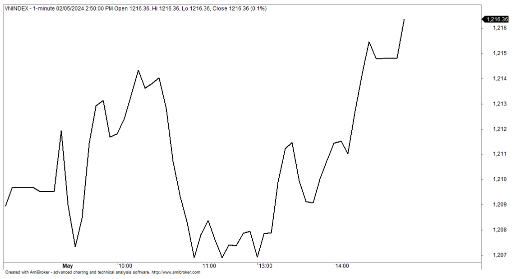
當日市場：市場可能繼續上漲

2024/05/03

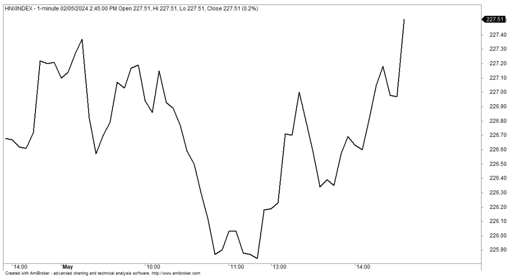
市場走勢			
市場指數	VNI	HNI	UPCOM
收盤	1,216.36	227.49	89.70
%日	0.57%	0.30%	1.05%
%週	0.95%	-0.04%	1.55%
%月	-5.49%	-7.49%	-1.86%
%年	15.94%	9.64%	15.34%
成交值(Bil.VND)			
當日	14,358	1,028	600
日均量/週	14,901	1,211	524
日均量/月	20,829	1,966	679
外資進出			
買進	1,683.21	35.82	7.00
賣出	2,550.43	54.50	27.93
買賣超	-867.22	-18.68	-20.93
市場漲跌家數			
上漲	209	82	150
下跌	131	87	141
持平	78	156	612
市場指標			
P/E	13.91	18.05	21.25
總市值(兆盾)	4,920	305	1,279
股息殖利	2.92%	4.77%	5.16%

資料源: *Bloomberg* – *YSVN*

VNINDEX



HNXINDEX



市場走勢

市場情緒在盤初穩定，幫助市場指數小幅上漲，並將上漲趨勢延續至尾盤。VN-Index 收漲 0.57%，止於 1216.36 點，HNX-Index 上漲 0.3%，Upcom-Index 上漲 1.05%。3 大市場的交易額均達到 15 兆 9,860 億越南盾。

VN30-Index 錄得 19 檔上漲股和 9 檔下跌股，顯示當日更積極的寬度。值得關注的是，FPT（3.33%）在連續第二個交易日上漲。在第一季度取得積極業績後，POW (5.71%) 在當日大幅上漲。SAB、BCM、SHB、VRE 也錄得 1% 以上的漲幅。相反，CTG、STB、SSI、TPB、VPB 逆市下跌，跌幅約 1%。

CII、VCG、NKG、BCG、NLG、PVT、DCM、ACV 或 AGG 等近期深度下跌的股票同步漲停。

外資在 3 大市場轉為賣超 9,080 億越南盾，其中 BWE（4,700 億）、FUESSVFL（1,300 億）、SSI（1,030 億）被拋售最多的股票。相反，MWG（2,400 億）、BID（550 億）、VNM（450 億）在買超方面領先。

市場短期觀點

我們認為市場可能維持上漲勢頭，VN-Index 可能在 1,225 點附近波動。同時，市場仍處於短期調整階段，因此市場可能仍在窄幅波動，流動性較低，但短期風險持續逐步下跌。此外，情緒指標持續大幅上漲，顯示投資者的悲觀情緒比前幾個交易日有所減輕。

大盤的短期走勢仍維持下跌。因此，我們建議短期投資者繼續持有低比例的股票，並可以考慮低比例買進新股。

請在 https://ysradar.yuanta.com.vn/查看有關股票的信號。

技術分析圖

指數技術分析圖 VN-Index

指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	中性	1300	1330	870	800
HNX-Index	下跌	中性	260	306	189	160
VN30	下跌	中性	1300	1336	980	960
VNMidcaps	下跌	中性	1280	1250	963	900
VNSmallcaps	下跌	中性	1250	1250	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1216.36	0.57%
VN30	1247.21	0.54%
VN Mid	1819.54	0.46%
VN Small	1399.45	0.40%

外資交易	成交值 (Bil.VND)
買進	1683.20879
賣出	2550.43168
買超/賣超	-867.222896

上漲排名/股碼	漲跌(VND)	漲跌%
HID	220	6.96%
AGG	1500	6.91%
BTP	950	6.81%
PPC	900	6.69%
DLG	120	6.49%

下跌排名/股碼	漲跌(VND)	漲跌%
PAC	-1250	-3.76%
POM	-100	-3.62%
DIG	-950	-3.42%
HCM	-700	-2.59%
AGR	-450	-2.50%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	Bil.VND
VCB	513,637,487
BID	280,461,446
VHM	179,182,222
CTG	173,719,233
VIC	169,770,573

交易量排名/股碼	成交值	30 日均
DIG	34,452,500	24,077,752
SHB	31,406,100	26,139,290
MWG	22,343,900	13,046,483
NVL	15,483,600	38,947,644
TCH	13,423,400	15,265,961

資料源: BloomBerg & Yuanta Research

河內交易所 (HSX)

	收盤	漲跌%
HNI	227.49	0.30%
HN30	488.22	0.47%
VNX AllSh	1249.43	0.51%

外資交易	成交值 (Bil.VND)
買進	35.82
賣出	54.50
買超/賣超	-18.68

上漲排名/股碼	漲跌(VND)	漲跌%
AAV	400	8.16%
DL1	300	7.89%
IDC	2800	4.98%
NET	3500	4.05%
VHE	100	3.23%

下跌排名/股碼	漲跌(VND)	漲跌%
BVS	-1400	-3.95%
TMB	-1500	-2.07%
APS	-100	-1.85%
VGS	-400	-1.59%
PVC	-200	-1.41%

市值排名/股碼	Bil.VND
IDC	19,469,996
PVS	18,784,075
HUT	15,083,452
SHS	14,799,453
THD	13,667,499

交易量排名/股碼	成交值	30 日均
SHS	198,467,297,900	24,613,988
CEO	84,236,336,000	12,123,524
PVS	130,536,728,200	9,013,599
IDC	176,435,327,500	1,784,187
VHE	6,718,261,500	379,955

資料源: BloomBerg & Yuanta Research

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	89.7	1.05%

外資交易	成交值 (Bil.VND)
買進	7.00
賣出	27.93
買超/賣超	-20.93

上漲排名/股碼	漲跌(VND)	漲跌%
VBB	143281476	14.29%
ANT	0	14.12%
VEF	81635584	10.81%
ACV	987028765	6.74%
DDV	66122151	6.31%

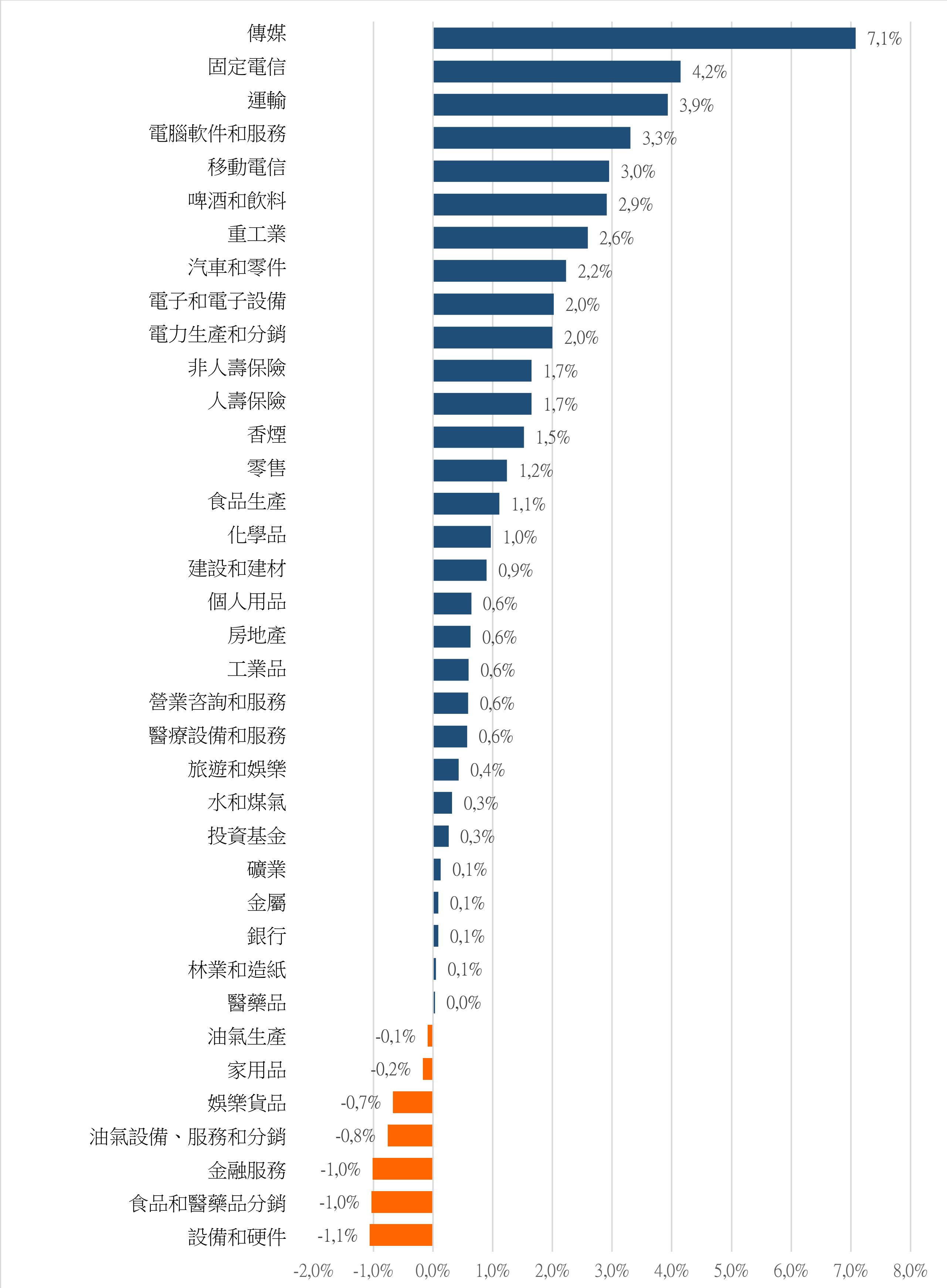
下跌排名/股碼	漲跌(VND)	漲跌%
SKV	-3229	-8.37%
LTG	-1474	-6.17%
DGT	-260	-4.64%
DRI	-137	-1.25%
SBS	-58	-0.89%

市值排名/股碼	Bil.VND
VGI	206,537,809
ACV	192,176,831
MCH	103,161,744
BSR	55,774,888
VEA	48,066,682

交易量排名/股碼	成交值	30 日均
BSR	50,899,448,200	7,617,547
DDV	36,753,850,700	1,874,405
BCA	1,277,131,900	153,178
VGI	121,688,663,500	2,181,133
ANT	4,345,600	24,335

資料源: BloomBerg & Yuanta Research

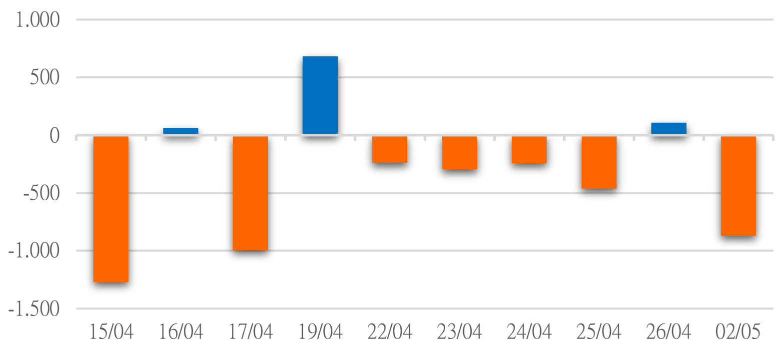
各行業板塊的交易走勢



資料源:: FiinPro – YSVN

外資買進賣統計

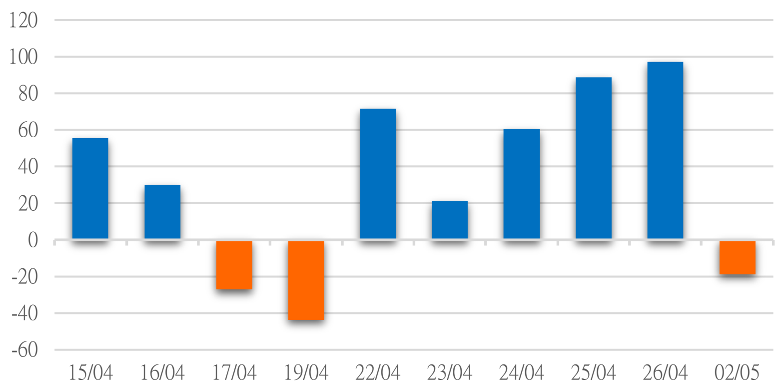
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MWG	240,513	BWE	-514,383
BID	54,640	FUESSVFL	-129,593
VNM	44,965	SSI	-102,766
SAB	34,758	CTG	-65,192
VHM	24,795	DIG	-61,031

HSX 外資買/賣超的前 5 名

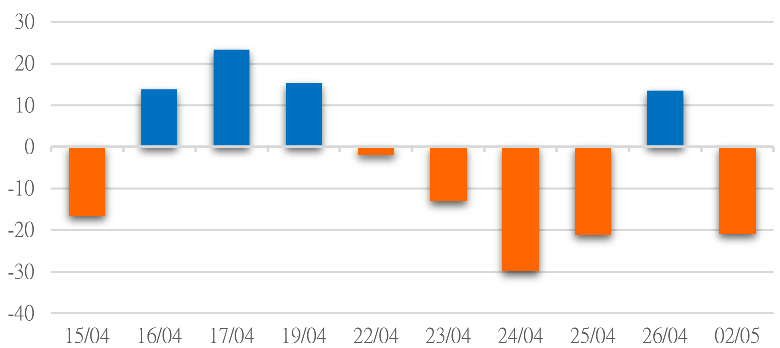
HNX外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	9,049	CEO	-9,302
LAS	2,454	MBS	-6,676
TNG	551	SHS	-4,704
TKU	144	VGS	-2,999
LHC	130	PVS	-2,843

HNX 外資買/賣超的前 5 名

UPCOM外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	3,235	MCH	-15,994
MPC	331	ACV	-8,321
VEA	308	VAB	-634
CNC	171	FOC	-465
VAV	167	VGI	-304

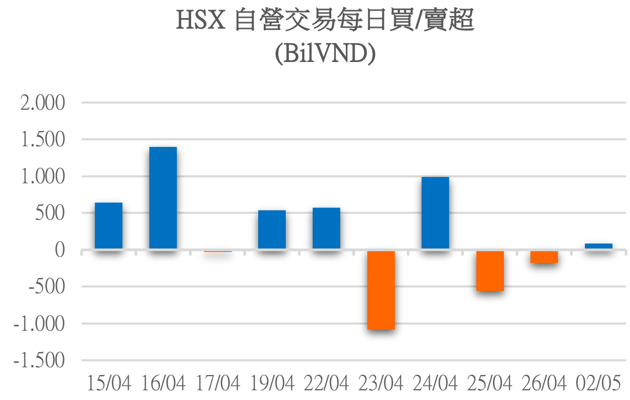
UPCOM 外資買/賣超的前 5 名

源: FiinPro – YSVN

自營統計

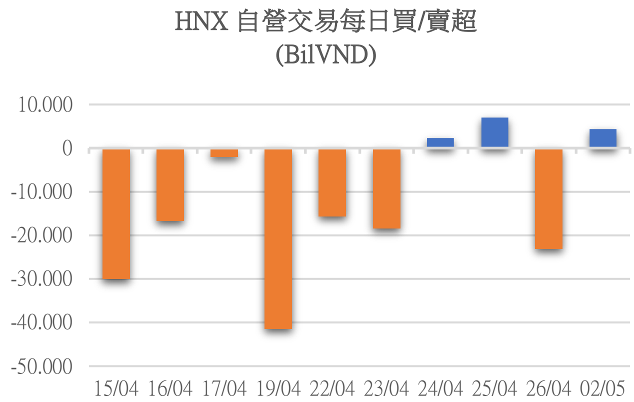
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FUESSVFL	129,226	MWG	134,966
E1VFVN30	52,851	BID	53,878
VRE	35,962	VPB	16,491
GEX	27,152	FPT	11,577
NLG	18,471	TCB	11,309

HSX 自營交易最大前名



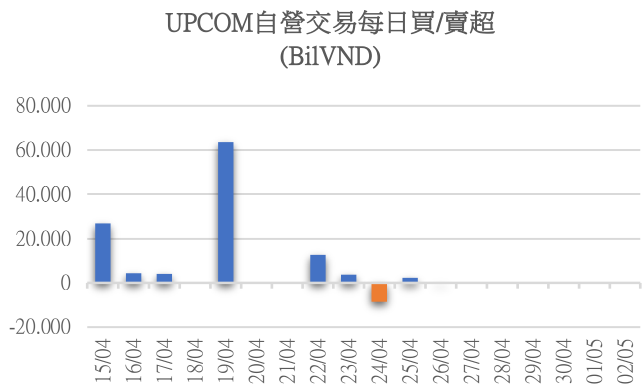
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	1,571	IDC	2,896
		IDV	74

HNX 自營交易最大前名

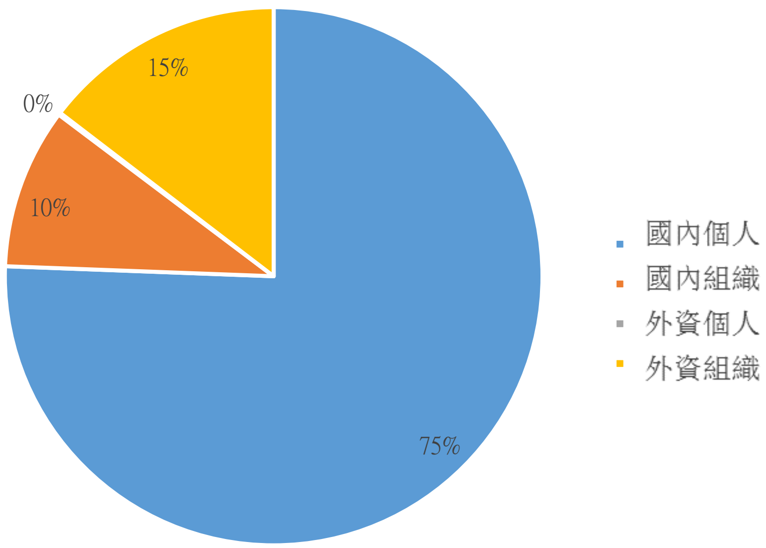


證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
		ACV	894

UPCoM 自營交易最大前名

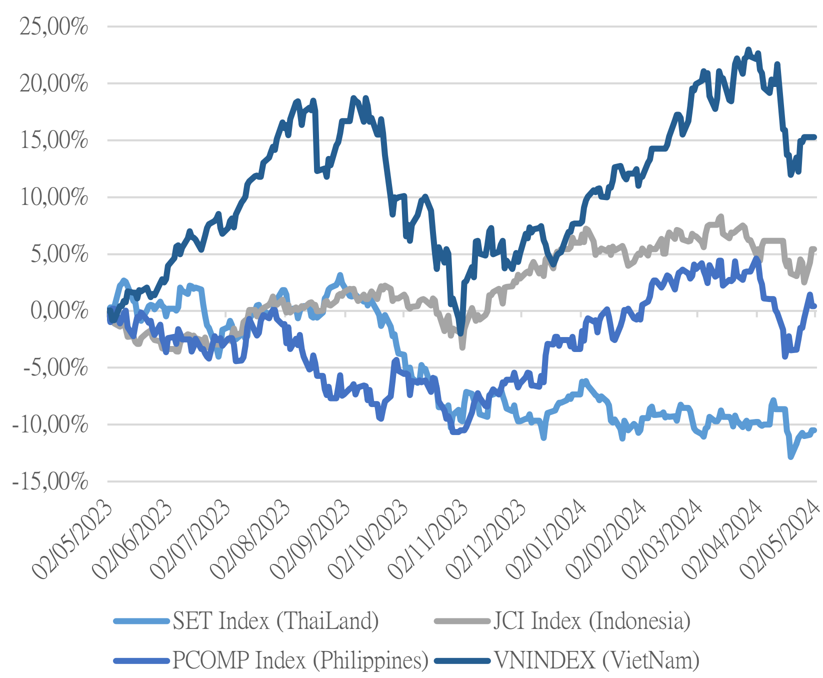


越南證券市場投資人類別統計



資料源: FiinPro – YSVN

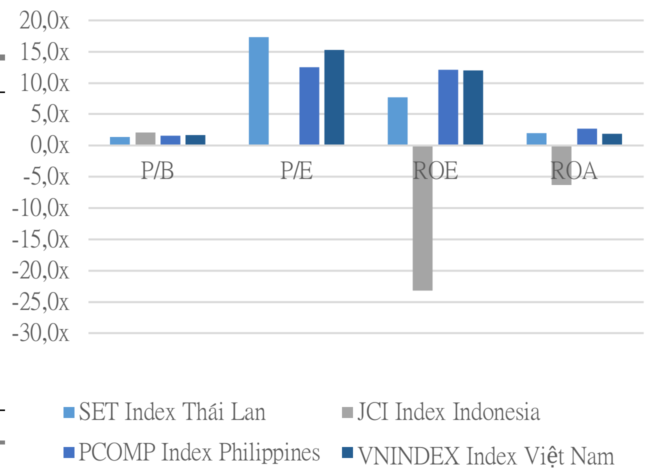
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	2.1x	1.6x	1.7x
P/E		17.3x	#N/A N/A	12.5x	15.3x
ROE	%	7.72	(23.16)	12.07	12.01
ROA	%	1.98	(6.33)	2.64	1.90
Vốn hóa	Tỷ USD	457.41	747.60	159.89	194.40
GTGD	Triệu USD	1.12	0.84	0.08	0.54
LS cổ tức	%	3.39	3.77	2.63	1.66

源： BloomBerg & YSVN



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