



行業焦點

銀行



銀行－保持增長

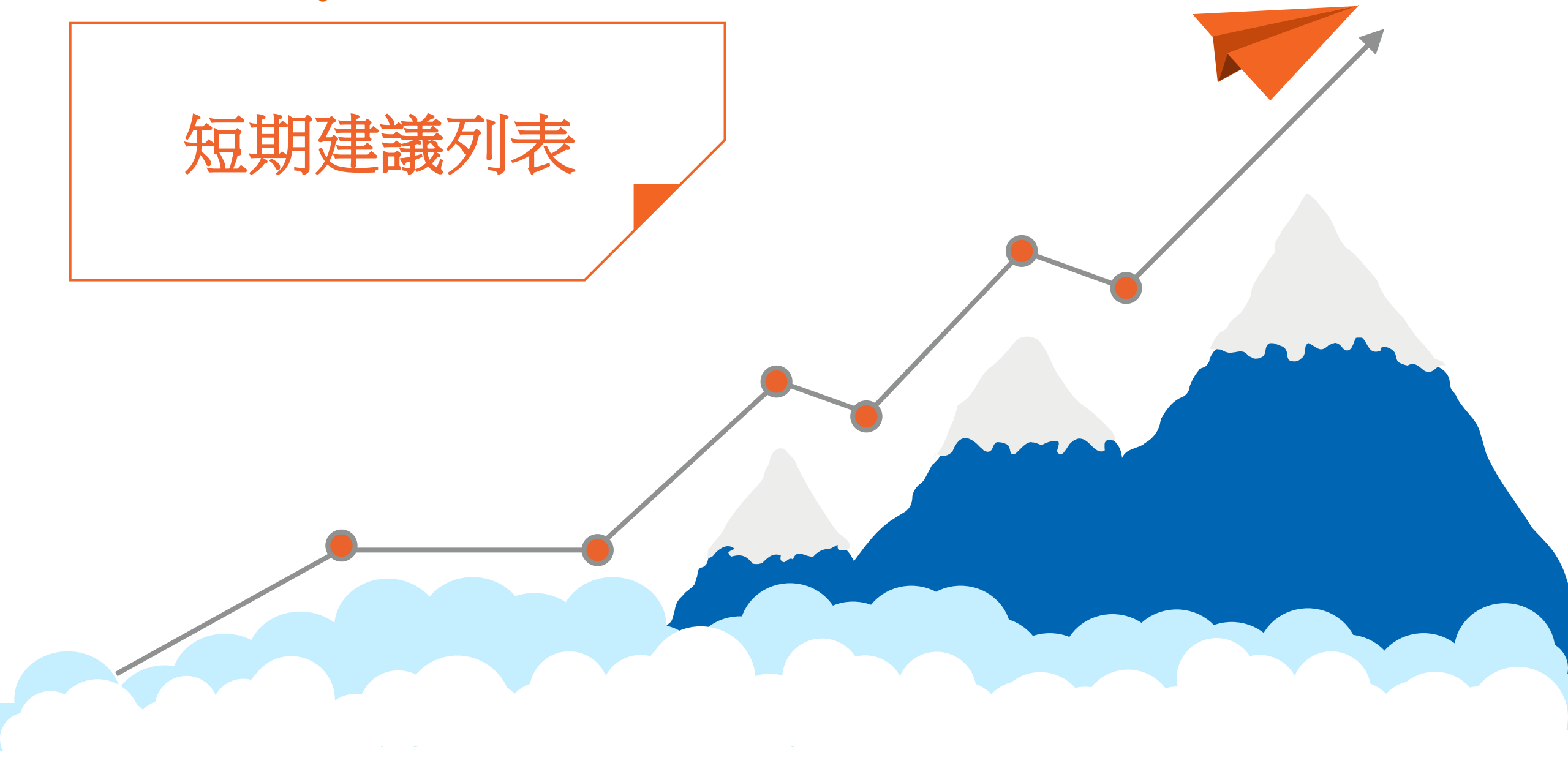
- 銀行股的行業評級為 64 點，因此我們給予該股增長評級為中立。
- 2024 年第二季度的信貸增長積極，增長 4.17%，銀行股的 NIM 預期與同期持續小幅下降，預期獲利增長 12% 與 2024 年第一季度相比放緩 14%，銀行增長率將出現明顯分化。
- 銀行指數比前一交易日收盤出現橫盤整理，成交量仍維持在 20 日均線水平以上，顯示現金流量仍主要集中於該類股票。同時，該指數的價格走勢圖處於積極劇烈波動時期，處於上漲第 03 波的階段，顯示價格走勢圖可以快速上漲至歷史最高峰。
- 銀行指數的短期走勢仍維持上漲。因此，我們建議投資者考慮買入並持有該組股票。



源：YSVN



短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
DHT	71.00	上漲	上漲	01/04/2024	T+81	26.90	65.72	163.94%	限制新買
REE	68.50	下跌	上漲	21/06/2024	T+22	65.70	74.09	4.26%	賣出
TCM	51.00	上漲	上漲	04/07/2024	T+13	52.00	50.36	-1.92%	特有
NTL	26.50	上漲	上漲	08/07/2024	T+11	24.55	26.20	7.94%	特有
VDS	21.25	下跌	上漲	09/07/2024	T+10	22.65	23.95	-6.18%	賣出
MBB	25.20	上漲	上漲	10/07/2024	T+9	23.15	24.04	8.86%	特有
NTP	54.80	上漲	上漲	11/07/2024	T+8	57.80	53.00	-5.19%	特有
CCL	9.95	下跌	上漲	15/07/2024	T+6	10.95	11.22	-9.13%	賣出
SIP	79.00	下跌	上漲	16/07/2024	T+5	82.80	85.53	-4.59%	賣出
APH	9.19	下跌	下跌	16/07/2024	T+5	9.98	10.07	-7.92%	賣出
ACB	24.75	上漲	上漲	19/07/2024	T+2	24.80	24.10	-0.20%	特有

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
LPB	31.75	上漲	上漲	21/03/2024	T+88	17.00	30.47	86.76%	20.88	限制新買
FRT	175.90	上漲	上漲	25/04/2024	T+63	151.00	172.24	16.49%	182.31	特有
REE	68.50	下跌	上漲	21/06/2024	T+22	65.70	74.09	4.26%	75.54	賣出
HDG	28.85	下跌	上漲	09/07/2024	T+10	30.60	32.65	-5.72%	35.69	賣出
DGW	66.60	上漲	下跌	09/07/2024	T+10	65.10	62.79	2.30%	75.88	特有
PNJ	94.20	下跌	上漲	10/07/2024	T+9	98.70	98.55	-4.56%	110.99	賣出
HCM	26.50	上漲	下跌	10/07/2024	T+9	28.00	25.66	-5.36%	33.07	特有
NKG	23.55	下跌	下跌	15/07/2024	T+6	25.70	25.41	-8.37%	30.73	賣出

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TDM	48.40	上漲	上漲	02/05/2024	T+58	51.30	48.01	-5.65%	59.90	特有
TCM	51.00	上漲	上漲	04/07/2024	T+13	52.00	50.36	-1.92%	63.88	特有
NTL	26.50	上漲	上漲	08/07/2024	T+11	24.55	26.20	7.94%	28.54	特有
VDS	21.25	下跌	上漲	09/07/2024	T+10	22.65	23.95	-6.18%	27.13	賣出
CCL	9.95	下跌	上漲	13/07/2024	T+6	10.95	11.22	-9.13%	13.30	賣出
APH	9.19	下跌	下跌	16/07/2024	T+5	9.98	10.07	-7.92%	11.22	賣出

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