

## 市場處於波動階段

2024/07/23

合約走勢					
	收盤	+/-	交易量	到期日	剩餘時間
單位	點數	點數	合約	日期	日
VN30F2408	1300.0	2.9	271,237	15/08	26
VN30F2409	1301.1	0.2	400	19/09	61
VN30F2412	1302.7	0.0	208	19/12	152
VN30F2503	1305.7	0.8	33	20/03	243

源自 Bloomberg - YSVN

合約更改交易量和持倉量				
	交易量	+/-	OI	+/-
單位	合約	%		%
VN30F2408	271,237	20.5%	48,096	
VN30F2409	400	71.7%	400	
VN30F2412	208	193.0%	550	
VN30F2503	33	43.5%	33	

源自：Bloomberg - YSVN

合約的基差變動			
	基差	前一盤	+/-
單位	點數	點數	點數
VN30F2408	0.7	-5.2	5.9
VN30F2409	1.8	-5.2	7.0
VN30F2412	3.4	0.4	3.0
VN30F2503	6.4	2.6	3.8

源自：Bloomberg - YSVN

### 合約走勢

- 期貨合約繼續處於波動階段，期貨市場情緒預期可能再次上漲，因為基差在大部分交易時間都保持正。VN30F2408 收盤上漲近 3 點，合約的基差達 0.7 點
- VN30F2408 的成交量比前一交易日增加 21%，合約的持倉量增加至 48,096 份。

### VN30F1M 的評估

- VN30F2408 繼續處於橫盤整理的波動，但價格走勢圖繼續遇到難以在相當於 1304 點的斐波那契回撤水平。同時，價格線處於下降楔形模式的第 4 波，因此則可能繼續下跌至 1290 - 1292 點，然後再次強勁復甦。RSI 指標低於中位關口，顯示短期仍出現負面訊號。
- VN30F2408 合約的短期走勢在日線圖上維持上漲，追蹤停損位於 1290 點。

### 投資策略

當天策略 (Intraday)	投資者在 1304 - 1306 點開設空頭，停損於 1311 點，止盈在 1290 - 1292 點。 相反，多頭倉位在 1292 點開設，停損於 1288 點，止盈在 1206 點。
主要短期 趨勢策略 (Daily)	投資者保持觀察倉位，並等待趨勢確定後入場點。

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### VN30F1M 合約走勢圖

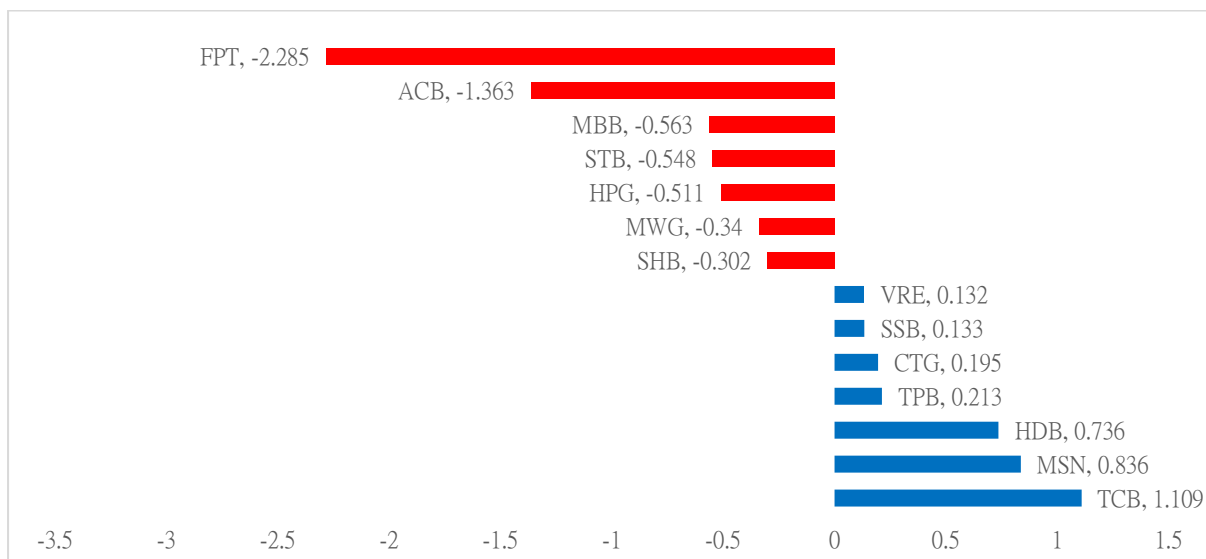


	VN30F2408-Daily	VN30F2408-1H
趨勢	上漲	下跌
支撐 1	1290	1292
支撐 2	1276	1288
阻力 1	1320	1304
阻力 2	1335	1311

### .VN30-INDEX 指數走勢

VN30-Index 收盤下跌 0.23%，其中 FPT, ACB 和 MBB 是對指數貢獻最大的股票。相反，TCB, MSN 和 HDB 是導致指數負面最多的股票。

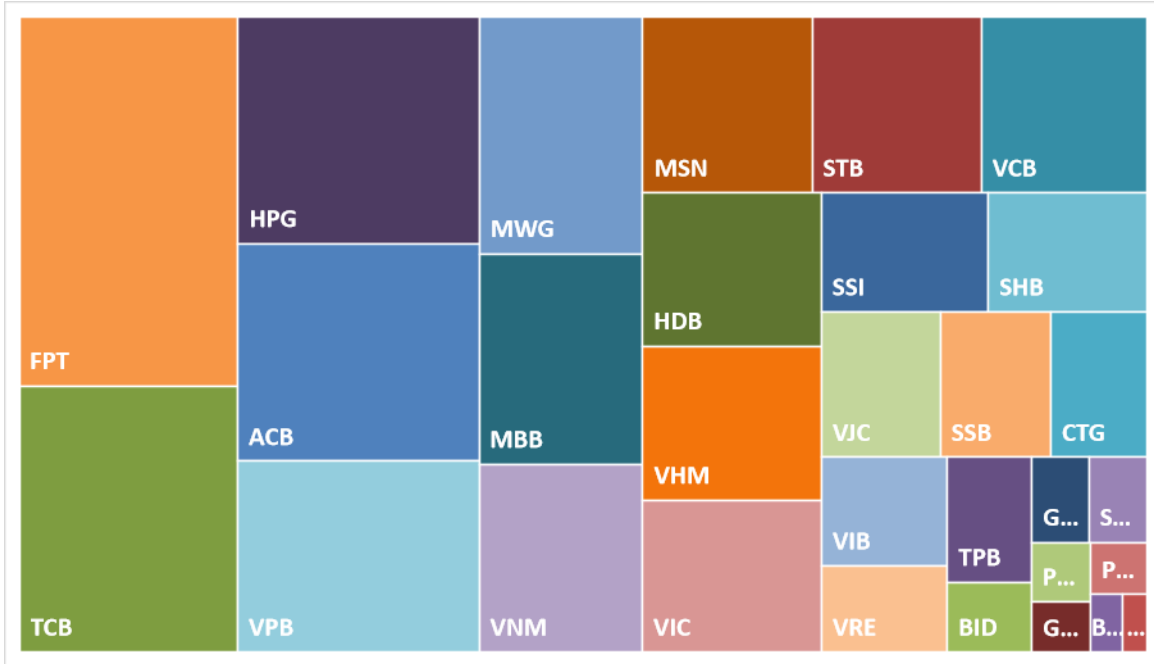
### VN30-INDEX 中最有影響力的成份股





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### VN30-INDEX 中的資本化



### TCB 的走勢圖



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VN30-INDEX 中的成分股

股碼	公司名稱	行業	比重	收盤價	資本化	PER	PBR	3 個月平均交易量	外資持有	52 週最高	52 週最底
		單位	%	VND	Bil. VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	7.4%	24,750	110,550	7.0	1.5	9,700	30%	26,261	18,217
KDH	Khang Dien 房屋貿易投資股份公司	房地產	0.2%	67,700	70,070	30.4	3.8	903	1%	81,000	50,400
CTG	越南工商股份銀行	金融	0.8%	47,700	271,911	12.4	2.2	2,040	17%	56,700	34,608
ACB	亞洲商業股份銀行	金融	0.2%	44,750	33,219	18.0	1.5	802	26%	48,400	38,200
PLX	越南油氣集團	能源	2.0%	33,650	180,700	9.0	1.4	8,013	26%	37,150	24,431
BVH	Bao Viet 集團	金融	11.5%	124,100	181,242	25.4	6.6	6,265	45%	139,700	70,087
FPT	FPT 發展投資工藝股份公司	科技	0.7%	77,000	176,849	15.9	2.7	1,248	2%	93,250	73,000
GAS	越南氣體總公司 - 股份公司	公用服務	0.4%	32,750	131,000	51.4	2.6	4,844	1%	39,000	16,450
POW	越南天然氣股份總公司	公用服務	4.1%	25,300	73,688	6.6	1.5	8,035	18%	25,400	15,850
HDB	胡志明市發展商業股份銀行	金融	7.4%	28,050	179,415	19.3	1.7	22,835	24%	29,950	20,545
HPG	Hoa Phat (和發) 集團股份公司	原材料	5.5%	25,200	133,719	6.5	1.4	16,989	23%	25,750	16,950
MBB	軍隊貿易股份銀行	金融	3.9%	72,200	103,849	334.3	3.9	5,409	30%	89,400	56,000
MSN	Masan 集團股份公司	必需消費品	5.7%	65,300	95,463	91.2	3.8	10,031	47%	67,400	33,600
MWG	世界移動通信投資股份公司	非必需消費品	0.4%	46,350	58,892	18.1	2.2	2,143	18%	48,400	31,300
NVL	Nova 房地產投資集團股份公司	房地產	0.5%	13,450	31,498	40.3	1.0	14,341	4%	15,900	10,400
PNJ	Phu Nuan (富潤) 珠寶股份公司	非必需消費品	0.6%	55,700	71,439	17.4	2.8	1,201	61%	88,000	52,000
GVR	越南橡膠工業集團	原材料	2.6%	11,200	41,019	5.3	0.8	24,564	3%	13,600	9,990
PDR	Phat Dat 開發房地產股份公司	房地產	2.2%	21,150	52,784	13.1	1.7	2,451	0%	31,300	20,000
TPB	Tien Phong 股份商業銀行	金融	2.7%	34,650	52,292	20.3	2.2	13,159	#VALUE!	39,250	25,650
SAB	西貢啤酒 - 酒精 - 飲料股份公司	必需消費品	4.2%	30,000	56,556	7.1	1.2	12,070	23%	33,700	25,850
SSI	SSI 西貢證券股份公司	金融	8.1%	23,650	166,615	8.4	1.2	17,400	22%	25,250	13,600
STB	西貢商信銀行 (sacombank)	金融	1.5%	18,600	40,950	9.1	1.2	8,012	29%	20,250	15,600
TCB	越南技商股份銀行 (Techcombank)	金融	4.0%	87,700	490,163	15.0	2.8	1,656	23%	100,500	80,100
VCB	越南外商貿易股份銀行	金融	3.7%	37,900	165,031	7.0	0.9	7,140	15%	66,200	36,700
VHM	Vinhomes 股份公司	房地產	1.8%	21,350	54,161	6.4	1.4	4,667	5%	25,000	17,300
VIC	Vingroup 集團股份公司	房地產	3.5%	40,750	155,814	39.9	1.2	2,176	11%	76,600	38,700
VJC	Vietjet 越捷航空股份公司	工業	2.3%	105,300	57,032	96.0	3.6	966	16%	119,600	94,000
VNM	越南牛奶股份公司	必需消費品	4.1%	65,400	136,683	16.6	4.3	3,526	50%	81,200	63,000
VPB	Viet Nam Thinh Vuong (越南繁榮) 貿易股份銀行	金融	6.7%	18,800	149,158	12.4	1.1	20,709	27%	23,150	17,700
VRE	Vincom Retail 股份公司	房地產	1.4%	20,050	45,560	10.2	1.1	9,430	23%	32,000	19,600



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