

個股焦點

VEA




VEA - 維持高額現金股息

STOCK RATING
86

ĐIỂM CƠ BẢN
91

SỨC MẠNH GIÁ
80

Xu hướng ngắn hạn 

Ngày
19/08/2024

Khuyến nghị **買進**

Giá hiện tại
44,700
+2,100 / +4.93%

短期阻力關卡: 47.70

短期支撐關卡: 41.60

短期趨勢(5-10天): 上漲

中期阻力關卡: 50.90

中期支撐關卡: 40.00

中期趨勢(1-3月): 下跌

VEA – 維持高額現金股息



- VEA 公佈 2024 年第二季度的收入為 1 兆 250 億越南盾，增長 5% YoY，稅後利潤為 1 兆 8,220 億越南盾，增長 1% YoY。截至 2024 年前 6 個月，VEA 錄得收入 1 兆 9,300 億越南盾，下降 3% YoY，稅後利潤 3 兆 2,580 億越南盾，增長 2%。由於汽車需求仍未出現出太多復甦跡象，第二季度的業務業績持續橫盤整理。第二季度的回報率小幅上漲至 16.5%（與同期為 15.7%）。
- 我們預計摩托車和汽車的需求將根據經濟週期在未來一段時間內積極復甦。此外，全球半導體晶片短缺緩解了緊張局勢，因此投入成本也有所降溫。這將提高母公司 VEA 以及合資企業和附屬公司（本田、豐田、福特越南）的回報率。
- 此外，政府辦公室剛發布 384 號通知，同意對國產和組裝汽車實施註冊費降低 50% 的措施，為期 3 個月，預計從 2024 年 10 月中旬至 2025 年 1 月，這將提振豐田和本田的銷量越南以及 VEA。
- 此外，VEA 的負債/股本比率非常低，僅為 0.5%，幾乎沒有負債壓力。同時，VEA 目前持有相當於約 17 兆越南盾的現金和銀行存款，佔總資產的 55%。因此，我們認為 VEA 可以繼續維持過去 3 年超過 40%/面額的現金股息支股息，為投資者創造有吸引力的現金股息殖利率。
- 以目前收盤價計算，VEA 的 TTM 本益比為 9.4 倍（相當於 TTM EPS 4,744 越南盾）。VEA 的股票評級為 86 點，因此我們對該股的增長評級為積極。
- VEA 的價格走勢圖收盤上漲 5%，交易量比前一交易日上漲 112%。同時，價格走勢圖也確認了上漲蝙蝠價格上漲模式，價格走勢圖出現進入積極劇烈波動期的跡象，因此短期趨勢可能會在交易日更加明顯。此外，VEA 的短期趨勢也調整至上漲。因此，我們建議投資者考慮以當前價格買進。

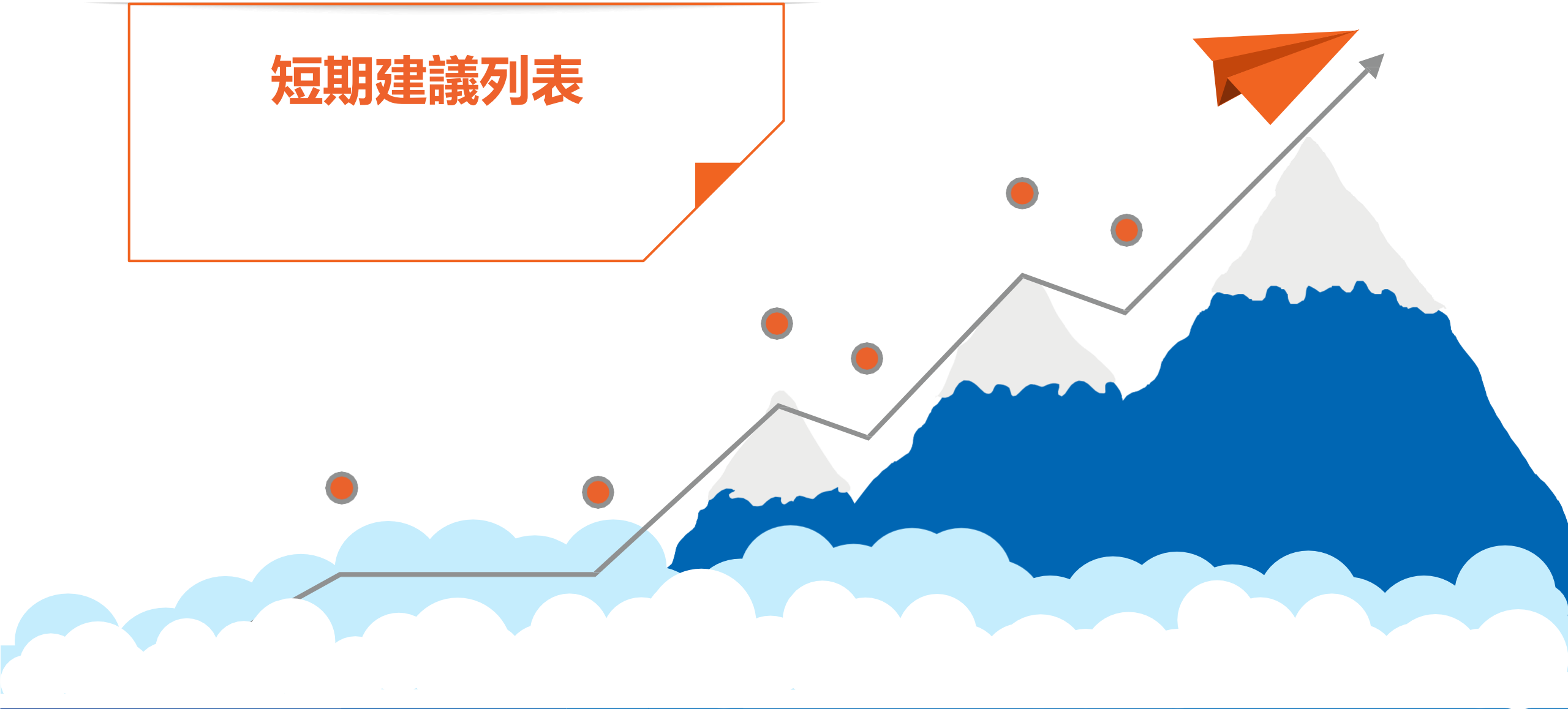
VEA - 維持高額現金股息

股票代碼	VEA
建議價格	44.70
目前價格	44.70
短期趨勢	上漲
中期趨勢	下跌
短期目標	52.17
與目前價格相比的短期上漲空間	16.71%
短期停損	41.29
Reward/ Risk	2.89
預期持有 (盤)	26
最佳分配比例	8.95%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
GMD	82.80	上漲	上漲	05/08/2024	T+11	81.00	77.76	2.22%	特有
FTS	43.25	上漲	下跌	07/08/2024	T+9	39.60	39.93	9.22%	特有
BCM	72.50	上漲	上漲	08/08/2024	T+8	72.00	68.35	0.69%	特有
MSH	49.65	上漲	上漲	09/08/2024	T+7	47.50	46.66	4.53%	特有
TNG	27.90	上漲	上漲	12/08/2024	T+6	26.50	25.81	5.28%	特有
MWG	69.00	上漲	上漲	12/08/2024	T+6	65.60	65.56	5.18%	特有
FPT	130.50	上漲	上漲	13/08/2024	T+5	130.00	125.06	0.38%	特有
PLX	50.40	上漲	上漲	13/08/2024	T+5	48.85	47.71	3.17%	特有
CLX	16.40	上漲	下跌	14/08/2024	T+4	16.60	15.17	-1.20%	特有
NTP	70.90	上漲	上漲	15/08/2024	T+3	64.00	64.07	10.78%	特有
HDB	27.00	上漲	上漲	16/08/2024	T+2	26.15	25.61	3.25%	特有
VOS	17.20	上漲	下跌	19/08/2024	T+1	17.10	15.48	0.58%	特有
MBS	27.50	上漲	上漲	19/08/2024	T+1	27.50	24.62	0.00%	特有
VGT	15.20	上漲	下跌	19/08/2024	T+1	15.40	13.86	-1.30%	特有
VEA	44.70	上漲	下跌	20/08/2024	T+0	44.70	41.29	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
GMD	82.80	上漲	上漲	05/08/2024	T+11	81.00	77.76	2.22%	94.62	特有
PNJ	104.90	上漲	上漲	05/08/2024	T+11	99.00	96.73	5.96%	111.33	特有
FTS	43.25	上漲	下跌	07/08/2024	T+9	39.60	39.93	9.22%	47.70	特有
BSI	49.85	上漲	上漲	07/08/2024	T+9	46.30	46.15	7.67%	54.01	特有
HCM	27.15	上漲	下跌	13/08/2024	T+5	25.90	25.47	4.83%	30.59	特有
FRT	174.00	上漲	上漲	14/08/2024	T+4	175.00	165.39	-0.57%	210.93	特有
BMP	101.70	上漲	下跌	19/08/2024	T+1	101.50	97.47	0.20%	117.61	特有
BWE	45.05	上漲	上漲	19/08/2024	T+1	44.30	42.32	1.69%	51.08	特有
LPB	31.50	上漲	上漲	19/08/2024	T+1	30.85	29.54	2.11%	38.59	特有
DBC	28.45	上漲	上漲	20/08/2024	T+0	28.45	25.65	0.00%	33.52	買進
PTB	65.80	上漲	下跌	20/08/2024	T+0	65.80	61.89	0.00%	74.69	買進
TLG	54.90	上漲	上漲	20/08/2024	T+0	54.90	51.26	0.00%	60.47	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TTA	10.85	上漲	上漲	29/07/2024	T+16	10.80	9.84	0.46%	11.38	特有
CTS	38.20	上漲	下跌	07/08/2024	T+9	36.55	35.26	4.51%	44.10	特有
MSH	49.65	上漲	上漲	09/08/2024	T+7	47.50	46.66	4.53%	53.69	特有
CSV	38.70	上漲	上漲	13/08/2024	T+5	39.75	38.61	-2.64%	46.20	限制新買
BMI	24.55	上漲	下跌	19/08/2024	T+1	24.55	23.48	0.00%	28.37	特有
VOS	17.20	上漲	下跌	19/08/2024	T+1	17.10	15.48	0.58%	20.78	特有

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