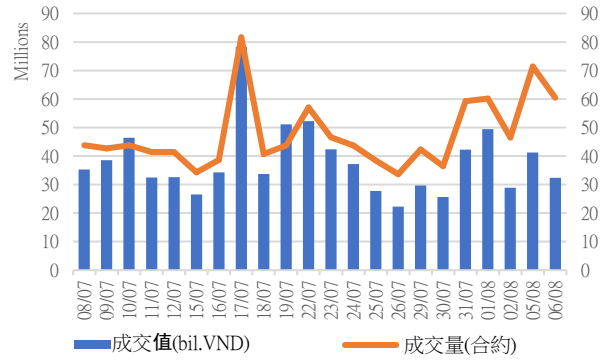


市場復甦

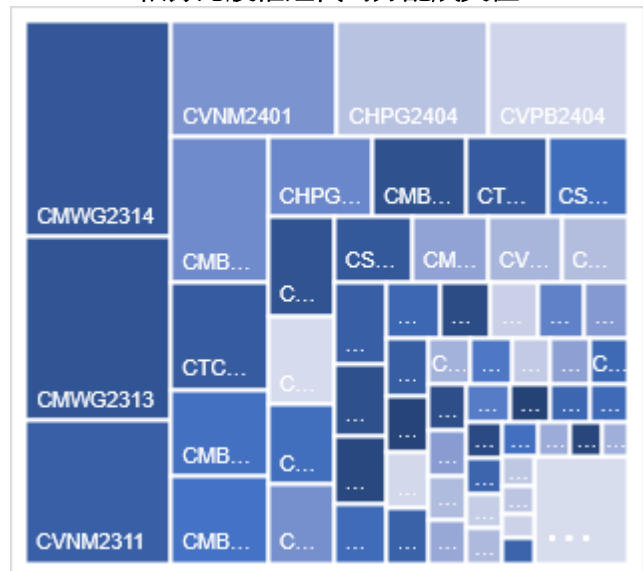
在前一日的大幅下跌後，由於亞洲市場的類似走勢，股票市場出現復甦的交易日，但由於投資者對市場的短期走勢仍保持謹慎，市場走勢仍然相當平靜。MBB、MWG、HPG 和 VNM 權證的流動性比前一交易日下降，並仍處於較低水平。我們繼續建議投資者等待股票市場築底訊號再次增加比例。

2024/08/07

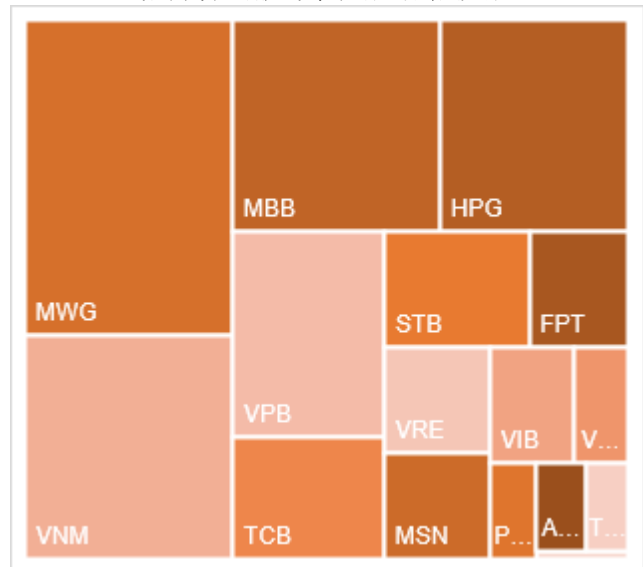
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN



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當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (BiL.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	4.0%	1840	82,700	0.147	ITM	2.0%		50	55%
CACB2305	8.1%	800	299,500	0.231	ITM	3.0%		64	49%
CACB2307	-5.0%	570	64,100	0.032	ITM	1.6%		15	72%
CACB2402	5.0%	420	71,000	0.028	OTM	14.2%		69	42%
CFPT2313	9.2%	4040	26,400	0.106	ITM	0.4%	3.46	3	388%
CFPT2314	6.6%	4550	78,200	0.351	ITM	4.0%	3.00	156	55%
CFPT2317	8.3%	2740	192,600	0.519	ITM	1.6%	3.36	107	42%
CFPT2401	16.0%	1160	158,500	0.176	OTM	11.6%	5.99	122	39%
CHPG2316	42.3%	740	16,000	0.011	ITM	10.1%	5.37	48	71%
CHPG2331	0.0%	560	232,400	0.13	ITM	8.4%	5.53	64	59%
CHPG2332	1.9%	530	615,500	0.284	ITM	9.5%	5.44	97	48%
CHPG2333	0.0%	570	347,200	0.177	OTM	12.0%	4.81	125	49%
CHPG2334	0.0%	530	697,200	0.362	OTM	16.6%	3.73	156	57%
CHPG2338	10.3%	430	47,700	0.019	OTM	9.6%	7.48	62	45%
CHPG2339	3.3%	1880	41,500	0.074	OTM	17.4%	3.86	153	55%
CHPG2342	4.5%	690	182,000	0.122	ITM	6.8%	3.70	107	66%
CHPG2402	3.8%	1350	654,300	0.823	OTM	21.1%	3.72	288	43%
CHPG2403	17.1%	480	422,000	0.182	OTM	23.3%	5.07	212	39%
CHPG2404	5.0%	210	9,682,200	1.739	OTM	23.3%	6.89	69	43%
CHPG2405	4.0%	260	195,100	0.046	OTM	27.5%	6.68	100	41%
CMBB2314	11.1%	1000	60,100	0.056	ITM	0.4%	5.98	3	232%
CMBB2315	7.2%	1340	556,800	0.734	ITM	6.0%	3.81	156	47%
CMBB2317	14.5%	790	1,105,100	0.836	ITM	0.1%	6.05	15	0%
CMBB2318	9.4%	1510	575,900	0.835	ITM	0.5%	3.94	48	39%
CMBB2402	11.1%	1500	1,003,600	1.399	OTM	12.9%	4.83	288	31%
CMBB2403	13.6%	1250	406,400	0.489	ITM	9.0%	5.69	122	40%
CMBB2404	11.2%	1490	600	0	OTM	13.2%	4.62	212	39%
CMSN2313	20.7%	350	2,203,400	0.641	OTM	14.1%	6.58	64	49%
CMSN2316	52.4%	320	550,800	0.129	OTM	19.1%	4.49	62	58%
CMSN2317	-5.4%	1050	41,000	0.022	OTM	30.1%	2.51	153	68%
CMSN2401	13.6%	1000	170,700	0.167	OTM	23.0%	3.90	212	48%
CMSN2402	24.6%	810	87,700	0.062	OTM	18.9%	5.41	100	48%
CMSN2403	20.0%	660	133,300	0.084	OTM	27.5%	4.66	132	47%
CMWG2313	15.8%	2120	1,326,900	2.669	ITM	-0.1%	4.94	3	0%
CMWG2314	8.5%	1530	2,136,900	3.119	ITM	7.2%	3.44	156	55%
CMWG2316	7.0%	2430	4,100	0.009	ITM	-0.3%	4.31	17	0%
CMWG2401	18.2%	1950	274,700	0.512	OTM	17.5%	4.45	288	37%
CMWG2402	13.5%	1180	98,700	0.111	OTM	11.3%	5.72	122	42%
CMWG2403	12.1%	1570	12,900	0.019	OTM	16.0%	4.39	212	42%
CMWG2404	25.4%	790	121,700	0.091	OTM	14.1%	6.73	69	49%
CPOW2314	4.2%	750	215,700	0.145	ITM	6.3%		62	51%
CPOW2315	8.6%	1010	309,100	0.298	ITM	12.6%		153	50%
CSHB2305	0.0%	210	5,500	0.001	OTM	24.1%		62	92%



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CSTB2306	-2.3%	840	200	0	OTM	31.9%		153	80%
CSTB2313	0.0%	60	20,400	0.001	OTM	26.3%	6.54	48	51%
CSTB2327	0.0%	10	9,400	0	OTM	12.9%	0.00	3	147%
CSTB2328	33.3%	240	2,403,700	0.497	OTM	23.0%	5.29	156	45%
CSTB2332	50.0%	90	106,800	0.006	OTM	28.0%	5.88	62	51%
CSTB2333	27.1%	610	58,200	0.032	OTM	31.4%	5.41	153	46%
CSTB2334	30.0%	650	1,113,200	0.642	ITM	1.9%	10.99	17	48%
CSTB2337	17.8%	530	390,800	0.189	ITM	8.1%	5.04	107	46%
CSTB2402	9.4%	1390	44,100	0.059	OTM	20.3%	3.77	288	44%
CSTB2403	21.7%	560	130,600	0.07	OTM	13.5%	6.08	122	42%
CSTB2404	14.1%	730	129,500	0.091	OTM	19.4%	4.70	212	42%
CSTB2405	33.3%	640	100,300	0.051	OTM	18.9%	7.00	100	44%
CSTB2406	41.0%	550	36,200	0.015	OTM	14.8%	8.19	69	45%
CSTB2407	21.9%	390	77,000	0.025	OTM	21.7%	6.01	132	44%
CTCB2309	-0.8%	3820	169,600	0.643	ITM	1.0%	3.96	50	53%
CTCB2310	0.0%	1480	699,300	1.021	ITM	1.9%	3.80	64	58%
CTCB2402	2.1%	490	385,200	0.184	OTM	27.7%	4.75	132	47%
CTPB2306	15.8%	440	433,000	0.179	OTM	16.5%		62	56%
CTPB2402	20.9%	810	262,900	0.197	OTM	12.8%		122	44%
CVHM2313	0.0%	40	711,100	0.028	OTM	44.8%	0.50	64	62%
CVHM2317	0.0%	50	103,200	0.003	OTM	51.6%	0.13	62	70%
CVHM2318	0.0%	700	-	0	OTM	63.7%	0.33	153	92%
CVHM2402	0.0%	630	814,200	0.465	OTM	26.5%	4.45	212	42%
CVHM2403	2.5%	410	2,400	0	OTM	21.1%	5.69	122	43%
CVHM2404	9.7%	340	368,800	0.123	OTM	18.9%	6.60	100	41%
CVHM2405	10.0%	220	129,800	0.026	OTM	31.8%	5.14	132	42%
CVIB2304	20.5%	470	516,100	0.234	ITM	-0.7%		3	0%
CVIB2305	13.2%	430	1,098,400	0.431	ITM	11.5%		156	41%
CVIB2306	-3.2%	2410	30,000	0.07	ITM	-1.0%		17	0%
CVIB2307	20.0%	300	571,800	0.155	ITM	0.7%		15	30%
CVIB2402	10.3%	860	56,900	0.046	OTM	23.7%		288	35%
CVIB2403	19.0%	250	41,700	0.009	OTM	17.8%		69	42%
CVIB2404	16.7%	280	66,700	0.016	OTM	22.9%		100	41%
CVIC2308	0.0%	10	554,600	0.005	OTM	21.3%	0.00	3	218%
CVIC2309	0.0%	80	86,400	0.006	OTM	27.8%	2.39	64	53%
CVIC2313	0.0%	150	-	0	OTM	33.1%	0.70	62	73%
CVIC2314	-5.9%	320	25,700	0.007	OTM	36.0%	2.91	153	48%
CVIC2401	15.3%	830	900	0	OTM	18.2%	4.44	122	50%
CVIC2402	4.5%	460	40,400	0.017	OTM	25.5%	4.38	132	45%
CVIC2403	14.6%	470	74,300	0.032	OTM	13.5%	6.58	69	45%
CVNM2310	0.0%	10	-	0	OTM	8.0%	0.00	3	93%
CVNM2311	30.2%	560	3,730,900	2.059	OTM	15.4%	5.64	156	38%
CVNM2314	58.3%	190	818,500	0.139	OTM	19.2%	5.49	62	44%
CVNM2315	37.2%	1070	23,100	0.024	OTM	25.6%	3.91	153	46%
CVNM2401	23.2%	1750	1,215,700	1.906	ITM	10.0%	3.85	288	36%
CVNM2402	31.2%	1010	133,400	0.122	ITM	8.1%	5.77	122	39%
CVNM2403	38.5%	1330	251,700	0.266	OTM	10.5%	6.62	100	39%

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CVNM2404	38.8%	1680	50,100	0.076	ITM	5.5%	7.24	69	41%
CVPB2314	0.0%	10	70,400	0	OTM	18.6%	0.00	3	189%
CVPB2315	0.0%	150	1,410,200	0.224	OTM	25.3%	7.06	156	40%
CVPB2318	11.1%	100	100,200	0.01	OTM	23.1%	7.73	62	49%
CVPB2319	13.1%	690	507,300	0.31	OTM	30.7%	4.05	153	54%
CVPB2321	11.1%	200	1,278,700	0.252	ITM	0.4%	11.50	15	29%
CVPB2322	-12.0%	220	71,300	0.016	OTM	8.0%	9.90	48	42%
CVPB2401	4.8%	1100	239,200	0.25	OTM	20.0%	4.62	288	38%
CVPB2402	14.3%	800	49,900	0.037	OTM	12.3%	5.93	122	42%
CVPB2403	16.7%	1120	166,800	0.168	OTM	15.7%	4.55	212	41%
CVPB2404	25.0%	500	3,593,400	1.614	OTM	11.7%	7.67	69	45%
CVPB2405	19.1%	560	469,800	0.23	OTM	15.1%	6.71	100	44%
CVPB2406	15.1%	610	16,600	0.009	OTM	18.4%	6.01	132	44%
CVRE2315	-25.0%	30	574,700	0.012	OTM	77.9%	0.03	64	90%
CVRE2319	0.0%	50	17,200	0	OTM	88.1%	0.01	62	96%
CVRE2320	-55.9%	150	5,900	0.001	OTM	92.0%	0.54	153	66%
CVRE2401	24.0%	310	168,900	0.05	OTM	33.8%	2.70	122	66%
CVRE2402	0.0%	210	2,184,200	0.434	OTM	43.2%	4.08	212	48%
CVRE2403	11.1%	100	395,900	0.032	OTM	48.2%	3.65	100	51%
CVRE2404	10.0%	110	5,553,000	0.584	OTM	33.6%	4.72	69	52%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

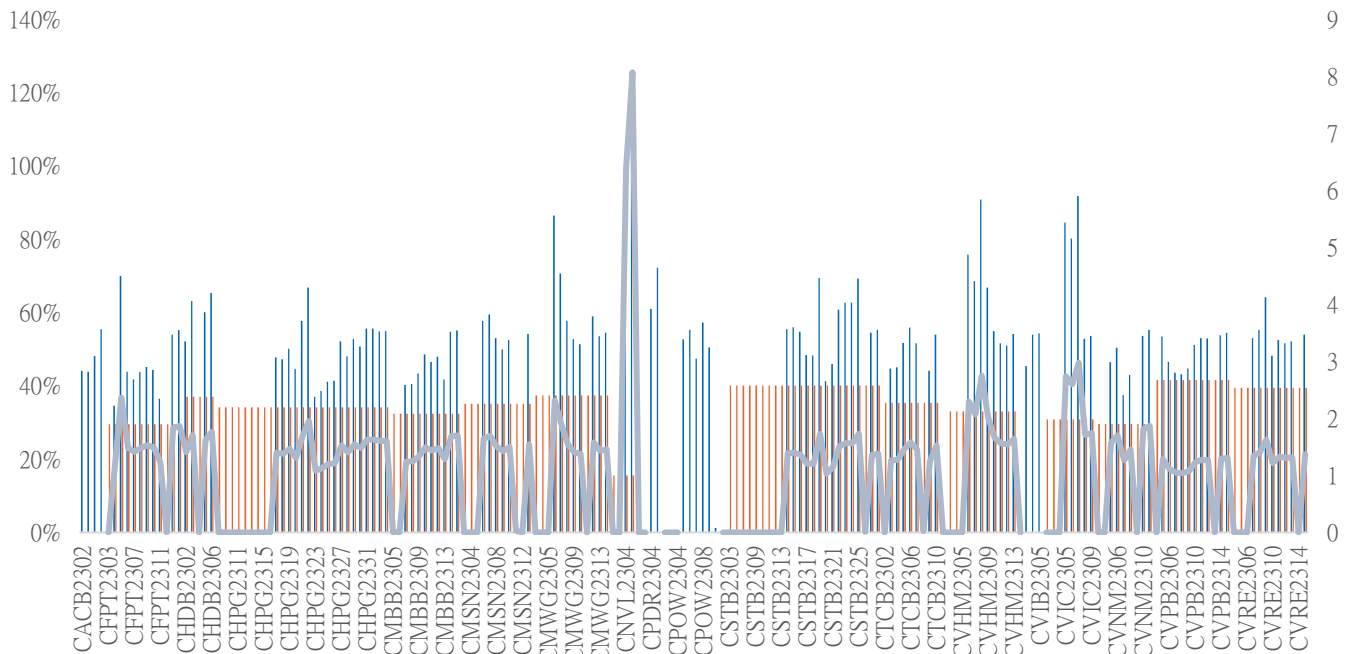
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標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		60.10	下跌	下跌			64.24	-
DPM		33.65	下跌	下跌			35.56	-
FPT		120.80	下跌	下跌			127.16	-
HDB		24.85	下跌	上漲			26.31	-
HPG		26.30	下跌	下跌			27.46	-
MBB		23.40	下跌	上漲			24.67	-
MSN		73.20	下跌	上漲			75.26	-
MWG		62.30	下跌	上漲			64.14	-
NVL		11.35	下跌	下跌			11.89	-
PNJ	99.00	95.60	上漲	上漲	111.33	16%	93.24	2.14
REE		66.70	下跌	上漲			71.63	-
STB		28.40	下跌	下跌			29.16	-
TCB		22.30	下跌	上漲			23.51	-
VHM		34.80	下跌	下跌			36.12	-
VIC	42.20	41.30	上漲	下跌	47.94	16%	40.19	2.86
VJC		100.50	下跌	下跌			105.69	-
VNM	67.20	72.70	上漲	上漲	74.24	2%	68.50	(5.43)
VPB		18.35	下跌	上漲			19.21	-
VRE		17.00	下跌	下跌			18.21	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2304	BSI	12月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	5月	2	1,000	5,000,000	25,000	17/06/2024
CFPT2310	HCM	12月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2316	VND	8月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	7月	8	2,800	5,000,000	99,000	11/07/2024
CHDB2306	KISVN	12月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2322	VND	13月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2329	HCM	12月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2337	KISVN	9月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2341	VND	8月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	6月	3	2,300	9,000,000	28,000	12/06/2024
CHPG2401	VCI	5月	3	1,150	5,000,000	31,000	17/06/2024
CMBB2306	ACBS	12月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2312	HCM	12月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2317	VND	9月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	5月	2	1,060	5,000,000	20,000	17/06/2024
CMSN2302	ACBS	12月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2316	KISVN	12月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2310	HCM	12月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2313	SSI	10月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2316	ACBS	11月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2318	VND	8月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12月	2	1,400	2,000,000	15,999	24/06/2024



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CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	13,000,000	30,000	22/05/2024
CSTB2312	KISVN	12 月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12 月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2325	HCM	12 月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2327	SSI	10 月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16 月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2331	KISVN	9 月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11 月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2336	VND	6 月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	6 月	3	2,100	9,000,000	29,000	12/06/2024
CSTB2401	VCI	5 月	3	1,150	5,000,000	31,000	17/06/2024
CTCB2302	ACBS	12 月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2307	HCM	12 月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12 月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12 月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2312	CK VPBank	7 月	3	2,500	4,500,000	32,600	11/07/2024
CTCB2401	VCI	5 月	2	1,800	5,000,000	34,000	17/06/2024
CTPB2305	KISVN	9 月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12 月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	5 月	2	1,000	5,000,000	18,500	17/06/2024
CVHM2302	ACBS	12 月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12 月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12 月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2313	SSI	12 月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2316	KISVN	9 月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2401	VCI	5 月	4	1,100	5,000,000	43,000	17/06/2024
CVIB2302	ACBS	12 月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10 月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16 月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11 月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9 月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	5 月	1.9439	1,150	5,000,000	20,411	17/06/2024
CVIC2306	KISVN	12 月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10 月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9 月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12 月	9.4907	1,300	2,000,000	71,707	24/06/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025



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CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CVRE2323	CK VPBank	6 月	3	1,900	6,000,000	24,800	12/06/2024

源自：FiinPro, YSVN



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SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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