

市場仍處於技術復甦階段

2024/08/09

合約走勢					
	收盤	+/-	交易量	到期日	剩餘時間
單位	點數	點數	合約	日期	日
VN30F2408	1240.1	-9.9	259,664	15/08	7
VN30F2409	1243.1	-9.9	665	19/09	42
VN30F2412	1239.7	-11.3	18	19/12	133
VN30F2503	1243.1	-9.8	23	20/03	224

源自 Bloomberg - YSVN

合約更改交易量和持倉量				
	交易量	+/-	OI	+/-
單位	合約	%		%
VN30F2408	259,664	7.8%	57,555	
VN30F2409	665	52.9%	1,742	
VN30F2412	18	-77.8%	621	
VN30F2503	23	-30.3%	23	

源自：Bloomberg - YSVN

合約的基差變動			
	基差	前一盤	+/-
單位	點數	點數	點數
VN30F2408	-3.2	-3.6	0.4
VN30F2409	-0.2	-3.6	3.4
VN30F2412	-3.6	-2.6	-1.0
VN30F2503	-0.2	-0.7	0.5

源自：Bloomberg - YSVN

合約走勢

- 期貨合約在早盤的交易日處於震盪階段，但股票市場需求走弱導致期貨合約反轉下跌。VN30F2408收盤下跌10點，基差偏離-3.2點。
- VN30F2408 的成交量比前一交易日增加8%，合約的持倉量小幅減少至57,555份。

VN30F1M 的評估

- 儘管 VN30F2408 在當日的交易日走弱，但價格走勢圖仍保持在1238點以上，相當於61.8%斐波那契回撤閾值。同時，RSI指標維持背離訊號，若價格在下一交易日繼續從1238點關卡復甦，尖底模式仍然保留。同時，1H幀內的走勢依然下跌。
- VN30F2408 合約的短期走勢在日線圖維持下跌，追蹤停損位於1282點。

投資策略

當天策略 (Intraday)	投資者考慮在1235-1238點開設多頭，停損於1233點，止盈在1246點或1252點以上。 當價格跌破1233點開設空頭，止盈在1226點以下。
主要短期 趨勢策略 (Daily)	投資者持有空頭倉位，停損於1270點。

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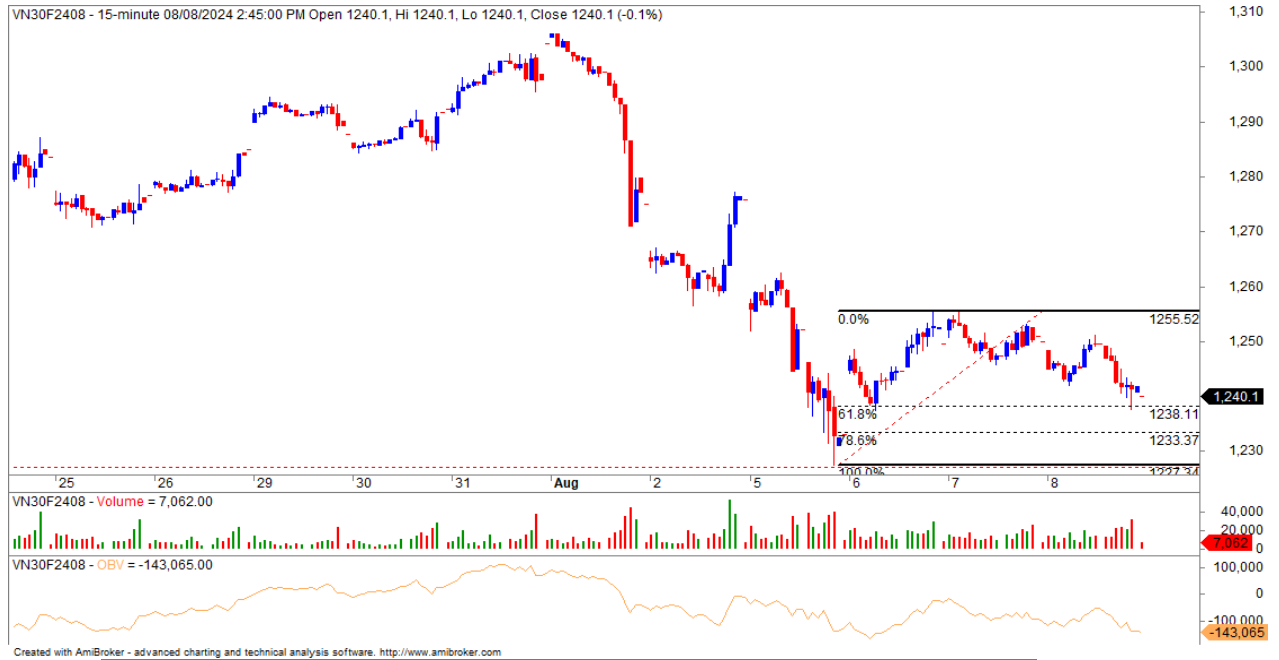
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VN30F1M 合約走勢圖

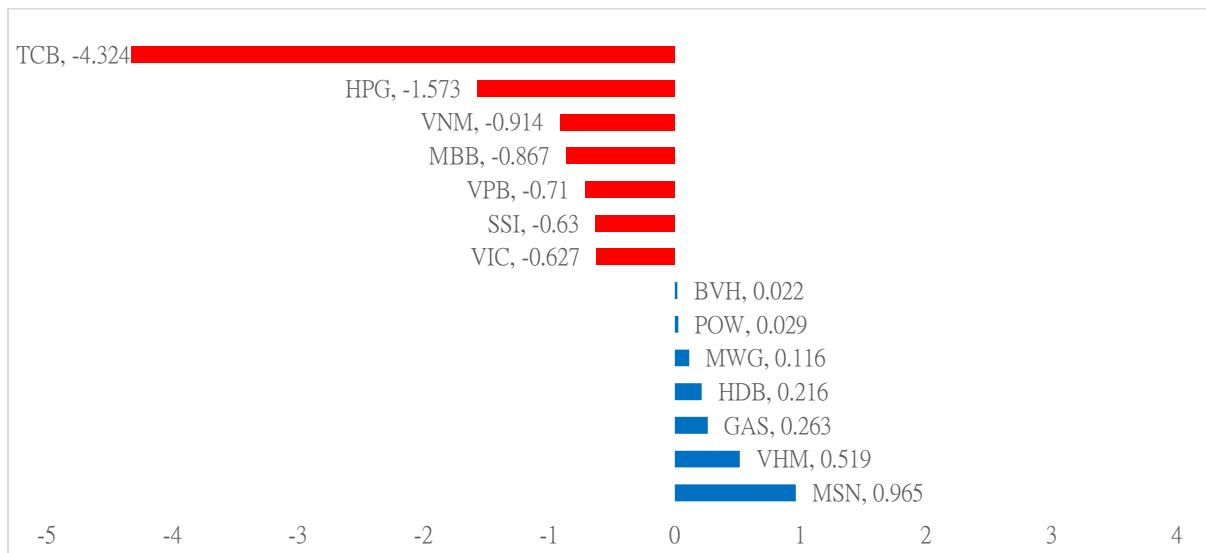


	VN30F2408-Daily	VN30F2408-1H
趨勢	下跌	下跌
支撐 1	1221	1238
支撐 2	1215	1226
阻力 1	1282	1252
阻力 2	1306	1256

VN30-INDEX 指數走勢

VN30-Index 收盤下跌 0.62%，其中 TCB 是在當日的交易日出現最多負面走勢的股票。相反，MSN, VHM 和 GAS 是支撐指數的股票。

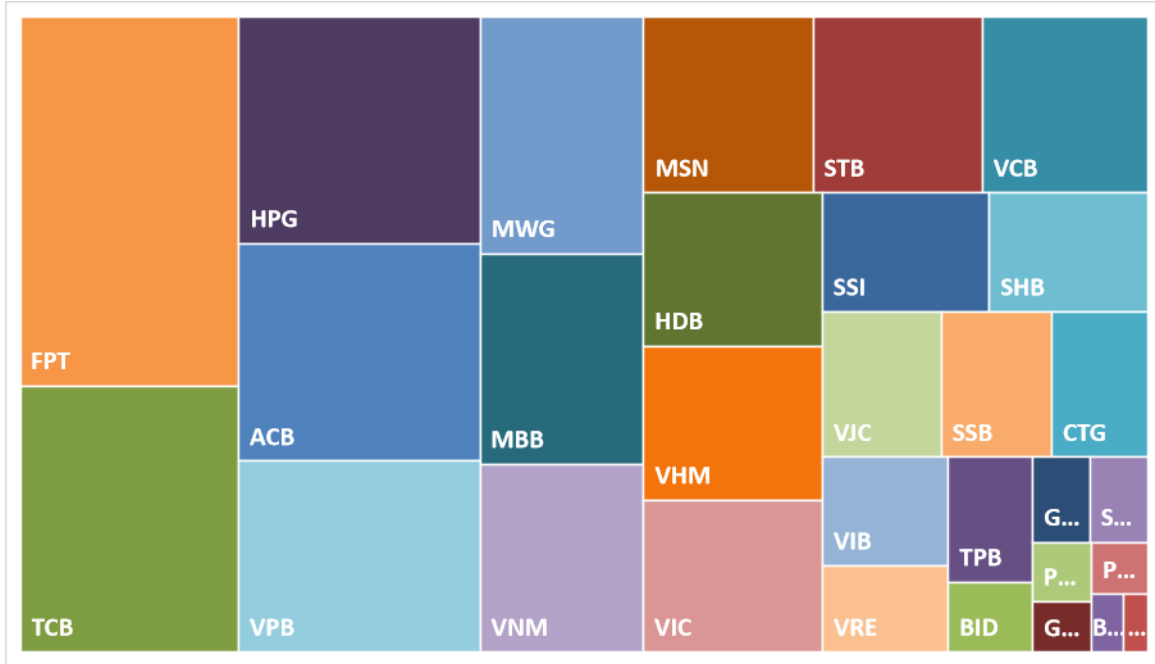
VN30-INDEX 中最有影響力的成份股





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VN30-INDEX 中的資本化



MSN 的走勢圖



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VN30-INDEX 中的成分股

股碼	公司名稱	行業	比重	收盤價	資本化	PER	PBR	3個月平均交易量	外資持有	52週最高	52週最底
		單位	%	VND	Bil.VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	7.5%	23,250	103,850	6.3	1.4	9,914	30%	26,261	18,217
KDH	Khang Dien 房屋貿易投資股份公司	房地產	0.2%	71,500	74,003	28.4	3.9	1,007	2%	77,400	50,400
CTG	越南工商股份銀行	金融	0.8%	46,000	262,220	11.5	2.0	2,209	17%	56,700	34,608
ACB	亞洲商業股份銀行	金融	0.3%	42,600	31,623	16.9	1.4	843	26%	48,300	38,200
PLX	越南油氣集團	能源	1.9%	30,200	162,174	8.0	1.2	7,885	26%	37,150	24,431
BVH	Bao Viet 集團	金融	9.5%	121,400	177,298	24.9	6.5	6,228	45%	139,700	70,870
FPT	FPT 發展投資工藝股份公司	科技	0.8%	81,700	187,644	16.7	2.7	1,307	2%	93,250	73,000
GAS	越南氣體總公司 - 股份公司	公用服務	0.4%	31,900	127,600	44.7	2.5	4,615	1%	39,000	16,450
POW	越南天然氣股份總公司	公用服務	4.3%	24,950	72,668	6.0	1.4	7,826	18%	26,700	15,850
HDB	胡志明市發展商業股份銀行	金融	7.2%	25,600	163,744	14.7	1.5	22,699	24%	29,950	20,545
HPG	Hoa Phat (和發) 集團股份公司	原材料	5.4%	23,050	122,311	5.7	1.2	18,097	23%	25,750	16,950
MBB	軍隊貿易股份銀行	金融	3.9%	74,500	107,157	151.6	3.2	5,396	30%	89,400	56,000
MSN	Masan 集團股份公司	必需消費品	5.8%	62,400	91,224	41.4	3.5	8,779	47%	67,400	33,600
MWG	世界移動通信投資股份公司	非必需消費品	0.5%	47,550	60,417	17.1	2.4	2,400	18%	48,700	31,300
NVL	Nova 房地產投資集團股份公司	房地產	0.6%	13,800	32,318	30.6	1.0	14,679	4%	15,900	10,400
PNJ	Phu Nuan (富潤) 珠寶股份公司	非必需消費品	0.6%	52,800	67,719	16.1	2.8	1,175	61%	88,000	52,000
GVR	越南橡膠工業集團	原材料	2.6%	10,400	38,089	4.7	0.7	23,046	3%	13,550	9,990
PDR	Phat Dat 開發房地產股份公司	房地產	2.6%	21,600	53,907	11.6	1.6	2,546	0%	30,450	20,000
TPB	Tien Phong 股份商業銀行	金融	2.5%	30,000	45,274	15.9	1.8	12,716	#VALUE!	39,250	25,650
SAB	西貢啤酒 - 酒精 - 飲料股份公司	必需消費品	4.3%	28,250	53,257	6.5	1.1	11,475	23%	33,700	25,850
SSI	SSI 西貢證券股份公司	金融	7.6%	20,850	146,889	6.8	1.1	16,189	21%	25,250	13,600
STB	西貢商信銀行 (sacombank)	金融	1.5%	16,900	37,208	7.8	1.0	9,371	29%	20,250	15,600
TCB	越南技商股份銀行 (Techcombank)	金融	4.3%	87,300	487,928	14.6	2.7	1,689	23%	100,500	80,100
VCB	越南外商貿易股份銀行	金融	3.9%	37,600	163,724	7.0	0.9	7,425	15%	64,100	34,000
VHM	Vinhomes 股份公司	房地產	1.9%	20,650	52,385	6.9	1.4	4,415	5%	25,000	17,300
VIC	Vingroup 集團股份公司	房地產	3.8%	41,800	159,829	41.0	1.2	2,269	11%	76,600	38,700
VJC	Vietjet 越捷航空股份公司	工業	2.4%	99,300	53,782	44.5	3.2	904	16%	119,600	94,000
VNM	越南牛奶股份公司	必需消費品	4.9%	72,700	151,940	17.5	4.4	4,527	51%	81,200	63,000
VPB	Viet Nam Thịnh Vuong (越南繁榮) 貿易股份銀行	金融	6.8%	17,850	141,621	11.8	1.1	21,033	26%	23,150	17,500
VRE	Vincom Retail 股份公司	房地產	1.3%	17,650	40,106	8.9	1.0	10,078	23%	32,000	16,700



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