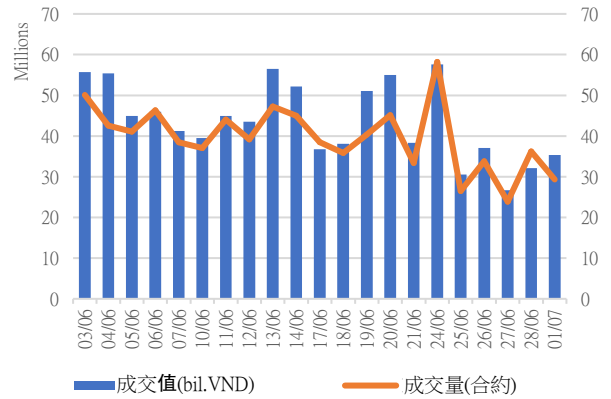


## MWG 權證是焦點

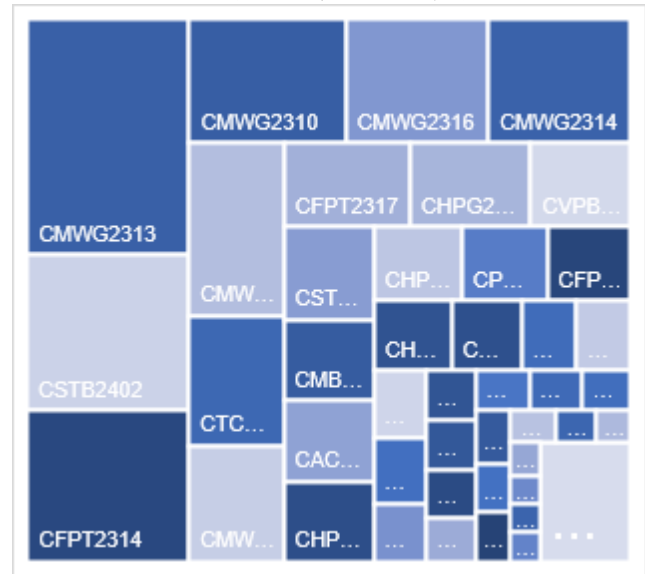
股票市場在上周末大幅下跌後有所復甦，VN30 中的大多數股票收漲，但市場的流動性比前一交易日大幅下降，並處於近幾周來的最低水平。權證市場的流動性比前一交易日微有增加，MWG、HPG 和 FPT 是交易活躍的權證，其中 MWG 權證是焦點，由於股票市場的積極趨勢，這些權證大幅上漲。我們建議投資者觀察股票市場的下一步走勢，並在股票市場的短期走勢仍然相當負面的情況下，不要急於支付。

2024/07/02

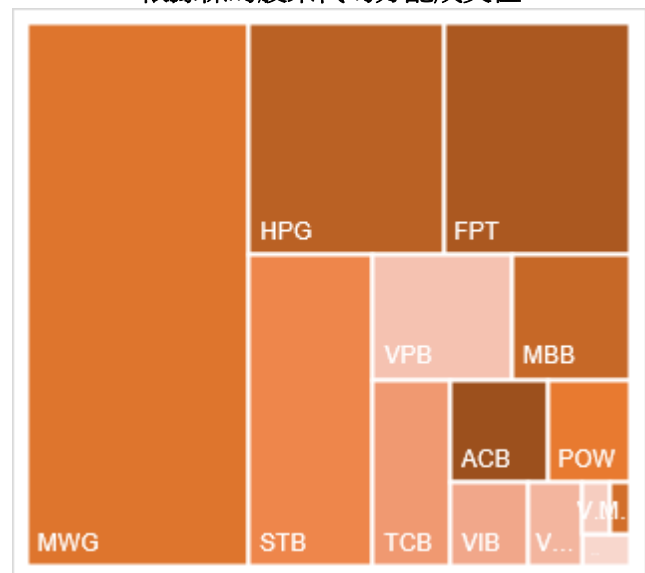
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

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當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (BiL.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	9.0%	2050	2,100	0.004	ITM	2.9%		86	49%
CACB2305	1.1%	900	209,400	0.184	ITM	3.8%		100	45%
CACB2306	-1.4%	2090	375,900	0.78	ITM	-0.2%		21	0%
CACB2307	0.0%	640	171,200	0.106	ITM	1.8%		51	38%
CFPT2310	-3.5%	8300	1,500	0.012	ITM	0.8%	2.27	35	118%
CFPT2313	-6.3%	5020	131,100	0.661	ITM	0.9%	2.97	39	80%
CFPT2314	-4.6%	5540	476,100	2.629	ITM	4.3%	2.64	192	57%
CFPT2316	-4.1%	6750	35,000	0.235	ITM	0.4%	2.21	21	146%
CFPT2317	-3.4%	3380	340,000	1.151	ITM	1.9%	2.91	143	42%
CFPT2318	-10.1%	6250	200	0.001	ITM	0.0%	2.98	14	0%
CHPG2316	-3.7%	1040	77,200	0.079	ITM	6.0%	5.50	84	47%
CHPG2322	-12.0%	950	282,100	0.255	ITM	2.3%	12.15	16	49%
CHPG2329	5.2%	1420	541,100	0.778	ITM	2.1%	8.70	35	39%
CHPG2331	0.0%	820	658,000	0.524	ITM	5.5%	4.95	100	46%
CHPG2332	1.2%	840	734,800	0.584	ITM	7.5%	4.56	133	45%
CHPG2333	0.0%	840	319,900	0.265	ITM	9.1%	4.35	161	44%
CHPG2334	1.5%	690	391,100	0.265	ITM	12.3%	3.82	192	49%
CHPG2337	4.0%	520	29,100	0.014	ITM	1.8%	14.66	4	129%
CHPG2338	-2.0%	960	200,900	0.184	ITM	8.5%	5.28	98	49%
CHPG2339	-4.5%	2940	10,300	0.03	ITM	15.7%	3.39	189	58%
CHPG2341	-5.9%	950	1,274,900	1.094	ITM	2.3%	11.89	21	44%
CHPG2342	-1.1%	920	94,400	0.085	ITM	6.4%	3.13	143	65%
CHPG2402	31.8%	2240	432,500	0.705	ITM	20.9%	2.90	324	53%
CMBB2312	10.5%	1900	118,100	0.204	ITM	1.6%	5.81	35	55%
CMBB2314	7.7%	840	76,900	0.062	ITM	1.8%	6.31	39	48%
CMBB2315	3.3%	1250	660,300	0.794	ITM	9.0%	3.64	192	49%
CMBB2317	3.2%	650	196,400	0.124	ITM	1.3%	6.34	51	35%
CMBB2318	-0.7%	1490	5,700	0.008	ITM	4.4%	3.69	84	70%
CMBB2402	-1.2%	1660	243,600	0.404	OTM	19.1%	3.87	324	39%
CMSN2311	23.1%	160	242,200	0.037	OTM	18.1%	5.06	35	54%
CMSN2313	3.9%	800	85,100	0.067	OTM	15.8%	4.31	100	59%
CMSN2316	-3.0%	640	17,200	0.011	OTM	18.9%	4.10	98	59%
CMSN2317	-0.9%	1150	3,800	0.004	OTM	26.4%	3.13	189	58%
CMWG2310	32.6%	2440	908,600	2.095	ITM	0.6%	5.27	35	40%
CMWG2313	25.3%	2770	1,756,200	4.129	ITM	0.4%	3.96	39	42%
CMWG2314	13.1%	1810	1,093,300	1.912	ITM	5.7%	3.19	192	48%
CMWG2316	19.8%	3020	672,300	1.917	ITM	-0.3%	3.63	53	0%
CMWG2318	12.2%	3860	473,900	1.753	ITM	-1.8%	2.86	21	0%
CMWG2401	25.0%	2750	471,600	1.174	ITM	16.1%	3.76	324	39%
CPOW2313	-8.4%	870	265,500	0.226	ITM	0.5%		4	135%
CPOW2314	-8.3%	1210	554,100	0.683	ITM	6.7%		98	53%
CPOW2315	-7.1%	1450	12,300	0.018	ITM	12.4%		189	54%
CSHB2303	0.0%	10	355,900	0.003	OTM	6.6%		3	85%
CSHB2304	-20.0%	40	22,000	0	OTM	2.3%		4	67%
CSHB2305	0.0%	390	200	0	OTM	25.0%		98	97%
CSHB2306	8.0%	950	38,400	0.033	OTM	26.5%		189	68%
CSTB2313	6.3%	170	272,500	0.041	OTM	24.2%	6.61	84	48%
CSTB2325	8.7%	250	212,200	0.051	OTM	10.9%	8.90	35	52%



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CSTB2327	14.3%	160	503,000	0.073	OTM	12.5%	8.50	39	51%
CSTB2328	-2.3%	420	28,400	0.011	OTM	24.1%	3.75	192	53%
CSTB2331	0.0%	10	107,700	0.001	OTM	19.6%	0.00	4	136%
CSTB2332	5.3%	200	511,700	0.091	OTM	25.9%	5.99	98	48%
CSTB2333	4.1%	1020	96,400	0.092	OTM	30.2%	4.43	189	48%
CSTB2334	7.1%	1200	793,500	0.898	ITM	4.4%	6.09	53	51%
CSTB2337	1.5%	670	256,900	0.169	ITM	8.2%	4.39	143	45%
CSTB2402	8.7%	1370	2,091,900	2.742	OTM	16.4%	4.25	324	35%
CTCB2307	-8.4%	3380	27,200	0.091	ITM	1.7%	3.45	35	94%
CTCB2309	2.9%	4200	34,100	0.144	ITM	1.9%	3.59	86	50%
CTCB2310	3.7%	1670	795,900	1.322	ITM	3.5%	3.35	100	62%
CTCB2312	-14.7%	5110	500	0.002	ITM	2.6%	3.05	14	219%
CTPB2305	-66.7%	10	109,700	0.001	OTM	8.7%		4	78%
CTPB2306	-9.1%	900	16,000	0.014	OTM	21.6%		98	69%
CVHM2311	50.0%	30	8,000	0	OTM	60.9%	0.00	35	85%
CVHM2313	0.0%	160	261,000	0.039	OTM	36.9%	1.62	100	63%
CVHM2316	0.0%	10	476,500	0.004	OTM	36.1%	0.00	4	219%
CVHM2317	0.0%	170	400	0	OTM	42.5%	1.00	98	66%
CVHM2318	12.9%	790	94,100	0.029	OTM	52.3%	0.99	189	76%
CVIB2304	5.9%	720	338,500	0.224	ITM	1.9%		39	44%
CVIB2305	5.9%	540	798,400	0.41	ITM	12.4%		192	43%
CVIB2306	-1.8%	2800	5,400	0.015	ITM	0.6%		53	38%
CVIB2307	0.0%	560	28,900	0.015	ITM	3.5%		51	41%
CVIB2402	4.1%	1010	35,400	0.034	OTM	22.7%		324	34%
CVIC2308	0.0%	150	28,400	0.003	OTM	24.5%	0.92	39	78%
CVIC2309	0.0%	180	133,400	0.021	OTM	30.1%	2.34	100	57%
CVIC2312	0.0%	10	528,000	0.005	OTM	26.8%	0.00	4	181%
CVIC2313	9.5%	230	100	0	OTM	34.8%	1.27	98	68%
CVIC2314	7.3%	590	24,700	0.013	OTM	39.1%	2.10	189	56%
CVNM2310	0.0%	70	250,200	0.016	OTM	19.8%	4.06	39	46%
CVNM2311	0.0%	430	46,300	0.019	OTM	25.2%	4.41	192	41%
CVNM2314	13.3%	170	26,200	0.003	OTM	31.0%	3.09	98	46%
CVNM2315	5.0%	840	71,700	0.057	OTM	37.0%	2.76	189	47%
CVNM2401	1.5%	1330	293,200	0.381	ATM	16.1%	3.83	324	38%
CVPB2312	38.3%	650	405,600	0.205	OTM	6.2%	8.69	35	51%
CVPB2314	0.0%	120	148,200	0.017	OTM	16.6%	7.99	39	53%
CVPB2315	0.0%	270	1,447,900	0.369	OTM	24.4%	5.06	192	44%
CVPB2317	0.0%	10	458,200	0.004	OTM	14.5%	0.00	4	111%
CVPB2318	0.0%	260	19,400	0.005	OTM	22.0%	5.69	98	51%
CVPB2319	1.0%	990	349,000	0.327	OTM	29.1%	3.76	189	54%
CVPB2321	7.3%	440	63,400	0.027	ITM	5.3%	5.15	51	66%
CVPB2322	-1.9%	530	13,400	0.006	ITM	10.5%	5.31	84	54%
CVPB2401	4.6%	1600	585,900	0.908	OTM	20.9%	3.59	324	43%
CVRE2313	25.0%	50	180,700	0.014	OTM	35.9%	0.73	35	72%
CVRE2315	17.6%	200	404,200	0.075	OTM	44.6%	1.14	100	85%
CVRE2318	0.0%	10	347,300	0.003	OTM	42.1%	0.00	4	237%
CVRE2319	6.3%	170	82,400	0.012	OTM	48.5%	1.42	98	68%
CVRE2320	1.5%	680	3,100	0.002	OTM	54.2%	1.97	189	63%
CVRE2322	38.5%	180	452,000	0.057	OTM	12.3%	6.12	21	68%

源自: Fiinpro, YSVN



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Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

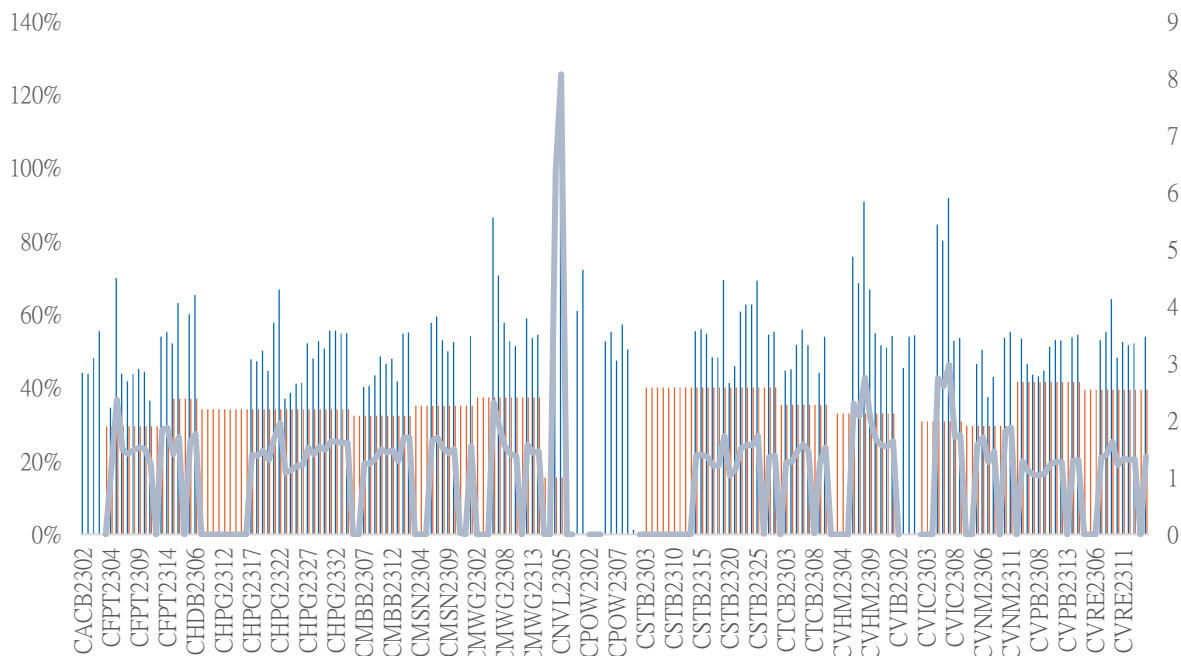
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標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		71.20	下跌	上漲			74.92	-
DPM		36.20	下跌	上漲			38.22	-
FPT	120.10	128.60	上漲	上漲	134.58	5%	127.87	(1.86)
HDB		23.10	下跌	上漲			23.50	-
HPG		28.35	下跌	上漲			29.37	-
MBB		22.45	下跌	下跌			23.11	-
MSN		76.00	下跌	上漲			77.22	-
MWG	52.30	65.80	上漲	上漲	59.43	-10%	60.23	(0.90)
NVL		13.30	下跌	下跌			13.99	-
PNJ	96.90	94.00	下跌	上漲	108.90	16%	98.06	(10.39)
REE	65.70	63.50	上漲	上漲	74.08	17%	62.39	2.53
STB		29.30	下跌	下跌			30.55	-
TCB		22.65	下跌	上漲			24.05	-
VHM		37.70	下跌	下跌			38.67	-
VIC		41.35	下跌	下跌			42.72	-
VJC		100.70	下跌	下跌			104.34	-
VNM		66.00	下跌	下跌			67.35	-
VPB	19.70	19.00	上漲	上漲	23.01	21%	18.57	2.93
VRE	21.30	21.85	上漲	下跌	23.39	7%	19.91	1.50

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(\*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(\*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2304	BSI	12月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	5月	2	1,000	5,000,000	25,000	17/06/2024
CFPT2310	HCM	12月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2316	VND	8月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	7月	8	2,800	5,000,000	99,000	11/07/2024
CHDB2306	KISVN	12月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2322	VND	13月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2329	HCM	12月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2337	KISVN	9月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2341	VND	8月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	6月	3	2,300	9,000,000	28,000	12/06/2024
CHPG2401	VCI	5月	3	1,150	5,000,000	31,000	17/06/2024
CMBB2306	ACBS	12月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2312	HCM	12月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2317	VND	9月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	5月	2	1,060	5,000,000	20,000	17/06/2024
CMSN2302	ACBS	12月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2316	KISVN	12月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2310	HCM	12月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2313	SSI	10月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2316	ACBS	11月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2318	VND	8月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12月	2	1,400	2,000,000	15,999	24/06/2024





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CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	13,000,000	30,000	22/05/2024
CSTB2312	KISVN	12 月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12 月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2325	HCM	12 月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2327	SSI	10 月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16 月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2331	KISVN	9 月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11 月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2336	VND	6 月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	6 月	3	2,100	9,000,000	29,000	12/06/2024
CSTB2401	VCI	5 月	3	1,150	5,000,000	31,000	17/06/2024
CTCB2302	ACBS	12 月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2307	HCM	12 月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12 月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12 月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2312	CK VPBank	7 月	3	2,500	4,500,000	32,600	11/07/2024
CTCB2401	VCI	5 月	2	1,800	5,000,000	34,000	17/06/2024
CTPB2305	KISVN	9 月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12 月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	5 月	2	1,000	5,000,000	18,500	17/06/2024
CVHM2302	ACBS	12 月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12 月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12 月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2313	SSI	12 月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2316	KISVN	9 月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2401	VCI	5 月	4	1,100	5,000,000	43,000	17/06/2024
CVIB2302	ACBS	12 月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10 月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16 月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11 月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9 月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	5 月	1.9439	1,150	5,000,000	20,411	17/06/2024
CVIC2306	KISVN	12 月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10 月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9 月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12 月	9.4907	1,300	2,000,000	71,707	24/06/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025



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CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CVRE2323	CK VPBank	6 月	3	1,900	6,000,000	24,800	12/06/2024

源自：FiinPro, YSVN





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