

市場再次下跌

2024/07/24

合約走勢					
	收盤	+/-	交易量	到期日	剩餘時間
單位	點數	點數	合約	日期	日
VN30F2408	1284.2	-15.8	212,824	15/08	25
VN30F2409	1286.9	-14.2	343	19/09	60
VN30F2412	1287.9	-14.8	74	19/12	151
VN30F2503	1287.8	-17.9	26	20/03	242

源自 Bloomberg - YSVN

合約更改交易量和持倉量				
	交易量	+/-	OI	+/-
單位	合約	%		%
VN30F2408	212,824	-21.6%	60,770	
VN30F2409	343	-31.4%	778	
VN30F2412	74	-64.4%	631	
VN30F2503	26	-21.2%	18	

源自：Bloomberg - YSVN

合約的基差變動			
	基差	前一盤	+/-
單位	點數	點數	點數
VN30F2408	5.5	0.7	4.8
VN30F2409	8.2	0.7	7.5
VN30F2412	9.2	3.4	5.8
VN30F2503	9.1	6.4	2.7

源自：Bloomberg - YSVN

合約走勢

- 期貨合約結束最近幾個交易日形成的震盪階段，當股票市場在尾盤的拋售壓力導致期貨合約下跌。VN30F2408 收盤下跌近 16 點，基差偏離 5.5 點。
- VN30F2408 的成交量比前一交易日減少 22%，合約的持倉量增加至 60,778 份。

VN30F1M 的評估

- VN30F2408 突破 1290-1292 點，從而建立新的下跌趨勢。價格預計處於從 1302 點的第四波下跌趨勢中，因此 VN30F2408 在下一交易日可能下跌至 1270-1275 點。看跌吞沒燭台模式給出現負面訊號，復甦期在盤中未能突破 1290 點。
- VN30F2408 合約的短期走勢在日線圖上轉為下跌，追蹤停損位於 1320 點。

投資策略

當天策略 (Intraday)	投資者在 1,288 點開設空頭，停損於 1,293 點，止盈在 1275 點。
主要短期趨勢策略 (Daily)	投資者在 ATO 的下一交易後開設空頭，停損於 1304 點以上。

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VN30F1M 合約走勢圖

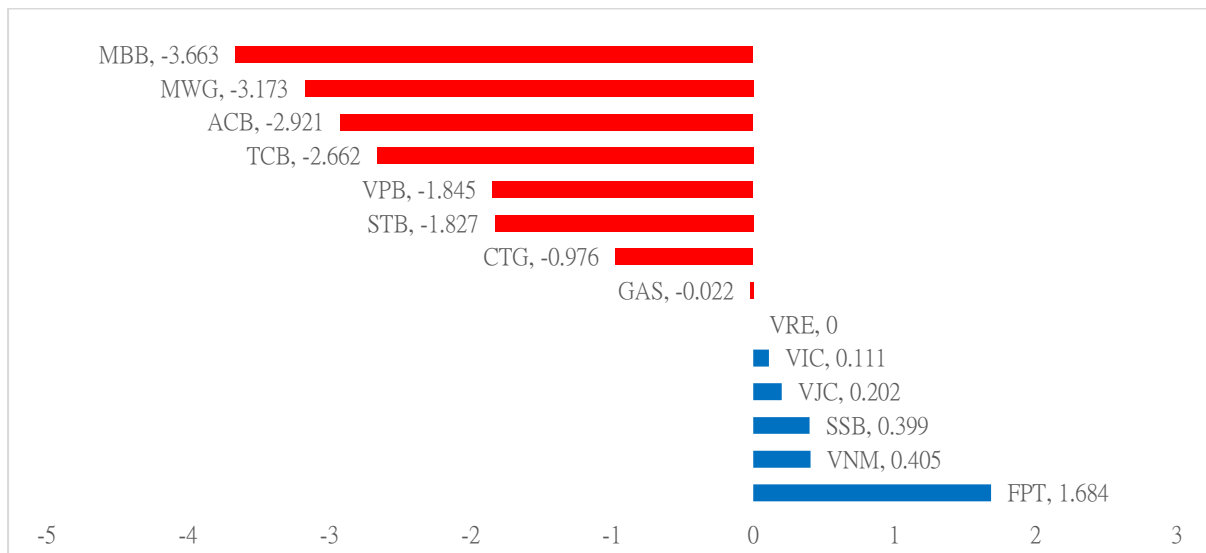


	VN30F2408-Daily	VN30F2408-1H
趨勢	下跌	下跌
支撐 1	1270	1275
支撐 2	1256	1270
阻力 1	1320	1290
阻力 2	1335	1304

.VN30-INDEX 指數走勢

VN30-Index 收盤下跌 1.59%，其中 MBB, MWG 和 ACB 是導致指數負面最多的股票。相反，FPT, VNM 和 SSB 是對指數貢獻最大的股票。

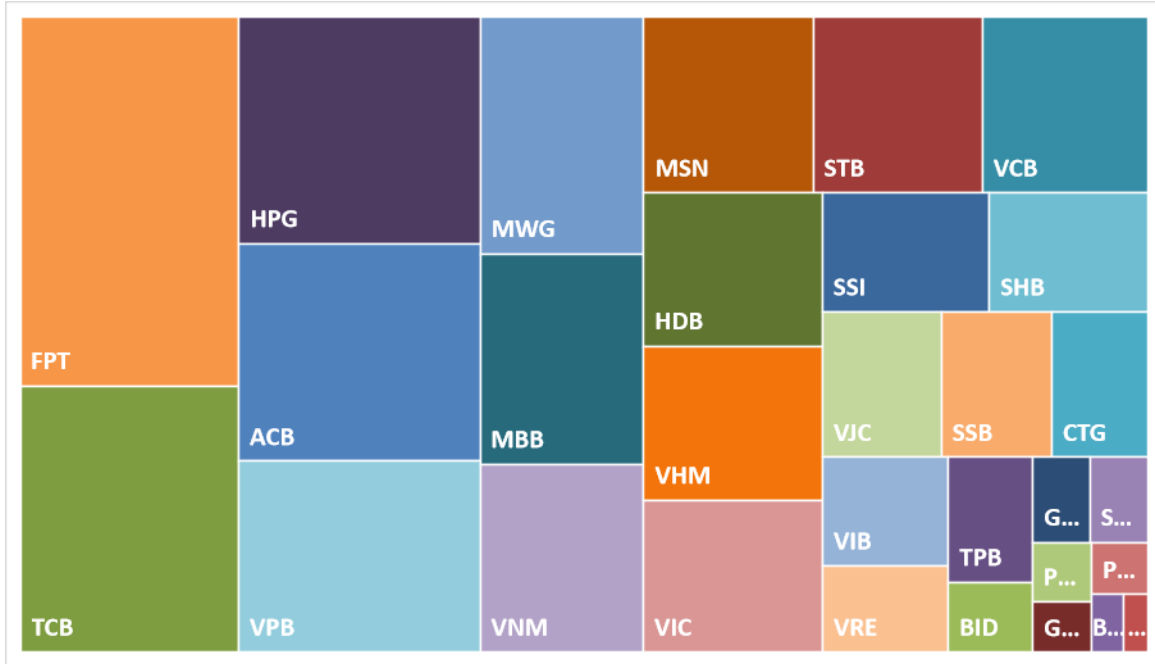
VN30-INDEX 中最有影響力的成份股





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VN30-INDEX 中的資本化



FPT 的走勢圖



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VN30-INDEX 中的成分股

股碼	公司名稱	行業	比重	收盤價	資本化	PER	PBR	3個月平均交易量	外資持有	52週最高	52週最底
		單位	%	VND	Bil. VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	7.3%	24,000	107,200	6.8	1.4	9,742	30%	26,261	18,217
KDH	Khang Dien 房屋貿易投資股份公司	房地產	0.2%	66,700	69,035	30.0	3.7	903	2%	81,000	50,400
CTG	越南工商股份銀行	金融	0.8%	46,000	262,220	12.0	2.1	2,060	17%	56,700	34,608
ACB	亞洲商業股份銀行	金融	0.2%	43,500	32,291	17.5	1.5	807	26%	48,400	38,200
PLX	越南油氣集團	能源	2.0%	32,400	173,988	8.7	1.3	8,058	26%	37,150	24,431
BVH	Bao Viet 集團	金融	11.8%	125,500	183,286	25.7	6.7	6,266	45%	139,700	70,087
FPT	FPT 發展投資工藝股份公司	科技	0.7%	76,800	176,390	15.8	2.6	1,252	2%	93,250	73,000
GAS	越南氣體總公司 - 股份公司	公用服務	0.4%	30,600	122,400	48.0	2.4	4,849	1%	39,000	16,450
POW	越南天然氣股份總公司	公用服務	4.1%	25,050	72,959	6.5	1.5	8,044	18%	25,400	15,850
HDB	胡志明市發展商業股份銀行	金融	7.4%	27,800	177,816	19.1	1.7	22,671	24%	29,950	20,545
HPG	Hoa Phat (和發) 集團股份公司	原材料	5.3%	23,900	126,821	6.2	1.3	17,078	23%	25,750	16,950
MBB	軍隊貿易股份銀行	金融	3.9%	71,000	102,123	328.7	3.8	5,397	30%	89,400	56,000
MSN	Masan 集團股份公司	必需消費品	5.5%	62,500	91,370	87.3	3.6	9,974	47%	67,400	33,600
MWG	世界移動通信投資股份公司	非必需消費品	0.4%	45,500	57,812	17.7	2.1	2,168	18%	48,400	31,300
NVL	Nova 房地產投資集團股份公司	房地產	0.5%	12,850	30,093	38.5	1.0	14,406	4%	15,900	10,400
PNJ	Phu Nuan (富潤) 珠寶股份公司	非必需消費品	0.6%	54,700	70,156	17.1	2.8	1,198	61%	88,000	52,000
GVR	越南橡膠工業集團	原材料	2.6%	11,000	40,287	5.2	0.7	24,301	3%	13,600	9,990
PDR	Phat Dat 開發房地產股份公司	房地產	2.2%	21,450	53,533	13.3	1.7	2,463	0%	31,300	20,000
TPB	Tien Phong 股份商業銀行	金融	2.7%	33,850	51,084	19.9	2.1	12,850	#VALUE!	39,250	25,650
SAB	西貢啤酒 - 酒精 - 飲料股份公司	必需消費品	4.1%	29,000	54,671	6.9	1.1	11,876	23%	33,700	25,850
SSI	SSI 西貢證券股份公司	金融	8.0%	23,050	162,388	7.6	1.2	17,171	22%	25,250	13,600
STB	西貢商信銀行 (sacombank)	金融	1.5%	17,750	39,079	8.7	1.1	8,397	29%	20,250	15,600
TCB	越南技商股份銀行 (Techcombank)	金融	4.1%	87,500	489,045	15.0	2.8	1,658	23%	100,500	80,100
VCB	越南外商貿易股份銀行	金融	3.7%	37,850	164,813	7.0	0.9	7,022	15%	66,200	36,700
VHM	Vinhomes 股份公司	房地產	1.8%	21,100	53,527	6.4	1.4	4,606	5%	25,000	17,300
VIC	Vingroup 集團股份公司	房地產	3.6%	40,850	156,197	40.0	1.2	2,146	11%	76,600	38,700
VJC	Vietjet 越捷航空股份公司	工業	2.4%	106,000	57,411	96.6	3.6	962	16%	119,600	94,000
VNM	越南牛奶股份公司	必需消費品	4.2%	65,900	137,728	16.7	4.3	3,496	50%	81,200	63,000
VPB	Viet Nam Thinh Vuong (越南繁榮) 貿易股份銀行	金融	6.6%	18,400	145,984	12.1	1.1	20,717	27%	23,150	17,700
VRE	Vincom Retail 股份公司	房地產	1.4%	20,050	45,560	10.2	1.1	9,414	23%	32,000	19,600



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