

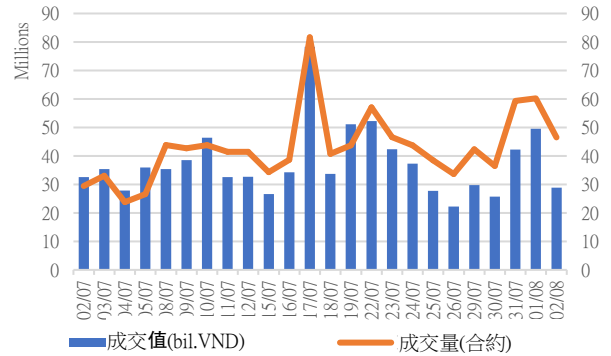


流動性大幅下降

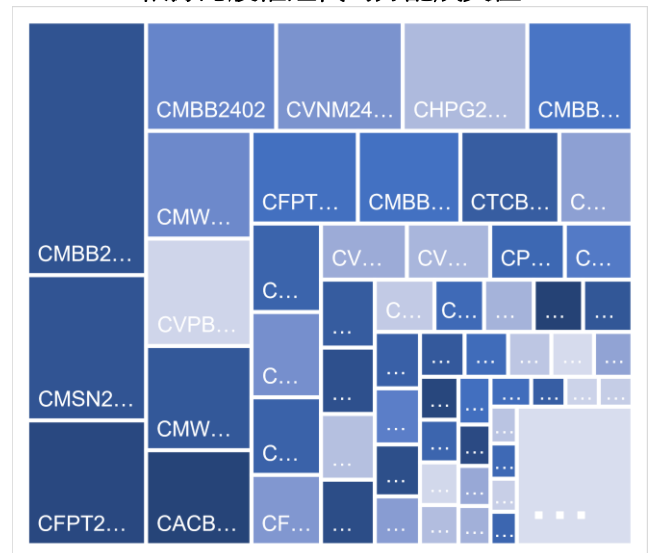
由於 VN30 中的股票的積極走勢，股票市場在尾盤的交易日有所復甦，但權證市場的走勢相當平靜，流動性比前一交易日大幅下降。MBB、MWG、HPG 和 FPT 仍是交易活躍的權證。我們繼續建議投資者等待機會再次增加比例。

2024/08/05

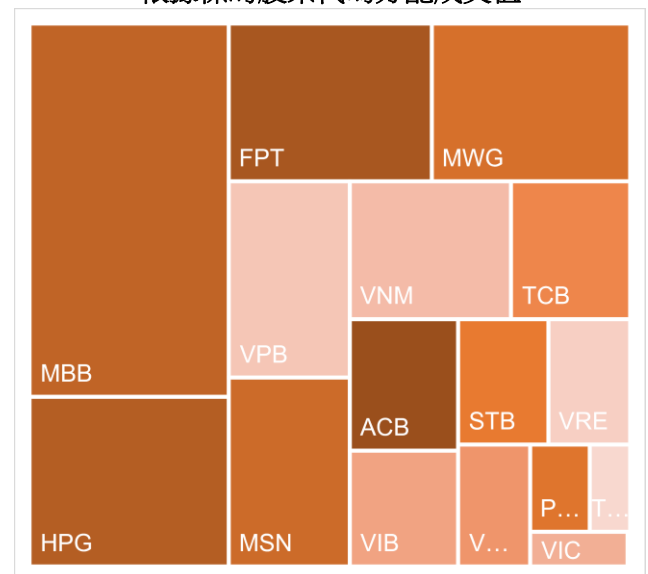
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

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當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (Bil.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	-1.0%	2000	122,700	0.235531	ITM	1.7%		54	52%
CACB2305	-2.2%	870	1,097,700	0.911823	ITM	2.5%		68	46%
CACB2307	0.0%	630	91,600	0.057025	ITM	1.0%		19	56%
CACB2402	-1.9%	510	120,800	0.058493	OTM	12.8%		73	41%
CFPT2313	-3.1%	4440	35,500	0.151073	ITM	1.2%	3.21	7	241%
CFPT2314	-2.8%	4930	283,765	1.3493312	ITM	4.6%	2.83	160	62%
CFPT2317	-2.6%	3000	319,600	0.89721	ITM	2.3%	3.14	111	54%
CFPT2401	-5.6%	1340	350,500	0.444862	OTM	10.7%	5.79	126	40%
CHPG2316	0.0%	820	1,400	0.000771	ITM	7.3%	6.03	52	60%
CHPG2331	0.0%	650	189,500	0.119491	ITM	6.4%	5.59	68	54%
CHPG2332	1.6%	620	536,500	0.320407	ITM	7.5%	5.43	101	45%
CHPG2333	1.6%	620	359,000	0.213019	ITM	9.1%	5.14	129	43%
CHPG2334	3.4%	610	552,600	0.326169	ITM	14.7%	3.75	160	56%
CHPG2338	-1.6%	610	71,400	0.040945	OTM	8.2%	6.76	66	47%
CHPG2339	2.8%	2180	71,700	0.15006	OTM	15.4%	3.90	157	54%
CHPG2342	2.6%	780	13,300	0.010506	ITM	6.1%	3.51	111	66%
CHPG2402	2.2%	1390	165,600	0.229447	OTM	17.3%	4.09	292	39%
CHPG2403	1.9%	550	400,600	0.199166	OTM	20.0%	5.27	216	38%
CHPG2404	7.1%	300	4,889,000	1.24595	OTM	19.6%	7.85	73	42%
CHPG2405	8.8%	370	420,900	0.141102	OTM	23.8%	6.86	104	41%
CMBB2314	-4.7%	1020	20,700	0.019912	ITM	-1.0%	5.96	7	0%
CMBB2315	1.5%	1390	2,129,300	2.748957	ITM	5.1%	3.80	160	44%
CMBB2317	3.7%	850	1,163,300	0.862833	ITM	-0.3%	5.71	19	0%
CMBB2318	0.6%	1570	719,100	1.049231	ITM	-0.2%	3.86	52	0%
CMBB2402	-2.5%	1560	861,600	1.301034	ITM	11.5%	4.90	292	29%
CMBB2403	-6.2%	1360	524,200	0.613942	ITM	8.1%	5.62	126	38%
CMBB2404	-4.4%	1530	700	0.001029	ITM	11.6%	4.79	216	36%
CMSN2313	2.8%	370	4,718,500	1.577285	OTM	15.9%	5.67	68	52%
CMSN2316	0.0%	290	62,300	0.013975	OTM	20.3%	4.49	66	56%
CMSN2317	5.5%	1160	100	0.000116	OTM	33.2%	2.11	157	74%
CMSN2401	8.5%	1020	22,600	0.021488	OTM	24.9%	3.62	216	50%
CMSN2402	5.1%	830	400,900	0.322528	OTM	20.7%	4.87	104	50%
CMSN2403	6.0%	710	138,500	0.088413	OTM	29.6%	4.00	136	50%
CMWG2313	2.3%	2240	117,600	0.234626	ITM	0.1%	4.72	7	77%
CMWG2314	1.3%	1580	669,700	1.004613	ITM	6.9%	3.39	160	54%
CMWG2316	4.0%	2590	46,600	0.110617	ITM	0.2%	4.08	21	50%
CMWG2401	3.0%	2090	547,800	1.035506	OTM	17.3%	4.29	292	37%
CMWG2402	3.2%	1280	136,400	0.157338	OTM	11.0%	5.52	126	42%
CMWG2403	7.3%	1760	35,000	0.054402	OTM	16.4%	4.06	216	45%
CMWG2404	2.4%	860	238,400	0.178354	OTM	13.5%	6.78	73	47%
CPOW2314	0.0%	750	116,900	0.079491	ITM	5.9%		66	48%
CPOW2315	15.3%	980	428,100	0.382334	ITM	11.7%		157	47%
CSHB2305	-13.8%	250	27,100	0.006927	OTM	21.9%		66	90%



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CSHB2306	-2.2%	880	300	0.000229	OTM	28.3%		157	76%
CSTB2313	0.0%	70	19,100	0.001286	OTM	26.4%	6.42	52	51%
CSTB2327	0.0%	10	22,000	0.00022	OTM	12.9%	2.89	7	65%
CSTB2328	0.0%	250	802,400	0.183448	OTM	23.2%	5.13	160	46%
CSTB2332	0.0%	100	415,800	0.037686	OTM	28.1%	5.79	66	51%
CSTB2333	1.6%	630	146,600	0.085086	OTM	31.6%	5.35	157	46%
CSTB2334	18.8%	950	54,000	0.043266	ITM	5.1%	7.32	21	81%
CSTB2337	1.8%	570	640,800	0.346403	ITM	9.1%	4.69	111	50%
CSTB2402	1.5%	1370	31,300	0.041168	OTM	20.1%	3.83	292	43%
CSTB2403	-6.3%	590	63,000	0.03655	OTM	13.9%	5.80	126	43%
CSTB2404	1.4%	750	160,000	0.1171	OTM	19.7%	4.60	216	43%
CSTB2405	-5.7%	660	72,900	0.04571	OTM	19.1%	6.91	104	44%
CSTB2406	-4.9%	580	87,500	0.048876	OTM	15.0%	7.96	73	44%
CSTB2407	-2.4%	410	42,600	0.016399	OTM	22.0%	5.79	136	45%
CTCB2309	4.2%	4180	82,200	0.333976	ITM	-1.9%	3.84	54	0%
CTCB2310	3.8%	1640	525,700	0.836066	ITM	-0.7%	3.65	68	0%
CTCB2402	5.3%	600	507,100	0.283891	OTM	22.1%	5.72	136	43%
CTPB2306	-3.6%	530	520,100	0.236964	OTM	14.8%		66	55%
CTPB2402	-3.0%	970	86,300	0.074318	OTM	12.0%		126	45%
CVHM2313	0.0%	40	1,114,200	0.045023	OTM	40.0%	1.24	68	55%
CVHM2317	0.0%	50	48,900	0.001984	OTM	46.5%	0.40	66	63%
CVHM2318	0.0%	700	-	0	OTM	58.2%	0.52	157	86%
CVHM2402	-3.8%	770	615,900	0.439269	OTM	23.8%	4.38	216	43%
CVHM2403	-8.5%	540	371,000	0.175571	OTM	18.5%	5.58	126	43%
CVHM2404	-6.1%	460	212,900	0.090391	OTM	16.2%	6.49	104	41%
CVHM2405	-9.1%	300	87,200	0.024813	OTM	28.3%	5.27	136	42%
CVIB2304	3.8%	540	185,400	0.092063	ITM	-0.9%		7	0%
CVIB2305	0.0%	450	541,200	0.23094	ITM	10.5%		160	39%
CVIB2306	-0.4%	2560	55,400	0.138758	ITM	-1.0%		21	0%
CVIB2307	-7.5%	370	247,200	0.079049	ITM	0.6%		19	26%
CVIB2402	-5.4%	870	635,800	0.542173	OTM	22.0%		292	33%
CVIB2403	3.4%	300	93,900	0.02323	OTM	16.6%		73	41%
CVIB2404	0.0%	310	20,900	0.006107	OTM	21.4%		104	39%
CVIC2308	0.0%	20	971,000	0.014676	OTM	19.5%	0.00	7	105%
CVIC2309	0.0%	100	562,200	0.040073	OTM	26.2%	2.84	68	52%
CVIC2313	40.0%	140	56,800	0.005626	OTM	30.6%	1.20	66	66%
CVIC2314	0.0%	340	63,000	0.019987	OTM	34.0%	3.32	157	46%
CVIC2401	-13.2%	790	57,500	0.045749	OTM	15.9%	5.28	126	44%
CVIC2402	-3.8%	510	160,900	0.079934	OTM	23.9%	4.67	136	44%
CVIC2403	3.8%	550	184,700	0.090859	OTM	12.4%	6.74	73	44%
CVNM2310	0.0%	10	53,600	0.000536	OTM	9.8%	3.19	7	49%
CVNM2311	8.3%	520	959,300	0.492113	OTM	16.8%	5.55	160	38%
CVNM2314	20.0%	180	223,300	0.037641	OTM	21.1%	4.89	66	44%
CVNM2315	6.8%	940	900	0.000808	OTM	27.0%	3.97	157	44%
CVNM2401	4.4%	1650	759,800	1.267307	ITM	10.8%	3.91	292	36%
CVNM2402	7.5%	1000	36,200	0.032506	ITM	9.8%	5.41	126	42%
CVNM2403	11.5%	1260	54,300	0.061665	OTM	11.9%	6.32	104	40%

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CVNM2404	12.1%	1570	54,100	0.077501	ITM	6.7%	7.05	73	42%
CVPB2314	0.0%	10	13,800	0.000138	OTM	16.0%	0.74	7	76%
CVPB2315	5.9%	180	3,344,600	0.562643	OTM	23.5%	6.64	160	40%
CVPB2318	7.1%	150	70,400	0.008462	OTM	21.5%	6.75	66	51%
CVPB2319	0.0%	700	274,100	0.178806	OTM	28.0%	4.55	157	51%
CVPB2321	-3.4%	280	161,600	0.038846	ITM	1.1%	8.71	19	46%
CVPB2322	19.2%	310	108,100	0.026868	OTM	7.6%	8.18	52	45%
CVPB2401	4.4%	1180	46,500	0.052302	OTM	18.3%	4.61	292	36%
CVPB2402	5.7%	930	137,700	0.113088	OTM	11.3%	5.59	126	42%
CVPB2403	-0.9%	1110	63,300	0.068664	OTM	13.2%	4.92	216	37%
CVPB2404	1.8%	570	2,019,700	1.035503	OTM	10.1%	7.74	73	43%
CVPB2405	0.0%	610	28,100	0.016057	OTM	13.2%	6.95	104	41%
CVPB2406	1.5%	670	9,100	0.005717	OTM	16.5%	6.11	136	42%
CVRE2315	25.0%	50	356,400	0.014437	OTM	69.4%	0.08	68	91%
CVRE2319	0.0%	60	48,200	0.002437	OTM	78.4%	0.03	66	90%
CVRE2320	0.0%	340	12,700	0.004281	OTM	83.9%	0.48	157	75%
CVRE2401	25.8%	390	674,700	0.236959	OTM	28.5%	3.17	126	64%
CVRE2402	-13.3%	260	1,565,200	0.426032	OTM	36.7%	4.49	216	46%
CVRE2403	0.0%	130	1,210,700	0.149775	OTM	40.7%	5.41	104	48%
CVRE2404	0.0%	170	450,600	0.073171	OTM	27.2%	6.33	73	49%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

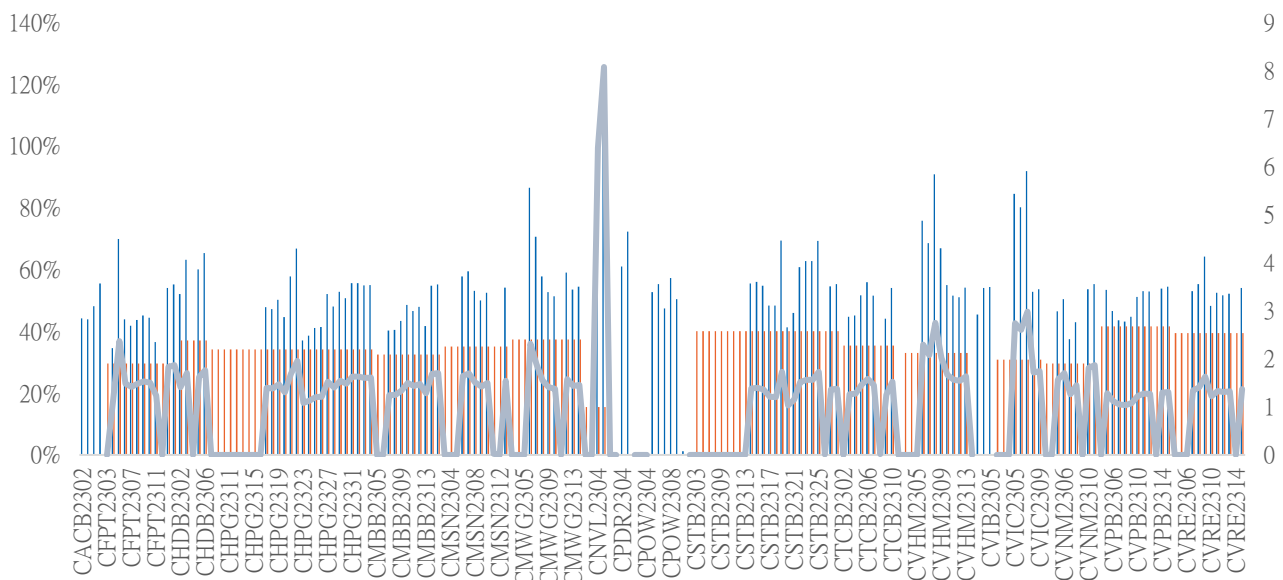
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標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		63.70	下跌	下跌			67.18	-
DPM		35.00	下跌	上漲			36.52	-
FPT		123.20	下跌	上漲			129.45	-
HDB	24.10	26.10	上漲	上漲	25.98	0%	25.09	(1.91)
HPG		27.25	下跌	上漲			28.06	-
MBB		23.80	下跌	上漲			24.84	-
MSN	74.60	72.20	上漲	上漲	84.04	16%	71.39	2.94
MWG		62.90	下跌	上漲			64.14	-
NVL		11.50	下跌	下跌			11.89	-
PNJ	99.00	99.00	上漲	上漲	111.33	12%	93.24	2.14
REE		70.30	下跌	上漲			72.23	-
STB		28.40	下跌	下跌			29.57	-
TCB	23.70	23.50	上漲	上漲	25.51	9%	22.51	1.51
VHM		36.00	下跌	下跌			36.96	-
VIC	42.20	42.00	上漲	下跌	47.94	14%	40.19	2.86
VJC	104.20	104.80	上漲	下跌	112.55	7%	103.93	30.54
VNM	67.20	71.50	上漲	上漲	74.24	4%	68.50	(5.43)
VPB		18.75	下跌	上漲			19.22	-
VRE		17.95	下跌	下跌			19.13	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2304	BSI	12月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	5月	2	1,000	5,000,000	25,000	17/06/2024
CFPT2310	HCM	12月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2316	VND	8月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	7月	8	2,800	5,000,000	99,000	11/07/2024
CHDB2306	KISVN	12月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2322	VND	13月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2329	HCM	12月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2337	KISVN	9月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2341	VND	8月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	6月	3	2,300	9,000,000	28,000	12/06/2024
CHPG2401	VCI	5月	3	1,150	5,000,000	31,000	17/06/2024
CMBB2306	ACBS	12月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2312	HCM	12月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2317	VND	9月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	5月	2	1,060	5,000,000	20,000	17/06/2024
CMSN2302	ACBS	12月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2316	KISVN	12月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2310	HCM	12月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2313	SSI	10月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2316	ACBS	11月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2318	VND	8月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12月	2	1,400	2,000,000	15,999	24/06/2024



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CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	13,000,000	30,000	22/05/2024
CSTB2312	KISVN	12 月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12 月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2325	HCM	12 月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2327	SSI	10 月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16 月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2331	KISVN	9 月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11 月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2336	VND	6 月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	6 月	3	2,100	9,000,000	29,000	12/06/2024
CSTB2401	VCI	5 月	3	1,150	5,000,000	31,000	17/06/2024
CTCB2302	ACBS	12 月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2307	HCM	12 月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12 月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12 月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2312	CK VPBank	7 月	3	2,500	4,500,000	32,600	11/07/2024
CTCB2401	VCI	5 月	2	1,800	5,000,000	34,000	17/06/2024
CTPB2305	KISVN	9 月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12 月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	5 月	2	1,000	5,000,000	18,500	17/06/2024
CVHM2302	ACBS	12 月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12 月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12 月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2313	SSI	12 月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2316	KISVN	9 月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2401	VCI	5 月	4	1,100	5,000,000	43,000	17/06/2024
CVIB2302	ACBS	12 月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10 月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16 月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11 月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9 月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	5 月	1.9439	1,150	5,000,000	20,411	17/06/2024
CVIC2306	KISVN	12 月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10 月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9 月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12 月	9.4907	1,300	2,000,000	71,707	24/06/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025



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CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CVRE2323	CK VPBank	6 月	3	1,900	6,000,000	24,800	12/06/2024

源自：FiinPro, YSVN



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SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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