

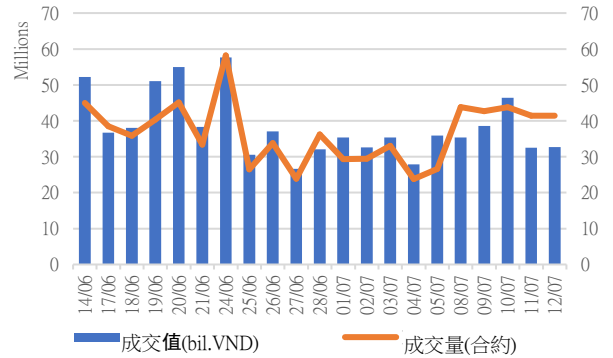


跌幅佔主導倉位

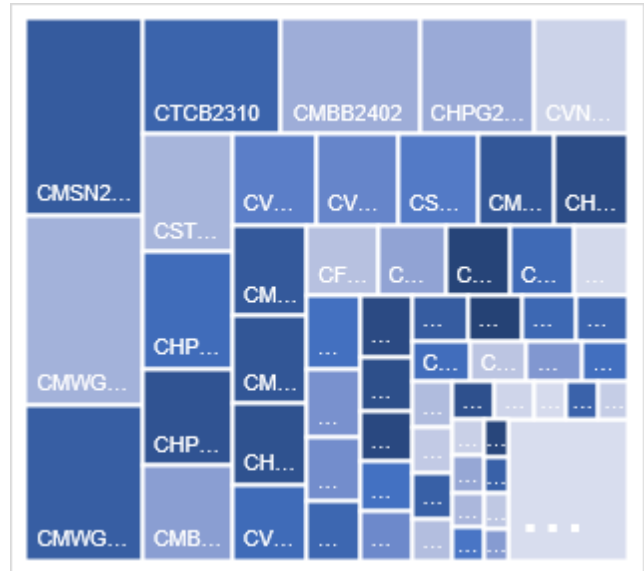
股票市場持續處於短期獲利壓力的階段，導致 VN30 中的一系列股票收跌，權證市場同步下跌時，因此權證市場的積極趨勢較少。權證市場的流動性比前一交易日波動較小，並維持在較低水平，HPG、MWG、MBB 和 STB 是交易活躍的權證。我們繼續建議投資者在短期趨勢再次出現負面的跡象時維持目前的比例，並等待股票市場的下一步走勢。

2024/07/15

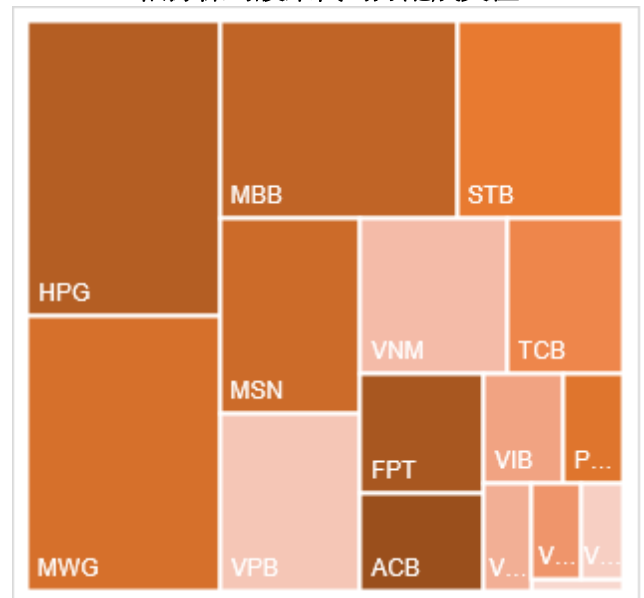
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

We Create Fortune

當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (BiL.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	-1.9%	2030	20,200	0.042	ITM	1.8%		75	43%
CACB2305	0.0%	890	267,500	0.253	ITM	2.7%		89	41%
CACB2306	-1.3%	2170	20,700	0.046	ITM	-0.2%		10	0%
CACB2307	-2.9%	640	253,600	0.176	ITM	1.0%		40	34%
CACB2402	-5.8%	730	11,600	0.009	OTM	14.4%		94	45%
CFPT2310	0.0%	9350	-	0	ITM	2.3%	2.10	24	213%
CFPT2313	-3.9%	5570	35,100	0.195	ITM	0.5%	2.78	28	90%
CFPT2314	-3.4%	6050	156,400	0.943	ITM	3.6%	2.54	181	58%
CFPT2316	-2.8%	7220	3,200	0.023	ITM	-0.5%	2.15	10	0%
CFPT2317	-3.4%	3700	392,600	1.462	ITM	1.0%	2.78	132	0%
CFPT2401	-3.0%	2210	468,900	1.066	ITM	7.5%	5.03	147	39%
CHPG2316	-9.2%	1040	6,900	0.007	ITM	5.4%	5.68	73	49%
CHPG2322	-6.7%	850	105,400	0.111	ITM	1.1%	17.10	5	76%
CHPG2329	-7.0%	1430	165,900	0.27	ITM	1.6%	9.30	24	45%
CHPG2331	-1.1%	900	150,600	0.132	ITM	6.5%	4.63	89	56%
CHPG2332	-1.1%	840	27,900	0.024	ITM	7.0%	4.66	122	46%
CHPG2333	0.0%	840	621,700	0.553	ITM	8.6%	4.43	150	45%
CHPG2334	-4.1%	680	197,800	0.14	ITM	11.4%	3.94	181	48%
CHPG2338	-2.0%	920	332,800	0.328	ITM	7.4%	5.65	87	47%
CHPG2339	-4.1%	2860	65,100	0.198	ITM	14.6%	3.54	178	57%
CHPG2341	-2.9%	880	27,000	0.029	ITM	1.3%	15.19	10	58%
CHPG2342	-1.1%	920	181,800	0.173	ITM	5.9%	3.18	132	65%
CHPG2402	-2.3%	1600	1,440,700	2.441	ITM	14.2%	4.11	313	35%
CHPG2403	-2.4%	800	9,100	0.007	OTM	18.2%	4.48	237	40%
CHPG2404	-2.4%	740	22,200	0.018	OTM	17.5%	5.77	94	47%
CHPG2405	-1.1%	810	39,200	0.035	OTM	21.5%	5.09	125	46%
CMBB2312	4.3%	2150	70,000	0.156	ITM	1.2%	5.43	24	71%
CMBB2314	-2.9%	950	114,500	0.114	ITM	1.2%	6.03	28	56%
CMBB2315	0.0%	1340	210,500	0.29	ITM	7.9%	3.62	181	49%
CMBB2317	-2.5%	750	342,600	0.268	ITM	1.0%	5.96	40	41%
CMBB2318	-4.4%	1460	3,900	0.005	ITM	1.4%	3.94	73	47%
CMBB2402	-6.8%	2340	120,400	0.202	OTM	22.0%	2.95	313	52%
CMBB2403	-5.8%	1240	15,300	0.02	ATM	10.8%	5.37	147	39%
CMBB2404	0.0%	1410	-	0	OTM	14.4%	4.63	237	37%
CMSN2311	-46.7%	70	1,481,500	0.136	OTM	19.1%	3.65	24	56%
CMSN2313	-7.7%	540	3,364,700	2.065	OTM	14.2%	5.63	89	49%
CMSN2316	-3.8%	390	1,900	0	OTM	17.5%	5.65	87	49%
CMSN2317	-6.1%	1130	14,200	0.015	OTM	28.2%	2.86	178	62%
CMSN2401	1.6%	1200	34,100	0.044	OTM	22.5%	3.67	237	48%
CMSN2402	-3.8%	1200	15,900	0.02	OTM	19.0%	4.64	125	50%
CMSN2403	-5.3%	1030	1,300	0.001	OTM	27.2%	3.94	157	50%
CMWG2310	-8.7%	2270	125,300	0.29	ITM	0.8%	5.65	24	59%
CMWG2313	-4.7%	2530	104,600	0.278	ITM	-0.2%	4.29	28	0%



We Create Fortune

CMWG2314	-2.7%	1760	1,928,300	3.493	ITM	6.6%	3.20	181	52%
CMWG2316	-2.3%	2900	209,500	0.634	ITM	0.1%	3.74	42	0%
CMWG2318	-6.1%	3900	8,200	0.032	ITM	0.1%	2.79	10	157%
CMWG2401	-1.1%	2470	913,200	2.387	OTM	16.2%	4.00	313	37%
CMWG2402	-6.6%	1700	30,900	0.052	ITM	11.0%	4.71	147	44%
CMWG2403	-2.7%	2060	296,900	0.63	ITM	15.3%	3.85	237	44%
CMWG2404	-7.6%	1290	32,400	0.044	OTM	12.8%	5.84	94	48%
CPOW2314	-2.8%	1370	274,700	0.39	ITM	4.3%		87	50%
CPOW2315	1.2%	1620	100,000	0.161	ITM	9.8%		178	53%
CSHB2305	0.0%	320	29,400	0.009	OTM	19.5%		87	81%
CSHB2306	3.2%	950	26,800	0.025	OTM	23.9%		178	66%
CSTB2313	0.0%	150	159,100	0.024	OTM	22.0%	7.59	73	46%
CSTB2325	4.2%	230	202,300	0.052	OTM	9.0%	9.79	24	55%
CSTB2327	9.1%	100	3,788,000	0.421	OTM	9.6%	13.68	28	43%
CSTB2328	0.0%	350	1,559,200	0.579	OTM	20.3%	4.71	181	45%
CSTB2332	0.0%	180	183,300	0.035	OTM	23.7%	6.82	87	47%
CSTB2333	-1.9%	1000	268,900	0.276	OTM	28.1%	4.72	178	47%
CSTB2334	-1.6%	1220	752,500	0.947	ITM	3.1%	6.50	42	50%
CSTB2337	2.7%	730	674,200	0.506	ITM	7.9%	4.22	132	49%
CSTB2402	4.2%	1450	787,300	1.152	OTM	15.5%	4.17	313	36%
CSTB2403	0.0%	930	-	0	OTM	13.3%	4.54	147	48%
CSTB2404	0.0%	1100	-	0	OTM	19.0%	3.74	237	48%
CSTB2405	-3.3%	1160	100,200	0.12	OTM	17.0%	5.44	125	46%
CSTB2406	-4.2%	1080	200	0	OTM	13.1%	6.20	94	46%
CSTB2407	-5.8%	630	435,000	0.299	OTM	19.4%	5.02	157	46%
CTCB2307	1.3%	3720	200	0	ITM	4.0%	3.16	24	164%
CTCB2309	-3.6%	4190	38,700	0.166	ITM	1.2%	3.66	75	44%
CTCB2310	-2.9%	1630	579,300	0.968	ITM	2.2%	3.49	89	53%
CTCB2402	-3.8%	730	27,600	0.021	OTM	27.0%	4.22	157	49%
CTPB2306	0.0%	750	-	0	OTM	15.9%		87	57%
CTPB2402	0.0%	1070	8,500	0.009	OTM	11.9%		147	43%
CVHM2311	50.0%	20	372,900	0.007	OTM	57.4%	0.00	24	95%
CVHM2313	14.3%	90	5,768,100	0.48	OTM	32.2%	3.05	89	51%
CVHM2317	11.1%	100	182,800	0.023	OTM	38.0%	1.74	87	56%
CVHM2318	59.6%	750	5,200	0.004	OTM	48.6%	1.14	178	73%
CVHM2402	4.5%	1200	9,300	0.01	OTM	20.3%	3.92	237	45%
CVHM2403	4.6%	960	45,900	0.041	OTM	15.2%	4.84	147	45%
CVHM2404	4.6%	910	421,900	0.389	OTM	13.4%	5.22	125	45%
CVHM2405	6.7%	630	9,100	0.005	OTM	23.4%	4.58	157	45%
CVIB2304	-3.9%	700	464,700	0.33	ITM	1.0%		28	42%
CVIB2305	-1.8%	530	536,200	0.291	ITM	11.6%		181	42%
CVIB2306	0.3%	2940	26,000	0.077	ITM	1.4%		42	69%
CVIB2307	-5.3%	500	248,100	0.135	ITM	1.9%		40	33%
CVIB2402	0.0%	970	683,400	0.66	OTM	21.8%		313	33%
CVIB2403	-1.8%	530	1,500	0	OTM	17.7%		94	46%
CVIB2404	-5.1%	550	11,900	0.007	OTM	22.5%		125	45%
CVIC2308	0.0%	100	372,300	0.022	OTM	22.2%	0.73	28	77%

We Create Fortune

CVIC2309	36.4%	130	323,600	0.046	OTM	27.7%	3.09	89	51%
CVIC2313	5.6%	200	9,600	0.001	OTM	32.8%	1.34	87	67%
CVIC2314	4.3%	500	96,600	0.047	OTM	36.7%	2.49	178	52%
CVIC2401	9.1%	1000	131,200	0.125	OTM	18.6%	4.22	147	49%
CVIC2402	7.3%	640	25,300	0.014	OTM	25.9%	3.95	157	47%
CVIC2403	14.0%	700	24,700	0.014	OTM	14.5%	5.51	94	47%
CVNM2310	0.0%	40	275,100	0.008	OTM	18.8%	3.52	28	47%
CVNM2311	5.0%	410	13,000	0.005	OTM	24.3%	4.60	181	41%
CVNM2314	-7.1%	110	104,500	0.012	OTM	29.7%	4.03	87	42%
CVNM2315	-6.3%	720	188,600	0.139	OTM	35.6%	3.10	178	45%
CVNM2401	-2.2%	1300	87,100	0.118	ITM	15.2%	3.96	313	37%
CVNM2402	0.0%	650	-	0	OTM	14.2%	5.72	147	38%
CVNM2403	-8.3%	950	1,037,500	1.034	OTM	18.9%	5.18	125	43%
CVNM2404	-7.8%	1140	500	0	OTM	12.5%	6.05	94	44%
CVPB2312	-13.8%	480	372,800	0.195	OTM	4.6%	11.60	24	46%
CVPB2314	-22.2%	50	477,400	0.034	OTM	15.3%	13.85	28	46%
CVPB2315	-4.0%	240	1,868,500	0.456	OTM	23.6%	5.57	181	42%
CVPB2318	0.0%	240	-	0	OTM	21.6%	5.74	87	52%
CVPB2319	-5.2%	940	140,200	0.135	OTM	28.6%	3.86	178	54%
CVPB2321	2.3%	390	104,100	0.045	ITM	3.6%	5.97	40	59%
CVPB2322	0.0%	480	58,700	0.03	ITM	9.5%	5.81	73	53%
CVPB2401	-1.3%	1540	406,300	0.659	OTM	20.3%	3.71	313	43%
CVPB2402	-0.8%	1120	123,700	0.142	ATM	11.8%	4.94	147	43%
CVPB2403	0.7%	1350	193,900	0.273	ATM	14.2%	4.25	237	40%
CVPB2404	-6.5%	820	12,100	0.01	OTM	11.3%	5.96	94	47%
CVPB2405	-6.3%	860	2,800	0.002	OTM	14.3%	5.43	125	46%
CVPB2406	-5.9%	920	1,800	0.001	OTM	17.6%	4.88	157	47%
CVRE2313	-25.0%	30	657,400	0.006	OTM	42.7%	0.02	24	90%
CVRE2315	0.0%	150	202,600	0.031	OTM	50.4%	0.69	89	88%
CVRE2319	-8.3%	100	7,300	0	OTM	55.1%	0.91	87	68%
CVRE2320	0.0%	580	-	0	OTM	61.4%	1.44	178	67%
CVRE2322	-40.0%	30	246,000	0.007	OTM	16.1%	0.53	10	82%
CVRE2401	-1.6%	620	523,200	0.314	OTM	15.6%	4.39	147	50%
CVRE2402	5.0%	620	200	0	OTM	25.2%	3.74	237	49%
CVRE2403	2.0%	510	6,200	0.003	OTM	25.4%	5.41	125	47%
CVRE2404	0.0%	710	81,600	0.061	OTM	15.3%	5.85	94	49%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

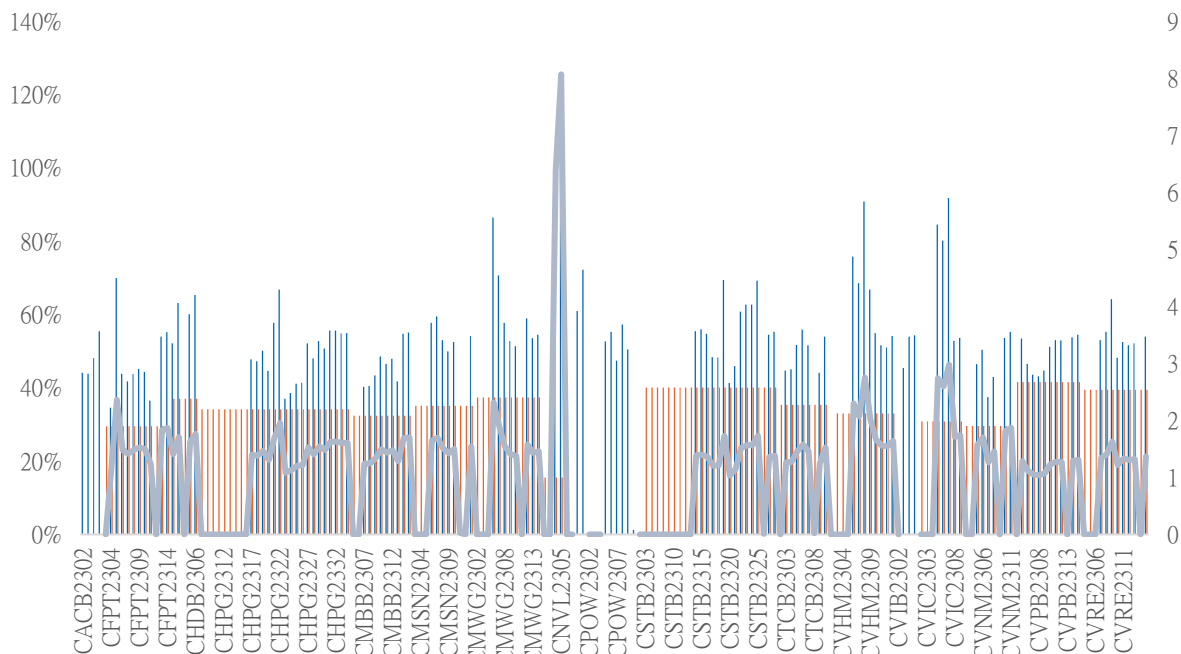
We Create Fortune

標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		73.60	下跌	上漲			74.92	-
DPM	38.85	37.45	上漲	上漲	43.14	15%	36.74	2.03
FPT	120.10	133.80	上漲	上漲	134.58	1%	131.64	(1.25)
HDB	24.10	24.15	上漲	上漲	25.98	8%	23.22	2.14
HPG		28.50	下跌	上漲			29.37	-
MBB	23.15	23.00	上漲	下跌	26.11	14%	22.58	5.16
MSN		74.80	下跌	上漲			77.22	-
MWG	52.30	64.80	上漲	上漲	59.43	-8%	63.59	(0.63)
NVL		13.25	下跌	下跌			13.85	-
PNJ	98.70	97.70	上漲	上漲	110.92	14%	94.71	3.07
REE	65.70	71.10	上漲	上漲	74.08	4%	68.10	(3.49)
STB		29.75	下跌	下跌			30.55	-
TCB		22.80	下跌	上漲			23.83	-
VHM		38.50	下跌	下跌			38.67	-
VIC		41.75	下跌	下跌			41.93	-
VJC		102.00	下跌	下跌			103.67	-
VNM	67.60	66.30	上漲	下跌	74.68	13%	65.85	4.05
VPB	19.70	19.00	上漲	上漲	23.01	21%	18.57	2.93
VRE		20.75	下跌	下跌			21.73	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



We Create Fortune

認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2304	BSI	12月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	5月	2	1,000	5,000,000	25,000	17/06/2024
CFPT2310	HCM	12月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2316	VND	8月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	7月	8	2,800	5,000,000	99,000	11/07/2024
CHDB2306	KISVN	12月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2322	VND	13月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2329	HCM	12月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2337	KISVN	9月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2341	VND	8月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	6月	3	2,300	9,000,000	28,000	12/06/2024
CHPG2401	VCI	5月	3	1,150	5,000,000	31,000	17/06/2024
CMBB2306	ACBS	12月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2312	HCM	12月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2317	VND	9月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	5月	2	1,060	5,000,000	20,000	17/06/2024
CMSN2302	ACBS	12月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2316	KISVN	12月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2310	HCM	12月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2313	SSI	10月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2316	ACBS	11月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2318	VND	8月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12月	2	1,400	2,000,000	15,999	24/06/2024



We Create Fortune

CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	13,000,000	30,000	22/05/2024
CSTB2312	KISVN	12 月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12 月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2325	HCM	12 月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2327	SSI	10 月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16 月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2331	KISVN	9 月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11 月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2336	VND	6 月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	6 月	3	2,100	9,000,000	29,000	12/06/2024
CSTB2401	VCI	5 月	3	1,150	5,000,000	31,000	17/06/2024
CTCB2302	ACBS	12 月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2307	HCM	12 月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12 月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12 月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2312	CK VPBank	7 月	3	2,500	4,500,000	32,600	11/07/2024
CTCB2401	VCI	5 月	2	1,800	5,000,000	34,000	17/06/2024
CTPB2305	KISVN	9 月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12 月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	5 月	2	1,000	5,000,000	18,500	17/06/2024
CVHM2302	ACBS	12 月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12 月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12 月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2313	SSI	12 月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2316	KISVN	9 月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2401	VCI	5 月	4	1,100	5,000,000	43,000	17/06/2024
CVIB2302	ACBS	12 月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10 月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16 月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11 月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9 月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	5 月	1.9439	1,150	5,000,000	20,411	17/06/2024
CVIC2306	KISVN	12 月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10 月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9 月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12 月	9.4907	1,300	2,000,000	71,707	24/06/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025



We Create **Fortune**

CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CVRE2323	CK VPBank	6 月	3	1,900	6,000,000	24,800	12/06/2024

源自：FiinPro, YSVN



We Create **Fortune**

元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuantan.com.vn

Lý Thị Hiên

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuantan.com.vn

Quách Đức Khánh

研究分析副主管

+84 28 3622 6868 ext 3833

khanh.quach@yuantan.com.vn

Khổng Hữu Hiệp

高級分析專員

+84 28 3622 6868 ext 3912

hiep.khong@yuantan.com.vn

Nguyễn Trịnh Ngọc Hồng

高級分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuantan.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuantan.com.vn

個人客戶業務部

Phạm Đức Thành

北部區域經理

+84 28 3622 6868 ext 3416

thanh.pham@yuantan.com.vn

Võ Thị Thu Thủy

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuantan.com.vn

Lương Kỳ Ty

堤岸分行經理

+84 28 3622 6868 ext 3653

ty.luong@yuantan.com.vn

Bùi Quốc Phong

同奈分行經理

+84 28 3622 6868 ext 3701

phong.bui@yuantan.com.vn

Võ Đình Tuấn

峴港分行經理

+84 28 3622 6868 ext 3301

tuan.vo@yuantan.com.vn

Nguyễn Việt Quang

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuantan.com.vn

Đinh Thị Thu Cúc

頭頓分行經理

+84 28 3622 6868 ext 3203

cuc.dinh@yuantan.com.vn



Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12-month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.