

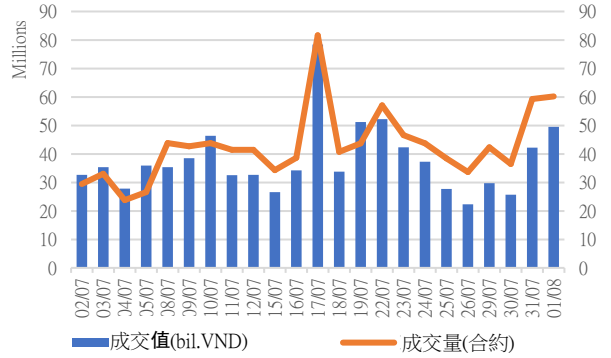


流動性持續增加

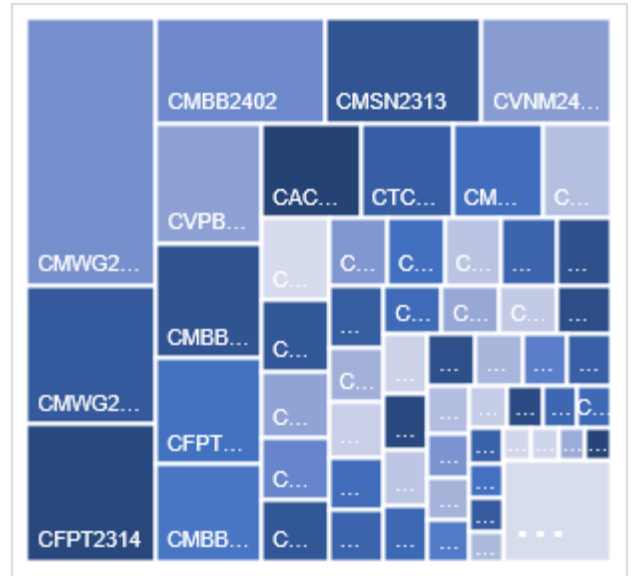
股票市場在當日的交易日出現負面走勢，VN30 中的一系列股票收盤大幅下跌。市場的流動性比前一交易日持續大幅增加，其中 MBB、MWG、HPG 和 FPT 是交易活躍的權證。我們繼續建議投資者等待機會再次增加比例。

2024/08/02

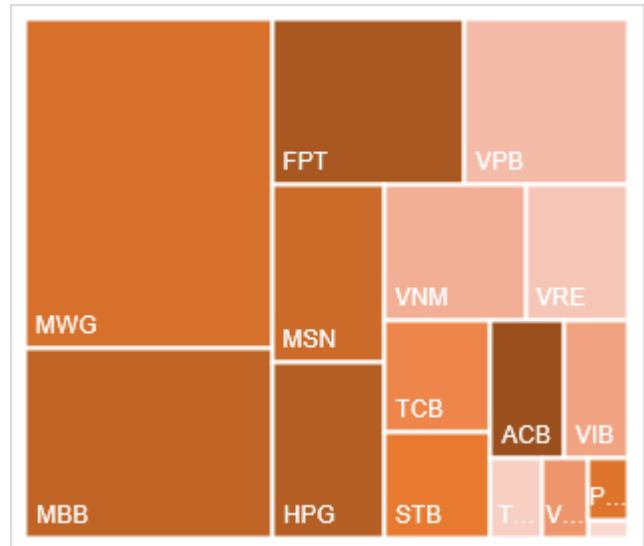
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN



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當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (BiL.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	-3.3%	2020	56,900	0.116	ITM	1.9%		55	55%
CACB2305	-5.3%	890	1,522,500	1.385	ITM	2.9%		69	50%
CACB2307	-11.3%	630	61,700	0.042	ITM	1.0%		20	54%
CACB2402	-14.8%	520	77,700	0.044	OTM	12.9%		74	42%
CFPT2310	-0.8%	7940	2,300	0.018	ITM	1.9%	2.30	4	500%
CFPT2313	-5.4%	4580	27,600	0.125	ITM	0.9%	3.16	8	207%
CFPT2314	-4.2%	5070	521,700	2.61	ITM	4.3%	2.80	161	60%
CFPT2317	-4.6%	3080	522,300	1.627	ITM	1.8%	3.10	112	49%
CFPT2401	-9.0%	1420	443,200	0.662	ITM	9.8%	5.84	127	39%
CHPG2316	5.1%	820	4,900	0.003	ITM	9.5%	5.36	53	68%
CHPG2329	-23.1%	400	650,200	0.36	ITM	1.4%	28.23	4	97%
CHPG2331	-4.4%	650	116,500	0.081	ITM	8.6%	5.11	69	62%
CHPG2332	-1.6%	610	351,700	0.219	ITM	9.5%	5.07	102	50%
CHPG2333	-1.6%	610	135,700	0.085	ITM	11.2%	4.81	130	47%
CHPG2334	-1.7%	590	666,800	0.386	OTM	16.5%	3.58	161	59%
CHPG2338	5.1%	620	123,600	0.073	OTM	10.6%	5.85	67	54%
CHPG2339	-5.4%	2120	100,200	0.209	OTM	17.3%	3.68	158	57%
CHPG2342	-2.6%	760	79,000	0.061	ITM	7.6%	3.46	112	72%
CHPG2402	-2.9%	1360	438,400	0.608	OTM	19.4%	3.91	293	41%
CHPG2403	-6.9%	540	226,100	0.12	OTM	22.3%	4.89	217	40%
CHPG2404	-12.5%	280	2,170,400	0.551	OTM	21.9%	6.78	74	44%
CHPG2405	-15.0%	340	864,400	0.358	OTM	26.1%	6.25	105	42%
CMBB2312	-24.6%	2640	130,000	0.347	ITM	3.6%	4.53	4	500%
CMBB2314	-11.6%	1070	473,900	0.531	ITM	1.5%	5.59	8	143%
CMBB2315	-11.6%	1370	1,238,500	1.771	ITM	6.5%	3.72	161	49%
CMBB2317	-16.3%	820	1,677,100	1.502	ITM	0.8%	5.80	20	62%
CMBB2318	-10.9%	1560	149,900	0.243	ITM	1.4%	3.81	53	61%
CMBB2402	-11.1%	1600	1,571,900	2.586	OTM	13.7%	4.53	293	33%
CMBB2403	-11.6%	1450	297,000	0.414	ITM	10.7%	4.91	127	46%
CMBB2404	-11.1%	1600	800	0.001	OTM	14.1%	4.31	217	41%
CMSN2311	0.0%	10	4,200	0	OTM	23.4%	0.00	4	204%
CMSN2313	-14.3%	360	6,048,900	2.405	OTM	16.4%	5.58	69	52%
CMSN2316	0.0%	290	37,200	0.009	OTM	21.0%	4.28	67	56%
CMSN2317	-1.8%	1100	42,100	0.028	OTM	33.2%	2.16	158	72%
CMSN2401	-14.5%	940	43,600	0.046	OTM	24.7%	3.84	217	48%
CMSN2402	-16.8%	790	440,500	0.411	OTM	21.1%	4.93	105	49%
CMSN2403	-16.3%	670	323,900	0.241	OTM	30.0%	4.09	137	49%
CMWG2310	-16.2%	1600	345,200	0.602	ITM	-0.1%	7.82	4	0%
CMWG2313	-8.8%	2190	336,200	0.704	ITM	0.9%	4.76	8	140%
CMWG2314	-4.9%	1560	1,661,600	2.646	ITM	8.0%	3.34	161	57%
CMWG2316	-6.0%	2490	482,100	1.26	ITM	0.6%	4.19	22	72%
CMWG2401	-8.6%	2030	2,483,100	5.069	OTM	18.4%	4.25	293	38%
CMWG2402	-15.6%	1240	99,000	0.127	OTM	12.2%	5.39	127	44%

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CMWG2403	-10.4%	1640	1,217,000	2.011	OTM	16.9%	4.16	217	44%
CMWG2404	-16.8%	840	478,000	0.439	OTM	14.8%	6.35	74	49%
CPOW2314	-6.3%	750	70,000	0.046	ITM	11.1%		67	66%
CPOW2315	-9.6%	850	419,100	0.357	OTM	15.3%		158	50%
CSHB2305	-6.5%	290	34,700	0.009	OTM	23.1%		67	99%
CSHB2306	-4.3%	900	700	0	OTM	28.1%		158	76%
CSTB2313	-12.5%	70	329,300	0.016	OTM	28.0%	5.59	53	52%
CSTB2325	-16.7%	250	73,100	0	OTM	15.9%	0.00	4	376%
CSTB2327	0.0%	10	40,400	0	OTM	14.3%	2.73	8	65%
CSTB2328	-10.7%	250	662,900	0.164	OTM	24.8%	4.83	161	47%
CSTB2332	-28.6%	100	57,500	0.004	OTM	29.7%	5.13	67	53%
CSTB2333	-22.5%	620	41,600	0.026	OTM	33.2%	5.06	158	47%
CSTB2334	-20.0%	800	618,400	0.562	ITM	4.8%	8.01	22	70%
CSTB2337	-8.2%	560	583,700	0.334	ITM	10.2%	4.56	112	53%
CSTB2402	-2.2%	1350	192,900	0.258	OTM	21.4%	3.75	293	44%
CSTB2403	-10.0%	630	11,100	0.007	OTM	15.9%	5.14	127	48%
CSTB2404	-11.9%	740	10,300	0.008	OTM	21.1%	4.45	217	44%
CSTB2405	-10.3%	700	482,600	0.379	OTM	20.9%	6.05	105	47%
CSTB2406	-12.9%	610	29,000	0.018	OTM	16.6%	6.94	74	48%
CSTB2407	-8.7%	420	41,300	0.018	OTM	23.6%	5.30	137	47%
CTCB2307	0.0%	3370	100	0	ITM	0.1%	3.52	4	307%
CTCB2309	-6.3%	4010	120,400	0.498	ITM	-0.8%	3.91	55	0%
CTCB2310	-3.7%	1580	783,200	1.282	ITM	0.4%	3.69	69	0%
CTCB2402	-6.6%	570	138,000	0.081	OTM	24.5%	5.24	137	45%
CTPB2306	-15.4%	550	364,000	0.205	OTM	15.4%		67	56%
CTPB2402	-11.5%	1000	450,700	0.441	OTM	12.7%		127	47%
CVHM2311	0.0%	10	5,000	0	OTM	66.1%	0.00	4	437%
CVHM2313	-20.0%	40	376,200	0.017	OTM	38.3%	1.64	69	53%
CVHM2317	0.0%	50	-	0	OTM	44.7%	0.56	67	61%
CVHM2318	0.0%	700	-	0	OTM	56.3%	0.60	158	83%
CVHM2402	-9.1%	800	296,400	0.252	OTM	22.6%	4.49	217	42%
CVHM2403	-7.8%	590	140,300	0.079	OTM	17.6%	5.55	127	43%
CVHM2404	-16.9%	490	159,200	0.084	OTM	15.1%	6.68	105	40%
CVHM2405	-13.2%	330	362,800	0.135	OTM	27.1%	5.34	137	42%
CVIB2304	-8.8%	520	526,300	0.312	ITM	0.7%		8	68%
CVIB2305	-2.2%	450	385,500	0.179	OTM	12.6%		161	44%
CVIB2306	-7.9%	2570	66,200	0.173	ITM	1.0%		22	83%
CVIB2307	0.0%	400	297,500	0.118	ITM	3.1%		20	55%
CVIB2402	-3.2%	920	610,500	0.57	OTM	24.8%		293	37%
CVIB2403	-6.5%	290	76,700	0.023	OTM	18.7%		74	44%
CVIB2404	-6.1%	310	66,500	0.022	OTM	23.8%		105	42%
CVIC2308	-33.3%	20	98,300	0.002	OTM	19.2%	0.00	8	95%
CVIC2309	0.0%	100	247,100	0.022	OTM	25.9%	3.02	69	52%
CVIC2313	-37.5%	100	27,300	0.004	OTM	29.3%	1.81	67	57%
CVIC2314	-8.1%	340	45,100	0.015	OTM	33.7%	3.42	158	46%
CVIC2401	-2.2%	910	6,600	0.005	OTM	16.7%	4.66	127	48%
CVIC2402	-3.6%	530	75,500	0.04	OTM	23.8%	4.60	137	44%

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CVIC2403	-11.7%	530	29,800	0.017	OTM	11.9%	7.18	74	42%
CVNM2310	-50.0%	10	330,000	0.003	OTM	11.7%	1.66	8	51%
CVNM2311	-7.7%	480	822,400	0.416	OTM	18.2%	5.43	161	39%
CVNM2314	-11.8%	150	320,100	0.051	OTM	22.8%	4.59	67	44%
CVNM2315	-11.1%	880	457,000	0.416	OTM	28.8%	3.70	158	45%
CVNM2401	0.0%	1580	1,262,400	1.971	ITM	11.9%	3.89	293	37%
CVNM2402	-6.1%	930	31,600	0.028	OTM	10.9%	5.36	127	43%
CVNM2403	-8.9%	1130	17,600	0.021	OTM	13.1%	6.28	105	40%
CVNM2404	-9.7%	1400	95,300	0.139	ITM	7.5%	7.13	74	42%
CVPB2312	-80.0%	10	569,700	0.005	OTM	2.6%	140.10	4	37%
CVPB2314	0.0%	10	300	0	OTM	17.3%	0.91	8	73%
CVPB2315	-15.0%	170	3,019,700	0.544	OTM	24.5%	6.68	161	41%
CVPB2318	-36.4%	140	124,700	0.017	OTM	22.6%	6.63	67	51%
CVPB2319	-11.4%	700	601,900	0.425	OTM	29.4%	4.31	158	52%
CVPB2321	-6.5%	290	376,900	0.103	ITM	2.5%	8.00	20	64%
CVPB2322	-23.5%	260	105,900	0.029	OTM	7.7%	9.14	53	42%
CVPB2401	-2.6%	1130	1,583,500	1.857	OTM	19.1%	4.66	293	36%
CVPB2402	-8.3%	880	390,700	0.341	OTM	11.9%	5.66	127	42%
CVPB2403	-11.1%	1120	131,900	0.15	OTM	14.5%	4.72	217	39%
CVPB2404	-13.8%	560	1,564,400	0.802	OTM	11.2%	7.42	74	45%
CVPB2405	-10.3%	610	53,100	0.032	OTM	14.4%	6.60	105	43%
CVPB2406	-9.6%	660	10,300	0.007	OTM	17.6%	5.91	137	43%
CVRE2313	0.0%	10	-	0	OTM	62.3%	0.00	4	450%
CVRE2315	-33.3%	40	151,300	0.006	OTM	66.6%	0.14	69	83%
CVRE2319	0.0%	60	15,400	0	OTM	75.9%	0.04	67	87%
CVRE2320	9.7%	340	52,200	0.01	OTM	81.4%	0.57	158	73%
CVRE2401	-18.4%	310	806,900	0.288	OTM	24.9%	4.37	127	53%
CVRE2402	-11.8%	300	3,182,100	0.942	OTM	35.7%	4.19	217	47%
CVRE2403	-31.6%	130	4,093,400	0.627	OTM	38.8%	6.29	105	46%
CVRE2404	-34.6%	170	1,797,700	0.352	OTM	25.5%	7.44	74	46%

源自: Fiiipro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

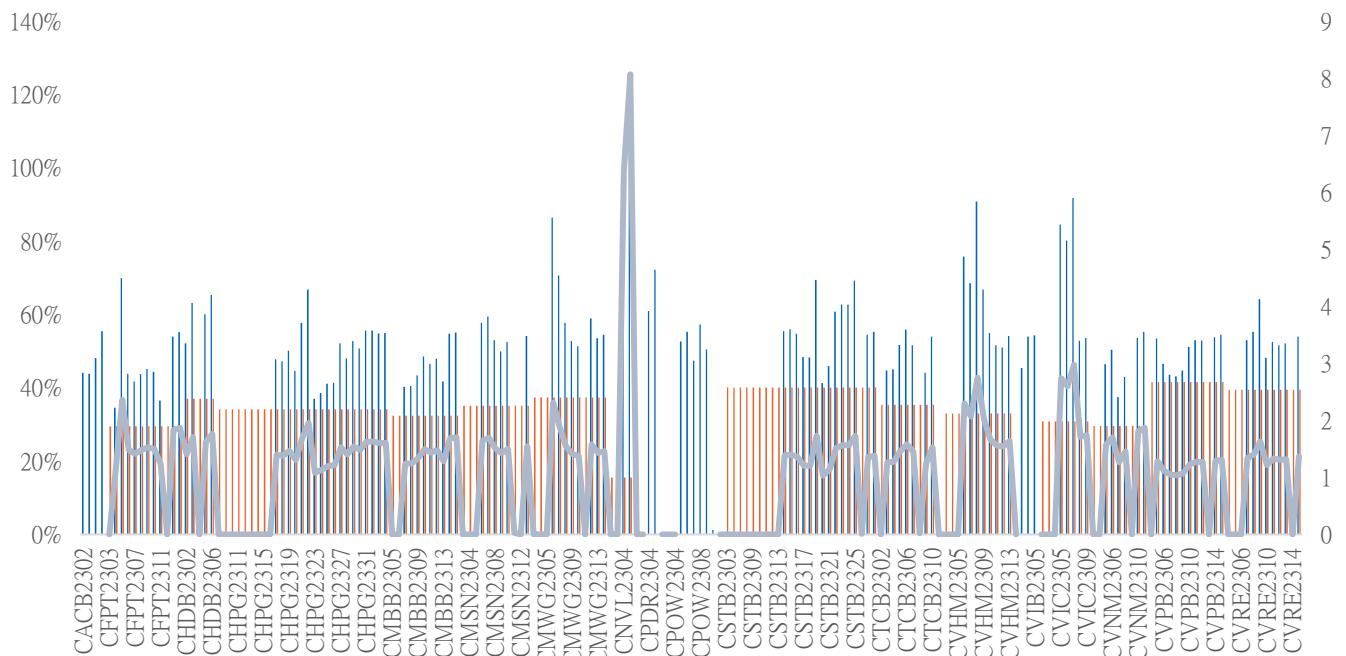
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標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		64.50	下跌	下跌			69.35	-
DPM		34.45	下跌	上漲			36.80	-
FPT		124.80	下跌	上漲			131.12	-
HDB	24.10	25.80	上漲	上漲	25.98	1%	25.09	(1.91)
HPG		26.70	下跌	下跌			28.24	-
MBB		23.40	下跌	上漲			25.20	-
MSN	74.60	71.80	上漲	上漲	84.04	17%	71.39	2.94
MWG		62.10	下跌	上漲			64.14	-
NVL		11.20	下跌	下跌			11.89	-
PNJ		97.80	下跌	上漲			97.97	-
REE		67.90	下跌	上漲			72.23	-
STB		28.05	下跌	下跌			29.98	-
TCB	23.70	23.00	上漲	上漲	25.51	11%	22.51	1.51
VHM		36.45	下跌	下跌			37.79	-
VIC	42.20	42.10	上漲	下跌	47.94	14%	40.19	2.86
VJC	104.20	104.20	上漲	下跌	112.55	8%	103.93	30.54
VNM	67.20	70.30	上漲	上漲	74.24	6%	68.50	(5.43)
VPB		18.55	下跌	上漲			19.22	-
VRE		18.20	下跌	下跌			19.54	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行人量	行使價格	最後交易日
CACB2304	BSI	12月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	5月	2	1,000	5,000,000	25,000	17/06/2024
CFPT2310	HCM	12月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2316	VND	8月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	7月	8	2,800	5,000,000	99,000	11/07/2024
CHDB2306	KISVN	12月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2322	VND	13月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2329	HCM	12月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2337	KISVN	9月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2341	VND	8月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	6月	3	2,300	9,000,000	28,000	12/06/2024
CHPG2401	VCI	5月	3	1,150	5,000,000	31,000	17/06/2024
CMBB2306	ACBS	12月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2312	HCM	12月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2317	VND	9月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	5月	2	1,060	5,000,000	20,000	17/06/2024
CMSN2302	ACBS	12月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2316	KISVN	12月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2310	HCM	12月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2313	SSI	10月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2316	ACBS	11月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2318	VND	8月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12月	2	1,400	2,000,000	15,999	24/06/2024



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CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	13,000,000	30,000	22/05/2024
CSTB2312	KISVN	12 月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12 月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2325	HCM	12 月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2327	SSI	10 月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16 月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2331	KISVN	9 月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11 月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2336	VND	6 月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	6 月	3	2,100	9,000,000	29,000	12/06/2024
CSTB2401	VCI	5 月	3	1,150	5,000,000	31,000	17/06/2024
CTCB2302	ACBS	12 月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2307	HCM	12 月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12 月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12 月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2312	CK VPBank	7 月	3	2,500	4,500,000	32,600	11/07/2024
CTCB2401	VCI	5 月	2	1,800	5,000,000	34,000	17/06/2024
CTPB2305	KISVN	9 月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12 月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	5 月	2	1,000	5,000,000	18,500	17/06/2024
CVHM2302	ACBS	12 月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12 月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12 月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2313	SSI	12 月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2316	KISVN	9 月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2401	VCI	5 月	4	1,100	5,000,000	43,000	17/06/2024
CVIB2302	ACBS	12 月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10 月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16 月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11 月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9 月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	5 月	1.9439	1,150	5,000,000	20,411	17/06/2024
CVIC2306	KISVN	12 月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10 月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9 月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12 月	9.4907	1,300	2,000,000	71,707	24/06/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025



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CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CVRE2323	CK VPBank	6 月	3	1,900	6,000,000	24,800	12/06/2024

源自：FiinPro, YSVN



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SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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