

市場出現技術調整

2024/07/30

合約走勢					
收盤	+/-	交易量	到期日	剩餘時間	
單位	點數	點數	合約	日期	日
VN30F2408	1287.8	2.8	136,991	15/08	19
VN30F2409	1290.2	4.2	308	19/09	54
VN30F2412	1290.0	4.9	53	19/12	145
VN30F2503	1290.2	7.3	32	20/03	236

源自 Bloomberg - YSVN

合約更改交易量和持倉量				
交易量	+/-	OI	+/-	
單位	合約	%	%	
VN30F2408	136,991	-16.7%	62,297	
VN30F2409	308	11.6%	308	
VN30F2412	53	65.6%	615	
VN30F2503	32	100.0%	32	

源自：Bloomberg - YSVN

合約的基差變動			
基差	前一盤	+/-	
單位	點數	點數	點數
VN30F2408	2.1	3.2	-1.1
VN30F2409	4.5	3.2	1.3
VN30F2412	4.3	3.3	1.0
VN30F2503	4.5	1.1	3.4

源自：Bloomberg - YSVN

合約走勢

- 期貨合約持續復甦，則在盤初的交易日形成上漲差距，最高價為 1295 點。但上漲動能在午盤收窄，導致 VN30F2408 收盤僅上漲近 3 點，基差偏離 +2.1 點。
- VN30F2408 的成交量比前一交易日減少 17%，合約的持倉量減少至 62,297 張。

VN30F1M 的評估

- VN30F2408 繼續復甦，並在盤中形成上漲差距，顯示短期的上漲趨勢受到支撐。同時，1286-1287 點的下跌趨勢的 Z 子形在午盤是調整的支撐位（1270 點以來的上漲趨勢的第 4 波）。1H 幀內趨勢指標轉為至上漲水平，因此預期 VN30F2408 在下一交易日可能會上漲至 1295-1297 點。
- VN30F2408 合約的短期走勢在日線圖趨勢仍下跌，追蹤停損位於 1304 點。

投資策略

當天策略 (Intraday)	投資者在 1286-1287.5 點開設多頭，停損於 1285 點以下，停盈在 1295-1297 點。
主要短期 趨勢策略 (Daily)	投資者持有空頭倉位，停損於 1304 點以上。

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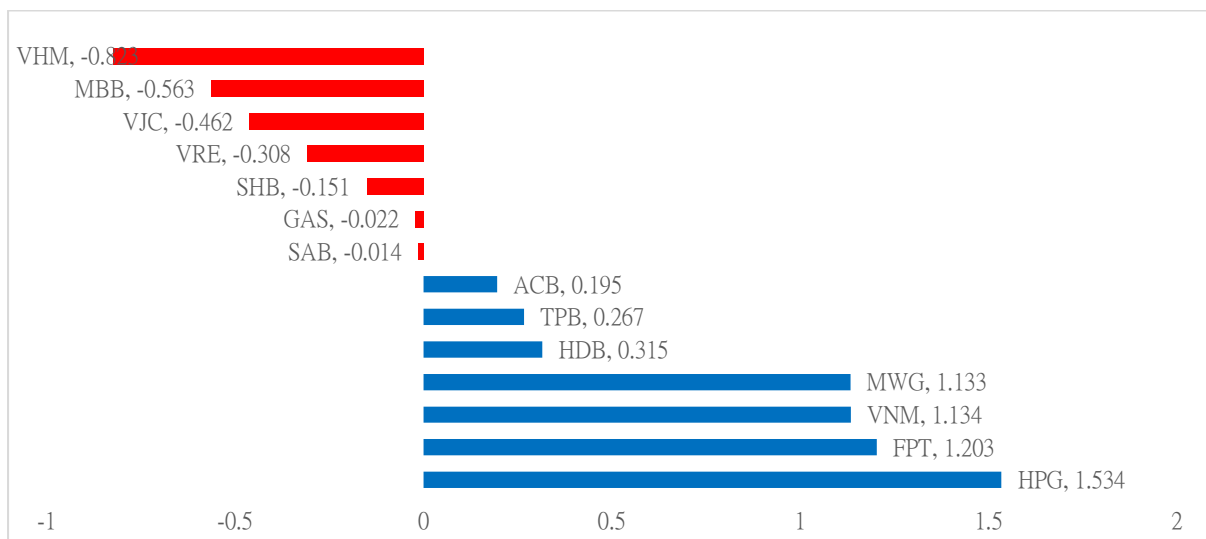
VN30F1M 合約走勢圖



VN30-INDEX 指數走勢

VN30-Index 收盤上漲 0.3%，其中 HPG, FPT 和 VNM 是支撐指數最大的股票。相反，VHM, MBB 和 VJC 是導致指數下跌最多的股票。

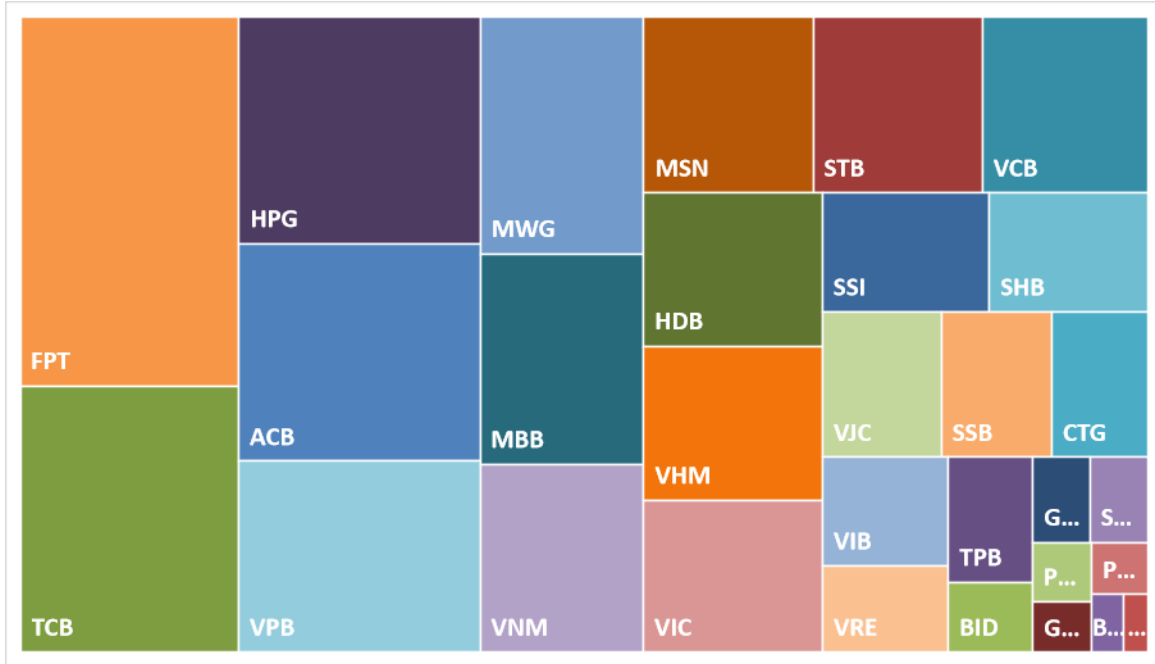
VN30-INDEX 中最有影響力的成份股





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VN30-INDEX 中的資本化



HPG 的走勢圖



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VN30-INDEX 中的成分股

股碼	公司名稱	行業	比重	收盤價	資本化	PER	PBR	3 個月平均交易量	外資持有	52 週最高	52 週最底
		單位	%	VND	Bil. VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	7.3%	24,150	107,870	6.6	1.4	9,858	30%	26,261	18,217
KDH	Khang Dien 房屋貿易投資股份公司	房地產	0.2%	73,300	75,866	32.9	4.1	949	2%	81,000	50,400
CTG	越南工商股份銀行	金融	0.8%	47,100	268,491	12.3	2.2	2,099	17%	56,700	34,608
ACB	亞洲商業股份銀行	金融	0.2%	43,350	32,180	17.5	1.5	845	26%	48,400	38,200
PLX	越南油氣集團	能源	1.9%	32,100	172,377	8.6	1.3	8,013	26%	37,150	24,431
BVH	Bao Viet 集團	金融	12.1%	129,000	188,398	26.4	6.9	6,112	45%	139,700	70,435
FPT	FPT 發展投資工藝股份公司	科技	0.7%	77,000	176,849	15.9	2.7	1,248	2%	93,250	73,000
GAS	越南氣體總公司 - 股份公司	公用服務	0.4%	33,500	134,000	52.6	2.6	4,810	1%	39,000	16,450
POW	越南天然氣股份總公司	公用服務	4.1%	25,250	73,542	6.6	1.5	7,955	18%	25,400	15,850
HDB	胡志明市發展商業股份銀行	金融	7.4%	27,900	178,455	19.2	1.7	22,431	24%	29,950	20,545
HPG	Hoa Phat (和發) 集團股份公司	原材料	5.3%	24,100	127,882	6.2	1.3	17,476	23%	25,750	16,950
MBB	軍隊貿易股份銀行	金融	4.0%	74,000	106,438	150.6	3.2	5,371	29%	89,400	56,000
MSN	Masan 集團股份公司	必需消費品	5.5%	62,000	90,639	86.6	3.6	9,536	47%	67,400	33,600
MWG	世界移動通信投資股份公司	非必需消費品	0.5%	47,800	60,734	18.6	2.2	2,300	18%	48,700	31,300
NVL	Nova 房地產投資集團股份公司	房地產	0.5%	13,600	31,849	40.7	1.0	14,831	4%	15,900	10,400
PNJ	Phu Nuan (富潤) 珠寶股份公司	非必需消費品	0.6%	54,900	70,413	16.7	3.0	1,202	61%	88,000	52,000
GVR	越南橡膠工業集團	原材料	2.6%	11,050	40,470	5.2	0.8	23,954	3%	13,600	9,990
PDR	Phat Dat 開發房地產股份公司	房地產	2.3%	21,950	54,781	11.8	1.7	2,487	0%	31,300	20,000
TPB	Tien Phong 股份商業銀行	金融	2.6%	32,200	48,594	17.0	2.0	12,691	#VALUE!	39,250	25,650
SAB	西貢啤酒 - 酒精 - 飲料股份公司	必需消費品	4.1%	29,100	54,860	6.9	1.1	11,608	23%	33,700	25,850
SSI	SSI 西貢證券股份公司	金融	7.9%	22,750	160,274	7.5	1.2	16,595	21%	25,250	13,600
STB	西貢商信銀行 (sacombank)	金融	1.5%	18,100	39,850	8.8	1.2	8,519	29%	20,250	15,600
TCB	越南技商股份銀行 (Techcombank)	金融	4.0%	87,300	487,928	15.0	2.8	1,641	23%	100,500	80,100
VCB	越南外商貿易股份銀行	金融	3.7%	37,100	161,547	6.9	0.8	6,921	15%	66,200	36,700
VHM	Vinhomes 股份公司	房地產	1.8%	20,900	53,019	6.3	1.4	4,464	5%	25,000	17,300
VIC	Vingroup 集團股份公司	房地產	3.6%	41,600	159,064	40.8	1.2	2,143	11%	76,600	38,700
VJC	Vietjet 越捷航空股份公司	工業	2.4%	106,200	57,519	96.8	3.6	952	16%	119,600	94,000
VNM	越南牛奶股份公司	必需消費品	4.2%	67,200	140,445	17.0	4.4	3,559	50%	81,200	63,000
VPB	Viet Nam Thinh Vuong (越南繁榮) 貿易股份銀行	金融	6.6%	18,400	145,984	12.1	1.1	20,740	26%	23,150	17,700
VRE	Vincom Retail 股份公司	房地產	1.3%	18,950	43,060	9.6	1.1	9,747	23%	32,000	19,600



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