

個股焦點

CLX



CLX - 消費和外國直接投資帶來的增長

STOCK RATING

85

ĐIỂM CƠ BẢN

89

SỨC MẠNH GIÁ

81

Xu hướng ngắn hạn



Ngày

13/08/2024

Khuyến nghị

買進

Giá hiện tại

16,600

+1,000 / +6.41%

短期阻力關卡:

18.40

短期支撐關卡:

14.50

短期趨勢(5-10天):

上漲

中期阻力關卡:

19.14

中期支撐關卡:

14.50

中期趨勢(1-3月):

下跌

CLX – 消費和外國直接投資帶來的增長



- CLX 在 2024 年第二季度的收入達 1,320 億越南盾，增長 5% YoY，稅後利潤達 480 億越南盾，增長 15% YoY。2024年前六個月累計，CLX 的收入 2,590 億越南盾，增長 3% YoY，稅後獲利達 950 億越南盾，增長 7% YoY。第二季度的食品和工業園區銷售部門收入維持增長。回報率提高至 30.3%（與同期為 29.2%）。由於企業管理成本減少 9% YoY，利潤增長強於收入。第二季度的末債務下降至 310 億越南盾，減少 9% QoQ，減少 27% YoY。
- 我們預計，由於依然強勁的國內消費和強勁的 FDI 流入，CLX 在食品和工業園區兩個主要領域的業績將保持小幅增長。此外，增長驅動能也來自 CLX 通過 Vinh Loc Ben Luc 公司擁有（CLX 持有24%）的 Long An 省的 Vinh Loc 2 工業園區（260 公頃，入住率約 70%）。
- 此外，CLX 正在實施許多潛在項目，例如現有工業園區的屋頂太陽能發電、Vinh Loc工業園區擴建項目（56公頃）、Vinh Loc 3工業園區（從原規劃的 217 公頃調整為 172.5 公頃）、Vinh Loc A安置住宅區（44公頃），胡志明市第 5 區 Nguyen Trai 街的 Cholimex 大廈。
- 我們預計這些項目將很快解決法律問題，儘早實施，這得益於：1) CLX 現已完成2020年國有資本的價值結算，這是 CLX 加快實施新項目的前提；2) 國會正式批准了新的城市發展具體機制。胡志明市和政府正在逐步推出指導法規，這是幫助 CLX 解決當前專案問題的重要一點。
- 以目前收盤價計算，CLX 的 TTM 市盈率為 7.9 倍（相當於 TTM EPS 2,155 越南盾）。CLX 的股票評級為 85 點，因此我們對該股票的增長評級為積極。
- CLX 的價格走勢圖收盤上漲 6%，交易量比20日均線突然增加。同時，價格走勢圖出現進入短期調整階段的跡象，因此價格走勢圖在未來的幾個交易日可能會繼續在 20日均線橫盤整理。另外，CLX 的短期走勢也上調整至上漲。因此，我們建議短期投資者可以考慮以目前價位低於 5% 的低比例買進，並在市場短期趨勢上長時逐步增加比例。

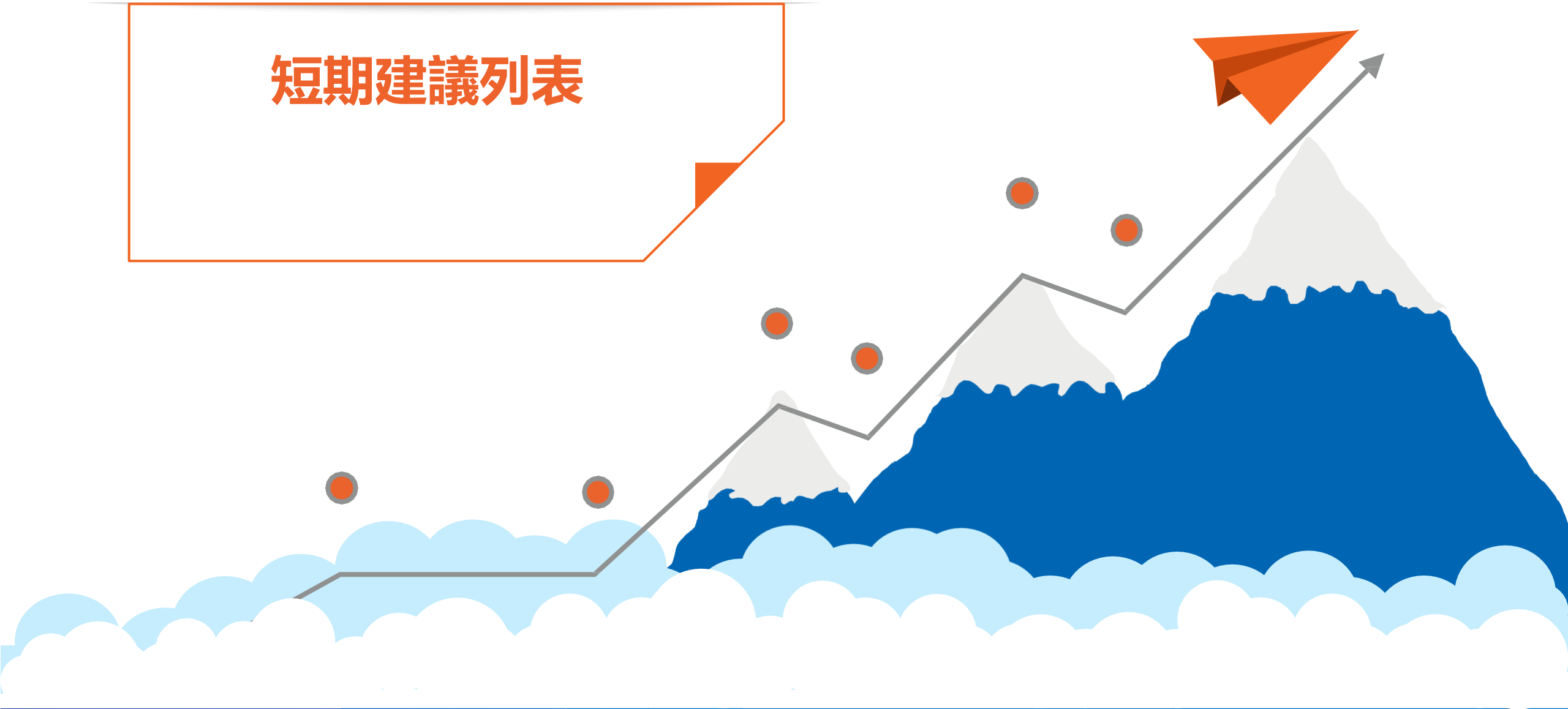
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股票代碼	CLX
建議價格	16.60
目前價格	16.60
短期趨勢	上漲
中期趨勢	下跌
短期目標	18.44
與目前價格相比的短期上漲空間	11.07%
短期停損	15.17
Reward/ Risk	2.42
預期持有 (盤)	19
最佳分配比例	16.87%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
GMD	78.60	上漲	上漲	05/08/2024	T+7	81.00	74.80	-2.96%	特有
FTS	40.65	上漲	下跌	07/08/2024	T+5	39.60	37.51	2.65%	特有
BCM	71.20	上漲	上漲	08/08/2024	T+4	72.00	66.59	-1.11%	特有
MSH	48.60	上漲	上漲	09/08/2024	T+3	47.50	45.20	2.32%	特有
TNG	27.60	上漲	上漲	12/08/2024	T+2	26.50	24.71	4.15%	特有
MWG	66.70	上漲	上漲	12/08/2024	T+2	65.60	62.78	1.68%	特有
FPT	129.70	上漲	上漲	13/08/2024	T+1	130.00	122.45	-0.23%	特有
PLX	48.85	上漲	上漲	13/08/2024	T+1	48.85	46.03	0.00%	特有
CLX	16.60	上漲	下跌	14/08/2024	T+0	16.60	15.17	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
GMD	78.60	上漲	上漲	05/08/2024	T+7	81.00	74.80	-2.96%	94.62	特有
PNJ	97.40	上漲	上漲	05/08/2024	T+7	99.00	93.38	-1.62%	111.33	特有
FTS	40.65	上漲	下跌	07/08/2024	T+5	39.60	37.51	2.65%	47.70	特有
BSI	47.90	上漲	下跌	07/08/2024	T+5	46.30	44.30	3.46%	54.01	特有
HCM	26.00	上漲	下跌	13/08/2024	T+1	25.90	23.93	0.39%	30.59	特有
FRT	175.00	上漲	上漲	14/08/2024	T+0	175.00	164.63	0.00%	210.93	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TTA	10.45	上漲	上漲	29/07/2024	T+12	10.80	9.82	-3.24%	11.38	特有
CTS	36.35	上漲	下跌	07/08/2024	T+5	36.55	32.86	-0.55%	44.10	特有
MSH	48.60	上漲	上漲	09/08/2024	T+3	47.50	45.20	2.32%	53.69	特有
CSV	42.50	上漲	上漲	13/08/2024	T+1	39.75	37.12	6.92%	46.20	限制新買

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