

市場出現技術復甦

2024/07/16

| 合約走勢 | | | | | |
|-----------|--------|------|---------|-------|-----|
| 收盤 | +/- | 交易量 | 到期日 | 剩餘時間 | |
| 單位 | 點數 | 點數 | 合約 | 日期 | 日 |
| VN30F2407 | 1299.0 | -1.0 | 142,679 | 18/07 | 5 |
| VN30F2408 | 1300.2 | 0.2 | 3935 | 15/08 | 33 |
| VN30F2409 | 1301.3 | -2.1 | 52 | 19/09 | 68 |
| VN30F2412 | 1303.0 | -1.0 | 41 | 19/12 | 159 |

源自 Bloomberg - YSVN

| 合約更改交易量和持倉量 | | | | |
|-------------|---------|--------|--------|--|
| 交易量 | +/- | OI | +/- | |
| 單位 | 合約 | % | % | |
| VN30F2407 | 142,679 | -31.3% | 52,298 | |
| VN30F2408 | 3,935 | 238.1% | 2,167 | |
| VN30F2409 | 52 | -50.5% | 661 | |
| VN30F2412 | 41 | -45.3% | 469 | |

源自 Bloomberg - YSVN

| 合約的基差變動 | | | |
|-----------|-----|------|-----|
| 基差 | 前一盤 | +/- | |
| 單位 | 點數 | 點數 | 點數 |
| VN30F2407 | 1.2 | -1.8 | 3.0 |
| VN30F2408 | 2.4 | -1.8 | 4.2 |
| VN30F2409 | 3.5 | 1.6 | 1.9 |
| VN30F2412 | 5.2 | 2.2 | 3.0 |

源自 Bloomberg - YSVN

合約走勢

- 由於拋售壓力在股票市場尚未結束，期貨合約在連續第四個交易日下跌。市場在盤初小幅上漲後，合約從上午 11 點再次調整，並下跌至 1293 點的最低水平，則在尾盤逐漸復甦。VN30F2407 收盤下跌 1 點，合約的基差達 1.2 點。
- VN30F2407 的成交量比前一交易日減少 31%，合約的持倉量減少至 52,298 份。

VN30F1M 的評估

- VN30F2407 繼續下跌，價格走勢圖從日線框架趨勢線對應的 1292 點復甦，顯示 1292 點關口是重要支撐位。根據價格模式和趨勢追蹤系統，短期走勢圖在盤中出現下跌，因此復甦期在盤中預計可能會遇到 1300 點或 1306 點以上的阻力位。
- VN30F2407 合約的短期趨勢在日線圖維持上漲，追蹤停損位於 1288 點。

投資策略

| | |
|-------------------------|--|
| 當天策略 (Intraday) | 投資者考慮在 1300-1306 點開設空頭，停損於 1308 點，止盈在 1290-1292 點。 |
| 主要短期 趨勢策略 (Daily) | 投資者保持觀察倉位，並等待新的入場點。 |

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VN30F1M 合約走勢圖

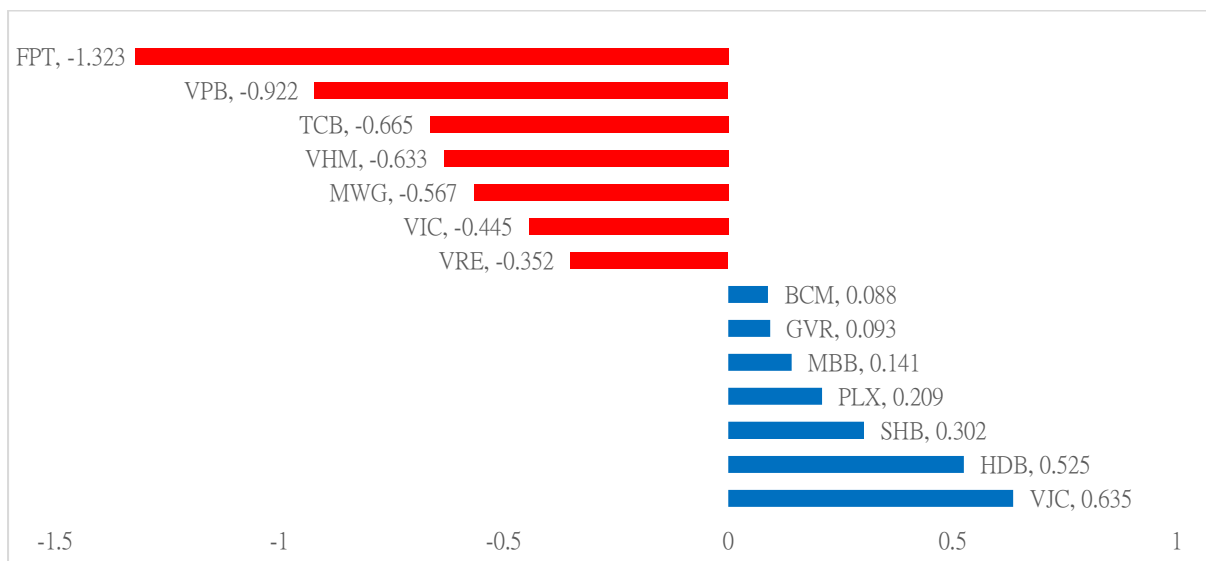


| | VN30F2407-Daily | VN30F2407-1H |
|------|-----------------|--------------|
| 趨勢 | 上漲 | 下跌 |
| 支撐 1 | 1288 | 1292 |
| 支撐 2 | 1272 | 1288 |
| 阻力 1 | 1320 | 1300 |
| 阻力 2 | 1335 | 1307 |

.VN30-INDEX 指數走勢

VN30-Index 收盤下跌 0.31%，其中 FPT, VPB 和 TCB 是導致指數下跌最多的股票。相反，VJC, HDB 和 SHB 是對指數貢獻最大的股票。

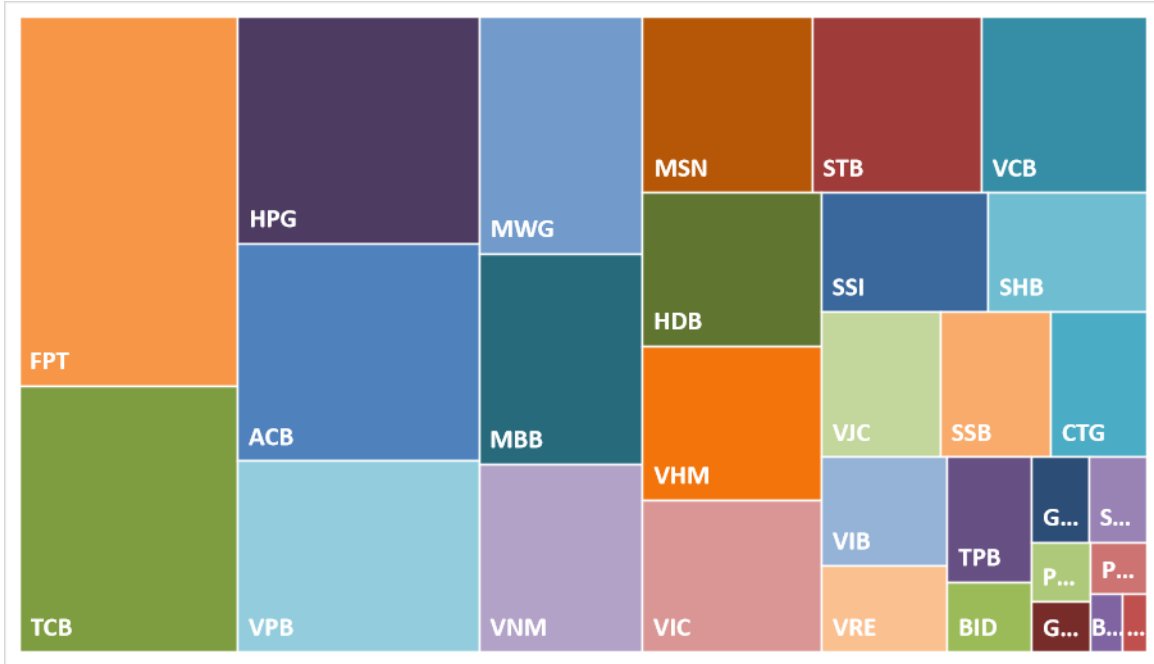
VN30-INDEX 中最有影響力的成份股





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VN30-INDEX 中的資本化



VJC 的走勢圖





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VN30-INDEX 中的成分股

| 股碼 | 公司名稱 | 行業 | 比重 | 收盤價 | 資本化 | PER | PBR | 3個月平均交易量 | 外資持有 | 52週最高 | 52週最底 |
|-----|------------------------------------|--------|-------|---------|----------|-------|-----|----------|---------|---------|--------|
| | | 單位 | % | VND | Bil. VND | x | x | '000 cp | % | VND | VND |
| BID | 越南投資與發展商業股份銀行 | 金融 | 7.2% | 23,950 | 106,976 | 6.8 | 1.4 | 9,757 | 30% | 26,261 | 18,217 |
| KDH | Khang Dien 房屋貿易投資股份公司 | 房地產 | 0.2% | 67,200 | 69,552 | 30.2 | 3.7 | 862 | 1% | 81,000 | 50,400 |
| CTG | 越南工商股份銀行 | 金融 | 0.8% | 46,550 | 265,355 | 12.1 | 2.1 | 1,922 | 17% | 56,700 | 34,608 |
| ACB | 亞洲商業股份銀行 | 金融 | 0.3% | 46,050 | 34,184 | 18.6 | 1.6 | 782 | 26% | 48,400 | 38,200 |
| PLX | 越南油氣集團 | 能源 | 1.9% | 32,100 | 172,377 | 8.6 | 1.3 | 8,750 | 26% | 37,150 | 24,431 |
| BVH | Bao Viet 集團 | 金融 | 12.3% | 132,700 | 193,801 | 28.6 | 7.2 | 6,057 | 39% | 139,700 | 67,913 |
| FPT | FPT 發展投資工藝股份公司 | 科技 | 0.7% | 78,300 | 179,835 | 16.1 | 2.7 | 1,232 | 2% | 93,250 | 73,000 |
| GAS | 越南氣體總公司 - 股份公司 | 公用服務 | 0.5% | 38,500 | 154,000 | 60.4 | 3.0 | 4,805 | 1% | 39,000 | 16,450 |
| POW | 越南天然氣股份總公司 | 公用服務 | 4.0% | 24,400 | 71,066 | 6.4 | 1.5 | 7,948 | 18% | 25,400 | 15,850 |
| HDB | 胡志明市發展商業股份銀行 | 金融 | 7.5% | 28,450 | 181,973 | 19.5 | 1.7 | 23,476 | 24% | 29,950 | 20,545 |
| HPG | Hoa Phat (和發) 集團股份公司 | 原材料 | 5.0% | 23,050 | 122,311 | 6.0 | 1.2 | 16,473 | 23% | 25,700 | 16,950 |
| MBB | 軍隊貿易股份銀行 | 金融 | 4.0% | 74,500 | 107,157 | 344.9 | 4.0 | 5,567 | 30% | 89,400 | 56,000 |
| MSN | Masan 集團股份公司 | 必需消費品 | 5.6% | 64,300 | 94,001 | 89.8 | 3.7 | 10,087 | 47% | 67,400 | 33,600 |
| MWG | 世界移動通信投資股份公司 | 非必需消費品 | 0.5% | 48,000 | 60,988 | 18.7 | 2.3 | 2,004 | 18% | 48,000 | 31,300 |
| NVL | Nova 房地產投資集團股份公司 | 房地產 | 0.5% | 15,200 | 35,596 | 45.5 | 1.1 | 13,585 | 4% | 15,900 | 10,400 |
| PNJ | Phu Nuan (富潤) 珠寶股份公司 | 非必需消費品 | 0.6% | 55,800 | 71,567 | 17.5 | 2.8 | 1,204 | 61% | 88,000 | 52,000 |
| GVR | 越南橡膠工業集團 | 原材料 | 2.8% | 11,950 | 43,766 | 5.7 | 0.8 | 25,738 | 3% | 13,600 | 9,990 |
| PDR | Phat Dat 開發房地產股份公司 | 房地產 | 2.1% | 20,800 | 51,911 | 12.9 | 1.6 | 2,426 | 0% | 31,300 | 20,000 |
| TPB | Tien Phong 股份商業銀行 | 金融 | 2.7% | 34,300 | 51,763 | 20.1 | 2.2 | 14,076 | #VALUE! | 39,250 | 25,650 |
| SAB | 西貢啤酒 - 酒精 - 飲料股份公司 | 必需消費品 | 4.2% | 29,750 | 56,085 | 7.1 | 1.2 | 12,587 | 23% | 33,700 | 25,850 |
| SSI | SSI 西貢證券股份公司 | 金融 | 7.7% | 22,650 | 159,570 | 8.1 | 1.2 | 18,162 | 22% | 25,250 | 13,600 |
| STB | 西貢商信銀行 (sacombank) | 金融 | 1.5% | 17,650 | 38,859 | 8.6 | 1.1 | 7,836 | 28% | 20,250 | 15,600 |
| TCB | 越南技商股份銀行 (Techcombank) | 金融 | 4.0% | 87,500 | 489,045 | 15.0 | 2.8 | 1,634 | 23% | 100,500 | 80,100 |
| VCB | 越南外商貿易股份銀行 | 金融 | 3.7% | 38,000 | 165,466 | 7.4 | 1.0 | 7,832 | 16% | 66,200 | 36,750 |
| VHM | Vinhomes 股份公司 | 房地產 | 1.8% | 21,300 | 54,034 | 6.4 | 1.4 | 4,995 | 5% | 25,000 | 17,300 |
| VIC | Vingroup 集團股份公司 | 房地產 | 3.5% | 41,350 | 158,108 | 17.0 | 1.2 | 2,325 | 11% | 76,600 | 38,700 |
| VJC | Vietjet 越捷航空股份公司 | 工業 | 2.3% | 104,200 | 56,436 | 95.0 | 3.5 | 982 | 16% | 119,600 | 94,000 |
| VNM | 越南牛奶股份公司 | 必需消費品 | 4.1% | 66,200 | 138,355 | 16.8 | 4.3 | 3,687 | 50% | 81,200 | 63,000 |
| VPB | Viet Nam Thinh Vuong (越南繁榮) 貿易股份銀行 | 金融 | 6.7% | 18,800 | 149,158 | 12.4 | 1.1 | 20,744 | 27% | 23,150 | 17,700 |
| VRE | Vincom Retail 股份公司 | 房地產 | 1.4% | 20,350 | 46,242 | 10.4 | 1.2 | 9,316 | 24% | 32,000 | 19,850 |



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