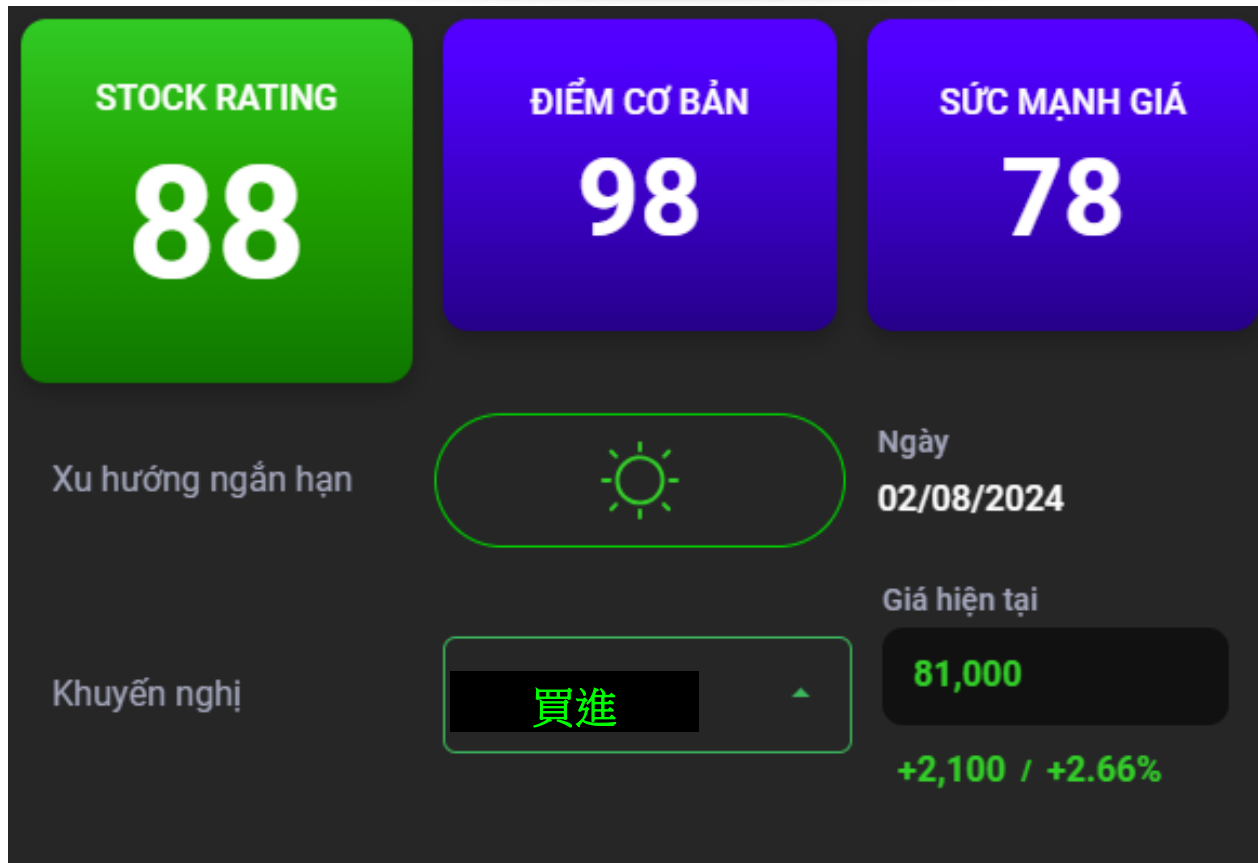


個股焦點

GMD



GMD—預期在今年最後 6 個月將持續增長



短期阻力關卡: **80.00**

短期支撐關卡: **76.30**

短期趨勢(5-10天): **上漲**

中期阻力關卡: **83.16**

中期支撐關卡: **74.70**

中期趨勢(1-3月): **上漲**

GMD—預期在今年最後 6 個月將持續增長



- GMD 在 2024 年第二季度的收入達 1 兆 1,810 億越南盾，增長 30% YoY，稅後利潤達到 4,180 億越南盾，下降 76% YoY。截至 2024 年前 6 個月，GMD 的收入 2 兆 1,870 億越南盾，增長 21%，稅後利潤達 1 兆 740 億越南盾，下降 46% YoY。
- 第二季度的收入持續增長，得益於 Nam Dinh Vu 港口的貨物產量積極增長，達到 30.5 萬標準箱 (+12% YoY)，Gemalink 港口達到 45.4 萬標準箱 (+91% YoY)。相應地，港口板塊收入增長 44% YoY，而物流收入下降 15% YoY。同時，港口板塊的回報率下降，導致第二季度的回報率下降至 45.9%（與同期為 50.4%）。核心業務活動獲利仍增長 23% YoY，由於南海亭武 (Nam Hai Dinh Vu) 撤資，2023 年第二季度的獲利較高，稅後利潤大幅下降。
- 儘管撤資不再產生任何額外收入，但我們仍預計 2024 年下半年的業務業績將實現正增長，這得益於：1) 根據 39 號文提高了港口服務費；2) 年底進出口情勢良好，生產原料訂單及進口強勁增長；3) 當 Nam Dinh Vu 港二期和 Gemalink 一期滿載運行時，GMD 仍有很大空間。
- 以目前收盤價計算，GMD 的 TTM 本益比為 20.6 倍（相當於 TTM EPS 4,023 越南盾）。GMD 的股票評級為 88 點，因此我們對該股票的增長評級為積極。
- GMD 的價格走勢圖收盤上漲 2.7%，成交量比前一交易日增加 22%。同時，價格走勢圖出現進入短期調整階段的跡象，因此價格走勢圖在未來的幾個交易日仍可能在 20 日均線附近波動。另外，GMD 的短期走勢也調整至上漲。因此，我們建議投資者考慮以目前價位低於 5% 的股票比例買進，並在大盤的短期走勢確認上漲時逐步增加股票比例。

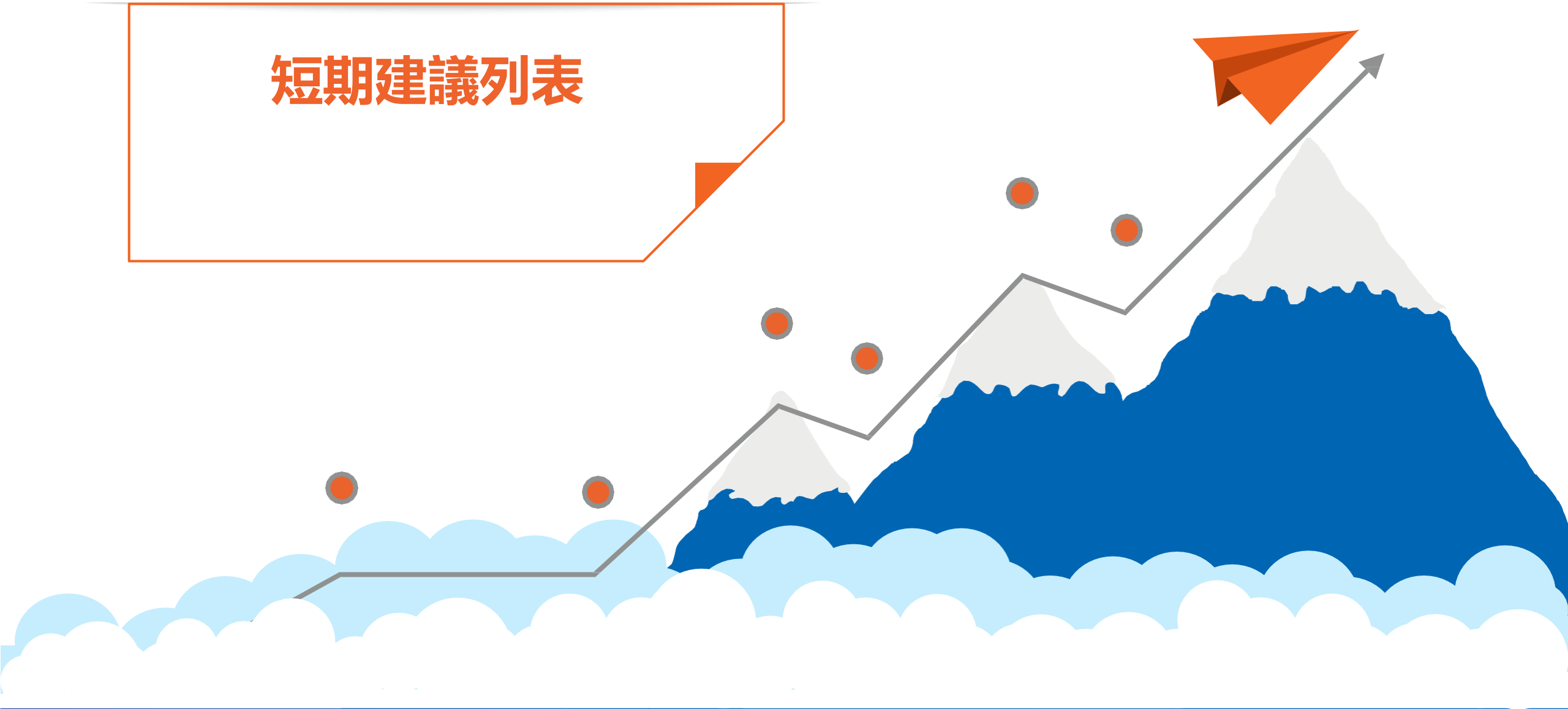
GMD—預期在今年最後 6 個月將持續增長

股票代碼	GMD
建議價格	81.00
目前價格	81.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	94.62
與目前價格相比的短期上漲空間	16.81%
短期停損	74.65
Reward/ Risk	2.61
預期持有 (盤)	18
最佳分配比例	11.91%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
DHT	69.00	上漲	上漲	01/04/2024	T+90	26.90	65.72	156.51%	限制新買
NTP	58.70	上漲	上漲	11/07/2024	T+17	57.80	56.29	1.56%	特有
ACV	114.40	上漲	GIẢM	30/07/2024	T+4	117.50	107.43	-2.64%	特有
GMD	81.00	上漲	上漲	05/08/2024	T+0	81.00	74.65	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
GMD	81.00	上漲	上漲	05/08/2024	T+0	81.00	74.65	0.00%	94.62	買進
PNJ	99.00	上漲	上漲	05/08/2024	T+0	99.00	93.24	0.00%	111.33	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TTA	10.40	上漲	上漲	29/07/2024	T+5	10.80	9.82	-3.70%	11.38	特有
BFC	46.70	上漲	上漲	30/07/2024	T+4	47.60	44.71	-1.89%	52.89	限制新買
SAV	22.50	上漲	上漲	31/07/2024	T+3	24.00	21.32	-6.25%	27.40	特有

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