

個股焦點

PLX



PLX - 受益於廉價庫存

Heart icon

Mã CP
PLX

Tên công ty
Petrolimex

STOCK RATING
87

ĐIỂM CƠ BẢN
95

SỨC MẠNH GIÁ
79

Xu hướng ngắn hạn

Ngày
04/07/2024

Giá đóng cửa
43,900

Khuyến nghị
買進

短期阻力關卡: 43.40

短期支撐關卡: 40.25

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 50.00

中期支撐關卡: 39.90

中期趨勢 (1-3 月): 上漲

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- PLX 在 2024 年第一季度的收入達 75 兆 1,320 億越南盾，增長 11% YoY，稅後利潤達 1 兆 1,330 億越南盾，增加 70% YoY。第一季度的收入增長得益於國內石油銷量增長 2% YoY 以及銷售價格上漲。利潤強勁增長主要得益於回報率上調至 6.2%（同期為 5.0%）以及利息支出下降 17% YoY。
- 我們預計 2024 年收入將積極復甦，這得益於 1) 國內石油消費量根據經濟週期復甦；2) 在多家加油站被吊銷營業執照後，PLX 可以獲得更多的市場份額；3) 銷售價格上漲。
- 此外，利潤率也有望改善，由於 1) 近期汽油價格持續上漲以及 PLX 受益於廉價庫存；2) 從 2023 年底起，銷售價格調整週期從 10 天縮短至 7 天，幫助 PLX 更好地管理庫存以上調利潤率；3) Nghi Son 工廠從 2023 年 9 月起重新開業，幫助 PLX 以比進口更優惠的價格上調國內汽油採購率。
- 工貿部也正在征求《石油貿易法令》修改草案的意見，增加一些更明確的監管內容，以幫助像 PLX 的企業更好地管理風險，並優化業務效率。
- 以目前收盤價計算，PLX 的 TTM 本益比為 17.1 倍（相當於 TTM EPS 2,569 越南盾）。PLX 的股票評級為 87 點，因此我們對該股票的增長評級為積極。
- PLX 的價格走勢圖收盤上漲 5%，成交量比 20 日均線突然增加。同時，價格走勢圖出現進入積極劇烈波動期的跡象，因此短期上漲趨勢即將到來可能會更加明顯，價格走勢圖預計可能會快速完全突破 43.40 的阻力位。此外，PLX 的短期走勢也上調至上漲。因此，我們建議投資者可以考慮以當前價格買進。

PLX - 受益於廉價庫存

股票代碼

PLX

建議價格

43.90

目前價格

43.90

短期趨勢

上漲

中期趨勢

上漲

短期目標

47.80

與目前價格相比的短期上漲空間

8.89%

短期停損

40.43

Reward/ Risk

2.26

預期持有 (盤)

21

最佳分配比例

5.60%

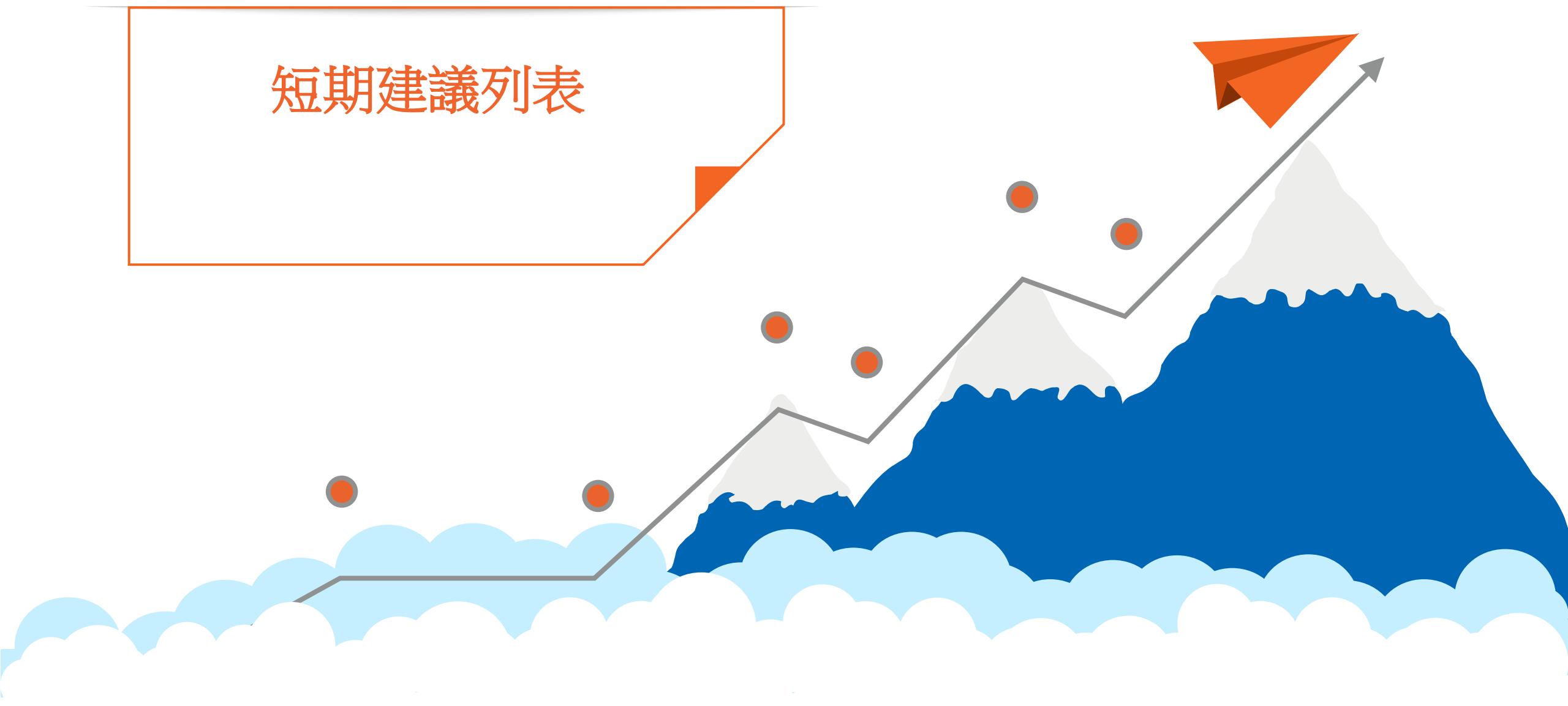
建議

買進



源：YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
DHT	57.30	上漲	上漲	01/04/2024	T+69	26.90	53.13	113.01%	限制新買
FPT	135.80	上漲	上漲	25/04/2024	T+51	120.10	127.87	13.07%	持有
CSV	31.45	上漲	下跌	08/05/2024	T+42	23.28	28.73	35.07%	持有
LAS	22.70	上漲	上漲	09/05/2024	T+41	21.30	21.90	6.57%	持有
HAH	44.85	上漲	上漲	11/06/2024	T+18	41.13	41.97	9.05%	持有
REE	65.30	上漲	上漲	21/06/2024	T+10	65.70	62.39	-0.61%	持有
MSH	49.60	上漲	上漲	03/07/2024	T+2	49.50	46.89	0.20%	持有
TCM	52.10	上漲	上漲	04/07/2024	T+1	52.00	48.77	0.19%	持有
PLX	43.90	上漲	上漲	05/07/2024	T+0	43.90	40.43	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
LPB	31.35	上漲	上漲	21/03/2024	T+76	17.00	28.55	84.41%	20.88	限制新買
FRT	179.20	上漲	上漲	25/04/2024	T+51	151.00	171.80	18.68%	182.31	持有
DCM	37.25	上漲	上漲	07/05/2024	T+43	32.80	35.36	13.57%	39.15	持有
HSG	24.95	上漲	上漲	14/05/2024	T+38	21.00	23.83	18.81%	24.63	持有
PAN	24.00	上漲	上漲	19/06/2024	T+12	24.55	23.36	-2.24%	30.59	持有
REE	65.30	上漲	上漲	21/06/2024	T+10	65.70	62.39	-0.61%	75.54	持有
NLG	43.00	上漲	上漲	03/07/2024	T+2	43.15	40.65	-0.35%	48.71	持有

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TDM	49.00	上漲	上漲	02/05/2024	T+46	51.30	47.64	-4.48%	59.90	持有
NAF	18.95	上漲	上漲	06/05/2024	T+44	17.55	18.38	7.98%	19.47	持有
CSV	31.45	上漲	下跌	08/05/2024	T+42	23.28	28.73	35.07%	69.62	持有
HAH	44.85	上漲	上漲	11/06/2024	T+18	41.13	41.97	9.05%	56.27	持有
MSH	49.60	上漲	上漲	03/07/2024	T+2	49.50	46.89	0.20%	55.95	持有
TCM	52.10	上漲	上漲	04/07/2024	T+1	52.00	48.77	0.19%	63.88	持有

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