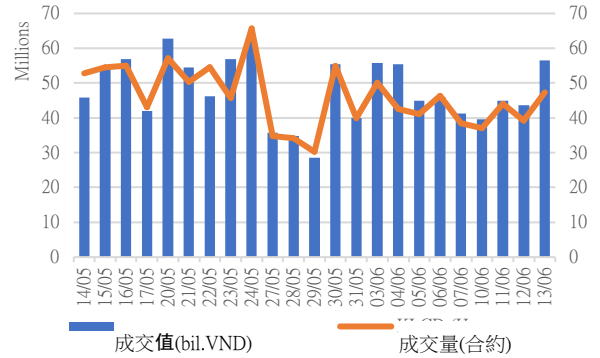


漲幅仍占主導地位

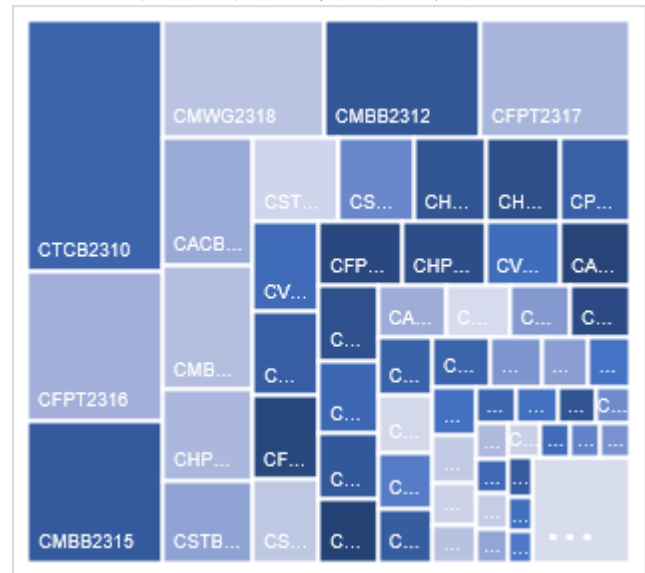
股票市場繼續處於相當積極的走勢，VN30 中的多檔股票均上漲，幫助市場上的一系列認股權證收盤上漲。權證市場的流動性比前一交易日波動較小，但仍維持在較高水平，HPG、MBB、TCB、FPT 等權證交易非常活躍。我們繼續建議投資者繼續持有短期趨勢良好的認股權證。

2024/06/14

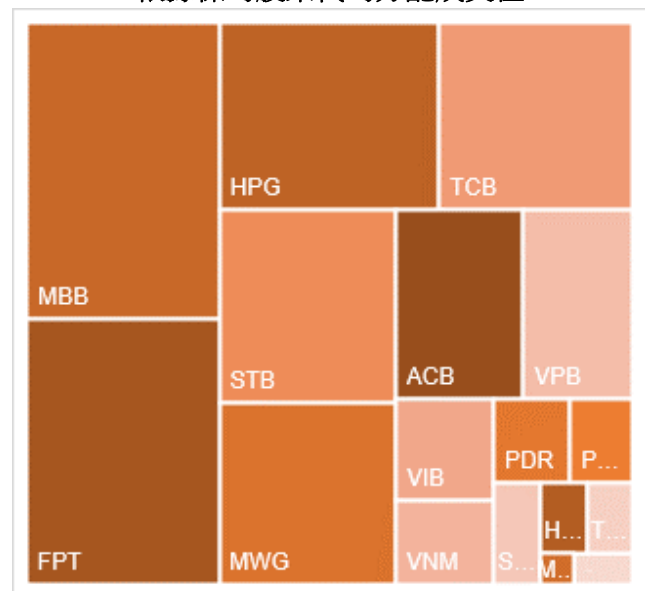
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN



We Create Fortune

當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (Bil.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	6.0%	2470	269,500	0.639	ITM	3.0%		104	50%
CACB2305	5.8%	1100	717,300	0.765	ITM	3.7%		118	45%
CACB2306	6.3%	2550	812,800	1.984	ITM	0.4%		39	47%
CACB2307	6.4%	830	770,700	0.616	ITM	1.6%		69	35%
CACB2401	7.5%	2140	11,300	0.022	ITM	-0.8%		6	0%
CFPT2310	-0.8%	8560	3,400	0.029	ITM	1.1%	2.22	53	101%
CFPT2313	-2.8%	5270	177,100	0.947	ITM	1.4%	2.86	57	78%
CFPT2314	-1.9%	5760	155,200	0.91	ITM	4.7%	2.56	210	57%
CFPT2316	0.4%	6950	503,700	3.514	ITM	0.6%	2.17	39	111%
CFPT2317	-0.8%	3500	860,400	3.037	ITM	2.0%	2.83	161	40%
CFPT2318	0.0%	6620	5,200	0.035	ITM	0.9%	2.84	32	102%
CHDB2306	5.3%	1400	397,200	0.545	ITM	0.5%	4.94	13	84%
CHPG2315	-2.5%	1160	103,300	0.119	ITM	-0.1%	6.99	11	0%
CHPG2316	0.7%	1370	24,200	0.032	ITM	5.9%	4.70	102	49%
CHPG2319	1.6%	630	160,700	0.099	ITM	0.5%	11.67	13	38%
CHPG2322	1.2%	1700	536,500	0.908	ITM	2.9%	7.71	34	50%
CHPG2329	1.0%	2090	509,100	1.06	ITM	2.2%	6.55	53	40%
CHPG2331	1.0%	1010	756,300	0.761	ITM	4.9%	4.43	118	45%
CHPG2332	-1.0%	1020	230,000	0.234	ITM	6.7%	4.18	151	44%
CHPG2333	0.0%	1030	112,700	0.116	ITM	8.4%	3.97	179	45%
CHPG2334	0.0%	810	1,348,100	1.076	ITM	10.9%	3.65	210	47%
CHPG2337	0.0%	800	177,600	0.142	ITM	1.3%	8.97	22	44%
CHPG2338	0.8%	1260	203,800	0.253	ITM	8.0%	4.65	116	50%
CHPG2339	0.0%	3680	15,200	0.055	ITM	15.8%	3.07	207	63%
CHPG2341	1.3%	1580	899,300	1.423	ITM	2.2%	8.22	39	40%
CHPG2342	0.0%	980	212,700	0.207	ITM	4.1%	3.11	161	51%
CHPG2401	0.0%	470	67,200	0.03	ITM	-0.1%	20.85	6	0%
CHPG2402	-1.4%	2140	142,900	0.307	ITM	15.3%	3.40	342	41%
CMBB2312	13.4%	2460	1,329,400	3.177	ITM	1.5%	4.74	53	49%
CMBB2314	9.8%	1120	602,100	0.668	ITM	1.7%	5.07	57	45%
CMBB2315	9.4%	1510	2,289,100	3.316	ITM	8.2%	3.35	210	49%
CMBB2317	10.0%	880	2,300,500	1.949	ITM	1.4%	5.08	69	35%
CMBB2318	6.4%	1660	173,300	0.28	ITM	2.4%	3.52	102	51%
CMBB2401	6.0%	1770	33,700	0.061	ITM	-2.2%	6.80	6	0%
CMBB2402	15.2%	2280	16,100	0.036	ITM	18.7%	3.29	342	44%
CMSN2307	0.0%	140	20,700	0.002	OTM	7.4%	11.28	13	55%
CMSN2311	0.0%	400	36,700	0.014	OTM	16.7%	5.24	53	56%
CMSN2313	-1.1%	900	104,400	0.094	OTM	13.2%	4.68	118	51%
CMSN2316	-1.3%	750	77,900	0.057	OTM	16.4%	4.56	116	53%
CMSN2317	0.0%	1360	5,500	0.007	OTM	24.4%	3.20	207	57%
CMWG2310	8.4%	2440	74,900	0.166	ITM	4.2%	4.72	53	69%
CMWG2313	3.3%	2540	206,400	0.504	ITM	1.9%	4.06	57	59%
CMWG2314	4.8%	1750	567,000	0.959	ITM	8.6%	3.06	210	54%
CMWG2316	4.0%	2880	142,600	0.396	ITM	2.0%	3.60	71	58%
CMWG2318	3.1%	3700	901,300	3.265	ITM	0.3%	2.88	39	0%
CMWG2401	0.0%	2620	4,900	0.012	OTM	19.5%	3.59	342	41%
CNVL2305	20.0%	120	65,700	0.007	OTM	21.8%	0.00	13	132%
CPDR2305	9.7%	2270	460,900	1.05	ITM	0.6%		13	137%

We Create Fortune

CPOW2306	-16.7%	100	16,800	0.001	OTM	14.5%		13	77%
CPOW2313	-3.9%	740	459,200	0.358	ITM	1.5%		22	50%
CPOW2314	4.5%	1170	301,400	0.361	ITM	9.2%		116	55%
CPOW2315	4.3%	1450	88,500	0.129	ITM	15.6%		207	58%
CSHB2303	15.8%	220	2,665,300	0.528	OTM	6.5%		21	53%
CSHB2304	15.8%	220	167,300	0.035	ITM	6.4%		22	82%
CSHB2305	0.0%	400	137,800	0.053	OTM	21.3%		116	82%
CSHB2306	6.7%	1110	162,300	0.176	OTM	25.0%		207	68%
CSTB2312	166.7%	80	105,700	0.003	OTM	6.6%	16.19	11	53%
CSTB2313	11.4%	390	115,100	0.039	OTM	18.5%	5.66	102	49%
CSTB2316	0.0%	30	77,400	0.001	OTM	15.3%	5.70	13	59%
CSTB2325	11.3%	690	37,400	0.025	ITM	8.2%	6.43	53	55%
CSTB2327	6.1%	350	1,549,800	0.54	OTM	7.7%	7.87	57	44%
CSTB2328	2.0%	520	954,700	0.491	OTM	17.4%	4.13	210	46%
CSTB2331	-16.7%	50	457,400	0.02	OTM	11.4%	20.21	22	41%
CSTB2332	10.3%	430	10,100	0.004	OTM	20.2%	5.17	116	50%
CSTB2333	7.8%	1800	612,900	1.096	OTM	25.5%	3.70	207	52%
CSTB2334	7.0%	1980	666,300	1.278	ITM	4.1%	4.55	71	56%
CSTB2337	3.2%	980	1,012,200	0.944	ITM	7.0%	3.66	161	48%
CSTB2401	81.8%	200	200,600	0.031	ITM	-0.2%	37.00	6	0%
CSTB2402	8.7%	2000	642,500	1.256	ITM	13.7%	3.56	342	38%
CTCB2307	0.0%	4400	3,200	0.014	ITM	1.3%	2.89	53	79%
CTCB2309	0.0%	5500	20,200	0.111	ITM	1.1%	3.04	104	38%
CTCB2310	1.8%	2240	2,656,600	5.859	ITM	3.9%	2.79	118	71%
CTCB2312	0.0%	6100	300	0.001	ITM	-0.1%	2.78	32	0%
CTCB2401	0.0%	8200	200	0.001	ITM	-1.1%	3.11	6	0%
CTPB2305	22.2%	220	615,400	0.123	OTM	6.4%		22	57%
CTPB2306	-3.3%	1160	193,700	0.222	OTM	16.9%		116	61%
CTPB2401	120.0%	220	1,025,700	0.181	ITM	-0.3%		6	0%
CVHM2307	0.0%	20	87,900	0.001	OTM	64.3%	0.00	13	153%
CVHM2311	-16.7%	50	202,000	0.011	OTM	58.8%	0.02	53	73%
CVHM2313	0.0%	300	82,500	0.024	OTM	38.6%	1.33	118	74%
CVHM2316	0.0%	40	100	0	OTM	34.8%	0.01	22	87%
CVHM2317	-8.3%	220	138,200	0.031	OTM	41.5%	1.35	116	64%
CVHM2318	0.0%	800	-	0	OTM	50.2%	1.25	207	71%
CVHM2401	-33.3%	20	1,156,200	0.017	OTM	12.6%	0.19	6	72%
CVIB2304	1.7%	1200	218,600	0.256	ITM	2.2%		57	53%
CVIB2305	1.3%	790	964,500	0.748	ITM	10.2%		210	45%
CVIB2306	2.6%	3890	51,100	0.197	ITM	2.1%		71	71%
CVIB2307	1.0%	990	365,800	0.355	ITM	2.9%		69	44%
CVIB2401	7.6%	1560	58,200	0.087	ITM	-0.6%		6	0%
CVIB2402	-10.4%	1720	300	0	OTM	19.8%		342	39%
CVIC2306	-11.1%	80	300	0	OTM	45.5%	0.00	13	160%
CVIC2308	0.0%	220	73,000	0.015	OTM	20.8%	2.67	57	66%
CVIC2309	3.7%	280	22,500	0.006	OTM	26.9%	2.89	118	57%
CVIC2312	-16.7%	50	12,200	0	OTM	22.3%	0.42	22	71%
CVIC2313	0.0%	230	118,600	0.027	OTM	29.1%	2.69	116	55%
CVIC2314	-3.5%	820	29,600	0.024	OTM	35.8%	2.29	207	57%
CVNM2306	-22.2%	70	128,400	0.007	OTM	8.2%	9.83	13	48%
CVNM2310	6.7%	160	92,100	0.013	OTM	19.5%	4.45	57	48%
CVNM2311	-5.9%	480	411,100	0.202	OTM	24.2%	4.54	210	40%
CVNM2314	0.0%	250	683,600	0.174	OTM	30.2%	3.33	116	46%



We Create Fortune

CVNM2315	0.0%	1190	369,700	0.425	OTM	37.2%	2.42	207	51%
CVNM2401	-5.2%	1450	355,200	0.535	ITM	16.0%	3.68	342	38%
CVPB2312	26.3%	960	1,196,400	1.016	ITM	6.6%	6.80	53	51%
CVPB2314	20.0%	180	1,035,300	0.178	OTM	15.0%	8.63	57	46%
CVPB2315	6.7%	320	2,648,700	0.825	OTM	22.9%	4.84	210	43%
CVPB2317	0.0%	70	149,500	0.009	OTM	13.0%	11.16	22	52%
CVPB2318	5.9%	360	8,500	0.003	OTM	21.0%	5.15	116	51%
CVPB2319	6.5%	1310	430,700	0.548	OTM	29.1%	3.27	207	58%
CVPB2321	4.0%	520	167,500	0.086	ITM	5.6%	4.54	69	63%
CVPB2322	3.7%	560	368,300	0.2	ITM	8.6%	5.58	102	44%
CVPB2401	2.4%	1690	333,800	0.574	OTM	19.0%	3.64	342	41%
CVRE2308	50.0%	30	21,500	0	OTM	45.1%	0.00	13	134%
CVRE2313	-5.6%	170	59,700	0.009	OTM	39.1%	0.76	53	83%
CVRE2315	0.0%	210	298,700	0.058	OTM	46.0%	1.31	118	81%

源自: Fiiipro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

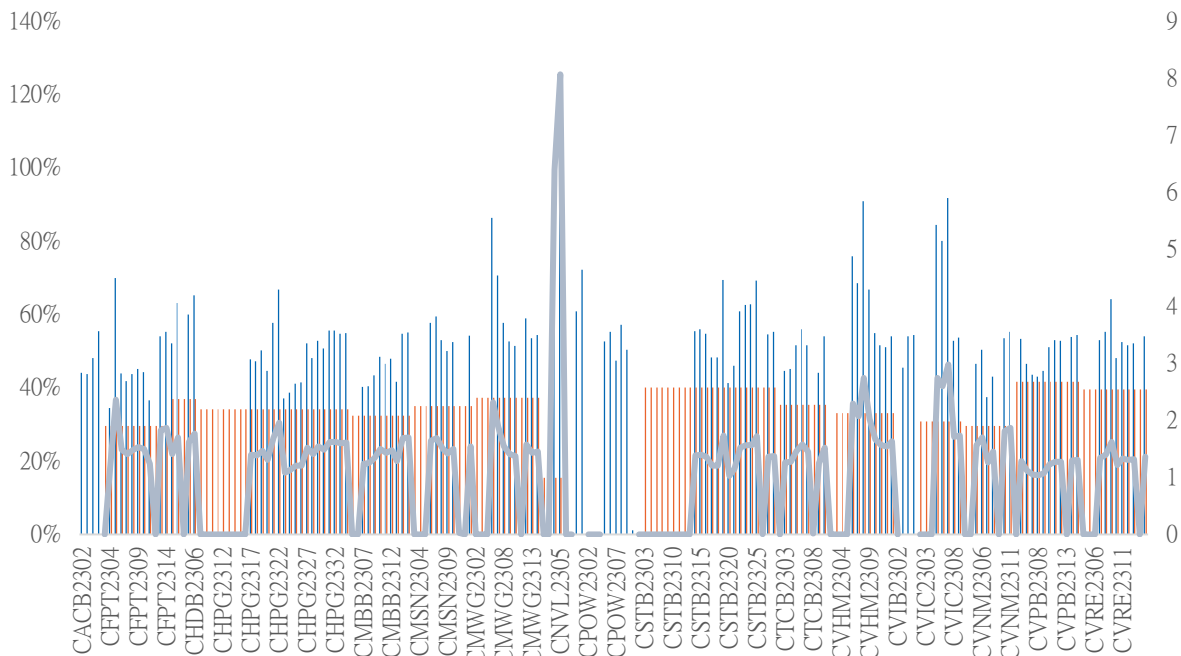
We Create Fortune

標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD	67.20	73.40	上漲	下跌	77.11	5%	70.88	(2.69)
DPM	33.25	38.80	上漲	上漲	36.78	-5%	37.11	(0.92)
FPT	120.10	130.00	上漲	上漲	134.58	4%	125.36	(2.75)
HDB		24.10	下跌	上漲			24.30	-
HPG	29.30	29.50	上漲	上漲	33.74	14%	28.35	4.67
MBB	23.10	23.55	上漲	下跌	26.05	11%	22.45	4.51
MSN	71.10	78.60	上漲	上漲	80.54	2%	74.77	(2.57)
MWG	52.30	64.00	上漲	上漲	59.43	-7%	60.41	(0.88)
NVL	14.95	14.35	上漲	下跌	17.02	19%	14.03	2.24
PNJ	96.90	97.30	上漲	上漲	108.90	12%	93.34	3.37
REE	61.60	64.00	上漲	上漲	70.85	11%	61.70	(92.26)
STB	28.70	31.65	上漲	上漲	32.72	3%	30.10	(2.86)
TCB	49.10	49.40	上漲	上漲	52.85	7%	47.73	2.73
VHM		38.25	下跌	下跌			39.65	-
VIC		43.20	下跌	下跌			44.94	-
VJC		106.00	下跌	下跌			110.07	-
VNM	68.00	66.90	上漲	下跌	75.21	12%	65.59	2.99
VPB	19.40	19.45	上漲	上漲	22.67	17%	18.72	4.84
VRE		21.70	下跌	下跌			22.83	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



We Create Fortune

認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行人量	行使價格	最後交易日
CACB2304	BSI	12月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	5月	2	1,000	5,000,000	25,000	17/06/2024
CFPT2310	HCM	12月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2316	VND	8月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	7月	8	2,800	5,000,000	99,000	11/07/2024
CHDB2306	KISVN	12月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2322	VND	13月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2329	HCM	12月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2337	KISVN	9月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2341	VND	8月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	6月	3	2,300	9,000,000	28,000	12/06/2024
CHPG2401	VCI	5月	3	1,150	5,000,000	31,000	17/06/2024
CMBB2306	ACBS	12月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2312	HCM	12月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2317	VND	9月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	5月	2	1,060	5,000,000	20,000	17/06/2024
CMSN2302	ACBS	12月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2316	KISVN	12月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2310	HCM	12月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2313	SSI	10月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2316	ACBS	11月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2318	VND	8月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12月	2	1,400	2,000,000	15,999	24/06/2024



We Create Fortune

CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	13,000,000	30,000	22/05/2024
CSTB2312	KISVN	12 月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12 月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2325	HCM	12 月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2327	SSI	10 月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16 月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2331	KISVN	9 月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11 月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2336	VND	6 月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	6 月	3	2,100	9,000,000	29,000	12/06/2024
CSTB2401	VCI	5 月	3	1,150	5,000,000	31,000	17/06/2024
CTCB2302	ACBS	12 月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2307	HCM	12 月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12 月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12 月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2312	CK VPBank	7 月	3	2,500	4,500,000	32,600	11/07/2024
CTCB2401	VCI	5 月	2	1,800	5,000,000	34,000	17/06/2024
CTPB2305	KISVN	9 月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12 月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	5 月	2	1,000	5,000,000	18,500	17/06/2024
CVHM2302	ACBS	12 月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12 月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12 月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2313	SSI	12 月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2316	KISVN	9 月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2401	VCI	5 月	4	1,100	5,000,000	43,000	17/06/2024
CVIB2302	ACBS	12 月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10 月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16 月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11 月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9 月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	5 月	1.9439	1,150	5,000,000	20,411	17/06/2024
CVIC2306	KISVN	12 月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10 月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9 月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12 月	9.4907	1,300	2,000,000	71,707	24/06/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025



We Create **Fortune**

CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CVRE2323	CK VPBank	6 月	3	1,900	6,000,000	24,800	12/06/2024

源自：FiinPro, YSVN



We Create **Fortune**

元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuantan.com.vn

Lý Thị Hiền

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuantan.com.vn

Quách Đức Khánh

研究分析副主管

+84 28 3622 6868 ext 3833

khanh.quach@yuantan.com.vn

Khổng Hữu Hiệp

高級分析專員

+84 28 3622 6868 ext 3912

hiep.khong@yuantan.com.vn

Nguyễn Trịnh Ngọc Hồng

高級分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuantan.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuantan.com.vn

個人客戶業務部

Phạm Đức Thành

北部區域經理

+84 28 3622 6868 ext 3416

thanh.pham@yuantan.com.vn

Võ Thị Thu Thủy

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuantan.com.vn

Lương Kỳ Ty

堤岸分行經理

+84 28 3622 6868 ext 3653

ty.luong@yuantan.com.vn

Bùi Quốc Phong

同奈分行經理

+84 28 3622 6868 ext 3701

phong.bui@yuantan.com.vn

Võ Đình Tuấn

峴港分行經理

+84 28 3622 6868 ext 3301

tuan.vo@yuantan.com.vn

Nguyễn Việt Quang

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuantan.com.vn

Đinh Thị Thu Cúc

頭頓分行經理

+84 28 3622 6868 ext 3203

cuc.dinh@yuantan.com.vn



We Create **Fortune**

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12-month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.