

復甦期可能會繼續

2024/07/29

| 合約走勢 | | | | | |
|-----------|--------|-----|---------|-------|------|
| | 收盤 | +/- | 交易量 | 到期日 | 剩餘時間 |
| 單位 | 點數 | 點數 | 合約 | 日期 | 日 |
| VN30F2408 | 1285.0 | 8.4 | 164,109 | 15/08 | 20 |
| VN30F2409 | 1286.0 | 9.5 | 166 | 19/09 | 55 |
| VN30F2412 | 1285.1 | 6.1 | 32 | 19/12 | 146 |
| VN30F2503 | 1285.0 | 3.1 | 16 | 20/03 | 237 |

源自 Bloomberg - YSVN

| 合約更改交易量和持倉量 | | | | |
|-------------|---------|--------|--------|-----|
| | 交易量 | +/- | OI | +/- |
| 單位 | 合約 | % | | % |
| VN30F2408 | 164,109 | -21.0% | 66,571 | |
| VN30F2409 | 166 | -63.8% | 823 | |
| VN30F2412 | 32 | -56.8% | 617 | |
| VN30F2503 | 16 | -54.3% | 16 | |

源自：Bloomberg - YSVN

| 合約的基差變動 | | | |
|-----------|-----|-----|------|
| | 基差 | 前一盤 | +/- |
| 單位 | 點數 | 點數 | 點數 |
| VN30F2408 | 3.2 | 4.4 | -1.3 |
| VN30F2409 | 4.2 | 4.4 | -0.3 |
| VN30F2412 | 3.3 | 6.8 | -3.6 |
| VN30F2503 | 3.2 | 9.7 | -6.6 |

源自：Bloomberg - YSVN

合約走勢

- 當股票市場的抄底現金流量增加時，期貨合約出現首交易日的相當復甦。VN30F2408 收盤上漲超過 8 點，基差偏離 +3.2 點。
- VN30F2408 的成交量比前一交易日減少 21%，持倉量繼續增加至 66,571 份。

VN30F1M 的評估

- VN30F2408 在當日繼續強勁復甦，價格走勢圖可能建立 V 字的短期底部，而動能和資金流指標也出現短期的上漲背離。同時，1288-1290 點可能是本周的首交易日的復甦阻力位。若無法突破上述區域，VN30F2408 可能會再次走弱。
- VN30F2408 合約的短期走勢在日線圖維持下跌，追蹤停損位於 1304 點。

投資策略

| | |
|-------------------------|--|
| 當天策略 (Intraday) | 投資者在 1288-1290 點開設空頭，停損於 1293 點，止盈在 1282-1283 點。 |
| 主要短期 趨勢策略 (Daily) | 投資者持有空頭倉位，停損於 1,304 點以上。 |

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VN30F1M 合約走勢圖

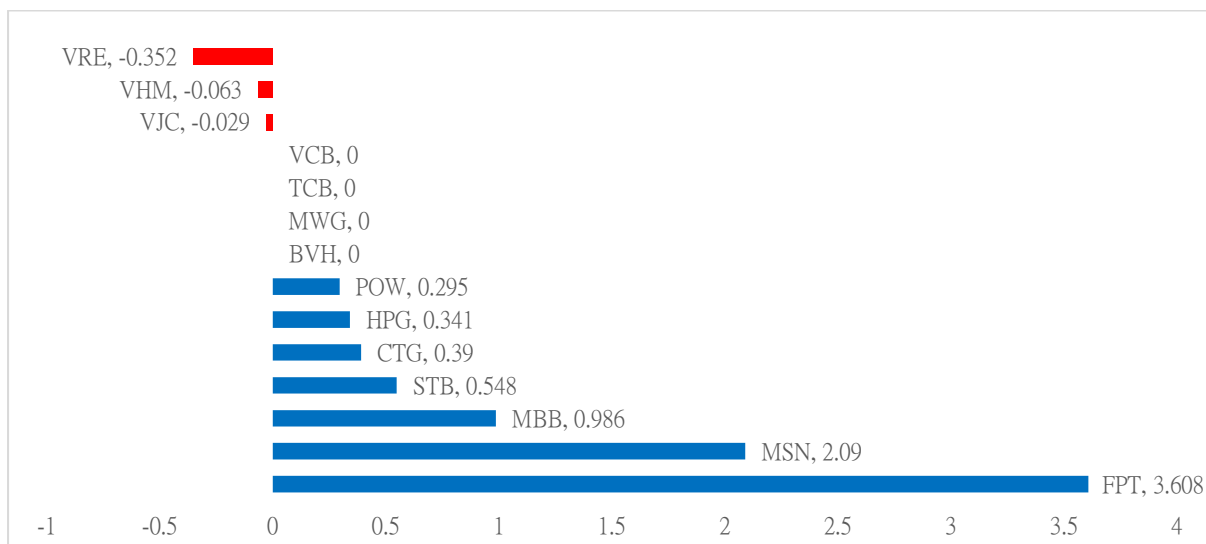


| | VN30F2408-Daily | VN30F2408-1H |
|------|-----------------|--------------|
| 趨勢 | 下跌 | 下跌 |
| 支撐 1 | 1270 | 1277 |
| 支撐 2 | 1256 | 1270 |
| 阻力 1 | 1304 | 1288 |
| 阻力 2 | 1320 | 1291 |

.VN30-INDEX 指數走勢

VN30-Index 收盤上漲 0.76%，其中 FPT, MSN 和 MBB 是支撐指數最大的股票。相反，VRE, VHM 和 VJC 是導致指數下跌最多的股票。

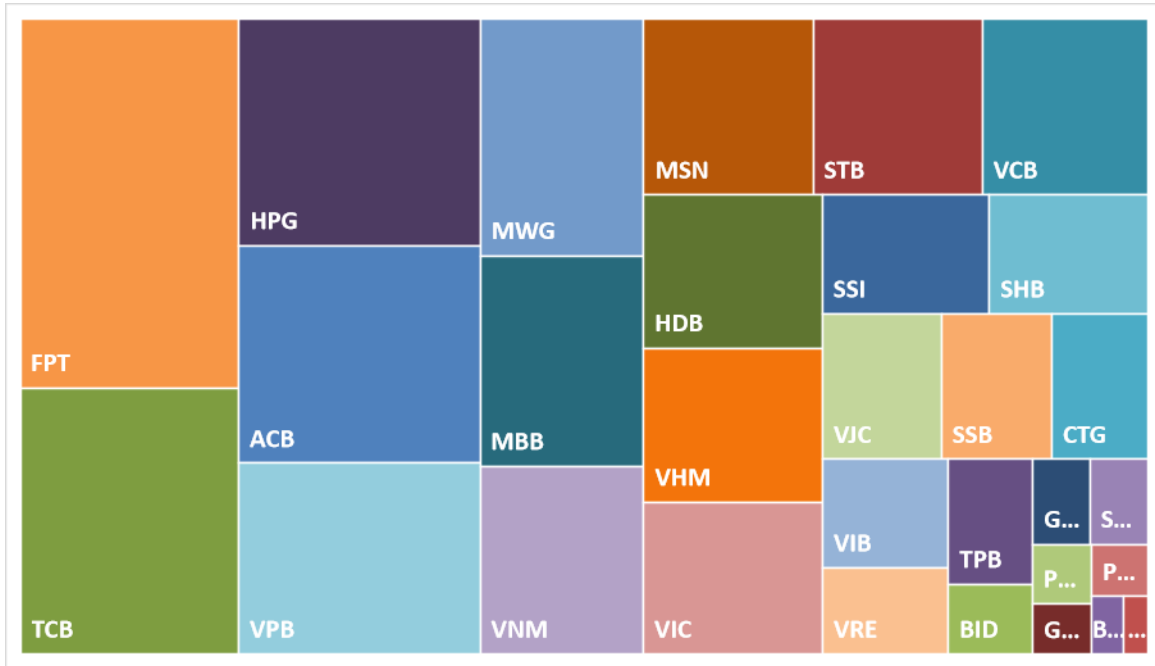
VN30-INDEX 中最有影響力的成份股





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VN30-INDEX 中的資本化



FPT 的走勢圖



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VN30-INDEX 中的成分股

| 股碼 | 公司名稱 | 行業 | 比重 | 收盤價 | 資本化 | PER | PBR | 3 個月平均交易量 | 外資持有 | 52 週最高 | 52 週最底 |
|-----|------------------------------------|--------|-------|---------|----------|-------|-----|-----------|---------|---------|--------|
| | | 單位 | % | VND | Bil. VND | x | x | '000 cp | % | VND | VND |
| BID | 越南投資與發展商業股份銀行 | 金融 | 7.3% | 24,100 | 107,646 | 6.6 | 1.4 | 9,897 | 30% | 26,261 | 18,217 |
| KDH | Khang Dien 房屋貿易投資股份公司 | 房地產 | 0.2% | 72,500 | 75,038 | 32.6 | 4.0 | 923 | 2% | 81,000 | 50,400 |
| CTG | 越南工商股份銀行 | 金融 | 0.8% | 46,250 | 263,645 | 12.1 | 2.1 | 2,097 | 17% | 56,700 | 34,608 |
| ACB | 亞洲商業股份銀行 | 金融 | 0.2% | 43,200 | 32,068 | 17.4 | 1.5 | 841 | 26% | 48,400 | 38,200 |
| PLX | 越南油氣集團 | 能源 | 2.0% | 32,050 | 172,108 | 8.6 | 1.3 | 8,038 | 26% | 37,150 | 24,431 |
| BVH | Bao Viet 集團 | 金融 | 12.0% | 128,000 | 186,937 | 26.2 | 6.8 | 6,154 | 45% | 139,700 | 70,435 |
| FPT | FPT 發展投資工藝股份公司 | 科技 | 0.7% | 77,200 | 177,308 | 15.9 | 2.7 | 1,252 | 2% | 93,250 | 73,000 |
| GAS | 越南氣體總公司 - 股份公司 | 公用服務 | 0.4% | 33,100 | 132,400 | 52.0 | 2.6 | 4,818 | 1% | 39,000 | 16,450 |
| POW | 越南天然氣股份總公司 | 公用服務 | 4.1% | 25,100 | 73,105 | 6.5 | 1.5 | 7,983 | 18% | 25,400 | 15,850 |
| HDB | 胡志明市發展商業股份銀行 | 金融 | 7.3% | 27,450 | 175,577 | 18.9 | 1.7 | 22,487 | 24% | 29,950 | 20,545 |
| HPG | Hoa Phat (和發) 集團股份公司 | 原材料 | 5.3% | 24,300 | 128,944 | 6.3 | 1.3 | 17,489 | 23% | 25,750 | 16,950 |
| MBB | 軍隊貿易股份銀行 | 金融 | 4.0% | 74,000 | 106,438 | 150.6 | 3.2 | 5,353 | 29% | 89,400 | 56,000 |
| MSN | Masan 集團股份公司 | 必需消費品 | 5.4% | 61,000 | 89,177 | 85.2 | 3.5 | 9,773 | 47% | 67,400 | 33,600 |
| MWG | 世界移動通信投資股份公司 | 非必需消費品 | 0.5% | 47,800 | 60,734 | 18.6 | 2.2 | 2,251 | 18% | 48,400 | 31,300 |
| NVL | Nova 房地產投資集團股份公司 | 房地產 | 0.5% | 13,550 | 31,732 | 40.6 | 1.0 | 14,680 | 4% | 15,900 | 10,400 |
| PNJ | Phu Nuan (富潤) 珠寶股份公司 | 非必需消費品 | 0.6% | 55,000 | 70,541 | 16.8 | 3.0 | 1,198 | 61% | 88,000 | 52,000 |
| GVR | 越南橡膠工業集團 | 原材料 | 2.6% | 11,100 | 40,653 | 5.2 | 0.8 | 24,027 | 3% | 13,600 | 9,990 |
| PDR | Phat Dat 開發房地產股份公司 | 房地產 | 2.3% | 21,950 | 54,781 | 11.8 | 1.7 | 2,486 | 0% | 31,300 | 20,000 |
| TPB | Tien Phong 股份商業銀行 | 金融 | 2.6% | 32,100 | 48,443 | 18.8 | 2.0 | 12,748 | #VALUE! | 39,250 | 25,650 |
| SAB | 西貢啤酒 - 酒精 - 飲料股份公司 | 必需消費品 | 4.1% | 29,100 | 54,860 | 6.9 | 1.1 | 11,672 | 23% | 33,700 | 25,850 |
| SSI | SSI 西貢證券股份公司 | 金融 | 7.9% | 22,750 | 160,274 | 7.5 | 1.2 | 16,722 | 22% | 25,250 | 13,600 |
| STB | 西貢商信銀行 (sacombank) | 金融 | 1.5% | 17,850 | 39,299 | 8.7 | 1.1 | 8,509 | 29% | 20,250 | 15,600 |
| TCB | 越南技商股份銀行 (Techcombank) | 金融 | 4.1% | 87,300 | 487,928 | 15.0 | 2.8 | 1,647 | 23% | 100,500 | 80,100 |
| VCB | 越南外商貿易股份銀行 | 金融 | 3.7% | 37,750 | 164,377 | 7.0 | 0.9 | 6,906 | 15% | 66,200 | 36,700 |
| VHM | Vinhomes 股份公司 | 房地產 | 1.8% | 20,900 | 53,019 | 6.3 | 1.4 | 4,501 | 5% | 25,000 | 17,300 |
| VIC | Vingroup 集團股份公司 | 房地產 | 3.6% | 41,600 | 159,064 | 40.8 | 1.2 | 2,145 | 11% | 76,600 | 38,700 |
| VJC | Vietjet 越捷航空股份公司 | 工業 | 2.4% | 107,800 | 58,386 | 98.2 | 3.6 | 956 | 16% | 119,600 | 94,000 |
| VNM | 越南牛奶股份公司 | 必需消費品 | 4.2% | 65,800 | 137,519 | 16.7 | 4.3 | 3,542 | 50% | 81,200 | 63,000 |
| VPB | Viet Nam Thinh Vuong (越南繁榮) 貿易股份銀行 | 金融 | 6.6% | 18,400 | 145,984 | 12.1 | 1.1 | 20,786 | 26% | 23,150 | 17,700 |
| VRE | Vincom Retail 股份公司 | 房地產 | 1.3% | 19,300 | 43,856 | 9.8 | 1.1 | 9,586 | 23% | 32,000 | 19,600 |



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