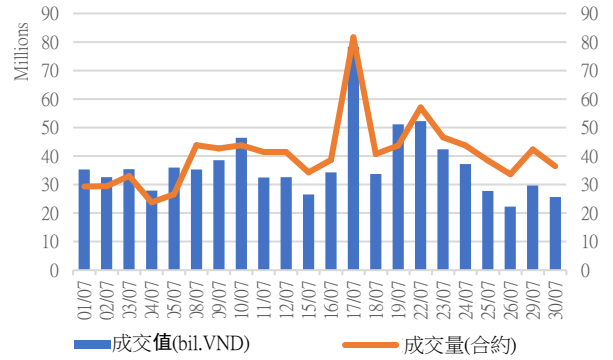


市場走勢仍持續平靜

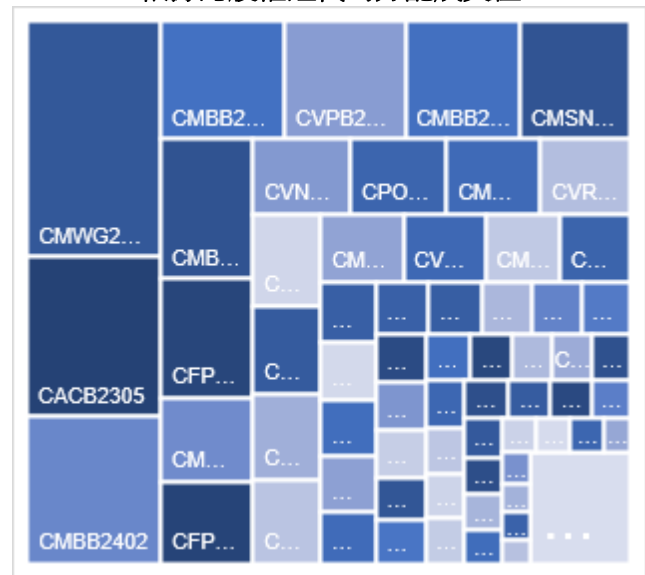
VN30 中的股票在盤中出現漲跌交替，股票市場走勢在當日的交易日也持續平靜。權證市場走勢也較為平靜，與前一交易日相比，流動性波動較小，其中 MBB、MWG 和 VPB 是交易活躍的權證。我們繼續建議投資者等待機會再次增加比例。

2024/07/31

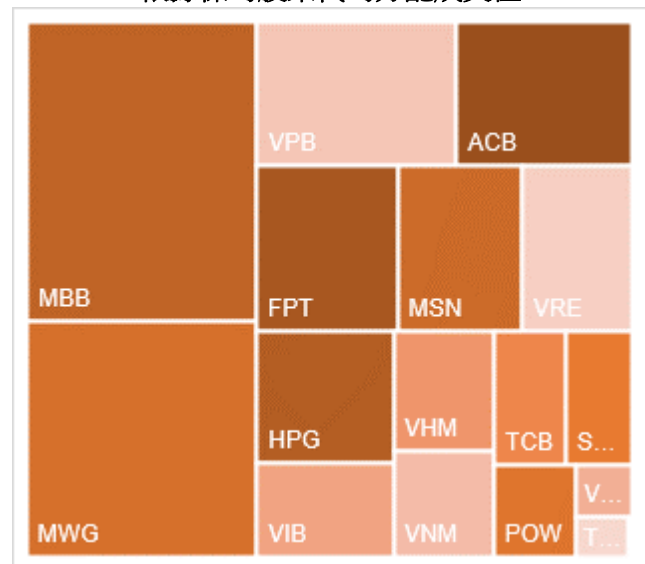
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

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當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (Bil.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	-0.5%	2020	22,600	0.045	ITM	1.1%		57	42%
CACB2305	0.0%	900	1,900,800	1.673	ITM	2.3%		71	44%
CACB2307	0.0%	690	389,600	0.246	ITM	1.4%		22	61%
CACB2402	-1.8%	560	49,100	0.027	OTM	12.3%		76	41%
CFPT2310	0.0%	8290	-	0	ITM	1.2%	2.26	6	454%
CFPT2313	-3.6%	4840	120,800	0.594	ITM	0.1%	3.06	10	111%
CFPT2314	-2.9%	5310	160,900	0.863	ITM	3.3%	2.75	163	54%
CFPT2317	-2.4%	3220	51,700	0.167	ITM	0.7%	3.05	114	0%
CFPT2401	-2.8%	1740	143,700	0.24	ITM	9.2%	5.37	129	41%
CHPG2316	-1.0%	970	11,400	0.009	ITM	6.8%	5.71	55	62%
CHPG2329	-1.1%	890	176,900	0.155	ITM	0.3%	16.70	6	51%
CHPG2331	-2.5%	780	42,300	0.033	ITM	6.5%	5.08	71	59%
CHPG2332	0.0%	710	169,800	0.119	ITM	6.7%	5.18	104	45%
CHPG2333	-2.7%	730	267,600	0.193	ITM	8.7%	4.77	132	45%
CHPG2334	0.0%	660	163,300	0.106	ITM	13.3%	3.78	163	55%
CHPG2338	0.0%	700	84,900	0.06	ITM	6.9%	6.74	69	45%
CHPG2339	-0.8%	2480	152,200	0.374	ITM	14.6%	3.77	160	56%
CHPG2342	-1.2%	840	45,900	0.039	ITM	5.6%	3.40	114	66%
CHPG2402	1.4%	1480	133,400	0.2	OTM	15.5%	4.14	295	37%
CHPG2403	-3.0%	650	68,300	0.044	OTM	18.6%	4.97	219	38%
CHPG2404	0.0%	420	128,800	0.054	OTM	17.7%	7.41	76	43%
CHPG2405	-2.0%	500	63,400	0.032	OTM	21.9%	6.36	107	42%
CMBB2312	0.4%	2660	50,800	0.129	ITM	-0.9%	4.71	6	0%
CMBB2314	2.5%	1230	119,700	0.145	ITM	-0.5%	5.09	10	0%
CMBB2315	4.7%	1570	683,700	1.008	ITM	5.0%	3.57	163	46%
CMBB2317	2.1%	960	1,161,700	1.066	ITM	-1.0%	5.21	22	0%
CMBB2318	2.3%	1750	681,900	1.144	ITM	-0.2%	3.57	55	0%
CMBB2402	0.0%	1800	910,600	1.54	ITM	10.2%	4.63	295	29%
CMBB2403	0.0%	1620	287,400	0.436	ITM	7.1%	5.27	129	39%
CMBB2404	-6.1%	1690	600	0.001	ITM	9.7%	4.78	219	34%
CMSN2311	0.0%	10	40,100	0	OTM	18.7%	0.00	6	99%
CMSN2313	7.0%	460	2,306,500	1.029	OTM	13.4%	6.08	71	50%
CMSN2316	0.0%	380	17,900	0.006	OTM	17.7%	4.97	69	55%
CMSN2317	-0.9%	1160	200	0	OTM	28.9%	2.61	160	67%
CMSN2401	0.9%	1130	30,200	0.034	OTM	22.0%	3.78	219	48%
CMSN2402	7.4%	1010	447,300	0.442	OTM	18.0%	5.11	107	49%
CMSN2403	6.3%	850	168,100	0.138	OTM	26.3%	4.33	139	49%
CMWG2310	17.6%	2000	17,700	0.029	ITM	1.6%	6.35	6	186%
CMWG2313	6.5%	2280	78,100	0.169	ITM	0.3%	4.64	10	93%
CMWG2314	4.6%	1590	1,585,800	2.477	ITM	6.9%	3.38	163	54%
CMWG2316	6.1%	2620	221,200	0.551	ITM	0.3%	4.04	24	59%
CMWG2401	4.9%	2140	294,800	0.605	OTM	17.4%	4.22	295	38%
CMWG2402	-3.0%	1280	56,200	0.072	OTM	10.9%	5.57	129	41%
CMWG2403	6.5%	1790	4,200	0.006	OTM	16.5%	4.02	219	45%
CMWG2404	10.3%	960	457,700	0.396	OTM	13.9%	6.23	76	50%
CPOW2314	-4.5%	850	25,000	0.021	ITM	10.5%		69	67%
CPOW2315	2.0%	1000	563,900	0.568	OTM	15.3%		160	55%
CSHB2305	6.7%	320	26,800	0.007	OTM	22.1%		69	100%



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CSTB2306	-1.1%	940	3,200	0.002	OTM	26.5%		160	74%
CSTB2313	0.0%	80	9,700	0	OTM	24.4%	7.67	55	48%
CSTB2325	0.0%	300	-	0	OTM	13.1%	0.23	6	208%
CSTB2327	0.0%	20	2,620,400	0.026	OTM	11.1%	11.45	10	54%
CSTB2328	-3.6%	270	119,400	0.03	OTM	21.7%	5.20	163	45%
CSTB2332	-8.3%	110	208,700	0.02	OTM	26.1%	6.76	69	49%
CSTB2333	-2.7%	710	122,600	0.087	OTM	29.9%	5.33	160	46%
CSTB2334	-1.0%	1030	217,500	0.219	ITM	4.1%	7.29	24	71%
CSTB2337	-3.2%	610	274,200	0.169	ITM	8.2%	4.65	114	49%
CSTB2402	-0.7%	1400	51,800	0.072	OTM	18.3%	3.95	295	41%
CSTB2403	-5.6%	670	13,100	0.008	OTM	13.1%	5.54	129	43%
CSTB2404	2.4%	840	100	0	OTM	18.9%	4.38	219	43%
CSTB2405	-6.1%	770	20,600	0.016	OTM	17.8%	6.66	107	44%
CSTB2406	-5.4%	700	27,100	0.019	OTM	13.8%	7.58	76	45%
CSTB2407	-4.2%	460	69,400	0.032	OTM	20.6%	5.72	139	45%
CTCB2307	-0.9%	3220	14,300	0.045	ITM	-0.9%	3.67	6	0%
CTCB2309	2.5%	4180	27,800	0.113	ITM	0.4%	3.74	57	0%
CTCB2310	1.2%	1630	298,400	0.467	ITM	1.5%	3.56	71	53%
CTCB2402	3.4%	610	226,200	0.134	OTM	25.1%	4.87	139	46%
CTPB2306	-7.6%	610	36,800	0.022	OTM	14.1%		69	55%
CTPB2402	-7.5%	990	146,100	0.148	OTM	10.7%		129	42%
CVHM2311	0.0%	10	-	0	OTM	65.0%	0.00	6	249%
CVHM2313	-16.7%	50	2,535,000	0.12	OTM	37.6%	1.61	71	55%
CVHM2317	20.0%	60	43,300	0.001	OTM	43.9%	0.61	69	62%
CVHM2318	0.0%	700	-	0	OTM	55.2%	0.66	160	82%
CVHM2402	-7.3%	890	507,600	0.458	OTM	22.8%	4.18	219	44%
CVHM2403	-14.7%	640	139,500	0.091	OTM	17.3%	5.38	129	44%
CVHM2404	-6.2%	610	299,800	0.183	OTM	15.6%	5.66	107	45%
CVHM2405	-11.6%	380	234,000	0.091	OTM	26.8%	4.96	139	44%
CVIB2304	-16.1%	470	440,600	0.212	ITM	0.3%		10	39%
CVIB2305	-8.5%	430	591,300	0.259	OTM	12.6%		163	42%
CVIB2306	-6.8%	2470	37,300	0.096	ITM	0.5%		24	63%
CVIB2307	-12.5%	350	567,900	0.2	ITM	2.6%		22	45%
CVIB2402	2.5%	830	237,400	0.192	OTM	24.6%		295	35%
CVIB2403	-18.2%	270	178,000	0.048	OTM	19.1%		76	43%
CVIB2404	-14.3%	300	26,600	0.008	OTM	24.3%		107	42%
CVIC2308	33.3%	40	103,900	0.003	OTM	19.4%	0.01	10	98%
CVIC2309	-9.1%	100	252,400	0.023	OTM	25.6%	3.28	71	50%
CVIC2313	-10.0%	180	2,400	0	OTM	30.9%	1.12	69	70%
CVIC2314	-17.5%	330	154,200	0.05	OTM	33.2%	3.65	160	45%
CVIC2401	5.1%	830	1,000	0	OTM	15.7%	5.21	129	44%
CVIC2402	4.3%	490	25,500	0.012	OTM	23.1%	5.13	139	42%
CVIC2403	3.9%	530	264,200	0.136	OTM	11.7%	7.39	76	41%
CVNM2310	0.0%	10	24,100	0	OTM	15.9%	0.33	10	56%
CVNM2311	11.4%	390	91,500	0.035	OTM	21.4%	5.24	163	39%
CVNM2314	25.0%	100	96,400	0.008	OTM	26.9%	3.83	69	44%
CVNM2315	2.9%	700	205,600	0.141	OTM	32.7%	3.37	160	45%
CVNM2401	3.3%	1260	458,200	0.571	ITM	12.4%	4.35	295	33%
CVNM2402	12.5%	720	90,900	0.064	OTM	12.6%	5.66	129	41%
CVNM2403	7.6%	850	15,200	0.012	OTM	15.8%	6.32	107	40%
CVNM2404	6.1%	1050	16,800	0.017	OTM	9.6%	7.33	76	41%
CVPB2312	-80.0%	20	149,000	0.003	OTM	2.6%	138.41	6	26%

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CVPB2314	0.0%	10	39,700	0	OTM	17.3%	3.07	10	63%
CVPB2315	0.0%	180	1,224,800	0.214	OTM	24.8%	6.35	163	41%
CVPB2318	0.0%	190	100	0	OTM	23.6%	5.02	69	58%
CVPB2319	2.9%	710	626,500	0.435	OTM	29.5%	4.28	160	52%
CVPB2321	0.0%	260	462,000	0.115	ITM	1.5%	8.81	22	45%
CVPB2322	0.0%	400	59,600	0.022	OTM	10.6%	5.97	55	60%
CVPB2401	0.0%	1160	999,200	1.126	OTM	19.4%	4.55	295	37%
CVPB2402	0.0%	870	127,800	0.105	OTM	11.8%	5.74	129	41%
CVPB2403	12.6%	1160	183,200	0.204	OTM	14.9%	4.56	219	40%
CVPB2404	5.6%	570	17,500	0.009	OTM	11.3%	7.33	76	44%
CVPB2405	1.6%	620	62,900	0.04	OTM	14.5%	6.52	107	43%
CVPB2406	3.0%	680	16,000	0.01	OTM	17.8%	5.76	139	44%
CVRE2313	0.0%	10	-	0	OTM	57.5%	0.00	6	245%
CVRE2315	0.0%	50	319,400	0.016	OTM	62.1%	0.22	71	83%
CVRE2319	0.0%	70	100	0	OTM	71.0%	0.08	69	85%
CVRE2320	-10.3%	260	44,500	0.009	OTM	75.2%	1.04	160	64%
CVRE2401	-2.5%	390	395,900	0.151	OTM	23.0%	4.16	129	55%
CVRE2402	-15.4%	330	1,502,400	0.529	OTM	32.4%	4.42	219	46%
CVRE2403	-4.5%	210	2,496,800	0.486	OTM	35.6%	5.27	107	48%
CVRE2404	-10.0%	270	1,000,300	0.25	OTM	22.9%	6.43	76	49%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

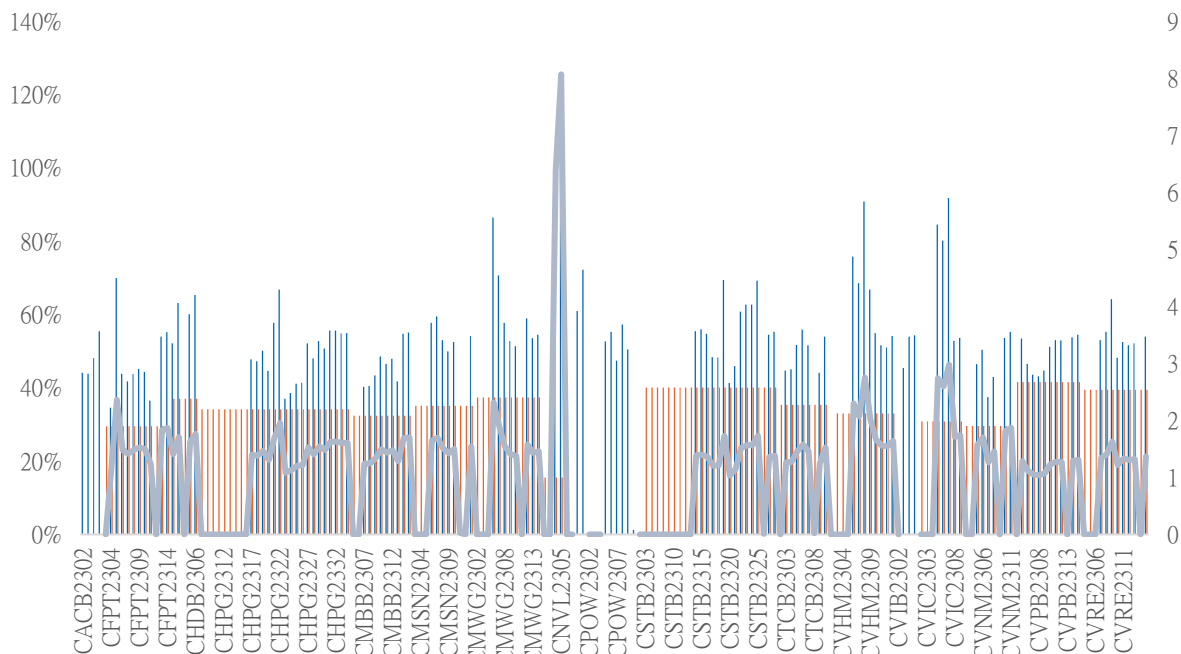
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標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		67.20	下跌	上漲			69.57	-
DPM		35.45	下跌	上漲			36.80	-
FPT		128.00	下跌	上漲			131.12	-
HDB	24.10	25.30	上漲	上漲	25.98	3%	24.25	(12.89)
HPG		27.90	下跌	上漲			28.46	-
MBB		24.50	下跌	上漲			25.20	-
MSN	74.60	74.60	上漲	上漲	84.04	13%	71.25	2.82
MWG		63.00	下跌	上漲			64.14	-
NVL		11.40	下跌	下跌			11.89	-
PNJ		96.90	下跌	上漲			97.97	-
REE		70.50	下跌	上漲			72.23	-
STB		28.90	下跌	下跌			30.24	-
TCB	23.70	22.95	上漲	上漲	25.51	11%	22.51	1.51
VHM		36.70	下跌	下跌			38.21	-
VIC	42.20	42.20	上漲	下跌	47.94	14%	39.85	2.44
VJC	104.20	105.40	上漲	下跌	112.55	7%	103.93	30.54
VNM	67.20	67.70	上漲	下跌	74.24	10%	65.88	5.33
VPB		18.55	下跌	上漲			19.22	-
VRE		18.75	下跌	下跌			19.87	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2304	BSI	12月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	5月	2	1,000	5,000,000	25,000	17/06/2024
CFPT2310	HCM	12月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2316	VND	8月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	7月	8	2,800	5,000,000	99,000	11/07/2024
CHDB2306	KISVN	12月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2322	VND	13月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2329	HCM	12月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2337	KISVN	9月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2341	VND	8月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	6月	3	2,300	9,000,000	28,000	12/06/2024
CHPG2401	VCI	5月	3	1,150	5,000,000	31,000	17/06/2024
CMBB2306	ACBS	12月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2312	HCM	12月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2317	VND	9月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	5月	2	1,060	5,000,000	20,000	17/06/2024
CMSN2302	ACBS	12月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2316	KISVN	12月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2310	HCM	12月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2313	SSI	10月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2316	ACBS	11月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2318	VND	8月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12月	2	1,400	2,000,000	15,999	24/06/2024



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CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	13,000,000	30,000	22/05/2024
CSTB2312	KISVN	12 月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12 月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2325	HCM	12 月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2327	SSI	10 月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16 月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2331	KISVN	9 月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11 月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2336	VND	6 月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	6 月	3	2,100	9,000,000	29,000	12/06/2024
CSTB2401	VCI	5 月	3	1,150	5,000,000	31,000	17/06/2024
CTCB2302	ACBS	12 月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2307	HCM	12 月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12 月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12 月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2312	CK VPBank	7 月	3	2,500	4,500,000	32,600	11/07/2024
CTCB2401	VCI	5 月	2	1,800	5,000,000	34,000	17/06/2024
CTPB2305	KISVN	9 月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12 月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	5 月	2	1,000	5,000,000	18,500	17/06/2024
CVHM2302	ACBS	12 月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12 月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12 月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2313	SSI	12 月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2316	KISVN	9 月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2401	VCI	5 月	4	1,100	5,000,000	43,000	17/06/2024
CVIB2302	ACBS	12 月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10 月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16 月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11 月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9 月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	5 月	1.9439	1,150	5,000,000	20,411	17/06/2024
CVIC2306	KISVN	12 月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10 月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9 月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12 月	9.4907	1,300	2,000,000	71,707	24/06/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025



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CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CVRE2323	CK VPBank	6 月	3	1,900	6,000,000	24,800	12/06/2024

源自：FiinPro, YSVN



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SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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