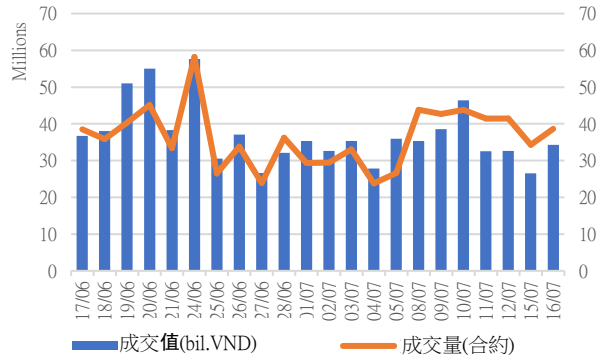


市場主要在窄幅波動

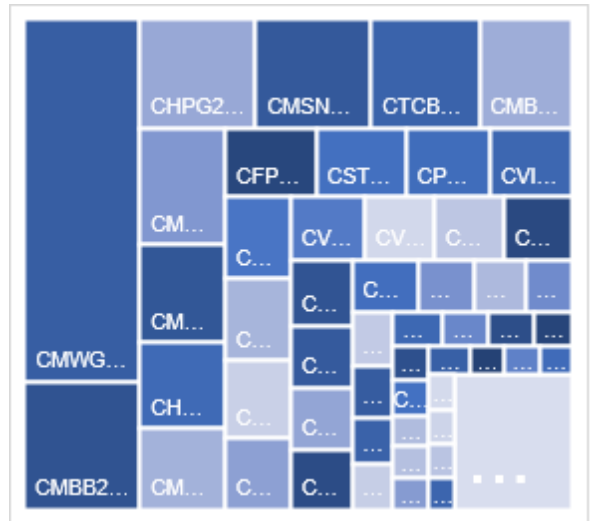
股票市場走勢依然平靜，流動性比前一交易日更加積極，VN30 中的股票在盤中主要在窄幅波動。權證市場的流動性比前一交易日大幅增加，HPG、MWG、MBB 和 STB 是交易活躍的權證。我們繼續建議投資者在短期趨勢再次出現負面跡象時，則維持目前的股票比例，並等待股票市場的下一步走勢。

2024/07/17

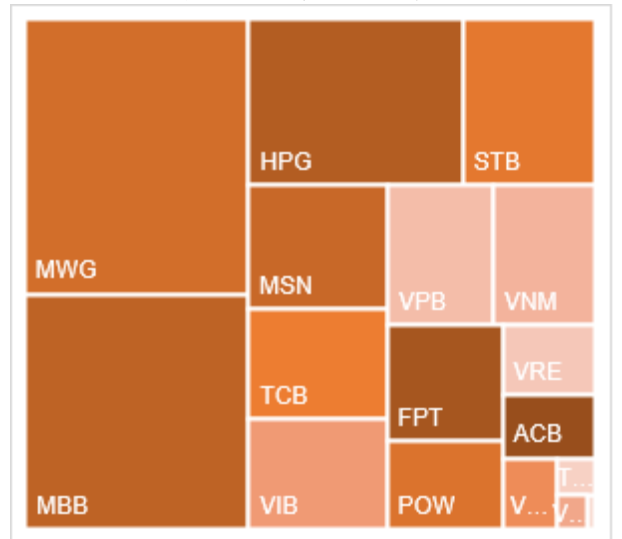
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

We Create Fortune

當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (BiL.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	3.5%	2070	62,000	0.128	ITM	1.8%		71	46%
CACB2305	2.2%	930	44,900	0.041	ITM	3.1%		85	46%
CACB2306	2.3%	2180	92,300	0.202	ITM	-0.5%		6	0%
CACB2307	3.1%	660	491,300	0.317	ITM	1.0%		36	38%
CACB2402	5.4%	780	300	0	OTM	14.4%		90	47%
CFPT2310	-5.3%	8850	11,200	0.098	ITM	-0.4%	2.22	20	0%
CFPT2313	2.6%	5570	30,900	0.171	ITM	0.3%	2.79	24	89%
CFPT2314	2.2%	6040	131,200	0.789	ITM	3.4%	2.55	177	57%
CFPT2316	-1.5%	7110	100	0	ITM	-1.3%	2.18	6	0%
CFPT2317	1.4%	3700	102,500	0.373	ITM	0.8%	2.79	128	0%
CFPT2401	5.7%	2240	67,900	0.147	ITM	7.5%	4.99	143	40%
CHPG2316	2.1%	980	9,600	0.009	ITM	4.8%	6.02	69	46%
CHPG2329	7.0%	1370	404,400	0.552	ITM	1.4%	9.88	20	46%
CHPG2331	-1.2%	840	53,900	0.045	ITM	5.6%	4.96	85	51%
CHPG2332	1.3%	800	573,800	0.465	ITM	6.4%	4.87	118	44%
CHPG2333	1.2%	820	239,200	0.196	ITM	8.4%	4.52	146	44%
CHPG2334	1.5%	690	235,900	0.162	ITM	11.9%	3.86	177	50%
CHPG2338	3.5%	880	1,046,300	0.937	ITM	7.1%	5.88	83	47%
CHPG2339	4.4%	2870	34,300	0.098	ITM	14.9%	3.51	174	58%
CHPG2341	-3.0%	650	25,100	0.016	ITM	0.0%	23.00	6	0%
CHPG2342	2.2%	950	700	0	ITM	7.0%	3.08	128	74%
CHPG2402	-1.8%	1670	1,002,800	1.614	ITM	15.0%	3.91	309	38%
CHPG2403	6.7%	800	58,500	0.045	OTM	18.5%	4.43	233	41%
CHPG2404	4.5%	690	8,400	0.005	OTM	17.3%	5.97	90	46%
CHPG2405	2.7%	760	24,300	0.018	OTM	21.3%	5.27	121	45%
CMBB2312	11.1%	2310	797,300	1.884	ITM	0.2%	5.20	20	42%
CMBB2314	10.6%	1040	478,600	0.514	ITM	0.4%	5.74	24	42%
CMBB2315	4.5%	1380	725,800	1.054	ITM	6.0%	3.71	177	44%
CMBB2317	10.8%	820	1,541,900	1.267	ITM	0.1%	5.73	36	0%
CMBB2318	9.8%	1570	94,000	0.147	ITM	0.9%	3.79	69	40%
CMBB2402	15.0%	1760	760,900	1.299	ITM	14.3%	4.22	309	35%
CMBB2403	11.3%	1380	13,300	0.017	ITM	9.4%	5.32	143	39%
CMBB2404	0.0%	1410	-	0	ITM	11.8%	5.03	233	33%
CMSN2311	0.0%	40	222,000	0.01	OTM	20.0%	2.52	20	56%
CMSN2313	-5.9%	480	3,198,700	1.595	OTM	14.6%	5.81	85	49%
CMSN2316	7.3%	440	352,700	0.121	OTM	19.4%	4.46	83	56%
CMSN2317	0.0%	1130	-	0	OTM	29.6%	2.66	174	64%
CMSN2401	-2.6%	1140	9,000	0.01	OTM	23.1%	3.69	233	48%
CMSN2402	2.8%	1100	251,500	0.281	OTM	19.6%	4.68	121	50%
CMSN2403	-1.1%	920	10,500	0.009	OTM	27.8%	4.05	153	49%
CMWG2310	7.0%	2300	220,900	0.488	ITM	2.2%	5.54	20	92%
CMWG2313	2.8%	2580	98,500	0.261	ITM	1.3%	4.17	24	89%
CMWG2314	1.7%	1760	3,019,500	5.331	ITM	7.7%	3.14	177	57%
CMWG2316	0.7%	2920	10,700	0.031	ITM	1.4%	3.67	38	77%
CMWG2318	-0.8%	3840	200	0	ITM	0.7%	2.80	6	385%
CMWG2401	2.5%	2480	346,300	0.874	OTM	17.5%	3.85	309	40%
CMWG2402	-4.1%	1630	51,100	0.086	ITM	11.7%	4.72	143	46%
CMWG2403	1.0%	1990	59,000	0.12	OTM	16.0%	3.85	233	45%

We Create Fortune

CMWG2404	2.5%	1250	42,800	0.054	OTM	13.8%	5.60	90	50%
CPOW2314	3.0%	1370	507,400	0.727	ITM	6.4%		83	62%
CPOW2315	2.6%	1600	273,600	0.45	ITM	11.8%		174	58%
CSHB2305	0.0%	320	6,600	0.002	OTM	18.9%		83	82%
CSHB2306	0.0%	990	36,400	0.035	OTM	24.0%		174	69%
CSTB2313	-6.7%	140	30,400	0.004	OTM	21.3%	8.11	69	46%
CSTB2325	0.0%	200	205,600	0.043	OTM	8.0%	11.11	20	54%
CSTB2327	-11.1%	80	1,667,200	0.146	OTM	8.6%	16.88	24	41%
CSTB2328	2.9%	350	227,500	0.077	OTM	19.7%	4.79	177	45%
CSTB2332	5.9%	180	250,000	0.045	OTM	23.0%	6.84	83	47%
CSTB2333	0.0%	980	779,200	0.786	OTM	27.3%	4.88	174	47%
CSTB2334	5.0%	1260	99,000	0.125	ITM	2.9%	6.48	38	53%
CSTB2337	2.8%	730	797,600	0.593	ITM	7.4%	4.29	128	48%
CSTB2402	3.6%	1450	450,900	0.678	OTM	14.9%	4.22	309	35%
CSTB2403	2.4%	870	200	0	OTM	12.0%	4.94	143	44%
CSTB2404	1.9%	1050	40,000	0.042	OTM	17.7%	3.97	233	45%
CSTB2405	3.6%	1150	15,000	0.017	OTM	16.4%	5.58	121	46%
CSTB2406	2.9%	1080	26,000	0.028	OTM	12.6%	6.31	90	46%
CSTB2407	4.8%	660	500	0	OTM	19.2%	4.87	153	47%
CTCB2307	-6.6%	3550	200	0	ITM	3.0%	3.30	20	161%
CTCB2309	0.7%	4060	59,500	0.243	ITM	0.8%	3.76	71	33%
CTCB2310	-1.3%	1580	941,700	1.509	ITM	1.8%	3.59	85	49%
CTCB2402	-2.9%	670	73,200	0.05	OTM	27.0%	4.40	153	48%
CTPB2306	-13.2%	660	229,500	0.162	OTM	15.6%		83	54%
CTPB2402	2.0%	1040	12,600	0.013	OTM	12.2%		143	44%
CVHM2311	-50.0%	10	640,500	0.006	OTM	59.8%	0.00	20	98%
CVHM2313	-22.2%	70	1,327,400	0.106	OTM	33.8%	2.92	85	50%
CVHM2317	-20.0%	80	50,000	0.004	OTM	39.8%	1.50	83	56%
CVHM2318	0.0%	750	-	0	OTM	50.9%	0.96	174	76%
CVHM2402	0.0%	1070	73,200	0.078	OTM	20.8%	4.10	233	43%
CVHM2403	-3.4%	860	21,300	0.017	OTM	15.9%	4.96	143	45%
CVHM2404	-4.8%	800	279,600	0.231	OTM	14.0%	5.43	121	44%
CVHM2405	-3.5%	550	4,400	0.002	OTM	24.5%	4.66	153	45%
CVIB2304	2.9%	720	988,600	0.719	ITM	1.4%		24	53%
CVIB2305	0.0%	530	404,500	0.218	ITM	11.6%		177	43%
CVIB2306	2.0%	3000	10,500	0.032	ITM	1.9%		38	84%
CVIB2307	3.8%	540	882,000	0.48	ITM	2.6%		36	43%
CVIB2402	4.1%	1010	329,100	0.338	OTM	22.2%		309	35%
CVIB2403	6.1%	520	700	0	OTM	17.6%		90	47%
CVIB2404	0.0%	540	1,200	0	OTM	22.4%		121	46%
CVIC2308	-12.5%	70	92,300	0.005	OTM	23.5%	0.34	24	78%
CVIC2309	0.0%	150	67,500	0.007	OTM	30.3%	1.98	85	58%
CVIC2313	0.0%	220	6,000	0.001	OTM	35.6%	0.86	83	74%
CVIC2314	-4.0%	480	49,800	0.024	OTM	38.8%	2.19	174	54%
CVIC2401	-8.5%	860	12,800	0.011	OTM	19.2%	4.38	143	48%
CVIC2402	-10.7%	500	6,300	0.003	OTM	26.7%	4.35	153	44%
CVIC2403	-16.1%	520	118,000	0.068	OTM	14.7%	6.37	90	43%
CVNM2310	-25.0%	30	873,300	0.025	OTM	19.0%	2.61	24	48%
CVNM2311	-5.0%	380	164,000	0.058	OTM	24.2%	4.79	177	40%
CVNM2314	0.0%	100	151,000	0.013	OTM	30.0%	3.82	83	43%
CVNM2315	-5.6%	670	1,012,900	0.691	OTM	35.8%	3.15	174	45%
CVNM2401	0.0%	1300	114,900	0.15	ITM	15.6%	3.92	309	38%

We Create Fortune

CVNM2402	0.0%	650	-	0	OTM	14.5%	5.58	143	40%
CVNM2403	1.1%	940	682,400	0.655	OTM	19.2%	5.02	121	44%
CVNM2404	-3.5%	1110	100,400	0.113	OTM	12.6%	6.00	90	45%
CVPB2312	11.1%	400	211,500	0.084	OTM	3.8%	13.83	20	43%
CVPB2314	-25.0%	30	1,017,200	0.031	OTM	14.9%	19.15	24	43%
CVPB2315	4.8%	220	445,100	0.099	OTM	23.0%	6.02	177	41%
CVPB2318	0.0%	190	141,000	0.026	OTM	20.6%	7.04	83	48%
CVPB2319	0.0%	860	685,700	0.593	OTM	27.9%	4.17	174	52%
CVPB2321	0.0%	400	141,200	0.057	ITM	3.9%	5.89	36	66%
CVPB2322	0.0%	460	66,000	0.029	ITM	9.1%	6.05	69	52%
CVPB2401	0.0%	1420	67,000	0.096	OTM	19.1%	4.01	309	40%
CVPB2402	6.1%	1040	76,100	0.078	ATM	10.9%	5.31	143	41%
CVPB2403	0.0%	1270	83,800	0.108	ATM	13.4%	4.51	233	38%
CVPB2404	2.7%	750	15,000	0.011	OTM	10.5%	6.49	90	44%
CVPB2405	-5.9%	800	651,000	0.559	OTM	13.7%	5.80	121	44%
CVPB2406	-1.1%	890	300	0	OTM	17.3%	5.01	153	46%
CVRE2313	0.0%	10	451,300	0.004	OTM	46.2%	0.00	20	88%
CVRE2315	0.0%	140	204,500	0.027	OTM	54.1%	0.47	85	92%
CVRE2319	0.0%	100	600	0	OTM	59.3%	0.52	83	74%
CVRE2320	3.4%	610	100	0	OTM	66.1%	1.05	174	72%
CVRE2322	-50.0%	10	785,800	0.007	OTM	19.0%	0.00	6	129%
CVRE2401	-8.6%	530	1,020,700	0.555	OTM	16.9%	4.56	143	50%
CVRE2402	-5.4%	530	81,800	0.044	OTM	26.8%	3.92	233	48%
CVRE2403	-6.7%	420	90,700	0.038	OTM	27.9%	5.37	121	48%
CVRE2404	-7.9%	580	148,700	0.088	OTM	17.1%	5.97	90	49%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

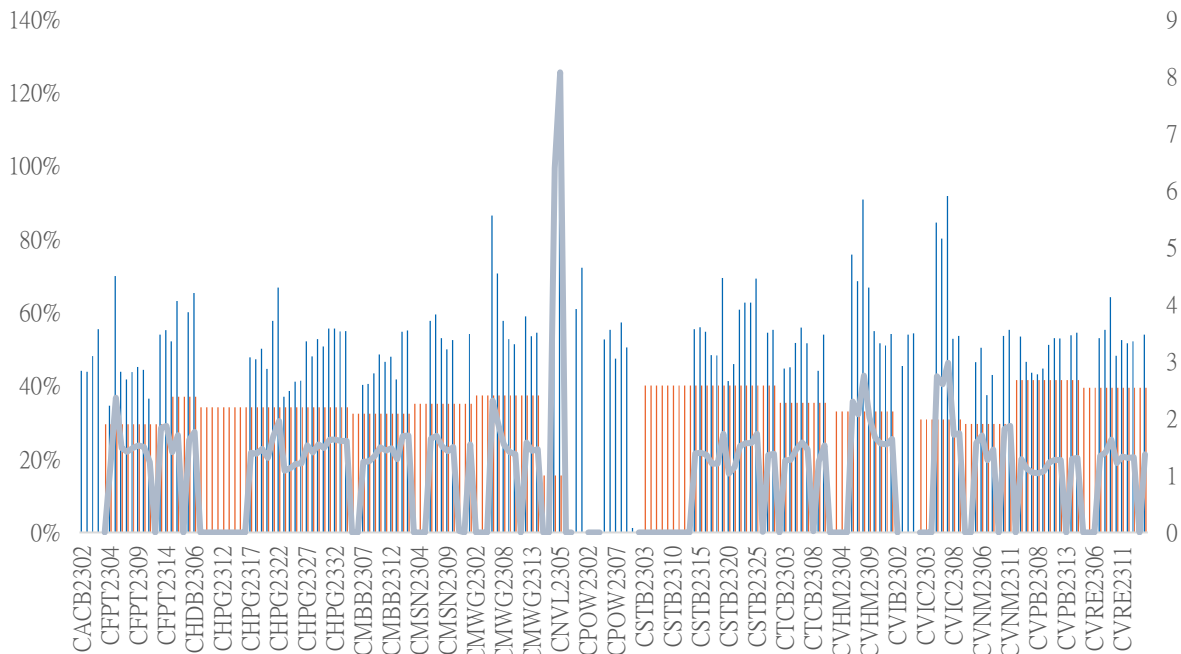
We Create Fortune

標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		73.80	下跌	上漲			74.92	-
DPM	38.85	37.05	上漲	上漲	43.14	16%	36.74	2.03
FPT	120.10	134.00	上漲	上漲	134.58	0%	131.64	(1.25)
HDB	24.10	24.75	上漲	上漲	25.98	5%	23.61	3.81
HPG		28.45	下跌	上漲			29.37	-
MBB	23.15	23.55	上漲	下跌	26.11	11%	22.65	5.92
MSN		74.00	下跌	上漲			77.22	-
MWG	52.30	64.10	上漲	上漲	59.43	-7%	63.59	(0.63)
NVL		12.60	下跌	下跌			13.58	-
PNJ	98.70	97.10	上漲	上漲	110.92	14%	94.74	3.09
REE	65.70	73.90	上漲	上漲	74.08	0%	68.73	(2.77)
STB		29.90	下跌	下跌			30.55	-
TCB		22.70	下跌	上漲			23.57	-
VHM		37.90	下跌	下跌			38.67	-
VIC		41.05	下跌	下跌			41.93	-
VJC	104.20	105.50	上漲	下跌	112.55	7%	101.62	3.24
VNM	67.60	66.10	上漲	下跌	74.68	13%	65.85	4.05
VPB	19.70	19.00	上漲	上漲	23.01	21%	18.57	2.93
VRE		20.20	下跌	下跌			21.55	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



We Create Fortune

認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行人量	行使價格	最後交易日
CACB2304	BSI	12月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	5月	2	1,000	5,000,000	25,000	17/06/2024
CFPT2310	HCM	12月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2316	VND	8月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	7月	8	2,800	5,000,000	99,000	11/07/2024
CHDB2306	KISVN	12月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2322	VND	13月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2329	HCM	12月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2337	KISVN	9月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2341	VND	8月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	6月	3	2,300	9,000,000	28,000	12/06/2024
CHPG2401	VCI	5月	3	1,150	5,000,000	31,000	17/06/2024
CMBB2306	ACBS	12月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2312	HCM	12月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2317	VND	9月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	5月	2	1,060	5,000,000	20,000	17/06/2024
CMSN2302	ACBS	12月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2316	KISVN	12月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2310	HCM	12月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2313	SSI	10月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2316	ACBS	11月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2318	VND	8月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12月	2	1,400	2,000,000	15,999	24/06/2024



We Create Fortune

CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	13,000,000	30,000	22/05/2024
CSTB2312	KISVN	12 月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12 月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2325	HCM	12 月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2327	SSI	10 月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16 月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2331	KISVN	9 月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11 月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2336	VND	6 月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	6 月	3	2,100	9,000,000	29,000	12/06/2024
CSTB2401	VCI	5 月	3	1,150	5,000,000	31,000	17/06/2024
CTCB2302	ACBS	12 月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2307	HCM	12 月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12 月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12 月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2312	CK VPBank	7 月	3	2,500	4,500,000	32,600	11/07/2024
CTCB2401	VCI	5 月	2	1,800	5,000,000	34,000	17/06/2024
CTPB2305	KISVN	9 月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12 月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	5 月	2	1,000	5,000,000	18,500	17/06/2024
CVHM2302	ACBS	12 月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12 月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12 月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2313	SSI	12 月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2316	KISVN	9 月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2401	VCI	5 月	4	1,100	5,000,000	43,000	17/06/2024
CVIB2302	ACBS	12 月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10 月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16 月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11 月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9 月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	5 月	1.9439	1,150	5,000,000	20,411	17/06/2024
CVIC2306	KISVN	12 月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10 月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9 月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12 月	9.4907	1,300	2,000,000	71,707	24/06/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025



We Create **Fortune**

CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CVRE2323	CK VPBank	6 月	3	1,900	6,000,000	24,800	12/06/2024

源自：FiinPro, YSVN



We Create **Fortune**

元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuantan.com.vn

Lý Thị Hiên

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuantan.com.vn

Quách Đức Khánh

研究分析副主管

+84 28 3622 6868 ext 3833

khanh.quach@yuantan.com.vn

Khổng Hữu Hiệp

高級分析專員

+84 28 3622 6868 ext 3912

hiep.khong@yuantan.com.vn

Nguyễn Trịnh Ngọc Hồng

高級分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuantan.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuantan.com.vn

個人客戶業務部

Phạm Đắc Thành

北部區域經理

+84 28 3622 6868 ext 3416

thanh.pham@yuantan.com.vn

Võ Thị Thu Thủy

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuantan.com.vn

Lương Kỳ Ty

堤岸分行經理

+84 28 3622 6868 ext 3653

ty.luong@yuantan.com.vn

Bùi Quốc Phong

同奈分行經理

+84 28 3622 6868 ext 3701

phong.bui@yuantan.com.vn

Võ Đình Tuấn

峴港分行經理

+84 28 3622 6868 ext 3301

tuan.vo@yuantan.com.vn

Nguyễn Việt Quang

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuantan.com.vn

Đinh Thị Thu Cúc

頭頓分行經理

+84 28 3622 6868 ext 3203

cuc.dinh@yuantan.com.vn



Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12-month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.