

個股焦點

NTL



NTL - 繼續記錄重點項目

Mã CP: **NTL** | Tên công ty: **Đô thị Từ Liêm**

STOCK RATING
96

ĐIỂM CƠ BẢN
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SỨC MẠNH GIÁ
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Xu hướng ngắn hạn:

Ngày: **05/07/2024**

Giá đóng cửa: **24,550**

Khuyến nghị: **買進**

短期阻力關卡: 25.08

短期支撐關卡: 22.47

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 25.08

中期支撐關卡: 22.12

中期趨勢 (1-3 月): 上漲

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- 2024 年第一季度，NTL 的收入和稅後利潤分別達到 370 億越南盾（-48% YoY）和 50 億越南盾。期內，NTL 繼續錄得 Bai Muoi 項目的一些產品交付收入，房地產業務佔液化天然氣費率達 64%。
- 2024 年，NTL 的目標是收入達到 7,500 億越南盾，稅前利潤達到 3,200 億越南盾。該公司將於 2023 年以 25% 的比例和 2024 年以 12% 的比例支付現金股息。NTL 將繼續在 Ha Long 市的 Cao Thang、Ha Khanh 和 Ha Lam 市區實施 LIDECO Ha Long 公寓、Bai Muoi 項目、社會住宅項目等計畫；Dich Vong 新市區、BQL32 新市區等計畫（LIDECO 市區），其中 Bai Muoi 項目仍是 NTL 的重點項目。
- Bai Muoi 項目正在進行第二期銷售，預計 NTL 將在 2024 年下半年繼續錄得該項目的收入。目前，截至 2024 年第一季度末，Bai Muoi 項目的未完成業務成本為 5,210 億越南盾。
- 以目前價格計算，NTL 的 2024 年遠期本益比為 5.5 倍，則是同業平均 16.5 倍的最低估值。NTL 的股票評級為 96 點，因此我們對該股票的增長評級為積極。
- NTL 的價格走勢圖收盤上漲 3%，成交量在連續三個交易日高於 20 日均線。同時，價格走勢圖出現進入積極劇烈波動期的跡象，因此價格走勢圖在未來的幾個交易日可能會快速突破 25.08 的阻力位。另外，NTL 的短期走勢也調整至上漲。因此，我們建議投資者可以考慮以當前價格買進。

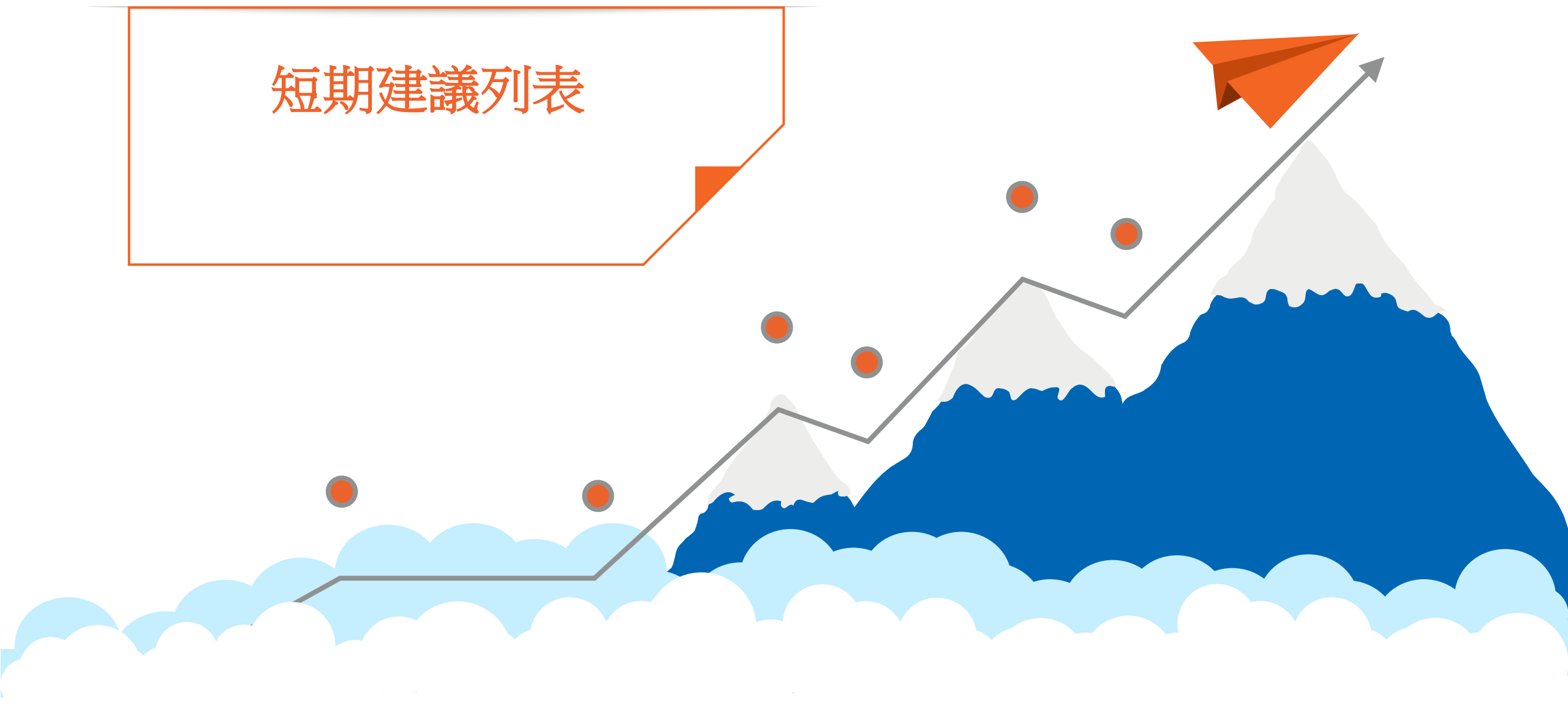
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股票代碼	NTL
建議價格	24.55
目前價格	24.55
短期趨勢	上漲
中期趨勢	上漲
短期目標	28.54
與目前價格相比的短期上漲空間	16.25%
短期停損	22.62
Reward/ Risk	2.04
預期持有 (盤)	19
最佳分配比例	4.90%
建議	買進



源：YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
DHT	57.20	上漲	上漲	01/04/2024	T+70	26.90	53.61	112.64%	限制新買
FPT	138.70	上漲	上漲	25/04/2024	T+52	120.10	130.72	15.49%	持有
CSV	33.65	上漲	上漲	08/05/2024	T+43	23.28	30.96	44.52%	持有
LAS	23.50	上漲	上漲	09/05/2024	T+42	21.30	21.90	10.33%	持有
HAH	45.70	上漲	上漲	11/06/2024	T+19	41.13	42.46	11.12%	持有
REE	65.20	上漲	上漲	21/06/2024	T+11	65.70	62.39	-0.76%	持有
MSH	49.80	上漲	上漲	03/07/2024	T+3	49.50	47.64	0.61%	持有
TCM	53.50	上漲	上漲	04/07/2024	T+2	52.00	49.17	2.88%	持有
PLX	43.95	上漲	上漲	05/07/2024	T+1	43.90	41.61	0.11%	持有
NTL	24.55	上漲	上漲	08/07/2024	T+0	24.55	22.62	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
LPB	32.20	上漲	上漲	21/03/2024	T+77	17.00	29.71	89.41%	20.88	限制新買
FRT	180.00	上漲	上漲	25/04/2024	T+52	151.00	171.80	19.21%	182.31	持有
DCM	37.50	上漲	上漲	07/05/2024	T+44	32.80	35.36	14.33%	39.15	持有
HSG	24.95	上漲	上漲	14/05/2024	T+39	21.00	23.83	18.81%	24.63	持有
PAN	24.05	上漲	上漲	19/06/2024	T+13	24.55	23.36	-2.04%	30.59	持有
REE	65.20	上漲	上漲	21/06/2024	T+11	65.70	62.39	-0.76%	75.54	持有
NLG	44.00	上漲	上漲	03/07/2024	T+3	43.15	41.15	1.97%	48.71	持有

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TDM	48.70	上漲	上漲	02/05/2024	T+47	51.30	47.64	-5.07%	59.90	持有
NAF	18.90	上漲	上漲	06/05/2024	T+45	17.55	18.38	7.69%	19.47	持有
CSV	33.65	上漲	上漲	08/05/2024	T+43	23.28	30.96	44.52%	69.62	持有
HAH	45.70	上漲	上漲	11/06/2024	T+19	41.13	42.46	11.12%	56.27	持有
MSH	49.80	上漲	上漲	03/07/2024	T+3	49.50	47.64	0.61%	55.95	持有
TCM	53.50	上漲	上漲	04/07/2024	T+2	52.00	49.17	2.88%	63.88	持有
TNH	27.60	上漲	上漲	08/07/2024	T+0	27.60	25.44	0.00%	31.36	買進
NTL	24.55	上漲	上漲	08/07/2024	T+0	24.55	22.62	0.00%	28.54	買進

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