

復甦期遇到困難

2024/08/14

合約走勢					
	收盤	+/-	交易量	到期日	剩餘時間
單位	點數	點數	合約	日期	日
VN30F2408	1267.0	-3.0	197,966	15/08	4
VN30F2409	1269.7	-1.2	9315	19/09	39
VN30F2412	1269.9	-1.2	26	19/12	130
VN30F2503	1270.2	-2.8	3	20/03	221

源自 Bloomberg - YSVN

合約更改交易量和持倉量				
	交易量	+/-	OI	+/-
單位	合約	%		%
VN30F2408	197,966	-12.6%	44,696	
VN30F2409	9,315	99.0%	5,169	
VN30F2412	26	-35.0%	642	
VN30F2503	3	-87.5%	77	

源自：Bloomberg - YSVN

合約的基差變動			
	基差	前一盤	+/-
單位	點數	點數	點數
VN30F2408	-1.7	-1.4	-0.3
VN30F2409	1.0	-1.4	2.4
VN30F2412	1.2	-0.3	1.5
VN30F2503	1.5	1.6	-0.1

源自：Bloomberg - YSVN

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合約走勢

- 在股票市場缺乏龍頭股的背景下，期貨市場再次走弱並震盪。VN30F2408 收盤下跌 3 點，基差偏離 -1.7 點。
- VN30F2408 的成交量比前一交易日減少 13%，在該合約在本周即將到期日的背景下，持倉量繼續減少至 44,696 份。

VN30F1M 的評估

- VN30F2408 猶豫和從平行價格通道的上限（對應於 1270 點附近）調整。但價格走勢圖仍處於上漲通道線，價格在 1260 點關卡附近積極反應，顯示該合約可能在下一交易日繼續上漲至 1272-1275。同時，1H 幀內的趨勢指標仍處於上漲趨勢。
- VN30F2408 合約的短期走勢在日線圖維持下跌，追蹤停損位於 1282 點。

投資策略

當天策略 (Intraday)	投資者考慮在 1264 附近開設多頭，停損於 1260 點，止盈在 1272-1275 點。 空頭倉位考慮在 1273-1275 點開設，停損於 1276 點。
主要短期 趨勢策略 (Daily)	當價格寬幅橫盤時，投資者保持觀察倉位。

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VN30F1M 合約走勢圖



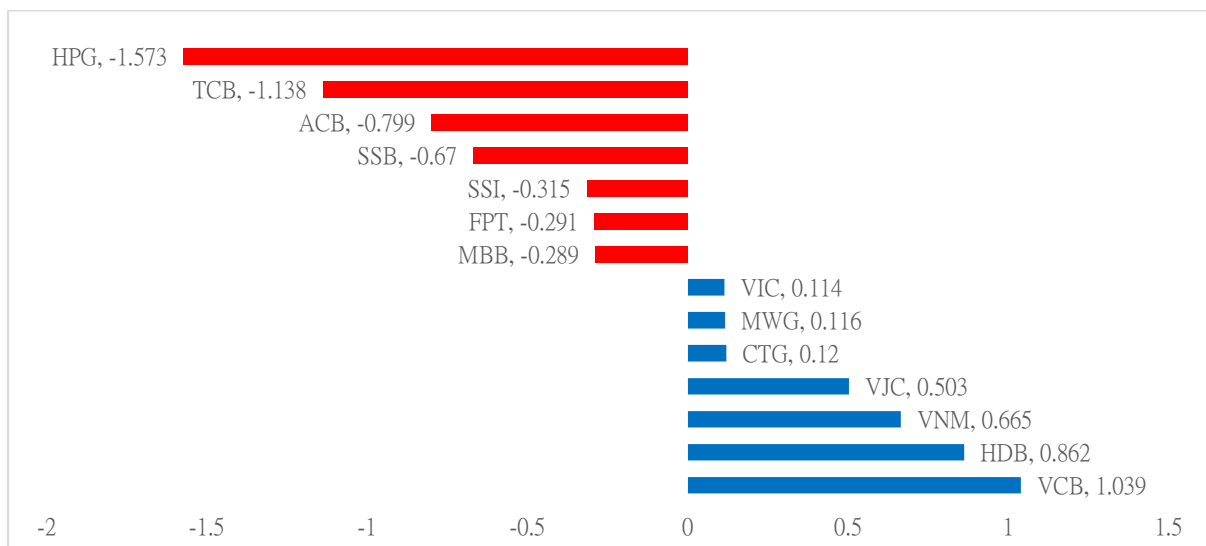
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	VN30F2408-Daily	VN30F2408-1H
趨勢	下跌	上漲
支撐 1	1226	1260
支撐 2	1215	1254
阻力 1	1282	1275
阻力 2	1306	1282

VN30-INDEX 指數走勢

VN30-Index 收盤下跌 0.21%，其中 HPG, TCB 和 ACB 是導致指數下跌最多的股票。相反，VCB, HDB 和 VNM 是幫助指數最多的股票。

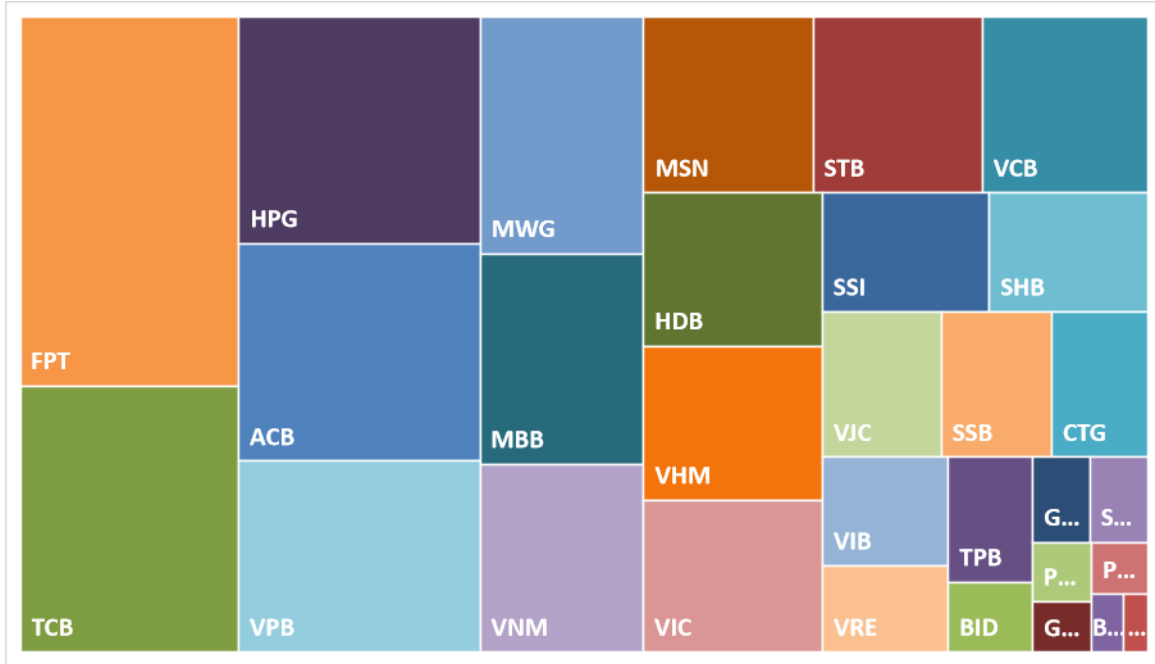
VN30-INDEX 中最有影響力的成份股





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VN30-INDEX 中的資本化



VCB 的走勢圖





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VN30-INDEX 中的成分股

股碼	公司名稱	行業	比重	收盤價	資本化	PER	PBR	3個月平均交易量	外資持有	52週最高	52週最底
		單位	%	VND	Bil. VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	7.5%	23,800	106,306	6.5	1.4	9,870	30%	26,261	18,217
KDH	Khang Dien 房屋貿易投資股份公司	房地產	0.2%	71,200	73,692	28.3	3.9	1,016	2%	74,400	50,400
CTG	越南工商股份銀行	金融	0.8%	46,800	266,780	11.7	2.1	2,214	17%	56,700	34,608
ACB	亞洲商業股份銀行	金融	0.3%	43,300	32,143	17.2	1.4	843	26%	48,300	38,200
PLX	越南油氣集團	能源	2.0%	31,700	170,229	8.4	1.3	7,870	26%	37,150	24,431
BVH	Bao Viet 集團	金融	9.9%	130,000	189,858	26.6	6.9	6,244	45%	139,700	70,870
FPT	FPT 發展投資工藝股份公司	科技	0.7%	82,500	189,481	16.8	2.7	1,342	2%	93,250	73,000
GAS	越南氣體總公司 - 股份公司	公用服務	0.4%	33,200	132,800	46.5	2.6	4,567	1%	39,000	16,450
POW	越南天然氣股份總公司	公用服務	4.3%	25,550	74,416	6.1	1.5	7,826	19%	26,700	15,850
HDB	胡志明市發展商業股份銀行	金融	7.1%	25,850	165,343	14.8	1.5	22,149	24%	29,950	20,545
HPG	Hoa Phat (和發) 集團股份公司	原材料	5.4%	23,700	125,760	5.8	1.3	17,912	23%	25,750	16,950
MBB	軍隊貿易股份銀行	金融	3.8%	75,200	108,164	158.6	3.2	5,458	30%	84,500	56,000
MSN	Masan 集團股份公司	必需消費品	6.1%	66,600	97,364	44.2	3.7	8,865	47%	67,400	33,600
MWG	世界移動通信投資股份公司	非必需消費品	0.5%	48,850	62,068	17.5	2.5	2,355	18%	49,800	31,300
NVL	Nova 房地產投資集團股份公司	房地產	0.6%	13,600	31,849	30.1	1.0	14,834	4%	15,900	10,400
PNJ	Phu Nuan (富潤) 珠寶股份公司	非必需消費品	0.6%	54,000	69,258	16.4	2.9	1,148	61%	88,000	52,000
GVR	越南橡膠工業集團	原材料	2.6%	10,500	38,455	4.8	0.7	22,225	3%	13,100	9,990
PDR	Phat Dat 開發房地產股份公司	房地產	2.5%	21,750	54,281	11.7	1.7	2,548	0%	30,450	20,000
TPB	Tien Phong 股份商業銀行	金融	2.6%	32,000	48,292	16.9	2.0	12,777	#VALUE!	39,250	25,650
SAB	西貢啤酒 - 酒精 - 飲料股份公司	必需消費品	4.3%	29,200	55,048	6.7	1.1	11,447	23%	33,700	25,850
SSI	SSI 西貢證券股份公司	金融	7.6%	21,250	149,707	7.0	1.1	16,296	21%	25,250	13,600
STB	西貢商信銀行 (sacombank)	金融	1.5%	17,250	37,978	8.0	1.1	9,559	29%	20,250	15,600
TCB	越南技商股份銀行 (Techcombank)	金融	4.2%	87,800	490,722	14.7	2.7	1,685	23%	100,500	80,100
VCB	越南外商貿易股份銀行	金融	3.7%	36,500	158,934	6.8	0.8	7,524	15%	64,100	34,000
VHM	Vinhomes 股份公司	房地產	1.9%	20,800	52,766	6.9	1.4	4,381	5%	25,000	17,300
VIC	Vingroup 集團股份公司	房地產	3.6%	40,600	155,241	39.8	1.2	2,285	11%	76,600	38,700
VJC	Vietjet 越捷航空股份公司	工業	2.4%	101,100	54,757	45.3	3.3	879	15%	119,600	94,000
VNM	越南牛奶股份公司	必需消費品	4.8%	73,000	152,567	17.6	4.4	4,510	51%	81,200	63,000
VPB	Viet Nam Thinh Vuong (越南繁榮) 貿易股份銀行	金融	6.8%	18,150	144,001	12.0	1.1	21,246	26%	23,150	17,500
VRE	Vincom Retail 股份公司	房地產	1.2%	17,400	39,538	8.8	1.0	10,060	23%	32,000	16,700



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