



Yuanta
Securities Vietnam



YS Radar

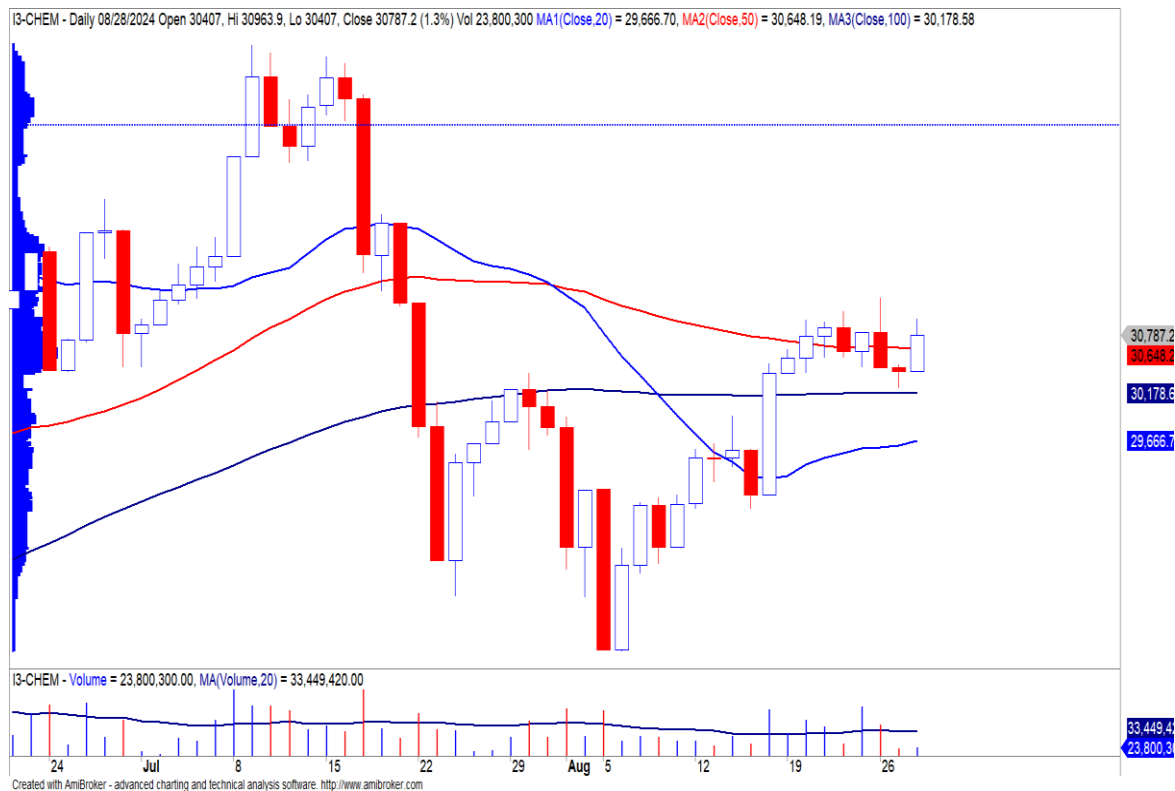
行業焦點

化學品



化學品－持續短期上漲趨勢

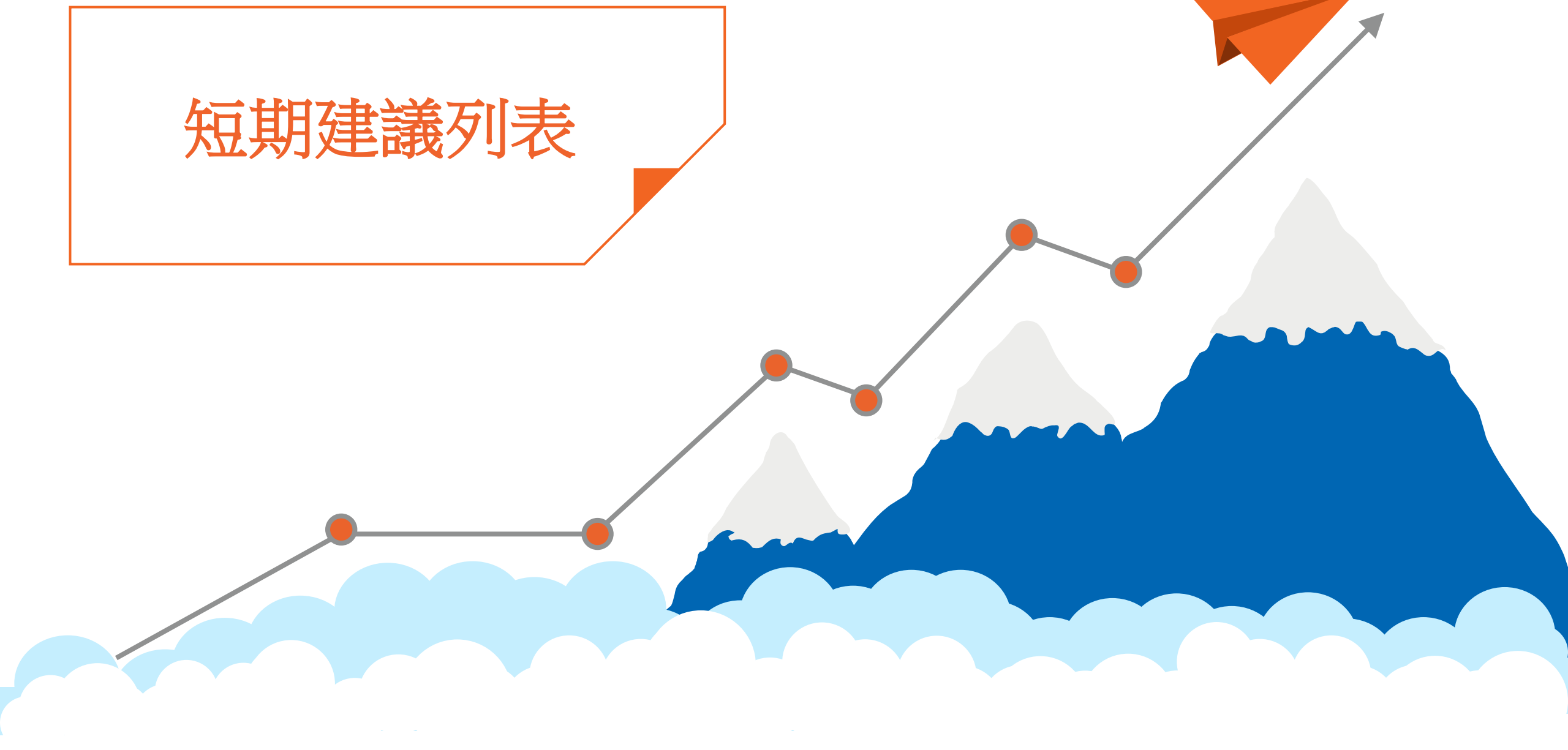
- 化學品業的股票評等為 80 點，因此我們對該股票的增長評級為積極。
- 截至 2024 年第二季度末，化學品仍錄得強勁增長，淨利潤和行業平均稅後利潤比去年同期分別增長 4.5% 和 91%。增長的主要貢獻者主要是化肥的股票。
- 花絮品業指數的價格走勢圖收盤上漲 1.3%。同時，價格走勢圖仍處於積極劇烈波動時期的階段，因此我們預計價格走勢圖在未來的幾個交易日可能繼續上漲趨勢。此外，根據價格模模式，我們預期價格走勢圖可能處於上漲第 03 波的階段，並預計比目前水平上漲 7%。因此，我們建議投資者繼續買進並持有該組股票。
- 該板塊最 strongest 的股票：BFC、LAS、DDV、CSV、DRI。



源：YSVN



短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
GMD	80.20	上漲	上漲	05/08/2024	T+18	81.00	79.05	-0.99%	特有
FTS	42.90	上漲	上漲	07/08/2024	T+16	39.60	41.08	8.33%	特有
BCM	69.50	上漲	上漲	08/08/2024	T+15	72.00	68.50	-3.47%	特有
MSH	49.30	上漲	上漲	09/08/2024	T+14	47.50	47.70	3.79%	特有
TNG	28.00	上漲	上漲	12/08/2024	T+13	26.50	26.21	5.66%	特有
MWG	69.40	上漲	上漲	12/08/2024	T+13	65.60	67.11	5.79%	特有
FPT	133.30	上漲	上漲	13/08/2024	T+12	130.00	128.89	2.54%	特有
PLX	49.40	上漲	上漲	13/08/2024	T+12	48.85	47.71	1.13%	特有
CLX	16.30	上漲	下跌	14/08/2024	T+11	16.60	15.17	-1.81%	特有
NTP	68.90	上漲	上漲	15/08/2024	T+10	64.00	64.89	7.66%	特有
HDB	27.05	上漲	上漲	16/08/2024	T+9	26.15	25.97	3.44%	特有
VOS	16.50	上漲	下跌	19/08/2024	T+8	17.10	15.77	-3.51%	特有
MBS	28.20	上漲	上漲	19/08/2024	T+8	27.50	26.44	2.55%	特有
VGT	14.90	上漲	下跌	19/08/2024	T+8	15.40	14.09	-3.25%	特有
VEA	43.90	上漲	下跌	20/08/2024	T+7	44.70	42.53	-1.79%	特有
VDS	21.55	上漲	上漲	21/08/2024	T+6	21.65	20.31	-0.46%	特有
HAH	41.10	上漲	下跌	21/08/2024	T+6	42.00	39.88	-2.14%	特有
NHA	26.25	上漲	下跌	21/08/2024	T+6	27.00	24.03	-2.78%	特有

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
DRC	34.15	上漲	上漲	22/08/2024	T+5	34.45	32.61	-0.87%	特有
MBB	24.65	上漲	上漲	22/08/2024	T+5	24.75	23.54	-0.40%	特有
CMG	52.30	上漲	下跌	23/08/2024	T+4	54.70	50.02	-4.39%	特有

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
GMD	80.20	上漲	上漲	05/08/2024	T+18	81.00	79.05	-0.99%	94.62	特有
FTS	42.90	上漲	上漲	07/08/2024	T+16	39.60	41.08	8.33%	47.70	特有
BSI	48.80	上漲	上漲	07/08/2024	T+16	46.30	46.99	5.40%	54.01	特有
HCM	29.45	上漲	上漲	13/08/2024	T+12	25.90	27.60	13.71%	30.59	特有
FRT	179.20	上漲	上漲	14/08/2024	T+11	175.00	177.71	2.40%	210.93	特有
BMP	104.00	上漲	上漲	19/08/2024	T+8	101.50	101.07	2.46%	117.61	特有
BWE	44.55	上漲	上漲	19/08/2024	T+8	44.30	42.94	0.56%	51.08	特有
LPB	31.40	上漲	上漲	19/08/2024	T+8	30.85	30.14	1.78%	38.59	特有
DBC	28.45	上漲	上漲	20/08/2024	T+7	28.45	26.37	0.00%	33.52	特有
PTB	65.50	上漲	下跌	20/08/2024	T+7	65.80	62.97	-0.46%	74.69	特有
TLG	56.00	上漲	上漲	20/08/2024	T+7	54.90	53.56	2.00%	60.47	特有
DGC	110.00	上漲	下跌	21/08/2024	T+6	112.00	105.59	-1.79%	138.08	特有
PVT	28.60	上漲	上漲	21/08/2024	T+6	29.10	27.87	-1.72%	33.27	特有
TCH	18.45	上漲	下跌	21/08/2024	T+6	18.55	17.14	-0.54%	21.22	特有
CTR	126.10	上漲	下跌	22/08/2024	T+5	128.50	120.18	-1.87%	153.03	特有
CMG	52.30	上漲	下跌	23/08/2024	T+4	54.70	50.02	-4.39%	63.10	特有

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TTA	10.80	上漲	上漲	29/07/2024	T+23	10.80	10.15	0.00%	11.38	特有
CTS	38.85	上漲	下跌	07/08/2024	T+16	36.55	36.73	6.29%	44.10	特有
MSH	49.30	上漲	上漲	09/08/2024	T+14	47.50	47.70	3.79%	53.69	特有
BMI	24.40	上漲	下跌	19/08/2024	T+8	24.55	24.19	-0.61%	28.37	特有
VOS	16.50	上漲	下跌	19/08/2024	T+8	17.10	15.77	-3.51%	20.78	特有
DPR	42.60	上漲	上漲	21/08/2024	T+6	41.15	40.31	3.52%	45.30	特有
ELC	23.70	上漲	下跌	21/08/2024	T+6	24.00	23.02	-1.25%	28.10	特有
NHA	26.25	上漲	下跌	21/08/2024	T+6	27.00	24.03	-2.78%	35.04	特有
VDS	21.55	上漲	上漲	21/08/2024	T+6	21.65	20.31	-0.46%	25.93	特有
DRC	34.15	上漲	上漲	22/08/2024	T+5	34.45	32.61	-0.87%	41.07	特有
DC4	11.60	上漲	上漲	26/08/2024	T+3	11.75	11.59	-1.28%	13.42	特有

聯繫

個人客戶分析部

Nguyễn Thế Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

Lý Thị Hiền

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Khổng Hữu Hiệp

高級分析專員

+84 28 3622 6868 ext 3912

hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

高級分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

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