         |
| MCM  | 88             | SBS  | -1,428         |
| HPD  | 76             | MPC  | -1,027         |

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

自營統計

| 證券代碼     | 買超金額 (Mil.VND) | 證券代碼     | 賣超金額 (Mil.VND) |
|----------|----------------|----------|----------------|
| FUESSVFL | 119,233        | DIG      | 43,469         |
| HPG      | 94,597         | STB      | 30,118         |
| FPT      | 55,535         | FUEKIV30 | 29,523         |
| TCB      | 48,266         | YEG      | 25,000         |
| VPB      | 43,753         | TCH      | 19,847         |

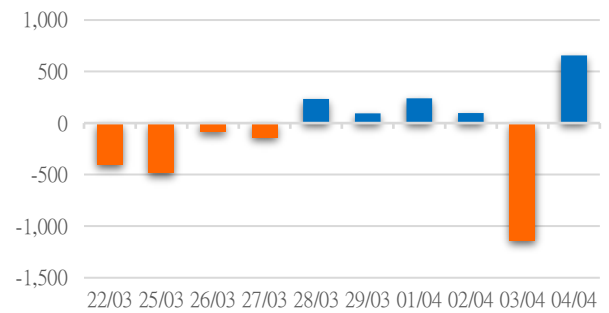
HSX 自營交易最大前名

| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| SHS  | 2,133          | TNG  | 1,688          |
| PVC  | 790            |      |                |
| VC7  | 739            |      |                |
| L18  | 436            |      |                |
| IDC  | 58             |      |                |

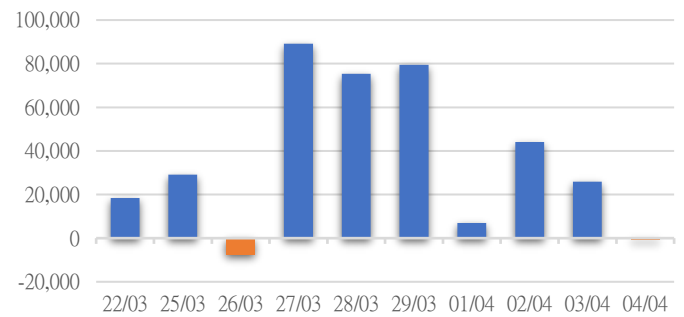
HNX 自營交易最大前名

| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| BSR  | 1,794.20       | TSJ  | 31,400         |
| DGT  | 252.00         |      |                |
|      |                |      |                |
|      |                |      |                |

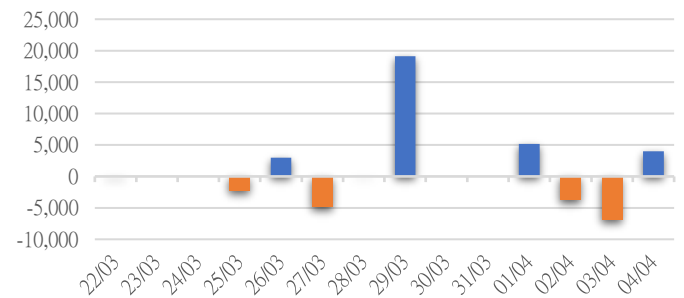
HSX 自營交易每日買/賣超 (Bil.VND)



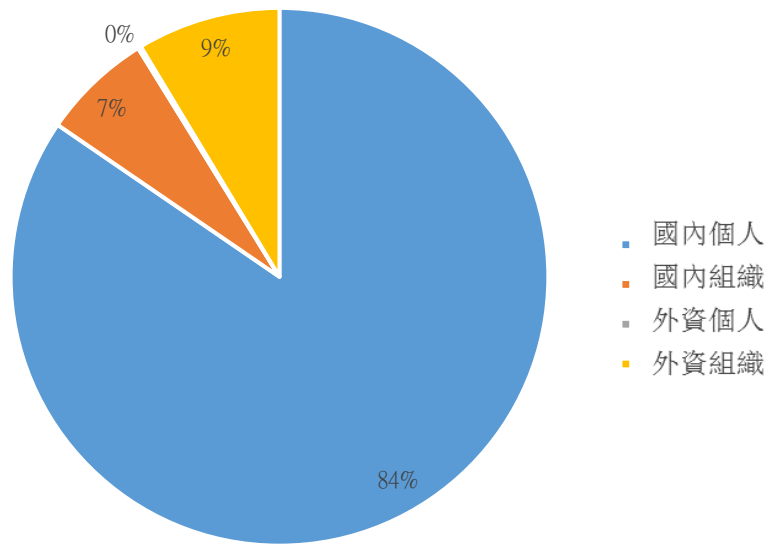
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)

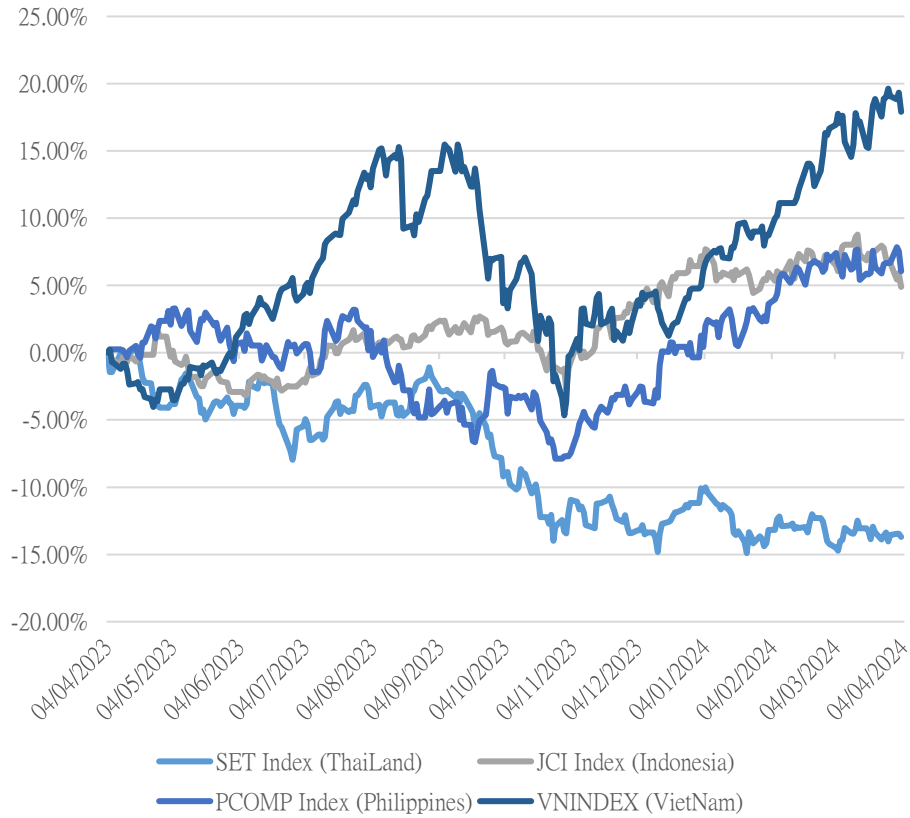


越南證券市場投資人類別統計



資料源: FiinPro - YSVN

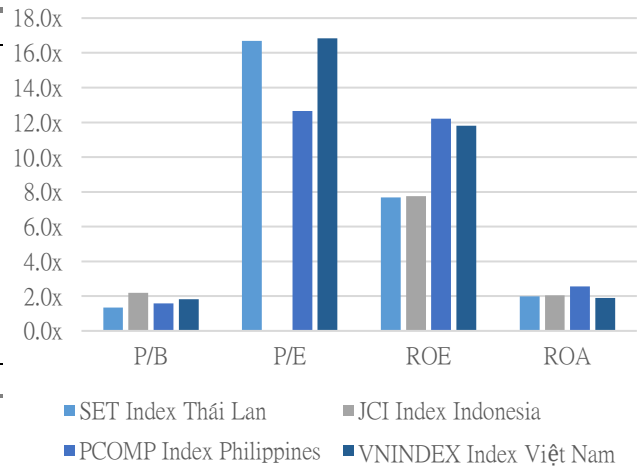
東南亞主要市場走勢比較



東南亞主要市場數據

|           |           | Thailand | Indonesia | Philippines | Vietnam |
|-----------|-----------|----------|-----------|-------------|---------|
| P/B       |           | 1.4x     | 2.2x      | 1.6x        | 1.8x    |
| P/E       |           | 16.7x    |           | 12.7x       | 16.8x   |
| ROE       | %         | 7.69     | 7.75      | 12.21       | 11.81   |
| ROA       | %         | 1.99     | 2.05      | 2.57        | 1.89    |
| Vốn hóa   | Tỷ USD    | 462.05   | 730.08    | 167.06      | 207.62  |
| GTGD      | Triệu USD | 1.05     | 0.69      | 0.06        | 1.00    |
| LS cổ tức | %         | 3.31     | 3.78      | 2.55        | 1.57    |

源: Bloomberg & YSVN



■ SET Index Thái Lan      ■ JCI Index Indonesia  
■ PCOMP Index Philippines      ■ VNINDEX Index Việt Nam



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**HOLD-Outperform:** In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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