

個股焦點

FTS



FTS - 短期風險大幅下跌

STOCK RATING

93

ĐIỂM CƠ BẢN

99

SỨC MẠNH GIÁ

86

Xu hướng ngắn hạn



Ngày

06/08/2024

Khuyến nghị

買進

Giá hiện tại

39,600

+2,500 / +6.74%

短期阻力關卡:

44.05

短期支撐關卡:

33.75

短期趨勢(5-10天):

上漲

中期阻力關卡:

48.75

中期支撐關卡:

33.75

中期趨勢(1-3月):

下跌

FTS – 短期風險大幅下跌



- 2024 年第二季度，FTS 的營業收入達 3,050 億越南盾，增長 17% YoY。主要收入來源為貸款及應收帳款利息近 1,450 億越南盾，較增長 30% YoY；計入損益（FVTPL）的金融資產利息超過 600 億越南盾，增長 18% YoY。FTS 的稅後利潤達到超過 1,600 億越南盾，增長 15% YoY。今年前 6 個月累計，稅後利潤達到超過 3,270 億越南盾，增長 49% YoY，完成利潤目標的 90%。
- 該公司的貸款和應收帳款增加了 1 兆 2,140 億越南盾，達到 6 兆 6,080 億越南盾，創下歷史新高。其中，近 6 兆 590 億越南盾為保證金貸款。
- FTS 的 FVTPL 投資組合價值接近 1 兆 5,340 億越南盾，其中主要是上市債券（政府債券），接近 4,980 億越南盾；上市股票近 4620 億越南盾；定期存款、存款證超過 4,520 億越南盾；非上市債券規模達 1,200 億越南盾。
- 股票組合中，FTS 記錄的 Garment Song Hong（MSH）投資公允價值超過 4,600 億越南盾，佔最大。
- 以目前價格計算，FTS 的 2024 年遠期本益比為 15.5 倍。FTS 的股票評級為 93 點，因此我們對該股的增長評級為積極。
- FTS 的價格走勢圖收盤上漲 7%，成交量在連續第 4 個交易日大幅增長，且始終高於 20 日均線。同時，短期風險大幅下跌，價格走勢圖出現進入短期調整階段的跡象，因此價格走勢圖在未來的幾個交易日仍可能在 20 日均線附近（即 39.3 水平）波動。此外，FTS 的短期走勢也調整至上漲。因此，我們建議短期投資者可以考慮以當前價位低比例買進，並待大盤的短期走勢上漲時再增加比例。

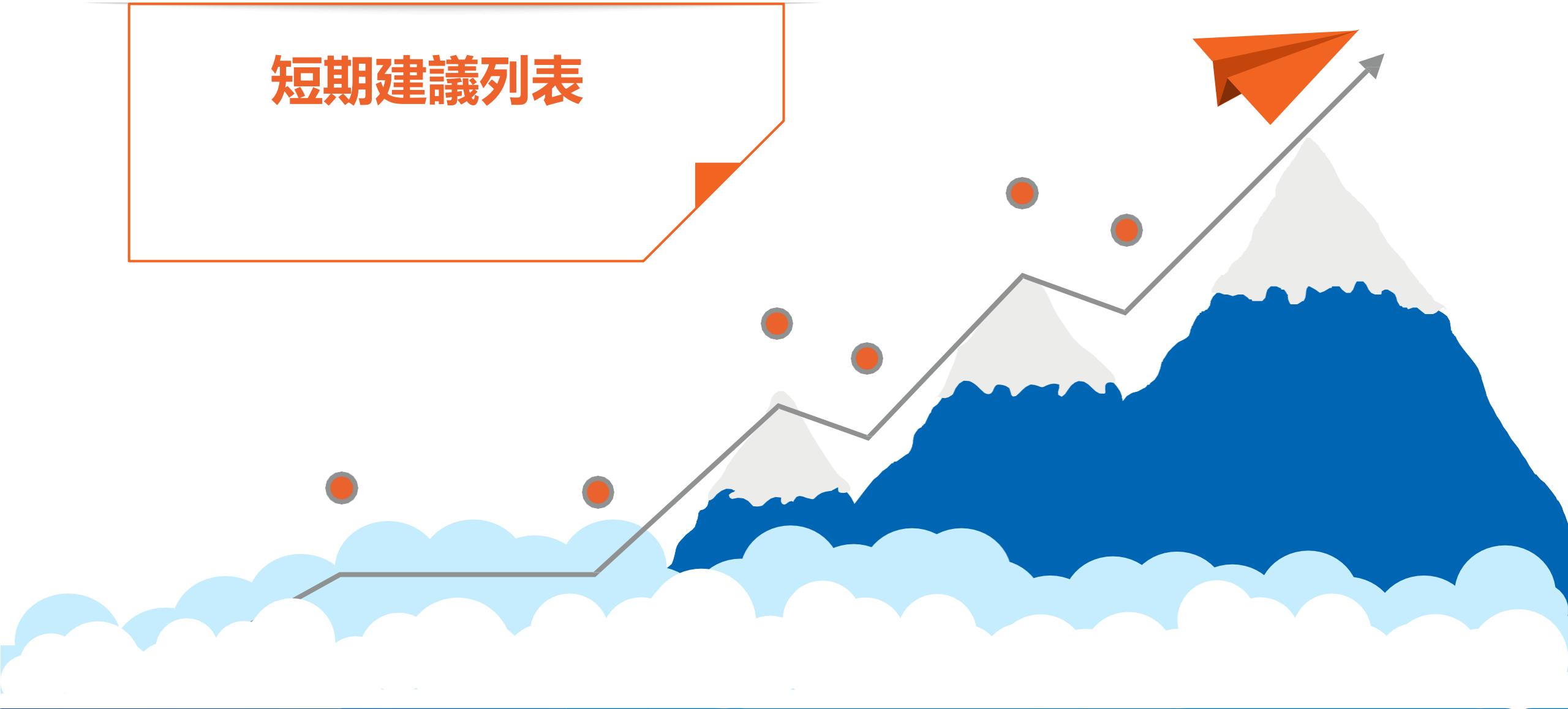
FTS - 短期風險大幅下跌

股票代碼	FTS
建議價格	39.60
目前價格	39.60
短期趨勢	上漲
中期趨勢	下跌
短期目標	47.70
與目前價格相比的短期上漲空間	20.46%
短期停損	34.73
Reward/ Risk	5.63
預期持有 (盤)	28
最佳分配比例	39.61%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
DHT	64.10	下跌	上漲	01/04/2024	T+92	26.90	72.04	138.29%	賣出
GMD	77.00	上漲	上漲	05/08/2024	T+2	81.00	74.65	-4.94%	特有
FTS	39.60	上漲	下跌	07/08/2024	T+0	39.60	34.73	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
GMD	77.00	上漲	上漲	05/08/2024	T+2	81.00	74.65	-4.94%	94.62	特有
PNJ	95.60	上漲	上漲	05/08/2024	T+2	99.00	93.24	-3.43%	111.33	特有
FTS	39.60	上漲	下跌	07/08/2024	T+0	39.60	34.73	0.00%	47.70	買進
BSI	46.30	上漲	下跌	07/08/2024	T+0	46.30	40.84	0.00%	54.01	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TTA	10.30	上漲	上漲	29/07/2024	T+7	10.80	9.82	-4.63%	11.38	特有
SAV	21.45	上漲	上漲	31/07/2024	T+5	24.00	21.32	-10.63%	27.40	特有
CTS	36.55	上漲	下跌	07/08/2024	T+0	36.55	31.75	0.00%	44.10	買進

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