

個股焦點

BCM



BCM - 基本分數積極改善

STOCK RATING

77

ĐIỂM CƠ BẢN

80

SỨC MẠNH GIÁ

74

Xu hướng ngắn hạn



Ngày
07/08/2024

Khuyến nghị

買進

Giá hiện tại

72,000

+1,000 / +1.41%

短期阻力關卡: 73.60

短期支撐關卡: 65.00

短期趨勢(5-10天): 上漲

中期阻力關卡: 80.50

中期支撐關卡: 62.50

中期趨勢(1-3月): 上漲

BCM – 基本分數積極改善



- BCM 制定了 2024 年的業務計劃，綜合收入為 9 兆越南盾（+2% yoy），2024 年的綜合稅後利潤為 2 兆 3,500 億越南盾（與同期增長 3%），來自於 Binh Duong 新城和 Cay Truong 工業園區的轉換土地特許以及 VSIP、BW 和 Becamex Binh Phuoc 等合資公司的收入。
- BCM 將向民眾發行 3 億股，通過公開拍賣增加註冊資本（依路線圖將國家持股比例降低至 65%，補充商業資本）。起始價格須滿足以下三個條件：（1）發行價格不低於每股帳面價值；（2）發行價格須高於本次發行公告公告日前 BCM 最近 30 個交易日的平均收盤價；（3）發行價格不低於 50,000 越南盾/股。
- BCM 的目標是透過股票發行籌集至少 15 兆越南盾。本次發行的資本分配計畫：（1）6 兆 3,000 億越南盾用於工業園區投資（包括 Cay Truong 工業園區和擴建的 Bau Bang 工業園區）；（2）6 兆 3,000 億越南盾用於注資給合資企業和附屬公司（包括 VSIP、BW 和 Becamex Binh Phuoc）；（3）撥款 5 兆越南盾用於金融重組和債券債務削減。
- 以目前價格計算，BCM 的遠期本益比為 18.5 倍。BCM 的股票評級為 77 點，因此我們對該股的增長評級為中性，但我們預計當 2024 年第二季度的業務業績實現增長時，基本分數可以大幅上漲，此後股票評級水平也改善更多重新評估後積極。
- BCM 的價格走勢圖收盤上漲 1.4%，但交易量仍然較低。同時，價格走勢上漲接近 73.60 的短期阻力位，因此則可能會出現調整階段，投資者應在調整時優先積累。此外，BCM 的短期走勢也調整至上漲。因此，我們建議投資者考慮在目前價位以低於 5% 的低比例買進，並在價格強度水平高於 80 點時逐步增加比例。

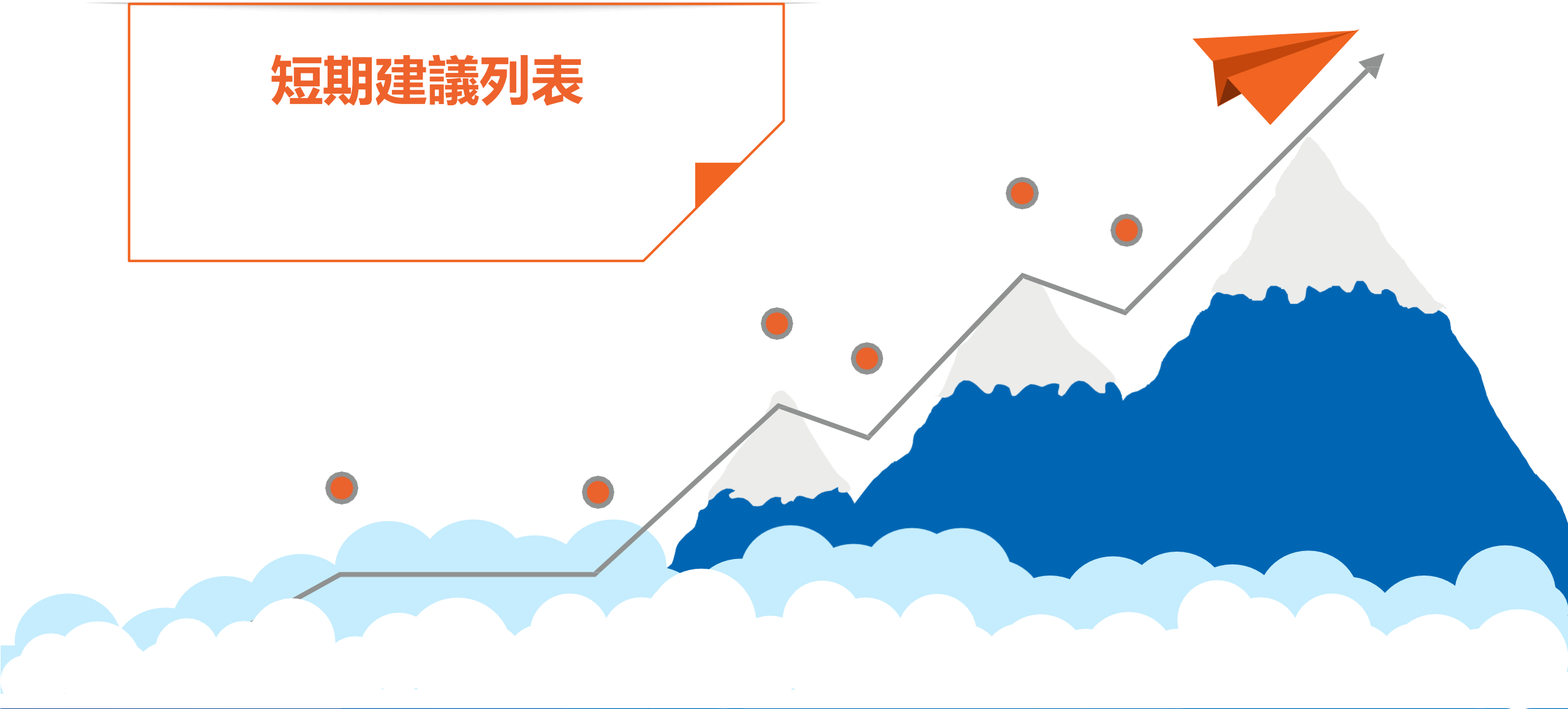
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股票代碼	BCM
建議價格	72.00
目前價格	72.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	84.58
與目前價格相比的短期上漲空間	17.47%
短期停損	64.89
Reward/ Risk	2.28
預期持有 (盤)	26
最佳分配比例	27.00%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
GMD	76.30	上漲	上漲	05/08/2024	T+3	81.00	74.65	-5.80%	特有
FTS	39.60	上漲	下跌	07/08/2024	T+1	39.60	35.69	0.00%	特有
BCM	72.00	上漲	上漲	08/08/2024	T+0	72.00	64.89	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
GMD	76.30	上漲	上漲	05/08/2024	T+3	81.00	74.65	-5.80%	94.62	特有
PNJ	95.50	上漲	上漲	05/08/2024	T+3	99.00	93.24	-3.54%	111.33	特有
FTS	39.60	上漲	下跌	07/08/2024	T+1	39.60	35.69	0.00%	47.70	特有
BSI	47.00	上漲	下跌	07/08/2024	T+1	46.30	42.28	1.51%	54.01	特有

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TTA	10.30	上漲	上漲	29/07/2024	T+8	10.80	9.82	-4.63%	11.38	特有
SAV	21.50	上漲	上漲	31/07/2024	T+6	24.00	21.32	-10.42%	27.40	特有
CTS	36.00	上漲	下跌	07/08/2024	T+1	36.55	32.25	-1.50%	44.10	特有

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